

Martin County
by City

Single-family Housing Stats
July 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Palm City (CDP)	243	1.7%	-5.3%	33.3%	\$718K	11.3%	-25.5%	-6.2%	4	40	96	31
Hobe Sound (CDP)	117	41.0%	-7.1%	0.0%	\$595K	7.0%	-25.4%	-30.8%	3	35	93	69
Jensen Beach (CDP)	111	-8.3%	31.2%	-29.2%	\$505K	15.8%	1.6%	19.0%	4	63	95	38
Port Salerno (CDP)	74	2.8%	-6.7%	-16.7%	\$478K	-12.3%	-47.1%	40.0%	2	16	95	43
Stuart (City)	67	42.6%	60.0%	25.0%	\$560K	7.6%	-20.4%	9.1%	4	20	99	50
Indiantown (CDP)	50	614.3%	266.7%	22.2%	\$375K	-1.5%	14.3%	75.0%	1	97	100	18
Sewall's Point (Town)	30	25.0%	200.0%	-60.0%	\$2,525K	-50.7%	-17.2%	66.7%	6	52	82	33

St. Lucie County
by City

Single-family Housing Stats
July 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Port St. Lucie (City)	2,592	7.7%	9.3%	-7.2%	\$409K	2.0%	-9.3%	-9.3%	5	60	96	23
Fort Pierce (City)	142	-24.1%	-41.7%	12.5%	\$280K	-11.1%	6.7%	-15.7%	9	36	97	38
Lakewood Park (CDP)	109	-10.7%	-13.6%	-17.4%	\$320K	1.6%	18.2%	-10.0%	5	141	96	11
Indian River Estates (CDP)	69	11.3%	20.0%	-8.3%	\$343K	19.1%	18.4%	26.7%	6	28	98	17
River Park (CDP)	59	-4.8%	-64.3%	60.0%	\$320K	1.6%	-35.4%	7.7%	4	48	93	0

Source: This report is produced by the MIAMI REALTORS® + RWorld association based on MLS sales data compiled by Florida Realtors®. Only areas with at least 5 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com, or Anthony Acevedo, Chief of Communications, at communications@rworld.com.

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July 2026

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Hobe Sound	33455	231	21.6%	8.0%	19.0%	\$564K	-0.1%	-24%	3	-50.0%	34	95	54
Jensen Beach	34957	181	-1.1%	38.0%	-12.5%	\$510K	10.0%	-2%	5	65.4%	38	96	55
Stuart	34996	82	54.7%	220.0%	-25.0%	\$1,300K	-23.6%	-14%	5	50.0%	98	92	50
	34994	60	9.1%	-36.0%	-27.3%	\$400K	-20.0%	-7%	5	0.0%	18	97	29
Indiantown	34956	54	440.0%	175.0%	30.0%	\$375K	-6.8%	17%	2	40.0%	97	100	18

St. Lucie County

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July 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	%Y/Y Closed Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	YY New Listings	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Port Saint Lucie	34953	685	-1.0%	3.0%	10.1%	\$400K	-3.0%	-18%	-35.2%	4	9	47	97	9
	34987	673	28.7%	46.0%	8.0%	\$457K	-4.2%	13%	-3.0%	6	7	76	96	37
	34983	428	-1.4%	-9.0%	-39.0%	\$370K	4.2%	-22%	-20.2%	4	7	42	97	14
	34986	390	2.6%	19.0%	-18.6%	\$363K	-12.7%	-16%	34.9%	5	6	84	94	41
	34952	351	-3.6%	13.0%	-13.1%	\$360K	3.6%	-4%	14.9%	5	7	60	95	22
	34984	267	24.8%	-29.0%	-10.9%	\$420K	9.1%	-18%	10.0%	4	7	50	97	17
Fort Pierce	34951	187	-22.4%	-32.0%	-43.5%	\$323K	1.8%	-3%	-15.8%	5	8	165	95	16
	34982	152	0.7%	0.0%	35.0%	\$330K	10.0%	-6%	-32.5%	5	10	44	98	23
	34950	42	-20.8%	-42.0%	60.0%	\$240K	9.1%	30%	-31.2%	12	7	47	97	43
	34945	40	-39.4%	0.0%	-50.0%	\$384K	5.9%	9%	42.9%	5	4	47	99	0
	34981	24	9.1%	250.0%	25.0%	\$301K	-30.8%	19%	-10.0%	8	6	182	93	29

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Martin County

Condominium/Townhome Housing Stats

by City

July 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Stuart (City)	192	37.1%	-30.4%	11.8%	\$158K	-28.2%	2.3%	15.8%	6	77	90	69
Port Salerno (CDP)	55	14.6%	800.0%	-55.6%	\$295K	7.3%	-21.6%	25.0%	4	69	94	67
Palm City (CDP)	53	26.2%	16.7%	175.0%	\$275K	10.6%	-24.2%	-42.9%	7	76	92	57

St. Lucie County

Condominium/Townhome Housing Stats

by City

July 2026

	YTD Closed Sales	% YTD Closed Sales	% Y/Y Closed Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Y/Y New Listings	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Port St. Lucie (City)	153	19.5%	93.3%	38.1%	\$260K	-11.9%	-10.7%	7.7%	6	10	100	95	41
Fort Pierce (City)	151	3.4%	-18.2%	-45.8%	\$302K	43.3%	-16.9%	-18.8%	10	5	152	84	67
Hutchinson Island South (CDP)	116	26.1%	0.0%	50.0%	\$610K	25.8%	-26.3%	125.0%	7	8	71	94	73

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Condominium/Townhome Housing Stats

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Stuart	34994	149	22.1%	-12.0%	33.3%	\$159K	-27.7%	-27%	47.1%	6	48	93	67
	34996	160	12.7%	-25.0%	0.0%	\$165K	1.2%	-9%	-33.3%	6	146	83	80
	34997	184	22.7%	44.0%	-46.7%	\$322K	-13.1%	-16%	31.2%	4	74	94	62
Jensen Beach	34957	194	54.0%	0.0%	38.9%	\$500K	17.6%	-22%	52.6%	6	71	94	68

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Condominium/Townhome Housing Stats

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Port Saint Lucie	34987	32	0.0%	333.0%	300.0%	\$339K	-1.5%	35%	100.0%	7	93	98	23
	34952	80	14.3%	-27.0%	25.0%	\$226K	31.0%	-26%	-26.7%	6	75	95	25
	34986	55	57.1%	133.0%	-22.2%	\$215K	-25.9%	-13%	12.5%	7	127	89	86
Fort Pierce	34949	142	-11.2%	62.0%	-16.7%	\$375K	15.4%	-15%	-41.4%	11	152	86	76
	34982	80	-4.8%	-44.0%	-56.2%	\$175K	-1.1%	-22%	58.3%	5	74	93	33
	34945	11				\$290K				7	79	95	0

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