

# St. Lucie County Local Residential Market Metrics - Q2 2025

## Single-Family Homes

### Zip Codes\*



Zip Code and USPS Pref. City Name**	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	1,504	-5.6%	373	-13.3%	\$395,000	-3.0%	\$437,003	-1.7%
34945 - Fort Pierce	34	161.5%	5	400.0%	\$372,500	-29.0%	\$444,697	-10.6%
34946 - Fort Pierce	15	36.4%	8	100.0%	\$330,000	22.2%	\$338,054	-8.2%
34947 - Fort Pierce	33	-5.7%	7	-22.2%	\$324,889	-4.7%	\$306,376	0.8%
34949 - Fort Pierce	35	105.9%	23	130.0%	\$885,000	7.3%	\$1,627,997	-5.9%
34950 - Fort Pierce	23	-36.1%	7	-58.8%	\$213,400	-4.1%	\$231,281	-23.8%
34951 - Fort Pierce	100	-2.0%	20	-31.0%	\$329,598	-1.7%	\$333,178	3.9%
34952 - Port Saint Lucie	169	-16.7%	40	-14.9%	\$361,500	-2.3%	\$379,194	-6.6%
34953 - Port Saint Lucie	316	-19.0%	25	-44.4%	\$424,500	1.1%	\$421,009	-1.8%
34957 - Jensen Beach	89	1.1%	44	-6.4%	\$525,000	4.0%	\$567,358	-9.3%
34972 - Okeechobee	36	0.0%	8	-42.9%	\$351,766	19.4%	\$1,253,197	300.9%
34981 - Fort Pierce	12	33.3%	6	100.0%	\$338,500	-30.2%	\$397,417	-18.3%
34982 - Fort Pierce	68	9.7%	18	-14.3%	\$338,675	3.6%	\$392,967	-3.4%
34983 - Port Saint Lucie	227	3.2%	36	16.1%	\$360,000	-5.3%	\$372,802	-4.4%
34984 - Port Saint Lucie	89	-23.9%	22	-18.5%	\$416,000	-2.1%	\$494,951	3.4%
34986 - Port Saint Lucie	179	-0.6%	58	-18.3%	\$403,000	-7.4%	\$447,109	-1.5%
34987 - Port Saint Lucie	233	-12.1%	86	-18.1%	\$446,500	-2.8%	\$496,738	-3.4%
34990 - Palm City	153	-7.3%	79	-22.5%	\$672,500	-1.8%	\$792,539	-8.2%
34994 - Stuart	25	-24.2%	10	-33.3%	\$610,000	22.2%	\$683,600	-12.9%

\*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.  
Each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).  
\*\*The U.S. Postal Service designates a single "preferred" city name to every zip code. Some zip codes also have one or more "acceptable" city names in addition to the preferred name.  
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Data released on Wednesday, July 23, 2025. Next quarterly data release is Thursday, October 23, 2025.

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Zip Code and USPS Pref. City Name**	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$657.3 Million	-7.2%	94.9%	-1.4%	56 Days	33.3%	1,971	-7.9%
34945 - Fort Pierce	\$15.1 Million	133.8%	92.6%	0.2%	153 Days	255.8%	34	-24.4%
34946 - Fort Pierce	\$5.1 Million	25.2%	94.8%	7.7%	9 Days	-87.3%	38	72.7%
34947 - Fort Pierce	\$10.1 Million	-4.9%	94.8%	-3.8%	67 Days	48.9%	58	-21.6%
34949 - Fort Pierce	\$57.0 Million	93.8%	89.4%	-1.0%	129 Days	22.9%	28	-33.3%
34950 - Fort Pierce	\$5.3 Million	-51.3%	90.2%	-2.3%	40 Days	29.0%	47	-9.6%
34951 - Fort Pierce	\$33.3 Million	1.9%	94.0%	-3.5%	96 Days	95.9%	95	-33.6%
34952 - Port Saint Lucie	\$64.1 Million	-22.3%	94.7%	-2.0%	56 Days	93.1%	214	-16.4%
34953 - Port Saint Lucie	\$133.0 Million	-20.4%	97.0%	-0.3%	45 Days	12.5%	441	-14.7%
34957 - Jensen Beach	\$50.5 Million	-8.3%	94.3%	1.6%	55 Days	12.2%	103	-12.7%
34972 - Okeechobee	\$45.1 Million	300.9%	94.5%	-1.0%	62 Days	67.6%	54	38.5%
34981 - Fort Pierce	\$4.8 Million	8.9%	96.6%	-2.4%	38 Days	-13.6%	19	0.0%
34982 - Fort Pierce	\$26.7 Million	6.0%	97.1%	0.4%	34 Days	25.9%	78	-32.8%
34983 - Port Saint Lucie	\$84.6 Million	-1.3%	96.9%	0.6%	40 Days	8.1%	288	7.5%
34984 - Port Saint Lucie	\$44.1 Million	-21.3%	95.3%	-0.9%	46 Days	15.0%	187	3.3%
34986 - Port Saint Lucie	\$80.0 Million	-2.0%	92.7%	-2.4%	82 Days	24.2%	246	-3.5%
34987 - Port Saint Lucie	\$115.7 Million	-15.0%	93.7%	-2.1%	64 Days	30.6%	316	-13.2%
34990 - Palm City	\$121.3 Million	-14.9%	93.8%	0.0%	53 Days	10.4%	200	-6.5%
34994 - Stuart	\$17.1 Million	-34.0%	92.8%	-2.5%	40 Days	21.2%	23	-48.9%

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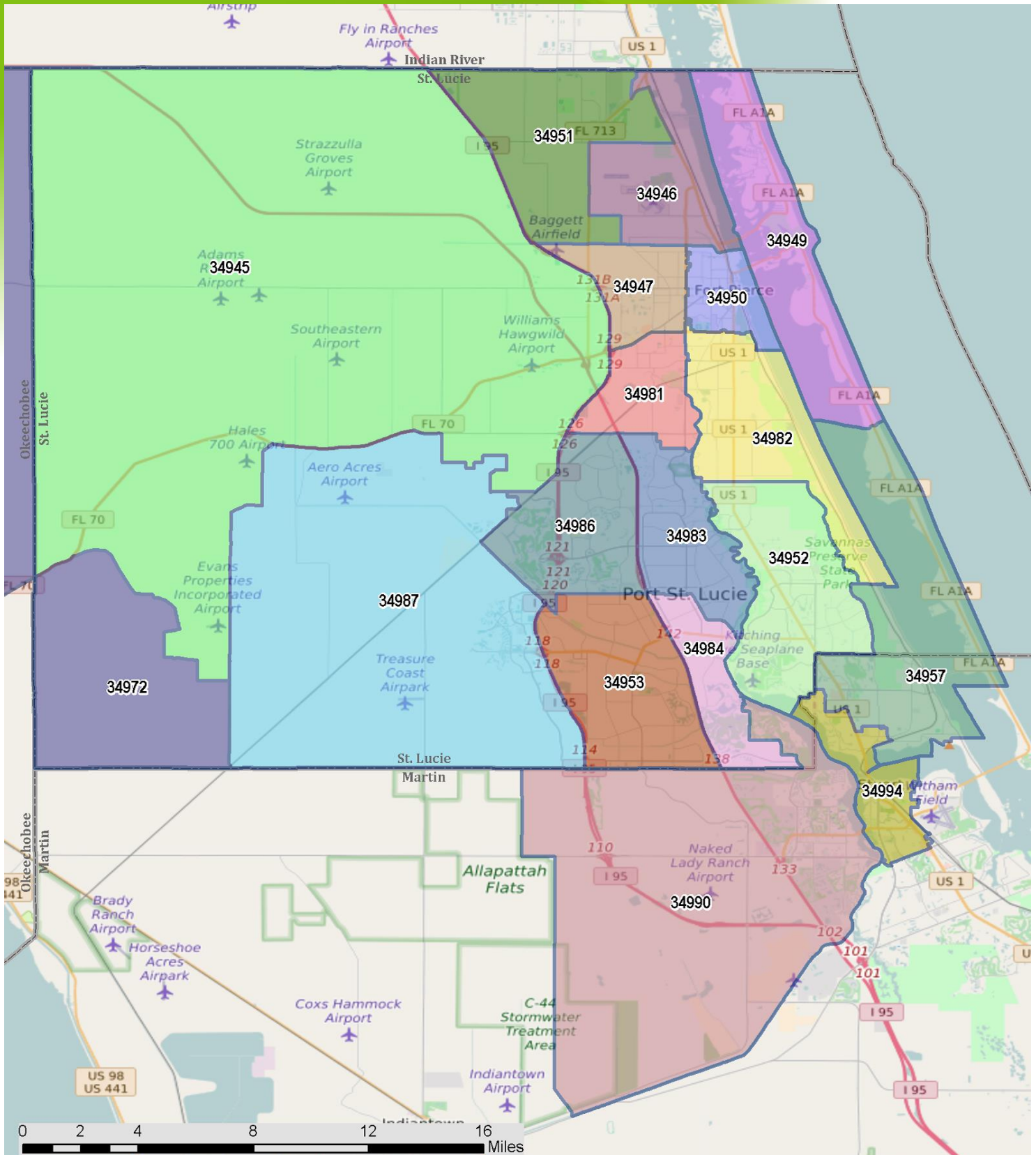
Zip Code and USPS Pref. City Name**	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	1,661	0.6%	776	-3.7%	2,536	17.8%	5.8	23.4%
34945 - Fort Pierce	44	131.6%	25	150.0%	36	-20.0%	4.6	-48.3%
34946 - Fort Pierce	29	93.3%	10	25.0%	24	84.6%	5.8	65.7%
34947 - Fort Pierce	53	23.3%	21	10.5%	60	-4.8%	6.4	33.3%
34949 - Fort Pierce	27	58.8%	35	-10.3%	71	-20.2%	12.7	-38.0%
34950 - Fort Pierce	35	-12.5%	16	-20.0%	51	6.3%	6.7	48.9%
34951 - Fort Pierce	118	15.7%	61	24.5%	181	1.7%	5.7	-9.5%
34952 - Port Saint Lucie	178	-21.6%	75	-27.2%	246	32.3%	4.7	34.3%
34953 - Port Saint Lucie	358	-12.3%	175	-13.4%	451	7.6%	4.5	25.0%
34957 - Jensen Beach	82	-6.8%	39	2.6%	139	11.2%	5.7	9.6%
34972 - Okeechobee	41	17.1%	24	20.0%	69	72.5%	7.1	54.3%
34981 - Fort Pierce	13	-23.5%	6	-45.5%	26	4.0%	7.1	-10.1%
34982 - Fort Pierce	75	-2.6%	35	-12.5%	97	10.2%	4.7	4.4%
34983 - Port Saint Lucie	228	5.1%	94	-6.0%	301	24.9%	4.9	32.4%
34984 - Port Saint Lucie	133	-11.3%	80	-3.6%	214	32.1%	7.0	37.3%
34986 - Port Saint Lucie	171	-6.0%	63	-17.1%	373	23.9%	7.0	29.6%
34987 - Port Saint Lucie	271	4.2%	159	12.8%	456	4.6%	6.2	3.3%
34990 - Palm City	147	-4.5%	68	-1.4%	294	23.0%	6.8	23.6%
34994 - Stuart	32	3.2%	13	-7.1%	46	2.2%	6.1	15.1%

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Reference Map\*

Zip Codes



\*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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