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Whether you are a new or seasoned broker or manager, this 60minute customized training is certain to save you time and add value to your business



# **Today's Presenters**



**Maggie Curiel,** e-PRO®, PSA, AHWD VP of Coral Gables | Professional Standards & Broker Relations

Lori McQuestion, AHWD, e-PRO®, GSI Director of Business Development Joanne Werstlein, C2EX, AHWD, ePro, MRP, PSA Vice President JTHS-MIAMI



# **Proudly Sponsored By**



# **CUTTING EDGE GIFTS**

STRATEGIC GIFTING & CONCIERGE SERVICE



# Why do more than 56,000 Real Estate Professionals choose MIAMI REALTORS?

Ever wondered why MIAMI members are more successful than their peers in comparable markets? Because MIAMI is your business partner – we are your key to success in the real estate market.

Our members know they get **MORE with MIAMI!** 

Here are just a few of the reasons why top professionals choose us:



# The Top Products & Services Every Broker/Manager Can't Live Without



**Maggie Curiel,** e-PRO®, PSA, AHWD VP of Coral Gables | Professional Standards & Broker Relations



#### **BROKER COMMAND**



#### RECRUITING TOOLS

Specifically target agents by units or volume to fit your business model and then create a commission comparison report to show them why they should work for you.



#### REPORTS

Market Share, Office Ranking, Agent Ranking, Production Statistics, Office Production & Inventory, Agent Production & Inventory, Area Sales Comparison and Absorption Rate.



#### GRAPHS

Quickly generate custom graphs for Days on Market, Listing Inventory, Sales Volume and Short Sales & Forclosures. Best of all, these can be posted to social media with just a click of the mouse!



#### QUICK SEARCHES

Broker Command gives you quick and easy access from anywhere to Agent Searches, Office Searches, Listed Property Searches & Closed Property Searches.



#### **CLOUD BASED**

Being Cloud Based, allows you to have access to Broker Command anywhere. Plus, it is Mobile-Friendly, so your work can get done on any device, at any location.



#### RESPONSIVE THEME

Broker Command was designed with a HTML5 responsive theme built on top of Bootstrap. What the heck??? Sorry about that, basically, it will adapt to display perfectly on all computers, tablets and smart phones.

#### MIAMIREALTORS.COM/BROKERCOMMAND



#### WISER BROKER



#### The Smart Online Real Estate Office Work Wise - Be Efficient - Save Money

The friendliest, faster, secure and most affordable way to run any small, medium or large Real Estate Office online

- e-Signature
- Commission calculation
- Fill out any document
- Cloud filing
- Corporate image
- · Find anything in seconds
- Pre-loaded checklist
- Agent's folder
- Manage permissions
- Financial reports
- Export to excel
- · Customizable to your needs
- SMS/e-mail notifications
- Local backup
- e-mail, print and download
- · Counter-offer online
- Document's library
- Online follow-up

### MIAMIREALTORS.COM/WISERBROKER







What are the FREE Member Benefits?

- Broker Choice: Opt-in/Opt-out of each publisher website at the broker level
- Publisher Filters: Easily filter publishers by business practice criteria to make informed selections
- Publisher Comparison: Gain specifics on features and practices and compare publishers
- Publisher Star Rating System: Give brokers a forum to express their views on publisher practices
- · Lead Routing: Broker-controlled settings for each brokerage, office, or agent
- Support Access: Single point of contact for member support across all publishers

#### MIAMIREALTORS.COM/LISTHUB



## **MOBILE APPS**

#### REMINE



NOW is the time to upgrade to Remine Mobile ... YOUR on-the-go access to real-time MLS and so much MORE.

#### GoMLS MIAMI will be discontinued September 30.

With **Remine Mobile**, YOU can easily perform core activities such as prospecting, selling and listing on the go! **Remine Mobile** provides the same functionalities as <u>Remine Pro</u> at the tip of your fingers.



Download the Ramine Mobile App TODAYI



- MLS Status
- Sell Score
- Ownership Time
- Mortgage Rate

- Property Value
- Home Equity
- Active and Off-Market properties
- and MORE...

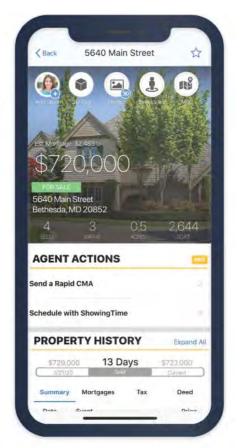
#### **MIAMIREALTORS.COM/REMINEMOBILE**



# MOBILE APPS HOMESNAP



MORTGAGE CALCULATOR LISTING MEDIA (Stories, Photos, 3D Tours, Street View) STAY SAFE AT SHOWINGS PRO SCHEDULE WITH SHOWINGTIME PRO RAPID CMA PRO EDIT LISTING PRO (for eligible MLSs) PROPERTY HISTORY MLS History PRC Mortgage History Tax History PRO Deed History PRO RELATED AGENTS RELATED PEOPLE PRO LISTING SUMMARY CONFIDENTIAL DATA PRO CONFIDENTIAL DOCUMENTS PRO LISTING DETAILS LOCAL SCHOOLS COMMUTE TIME PROPERTY LINES SIMILAR LISTINGS RECENT SALES



#### Momesnap



» Install and open the App



#### ENABLE LOCATION SERVICES

Allow Homesnap to access your location
 For Android devices, this prompt will appear

after Step 4

STEP

04



» Search "Homesnap" in Google Play or the App Store





#### FIND YOUR MLS IDENTITY

PICK YOUR MLS

» Select your MLS

Enter your name, email, or Agent ID as found in your MLS and tap Search

#### **MIAMIREALTORS.COM/HOMESNAP**



# MOBILE APPS RPR MOBILE



# Millions of property data points at your fingertips

Use your location to easily search and analyze on-and-off market properties, valuations, tax and mortgage info, distressed data, flood zones, mapping, demographics, schools, neighborhoods, and market trends.



Residential & Commercial Properties

- Share Reports Instantly
- Notes and Photos



MIAMIREALTORS.COM/RPRMOBILE



#### **SHOWINGLY**

**Showingly** is the only showing scheduling platform that incorporates a beautiful, user-friendly home search. Experience from queued showings to route optimization, experience the power of scheduling with **Showingly**.

Manage listings and incoming showings, communicate with buyer agents and with your sellers, and view advanced listing management analytics from web or mobile. You know how much you've sold year to date... but do you know what percentile of your market your production falls under? Find out now!

Reserve your present and future customers by exclusively connecting with them within **Showingly**. They can begin sending notes, favoriting properties, and managing your listings and showings together.



#### MIAMIREALTORS.COM/SHOWINGLY



<u>KLEARD</u>

- · Host smarter open houses that instantly verify a buyer's cell phone number and email address upon sign-in
- · Follow up with leads up to 26x faster with built-in CRM and mail-merge technology
- · Request open house and showing coverage with Kleard On-Demand and get it filled within minutes

utilizing instant notifications and integration system

-Connect your already existing CRM with Kleard for seamless and automated lead transfer

Automated and urgent safety alerts built-in throughout the app



#### MIAMIREALTORS.COM/KLEARD



#### **HELPFUL RESOURCES & LINKS**

- MIAMIREALTORS.COM/MLS
- MIAMIREALTORS.COM/COMMERCIAL
- MIAMIREALTORS.COM/BROKERS
- MIAMIREALTORS.COM/TEAMS
- MIAMIREALTORS.COM/WHYMIAMI
- MIAMIREALTORS.COM/RENTALS

Global

Advocacy

Affiliates

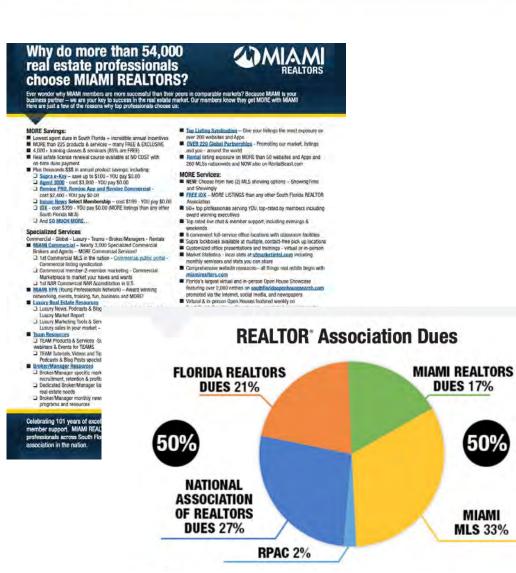
MIAMIREALTORS.COM/FREEFROMMIAMI

MIAMI YPN – Young Professionals Network

Trainers – Trainers@miamire.com

SFMARKETINTEL.COM

MORE Links to Your Resources
South Florida Market Intel
All Things Begin with MIAMI including
EREE from MIAMI
National, State, and Local Trainers and Experts
Departments
Education - registration@mlamire.com
Calendar
MLS - mls@miamire.com
Membership - membership@miamire.com
Services - Products and Services
News
Commercial





REALTORS

#### All Things Real Estate Begin with MiamiRealtors.com

To find a specific Product or Service type in:MiamiRealtors.com/the name of the product or serviceInformation CentralInman Select • RIS Media • RETechnology

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# How to Keep Your Agents Out of MLS Trouble-The Top 10 Violations



Lori McQuestion, AHWD, e-PRO®, GSI Director of Business Development









# miamirealtors.com/mls





Escalation Addendum On July 22, 2021, Florida Realtors released a new addendum..



ALC

Type here to search

For failure to abide by MLS Policies and Procedures, the ...

**Top Ten MLS Violations** and Issues

**RULES & REGULATIONS** 

**NEW MLS Policies &** Procedures - RULES Effective 8/2/2021

**NEW COMP ONLY** SALES Effective 8/2/2021

Summary of 2021 MLS Changes

Coming Soon Listings Policy

Policy

NEW 2021 MLS Fines

MLS Clear Coorperation

Effective 8/2/2021

MLS Status Change Requirements

THE RIGHT RESOURCES - RIGHT NOW

Virtual Showings and Open Houses: Before, During and After COVID-19

4:21 PM

9/15/2021

Virtual Open House - Tips & Guides

Virtual Tours - Tips & Guides

Virtual Showings - Tips & Guides

Virtual Meetings - Tips & Guides

Zoom - Basics/Tips - Tips & Guides

🄝 80°F Rain to stop 🔿 🗘



The listing is Active in the MLS... ....it's perfect for your customer ....and you want to show it, but...

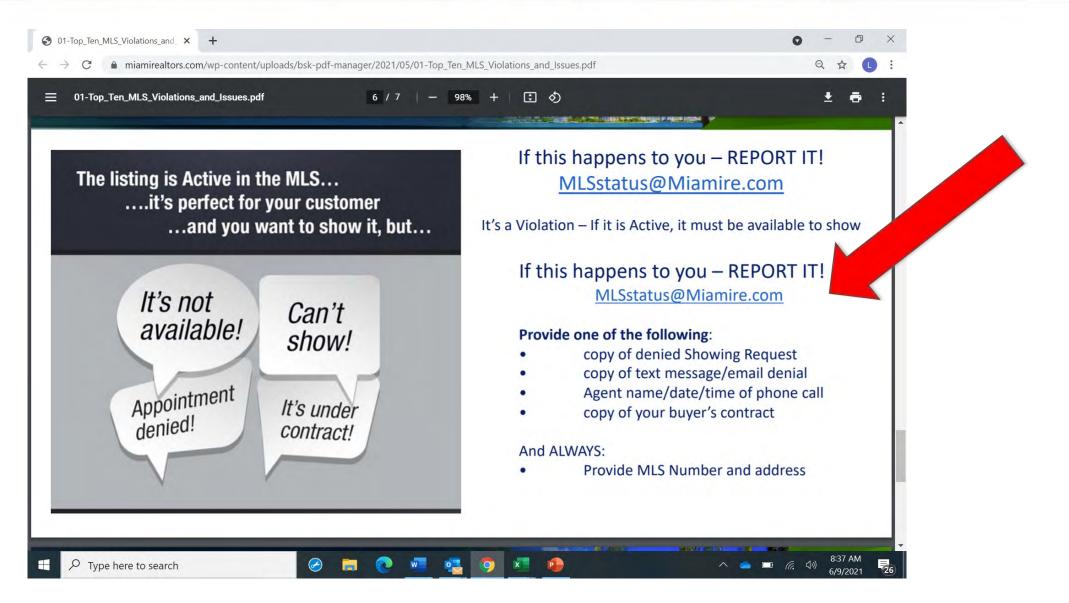




A new listing just came on the market ... the Remarks say NO SHOWINGS CLICK HERE





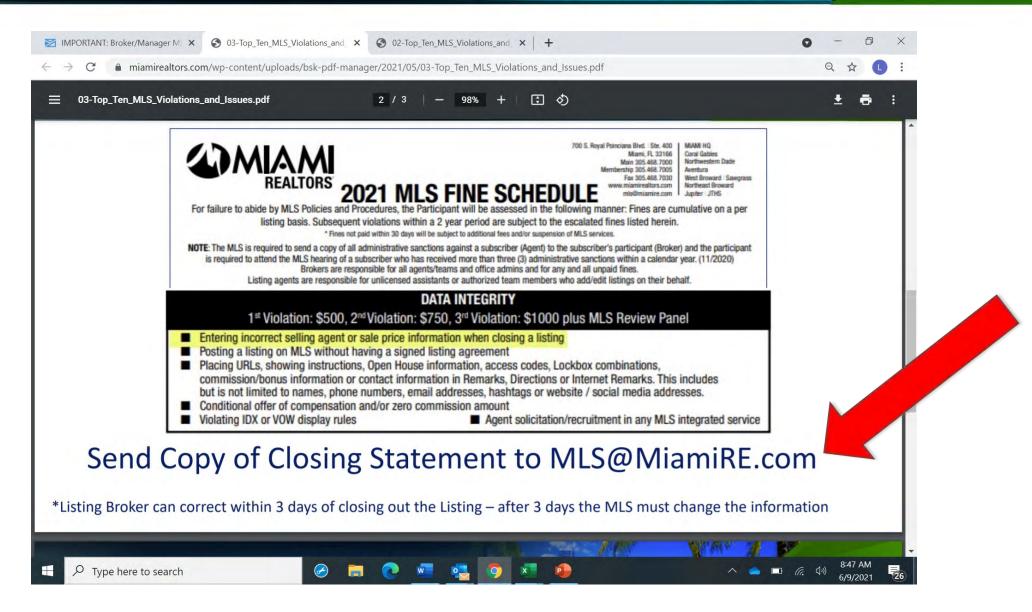




I was the Selling Agent on this property .... Listing Agent incorrectly entered themselves as Selling Agent <u>CLICK HERE</u>









## A Listing agent is using my photo(s) from one of my listings ... without my permission CLICK HERE

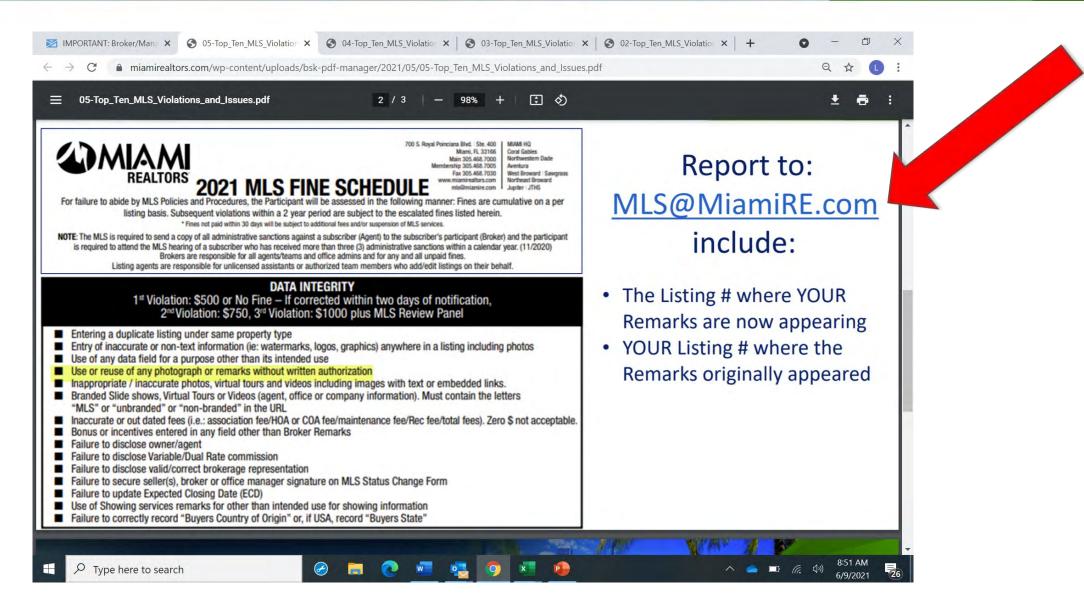




## A Listing agent is using my Remarks from one of my listings ... without my permission CLICK HERE





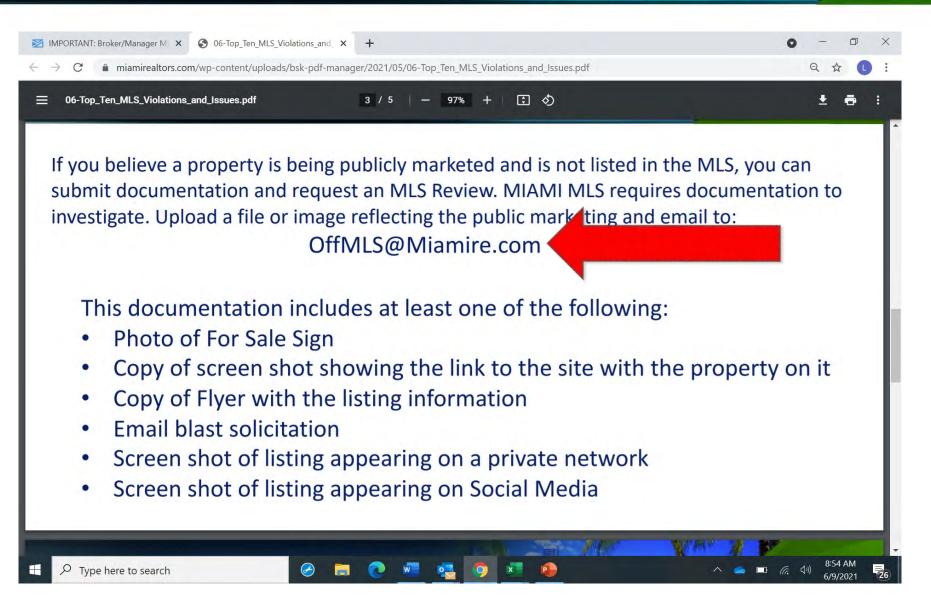




I just drove past a property with a For Sale sign and it's NOT in the MLS ... How can I report this Property? <u>CLICK HERE</u>





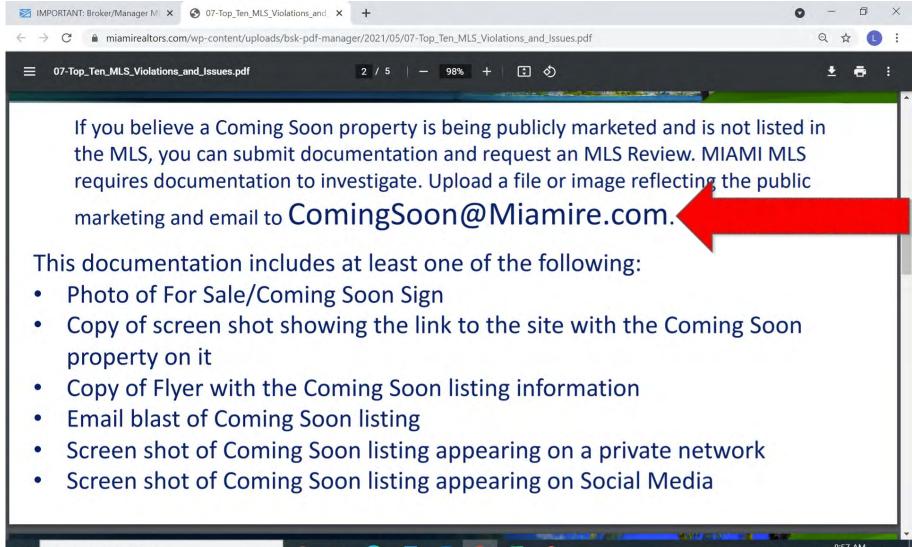




I just received an email flyer for a Coming Soon Property, and it is not in the MLS ... How do I report? <u>CLICK HERE</u>





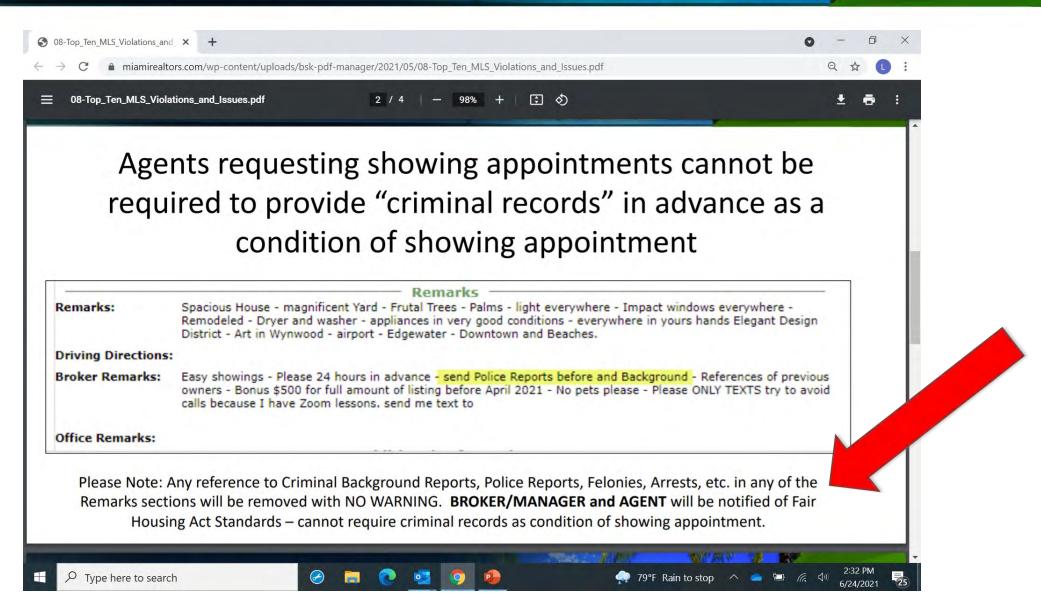




I called to make an appointment for my customer to see a rental and the agent said I had to send **the customer's Criminal Report before we could make an** *appointment ... CLICK HERE* 





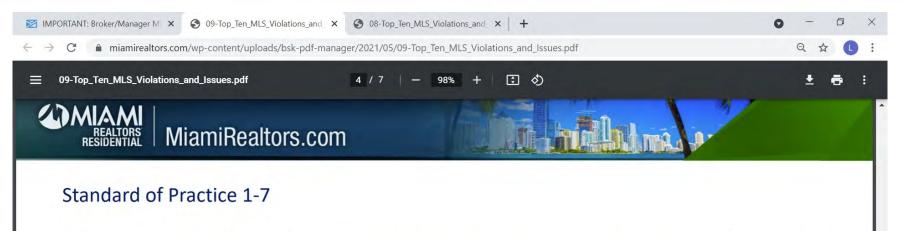




We submitted an Offer to Purchase ... the Listing Agent has not responded to phone calls, emails or text messages ... was our offer presented to the Seller? <u>CLICK HERE</u>





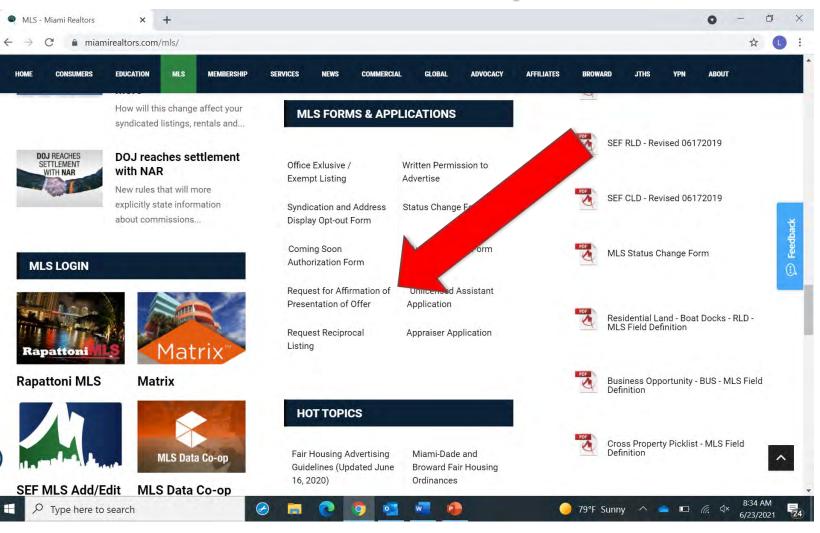


When acting as listing brokers, REALTORS<sup>®</sup> shall continue to submit to the seller/landlord all offers and counter-offers until closing or execution of a lease unless the seller/landlord has waived this obligation in writing. Upon the written request of a cooperating broker who submits an offer to the listing broker, the listing broker shall provide, as soon as practical, a written affirmation to the cooperating broker stating that the offer has been submitted to the seller/landlord, or a written notification that the seller/landlord has waived the obligation to have the offer presented. REALTORS<sup>®</sup> shall not be obligated to continue to market the property after an offer has been accepted by the seller/landlord. REALTORS<sup>®</sup> shall recommend that sellers/landlords obtain the advice of legal counsel prior to acceptance of a subsequent offer except where the acceptance is contingent on the termination of the pre-existing purchase contract or lease. (Amended 1/20)

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# miamirealtors.com/mls

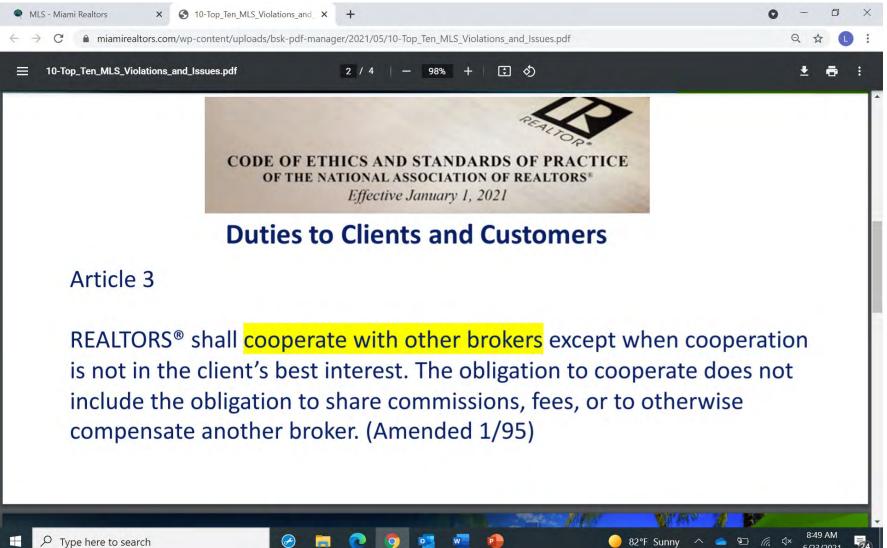




I have called, texted, emailed to request an appointment to show the property ... **The Listing Agent is** <u>Non-responsive</u> <u>CLICK HERE</u>







Type here to search



# Maximize Your Office & Agent MLS Settings



Joanne Werstlein, C2EX, AHWD, ePro, MRP, PSA Vice President JTHS-MIAMI



# **Agent Add/Edit Capabilities**

# Your agents (All or selected ones) can have access to add/edit their own listings or Add/edit with broker approval





Send an email to Membership@miamire.com



# **Office Settings in Matrix**

## Allow all agents to cancel their listings

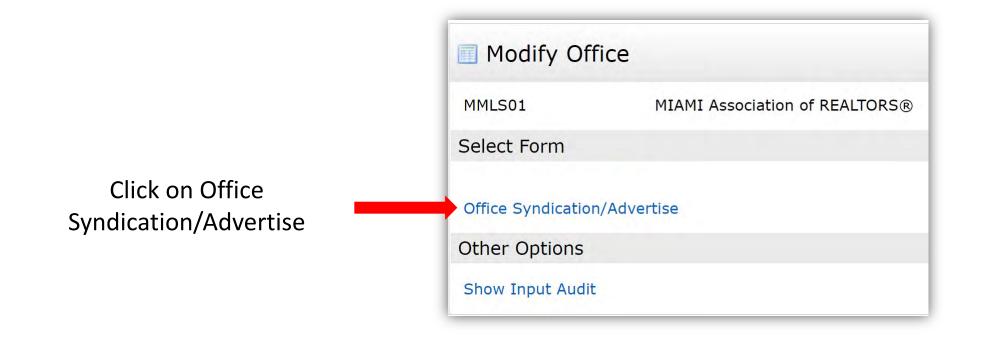
## In Matrix – go to Add/Edit



Office	
Add new or Edi	t existing Office
Quick Modify	

Fill out your Office ID





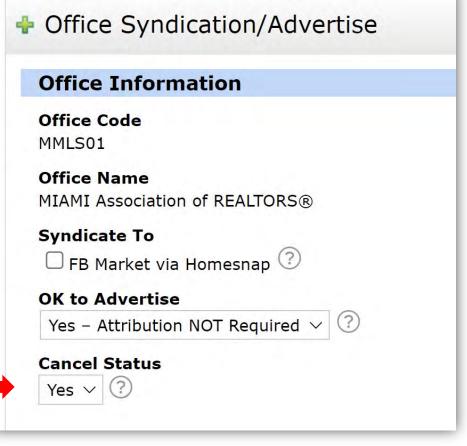


## **Allow Agents to Cancel their Listings**



#### The default is NO

Select YES to allow all agents to cancel listings





# edvertise,

## **Ok to Advertise**

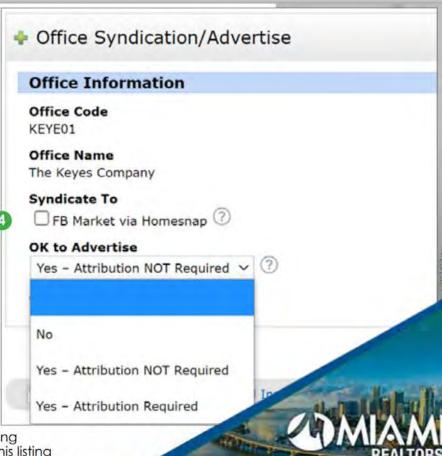
Select **NO** or either one of the **YES** choices from the drop down of the field "**OK to Advertise**" ".

Once you make your selection you must click the blue button labeled "**Submit Office**" to save your selection.

- Broker makes decision for office If Broker indicates NO...then NO advertising by other agents allowed for any listings
- If Broker indicates YES Attribution NOT Required (Name of listing firm not required)
- 3. If Broker indicates YES Attribution Required

Attribution: Must identify the Name of the listing firm, in a similar size font in a reasonably prominent location on the advertisement

- If Broker indicates either YES options -Agents can choose for each of their individual listings:
  - A. YES other agents can advertise this listing
  - B. NO other agents CAN NOT advertise this listing
  - C. Advertising of this listing requires Broker's Written Approval





# **Keeping Your Roster Updated**

## Adding / Removing Agents

When an agent joins your firm or leaves Email: membership@miamire.com





# Here to help



Membership Assistance: membership@miamire.com

> MLS Assistance: mls@miamire.com

Office Information Updates: brokers@miamire.com



# Additional Resources



**Maggie Curiel,** e-PRO®, PSA, AHWD VP of Coral Gables | Professional Standards & Broker Relations



# MiamiRealtors.com/Brokers

# The one stop destination for Brokers & Managers



#### **BROKER/MANAGER FORMS &**

APPLICATIONS

#### **RECRUITMENT, RETENTION &**

#### PROFITABILITY

Are Your Agents Set For Retirement?

O June 4, 2021

**BROKER/MANAGER CLASSES &** 

PROGRAMS

#### Zoom: FREC II Broker Pre-License Course June 7 @ 9:00 am - June 17 @ 6:00 pm

Instructor: Richard H. Burch, CRB, CRS, GRI, TRC, e-PRO, AHWD Class will be held through Zoom. June 7 to 17, T... Find out more »



#### MIAMI @ Broker/Manager TOOLBOX

# MiamiRealtors.com/Brokers



#### **BROKER/MANAGER FORMS &**

#### APPLICATIONS

#### Why MIAMI

**New Member Application** 

New MIAMI Commercial Membership Application

**Transfer Application** 

ID Request for Unlicensed Assistants

Unlicensed Assistant Permissible Activities New MIAMI Commercial Membership Application

Application for MLS Participation by a Licensed State Certified Real Estate Appraiser

Corporate Affiliate Application

Global Membership Application

#### MLS RESOURCES

NEW 2021 MLS Fines Effective 8/2/2021

NEW COMP ONLY SALES Effective 8/2/2021

NEW MLS Clear Coorperation Policy

Clear Coorperation PowerPoint

Unlicensed Assistant Application

NEW Status Change Form

Auction Listing Form

Broker & Manager Newsletter

**Reusing Photos** 

**NEW** OK to Advertise Broker Instructions NEW MLS Policies & Procedures – RULES Effective 8/2/2021

MLS Status Change Requirements

Clear Coorperation Handout

Clear Coorperation Broker Notes

Office Exclusive/Exempt Listing Form

Syndication Opt-out Form

Written Permission to Advertise

Unlicensed Assistant Permissible Activities

Pocket Listing Pitfalls





# MiamiRealtors.com/Brokers







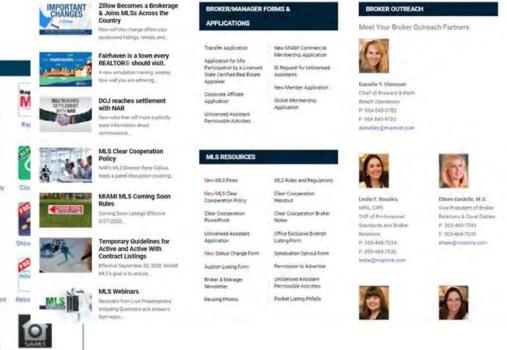
# **PLUS: More Broker Customized Content**

- Enhanced Broker/Manager Webpage
- Broker/Manager Recruiting Tools
- Key Office & MLS Forms

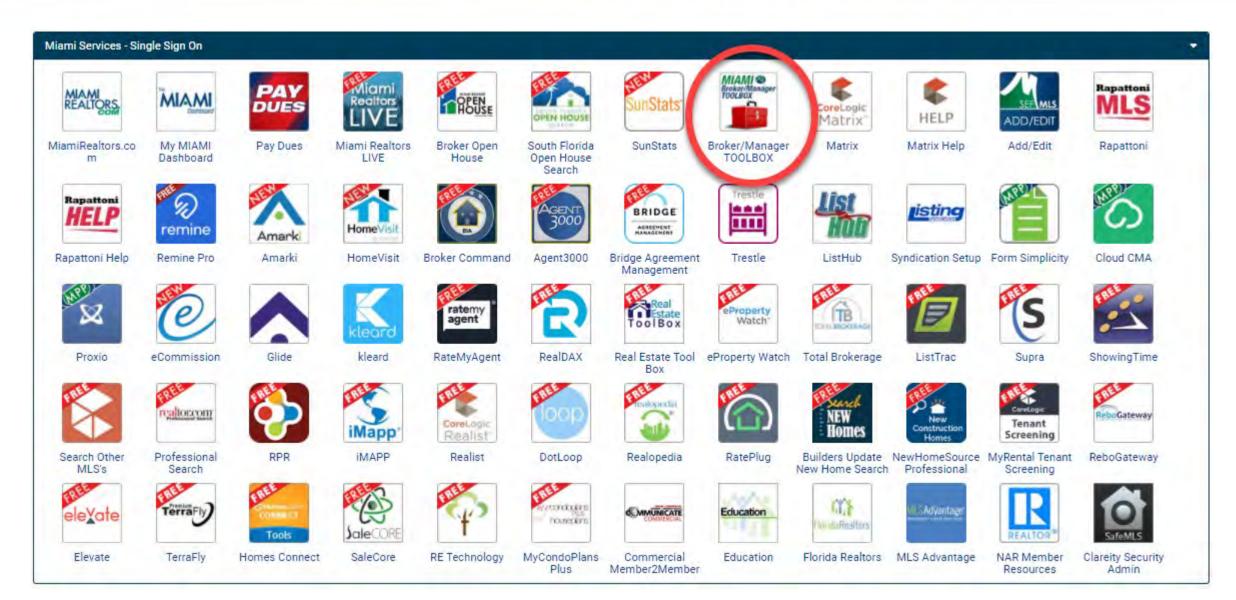
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Elevate	TerraFly	Romes Connect	SaleCore	RE Technology	MyCondoPlana Plus	Commercial Member2Member	Education	Florida Realtors	MLS Advantage	NAR Member Resources	Elarehy Security Admin	

#### MIAMI Broker / Manager Toolbox

You one stop destination for Brokens and Managers. MAAH Broken Toolbox Neurolenses, Featured Premium Markening Toolbo and Services, Neuro to Gruin, The Good Neuro, For Immediate Release. Mandiata for Jopets, Too, 'n Trekk, Businem Descurces and mime, so must mane, all descured exemplify for you and at your frigende!







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# **BONUS CONTENT:** Commercial Resources & Opportunities



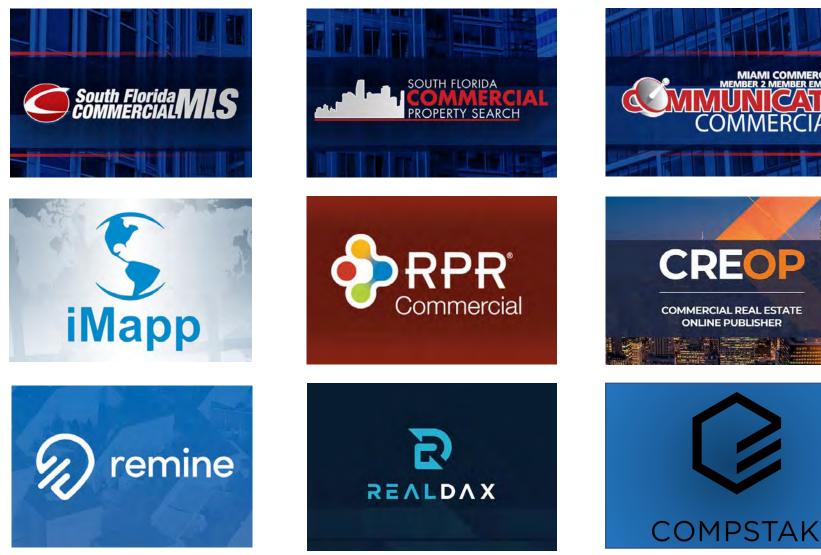




Paul Cauchi e-Pro Chief of Commercial P: 305-468-7060 F: 305-468-7061 paul@miamire.com







#### **MIAMI Commercial Highlights:**

- FREE: Commercial MLS and ۲ Dashboard for easy access and full listing syndication
- **FREE**: Send and receive • commercial haves and needs to over 2,600 members with just a few clicks
- FREE: As many as 20 free ٠ commercial lease comps just by being a MIAMI Commercial member
- **DISCOUNT**: 20% off robust • and seamless offering memorandums



## Listing Syndication is Our Business for YOUR Business



















**BREVITAS** 



## MIAMI Smart Tools for Identifying &

#### **Presenting Commercial,** with Opportunity Zones, Demographics, Drive Times, REOs, Mortgage Balances /Age, Lender, Zoning, Flood Maps, Deed Info, Predictive & Financial Analytics

# MORE Smart Tools Exclusive for

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Communications, Receive Detailed Lease Comps and Prepare High Level Professional Offering Memorandum Presentations



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## Miami Dade





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Eileen Cardelle m <u>Eileen@miamire.com</u> 305-468-7034

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## **Palm Beach**



Joanne Werstlein Joanne@miamire.com 561-746-2707



Gina Micoletta Gina@miamire.com 561-746-2707