

# Martin County Local Residential Market Metrics - Q4 2025

## Single-Family Homes

### Zip Codes\*



Zip Code and USPS Pref. City Name**	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	547	25.2%	230	7.5%	\$600,000	0.8%	\$801,117	-5.9%
33438 - Canal Point	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
33455 - Hobe Sound	79	19.7%	42	5.0%	\$615,000	5.1%	\$964,800	-0.2%
33458 - Jupiter	129	12.2%	55	0.0%	\$827,500	-14.2%	\$1,222,345	-15.6%
33469 - Jupiter	53	23.3%	32	28.0%	\$1,045,000	6.4%	\$1,844,153	-17.8%
33478 - Jupiter	55	7.8%	18	-14.3%	\$850,000	-2.3%	\$1,101,761	0.6%
34956 - Indiantown	24	700.0%	3	200.0%	\$414,440	-24.6%	\$424,643	-10.3%
34957 - Jensen Beach	70	14.8%	34	3.0%	\$494,900	-3.0%	\$661,771	14.4%
34974 - Okeechobee	34	-24.4%	12	-14.3%	\$330,000	-0.9%	\$347,260	2.2%
34990 - Palm City	141	12.8%	55	1.9%	\$672,000	-2.2%	\$845,821	3.6%
34994 - Stuart	17	6.3%	7	-12.5%	\$689,000	54.2%	\$1,209,832	114.9%
34996 - Stuart	30	0.0%	19	11.8%	\$912,500	-25.9%	\$1,385,721	-8.7%
34997 - Stuart	173	32.1%	64	12.3%	\$587,500	4.0%	\$584,041	-5.5%

\*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.  
Each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).  
\*\*The U.S. Postal Service designates a single "preferred" city name to every zip code. Some zip codes also have one or more "acceptable" city names in addition to the preferred name.  
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Data released on Friday, January 16, 2026. Next quarterly data release is Friday, April 17, 2026.

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Zip Code and USPS Pref. City Name**	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$438.2 Million	17.8%	93.5%	-0.5%	64 Days	28.0%	637	-2.7%
33438 - Canal Point	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	1	-50.0%
33455 - Hobe Sound	\$76.2 Million	19.5%	94.2%	-2.2%	83 Days	418.8%	102	-10.5%
33458 - Jupiter	\$157.7 Million	-5.4%	95.0%	1.0%	39 Days	-2.5%	150	2.0%
33469 - Jupiter	\$97.7 Million	1.4%	90.3%	-3.8%	66 Days	120.0%	67	31.4%
33478 - Jupiter	\$60.6 Million	8.5%	92.4%	0.0%	61 Days	29.8%	57	-18.6%
34956 - Indiantown	\$10.2 Million	617.7%	100.0%	4.2%	20 Days	11.1%	25	525.0%
34957 - Jensen Beach	\$46.3 Million	31.3%	93.0%	0.6%	47 Days	-21.7%	83	-21.7%
34974 - Okeechobee	\$11.8 Million	-22.8%	93.4%	-1.6%	51 Days	10.9%	73	-7.6%
34990 - Palm City	\$119.3 Million	16.9%	93.3%	0.0%	72 Days	20.0%	154	-8.9%
34994 - Stuart	\$20.6 Million	128.3%	95.8%	5.4%	63 Days	110.0%	28	-3.4%
34996 - Stuart	\$41.6 Million	-8.7%	91.3%	3.5%	38 Days	-39.7%	45	7.1%
34997 - Stuart	\$101.0 Million	24.8%	92.7%	-1.4%	66 Days	17.9%	201	8.1%

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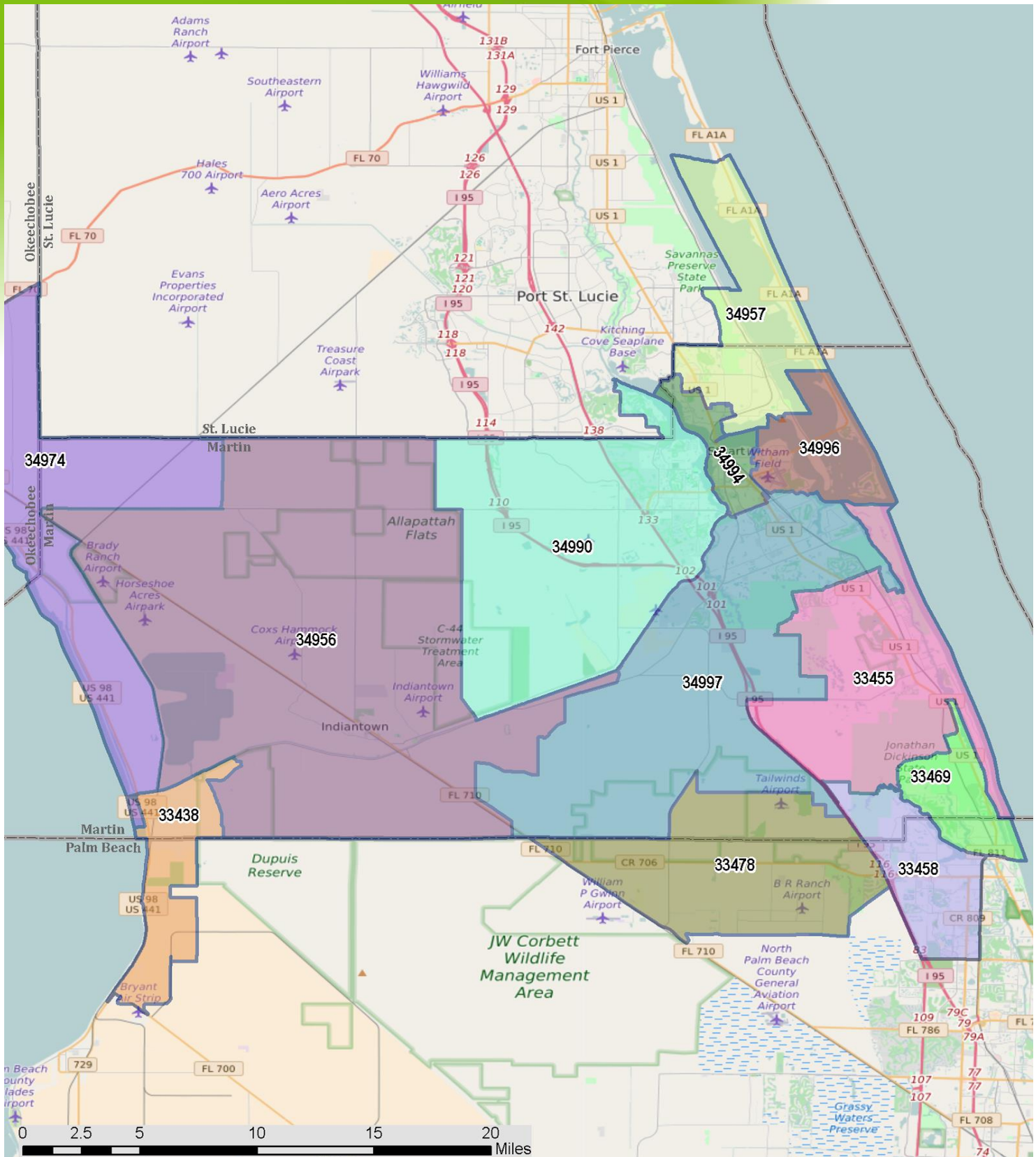
Zip Code and USPS Pref. City Name**	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	542	24.0%	178	7.2%	785	-5.3%	4.5	-11.8%
33438 - Canal Point	0	N/A	0	N/A	1	-50.0%	12.0	100.0%
33455 - Hobe Sound	83	16.9%	29	-12.1%	139	6.1%	5.3	0.0%
33458 - Jupiter	121	15.2%	45	-2.2%	148	-11.9%	3.2	-22.0%
33469 - Jupiter	47	27.0%	17	41.7%	70	-6.7%	4.3	-4.4%
33478 - Jupiter	50	19.0%	19	-17.4%	79	-4.8%	4.2	-16.0%
34956 - Indiantown	28	833.3%	12	1100.0%	21	200.0%	5.5	-1.8%
34957 - Jensen Beach	70	14.8%	30	7.1%	107	-23.6%	4.0	-29.8%
34974 - Okeechobee	40	0.0%	26	44.4%	127	5.8%	8.8	27.5%
34990 - Palm City	146	23.7%	53	32.5%	222	-8.6%	5.0	-3.8%
34994 - Stuart	16	14.3%	4	33.3%	42	-4.5%	5.5	14.6%
34996 - Stuart	32	6.7%	14	-6.7%	58	3.6%	6.3	3.3%
34997 - Stuart	165	25.0%	49	0.0%	220	-0.5%	4.2	-10.6%

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## Reference Map\*

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\*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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