

St. Lucie County Local Residential Market Metrics - Q1 2026

Townhouses and Condos

Zip Codes*



Zip Code and USPS Pref. City Name**	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	210	1.4%	111	-3.5%	\$298,900	-3.6%	\$312,456	-19.2%
34945 - Fort Pierce	4	N/A	0	N/A	\$299,325	N/A	\$302,158	N/A
34946 - Fort Pierce	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
34947 - Fort Pierce	3	-50.0%	0	N/A	\$304,900	-2.6%	\$317,233	3.4%
34949 - Fort Pierce	44	-26.7%	30	-31.8%	\$340,000	-12.3%	\$350,005	-35.7%
34950 - Fort Pierce	8	166.7%	3	200.0%	\$122,500	-21.0%	\$156,563	10.0%
34951 - Fort Pierce	3	-40.0%	2	-33.3%	\$191,000	-2.1%	\$175,333	-5.0%
34952 - Port Saint Lucie	29	0.0%	14	16.7%	\$180,000	-5.8%	\$189,438	-8.3%
34953 - Port Saint Lucie	4	33.3%	1	N/A	\$233,500	-6.6%	\$259,475	-2.1%
34957 - Jensen Beach	78	85.7%	51	70.0%	\$390,000	-28.1%	\$420,002	-20.4%
34972 - Okeechobee	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
34981 - Fort Pierce	0	-100.0%	0	N/A	(No Sales)	N/A	(No Sales)	N/A
34982 - Fort Pierce	29	-9.4%	11	-21.4%	\$146,500	-15.3%	\$188,912	-14.9%
34983 - Port Saint Lucie	3	50.0%	0	N/A	\$299,900	-4.0%	\$294,967	-5.6%
34984 - Port Saint Lucie	1	0.0%	0	N/A	\$305,000	-11.6%	\$305,000	-4.4%
34986 - Port Saint Lucie	22	29.4%	15	50.0%	\$250,000	-15.8%	\$257,545	-8.3%
34987 - Port Saint Lucie	11	-15.4%	0	-100.0%	\$338,810	0.8%	\$325,550	1.9%
34990 - Palm City	24	9.1%	11	-8.3%	\$285,450	5.5%	\$303,367	2.0%
34994 - Stuart	73	28.1%	54	38.5%	\$190,000	-7.3%	\$287,799	3.6%

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Zip Code and USPS Pref. City Name**	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$65.6 Million	-18.0%	91.6%	-0.8%	90 Days	36.4%	451	-18.6%
34945 - Fort Pierce	\$1.2 Million	N/A	98.7%	N/A	45 Days	N/A	2	N/A
34946 - Fort Pierce	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
34947 - Fort Pierce	\$951,699	-48.3%	94.6%	-2.7%	181 Days	1.1%	5	-50.0%
34949 - Fort Pierce	\$15.4 Million	-52.8%	88.6%	-3.3%	98 Days	8.9%	126	-24.1%
34950 - Fort Pierce	\$1.3 Million	193.3%	82.8%	-2.6%	135 Days	170.0%	25	13.6%
34951 - Fort Pierce	\$525,999	-43.0%	93.1%	11.5%	64 Days	-68.2%	9	-10.0%
34952 - Port Saint Lucie	\$5.5 Million	-8.3%	94.0%	2.2%	96 Days	140.0%	61	-23.8%
34953 - Port Saint Lucie	\$1.0 Million	30.6%	96.7%	4.4%	33 Days	-25.0%	6	20.0%
34957 - Jensen Beach	\$32.8 Million	47.9%	92.2%	0.4%	87 Days	45.0%	140	-8.5%
34972 - Okeechobee	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
34981 - Fort Pierce	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	3	N/A
34982 - Fort Pierce	\$5.5 Million	-22.9%	91.9%	0.0%	71 Days	-9.0%	58	-4.9%
34983 - Port Saint Lucie	\$884,901	41.6%	90.5%	-5.2%	89 Days	7.2%	6	-40.0%
34984 - Port Saint Lucie	\$305,000	-4.4%	82.7%	-8.0%	133 Days	850.0%	6	-60.0%
34986 - Port Saint Lucie	\$5.7 Million	18.7%	90.9%	-3.9%	77 Days	30.5%	45	-19.6%
34987 - Port Saint Lucie	\$3.6 Million	-13.7%	98.6%	3.7%	91 Days	-5.2%	14	-6.7%
34990 - Palm City	\$7.3 Million	11.2%	90.5%	-1.8%	56 Days	-28.2%	59	-6.3%
34994 - Stuart	\$21.0 Million	32.6%	90.9%	-0.5%	106 Days	47.2%	103	-15.6%

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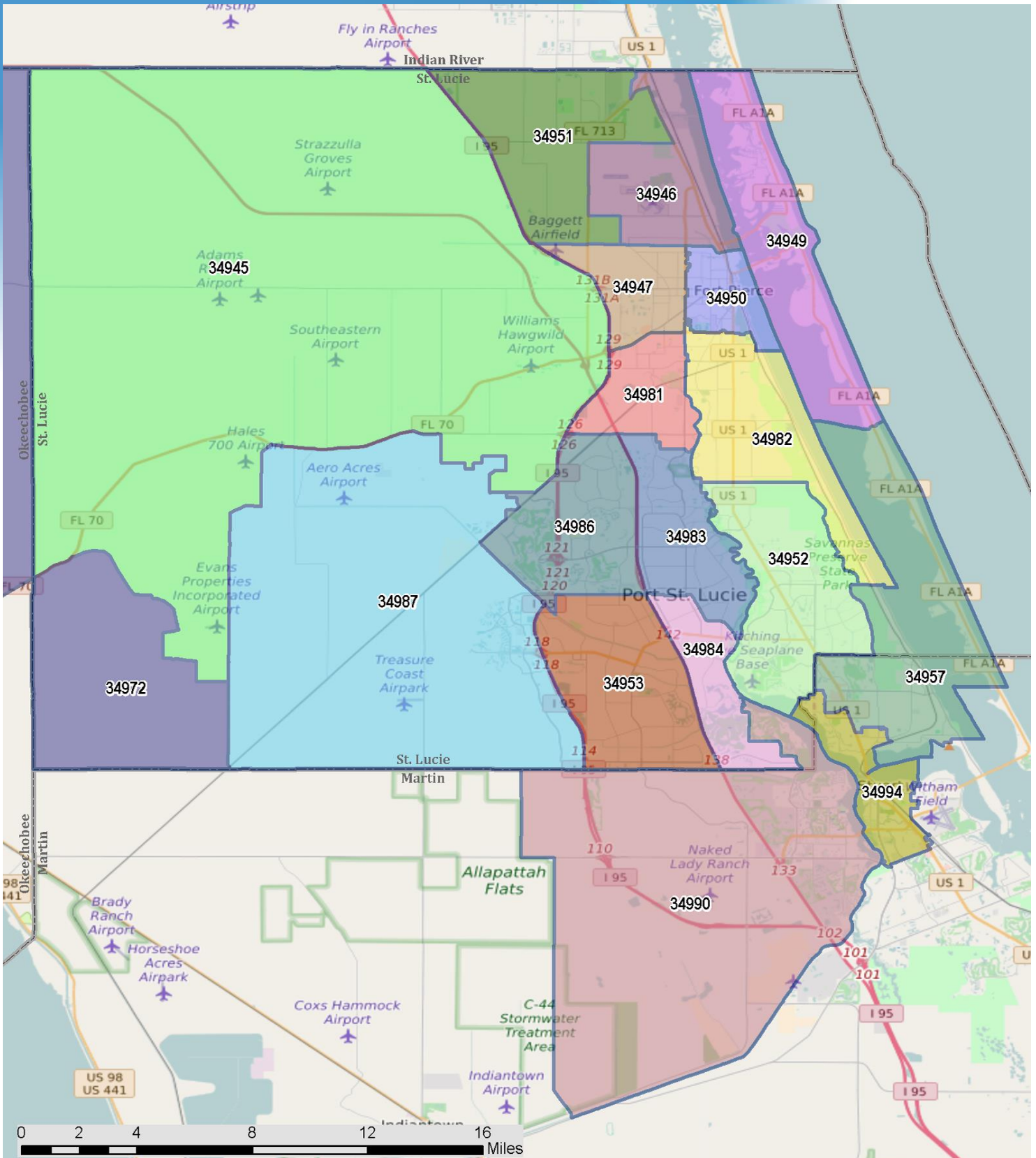
Zip Code and USPS Pref. City Name**	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	289	-4.6%	131	-9.7%	730	-17.1%	9.3	-20.5%
34945 - Fort Pierce	1	N/A	0	N/A	2	N/A	6.0	N/A
34946 - Fort Pierce	0	N/A	0	N/A	0	-100.0%	0.0	-100.0%
34947 - Fort Pierce	12	33.3%	6	20.0%	36	80.0%	17.3	214.5%
34949 - Fort Pierce	73	-11.0%	29	-31.0%	264	-17.0%	11.7	-25.0%
34950 - Fort Pierce	13	85.7%	7	40.0%	31	-11.4%	16.9	16.6%
34951 - Fort Pierce	8	0.0%	7	133.3%	10	-50.0%	7.1	-46.6%
34952 - Port Saint Lucie	33	-15.4%	15	-31.8%	85	-11.5%	8.1	-3.6%
34953 - Port Saint Lucie	5	25.0%	2	-33.3%	5	-28.6%	4.0	-18.4%
34957 - Jensen Beach	107	78.3%	55	66.7%	187	-25.5%	8.7	-45.6%
34972 - Okeechobee	0	N/A	0	N/A	0	N/A	0.0	N/A
34981 - Fort Pierce	1	-50.0%	1	0.0%	2	N/A	12.0	N/A
34982 - Fort Pierce	37	-15.9%	16	0.0%	81	-10.0%	6.6	-21.4%
34983 - Port Saint Lucie	3	-40.0%	0	-100.0%	11	0.0%	9.4	28.8%
34984 - Port Saint Lucie	1	-93.8%	1	-85.7%	11	450.0%	8.3	144.1%
34986 - Port Saint Lucie	30	87.5%	11	175.0%	46	-33.3%	8.1	-22.9%
34987 - Port Saint Lucie	12	-42.9%	15	25.0%	15	-31.8%	4.2	-55.3%
34990 - Palm City	43	30.3%	21	31.3%	73	-8.8%	9.6	-23.8%
34994 - Stuart	74	27.6%	28	47.4%	124	-33.3%	6.7	-28.0%

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Reference Map*

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*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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