

St. Lucie County Local Residential Market Metrics - Q2 2025

Townhouses and Condos

Zip Codes*



Zip Code and USPS Pref. City Name**	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	267	-7.6%	147	-8.1%	\$320,000	3.2%	\$339,111	-8.4%
34945 - Fort Pierce	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
34946 - Fort Pierce	1	-66.7%	0	-100.0%	\$150,000	0.0%	\$150,000	-28.9%
34947 - Fort Pierce	7	-36.4%	0	-100.0%	\$329,900	10.3%	\$317,957	4.4%
34949 - Fort Pierce	87	-3.3%	60	-4.8%	\$362,000	-12.8%	\$397,134	-18.2%
34950 - Fort Pierce	6	-40.0%	2	100.0%	\$131,500	-23.3%	\$133,333	-21.8%
34951 - Fort Pierce	3	0.0%	2	-33.3%	\$177,500	1.4%	\$169,833	-8.9%
34952 - Port Saint Lucie	30	-41.2%	11	-62.1%	\$187,800	-8.6%	\$204,699	-0.9%
34953 - Port Saint Lucie	5	25.0%	0	-100.0%	\$315,000	3.3%	\$305,000	-3.5%
34957 - Jensen Beach	65	6.6%	45	15.4%	\$414,900	-11.3%	\$453,470	-13.8%
34972 - Okeechobee	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
34981 - Fort Pierce	0	-100.0%	0	N/A	(No Sales)	N/A	(No Sales)	N/A
34982 - Fort Pierce	36	12.5%	14	-12.5%	\$207,000	22.5%	\$210,491	22.2%
34983 - Port Saint Lucie	7	133.3%	4	300.0%	\$323,000	-16.0%	\$331,970	-13.2%
34984 - Port Saint Lucie	3	N/A	3	N/A	\$353,000	N/A	\$356,663	N/A
34986 - Port Saint Lucie	15	0.0%	9	80.0%	\$238,000	-20.7%	\$243,400	-17.2%
34987 - Port Saint Lucie	16	60.0%	2	0.0%	\$343,665	-8.4%	\$341,948	-9.2%
34990 - Palm City	23	-8.0%	11	-8.3%	\$266,000	-9.1%	\$321,441	-9.6%
34994 - Stuart	48	-38.5%	29	-44.2%	\$178,500	-33.9%	\$273,320	-19.9%

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Zip Code and USPS Pref. City Name**	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$90.5 Million	-15.4%	91.8%	-1.7%	79 Days	19.7%	429	0.2%
34945 - Fort Pierce	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
34946 - Fort Pierce	\$150,000	-76.3%	93.8%	-3.6%	26 Days	52.9%	2	100.0%
34947 - Fort Pierce	\$2.2 Million	-33.5%	98.1%	-0.9%	227 Days	284.7%	9	-55.0%
34949 - Fort Pierce	\$34.6 Million	-20.9%	90.0%	0.8%	87 Days	-15.5%	133	9.9%
34950 - Fort Pierce	\$799,998	-53.1%	87.7%	-8.6%	78 Days	36.8%	19	-5.0%
34951 - Fort Pierce	\$509,499	-8.9%	86.7%	-6.2%	181 Days	82.8%	4	-77.8%
34952 - Port Saint Lucie	\$6.1 Million	-41.7%	93.5%	-0.8%	70 Days	100.0%	53	-23.2%
34953 - Port Saint Lucie	\$1.5 Million	20.6%	99.3%	4.6%	59 Days	18.0%	9	28.6%
34957 - Jensen Beach	\$29.5 Million	-8.2%	90.3%	-3.7%	85 Days	93.2%	96	-20.0%
34972 - Okeechobee	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
34981 - Fort Pierce	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	4	33.3%
34982 - Fort Pierce	\$7.6 Million	37.5%	92.6%	-1.6%	60 Days	-21.1%	66	26.9%
34983 - Port Saint Lucie	\$2.3 Million	102.6%	95.2%	-4.7%	47 Days	-70.4%	8	100.0%
34984 - Port Saint Lucie	\$1.1 Million	N/A	93.9%	N/A	18 Days	N/A	15	1400.0%
34986 - Port Saint Lucie	\$3.7 Million	-17.2%	91.0%	-3.2%	66 Days	15.8%	32	-15.8%
34987 - Port Saint Lucie	\$5.5 Million	45.2%	96.1%	-2.6%	141 Days	464.0%	14	0.0%
34990 - Palm City	\$7.4 Million	-16.9%	90.3%	-3.0%	54 Days	45.9%	44	12.8%
34994 - Stuart	\$13.1 Million	-50.7%	91.3%	-1.9%	82 Days	28.1%	100	-10.7%

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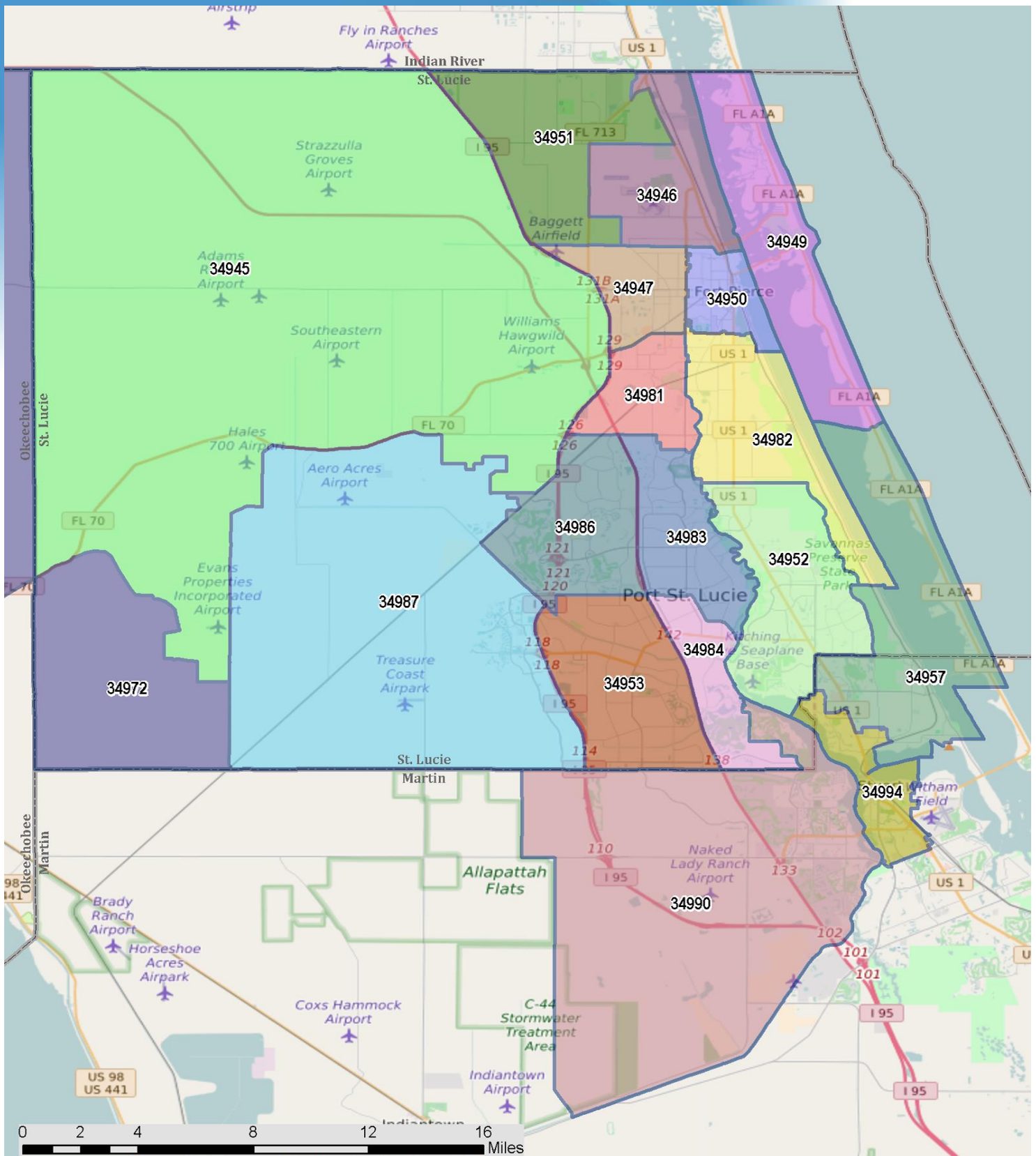
Zip Code and USPS Pref. City Name**	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	257	-12.0%	105	-13.2%	836	24.4%	11.4	44.3%
34945 - Fort Pierce	0	N/A	0	N/A	0	N/A	0.0	N/A
34946 - Fort Pierce	2	-33.3%	1	N/A	1	N/A	12.0	N/A
34947 - Fort Pierce	12	0.0%	6	100.0%	20	-16.7%	6.0	3.4%
34949 - Fort Pierce	66	-29.0%	20	-37.5%	295	14.8%	14.7	40.0%
34950 - Fort Pierce	6	-45.5%	3	-40.0%	38	72.7%	18.2	287.2%
34951 - Fort Pierce	3	-57.1%	3	-40.0%	17	-19.0%	11.3	16.5%
34952 - Port Saint Lucie	30	-26.8%	15	36.4%	102	27.5%	10.6	89.3%
34953 - Port Saint Lucie	6	20.0%	3	50.0%	12	71.4%	8.0	63.3%
34957 - Jensen Beach	63	5.0%	28	0.0%	217	24.7%	13.6	67.9%
34972 - Okeechobee	0	N/A	0	N/A	0	N/A	0.0	N/A
34981 - Fort Pierce	0	-100.0%	0	-100.0%	4	33.3%	8.0	77.8%
34982 - Fort Pierce	40	-11.1%	18	-64.7%	98	25.6%	8.9	-5.3%
34983 - Port Saint Lucie	6	-25.0%	2	-84.6%	9	0.0%	4.9	-3.9%
34984 - Port Saint Lucie	9	800.0%	7	-12.5%	8	300.0%	9.6	140.0%
34986 - Port Saint Lucie	18	-21.7%	6	-57.1%	62	40.9%	9.4	20.5%
34987 - Port Saint Lucie	10	0.0%	4	33.3%	24	71.4%	8.5	41.7%
34990 - Palm City	21	-4.5%	9	0.0%	85	70.0%	13.8	126.2%
34994 - Stuart	57	-32.1%	25	0.0%	175	25.9%	10.0	53.8%

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Reference Map*

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*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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