

Martin County Local Residential Market Metrics - Q2 2025

Townhouses and Condos

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	270	-13.5%	163	-16.0%	\$267,500	-10.2%	\$405,840	13.0%
Hobe Sound (CDP)	6	-60.0%	3	-70.0%	\$382,000	49.8%	\$553,500	24.3%
Indiantown (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Jensen Beach (CDP)	10	25.0%	4	-20.0%	\$408,754	48.6%	\$341,395	26.5%
Jupiter Island (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
North River Shores (CDP)	9	28.6%	6	50.0%	\$145,000	-39.8%	\$177,756	-23.3%
Ocean Breeze Park (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Palm City (CDP)	20	11.1%	8	14.3%	\$276,950	-6.2%	\$329,158	-10.7%
Port Salerno (CDP)	25	-28.6%	14	-6.7%	\$280,000	-1.8%	\$332,000	8.7%
Rio (CDP)	2	N/A	0	N/A	\$346,250	N/A	\$346,250	N/A
Sewall's Point (Town)	1	N/A	1	N/A	\$440,000	N/A	\$440,000	N/A
Stuart (City)	62	-17.3%	38	-20.8%	\$175,000	-35.2%	\$268,209	-22.9%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$109.6 Million	-2.2%	91.4%	-3.0%	75 Days	59.6%	375	-15.3%
Hobe Sound (CDP)	\$3.3 Million	-50.3%	90.0%	-5.9%	70 Days	32.1%	17	21.4%
Indiantown (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Jensen Beach (CDP)	\$3.4 Million	58.1%	93.5%	6.6%	71 Days	238.1%	11	-26.7%
Jupiter Island (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
North River Shores (CDP)	\$1.6 Million	-1.4%	94.6%	-1.1%	143 Days	376.7%	21	-8.7%
Ocean Breeze Park (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Palm City (CDP)	\$6.6 Million	-0.8%	88.6%	-6.1%	78 Days	143.8%	38	26.7%
Port Salerno (CDP)	\$8.3 Million	-22.3%	94.5%	-0.8%	57 Days	32.6%	34	-19.0%
Rio (CDP)	\$692,500	N/A	96.9%	N/A	13 Days	N/A	5	0.0%
Sewall's Point (Town)	\$440,000	N/A	83.8%	N/A	533 Days	N/A	1	N/A
Stuart (City)	\$16.6 Million	-36.2%	90.8%	-2.3%	71 Days	18.3%	87	-23.0%

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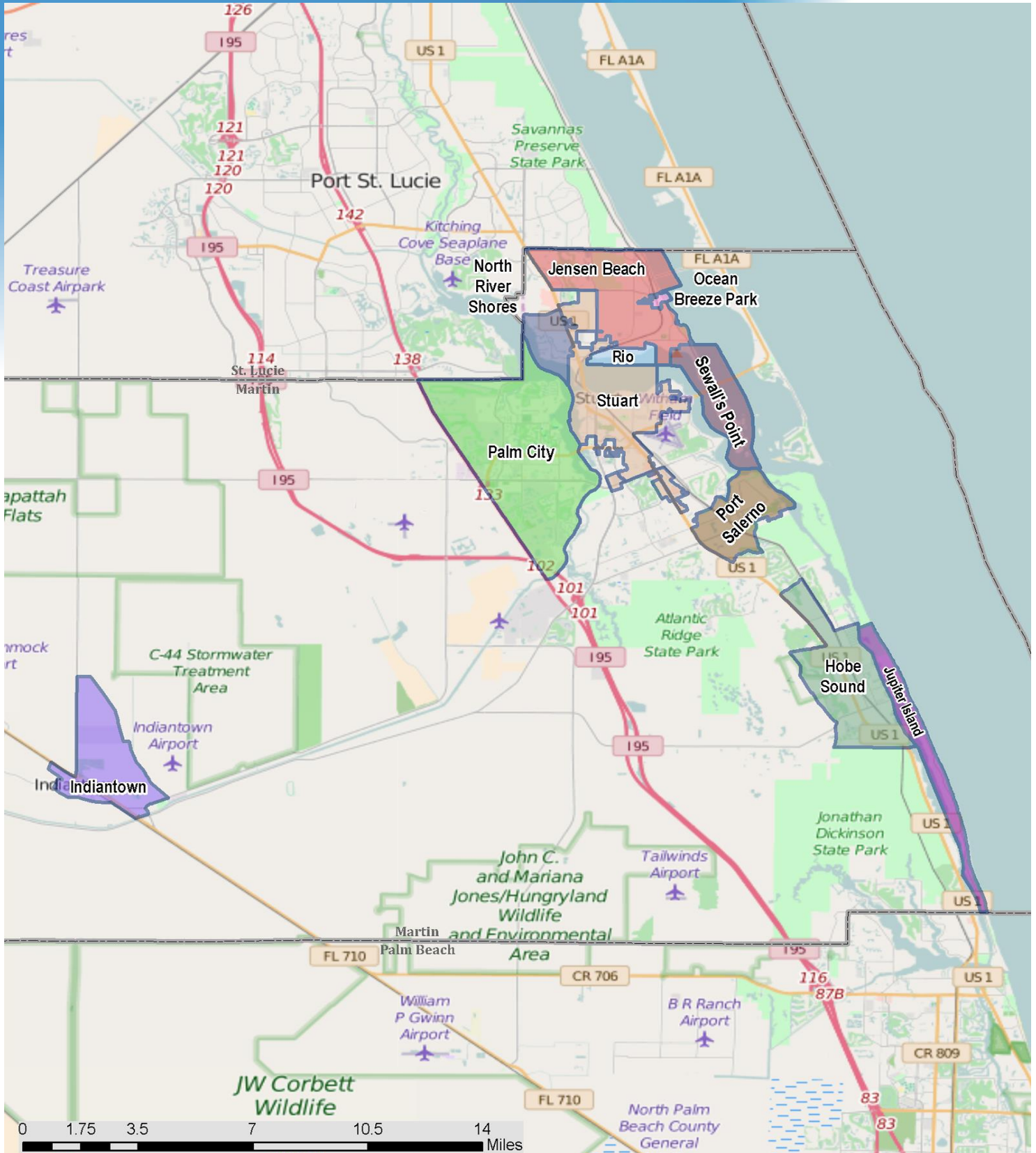
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Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	241	-19.7%	109	-12.8%	699	31.6%	9.3	50.0%
Hobe Sound (CDP)	9	-10.0%	4	100.0%	32	77.8%	11.0	134.0%
Indiantown (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
Jensen Beach (CDP)	6	-45.5%	1	-85.7%	26	52.9%	9.2	21.1%
Jupiter Island (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
North River Shores (CDP)	9	-10.0%	4	-42.9%	42	68.0%	15.3	73.9%
Ocean Breeze Park (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
Palm City (CDP)	19	11.8%	8	14.3%	66	120.0%	13.2	222.0%
Port Salerno (CDP)	13	-59.4%	4	-63.6%	53	10.4%	7.5	23.0%
Rio (CDP)	1	-50.0%	0	-100.0%	7	0.0%	10.5	-50.0%
Sewall's Point (Town)	0	N/A	0	N/A	3	N/A	36.0	N/A
Stuart (City)	67	-14.1%	31	47.6%	145	6.6%	7.9	33.9%

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