Martin County by City

Single-family Housing Stats September 2025

	Year-to- date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Palm City (CDP)	329	-9.0%	43	-4.0%	\$570K	-8.0%	6.0%	5	9	61	93	35
Jensen Beach (CDP)	165	18.0%	18	-5.0%	\$438K	-8.0%	-16.0%	3	8	64	95	50
Port Salerno (CDP)	100	32.0%	15	114.0%	\$485K	-16.0%	6.0%	3	19	64	94	47

St. Lucie C by City															
	Year-to- date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales			
Port St. Lucie (City)	3,139	-6.0%	380	13.0%	\$420K	2.0%	10.0%	5	8	41	96	26			
Fort Pierce (City)	241	4.0%	33	43.0%	\$283K	13.0%	-13.0%	6	7	29	95	30			
Lakewood Park (CDP)	165	7.0%	19	36.0%	\$295K	-9.0%	2.0%	5	4	58	94	11			



	Martin County by Zip Code													
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales	
Hobe Sound	33455	233	2.2%	20	-9.0%	\$462.3K	-25.0%	27%	5	6	34	93	35	
Jensen Beach	34957	250	7.3%	26	4.0%	\$445.0K	-6.0%	-3%	4	7	75	93	46	
Stuart	34996	81	1.2%	15	88.0%	\$2,050.0K	259.0%	15%	7	7	80	91	67	

	St. Lucie County September 2 by Zip Code New Median														
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Percent (Cash Sales as Percent of Sales		
Fort Pierce	34951	320	8.1%	34	31.0%	\$303.7K	-7.0%	-24%	5	6	85	96	18		
	34982	188	-0.5%	18	-5.0%	\$297.5K	-13.0%	4%	5	6	41	92	44		
	34945	91	127.5%	15	88.0%	\$360.0K	1.0%	-12%	5	5	89	95	20		
	34950	66	-23.3%	11	10.0%	\$190.0K	-10.0%	14%	8	10	40	90	36		
	34981	37	15.6%	15	400.0%	\$350.0K	-12.0%	-33%	6	10	21	99	13		
Port Saint Lucie	34953	884	-15.4%	105	5.0%	\$415.0K	1.0%	15%	5	9	37	97	12		
	34987	707	5.7%	95	22.0%	\$465.0K	5.0%	10%	6	6	51	94	37		
	34983	569	-1.2%	58	-15.0%	\$387.5K	6.0%	15%	5	8	23	97	19		
	34986	484	-5.1%	58	5.0%	\$455.0K	8.0%	-7%	6	7	69	94	41		
	34952	460	-11.9%	46	-4.0%	\$395.8K	5.0%	27%	5	7	46	94	24		
	34984	302	-2.3%	48	78.0%	\$434.5K	-2.0%	19%	6	8	39	96	31		



Martin County by City Condominium/Townhome Housing Septemb												
	Year-to- date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Stuart (City)	178	-1.0%	20	43.0%	\$210K	-26.0%	0.0%	7	6	136	88	50

St. Lucie County September 2025 September 2025													
	Year-to- date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales	
Fort Pierce (City)	193	-10.0%	25	67.0%	\$200K	-31.0%	0.0%	11	4	65	94	64	
Port St. Lucie (City)	178	2.0%	24	14.0%	\$244K	-12.0%	45.0%	8	5	57	93	25	
Hutchinson Island South (CDP)	112	-9.0%	13	30.0%	\$430K	-34.0%	-9.0%	11	9	139	88	46	



Martin County by Zip Code

Condominium/Townhome Housing Stats September 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Jensen Beach	34957	162	-6.4%	21	40.0%	\$390.0K	-28.0%	0%	11	5	129	88	43
Stuart	34997	199	-16.7%	20	5.0%	\$272.5K	-23.0%	10%	6	9	89	93	25
	34996	167	9.2%	14	40.0%	\$236.0K	-53.0%	5%	9	6	154	85	71
	34994	162	-12.4%	24	100.0%	\$168.0K	-36.0%	4%	8	6	145	89	58

St. Lu by Zip C		County	,		Condominium/Townhome Housing Septembe								
		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings			
Fort Pierce	34949	213	-6.2%	23	77.0%	\$370.0K	-9.0%	-9%	12	8			
	34982	119	33.7%	21	5.0%	\$190.0K	-39.0%	5%	6	7			
Port Saint Luci	e 34952	95	-15.9%	14	27.0%	\$180.7K	-32.0%	31%	9	5			

