

# St. Lucie County Local Residential Market Metrics - Q4 2025

## Single-Family Homes

### Municipalities and Census-Designated Places\*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	1,351	20.2%	346	21.0%	\$395,000	-0.2%	\$439,365	2.8%
Fort Pierce (City)	50	-12.3%	15	-40.0%	\$286,450	7.3%	\$346,373	10.7%
Fort Pierce North (CDP)	9	-10.0%	2	-33.3%	\$195,000	-19.8%	\$202,500	-13.1%
Fort Pierce South (CDP)	10	66.7%	3	N/A	\$322,500	7.5%	\$328,112	3.2%
Hutchinson Island South (CDP)	4	-63.6%	3	-62.5%	\$608,500	35.2%	\$1,461,750	203.8%
Indian River Estates (CDP)	36	33.3%	12	100.0%	\$374,000	11.1%	\$413,583	-0.9%
Lakewood Park (CDP)	39	-7.1%	6	-14.3%	\$305,000	-4.1%	\$289,613	-24.4%
Port St. Lucie (City)	1,060	17.1%	255	21.4%	\$410,000	-1.2%	\$440,022	1.3%
River Park (CDP)	30	57.9%	7	250.0%	\$282,750	-10.6%	\$324,167	0.1%
St. Lucie Village (Town)	2	0.0%	2	0.0%	\$950,000	137.5%	\$950,000	137.5%
White City (CDP)	11	83.3%	1	0.0%	\$340,000	-5.6%	\$435,445	-4.8%

\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, January 16, 2026. Next quarterly data release is Friday, April 17, 2026.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$593.6 Million	23.6%	95.4%	-0.2%	56 Days	-1.8%	1,727	-0.9%
Fort Pierce (City)	\$17.3 Million	-2.9%	95.5%	3.1%	55 Days	10.0%	95	-18.8%
Fort Pierce North (CDP)	\$1.8 Million	-21.8%	93.2%	1.4%	45 Days	9.8%	10	-16.7%
Fort Pierce South (CDP)	\$3.3 Million	72.0%	91.0%	-7.0%	63 Days	-4.5%	13	85.7%
Hutchinson Island South (CDP)	\$5.8 Million	10.5%	84.1%	-3.1%	173 Days	3.0%	19	-9.5%
Indian River Estates (CDP)	\$14.9 Million	32.1%	95.6%	-0.2%	53 Days	20.5%	41	10.8%
Lakewood Park (CDP)	\$11.3 Million	-29.8%	95.8%	-0.7%	43 Days	-15.7%	59	3.5%
Port St. Lucie (City)	\$466.4 Million	18.7%	95.7%	-0.2%	55 Days	1.9%	1,365	-1.8%
River Park (CDP)	\$9.7 Million	58.1%	95.3%	-1.9%	54 Days	-5.3%	35	6.1%
St. Lucie Village (Town)	\$1.9 Million	137.5%	83.9%	23.4%	34 Days	-79.1%	1	N/A
White City (CDP)	\$4.8 Million	74.6%	96.8%	3.5%	14 Days	-80.0%	16	45.5%

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Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	1,296	15.8%	509	1.8%	2,284	-0.4%	5.0	-2.0%
Fort Pierce (City)	53	-29.3%	27	-32.5%	144	-13.3%	5.9	-14.5%
Fort Pierce North (CDP)	8	14.3%	1	-83.3%	17	41.7%	5.4	80.0%
Fort Pierce South (CDP)	7	16.7%	3	0.0%	20	81.8%	6.7	81.1%
Hutchinson Island South (CDP)	5	-44.4%	9	12.5%	43	16.2%	11.2	31.8%
Indian River Estates (CDP)	32	28.0%	7	-30.0%	50	6.4%	5.2	10.6%
Lakewood Park (CDP)	48	14.3%	18	-5.3%	82	-6.8%	4.8	-11.1%
Port St. Lucie (City)	1,041	17.0%	391	1.0%	1,678	1.0%	4.8	2.1%
River Park (CDP)	21	5.0%	6	-53.8%	44	57.1%	4.8	26.3%
St. Lucie Village (Town)	1	-50.0%	0	N/A	1	-66.7%	2.4	-60.0%
White City (CDP)	12	71.4%	5	0.0%	15	-28.6%	3.3	-52.9%

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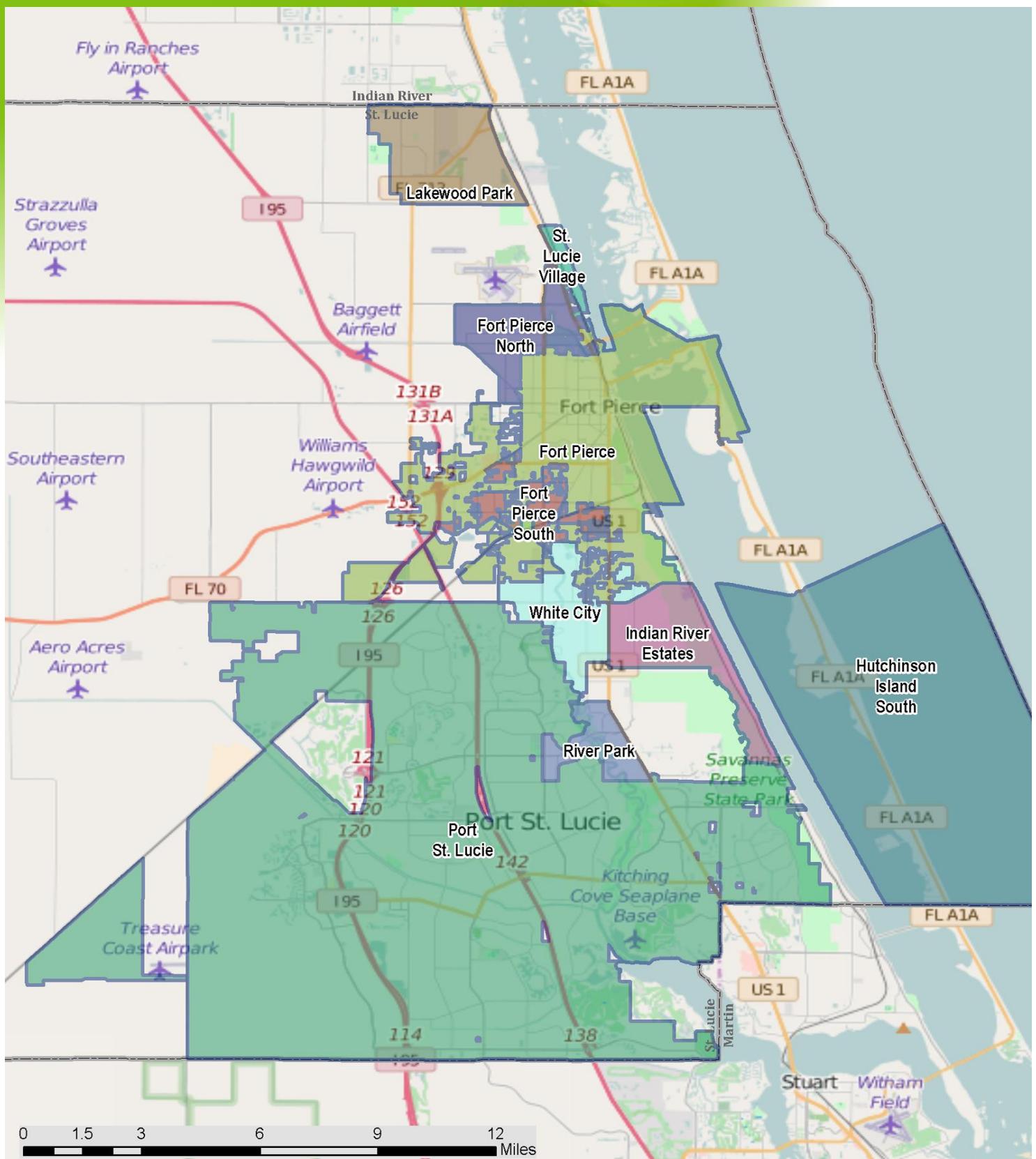
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## Reference Map

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