

Martin County

by City

Single-family Housing Stats

May 2025

	Year-to-date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Palm City (CDP)	155	-17.1%	34	-8.0%	\$661K	35.0%	29.0%	6	8	54	95	32
Jensen Beach (CDP)	87	8.8%	27	59.0%	\$515K	33.0%	24.0%	5	6	51	95	26
Hobe Sound (CDP)	59	-11.9%	10	-38.0%	\$618K	-3.0%	77.0%	6	11	32	94	50
Port Salerno (CDP)	44	7.3%	12	33.0%	\$450K	-3.0%	104.0%	6	9	67	94	33
Stuart (City)	37	-32.7%	10	-17.0%	\$550K	-26.0%	2.0%	7	9	69	94	50

St. Lucie County

by City

Single-family Housing Stats

May 2025

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Port St. Lucie (City)	1,668	-6.3%	391	-12.0%	\$411K	-1.0%	24.0%	6	9	47	96	21
Fort Pierce (City)	117	-8.6%	37	12.0%	\$365K	26.0%	38.0%	7	10	70	92	38
Lakewood Park (CDP)	81	-16.5%	14	0.0%	\$283K	-19.0%	51.0%	6	8	37	97	21
Indian River Estates (CDP)	43	-6.5%	12	50.0%	\$360K	10.0%	8.0%	5	8	38	97	25

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



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Hobe Sound	33455	141	-6.0%	27	-31.0%	\$590.0K	1.0%	77%	6	11	40	94	59
Jensen Beach	34957	133	-2.9%	31	11.0%	\$530.0K	26.0%	34%	7	6	51	95	29
Stuart	34994	36	-37.9%	12	-8.0%	\$605.0K	21.0%	6%	7	14	54	93	33

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Fort Pierce	34951	164	-7.9%	31	3.0%	\$320.0K	-6.0%	46%	7	13	77	94	10
	34982	104	6.1%	23	5.0%	\$400.0K	16.0%	24%	5	8	39	97	26
	34947	45	-27.4%	15	-12.0%	\$320.0K	-6.0%	-5%	6	9	80	92	27
	34949	36	38.5%	12	20.0%	\$1,025.0K	21.0%	-15%	14	15	88	89	75
Port Saint Lucie	34953	462	-16.8%	112	-10.0%	\$425.0K	0.0%	20%	5	9	34	98	5
	34987	391	6.0%	90	-12.0%	\$458.1K	-2.0%	16%	7	10	62	94	33
	34983	306	3.0%	83	11.0%	\$359.0K	-6.0%	28%	5	9	43	95	17
	34986	266	-6.0%	64	-9.0%	\$417.3K	1.0%	24%	7	8	77	93	33
	34952	250	-5.3%	55	-19.0%	\$360.0K	0.0%	27%	5	9	61	95	31
	34984	134	-11.8%	27	-29.0%	\$419.9K	-1.0%	17%	7	8	48	95	30

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Martin County
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Condominium/Townhome Housing Stats
May 2025

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Port Salerno (CDP)	43	-4.4%	10	-23.0%	\$273K	-1.0%	-2.0%	6	5	135	92	50
Stuart (City)	97	-10.2%	19	-14.0%	\$171K	-19.0%	16.0%	8	7	45	91	47

St. Lucie County
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Condominium/Townhome Housing Stats
May 2025

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Fort Pierce (City)	95	-34.0%	14	-70.0%	\$253K	-8.0%	27.0%	16	5	75	90	79
Port St. Lucie (City)	93	-7.0%	21	0.0%	\$283K	5.0%	10.0%	8	10	36	94	38
Hutchinson Island South (CDP)	61	-21.8%	16	7.0%	\$439K	-7.0%	30.0%	16	6	129	89	56

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Jensen Beach	34957	88	-17.8%	19	-5.0%	\$439.0K	-6.0%	31%	15	6	85	92	47
Stuart	34997	110	-25.7%	32	-14.0%	\$295.0K	-9.0%	26%	7	7	65	92	41
	34996	98	-1.0%	18	-22.0%	\$205.0K	-10.0%	16%	10	13	41	91	72
	34994	91	-16.5%	16	-30.0%	\$201.5K	-15.0%	29%	10	6	101	91	56

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Fort Pierce	34949	118	-16.9%	24	-37.0%	\$349.1K	-8.0%	13%	16	3
Port Saint Lucie	34952	50	-35.1%	11	-45.0%	\$206.4K	-12.0%	21%	9	5