

Miami-Dade County Employment & Wage Trends Report

Key Takeaways

- 1. Total employment (including self-employed) rose at an annual rate of 3.1% compared to 0.6% nationally and 2% one year ago.
- 2. Miami-Dade County had the 4th largest payroll employment gains among 3,141 counties (33,731).
- 3. The education/health industry had the largest employment gain, but the information industry lost jobs.
- 4. Workers in the information and financial activities industries earned the highest wages on average at about \$110,000 to \$130,000 annually.

Which Industries are Creating Employment?

Y/Y Change in Private Employment, Sept 2023

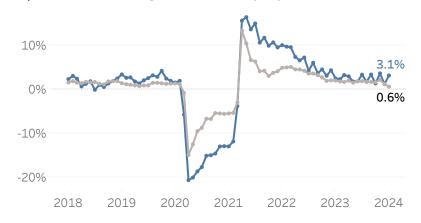
Total, all industries	3	0,688
Education and health services	7,306	
Leisure and hospitality	6,498	
Trade, transportation, and utilities	5,199	
Manufacturing	2,743	
Professional and business services	2,502	
Financial activities	2,269	
Construction	2,237	
Unclassified	1,924	
Other services	736	
Natural resources and mining	-250	
Information	-476	

Distribution of Private Employment, Sept 2023

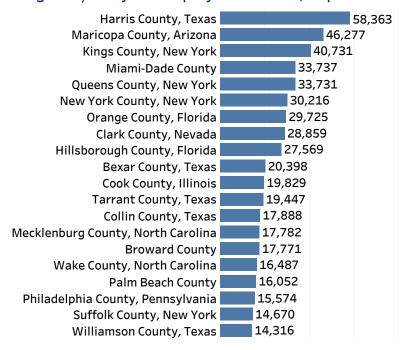
Industry	Total Private Employment	% Share
Trade, transportation, and utilities	301,527	27.6%
Education and health services	206,182	18.8%
Professional and business services	185,755	17.0%
Leisure and hospitality	144,781	13.2%
Financial activities	84,340	7.7%
Construction	55,500	5.1%
Manufacturing	45,261	4.1%
Other services	37,117	3.4%
Information	20,560	1.9%
Natural resources and mining	9,143	0.8%
Unclassified	4,231	0.4%
Grand Total	1,094,397	100.0%

How is Total Employment Growing?

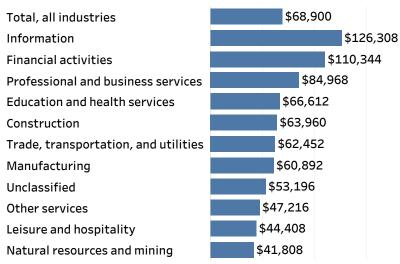
Y/Y Percent Change in Total Employment, Jan 2024



Largest Y/Y Payroll Employment Gains, Sept 2023



How Do Wages Compare Across Industries?





Broward County

Employment & Wage Trends Report

Key Takeaways

- 1. Total employment (including self-employed) rose at an annual rate of 2.0% compared to 0.6% nationally, but slower than the 2.8% pace one year ago.
- 2. Broward County ranked 15th in payroll employment gains among 3,141 counties (17,771).
- 3. The education/health industry had the largest employment gain, but the finance/real estate and information industries lost jobs.
- 4. Workers in the information industry earned the highest wages on average at about \$115,000 annually.

Which Industries are Creating Employment?

Y/Y Change in Private Employment, Sept 2023

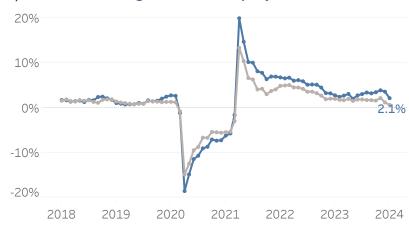
Total, all industries	13,036
Education and health services	3,120
Trade, transportation, and utilities	2,672
Construction	2,465
Leisure and hospitality	1,668
Unclassified	1,318
Other services	1,140
Manufacturing	612
Natural resources and mining	151
Professional and business services	106
Financial activities	-38
Information	-178

Distribution of Private Employment, Sept 2023

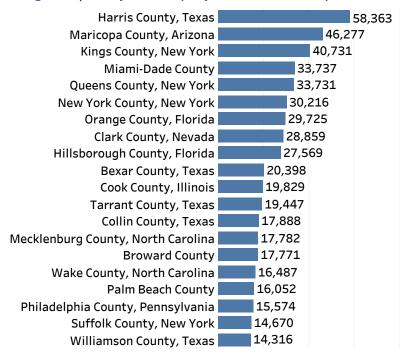
•		
Industry	Total Private Employment	% Share
Trade, transportation, and utilities	193,778	25.9%
Professional and business services	150,787	20.1%
Education and health services	115,138	15.4%
Leisure and hospitality	94,260	12.6%
Financial activities	64,516	8.6%
Construction	51,342	6.9%
Manufacturing	30,234	4.0%
Other services	28,751	3.8%
Information	16,957	2.3%
Unclassified	2,618	0.3%
Natural resources and mining	710	0.1%
Grand Total	749,091	100.0%

How is Total Employment Growing?

Y/Y Percent Change in Total Employment, Jan 2024



Largest Y/Y Payroll Employment Gains, Sept 2023



How Do Wages Compare Across Industries?

Estimated Annual Wage in 2023 Q3 (average weekly wage x 52 weeks)

\$64,948 Total, all industries Information \$115,804 \$86,008 Financial activities \$76,232 Professional and business services Construction \$69,784 \$69,160 Manufacturing Education and health services \$64,376 Trade, transportation, and utilities \$61,360 \$52,572 Unclassified \$48,828 Other services \$45,084 Natural resources and mining \$32,916 Leisure and hospitality



Palm Beach County

Employment & Wage Trends Report

Key Takeaways

- 1. Total employment (including self-employed) rose at an annual rate of 1.4% compared to 0.6% nationally, but slower than the 3% pace one year ago.
- 2. Palm Beach ranked 17th in payroll employment gains among 3,141 counties (16,052).
- 3. Education/ health had the largest employment gain, but the professional/business service industry lost jobs.
- 4. Workers in the information and financial activities industries earned the highest wages on average at about \$110,000 to \$120,000 annually.

Which Industries are Creating Employment?

Y/Y Change in Private Employment, Sept 2023

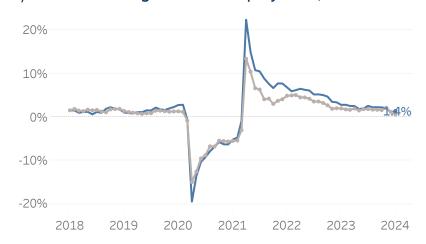
Total, all industries			14,550
Education and health services		5,442	
Leisure and hospitality		2,785	
Trade, transportation, and utilities		2,179	
Construction		1,452	
Unclassified		1,424	
Manufacturing		793	
Other services		271	
Financial activities		219	
Information		213	
Natural resources and mining	-60		
Professional and business services	-168		

Distribution of Private Employment, Sept 2023

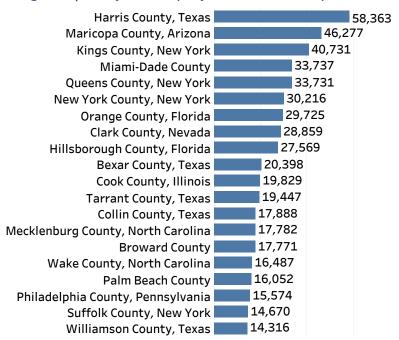
Industry	Total Private Employment	% Share
Professional and business services	120,291	20.4%
Trade, transportation, and utilities	118,463	20.1%
Education and health services	110,629	18.8%
Leisure and hospitality	87,990	14.9%
Financial activities	45,438	7.7%
Construction	42,732	7.2%
Other services	24,438	4.1%
Manufacturing	21,475	3.6%
Information	9,744	1.7%
Natural resources and mining	6,043	1.0%
Unclassified	2,554	0.4%
Grand Total	589,797	100.0%

How is Total Employment Growing?

Y/Y Percent Change in Total Employment, Jan 2024



Largest Y/Y Payroll Employment Gains, Sept 2023



How Do Wages Compare Across Industries?





Martin County

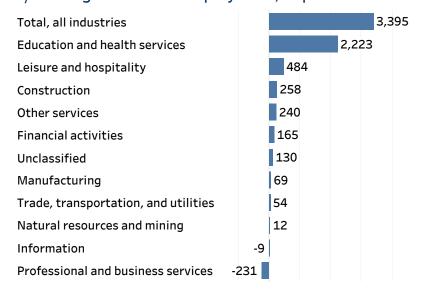
Employment & Wage Trends Report

Key Takeaways

- 1. Total employment (including self-employed) rose at an annual rate of 2.1% compared to 0.6% nationally, but slower than the 3% pace one year ago.
- 2. Payroll employment increased 3,511.
- 3. The education/health industry had the largest employment gain, but information and professional/business service industries lost jobs.
- 4. Workers in the financial activities and information industries earned the highest wages on average at about \$85,000 annually.

Which Industries are Creating Employment?

Y/Y Change in Private Employment, Sept 2023

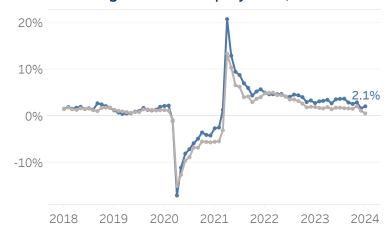


Distribution of Private Employment, Sept 2023

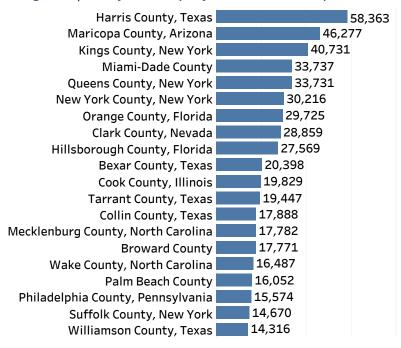
Industry	Total Private Employment	% Share
Education and health services	17,568	24.9%
Trade, transportation, and utilities	13,478	19.1%
Professional and business services	11,140	15.8%
Leisure and hospitality	10,315	14.6%
Construction	7,029	9.9%
Manufacturing	3,533	5.0%
Financial activities	3,266	4.6%
Other services	3,044	4.3%
Information	657	0.9%
Natural resources and mining	416	0.6%
Unclassified	236	0.3%
Grand Total	70,682	100.0%

How is Total Employment Growing?

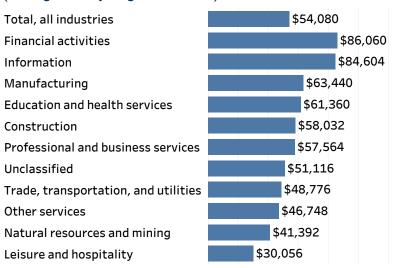
Y/Y Percent Change in Total Employment, Jan 2024



Largest Y/Y Payroll Employment Gains, Sept 2023



How Do Wages Compare Across Industries?





St. Lucie County

Employment & Wage Trends Report

Key Takeaways

- 1. Total employment (including self-employed) rose at an annual rate of 1.8% compared to 0.6% nationally, but slower than the 3% pace one year ago.
- 2. Payroll employment increased 3,513.
- 3. The trade/transportation/utilities industry had the largest employment gain, but leisure/hospitality lost jobs.
- 3. Workers in the information industry earned the highest wages on average at about \$75,000 annually.

Which Industries are Creating Employment?

Y/Y Change in Private Employment, Sept 2023

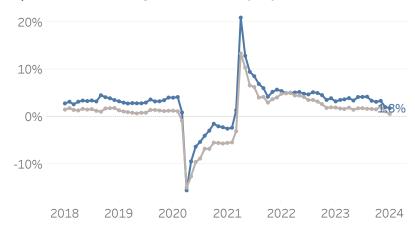
,			•			
Total, all industries					2,869	
Trade, transportation, and utilities			1,086	i		
Education and health services			1,015			
Manufacturing		291				
Unclassified		211				
Professional and business services		207				
Construction		193				
Information		27				
Financial activities		8				
Natural resources and mining	-2					
Leisure and hospitality	-26					
Other services	-141					

Distribution of Private Employment, Jan 2023

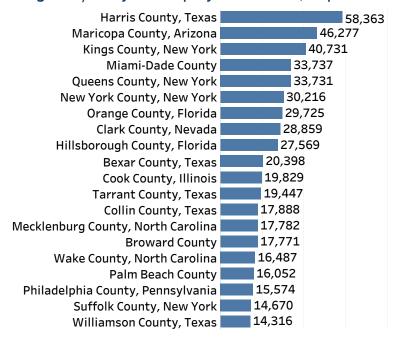
Industry	Total Private Employment	% Share
Trade, transportation, and utilities	20,671	27.4%
Education and health services	15,054	20.0%
Leisure and hospitality	10,586	14.0%
Professional and business services	9,950	13.2%
Construction	6,949	9.2%
Manufacturing	4,919	6.5%
Other services	3,249	4.3%
Financial activities	2,656	3.5%
Natural resources and mining	554	0.7%
Information	513	0.7%
Unclassified	356	0.5%
Grand Total	75,457	100.0%

How is Total Employment Growing?

Y/Y Percent Change in Total Employment, Jan 2024



Largest Y/Y Payroll Employment Gains, Sept 2023



How Do Wages Compare Across Industries?

