

# Martin County Local Residential Market Metrics - Q4 2025

## Townhouses and Condos

### Zip Codes\*



Zip Code and USPS Pref. City Name**	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	244	13.0%	141	16.5%	\$251,000	3.7%	\$330,911	11.2%
33438 - Canal Point	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
33455 - Hobe Sound	16	-20.0%	9	-40.0%	\$238,500	-0.6%	\$311,525	12.6%
33458 - Jupiter	77	18.5%	27	42.1%	\$422,500	11.2%	\$433,872	8.4%
33469 - Jupiter	55	89.7%	36	80.0%	\$375,000	-13.2%	\$592,983	-16.1%
33478 - Jupiter	2	-33.3%	1	-66.7%	\$1,037,500	14.5%	\$1,037,500	13.7%
34956 - Indiantown	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
34957 - Jensen Beach	59	55.3%	36	63.6%	\$407,500	5.2%	\$467,558	12.8%
34974 - Okeechobee	0	-100.0%	0	-100.0%	(No Sales)	N/A	(No Sales)	N/A
34990 - Palm City	24	140.0%	10	233.3%	\$251,000	-21.6%	\$266,611	-41.0%
34994 - Stuart	43	-27.1%	30	-16.7%	\$165,000	-13.6%	\$189,377	-15.5%
34996 - Stuart	54	58.8%	43	65.4%	\$171,000	-0.9%	\$453,297	44.0%
34997 - Stuart	67	3.1%	23	-4.2%	\$345,000	7.8%	\$323,850	3.3%

\*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.  
Each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).  
\*\*The U.S. Postal Service designates a single "preferred" city name to every zip code. Some zip codes also have one or more "acceptable" city names in addition to the preferred name.  
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Data released on Friday, January 16, 2026. Next quarterly data release is Friday, April 17, 2026.

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Zip Code and USPS Pref. City Name**	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$80.7 Million	25.6%	91.4%	-0.5%	73 Days	2.8%	420	0.2%
33438 - Canal Point	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
33455 - Hobe Sound	\$5.0 Million	-9.9%	93.5%	2.0%	48 Days	-48.4%	22	29.4%
33458 - Jupiter	\$33.4 Million	28.4%	95.6%	1.5%	47 Days	-19.0%	90	15.4%
33469 - Jupiter	\$32.6 Million	59.1%	89.3%	-1.9%	80 Days	-1.2%	70	-2.8%
33478 - Jupiter	\$2.1 Million	-24.2%	92.2%	-3.8%	156 Days	140.0%	4	-20.0%
34956 - Indiantown	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	3	N/A
34957 - Jensen Beach	\$27.6 Million	75.2%	90.0%	-3.1%	111 Days	48.0%	110	-0.9%
34974 - Okeechobee	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	4	-20.0%
34990 - Palm City	\$6.4 Million	41.7%	90.9%	-6.5%	99 Days	219.4%	43	13.2%
34994 - Stuart	\$8.1 Million	-38.4%	89.5%	-3.2%	97 Days	18.3%	82	-22.6%
34996 - Stuart	\$24.5 Million	128.7%	91.0%	4.8%	68 Days	-37.6%	98	2.1%
34997 - Stuart	\$21.7 Million	6.5%	93.8%	0.8%	56 Days	30.2%	113	8.7%

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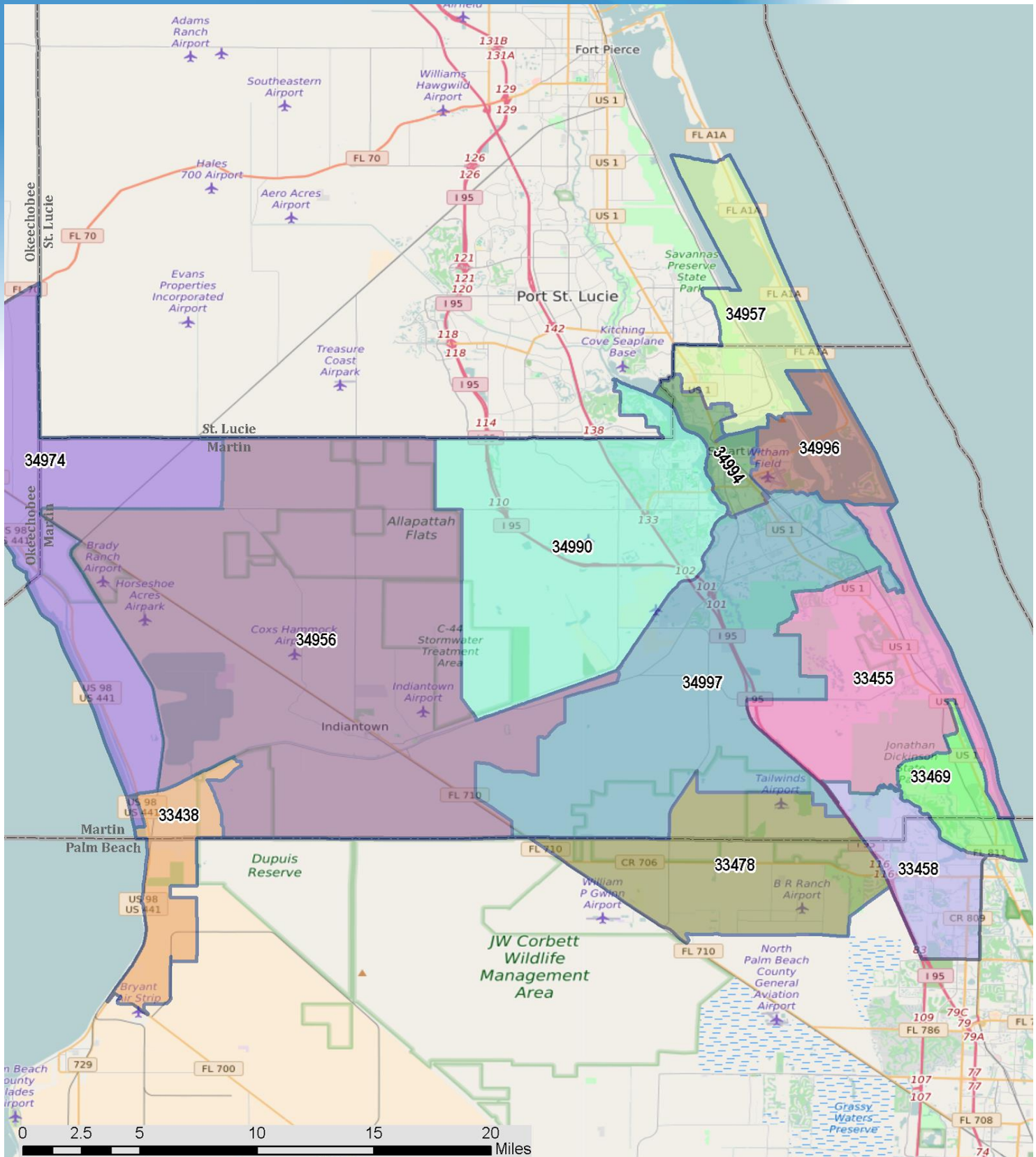
Zip Code and USPS Pref. City Name**	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	259	27.0%	107	16.3%	637	0.3%	8.0	3.9%
33438 - Canal Point	0	N/A	0	N/A	0	N/A	0.0	N/A
33455 - Hobe Sound	11	-15.4%	0	-100.0%	47	95.8%	10.4	147.6%
33458 - Jupiter	72	26.3%	22	10.0%	90	-10.0%	3.6	-18.2%
33469 - Jupiter	52	100.0%	22	29.4%	104	-17.5%	6.8	-40.9%
33478 - Jupiter	1	-66.7%	0	-100.0%	6	50.0%	6.0	62.2%
34956 - Indiantown	1	N/A	1	N/A	2	N/A	0.0	N/A
34957 - Jensen Beach	69	91.7%	32	23.1%	190	-5.5%	10.3	-9.6%
34974 - Okeechobee	0	-100.0%	0	N/A	8	-55.6%	10.7	-20.7%
34990 - Palm City	27	125.0%	10	66.7%	75	10.3%	10.1	-1.0%
34994 - Stuart	54	-8.5%	27	22.7%	127	-17.0%	7.4	-1.3%
34996 - Stuart	54	45.9%	19	35.7%	158	-11.2%	8.6	-24.6%
34997 - Stuart	64	18.5%	26	30.0%	148	8.0%	6.7	24.1%

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Reference Map\*

Zip Codes



\*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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