

# St. Lucie County Local Residential Market Metrics - Q2 2026

## Townhouses and Condos

### Municipalities and Census-Designated Places\*



| Name of County, Municipality, or CDP* | Closed Sales | Y/Y % Chg. | Closed Sales Paid in Cash | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Average Sale Price | Y/Y % Chg. |
|---------------------------------------|--------------|------------|---------------------------|------------|-------------------|------------|--------------------|------------|
| St. Lucie County                      | 302          | 13.1%      | 165                       | 12.2%      | \$288,195         | -9.9%      | \$327,469          | -3.4%      |
| Fort Pierce (City)                    | 82           | 12.3%      | 56                        | 14.3%      | \$192,000         | -14.7%     | \$225,919          | -15.8%     |
| Fort Pierce North (CDP)               | 0            | -100.0%    | 0                         | N/A        | (No Sales)        | N/A        | (No Sales)         | N/A        |
| Fort Pierce South (CDP)               | 0            | N/A        | 0                         | N/A        | (No Sales)        | N/A        | (No Sales)         | N/A        |
| Hutchinson Island South (CDP)         | 56           | 16.7%      | 38                        | 5.6%       | \$550,000         | 23.7%      | \$591,118          | 19.6%      |
| Indian River Estates (CDP)            | 1            | 0.0%       | 0                         | -100.0%    | \$161,250         | 1.4%       | \$161,250          | 1.4%       |
| Lakewood Park (CDP)                   | 1            | 0.0%       | 0                         | N/A        | \$158,000         | 15.3%      | \$158,000          | 15.3%      |
| Port St. Lucie (City)                 | 71           | 12.7%      | 28                        | 40.0%      | \$219,000         | -24.5%     | \$232,077          | -14.8%     |
| River Park (CDP)                      | 0            | N/A        | 0                         | N/A        | (No Sales)        | N/A        | (No Sales)         | N/A        |
| St. Lucie Village (Town)              | 0            | N/A        | 0                         | N/A        | (No Sales)        | N/A        | (No Sales)         | N/A        |
| White City (CDP)                      | 7            | -50.0%     | 2                         | 100.0%     | \$304,990         | 1.0%       | \$304,997          | -0.5%      |

\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, July 17, 2026. Next quarterly data release is Friday, October 16, 2026.

# St. Lucie County Local Residential Market Metrics - Q2 2026

## Townhouses and Condos

### Municipalities and Census-Designated Places\*



| Name of County, Municipality, or CDP* | Dollar Volume  | Y/Y % Chg. | Pct. of Orig. List Price Received | Y/Y % Chg. | Median Time to Contract | Y/Y % Chg. | New Listings | Y/Y % Chg. |
|---------------------------------------|----------------|------------|-----------------------------------|------------|-------------------------|------------|--------------|------------|
| St. Lucie County                      | \$98.9 Million | 9.2%       | 91.7%                             | -0.1%      | 82 Days                 | 3.8%       | 402          | -6.3%      |
| Fort Pierce (City)                    | \$18.5 Million | -5.4%      | 90.0%                             | 0.0%       | 90 Days                 | 26.8%      | 121          | -9.0%      |
| Fort Pierce North (CDP)               | (No Sales)     | N/A        | (No Sales)                        | N/A        | (No Sales)              | N/A        | 0            | -100.0%    |
| Fort Pierce South (CDP)               | (No Sales)     | N/A        | (No Sales)                        | N/A        | (No Sales)              | N/A        | 0            | N/A        |
| Hutchinson Island South (CDP)         | \$33.1 Million | 39.5%      | 91.4%                             | 3.2%       | 63 Days                 | -41.7%     | 58           | -12.1%     |
| Indian River Estates (CDP)            | \$161,250      | 1.4%       | 89.6%                             | -7.1%      | 59 Days                 | 136.0%     | 6            | -14.3%     |
| Lakewood Park (CDP)                   | \$158,000      | 15.3%      | 97.2%                             | 5.3%       | 185 Days                | -40.3%     | 1            | 0.0%       |
| Port St. Lucie (City)                 | \$16.5 Million | -4.0%      | 93.4%                             | -0.3%      | 91 Days                 | 37.9%      | 110          | 8.9%       |
| River Park (CDP)                      | (No Sales)     | N/A        | (No Sales)                        | N/A        | (No Sales)              | N/A        | 0            | N/A        |
| St. Lucie Village (Town)              | (No Sales)     | N/A        | (No Sales)                        | N/A        | (No Sales)              | N/A        | 0            | N/A        |
| White City (CDP)                      | \$2.1 Million  | -50.2%     | 96.5%                             | 1.8%       | 54 Days                 | 14.9%      | 6            | -60.0%     |

\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, July 17, 2026. Next quarterly data release is Friday, October 16, 2026.

# St. Lucie County Local Residential Market Metrics - Q2 2026

## Townhouses and Condos

### Municipalities and Census-Designated Places\*



| Name of County, Municipality, or CDP* | New Pending Sales | Y/Y % Chg. | Pending Inventory | Y/Y % Chg. | Active Inventory | Y/Y % Chg. | Months Supply of Inventory | Y/Y % Chg. |
|---------------------------------------|-------------------|------------|-------------------|------------|------------------|------------|----------------------------|------------|
| St. Lucie County                      | 297               | 15.6%      | 102               | -2.9%      | 674              | -19.4%     | 8.3                        | -27.2%     |
| Fort Pierce (City)                    | 85                | 26.9%      | 35                | 29.6%      | 202              | -21.1%     | 9.7                        | -29.2%     |
| Fort Pierce North (CDP)               | 0                 | -100.0%    | 0                 | -100.0%    | 0                | -100.0%    | 0.0                        | -100.0%    |
| Fort Pierce South (CDP)               | 0                 | N/A        | 0                 | N/A        | 0                | N/A        | 0.0                        | N/A        |
| Hutchinson Island South (CDP)         | 49                | 2.1%       | 23                | 9.5%       | 110              | -27.6%     | 7.6                        | -47.9%     |
| Indian River Estates (CDP)            | 2                 | 100.0%     | 2                 | N/A        | 4                | -42.9%     | 5.3                        | -55.8%     |
| Lakewood Park (CDP)                   | 0                 | -100.0%    | 1                 | -50.0%     | 5                | 25.0%      | 6.0                        | 50.0%      |
| Port St. Lucie (City)                 | 71                | 9.2%       | 37                | 27.6%      | 137              | -12.2%     | 7.2                        | -12.2%     |
| River Park (CDP)                      | 0                 | N/A        | 0                 | N/A        | 0                | N/A        | 0.0                        | N/A        |
| St. Lucie Village (Town)              | 0                 | N/A        | 0                 | N/A        | 0                | N/A        | 0.0                        | N/A        |
| White City (CDP)                      | 9                 | -43.8%     | 4                 | -42.9%     | 9                | -10.0%     | 2.3                        | 15.0%      |

\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

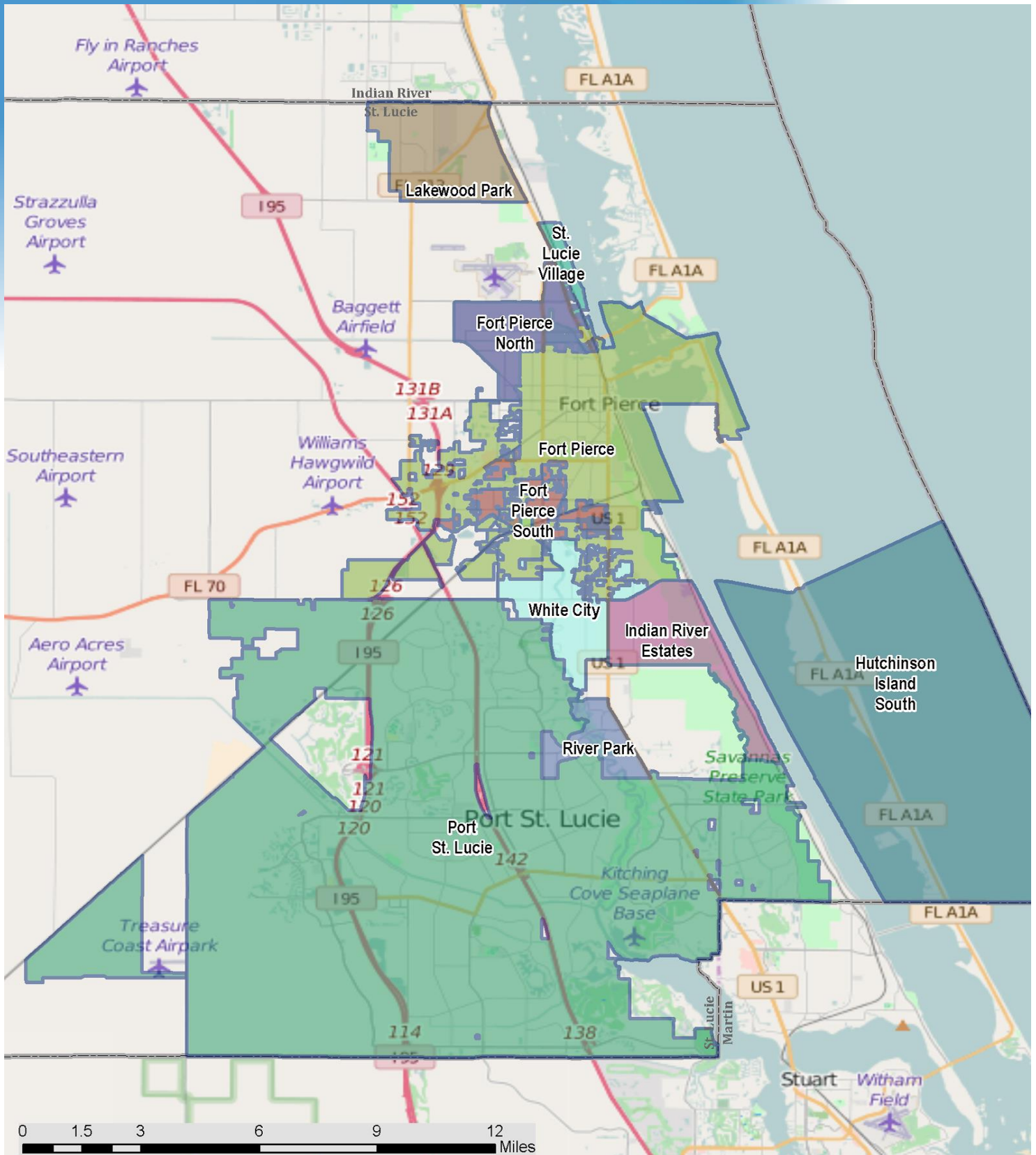
Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, July 17, 2026. Next quarterly data release is Friday, October 16, 2026.

# St. Lucie County Local Residential Market Metrics - Q2 2026

## Reference Map

### Municipalities and Census-Designated Places\*



\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, July 17, 2026. Next quarterly data release is Friday, October 16, 2026.