Martin County Local Residential Market Metrics - Q1 2025 Single-Family Homes Zip Codes*



| Zip Code and USPS Pref. City Name** | Closed Sales | Y/Y % Chg. | Closed Sales Paid in Cash | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Average Sale Price | Y/Y % Chg. |
|-------------------------------------|--------------|------------|------------------------------|------------|----------------------|------------|-----------------------|------------|
| Martin County | 442 | -3.5% | 236 | 3.5% | \$595,500 | 1.8% | \$1,165,175 | 26.5% |
| 33438 - Canal Point | 1 | 0.0% | 0 | N/A | \$130,000 | -16.1% | \$130,000 | -16.1% |
| 33455 - Hobe Sound | 85 | 13.3% | 56 | 14.3% | \$575,000 | 10.6% | \$2,325,851 | 126.9% |
| 33458 - Jupiter | 116 | -5.7% | 43 | -27.1% | \$900,000 | -12.2% | \$1,400,365 | 3.1% |
| 33469 - Jupiter | 42 | -2.3% | 27 | -3.6% | \$882,500 | -23.3% | \$1,632,573 | -28.0% |
| 33478 - Jupiter | 55 | 37.5% | 19 | 0.0% | \$870,500 | 6.2% | \$1,145,928 | 1.1% |
| 34956 - Indiantown | 5 | 0.0% | 3 | 200.0% | \$465,000 | -18.1% | \$969,000 | 76.0% |
| 34957 - Jensen Beach | 70 | -5.4% | 37 | -5.1% | \$533,450 | 6.7% | \$562,431 | -11.6% |
| 34974 - Okeechobee | 47 | 9.3% | 22 | 0.0% | \$296,000 | -1.3% | \$326,096 | 14.5% |
| 34990 - Palm City | 94 | -23.0% | 48 | -21.3% | \$635,000 | -9.3% | \$791,941 | -5.0% |
| 34994 - Stuart | 19 | -40.6% | 12 | -20.0% | \$965,000 | 96.9% | \$1,415,737 | 138.8% |
| 34996 - Stuart | 25 | -7.4% | 18 | 5.9% | \$1,100,000 | -18.5% | \$1,556,669 | -28.8% |
| 34997 - Stuart | 131 | 7.4% | 54 | 17.4% | \$570,000 | -0.4% | \$697,664 | 11.4% |

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| Zip Code and USPS Pref. City Name** | Dollar Volume | Y/Y % Chg. | Pct. of Orig. List Price Received | Y/Y % Chg. | Median Time to Contract | Y/Y % Chg. | New Listings | Y/Y % Chg. |
|-------------------------------------|-----------------|------------|--------------------------------------|------------|----------------------------|------------|--------------|------------|
| Martin County | \$515.0 Million | 22.0% | 93.5% | -1.8% | 49 Days | 14.0% | 887 | 12.8% |
| 33438 - Canal Point | \$130,000 | -16.1% | 86.7% | -13.3% | 57 Days | 1040.0% | 0 | -100.0% |
| 33455 - Hobe Sound | \$197.7 Million | 157.1% | 94.3% | -0.8% | 38 Days | -11.6% | 149 | 26.3% |
| 33458 - Jupiter | \$162.4 Million | -2.7% | 95.2% | 1.9% | 35 Days | -2.8% | 227 | 18.2% |
| 33469 - Jupiter | \$68.6 Million | -29.6% | 93.6% | -0.4% | 67 Days | 97.1% | 104 | 13.0% |
| 33478 - Jupiter | \$63.0 Million | 39.0% | 94.5% | 1.5% | 44 Days | -13.7% | 105 | 8.2% |
| 34956 - Indiantown | \$4.8 Million | 76.0% | 94.6% | -5.4% | 19 Days | 171.4% | 4 | -55.6% |
| 34957 - Jensen Beach | \$39.4 Million | -16.4% | 92.1% | -4.1% | 50 Days | 22.0% | 136 | 16.2% |
| 34974 - Okeechobee | \$15.3 Million | 25.1% | 94.1% | -0.7% | 70 Days | 37.3% | 94 | 14.6% |
| 34990 - Palm City | \$74.4 Million | -26.8% | 92.7% | -2.5% | 74 Days | 72.1% | 240 | 6.7% |
| 34994 - Stuart | \$26.9 Million | 41.8% | 92.9% | -1.3% | 101 Days | 62.9% | 49 | -3.9% |
| 34996 - Stuart | \$38.9 Million | -34.0% | 92.4% | 1.7% | 23 Days | -41.0% | 46 | -17.9% |
| 34997 - Stuart | \$91.4 Million | 19.6% | 94.1% | -1.8% | 48 Days | 14.3% | 257 | 17.4% |

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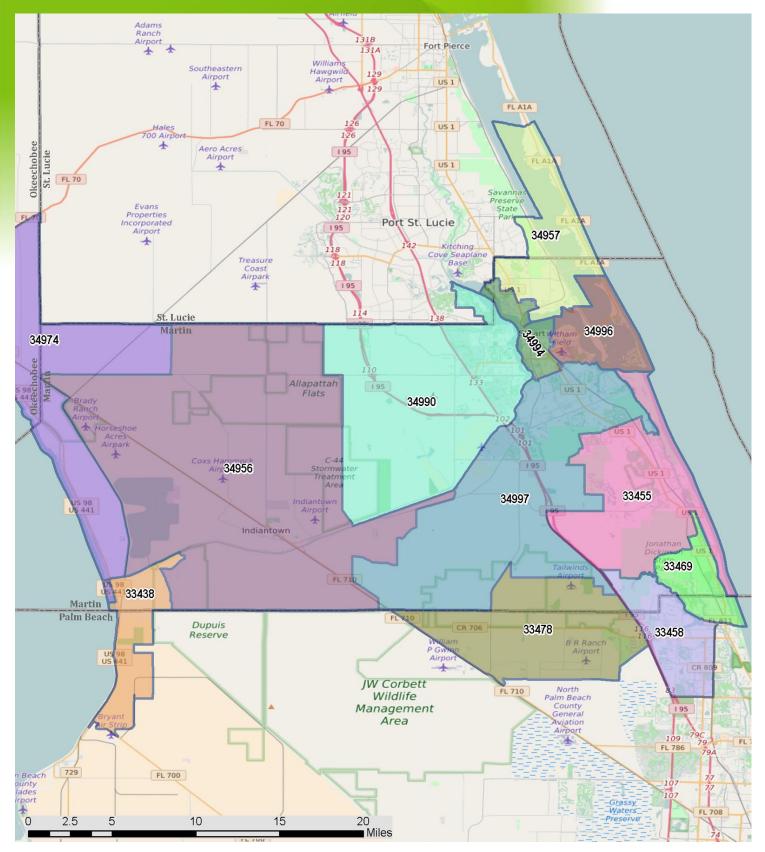
| Zip Code and USPS Pref. City Name** | New Pending Sales | Y/Y % Chg. | Pending Inventory | Y/Y % Chg. | Active Inventory | Y/Y % Chg. | Months Supply of Inventory | Y/Y % Chg. |
|-------------------------------------|----------------------|------------|----------------------|------------|------------------|------------|----------------------------|------------|
| Martin County | 565 | -9.0% | 252 | -16.8% | 1,005 | 45.4% | 6.2 | 47.6% |
| 33438 - Canal Point | 1 | N/A | 0 | N/A | 1 | -66.7% | 3.0 | -66.7% |
| 33455 - Hobe Sound | 99 | -6.6% | 40 | -21.6% | 153 | 64.5% | 6.0 | 76.5% |
| 33458 - Jupiter | 153 | 3.4% | 78 | 5.4% | 213 | 41.1% | 5.3 | 51.4% |
| 33469 - Jupiter | 58 | -1.7% | 27 | -15.6% | 110 | 18.3% | 6.6 | 0.0% |
| 33478 - Jupiter | 76 | 10.1% | 40 | 21.2% | 102 | 14.6% | 5.7 | -1.7% |
| 34956 - Indiantown | 6 | 20.0% | 3 | 50.0% | 3 | -62.5% | 2.4 | -62.5% |
| 34957 - Jensen Beach | 105 | 10.5% | 52 | 2.0% | 152 | 28.8% | 6.3 | 37.0% |
| 34974 - Okeechobee | 57 | -3.4% | 24 | -22.6% | 137 | 52.2% | 7.7 | 63.8% |
| 34990 - Palm City | 136 | -23.6% | 75 | -18.5% | 316 | 51.9% | 7.2 | 50.0% |
| 34994 - Stuart | 23 | -43.9% | 7 | -58.8% | 62 | 55.0% | 7.6 | 55.1% |
| 34996 - Stuart | 27 | -30.8% | 14 | -26.3% | 69 | 7.8% | 7.7 | 22.2% |
| 34997 - Stuart | 163 | 2.5% | 69 | -13.8% | 267 | 51.7% | 5.6 | 43.6% |

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Martin County Local Residential Market Metrics - Q1 2025 Reference Map*



Zip Codes



*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according the address provided in the listing (after an address verification/standardization process).

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