

St. Lucie County Local Residential Market Metrics - Q4 2025

Single-Family Homes

Zip Codes*



Zip Code and USPS Pref. City Name**	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	1,351	20.2%	346	21.0%	\$395,000	-0.2%	\$439,365	2.8%
34945 - Fort Pierce	25	25.0%	1	0.0%	\$349,000	-8.8%	\$369,568	-7.6%
34946 - Fort Pierce	21	133.3%	10	150.0%	\$279,995	-4.8%	\$361,988	22.5%
34947 - Fort Pierce	23	-20.7%	2	-71.4%	\$275,000	-19.7%	\$279,252	-3.0%
34949 - Fort Pierce	11	0.0%	9	12.5%	\$1,900,000	130.3%	\$1,941,818	136.2%
34950 - Fort Pierce	16	-27.3%	7	-30.0%	\$200,000	-6.8%	\$264,344	31.1%
34951 - Fort Pierce	89	6.0%	14	-17.6%	\$332,324	0.7%	\$324,710	-8.6%
34952 - Port Saint Lucie	140	5.3%	29	-3.3%	\$363,600	2.4%	\$397,016	1.5%
34953 - Port Saint Lucie	284	15.0%	27	-3.6%	\$415,000	-1.2%	\$423,323	0.8%
34957 - Jensen Beach	70	14.8%	34	3.0%	\$494,900	-3.0%	\$661,771	14.4%
34972 - Okeechobee	19	-5.0%	8	60.0%	\$310,000	4.6%	\$312,447	-16.0%
34981 - Fort Pierce	12	9.1%	1	-75.0%	\$412,500	-4.1%	\$468,658	-2.7%
34982 - Fort Pierce	59	25.5%	17	54.5%	\$310,000	-4.9%	\$362,388	-9.4%
34983 - Port Saint Lucie	179	10.5%	27	-15.6%	\$359,900	-5.9%	\$364,312	-7.1%
34984 - Port Saint Lucie	122	34.1%	32	52.4%	\$447,955	3.6%	\$532,713	3.8%
34986 - Port Saint Lucie	151	7.9%	68	30.8%	\$389,000	-6.2%	\$406,077	-3.1%
34987 - Port Saint Lucie	272	31.4%	102	52.2%	\$455,000	2.2%	\$498,597	2.2%
34990 - Palm City	141	12.8%	55	1.9%	\$672,000	-2.2%	\$845,821	3.6%
34994 - Stuart	17	6.3%	7	-12.5%	\$689,000	54.2%	\$1,209,832	114.9%

*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.

Each MLS listing used in the production of these statistics was assigned to a zip code according the address provided in the listing (after an address verification/standardization process).

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Zip Code and USPS Pref. City Name**	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$593.6 Million	23.6%	95.4%	-0.2%	56 Days	-1.8%	1,727	-0.9%
34945 - Fort Pierce	\$9.2 Million	15.5%	95.9%	0.9%	67 Days	-33.0%	30	-6.3%
34946 - Fort Pierce	\$7.6 Million	185.8%	92.9%	4.3%	45 Days	-15.1%	22	46.7%
34947 - Fort Pierce	\$6.4 Million	-23.1%	97.2%	0.6%	82 Days	1.2%	28	-36.4%
34949 - Fort Pierce	\$21.4 Million	136.2%	95.6%	2.5%	85 Days	70.0%	23	-17.9%
34950 - Fort Pierce	\$4.2 Million	-4.6%	84.9%	-4.4%	72 Days	20.0%	39	18.2%
34951 - Fort Pierce	\$28.9 Million	-3.2%	93.3%	-3.2%	71 Days	14.5%	114	-26.9%
34952 - Port Saint Lucie	\$55.6 Million	6.9%	95.4%	-1.1%	50 Days	38.9%	204	-5.1%
34953 - Port Saint Lucie	\$120.2 Million	15.9%	96.6%	-0.2%	57 Days	14.0%	337	-2.3%
34957 - Jensen Beach	\$46.3 Million	31.3%	93.0%	0.6%	47 Days	-21.7%	83	-21.7%
34972 - Okeechobee	\$5.9 Million	-20.2%	89.5%	-6.6%	31 Days	-11.4%	55	34.1%
34981 - Fort Pierce	\$5.6 Million	6.2%	93.2%	-0.7%	116 Days	63.4%	19	111.1%
34982 - Fort Pierce	\$21.4 Million	13.7%	96.0%	0.5%	44 Days	-4.3%	79	-6.0%
34983 - Port Saint Lucie	\$65.2 Million	2.6%	95.8%	-0.1%	45 Days	0.0%	220	-6.4%
34984 - Port Saint Lucie	\$65.0 Million	39.2%	95.8%	0.6%	39 Days	-40.9%	156	12.2%
34986 - Port Saint Lucie	\$61.3 Million	4.5%	93.5%	-1.8%	91 Days	65.5%	188	-22.3%
34987 - Port Saint Lucie	\$135.6 Million	34.3%	94.9%	1.0%	55 Days	-20.3%	369	5.4%
34990 - Palm City	\$119.3 Million	16.9%	93.3%	0.0%	72 Days	20.0%	154	-8.9%
34994 - Stuart	\$20.6 Million	128.3%	95.8%	5.4%	63 Days	110.0%	28	-3.4%

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Zip Code and USPS Pref. City Name**	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	1,296	15.8%	509	1.8%	2,284	-0.4%	5.0	-2.0%
34945 - Fort Pierce	17	-29.2%	13	-18.8%	36	-33.3%	3.7	-65.7%
34946 - Fort Pierce	17	54.5%	6	-25.0%	24	41.2%	4.4	-4.3%
34947 - Fort Pierce	18	-47.1%	6	-50.0%	41	-24.1%	4.5	-11.8%
34949 - Fort Pierce	11	-21.4%	19	-45.7%	58	-39.6%	9.2	-59.3%
34950 - Fort Pierce	19	-17.4%	11	0.0%	56	24.4%	8.2	64.0%
34951 - Fort Pierce	90	-11.8%	38	-13.6%	167	-31.3%	4.9	-36.4%
34952 - Port Saint Lucie	134	3.9%	50	13.6%	248	8.8%	5.0	19.0%
34953 - Port Saint Lucie	291	19.8%	133	22.0%	416	-2.1%	4.3	10.3%
34957 - Jensen Beach	70	14.8%	30	7.1%	107	-23.6%	4.0	-29.8%
34972 - Okeechobee	26	13.0%	18	5.9%	74	37.0%	7.5	29.3%
34981 - Fort Pierce	9	-40.0%	4	-42.9%	24	33.3%	5.9	18.0%
34982 - Fort Pierce	60	17.6%	18	-30.8%	106	2.9%	5.1	-1.9%
34983 - Port Saint Lucie	163	0.6%	51	-19.0%	274	8.3%	4.4	7.3%
34984 - Port Saint Lucie	119	40.0%	36	-12.2%	164	-5.7%	4.6	-11.5%
34986 - Port Saint Lucie	151	-3.8%	51	-19.0%	277	-8.6%	5.2	-7.1%
34987 - Port Saint Lucie	268	31.4%	102	-7.3%	465	8.6%	5.7	-3.4%
34990 - Palm City	146	23.7%	53	32.5%	222	-8.6%	5.0	-3.8%
34994 - Stuart	16	14.3%	4	33.3%	42	-4.5%	5.5	14.6%

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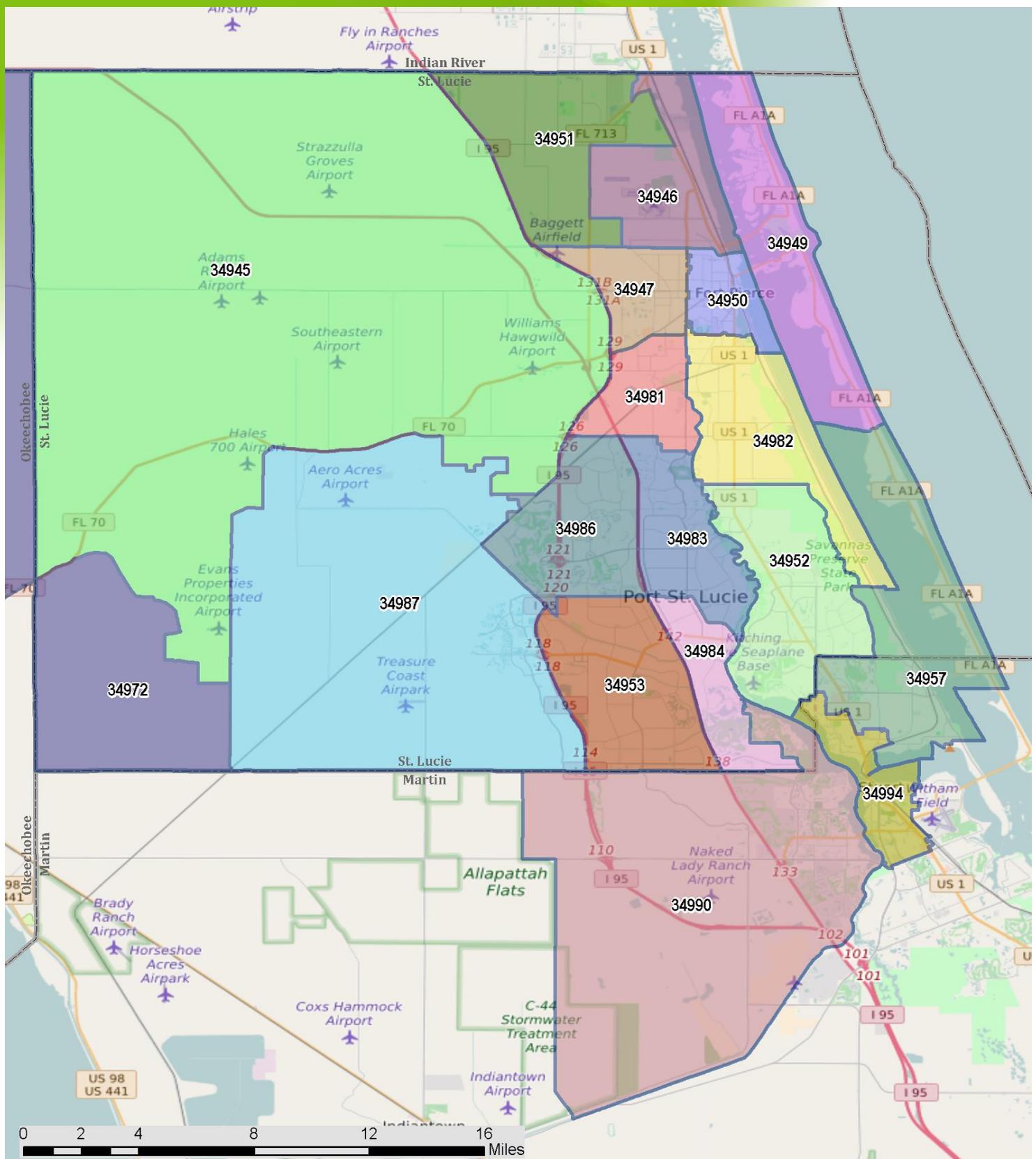
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Reference Map*

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*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according the address provided in the listing (after an address verification/standardization process).

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