

St. Lucie County Local Residential Market Metrics - Q4 2025

Single-Family Homes

Zip Codes*



| Zip Code and USPS Pref. City Name** | Closed Sales | Y/Y % Chg. | Closed Sales Paid in Cash | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Average Sale Price | Y/Y % Chg. |
|-------------------------------------|--------------|------------|---------------------------|------------|-------------------|------------|--------------------|------------|
| St. Lucie County | 1,351 | 20.2% | 346 | 21.0% | \$395,000 | -0.2% | \$439,365 | 2.8% |
| 34945 - Fort Pierce | 25 | 25.0% | 1 | 0.0% | \$349,000 | -8.8% | \$369,568 | -7.6% |
| 34946 - Fort Pierce | 21 | 133.3% | 10 | 150.0% | \$279,995 | -4.8% | \$361,988 | 22.5% |
| 34947 - Fort Pierce | 23 | -20.7% | 2 | -71.4% | \$275,000 | -19.7% | \$279,252 | -3.0% |
| 34949 - Fort Pierce | 11 | 0.0% | 9 | 12.5% | \$1,900,000 | 130.3% | \$1,941,818 | 136.2% |
| 34950 - Fort Pierce | 16 | -27.3% | 7 | -30.0% | \$200,000 | -6.8% | \$264,344 | 31.1% |
| 34951 - Fort Pierce | 89 | 6.0% | 14 | -17.6% | \$332,324 | 0.7% | \$324,710 | -8.6% |
| 34952 - Port Saint Lucie | 140 | 5.3% | 29 | -3.3% | \$363,600 | 2.4% | \$397,016 | 1.5% |
| 34953 - Port Saint Lucie | 284 | 15.0% | 27 | -3.6% | \$415,000 | -1.2% | \$423,323 | 0.8% |
| 34957 - Jensen Beach | 70 | 14.8% | 34 | 3.0% | \$494,900 | -3.0% | \$661,771 | 14.4% |
| 34972 - Okeechobee | 19 | -5.0% | 8 | 60.0% | \$310,000 | 4.6% | \$312,447 | -16.0% |
| 34981 - Fort Pierce | 12 | 9.1% | 1 | -75.0% | \$412,500 | -4.1% | \$468,658 | -2.7% |
| 34982 - Fort Pierce | 59 | 25.5% | 17 | 54.5% | \$310,000 | -4.9% | \$362,388 | -9.4% |
| 34983 - Port Saint Lucie | 179 | 10.5% | 27 | -15.6% | \$359,900 | -5.9% | \$364,312 | -7.1% |
| 34984 - Port Saint Lucie | 122 | 34.1% | 32 | 52.4% | \$447,955 | 3.6% | \$532,713 | 3.8% |
| 34986 - Port Saint Lucie | 151 | 7.9% | 68 | 30.8% | \$389,000 | -6.2% | \$406,077 | -3.1% |
| 34987 - Port Saint Lucie | 272 | 31.4% | 102 | 52.2% | \$455,000 | 2.2% | \$498,597 | 2.2% |
| 34990 - Palm City | 141 | 12.8% | 55 | 1.9% | \$672,000 | -2.2% | \$845,821 | 3.6% |
| 34994 - Stuart | 17 | 6.3% | 7 | -12.5% | \$689,000 | 54.2% | \$1,209,832 | 114.9% |

*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.
Each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).
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Data released on Friday, January 16, 2026. Next quarterly data release is Friday, April 17, 2026.

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| Zip Code and USPS Pref. City Name** | Dollar Volume | Y/Y % Chg. | Pct. of Orig. List Price Received | Y/Y % Chg. | Median Time to Contract | Y/Y % Chg. | New Listings | Y/Y % Chg. |
|-------------------------------------|-----------------|------------|-----------------------------------|------------|-------------------------|------------|--------------|------------|
| St. Lucie County | \$593.6 Million | 23.6% | 95.4% | -0.2% | 56 Days | -1.8% | 1,727 | -0.9% |
| 34945 - Fort Pierce | \$9.2 Million | 15.5% | 95.9% | 0.9% | 67 Days | -33.0% | 30 | -6.3% |
| 34946 - Fort Pierce | \$7.6 Million | 185.8% | 92.9% | 4.3% | 45 Days | -15.1% | 22 | 46.7% |
| 34947 - Fort Pierce | \$6.4 Million | -23.1% | 97.2% | 0.6% | 82 Days | 1.2% | 28 | -36.4% |
| 34949 - Fort Pierce | \$21.4 Million | 136.2% | 95.6% | 2.5% | 85 Days | 70.0% | 23 | -17.9% |
| 34950 - Fort Pierce | \$4.2 Million | -4.6% | 84.9% | -4.4% | 72 Days | 20.0% | 39 | 18.2% |
| 34951 - Fort Pierce | \$28.9 Million | -3.2% | 93.3% | -3.2% | 71 Days | 14.5% | 114 | -26.9% |
| 34952 - Port Saint Lucie | \$55.6 Million | 6.9% | 95.4% | -1.1% | 50 Days | 38.9% | 204 | -5.1% |
| 34953 - Port Saint Lucie | \$120.2 Million | 15.9% | 96.6% | -0.2% | 57 Days | 14.0% | 337 | -2.3% |
| 34957 - Jensen Beach | \$46.3 Million | 31.3% | 93.0% | 0.6% | 47 Days | -21.7% | 83 | -21.7% |
| 34972 - Okeechobee | \$5.9 Million | -20.2% | 89.5% | -6.6% | 31 Days | -11.4% | 55 | 34.1% |
| 34981 - Fort Pierce | \$5.6 Million | 6.2% | 93.2% | -0.7% | 116 Days | 63.4% | 19 | 111.1% |
| 34982 - Fort Pierce | \$21.4 Million | 13.7% | 96.0% | 0.5% | 44 Days | -4.3% | 79 | -6.0% |
| 34983 - Port Saint Lucie | \$65.2 Million | 2.6% | 95.8% | -0.1% | 45 Days | 0.0% | 220 | -6.4% |
| 34984 - Port Saint Lucie | \$65.0 Million | 39.2% | 95.8% | 0.6% | 39 Days | -40.9% | 156 | 12.2% |
| 34986 - Port Saint Lucie | \$61.3 Million | 4.5% | 93.5% | -1.8% | 91 Days | 65.5% | 188 | -22.3% |
| 34987 - Port Saint Lucie | \$135.6 Million | 34.3% | 94.9% | 1.0% | 55 Days | -20.3% | 369 | 5.4% |
| 34990 - Palm City | \$119.3 Million | 16.9% | 93.3% | 0.0% | 72 Days | 20.0% | 154 | -8.9% |
| 34994 - Stuart | \$20.6 Million | 128.3% | 95.8% | 5.4% | 63 Days | 110.0% | 28 | -3.4% |

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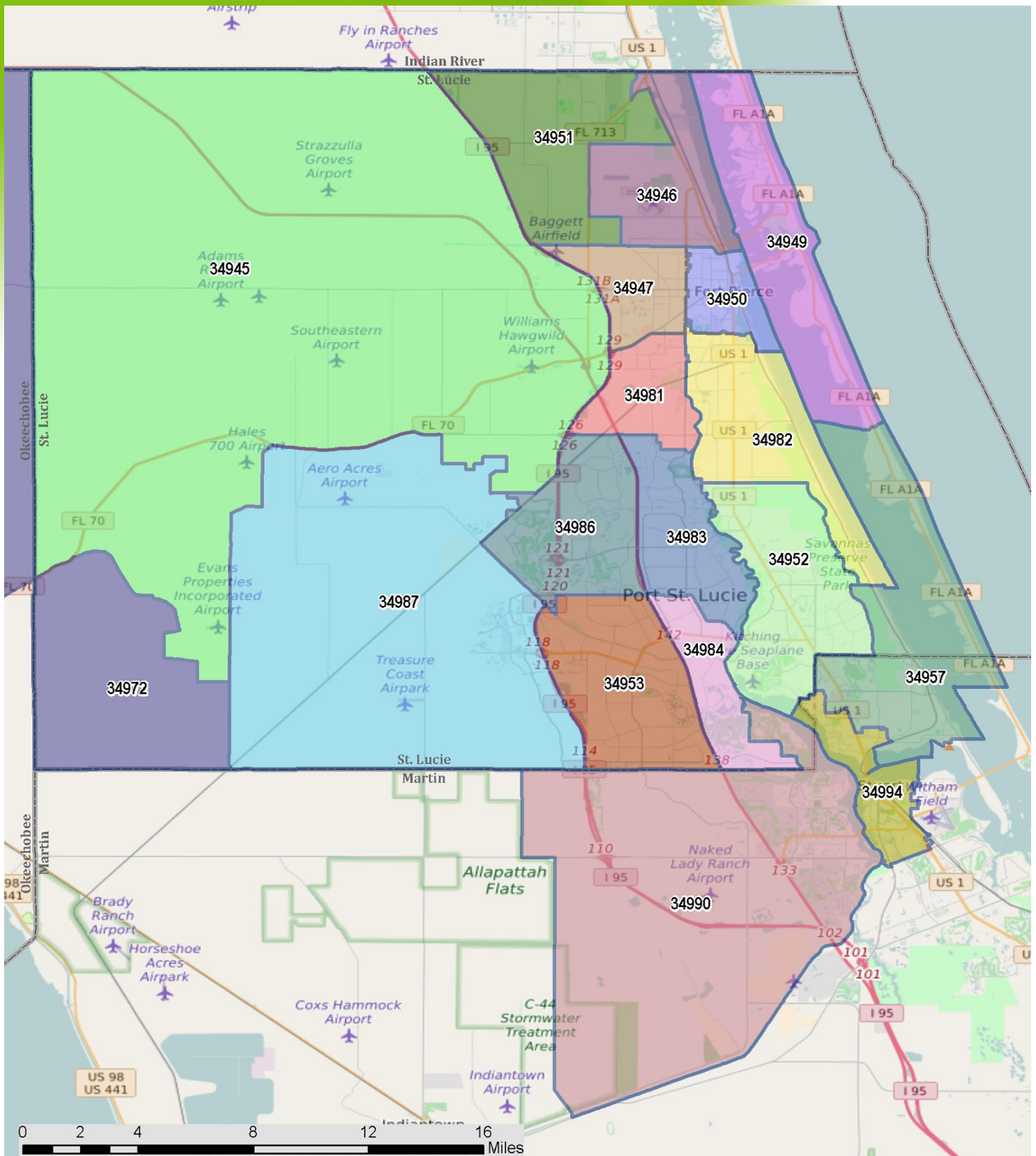
| Zip Code and USPS Pref. City Name** | New Pending Sales | Y/Y % Chg. | Pending Inventory | Y/Y % Chg. | Active Inventory | Y/Y % Chg. | Months Supply of Inventory | Y/Y % Chg. |
|-------------------------------------|-------------------|------------|-------------------|------------|------------------|------------|----------------------------|------------|
| St. Lucie County | 1,296 | 15.8% | 509 | 1.8% | 2,284 | -0.4% | 5.0 | -2.0% |
| 34945 - Fort Pierce | 17 | -29.2% | 13 | -18.8% | 36 | -33.3% | 3.7 | -65.7% |
| 34946 - Fort Pierce | 17 | 54.5% | 6 | -25.0% | 24 | 41.2% | 4.4 | -4.3% |
| 34947 - Fort Pierce | 18 | -47.1% | 6 | -50.0% | 41 | -24.1% | 4.5 | -11.8% |
| 34949 - Fort Pierce | 11 | -21.4% | 19 | -45.7% | 58 | -39.6% | 9.2 | -59.3% |
| 34950 - Fort Pierce | 19 | -17.4% | 11 | 0.0% | 56 | 24.4% | 8.2 | 64.0% |
| 34951 - Fort Pierce | 90 | -11.8% | 38 | -13.6% | 167 | -31.3% | 4.9 | -36.4% |
| 34952 - Port Saint Lucie | 134 | 3.9% | 50 | 13.6% | 248 | 8.8% | 5.0 | 19.0% |
| 34953 - Port Saint Lucie | 291 | 19.8% | 133 | 22.0% | 416 | -2.1% | 4.3 | 10.3% |
| 34957 - Jensen Beach | 70 | 14.8% | 30 | 7.1% | 107 | -23.6% | 4.0 | -29.8% |
| 34972 - Okeechobee | 26 | 13.0% | 18 | 5.9% | 74 | 37.0% | 7.5 | 29.3% |
| 34981 - Fort Pierce | 9 | -40.0% | 4 | -42.9% | 24 | 33.3% | 5.9 | 18.0% |
| 34982 - Fort Pierce | 60 | 17.6% | 18 | -30.8% | 106 | 2.9% | 5.1 | -1.9% |
| 34983 - Port Saint Lucie | 163 | 0.6% | 51 | -19.0% | 274 | 8.3% | 4.4 | 7.3% |
| 34984 - Port Saint Lucie | 119 | 40.0% | 36 | -12.2% | 164 | -5.7% | 4.6 | -11.5% |
| 34986 - Port Saint Lucie | 151 | -3.8% | 51 | -19.0% | 277 | -8.6% | 5.2 | -7.1% |
| 34987 - Port Saint Lucie | 268 | 31.4% | 102 | -7.3% | 465 | 8.6% | 5.7 | -3.4% |
| 34990 - Palm City | 146 | 23.7% | 53 | 32.5% | 222 | -8.6% | 5.0 | -3.8% |
| 34994 - Stuart | 16 | 14.3% | 4 | 33.3% | 42 | -4.5% | 5.5 | 14.6% |

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Reference Map*

Zip Codes



*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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