

St. Lucie County Local Residential Market Metrics - Q3 2025

Townhouses and Condos

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	252	8.6%	122	16.2%	\$283,500	-11.1%	\$318,004	-18.9%
Fort Pierce (City)	69	27.8%	44	29.4%	\$201,000	-22.4%	\$232,938	-15.6%
Fort Pierce North (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Fort Pierce South (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Hutchinson Island South (CDP)	35	25.0%	16	-27.3%	\$465,000	-12.6%	\$504,654	-25.2%
Indian River Estates (CDP)	2	100.0%	2	N/A	\$169,500	-5.8%	\$169,500	-5.8%
Lakewood Park (CDP)	2	-66.7%	0	-100.0%	\$160,500	-4.0%	\$160,500	-5.1%
Port St. Lucie (City)	65	3.2%	17	-10.5%	\$265,000	-8.3%	\$257,834	-10.3%
River Park (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
St. Lucie Village (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
White City (CDP)	15	-31.8%	4	0.0%	\$299,000	-8.3%	\$309,751	-7.2%

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, October 23, 2025. Next quarterly data release is TBD.

St. Lucie County Local Residential Market Metrics - Q3 2025

Townhouses and Condos

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$80.1 Million	-11.9%	90.4%	-3.5%	87 Days	33.8%	351	-1.1%
Fort Pierce (City)	\$16.1 Million	7.9%	89.8%	0.6%	80 Days	-21.6%	104	-4.6%
Fort Pierce North (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Fort Pierce South (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Hutchinson Island South (CDP)	\$17.7 Million	-6.5%	82.3%	-12.4%	171 Days	235.3%	37	-33.9%
Indian River Estates (CDP)	\$339,000	88.3%	97.5%	8.3%	38 Days	153.3%	2	100.0%
Lakewood Park (CDP)	\$321,000	-68.4%	89.7%	-5.1%	98 Days	653.8%	8	60.0%
Port St. Lucie (City)	\$16.8 Million	-7.5%	93.0%	-2.5%	54 Days	-1.8%	99	12.5%
River Park (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
St. Lucie Village (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
White City (CDP)	\$4.6 Million	-36.7%	94.8%	-2.2%	80 Days	42.9%	17	54.5%

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, October 23, 2025. Next quarterly data release is TBD.

St. Lucie County Local Residential Market Metrics - Q3 2025

Townhouses and Condos

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	273	21.3%	105	1.0%	710	5.5%	9.5	15.9%
Fort Pierce (City)	69	21.1%	23	-20.7%	209	0.0%	10.5	16.7%
Fort Pierce North (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
Fort Pierce South (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
Hutchinson Island South (CDP)	35	20.7%	20	66.7%	118	-9.2%	10.7	11.5%
Indian River Estates (CDP)	2	0.0%	0	-100.0%	6	50.0%	9.0	104.5%
Lakewood Park (CDP)	1	-66.7%	1	-50.0%	11	120.0%	16.5	371.4%
Port St. Lucie (City)	59	-19.2%	18	-51.4%	149	44.7%	7.7	37.5%
River Park (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
St. Lucie Village (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
White City (CDP)	20	150.0%	11	83.3%	8	-33.3%	1.8	-72.3%

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

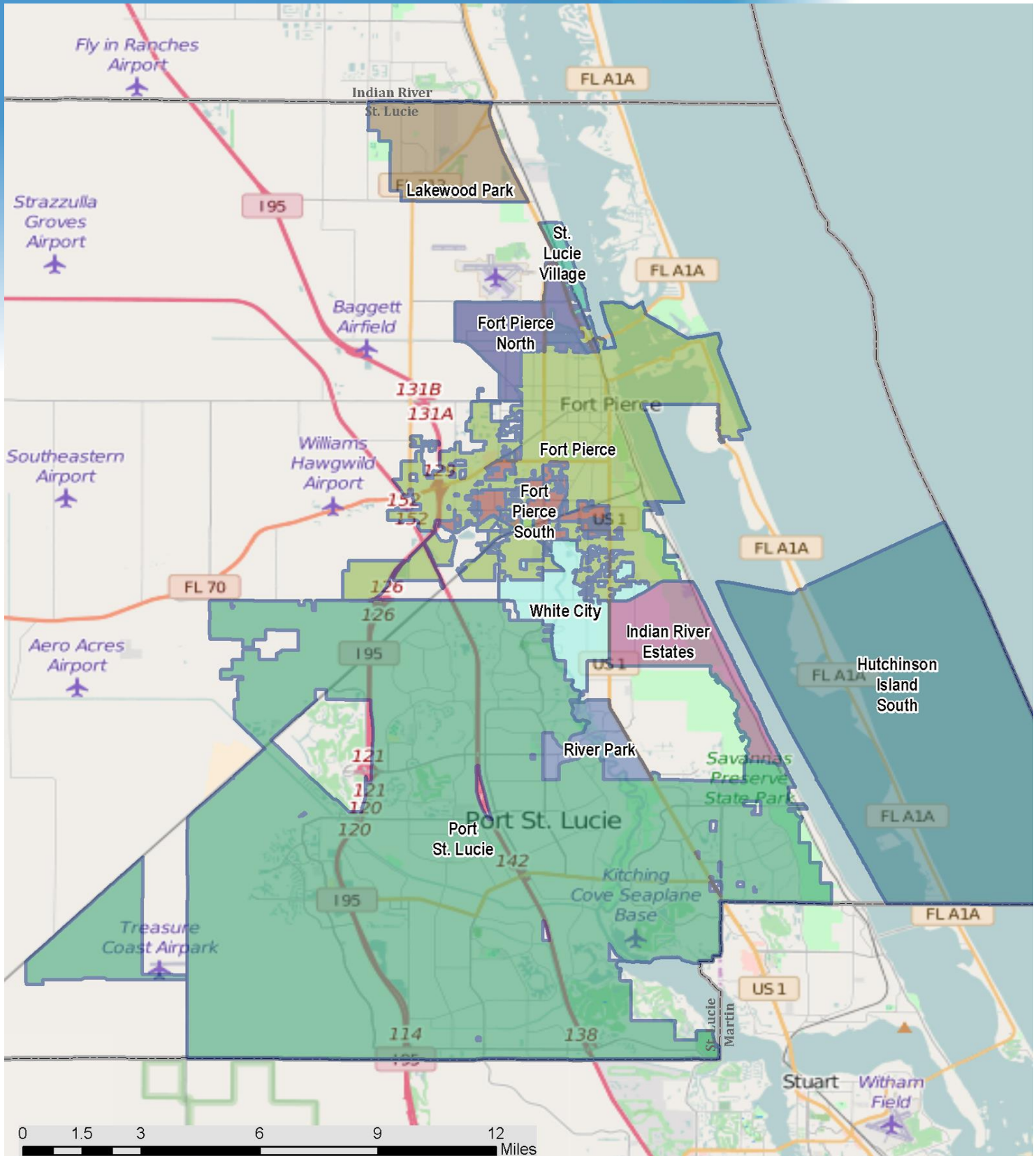
Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month.

Data released on Thursday, October 23, 2025. Next quarterly data release is TBD.

St. Lucie County Local Residential Market Metrics - Q3 2025

Reference Map

Municipalities and Census-Designated Places*



*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month.

Data released on Thursday, October 23, 2025. Next quarterly data release is TBD.