

Martin County  
by City

Single-family Housing Stats  
December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Palm City (CDP)	453	-2.0%	56	30.0%	\$608K	12.0%	-14.0%	4	11	63	94	41
Jensen Beach (CDP)	215	19.0%	16	45.0%	\$413K	6.0%	-44.0%	2	9	40	93	69
Hobe Sound (CDP)	132	-4.0%	16	45.0%	\$477K	-19.0%	7.0%	6	11	85	94	31
Stuart (City)	98	-14.0%	13	30.0%	\$625K	2.0%	0.0%	5	3	27	95	54
Indiantown (CDP)	42	950.0%	13	1200.0%	\$415K	54.0%	367.0%	4	10	28	100	0

St. Lucie County  
by City

Single-family Housing Stats  
December 2025

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Port St. Lucie (City)	4,199	-1.0%	379	16.0%	\$410K	2.0%	1.0%	5	8	58	96	25
Fort Pierce (City)	291	1.0%	15	-38.0%	\$276K	0.0%	-13.0%	6	4	65	96	40
Lakewood Park (CDP)	204	4.0%	11	-39.0%	\$310K	-3.0%	-7.0%	5	9	74	92	0
Indian River Estates (CDP)	115	-4.0%	14	75.0%	\$385K	6.0%	6.0%	5	8	50	96	36
River Park (CDP)	109	22.0%	11	267.0%	\$267K	-15.0%	57.0%	5	4	26	94	18

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at [gay@miamire.com](mailto:gay@miamire.com), or Chris Umpierre, Chief of Communication, at [chris@miamire.com](mailto:chris@miamire.com).



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Hobe Sound	33455	312	6.1%	39	62.0%	\$610.0K	-1.0%	6%	5	9	80	94	49
Indiantown	34956	46	206.7%	13	333.0%	\$414.8K	-25.0%	200%	6	10	28	100	0
Jensen Beach	34957	320	8.8%	24	14.0%	\$475.0K	-5.0%	-24%	4	6	33	94	67
Stuart	34996	111	0.9%	12	50.0%	\$925.0K	-14.0%	4%	6	9	39	92	83

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Fort Pierce	34951	409	7.6%	25	-22.0%	\$329.7K	4.0%	-31%	5	8	91	92	8
	34982	247	4.7%	26	62.0%	\$322.5K	2.0%	3%	5	7	32	96	27
Port Saint Lucie	34953	1,168	-9.6%	92	11.0%	\$427.4K	1.0%	-2%	4	11	62	97	11
	34987	979	11.8%	94	25.0%	\$445.0K	1.0%	9%	6	7	61	95	36
	34983	748	1.4%	62	-9.0%	\$367.5K	-2.0%	8%	4	6	33	96	13
	34986	635	-2.3%	70	27.0%	\$405.0K	-2.0%	-9%	5	9	101	93	51
	34952	600	-8.4%	47	4.0%	\$345.0K	-8.0%	9%	5	6	49	95	21
	34984	424	6.0%	51	96.0%	\$450.0K	21.0%	-6%	5	8	39	97	29

Martin County  
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Condominium/Townhome Housing Stats  
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Palm City (CDP)	74	14.0%	10	150.0%	\$259K	-18.0%	23.0%	9	7	114	90	40
Stuart (City)	234	-2.0%	25	47.0%	\$301K	54.0%	16.0%	9	7	35	96	40

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Condominium/Townhome Housing Stats  
November 2025

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Fort Pierce (City)	242	-7.0%	16	-11.0%	\$255K	-3.0%	1.0%	11	3	127	90	56
Port St. Lucie (City)	218	-4.0%	10	-44.0%	\$235K	12.0%	16.0%	8	6	97	91	40
Hutchinson Island South (CDP)	149	4.0%	18	200.0%	\$440K	-13.0%	-22.0%	10	9	77	90	72

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Jensen Beach	34957	221	4.7%	26	100.0%	\$410.0K	6.0%	-5%	10	9	91	89	69
Stuart	34997	266	-12.5%	32	33.0%	\$364.8K	38.0%	8%	7	8	55	95	31
	34996	221	18.2%	19	90.0%	\$410.0K	143.0%	-11%	9	5	68	95	95
	34994	205	-16.0%	18	6.0%	\$166.0K	-17.0%	-17%	7	9	89	89	61

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Fort Pierce	34949	286	11.7%	25	56.0%	\$410.0K	-15.0%	-8%	11	3