

Martin County Local Residential Market Metrics - Q3 2021

Single-Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	672	-13.8%	282	25.3%	\$475,000	15.9%	\$727,270	19.7%
Hobe Sound (CDP)	51	2.0%	23	187.5%	\$539,000	50.8%	\$607,411	33.1%
Indiantown (CDP)	4	N/A	1	N/A	\$200,000	N/A	\$215,000	N/A
Jensen Beach (CDP)	53	-33.8%	25	38.9%	\$363,500	6.9%	\$395,065	3.9%
Jupiter Island (Town)	4	-60.0%	4	-60.0%	\$6,150,000	16.0%	\$7,075,000	16.3%
North River Shores (CDP)	11	-21.4%	3	-25.0%	\$459,000	-3.9%	\$571,637	4.1%
Ocean Breeze Park (Town)	5	-37.5%	3	50.0%	\$412,490	14.6%	\$395,785	12.5%
Palm City (CDP)	174	-15.9%	75	47.1%	\$476,000	9.4%	\$552,353	17.7%
Port Salerno (CDP)	39	2.6%	13	30.0%	\$387,000	13.3%	\$555,726	45.2%
Rio (CDP)	2	-60.0%	2	100.0%	\$2,235,000	645.0%	\$2,235,000	278.3%
Sewall's Point (Town)	16	-23.8%	7	-46.2%	\$962,500	13.2%	\$1,494,045	34.5%
Stuart (City)	35	-10.3%	7	-41.7%	\$478,000	16.3%	\$467,713	-16.7%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$488.7 Million	3.2%	98.8%	3.1%	14 Days	-63.2%	674	-12.1%
Hobe Sound (CDP)	\$31.0 Million	35.8%	98.6%	2.9%	17 Days	-32.0%	67	21.8%
Indiantown (CDP)	\$860,000	N/A	98.2%	N/A	4 Days	N/A	3	50.0%
Jensen Beach (CDP)	\$20.9 Million	-31.2%	98.6%	3.4%	15 Days	-42.3%	62	-28.7%
Jupiter Island (Town)	\$28.3 Million	-53.5%	100.0%	12.2%	8 Days	-97.1%	4	-42.9%
North River Shores (CDP)	\$6.3 Million	-18.2%	88.6%	-7.0%	18 Days	-67.3%	9	-35.7%
Ocean Breeze Park (Town)	\$2.0 Million	-29.7%	101.1%	7.8%	18 Days	-83.9%	0	-100.0%
Palm City (CDP)	\$96.1 Million	-1.1%	100.0%	3.5%	13 Days	-56.7%	154	-18.9%
Port Salerno (CDP)	\$21.7 Million	49.1%	98.8%	0.8%	11 Days	-31.3%	40	-18.4%
Rio (CDP)	\$4.5 Million	51.3%	91.3%	-2.9%	83 Days	159.4%	1	-83.3%
Sewall's Point (Town)	\$23.9 Million	2.5%	98.1%	4.9%	8 Days	-89.9%	17	6.3%
Stuart (City)	\$16.4 Million	-25.2%	98.6%	1.6%	9 Days	-70.0%	41	13.9%

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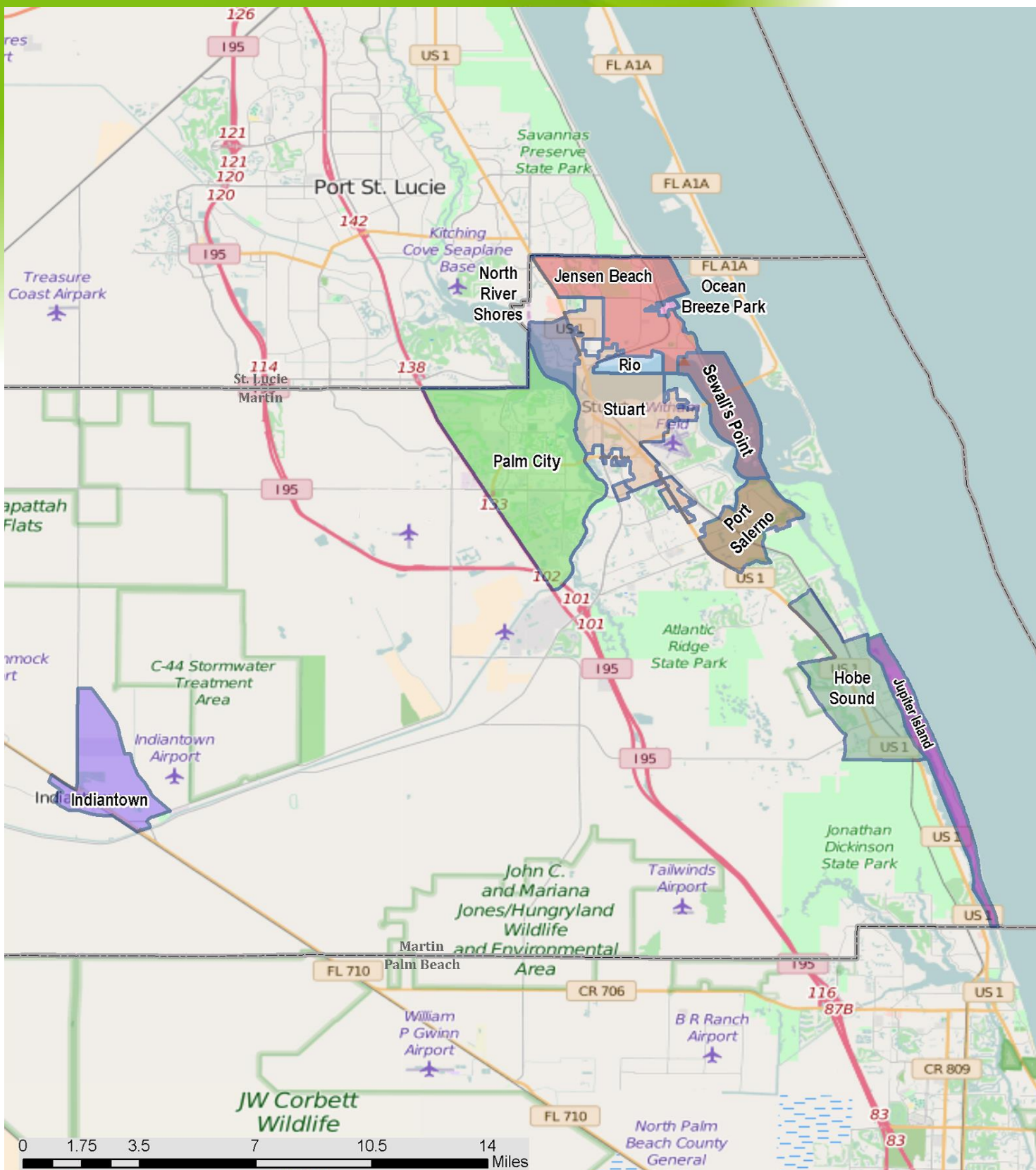
Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	651	-19.7%	310	-23.8%	290	-46.1%	1.2	-53.8%
Hobe Sound (CDP)	53	6.0%	31	10.7%	28	-24.3%	1.5	-42.3%
Indiantown (CDP)	3	200.0%	1	0.0%	1	0.0%	1.5	-87.5%
Jensen Beach (CDP)	63	-25.9%	36	-12.2%	20	-59.2%	0.9	-62.5%
Jupiter Island (Town)	1	-90.0%	1	-87.5%	10	-23.1%	3.3	-36.5%
North River Shores (CDP)	6	-53.8%	3	-62.5%	5	-44.4%	1.0	-54.5%
Ocean Breeze Park (Town)	1	-85.7%	0	-100.0%	0	-100.0%	0.0	-100.0%
Palm City (CDP)	154	-25.6%	68	-33.3%	60	-42.3%	1.0	-52.4%
Port Salerno (CDP)	40	29.0%	20	42.9%	17	-34.6%	1.3	-45.8%
Rio (CDP)	0	-100.0%	0	-100.0%	2	0.0%	1.3	-56.7%
Sewall's Point (Town)	14	-36.4%	6	-40.0%	15	-31.8%	2.2	-55.1%
Stuart (City)	39	2.6%	17	6.3%	19	-20.8%	1.6	-27.3%

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