

# Martin County Local Residential Market Metrics - Q1 2025

## Single-Family Homes

### Municipalities and Census-Designated Places\*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	442	-3.5%	236	3.5%	\$595,500	1.8%	\$1,165,175	26.5%
Hobe Sound (CDP)	37	2.8%	22	-8.3%	\$591,500	22.0%	\$989,308	8.5%
Indiantown (CDP)	3	50.0%	2	100.0%	\$400,000	1.6%	\$346,667	-12.0%
Jensen Beach (CDP)	46	0.0%	24	9.1%	\$526,075	22.3%	\$541,965	-7.7%
Jupiter Island (Town)	7	133.3%	7	250.0%	\$19,700,000	300.0%	\$19,353,499	244.1%
North River Shores (CDP)	12	-7.7%	7	16.7%	\$1,347,500	154.7%	\$1,410,000	131.3%
Ocean Breeze Park (Town)	2	-33.3%	1	-66.7%	\$525,000	-2.8%	\$537,500	-0.8%
Palm City (CDP)	75	-27.2%	36	-29.4%	\$607,500	-9.3%	\$666,567	-13.9%
Port Salerno (CDP)	27	17.4%	7	40.0%	\$460,000	-1.2%	\$590,987	10.9%
Rio (CDP)	3	200.0%	1	N/A	\$478,000	-13.1%	\$576,000	4.7%
Sewall's Point (Town)	10	25.0%	6	-14.3%	\$1,127,163	-17.3%	\$1,457,933	-17.4%
Stuart (City)	20	-39.4%	14	-12.5%	\$595,000	25.9%	\$977,580	48.1%

\*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month.

Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$515.0 Million	22.0%	93.5%	-1.8%	49 Days	14.0%	887	12.8%
Hobe Sound (CDP)	\$36.6 Million	11.5%	95.0%	0.4%	34 Days	-40.4%	71	29.1%
Indiantown (CDP)	\$1.0 Million	32.1%	89.9%	-23.9%	15 Days	114.3%	2	0.0%
Jensen Beach (CDP)	\$24.9 Million	-7.7%	92.5%	-1.4%	44 Days	7.3%	80	35.6%
Jupiter Island (Town)	\$135.5 Million	702.8%	82.3%	-10.1%	42 Days	0.0%	11	57.1%
North River Shores (CDP)	\$16.9 Million	113.5%	92.8%	-0.9%	76 Days	0.0%	28	47.4%
Ocean Breeze Park (Town)	\$1.1 Million	-33.8%	89.0%	-9.0%	80 Days	27.0%	2	-50.0%
Palm City (CDP)	\$50.0 Million	-37.3%	93.2%	-2.5%	68 Days	88.9%	190	5.6%
Port Salerno (CDP)	\$16.0 Million	30.2%	96.7%	3.0%	24 Days	-52.9%	58	45.0%
Rio (CDP)	\$1.7 Million	214.2%	95.4%	-0.3%	28 Days	-67.8%	5	0.0%
Sewall's Point (Town)	\$14.6 Million	3.3%	93.0%	3.4%	16 Days	-84.5%	13	-23.5%
Stuart (City)	\$19.6 Million	-10.2%	94.3%	-2.0%	52 Days	79.3%	49	22.5%

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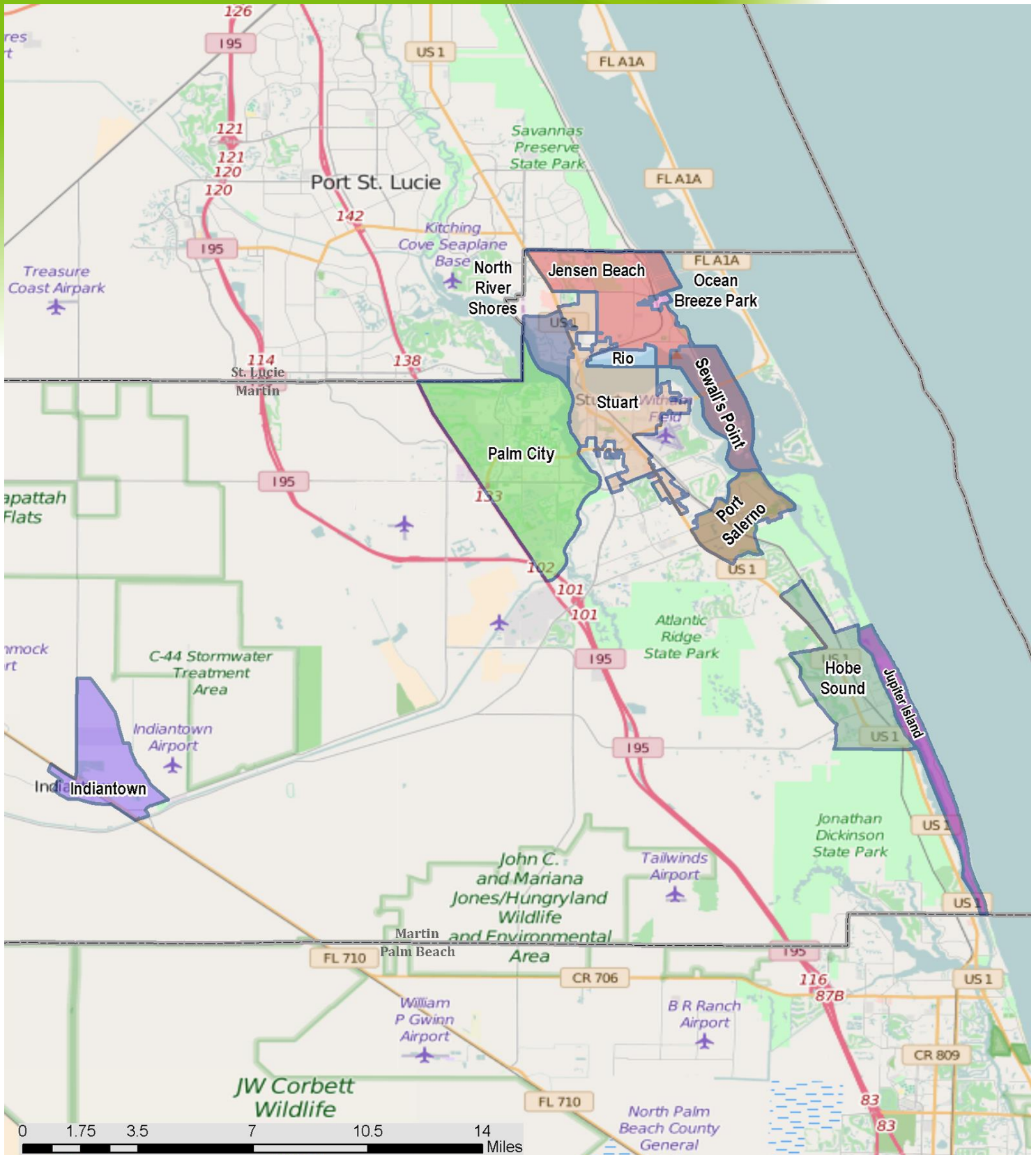
Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	565	-9.0%	252	-16.8%	1,005	45.4%	6.2	47.6%
Hobe Sound (CDP)	40	-18.4%	14	-36.4%	72	60.0%	6.3	85.3%
Indiantown (CDP)	4	300.0%	3	200.0%	0	-100.0%	0.0	-100.0%
Jensen Beach (CDP)	68	28.3%	29	31.8%	69	46.8%	4.6	53.3%
Jupiter Island (Town)	7	40.0%	2	-50.0%	20	100.0%	16.0	125.4%
North River Shores (CDP)	13	-27.8%	2	-75.0%	30	130.8%	8.8	76.0%
Ocean Breeze Park (Town)	3	50.0%	1	0.0%	6	20.0%	9.0	4.7%
Palm City (CDP)	108	-28.0%	59	-19.2%	227	57.6%	6.3	57.5%
Port Salerno (CDP)	30	3.4%	9	-30.8%	57	83.9%	6.2	87.9%
Rio (CDP)	4	-33.3%	1	-75.0%	4	0.0%	4.0	17.6%
Sewall's Point (Town)	12	-7.7%	7	40.0%	17	-22.7%	4.5	-28.6%
Stuart (City)	24	-33.3%	9	-40.0%	57	54.1%	6.8	88.9%

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