

Martin County

by City

Single-family Housing Stats

July 2025

	Year-to-date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Palm City (CDP)	239	-12.8%	38	-2.6%	\$645K	10.2%	17.6%	6	8	48	93	37
Jensen Beach (CDP)	121	15.2%	16	23.1%	\$436K	-18.5%	-6.1%	4	11	44	94	56
Hobe Sound (CDP)	83	-4.6%	14	40.0%	\$556K	15.3%	47.5%	5	5	43	89	50
Port Salerno (CDP)	72	20.0%	15	25.0%	\$545K	-11.7%	75.9%	5	12	17	97	47

St. Lucie County

by City

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Port St. Lucie (City)	2,407	-6.2%	389	-4.2%	\$401K	-2.2%	21.4%	6	7	52	95	23
Fort Pierce (City)	187	1.1%	36	24.1%	\$315K	12.5%	7.2%	7	5	43	91	47
Lakewood Park (CDP)	122	-1.6%	22	46.7%	\$315K	-3.1%	-9.6%	4	12	56	95	23
River Park (CDP)	62	8.8%	14	100.0%	\$315K	12.5%	71.4%	6	8	74	94	14
Indian River Estates (CDP)	62	-13.9%	10	-44.4%	\$288K	-13.5%	16.7%	5	8	64	85	50

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



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Hobe Sound	33455	223	-20.9%	24	50.0%	\$565.0K	0.0%	45%	5	7	91	91	46
Jensen Beach	34957	309	-14.1%	24	0.0%	\$463.5K	-14.0%	5%	5	12	47	95	67
Stuart	34994	177	-50.0%	11	10.0%	\$500.0K	27.0%	11%	6	11	85	81	46

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Fort Pierce	34951	251	-35.4%	37	23.0%	\$316.9K	-11.0%	-7%	5	12	62	94	24
	34982	235	46.8%	26	-24.0%	\$300.0K	-13.0%	23%	5	5	49	89	42
	34947	85	-59.6%	14	40.0%	\$377.2K	8.0%	-4%	5	15	27	93	64
	34950	64	-74.3%	12	0.0%	\$220.0K	6.0%	2%	7	3	71	93	42
Port Saint Lucie	34987	555	80.6%	79	4.0%	\$477.0K	12.0%	8%	6	7	74	93	37
	34983	445	-34.1%	64	3.0%	\$355.0K	-4.0%	26%	4	10	44	95	14
	34952	434	-34.5%	56	-12.0%	\$347.5K	-3.0%	27%	5	9	51	94	34
	34986	415	-28.7%	54	-10.0%	\$415.0K	4.0%	15%	7	9	55	94	30
	34984	219	138.4%	49	7.0%	\$385.0K	-10.0%	18%	7	9	45	95	18

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Condominium/Townhome Housing Stats

July 2025

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Stuart (City)	140	-9.1%	23	35.3%	\$220K	-12.0%	-11.6%	7	9	61	91	48

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Fort Pierce (City)	146	-19.8%	22	0.0%	\$211K	-23.9%	12.3%	13	8	81	88	73
Port St. Lucie (City)	128	-5.9%	15	-40.0%	\$295K	1.7%	8.5%	8	8	45	96	13
Hutchinson Island South (CDP)	92	-9.8%	15	114.3%	\$485K	14.1%	7.9%	12	13	155	81	47

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Jensen Beach	34957	309	-14.1%	19	6.0%	\$425.0K	32.0%	7%	12	9	121	82	47
Stuart	34997	490	-27.6%	18	-22.0%	\$369.8K	31.0%	15%	6	19	80	92	11
	34996	195	-12.1%	20	43.0%	\$163.0K	-68.0%	5%	8	6	111	84	65
	34994	177	-50.0%	17	-19.0%	\$220.0K	-12.0%	10%	9	9	75	91	53

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Fort Pierce	34949	214	47.8%	13	-54.0%	\$325.0K	-16.0%	14%	15	8
	34982	235	46.8%	16	220.0%	\$177.0K	15.0%	1%	7	13
Port Saint Lucie	34952	434	-34.5%	11	57.0%	\$172.5K	-31.0%	15%	9	5