

Martin County Local Residential Market Metrics - Q3 2025

Townhouses and Condos

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	230	13.3%	106	1.0%	\$239,750	-18.2%	\$275,656	-23.4%
Hobe Sound (CDP)	5	25.0%	1	-75.0%	\$262,000	23.3%	\$310,400	-52.9%
Indiantown (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Jensen Beach (CDP)	6	-40.0%	3	-62.5%	\$177,000	-27.0%	\$240,667	-2.4%
Jupiter Island (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
North River Shores (CDP)	10	42.9%	5	66.7%	\$145,000	-42.2%	\$145,850	-33.7%
Ocean Breeze Park (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Palm City (CDP)	17	13.3%	4	100.0%	\$262,500	-5.2%	\$263,971	-12.3%
Port Salerno (CDP)	16	-23.8%	3	-75.0%	\$243,500	-18.8%	\$292,031	-17.8%
Rio (CDP)	2	-50.0%	0	-100.0%	\$232,500	-23.8%	\$232,500	-27.3%
Sewall's Point (Town)	1	N/A	0	N/A	\$380,000	N/A	\$380,000	N/A
Stuart (City)	61	45.2%	29	38.1%	\$210,000	-16.0%	\$250,901	-6.5%

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, October 23, 2025. Next quarterly data release is TBD.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$63.4 Million	-13.2%	88.8%	-4.5%	105 Days	69.4%	314	-10.0%
Hobe Sound (CDP)	\$1.6 Million	-41.1%	92.2%	-4.6%	45 Days	7.1%	10	-9.1%
Indiantown (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Jensen Beach (CDP)	\$1.4 Million	-41.5%	85.2%	-9.6%	156 Days	132.8%	10	-60.0%
Jupiter Island (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
North River Shores (CDP)	\$1.5 Million	-5.2%	80.8%	-12.3%	117 Days	31.5%	10	42.9%
Ocean Breeze Park (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Palm City (CDP)	\$4.5 Million	-0.6%	94.2%	-2.1%	78 Days	151.6%	28	-3.4%
Port Salerno (CDP)	\$4.7 Million	-37.3%	90.4%	-3.1%	107 Days	27.4%	29	16.0%
Rio (CDP)	\$465,000	-63.6%	87.4%	-1.2%	22 Days	-84.2%	5	150.0%
Sewall's Point (Town)	\$380,000	N/A	83.5%	N/A	136 Days	N/A	0	N/A
Stuart (City)	\$15.3 Million	35.8%	89.1%	-3.9%	72 Days	-4.0%	91	0.0%

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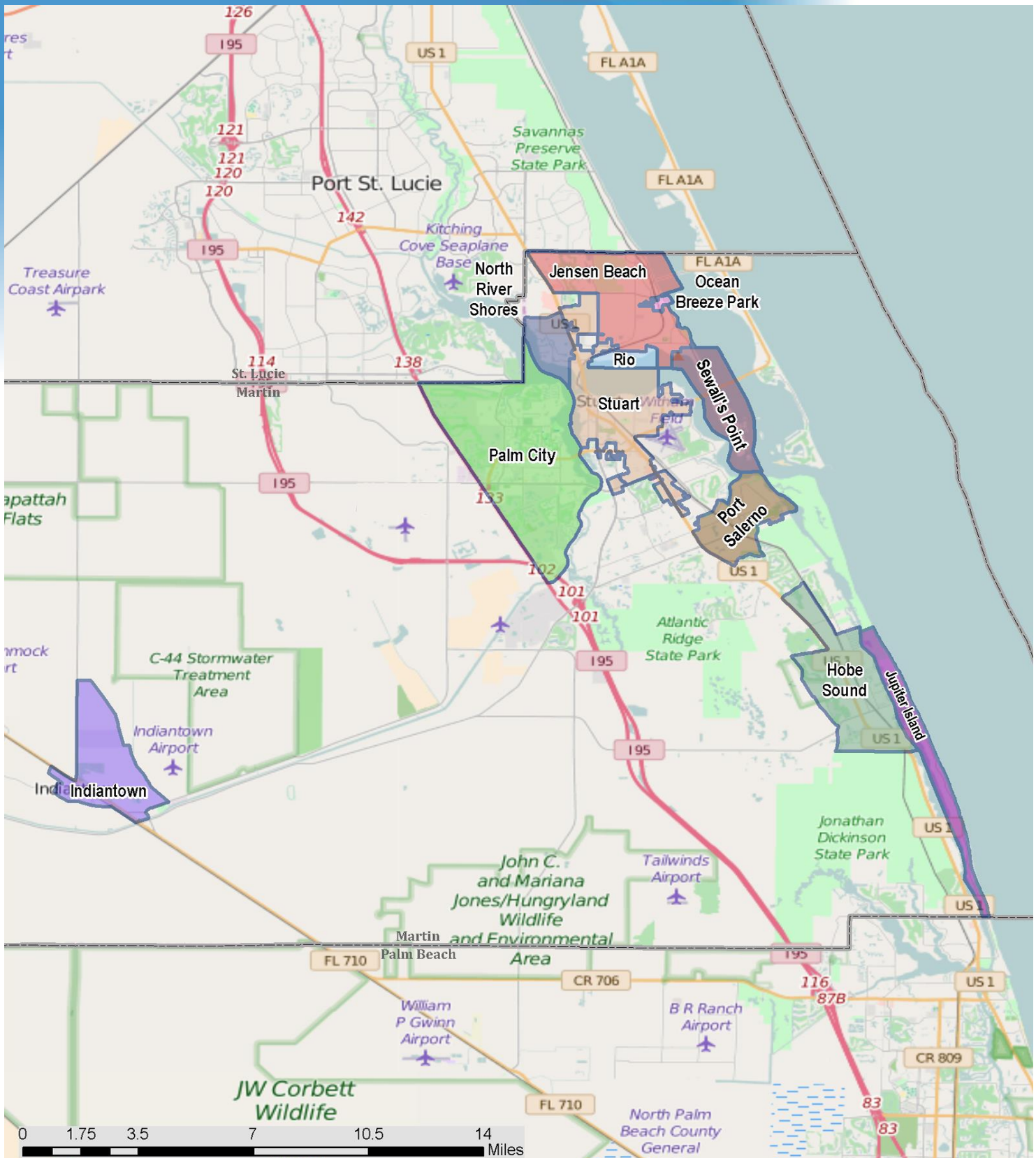
Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	243	23.4%	101	-3.8%	616	11.6%	7.9	14.5%
Hobe Sound (CDP)	5	-50.0%	3	-62.5%	33	153.8%	11.0	182.1%
Indiantown (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
Jensen Beach (CDP)	7	-41.7%	2	-77.8%	24	9.1%	9.6	2.1%
Jupiter Island (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
North River Shores (CDP)	10	150.0%	4	33.3%	26	8.3%	8.7	2.4%
Ocean Breeze Park (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
Palm City (CDP)	17	54.5%	7	250.0%	58	34.9%	11.2	57.7%
Port Salerno (CDP)	20	-13.0%	7	-41.7%	43	0.0%	6.5	16.1%
Rio (CDP)	4	33.3%	2	100.0%	6	0.0%	12.0	16.5%
Sewall's Point (Town)	1	N/A	0	N/A	1	0.0%	6.0	N/A
Stuart (City)	59	22.9%	21	-8.7%	136	0.0%	6.9	-4.2%

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