

Martin County Local Residential Market Metrics - Q4 2025

Single-Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	547	25.2%	230	7.5%	\$600,000	0.8%	\$801,117	-5.9%
Hobe Sound (CDP)	35	16.7%	16	0.0%	\$620,000	3.3%	\$777,109	5.4%
Indiantown (CDP)	23	2200.0%	2	100.0%	\$414,390	53.5%	\$397,096	47.1%
Jensen Beach (CDP)	50	22.0%	23	15.0%	\$477,000	-6.5%	\$557,302	3.7%
Jupiter Island (Town)	1	0.0%	1	0.0%	\$21,775,000	132.3%	\$21,775,000	132.3%
North River Shores (CDP)	6	0.0%	3	50.0%	\$669,950	46.4%	\$1,457,192	212.7%
Ocean Breeze Park (Town)	1	0.0%	1	N/A	\$600,000	2.6%	\$600,000	2.6%
Palm City (CDP)	124	24.0%	49	22.5%	\$650,000	14.0%	\$736,233	8.6%
Port Salerno (CDP)	33	6.5%	16	6.7%	\$495,000	-14.1%	\$509,582	-18.0%
Rio (CDP)	2	100.0%	1	0.0%	\$2,102,500	430.9%	\$2,102,500	430.9%
Sewall's Point (Town)	11	-38.9%	5	-54.5%	\$1,190,000	-10.9%	\$1,602,727	-2.1%
Stuart (City)	31	63.2%	17	88.9%	\$625,000	44.2%	\$875,024	72.2%

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

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Data released on Friday, January 16, 2026. Next quarterly data release is Friday, April 17, 2026.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$438.2 Million	17.8%	93.5%	-0.5%	64 Days	28.0%	637	-2.7%
Hobe Sound (CDP)	\$27.2 Million	22.9%	93.7%	-1.4%	102 Days	466.7%	46	0.0%
Indiantown (CDP)	\$9.1 Million	3282.7%	100.0%	3.7%	28 Days	250.0%	23	666.7%
Jensen Beach (CDP)	\$27.9 Million	26.4%	93.4%	-1.5%	44 Days	-10.2%	44	-26.7%
Jupiter Island (Town)	\$21.8 Million	132.3%	79.2%	-13.4%	334 Days	333.8%	15	7.1%
North River Shores (CDP)	\$8.7 Million	212.7%	100.0%	5.2%	15 Days	-6.3%	10	-28.6%
Ocean Breeze Park (Town)	\$600,000	2.6%	96.1%	5.8%	36 Days	-65.0%	1	-85.7%
Palm City (CDP)	\$91.3 Million	34.6%	93.0%	-0.4%	72 Days	18.0%	110	-19.7%
Port Salerno (CDP)	\$16.8 Million	-12.7%	93.1%	-0.3%	56 Days	7.7%	28	-30.0%
Rio (CDP)	\$4.2 Million	961.9%	82.3%	-24.1%	64 Days	1500.0%	1	-50.0%
Sewall's Point (Town)	\$17.6 Million	-40.2%	92.0%	3.4%	54 Days	-21.7%	7	-61.1%
Stuart (City)	\$27.1 Million	181.0%	93.9%	5.9%	35 Days	-30.0%	36	12.5%

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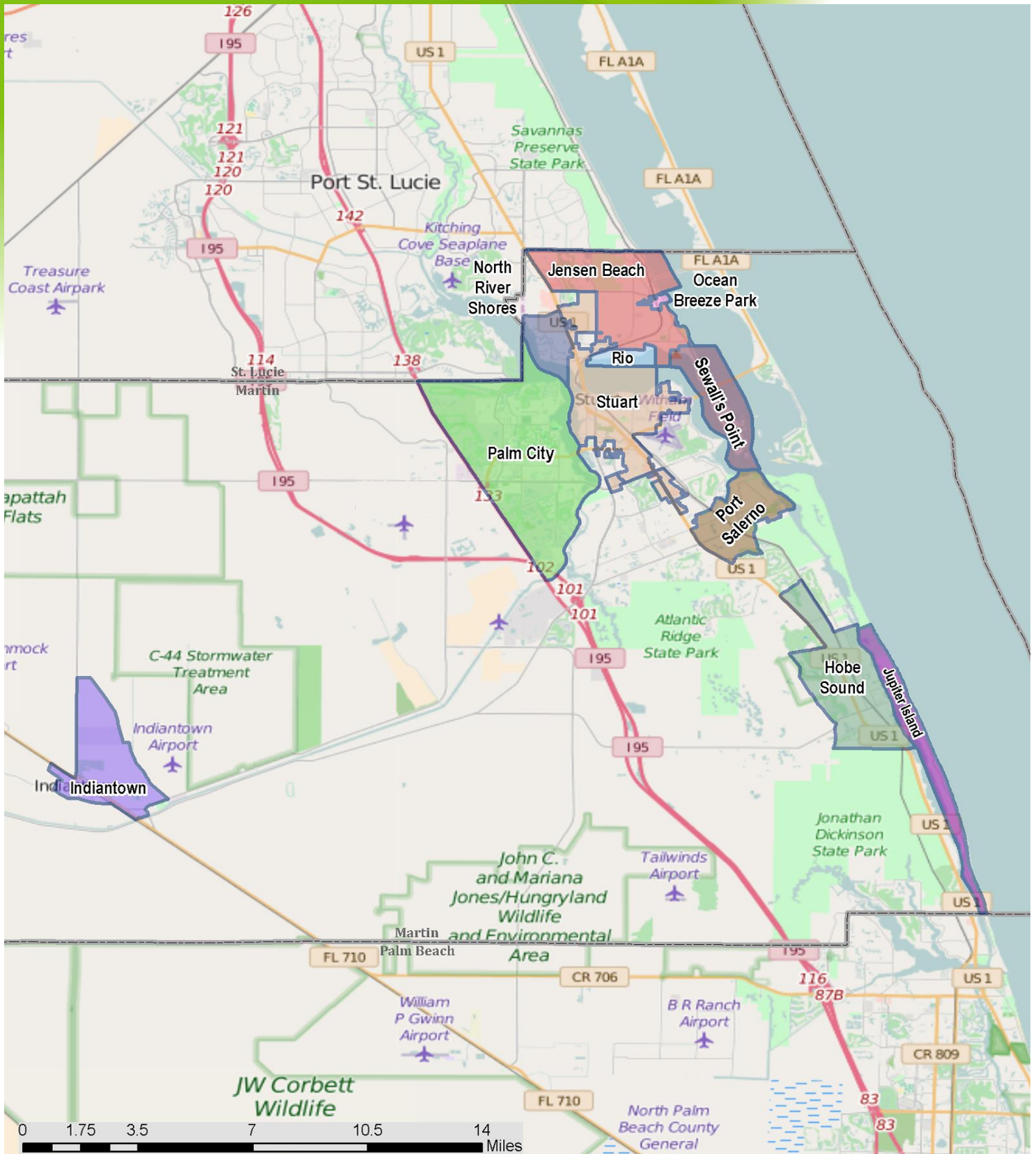
Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	542	24.0%	178	7.2%	785	-5.3%	4.5	-11.8%
Hobe Sound (CDP)	42	40.0%	18	28.6%	60	7.1%	5.5	12.2%
Indiantown (CDP)	27	2600.0%	11	1000.0%	14	366.7%	4.0	-55.6%
Jensen Beach (CDP)	50	19.0%	19	18.8%	38	-44.1%	2.1	-53.3%
Jupiter Island (Town)	4	0.0%	4	300.0%	25	56.3%	18.8	7.4%
North River Shores (CDP)	8	33.3%	3	200.0%	12	-40.0%	3.3	-42.1%
Ocean Breeze Park (Town)	1	-50.0%	0	-100.0%	3	-62.5%	7.2	-32.7%
Palm City (CDP)	113	17.7%	32	0.0%	146	-13.6%	3.9	-11.4%
Port Salerno (CDP)	23	-11.5%	7	-22.2%	23	-42.5%	2.1	-53.3%
Rio (CDP)	2	N/A	1	N/A	6	0.0%	9.0	25.0%
Sewall's Point (Town)	8	-50.0%	4	-33.3%	16	-15.8%	4.3	-18.9%
Stuart (City)	29	38.1%	8	0.0%	40	0.0%	4.9	16.7%

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