

# St. Lucie County Local Residential Market Metrics - Q3 2025

## Townhouses and Condos

### Zip Codes\*



| Zip Code and USPS Pref. City Name** | Closed Sales | Y/Y % Chg. | Closed Sales Paid in Cash | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Average Sale Price | Y/Y % Chg. |
|-------------------------------------|--------------|------------|---------------------------|------------|-------------------|------------|--------------------|------------|
| St. Lucie County                    | 252          | 8.6%       | 122                       | 16.2%      | \$283,500         | -11.1%     | \$318,004          | -18.9%     |
| 34945 - Fort Pierce                 | 0            | N/A        | 0                         | N/A        | (No Sales)        | N/A        | (No Sales)         | N/A        |
| 34946 - Fort Pierce                 | 0            | N/A        | 0                         | N/A        | (No Sales)        | N/A        | (No Sales)         | N/A        |
| 34947 - Fort Pierce                 | 6            | -57.1%     | 0                         | N/A        | \$297,900         | -4.4%      | \$297,283          | -4.8%      |
| 34949 - Fort Pierce                 | 66           | 1.5%       | 47                        | 17.5%      | \$366,500         | -9.5%      | \$402,795          | -20.5%     |
| 34950 - Fort Pierce                 | 4            | -33.3%     | 1                         | -50.0%     | \$116,500         | -22.3%     | \$184,334          | 3.9%       |
| 34951 - Fort Pierce                 | 4            | -33.3%     | 0                         | -100.0%    | \$210,500         | 25.9%      | \$223,250          | 32.0%      |
| 34952 - Port Saint Lucie            | 36           | 38.5%      | 13                        | 30.0%      | \$167,500         | -36.8%     | \$193,630          | -22.5%     |
| 34953 - Port Saint Lucie            | 3            | -40.0%     | 0                         | N/A        | \$295,000         | -1.0%      | \$288,500          | -5.2%      |
| 34957 - Jensen Beach                | 55           | 17.0%      | 27                        | -22.9%     | \$392,000         | -10.9%     | \$430,271          | -17.0%     |
| 34972 - Okeechobee                  | 0            | N/A        | 0                         | N/A        | (No Sales)        | N/A        | (No Sales)         | N/A        |
| 34981 - Fort Pierce                 | 2            | 100.0%     | 0                         | N/A        | \$278,100         | 4.9%       | \$278,100          | 4.9%       |
| 34982 - Fort Pierce                 | 51           | 41.7%      | 29                        | 141.7%     | \$186,000         | -39.4%     | \$200,372          | -25.3%     |
| 34983 - Port Saint Lucie            | 3            | -72.7%     | 2                         | 100.0%     | \$280,000         | -29.5%     | \$282,333          | -26.9%     |
| 34984 - Port Saint Lucie            | 9            | 350.0%     | 0                         | -100.0%    | \$337,000         | -9.0%      | \$348,892          | -5.8%      |
| 34986 - Port Saint Lucie            | 19           | -26.9%     | 9                         | -18.2%     | \$270,000         | 1.9%       | \$268,355          | 4.8%       |
| 34987 - Port Saint Lucie            | 10           | 233.3%     | 2                         | 100.0%     | \$331,968         | 4.6%       | \$304,593          | 1.1%       |
| 34990 - Palm City                   | 20           | 5.3%       | 7                         | 16.7%      | \$260,000         | -9.6%      | \$298,750          | -18.4%     |
| 34994 - Stuart                      | 57           | 21.3%      | 32                        | 52.4%      | \$180,000         | -26.5%     | \$220,014          | -10.4%     |

\*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.  
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| Zip Code and USPS Pref. City Name** | Dollar Volume  | Y/Y % Chg. | Pct. of Orig. List Price Received | Y/Y % Chg. | Median Time to Contract | Y/Y % Chg. | New Listings | Y/Y % Chg. |
|-------------------------------------|----------------|------------|-----------------------------------|------------|-------------------------|------------|--------------|------------|
| St. Lucie County                    | \$80.1 Million | -11.9%     | 90.4%                             | -3.5%      | 87 Days                 | 33.8%      | 351          | -1.1%      |
| 34945 - Fort Pierce                 | (No Sales)     | N/A        | (No Sales)                        | N/A        | (No Sales)              | N/A        | 0            | N/A        |
| 34946 - Fort Pierce                 | (No Sales)     | N/A        | (No Sales)                        | N/A        | (No Sales)              | N/A        | 0            | N/A        |
| 34947 - Fort Pierce                 | \$1.8 Million  | -59.2%     | 95.8%                             | -2.5%      | 138 Days                | 91.7%      | 28           | 100.0%     |
| 34949 - Fort Pierce                 | \$26.6 Million | -19.2%     | 88.3%                             | 0.1%       | 90 Days                 | -21.7%     | 84           | -12.5%     |
| 34950 - Fort Pierce                 | \$737,336      | -30.8%     | 86.9%                             | -3.8%      | 34 Days                 | 30.8%      | 17           | 21.4%      |
| 34951 - Fort Pierce                 | \$893,000      | -12.0%     | 89.6%                             | -5.2%      | 112 Days                | 761.5%     | 9            | 0.0%       |
| 34952 - Port Saint Lucie            | \$7.0 Million  | 7.3%       | 90.4%                             | -5.9%      | 50 Days                 | 11.1%      | 53           | 3.9%       |
| 34953 - Port Saint Lucie            | \$865,500      | -43.1%     | 97.0%                             | -3.0%      | 69 Days                 | 176.0%     | 5            | -28.6%     |
| 34957 - Jensen Beach                | \$23.7 Million | -2.9%      | 85.2%                             | -9.2%      | 147 Days                | 149.2%     | 73           | -21.5%     |
| 34972 - Okeechobee                  | (No Sales)     | N/A        | (No Sales)                        | N/A        | (No Sales)              | N/A        | 0            | N/A        |
| 34981 - Fort Pierce                 | \$556,200      | 109.9%     | 96.7%                             | 13.1%      | 17 Days                 | -90.7%     | 2            | 100.0%     |
| 34982 - Fort Pierce                 | \$10.2 Million | 5.8%       | 94.3%                             | -1.4%      | 77 Days                 | 40.0%      | 61           | 19.6%      |
| 34983 - Port Saint Lucie            | \$846,999      | -80.1%     | 98.3%                             | 1.2%       | 45 Days                 | -18.2%     | 3            | -57.1%     |
| 34984 - Port Saint Lucie            | \$3.1 Million  | 323.8%     | 93.6%                             | -2.1%      | 9 Days                  | -59.1%     | 4            | -20.0%     |
| 34986 - Port Saint Lucie            | \$5.1 Million  | -23.4%     | 90.0%                             | -3.0%      | 117 Days                | 62.5%      | 28           | -20.0%     |
| 34987 - Port Saint Lucie            | \$3.0 Million  | 236.9%     | 97.1%                             | 1.6%       | 151 Days                | 268.3%     | 21           | 90.9%      |
| 34990 - Palm City                   | \$6.0 Million  | -14.1%     | 94.0%                             | -1.1%      | 65 Days                 | 44.4%      | 31           | -6.1%      |
| 34994 - Stuart                      | \$12.5 Million | 8.7%       | 90.0%                             | -3.1%      | 87 Days                 | 50.0%      | 69           | -17.9%     |

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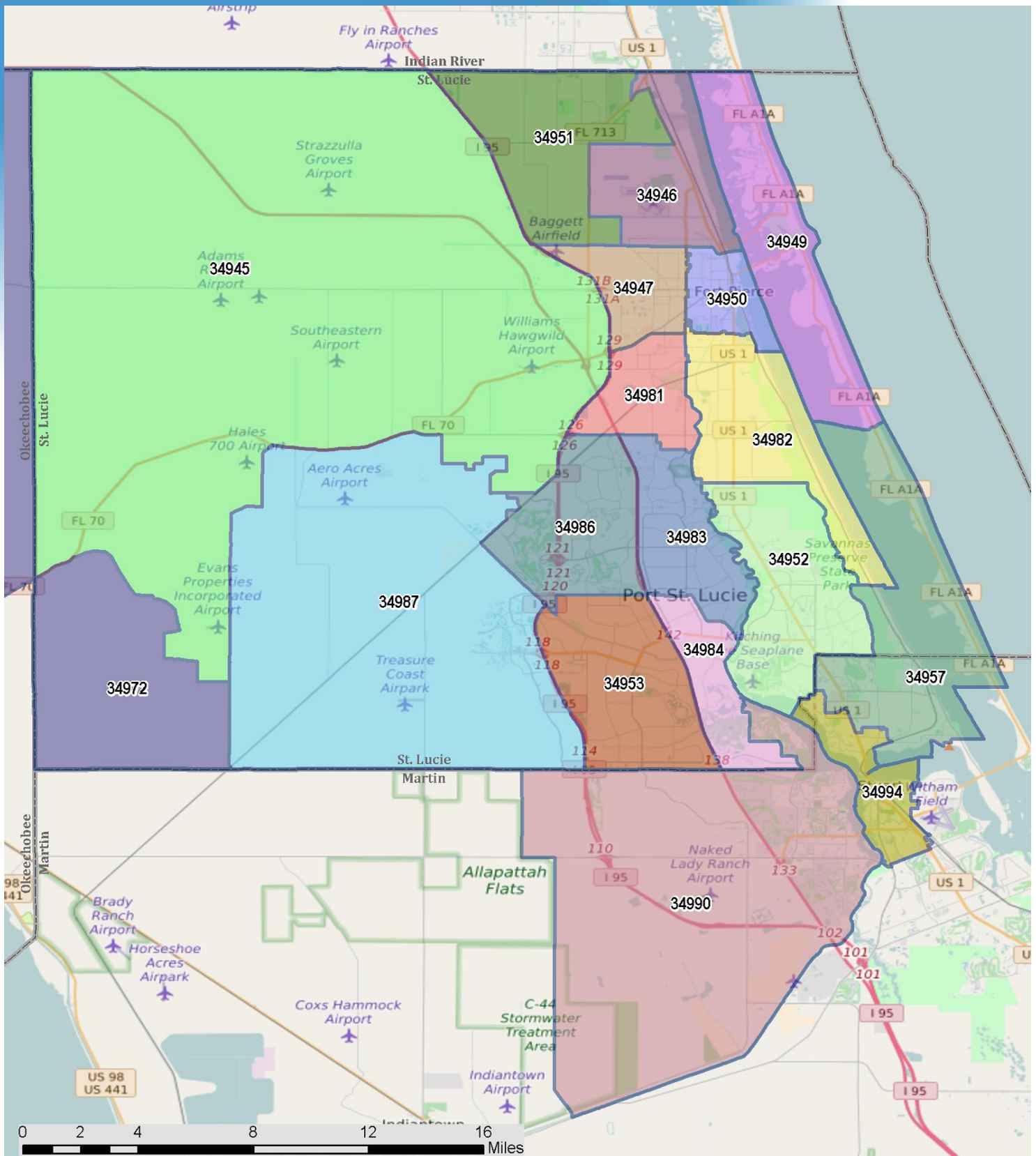
| Zip Code and USPS Pref. City Name** | New Pending Sales | Y/Y % Chg. | Pending Inventory | Y/Y % Chg. | Active Inventory | Y/Y % Chg. | Months Supply of Inventory | Y/Y % Chg. |
|-------------------------------------|-------------------|------------|-------------------|------------|------------------|------------|----------------------------|------------|
| St. Lucie County                    | 273               | 21.3%      | 105               | 1.0%       | 710              | 5.5%       | 9.5                        | 15.9%      |
| 34945 - Fort Pierce                 | 0                 | N/A        | 0                 | N/A        | 0                | N/A        | 0.0                        | N/A        |
| 34946 - Fort Pierce                 | 0                 | N/A        | 0                 | N/A        | 0                | N/A        | 0.0                        | N/A        |
| 34947 - Fort Pierce                 | 20                | 5.3%       | 10                | 42.9%      | 37               | 76.2%      | 13.9                       | 208.9%     |
| 34949 - Fort Pierce                 | 78                | 52.9%      | 31                | 106.7%     | 236              | -9.2%      | 11.7                       | 4.5%       |
| 34950 - Fort Pierce                 | 3                 | -66.7%     | 2                 | -60.0%     | 32               | 52.4%      | 16.7                       | 165.1%     |
| 34951 - Fort Pierce                 | 4                 | 33.3%      | 3                 | 50.0%      | 19               | 0.0%       | 14.3                       | 50.5%      |
| 34952 - Port Saint Lucie            | 35                | -16.7%     | 15                | -31.8%     | 89               | 30.9%      | 8.5                        | 51.8%      |
| 34953 - Port Saint Lucie            | 4                 | -33.3%     | 4                 | 33.3%      | 9                | 28.6%      | 6.8                        | 21.4%      |
| 34957 - Jensen Beach                | 55                | 12.2%      | 26                | 4.0%       | 181              | 0.0%       | 10.9                       | 14.7%      |
| 34972 - Okeechobee                  | 0                 | N/A        | 0                 | N/A        | 0                | N/A        | 0.0                        | N/A        |
| 34981 - Fort Pierce                 | 2                 | 100.0%     | 0                 | -100.0%    | 1                | -75.0%     | 1.7                        | -78.8%     |
| 34982 - Fort Pierce                 | 54                | 92.9%      | 18                | -5.3%      | 79               | 5.3%       | 6.4                        | -17.9%     |
| 34983 - Port Saint Lucie            | 1                 | -85.7%     | 0                 | -100.0%    | 8                | -11.1%     | 6.9                        | 40.8%      |
| 34984 - Port Saint Lucie            | 5                 | 400.0%     | 1                 | 0.0%       | 5                | 150.0%     | 3.5                        | -27.1%     |
| 34986 - Port Saint Lucie            | 19                | -24.0%     | 3                 | -72.7%     | 49               | 25.6%      | 8.2                        | 34.4%      |
| 34987 - Port Saint Lucie            | 11                | 120.0%     | 4                 | 0.0%       | 32               | 128.6%     | 9.4                        | 44.6%      |
| 34990 - Palm City                   | 20                | 42.9%      | 8                 | 166.7%     | 75               | 23.0%      | 12.0                       | 42.9%      |
| 34994 - Stuart                      | 55                | 17.0%      | 18                | -18.2%     | 140              | 4.5%       | 7.6                        | 10.1%      |

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Reference Map\*

Zip Codes



\*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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