Martin County Local Residential Market Metrics - Q3 2025 Single-Family Homes Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	550	13.2%	228	13.4%	\$575,000	-1.9%	\$918,435	14.5%
Hobe Sound (CDP)	28	-6.7%	12	-14.3%	\$581,500	15.1%	\$906,397	31.4%
Indiantown (CDP)	15	N/A	0	N/A	\$390,290	N/A	\$382,010	N/A
Jensen Beach (CDP)	60	25.0%	32	146.2%	\$439,950	-7.4%	\$507,329	4.1%
Jupiter Island (Town)	2	100.0%	1	0.0%	\$11,415,000	-39.6%	\$11,415,000	-39.6%
North River Shores (CDP)	16	33.3%	5	25.0%	\$512,500	-9.3%	\$803,000	30.8%
Ocean Breeze Park (Town)	1	-66.7%	1	N/A	\$500,000	-7.0%	\$500,000	-3.5%
Palm City (CDP)	128	0.8%	52	-10.3%	\$639,350	1.5%	\$822,528	21.5%
Port Salerno (CDP)	43	53.6%	18	80.0%	\$542,500	-10.2%	\$549,249	-20.8%
Rio (CDP)	2	-33.3%	1	0.0%	\$2,755,750	710.5%	\$2,755,750	531.1%
Sewall's Point (Town)	12	71.4%	6	0.0%	\$2,150,000	104.8%	\$3,433,167	6.1%
Stuart (City)	25	-21.9%	6	-50.0%	\$575,000	9.7%	\$914,456	32.4%

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Data released on Thursday, October 23, 2025. Next quarterly data release is TBD.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$505.1 Million	29.6%	92.3%	-1.6%	66 Days	46.7%	626	-1.1%
Hobe Sound (CDP)	\$25.4 Million	22.7%	91.3%	-1.7%	105 Days	176.3%	39	-9.3%
Indiantown (CDP)	\$5.7 Million	N/A	100.0%	N/A	11 Days	N/A	25	1150.0%
Jensen Beach (CDP)	\$30.4 Million	30.2%	92.6%	-3.1%	49 Days	53.1%	57	-5.0%
Jupiter Island (Town)	\$22.8 Million	20.8%	85.8%	-14.2%	165 Days	N/A	5	0.0%
North River Shores (CDP)	\$12.8 Million	74.3%	82.2%	-15.3%	139 Days	308.8%	7	-36.4%
Ocean Breeze Park (Town)	\$500,000	-67.8%	97.1%	2.8%	103 Days	30.4%	3	-25.0%
Palm City (CDP)	\$105.3 Million	22.4%	93.1%	-0.2%	60 Days	-1.6%	134	-4.3%
Port Salerno (CDP)	\$23.6 Million	21.6%	93.5%	-0.7%	53 Days	17.8%	31	-16.2%
Rio (CDP)	\$5.5 Million	320.7%	97.8%	4.9%	47 Days	23.7%	6	20.0%
Sewall's Point (Town)	\$41.2 Million	81.8%	83.4%	-4.7%	93 Days	27.4%	16	33.3%
Stuart (City)	\$22.9 Million	3.5%	92.9%	2.0%	85 Days	32.8%	32	10.3%

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Martin County Local Residential Market Metrics - Q3 2025 Single-Family Homes Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	535	13.1%	200	3.6%	833	12.3%	5.1	10.9%
Hobe Sound (CDP)	21	-34.4%	13	-18.8%	62	29.2%	5.9	51.3%
Indiantown (CDP)	22	1000.0%	9	800.0%	15	1400.0%	9.0	350.0%
Jensen Beach (CDP)	61	17.3%	19	5.6%	52	-16.1%	3.0	-28.6%
Jupiter Island (Town)	2	N/A	1	N/A	14	133.3%	10.5	75.0%
North River Shores (CDP)	13	30.0%	1	-50.0%	12	0.0%	3.3	-5.7%
Ocean Breeze Park (Town)	0	-100.0%	0	N/A	5	66.7%	12.0	200.0%
Palm City (CDP)	126	8.6%	49	36.1%	177	6.0%	5.0	13.6%
Port Salerno (CDP)	47	51.6%	18	20.0%	33	6.5%	3.0	-23.1%
Rio (CDP)	1	-66.7%	1	0.0%	7	16.7%	12.0	100.0%
Sewall's Point (Town)	16	77.8%	7	-12.5%	23	21.1%	5.3	-15.9%
Stuart (City)	25	19.0%	11	22.2%	42	13.5%	5.9	55.3%

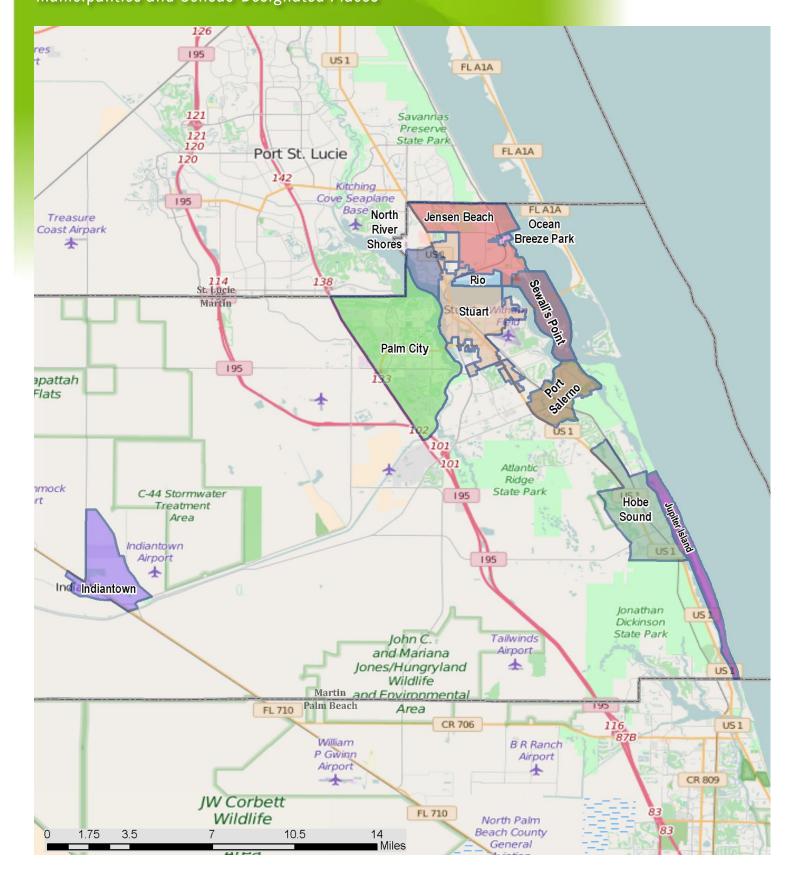
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Martin County Local Residential Market Metrics - Q3 2025 Reference Map Municipalities and Census-Designated Places*





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