

Martin County Local Residential Market Metrics - Q2 2025

Single-Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	532	-8.9%	262	-22.0%	\$615,000	1.7%	\$1,070,369	4.5%
Hobe Sound (CDP)	32	-22.0%	17	-45.2%	\$600,000	-4.0%	\$788,075	-6.1%
Indiantown (CDP)	1	0.0%	0	-100.0%	\$360,000	-43.8%	\$360,000	-43.8%
Jensen Beach (CDP)	59	28.3%	25	13.6%	\$499,900	14.9%	\$554,961	2.0%
Jupiter Island (Town)	6	0.0%	6	0.0%	\$16,875,000	25.0%	\$17,063,250	-2.9%
North River Shores (CDP)	9	-18.2%	2	-50.0%	\$660,000	-7.7%	\$690,444	-19.6%
Ocean Breeze Park (Town)	1	-50.0%	0	-100.0%	\$490,000	13.4%	\$490,000	13.4%
Palm City (CDP)	126	-4.5%	59	-24.4%	\$645,000	10.3%	\$681,971	-10.5%
Port Salerno (CDP)	30	20.0%	10	-23.1%	\$450,000	-3.2%	\$492,044	-25.1%
Rio (CDP)	1	-80.0%	1	-50.0%	\$830,000	-39.6%	\$830,000	-46.4%
Sewall's Point (Town)	12	20.0%	7	0.0%	\$1,597,000	6.8%	\$3,175,333	83.4%
Stuart (City)	22	-26.7%	11	-21.4%	\$572,000	1.2%	\$577,415	-36.7%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$569.4 Million	-4.8%	93.6%	-1.0%	51 Days	41.7%	694	-7.8%
Hobe Sound (CDP)	\$25.2 Million	-26.7%	93.0%	-1.6%	45 Days	-2.2%	47	6.8%
Indiantown (CDP)	\$360,000	-43.8%	94.7%	-3.9%	230 Days	945.5%	13	N/A
Jensen Beach (CDP)	\$32.7 Million	30.9%	94.3%	0.9%	51 Days	10.9%	66	-21.4%
Jupiter Island (Town)	\$102.4 Million	-2.9%	84.7%	-8.7%	67 Days	26.4%	4	100.0%
North River Shores (CDP)	\$6.2 Million	-34.2%	94.9%	-1.1%	40 Days	81.8%	5	-64.3%
Ocean Breeze Park (Town)	\$490,000	-43.3%	95.1%	0.1%	94 Days	77.4%	3	50.0%
Palm City (CDP)	\$85.9 Million	-14.5%	94.0%	0.1%	53 Days	23.3%	165	-6.8%
Port Salerno (CDP)	\$14.8 Million	-10.1%	92.9%	-3.7%	49 Days	145.0%	43	22.9%
Rio (CDP)	\$830,000	-89.3%	95.4%	1.7%	260 Days	229.1%	2	-50.0%
Sewall's Point (Town)	\$38.1 Million	120.1%	93.8%	-2.2%	43 Days	330.0%	25	66.7%
Stuart (City)	\$12.7 Million	-53.6%	93.9%	-2.4%	38 Days	72.7%	31	-43.6%

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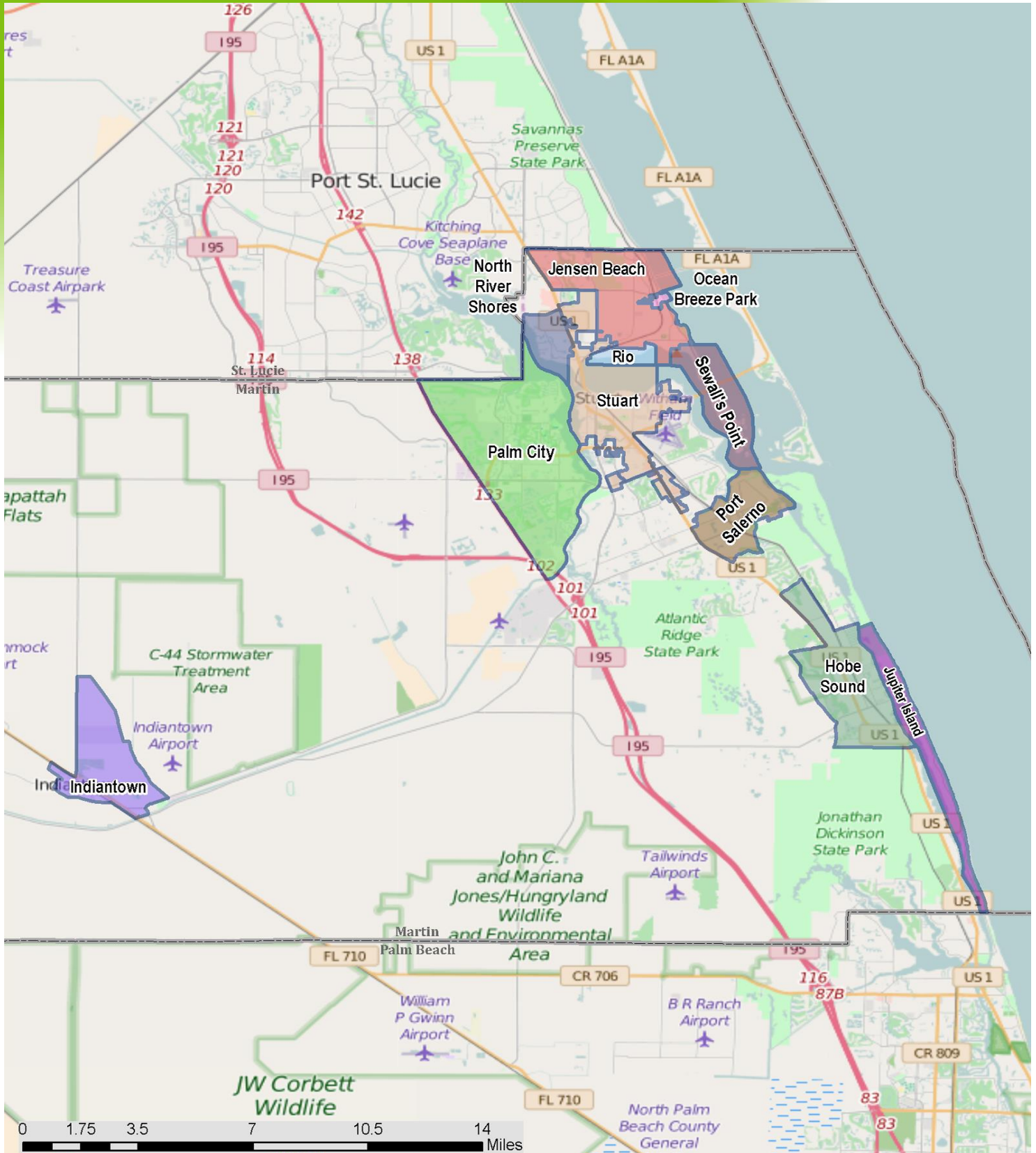
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Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	530	-9.1%	237	-7.4%	939	29.2%	5.9	31.1%
Hobe Sound (CDP)	39	5.4%	19	26.7%	63	57.5%	5.9	96.7%
Indiantown (CDP)	1	0.0%	3	N/A	12	1100.0%	28.8	2115.4%
Jensen Beach (CDP)	54	8.0%	20	-4.8%	65	-8.5%	4.0	-18.4%
Jupiter Island (Town)	4	100.0%	1	0.0%	11	57.1%	8.8	57.1%
North River Shores (CDP)	11	57.1%	4	0.0%	22	29.4%	6.8	17.2%
Ocean Breeze Park (Town)	2	-33.3%	2	0.0%	4	100.0%	6.9	102.9%
Palm City (CDP)	127	-1.6%	61	5.2%	213	19.7%	6.0	22.4%
Port Salerno (CDP)	36	20.0%	13	-18.8%	56	69.7%	5.8	45.0%
Rio (CDP)	2	-33.3%	2	100.0%	4	0.0%	6.0	76.5%
Sewall's Point (Town)	10	-16.7%	3	-50.0%	27	35.0%	6.9	15.0%
Stuart (City)	26	-33.3%	11	-47.6%	51	21.4%	6.6	53.5%

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