

Martin County Local Residential Market Metrics - Q1 2025

Townhouses and Condos

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	214	-16.1%	143	-8.9%	\$265,000	-9.4%	\$332,497	-6.6%
Hobe Sound (CDP)	13	18.2%	7	133.3%	\$271,000	-3.2%	\$310,500	-34.7%
Indiantown (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Jensen Beach (CDP)	8	33.3%	4	-20.0%	\$245,000	3.6%	\$246,375	-38.8%
Jupiter Island (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
North River Shores (CDP)	9	-18.2%	7	-30.0%	\$180,000	20.4%	\$204,389	11.0%
Ocean Breeze Park (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Palm City (CDP)	16	-30.4%	6	-45.5%	\$270,500	-14.1%	\$312,367	-18.1%
Port Salerno (CDP)	22	15.8%	14	100.0%	\$244,500	-17.8%	\$302,427	-8.3%
Rio (CDP)	1	-50.0%	1	N/A	\$222,000	-22.1%	\$222,000	-22.1%
Sewall's Point (Town)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Stuart (City)	55	-11.3%	39	-11.4%	\$195,000	-22.5%	\$291,088	-17.4%

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

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Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$71.2 Million	-21.7%	91.1%	-4.5%	76 Days	81.0%	561	17.1%
Hobe Sound (CDP)	\$4.0 Million	-22.8%	93.9%	-1.2%	119 Days	120.4%	26	18.2%
Indiantown (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Jensen Beach (CDP)	\$2.0 Million	-18.4%	91.1%	2.0%	35 Days	-12.5%	22	120.0%
Jupiter Island (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
North River Shores (CDP)	\$1.8 Million	-9.2%	91.4%	-5.9%	46 Days	43.8%	21	23.5%
Ocean Breeze Park (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Palm City (CDP)	\$5.0 Million	-43.0%	92.2%	-2.8%	78 Days	27.9%	50	28.2%
Port Salerno (CDP)	\$6.7 Million	6.2%	91.0%	-5.0%	111 Days	60.9%	39	-2.5%
Rio (CDP)	\$222,000	-61.1%	88.8%	-10.5%	84 Days	1100.0%	5	-16.7%
Sewall's Point (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	2	100.0%
Stuart (City)	\$16.0 Million	-26.8%	89.2%	-4.7%	76 Days	49.0%	128	14.3%

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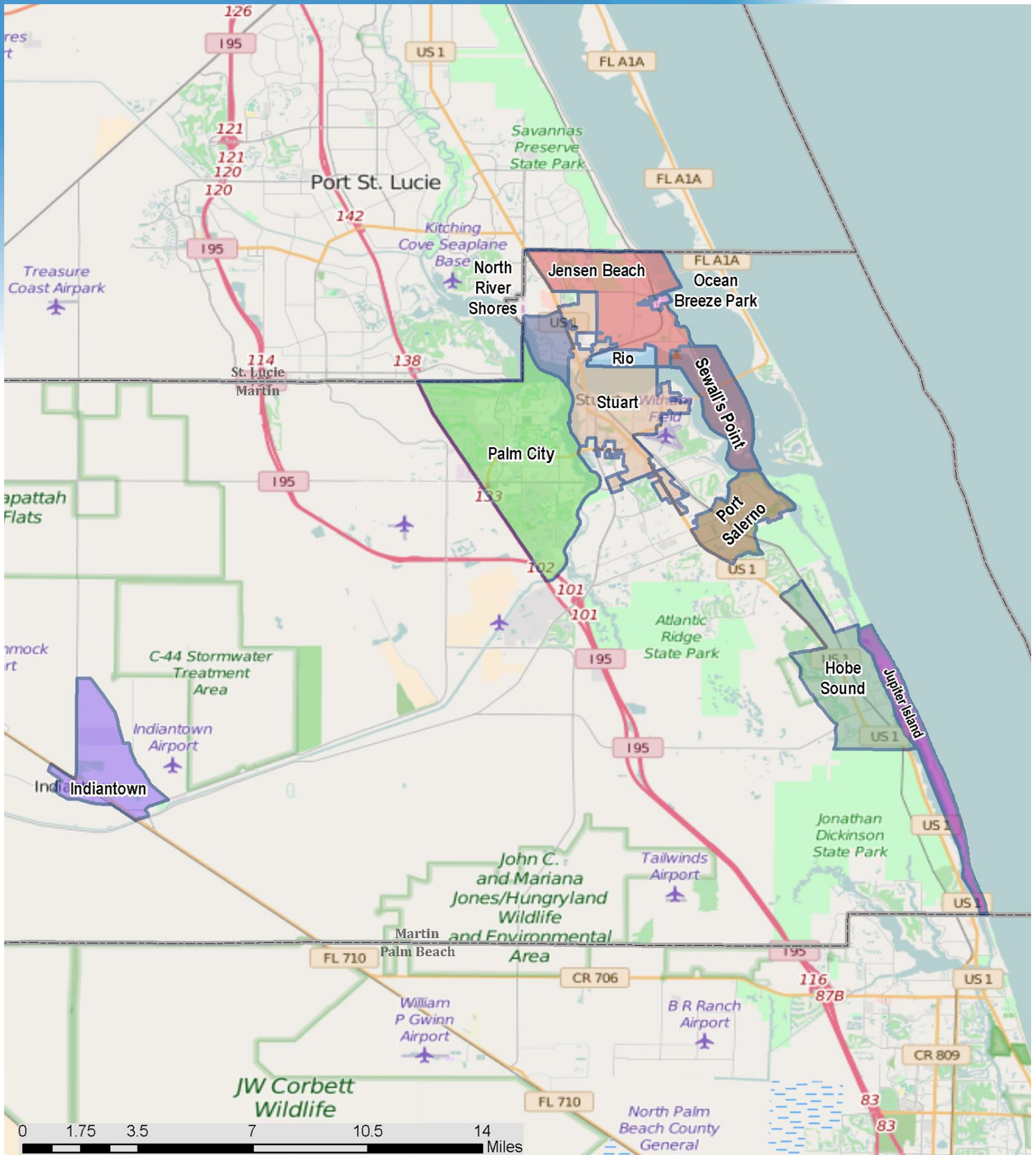
Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	299	-7.4%	156	-7.1%	784	50.8%	10.0	66.7%
Hobe Sound (CDP)	12	-14.3%	3	-70.0%	31	138.5%	8.5	157.6%
Indiantown (CDP)	0	N/A	0	N/A	0	N/A	0.0	N/A
Jensen Beach (CDP)	12	50.0%	6	50.0%	26	52.9%	9.7	76.4%
Jupiter Island (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
North River Shores (CDP)	9	-43.8%	4	0.0%	38	100.0%	14.7	133.3%
Ocean Breeze Park (Town)	0	N/A	0	N/A	0	N/A	0.0	N/A
Palm City (CDP)	24	-14.3%	13	44.4%	60	114.3%	12.4	244.4%
Port Salerno (CDP)	30	7.1%	17	6.3%	40	-7.0%	5.1	-16.4%
Rio (CDP)	1	-50.0%	1	N/A	4	0.0%	8.0	-16.7%
Sewall's Point (Town)	1	N/A	1	N/A	3	50.0%	0.0	-100.0%
Stuart (City)	63	-12.5%	27	-10.0%	177	36.2%	9.2	76.9%

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