

# St. Lucie County Local Residential Market Metrics - Q4 2025

## Townhouses and Condos

### Municipalities and Census-Designated Places\*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	216	24.9%	116	43.2%	\$300,000	3.3%	\$344,083	10.5%
Fort Pierce (City)	49	4.3%	31	34.8%	\$260,000	19.5%	\$287,506	-3.2%
Fort Pierce North (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Fort Pierce South (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Hutchinson Island South (CDP)	37	85.0%	23	109.1%	\$430,000	-7.9%	\$490,054	0.8%
Indian River Estates (CDP)	4	100.0%	1	-50.0%	\$152,500	-30.2%	\$145,125	-33.6%
Lakewood Park (CDP)	5	25.0%	1	-50.0%	\$149,000	-8.0%	\$150,600	-7.6%
Port St. Lucie (City)	40	-24.5%	16	-36.0%	\$226,000	-5.8%	\$236,189	-3.7%
River Park (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
St. Lucie Village (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
White City (CDP)	15	36.4%	1	0.0%	\$295,000	-1.3%	\$305,119	-0.3%

\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, January 16, 2026. Next quarterly data release is Friday, April 17, 2026.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$74.3 Million	37.9%	90.7%	-3.4%	97 Days	29.3%	366	-13.3%
Fort Pierce (City)	\$14.1 Million	0.9%	89.9%	-1.1%	94 Days	11.9%	116	4.5%
Fort Pierce North (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	1	0.0%
Fort Pierce South (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Hutchinson Island South (CDP)	\$18.1 Million	86.5%	88.4%	-6.4%	169 Days	160.0%	63	-12.5%
Indian River Estates (CDP)	\$580,500	32.8%	91.1%	-3.3%	194 Days	203.1%	3	-57.1%
Lakewood Park (CDP)	\$753,000	15.5%	96.1%	1.4%	63 Days	31.3%	5	150.0%
Port St. Lucie (City)	\$9.4 Million	-27.3%	91.2%	-2.5%	95 Days	63.8%	81	-24.3%
River Park (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
St. Lucie Village (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
White City (CDP)	\$4.6 Million	35.9%	98.8%	5.4%	55 Days	12.2%	7	-41.7%

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Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	213	22.4%	79	3.9%	718	-6.0%	9.1	-7.1%
Fort Pierce (City)	45	7.1%	15	-25.0%	218	0.9%	10.8	9.1%
Fort Pierce North (CDP)	0	N/A	0	N/A	0	-100.0%	0.0	-100.0%
Fort Pierce South (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
Hutchinson Island South (CDP)	38	111.1%	21	110.0%	118	-21.9%	9.5	-25.2%
Indian River Estates (CDP)	4	100.0%	0	-100.0%	5	25.0%	6.0	50.0%
Lakewood Park (CDP)	5	25.0%	1	0.0%	7	250.0%	9.3	564.3%
Port St. Lucie (City)	48	-25.0%	16	-51.5%	149	15.5%	8.2	20.6%
River Park (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
St. Lucie Village (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
White City (CDP)	6	-53.8%	2	-50.0%	9	-18.2%	1.9	-52.5%

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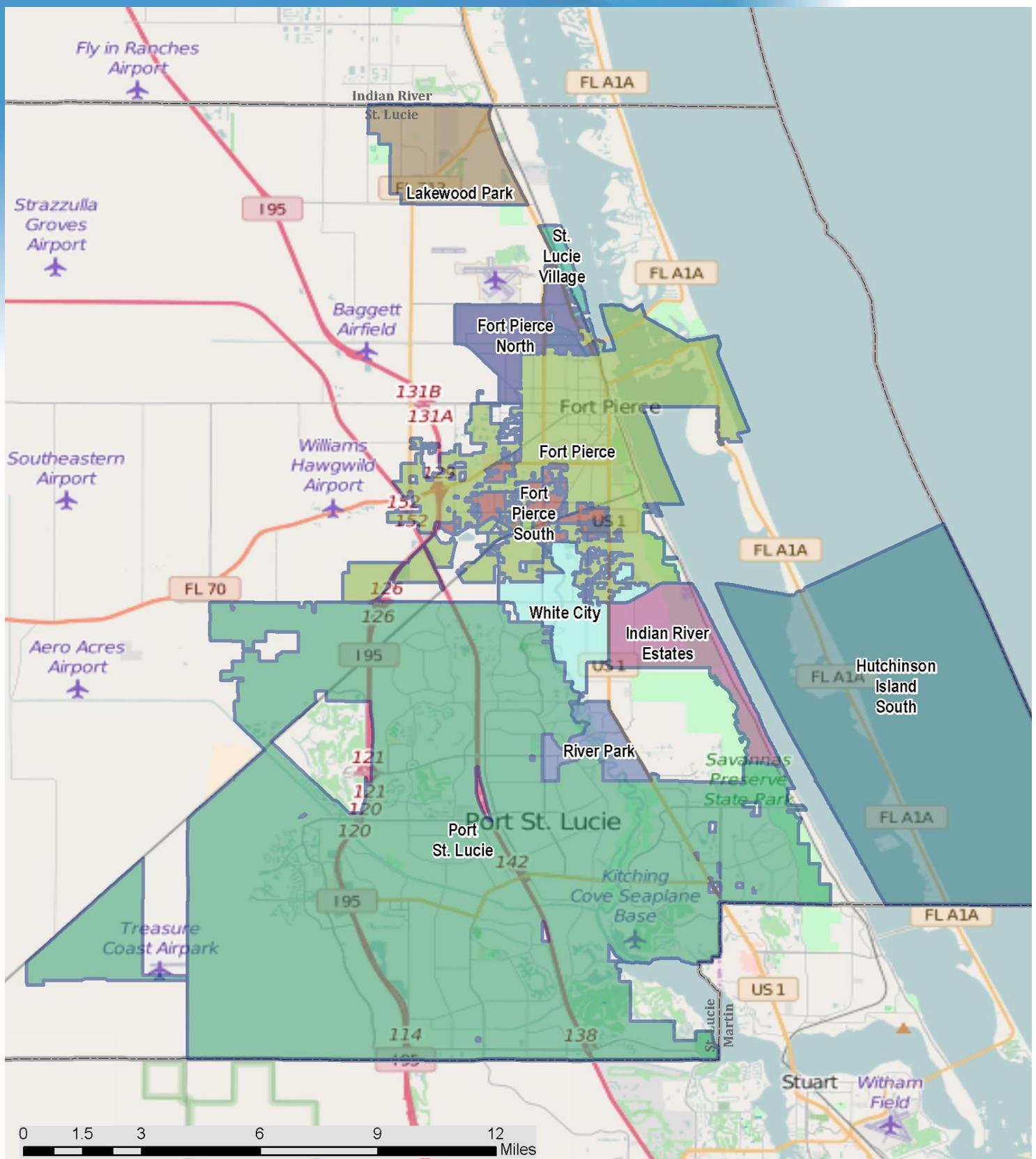
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## Reference Map

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