

Martin County Local Residential Market Metrics - Q3 2022

Single-Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	483	-28.1%	214	-24.1%	\$580,000	22.1%	\$808,426	11.2%
Hobe Sound (CDP)	33	-35.3%	17	-26.1%	\$520,000	-3.5%	\$866,734	42.7%
Indiantown (CDP)	1	-75.0%	0	-100.0%	\$247,500	23.8%	\$255,000	18.6%
Jensen Beach (CDP)	72	35.8%	33	32.0%	\$449,500	23.7%	\$512,223	29.7%
Jupiter Island (Town)	4	0.0%	2	-50.0%	\$4,937,500	-19.7%	\$5,668,750	-19.9%
North River Shores (CDP)	17	54.5%	5	66.7%	\$480,000	4.6%	\$936,235	63.8%
Ocean Breeze Park (Town)	0	-100.0%	0	-100.0%	(No Sales)	N/A	(No Sales)	N/A
Palm City (CDP)	114	-34.5%	43	-42.7%	\$630,000	32.4%	\$699,706	26.7%
Port Salerno (CDP)	28	-28.2%	10	-23.1%	\$395,000	2.1%	\$527,242	-5.1%
Rio (CDP)	5	150.0%	2	0.0%	\$445,000	-80.1%	\$630,380	-71.8%
Sewall's Point (Town)	11	-31.3%	7	0.0%	\$1,410,000	46.5%	\$1,666,591	11.5%
Stuart (City)	18	-48.6%	5	-28.6%	\$500,000	4.6%	\$567,583	21.4%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$390.5 Million	-20.1%	96.2%	-2.6%	18 Days	28.6%	665	-1.3%
Hobe Sound (CDP)	\$28.6 Million	-7.7%	95.4%	-3.2%	22 Days	29.4%	36	-46.3%
Indiantown (CDP)	\$255,000	-70.3%	84.8%	-13.6%	15 Days	275.0%	2	-33.3%
Jensen Beach (CDP)	\$36.9 Million	76.1%	97.3%	-1.3%	12 Days	-20.0%	81	30.6%
Jupiter Island (Town)	\$22.7 Million	-19.9%	91.6%	-8.4%	56 Days	600.0%	4	0.0%
North River Shores (CDP)	\$15.9 Million	153.1%	92.3%	4.2%	22 Days	22.2%	15	66.7%
Ocean Breeze Park (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Palm City (CDP)	\$79.8 Million	-17.0%	94.8%	-5.2%	25 Days	92.3%	170	10.4%
Port Salerno (CDP)	\$14.8 Million	-31.9%	98.8%	0.0%	27 Days	145.5%	31	-22.5%
Rio (CDP)	\$3.2 Million	-29.5%	100.0%	9.5%	14 Days	-83.1%	5	400.0%
Sewall's Point (Town)	\$18.3 Million	-23.3%	95.8%	-2.3%	42 Days	425.0%	10	-41.2%
Stuart (City)	\$10.2 Million	-37.6%	94.2%	-4.5%	16 Days	77.8%	23	-43.9%

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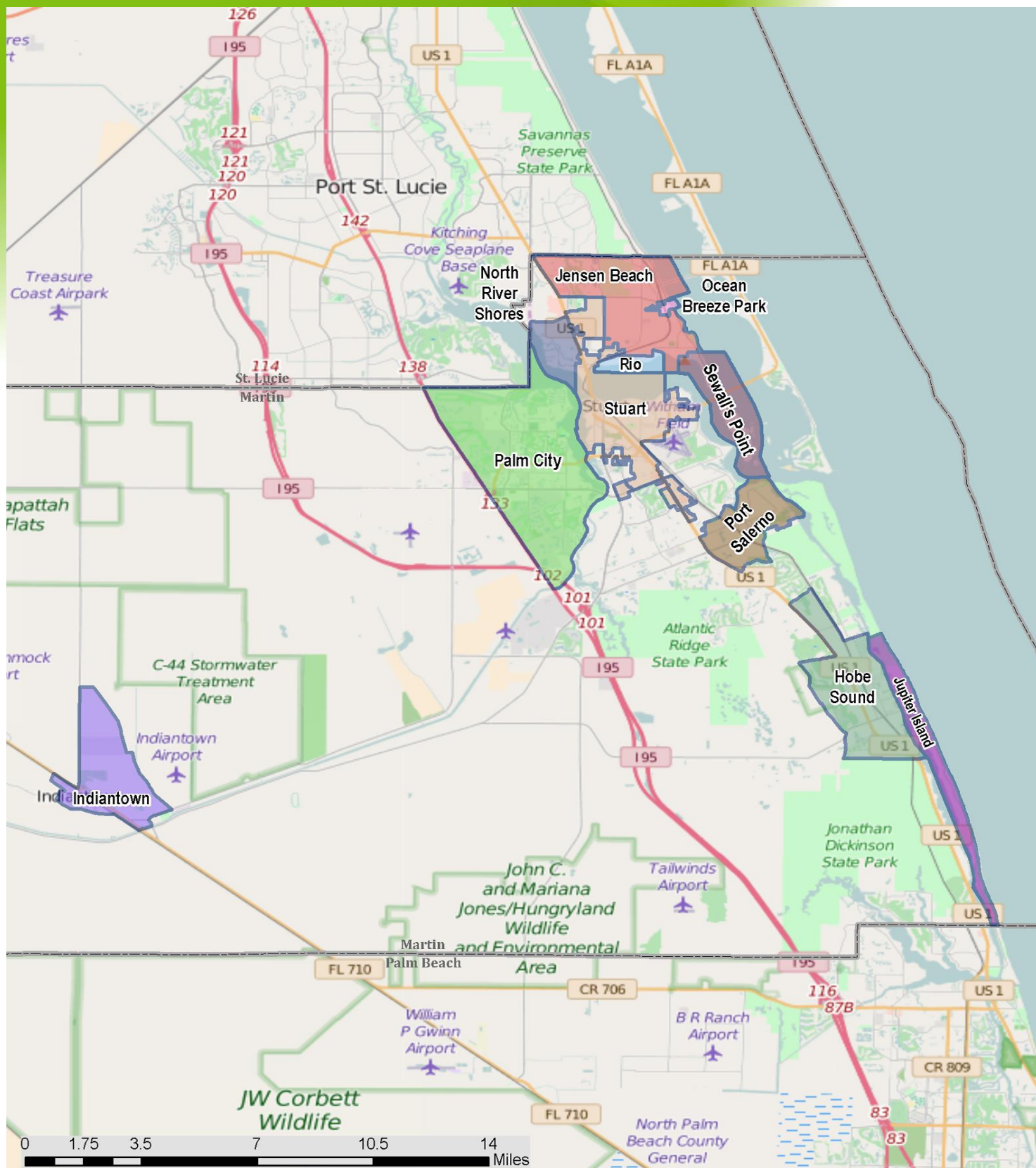
Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	495	-24.0%	199	-35.8%	486	67.6%	2.7	125.0%
Hobe Sound (CDP)	29	-45.3%	16	-48.4%	32	14.3%	2.1	40.0%
Indiantown (CDP)	2	-33.3%	1	0.0%	1	0.0%	2.0	33.3%
Jensen Beach (CDP)	66	4.8%	18	-50.0%	37	85.0%	1.8	100.0%
Jupiter Island (Town)	2	100.0%	1	0.0%	10	0.0%	6.7	103.0%
North River Shores (CDP)	13	116.7%	2	-33.3%	14	180.0%	3.8	280.0%
Ocean Breeze Park (Town)	0	-100.0%	0	N/A	0	N/A	0.0	N/A
Palm City (CDP)	115	-25.3%	41	-39.7%	130	116.7%	2.9	190.0%
Port Salerno (CDP)	24	-40.0%	17	-15.0%	21	23.5%	2.2	69.2%
Rio (CDP)	5	N/A	2	N/A	0	-100.0%	0.0	-100.0%
Sewall's Point (Town)	6	-57.1%	2	-66.7%	9	-40.0%	2.1	-4.5%
Stuart (City)	16	-59.0%	6	-64.7%	19	0.0%	1.9	18.8%

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