

# St. Lucie County Local Residential Market Metrics - Q2 2025

## Townhouses and Condos

### Municipalities and Census-Designated Places\*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	267	-7.6%	147	-8.1%	\$320,000	3.2%	\$339,111	-8.4%
Fort Pierce (City)	73	-16.1%	49	2.1%	\$225,000	-10.0%	\$268,399	-2.5%
Fort Pierce North (CDP)	1	-50.0%	0	-100.0%	\$150,000	3.4%	\$150,000	3.4%
Fort Pierce South (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Hutchinson Island South (CDP)	48	2.1%	36	20.0%	\$444,500	-10.9%	\$494,252	-15.2%
Indian River Estates (CDP)	1	-83.3%	1	-75.0%	\$159,000	-6.7%	\$159,000	-8.8%
Lakewood Park (CDP)	1	0.0%	0	-100.0%	\$137,000	2.2%	\$137,000	2.2%
Port St. Lucie (City)	63	6.8%	20	-13.0%	\$290,000	9.0%	\$272,360	-0.1%
River Park (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
St. Lucie Village (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
White City (CDP)	14	N/A	1	N/A	\$302,053	N/A	\$306,520	N/A

\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Wednesday, July 23, 2025. Next quarterly data release is Thursday, October 23, 2025.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$90.5 Million	-15.4%	91.8%	-1.7%	79 Days	19.7%	429	0.2%
Fort Pierce (City)	\$19.6 Million	-18.2%	90.0%	-3.5%	71 Days	-1.4%	133	3.9%
Fort Pierce North (CDP)	\$150,000	-48.3%	93.8%	-1.8%	26 Days	136.4%	2	100.0%
Fort Pierce South (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Hutchinson Island South (CDP)	\$23.7 Million	-13.4%	88.6%	-5.6%	108 Days	145.5%	66	-12.0%
Indian River Estates (CDP)	\$159,000	-84.8%	96.4%	2.4%	25 Days	-51.0%	7	-12.5%
Lakewood Park (CDP)	\$137,000	2.2%	92.3%	-0.1%	310 Days	213.1%	1	-90.0%
Port St. Lucie (City)	\$17.2 Million	6.7%	93.7%	-2.3%	66 Days	88.6%	101	0.0%
River Park (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
St. Lucie Village (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
White City (CDP)	\$4.3 Million	N/A	94.8%	N/A	47 Days	N/A	15	66.7%

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Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	257	-12.0%	105	-13.2%	836	24.4%	11.4	44.3%
Fort Pierce (City)	67	-26.4%	27	-12.9%	256	23.1%	13.7	71.3%
Fort Pierce North (CDP)	2	0.0%	1	N/A	1	N/A	12.0	N/A
Fort Pierce South (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
Hutchinson Island South (CDP)	48	17.1%	21	40.0%	152	22.6%	14.6	78.0%
Indian River Estates (CDP)	1	-83.3%	0	N/A	7	40.0%	12.0	140.0%
Lakewood Park (CDP)	1	-83.3%	2	-60.0%	4	-20.0%	4.0	5.3%
Port St. Lucie (City)	65	-3.0%	29	-32.6%	156	22.8%	8.2	24.2%
River Park (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
St. Lucie Village (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
White City (CDP)	16	14.3%	7	-83.7%	10	-37.5%	2.0	N/A

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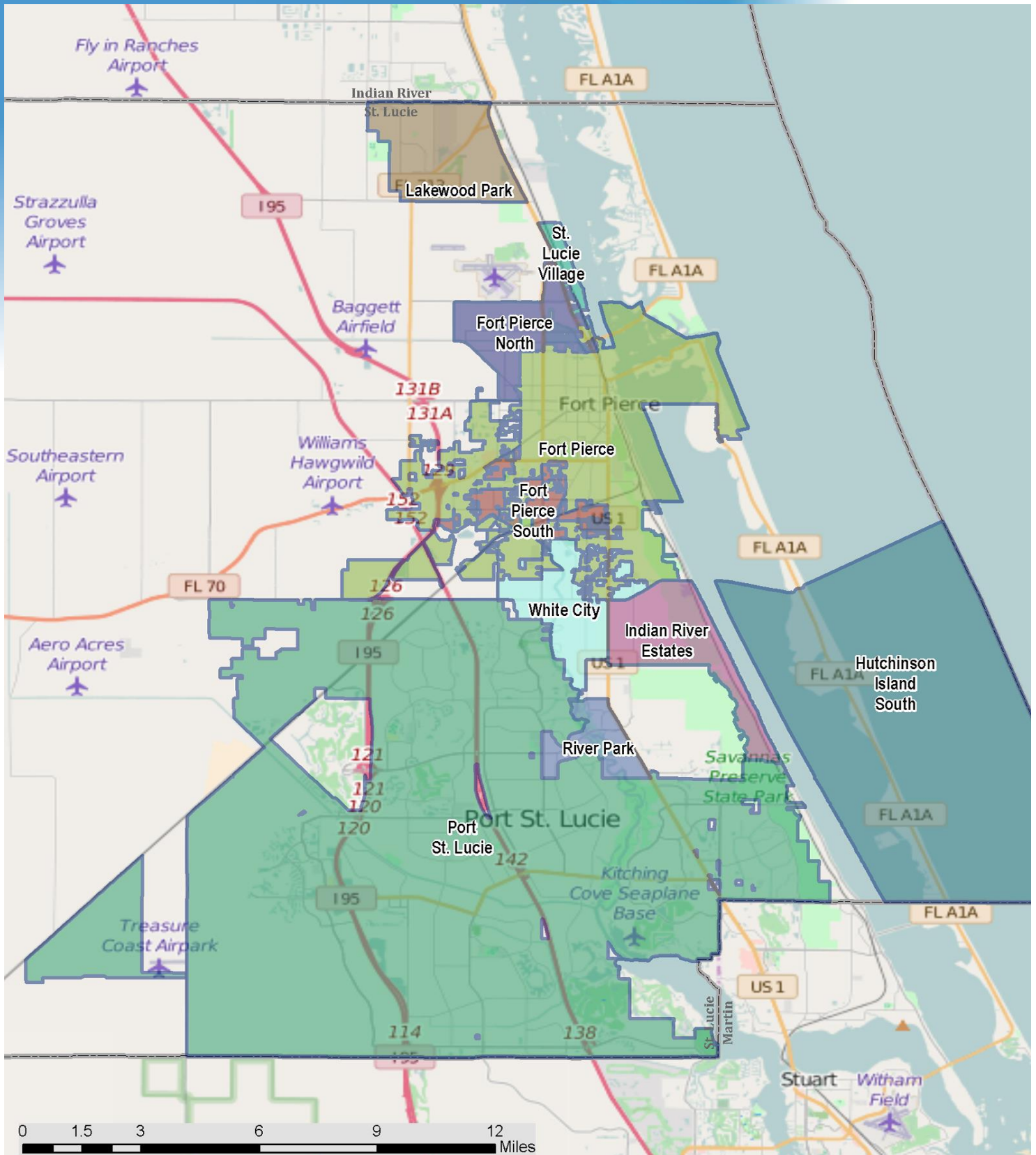
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# St. Lucie County Local Residential Market Metrics - Q2 2025

## Reference Map

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