

St. Lucie County Local Residential Market Metrics - Q2 2025

Single-Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
St. Lucie County	1,504	-5.6%	373	-13.3%	\$395,000	-3.0%	\$437,003	-1.7%
Fort Pierce (City)	91	8.3%	28	-26.3%	\$309,000	10.4%	\$387,105	6.4%
Fort Pierce North (CDP)	7	-46.2%	2	-60.0%	\$265,000	12.8%	\$224,643	0.5%
Fort Pierce South (CDP)	7	-22.2%	2	-50.0%	\$265,000	-10.2%	\$254,271	-22.5%
Hutchinson Island South (CDP)	17	-15.0%	12	-14.3%	\$525,000	2.9%	\$528,189	-5.9%
Indian River Estates (CDP)	31	3.3%	9	-18.2%	\$356,000	7.9%	\$405,357	15.0%
Lakewood Park (CDP)	48	-2.0%	14	27.3%	\$300,000	-7.1%	\$307,424	-4.7%
Port St. Lucie (City)	1,111	-12.1%	237	-19.7%	\$400,250	-4.5%	\$427,079	-3.6%
River Park (CDP)	29	-3.3%	4	-20.0%	\$299,900	-1.7%	\$303,249	-7.0%
St. Lucie Village (Town)	1	-66.7%	1	N/A	\$350,000	-51.7%	\$350,000	-52.8%
White City (CDP)	14	133.3%	6	500.0%	\$425,000	-20.7%	\$434,286	-32.0%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
St. Lucie County	\$657.3 Million	-7.2%	94.9%	-1.4%	56 Days	33.3%	1,971	-7.9%
Fort Pierce (City)	\$35.2 Million	15.3%	93.9%	-1.3%	40 Days	53.8%	144	0.0%
Fort Pierce North (CDP)	\$1.6 Million	-45.9%	95.0%	1.2%	21 Days	-62.5%	11	-38.9%
Fort Pierce South (CDP)	\$1.8 Million	-39.7%	96.5%	-2.7%	20 Days	-41.2%	22	37.5%
Hutchinson Island South (CDP)	\$9.0 Million	-20.0%	92.0%	0.9%	50 Days	-45.7%	15	36.4%
Indian River Estates (CDP)	\$12.6 Million	18.8%	96.4%	2.2%	38 Days	2.7%	39	-29.1%
Lakewood Park (CDP)	\$14.8 Million	-6.6%	94.7%	-0.9%	66 Days	73.7%	59	-16.9%
Port St. Lucie (City)	\$474.5 Million	-15.2%	95.5%	-1.0%	50 Days	19.0%	1,559	-8.2%
River Park (CDP)	\$8.8 Million	-10.1%	97.5%	0.6%	42 Days	100.0%	46	64.3%
St. Lucie Village (Town)	\$350,000	-84.3%	100.0%	29.7%	0 Days	-100.0%	2	-66.7%
White City (CDP)	\$6.1 Million	58.7%	97.0%	0.9%	38 Days	-17.4%	14	-36.4%

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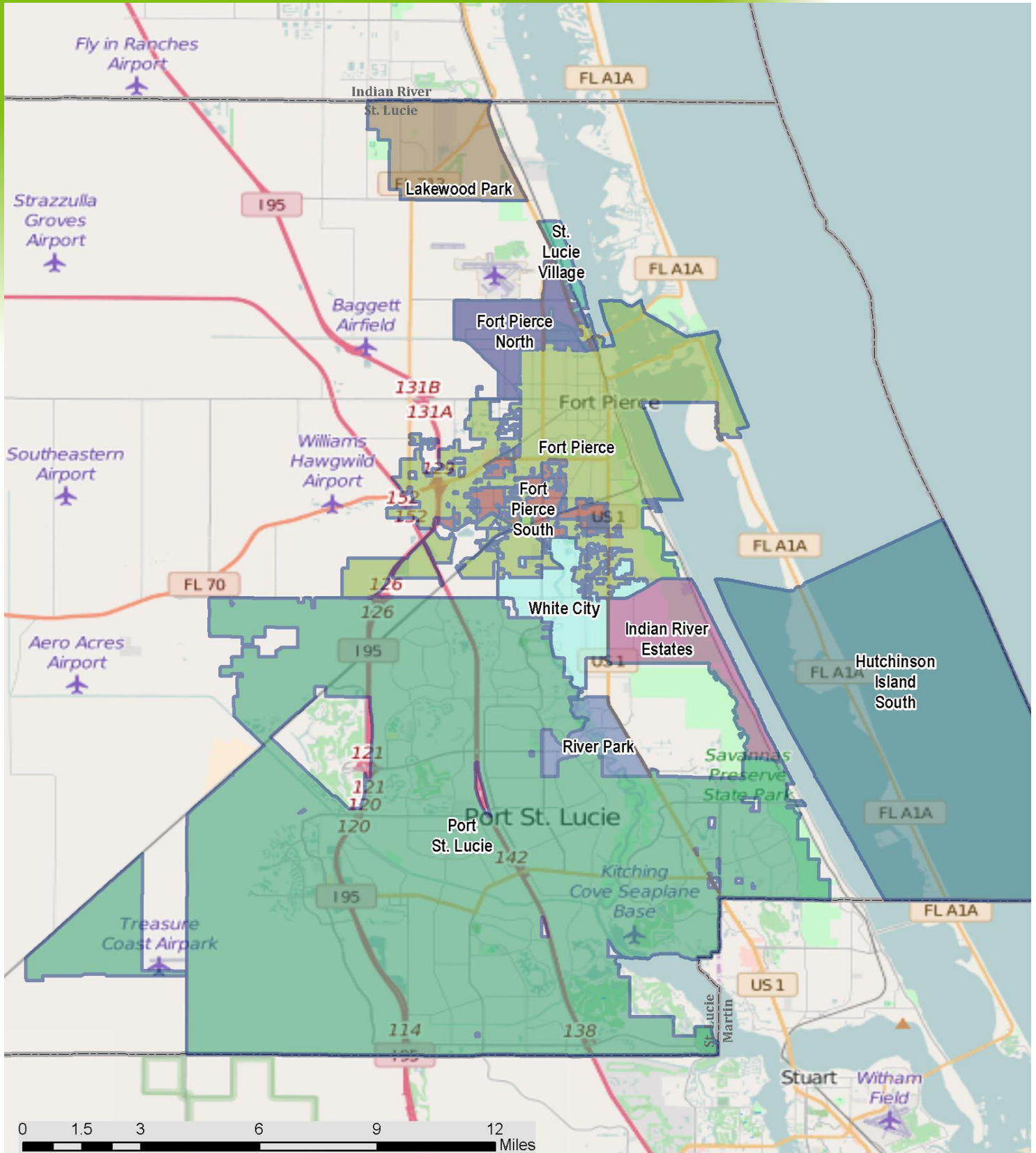
Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
St. Lucie County	1,661	0.6%	776	-3.7%	2,536	17.8%	5.8	23.4%
Fort Pierce (City)	137	30.5%	67	17.5%	147	8.9%	6.2	21.6%
Fort Pierce North (CDP)	6	-62.5%	4	-42.9%	19	46.2%	5.8	65.7%
Fort Pierce South (CDP)	11	22.2%	6	20.0%	18	28.6%	8.0	105.1%
Hutchinson Island South (CDP)	11	-31.3%	8	0.0%	45	28.6%	11.5	29.2%
Indian River Estates (CDP)	31	-16.2%	11	-47.6%	55	25.0%	5.6	7.7%
Lakewood Park (CDP)	59	18.0%	32	18.5%	76	1.3%	4.9	2.1%
Port St. Lucie (City)	1,236	-5.5%	594	-4.5%	1,872	18.1%	5.5	27.9%
River Park (CDP)	31	10.7%	19	58.3%	50	150.0%	6.9	187.5%
St. Lucie Village (Town)	1	-50.0%	0	N/A	3	-40.0%	9.0	-10.0%
White City (CDP)	12	-20.0%	7	-22.2%	17	-10.5%	4.2	-30.0%

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Reference Map

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