

Martin County

Single-family Housing Stats

by City

August 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Palm City (CDP)	290	1.0%	0.0%	-33.0%	\$595K	-10.0%	-25.0%	0.0%	4	38	95	40
Jensen Beach (CDP)	132	-10.0%	-19.0%	-23.0%	\$489K	9.0%	2.0%	6.0%	3	51	96	29
Hobe Sound (CDP)	128	41.0%	38.0%	233.0%	\$446K	-38.0%	-33.0%	0.0%	3	81	91	27
Port Salerno (CDP)	83	-2.0%	-31.0%	-61.0%	\$740K	16.0%	-49.0%	-75.0%	2	45	96	44
Stuart (City)	80	38.0%	18.0%	25.0%	\$690K	23.0%	-21.0%	-20.0%	4	20	95	39
Indiantown (CDP)	58	346.0%	33.0%	40.0%	\$416K	6.0%	-14.0%	-20.0%	1	22	100	13

St. Lucie County

Single-family Housing Stats

by City

August 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Port St. Lucie (City)	2,923	6.0%	-6.0%	-3.0%	\$415K	1.0%	-8.0%	7.0%	5	49	96	22
Fort Pierce (City)	166	-20.0%	14.0%	10.0%	\$295K	-5.0%	9.0%	52.0%	8	67	93	42
Lakewood Park (CDP)	127	-13.0%	-25.0%	127.0%	\$309K	0.0%	4.0%	30.0%	5	54	99	33
Indian River Estates (CDP)	82	15.0%	44.0%	29.0%	\$370K	30.0%	2.0%	-35.0%	5	77	93	31
River Park (CDP)	74	6.0%	88.0%	-10.0%	\$300K	13.0%	-21.0%	-9.0%	4	32	93	20
Hutchinson Island South (CDP)	41	11.0%	29.0%	-75.0%	\$635K	12.0%	-27.0%	25.0%	7	134	92	67
Fort Pierce North (CDP)	21	-19.0%	0.0%	0.0%	\$264K	3.0%	50.0%	67.0%	9	40	98	40

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Palm City	34990	414	20.3%	14.8%	-14.5%	\$657K	-0.4%	-21%	4	-11.7%	64	93	36
Hobe Sound	33455	255	19.7%	4.3%	5.6%	\$575K	-16.1%	-17%	3	23.5%	72	92	50
Jensen Beach	34957	217	-3.1%	-12.2%	-27.3%	\$585K	24.5%	-2%	5	6.9%	69	94	42
Stuart	34996	93	40.9%	-15.4%	-21.4%	\$1,651K	-26.6%	-25%	4	-33.3%	31	95	55
	34994	67	3.1%	-30.0%	60.0%	\$449K	-20.9%	11%	5	27.3%	20	95	14
Indiantown	34956	64	300.0%	66.7%	40.0%	\$417K	6.0%	30%	2	-33.3%	36	99	10

St. Lucie County

by Zip Code

Single-family Housing Stats

August 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	%Y/Y Closed Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	YY New Listings	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Port Saint Lucie	34953	797	2.3%	28.7%	-3.7%	\$417K	-0.7%	-15%	9.1%	4	7	40	97	9
	34987	752	22.9%	-11.2%	-5.9%	\$485K	2.1%	12%	-5.5%	5	9	78	95	39
	34983	476	-6.8%	-37.7%	-26.0%	\$345K	-5.5%	-19%	-20.7%	4	8	49	97	10
	34986	432	1.4%	-8.7%	-1.6%	\$365K	-11.5%	-15%	10.6%	5	8	56	94	41
	34952	399	-3.6%	-4.0%	33.3%	\$360K	-2.0%	-2%	19.7%	5	9	46	95	29
	34984	300	18.1%	-17.5%	-2.7%	\$495K	12.6%	-9%	39.0%	5	6	35	97	12
Fort Pierce	34951	210	-26.6%	-48.9%	38.7%	\$309K	-4.9%	-3%	17.9%	6	9	57	100	26
	34982	176	3.5%	26.3%	5.0%	\$345K	21.1%	-5%	3.7%	5	8	80	93	21
	34950	48	-12.7%	200.0%	42.9%	\$175K	-11.7%	10%	50.0%	11	7	10	92	33
	34947	48	-40.0%	-22.2%	180.0%	\$315K	-3.1%	12%	-8.3%	9	13	71	96	43
	34949	46	-27.0%	0.0%	40.0%	\$563K	-27.9%	-25%	-12.5%	10	10	11	92	67
	34946	45	25.0%	60.0%	-37.5%	\$285K	-1.6%	42%	500.0%	6	3	47	94	25

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Martin County
by City

Condominium/Townhome Housing Stats
August 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Stuart (City)	208	32.0%	-11.0%	16.0%	\$265K	-16.0%	-4.0%	-7.0%	6	105	90	50
Palm City (CDP)	63	34.0%	100.0%	114.0%	\$280K	19.0%	-50.0%	-29.0%	4	84	92	30
Port Salerno (CDP)	60	9.0%	-29.0%	0.0%	\$245K	3.0%	-24.0%	-58.0%	4	19	96	80

St. Lucie County
by City

Condominium/Townhome Housing Stats
August 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Fort Pierce (City)	170	1.0%	-14.0%	-13.0%	\$208K	-10.0%	-12.0%	0.0%	10	7	75	92	63
Port St. Lucie (City)	167	8.0%	-46.0%	-22.0%	\$324K	20.0%	-15.0%	-55.0%	6	10	86	97	29
Hutchinson Island South (CDP)	132	33.0%	129.0%	54.0%	\$435K	6.0%	-22.0%	20.0%	6	11	59	94	56
White City (CDP)	24	-35.0%	20.0%	133.0%	\$306K	2.0%	-33.0%	14.0%	2	9	106	95	33

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Condominium/Townhome Housing Stats
August 2026

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Stuart	34994	159	15.2%	-37.5%	0.0%	\$270K	62.2%	-16%	37.0%	7	111	87	60
	34996	173	13.1%	18.2%	29.4%	\$265K	65.6%	-26%	-33.3%	5	84	90	62
	34997	200	11.7%	-44.8%	-4.8%	\$320K	-4.5%	-14%	-25.0%	5	44	94	50
Jensen Beach	34957	217	53.9%	53.3%	26.3%	\$390K	11.4%	-9%	85.0%	7	57	94	61
Palm City	34990	79	38.6%	83.3%	77.8%	\$270K	7.4%	-33%	25.0%	6	109	92	36

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Condominium/Townhome Housing Stats
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Port Saint Lucie	34987	39	11.4%	133.3%	66.7%	\$340K	0.4%	-3%	-46.2%	7	86	97	14
	34952	86	6.2%	-45.5%	-52.9%	\$171K	10.3%	-23%	-38.9%	6	43	96	67
	34986	60	33.3%	-50.0%	12.5%	\$285K	5.6%	-12%	0.0%	7	61	91	80
Fort Pierce	34949	167	-12.1%	-16.7%	-24.1%	\$350K	-5.4%	-11%	47.8%	10	91	92	64
	34982	90	-8.2%	-28.6%	-22.7%	\$280K	69.7%	-17%	-16.0%	6	92	95	50
	34947	19	26.7%	400.0%	-22.2%	\$296K	-0.7%	-36%	-66.7%	8	373	93	20

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