

Martin County Local Residential Market Metrics - Q2 2021

Single-Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	834	50.0%	369	103.9%	\$485,000	27.6%	\$930,674	53.9%
Hobe Sound (CDP)	75	63.0%	42	250.0%	\$425,000	14.9%	\$567,056	19.6%
Indiantown (CDP)	2	N/A	1	N/A	\$162,500	N/A	\$162,500	N/A
Jensen Beach (CDP)	83	59.6%	35	84.2%	\$425,000	49.1%	\$477,074	56.0%
Jupiter Island (Town)	15	50.0%	14	40.0%	\$8,800,000	114.6%	\$13,625,000	137.8%
North River Shores (CDP)	21	31.3%	9	50.0%	\$489,900	18.0%	\$540,205	18.2%
Ocean Breeze Park (Town)	5	66.7%	3	200.0%	\$414,180	15.1%	\$414,381	18.0%
Palm City (CDP)	173	31.1%	73	143.3%	\$495,000	26.9%	\$597,377	36.0%
Port Salerno (CDP)	47	62.1%	14	7.7%	\$367,000	49.2%	\$470,528	33.7%
Rio (CDP)	3	N/A	0	N/A	\$290,000	N/A	\$305,333	N/A
Sewall's Point (Town)	23	91.7%	13	116.7%	\$899,000	-0.7%	\$1,553,495	24.5%
Stuart (City)	39	69.6%	11	120.0%	\$485,000	44.8%	\$593,275	52.4%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$776.2 Million	130.8%	98.9%	4.3%	11 Days	-78.4%	868	17.6%
Hobe Sound (CDP)	\$42.5 Million	95.0%	98.3%	5.6%	10 Days	-73.0%	74	10.4%
Indiantown (CDP)	\$325,000	N/A	97.7%	N/A	12 Days	N/A	4	N/A
Jensen Beach (CDP)	\$39.6 Million	149.1%	99.6%	5.0%	10 Days	-77.3%	81	8.0%
Jupiter Island (Town)	\$204.4 Million	256.7%	96.7%	11.3%	56 Days	-62.7%	10	0.0%
North River Shores (CDP)	\$11.3 Million	55.1%	97.5%	4.1%	27 Days	-60.9%	20	100.0%
Ocean Breeze Park (Town)	\$2.1 Million	96.6%	100.0%	6.8%	4 Days	-91.1%	2	-75.0%
Palm City (CDP)	\$103.3 Million	78.3%	98.3%	2.2%	12 Days	-78.6%	200	7.5%
Port Salerno (CDP)	\$22.1 Million	116.7%	99.9%	4.2%	10 Days	-65.5%	54	63.6%
Rio (CDP)	\$915,999	N/A	97.3%	N/A	10 Days	N/A	4	-33.3%
Sewall's Point (Town)	\$35.7 Million	138.6%	98.1%	9.5%	19 Days	-66.1%	25	47.1%
Stuart (City)	\$23.1 Million	158.4%	100.0%	7.6%	6 Days	-90.6%	50	47.1%

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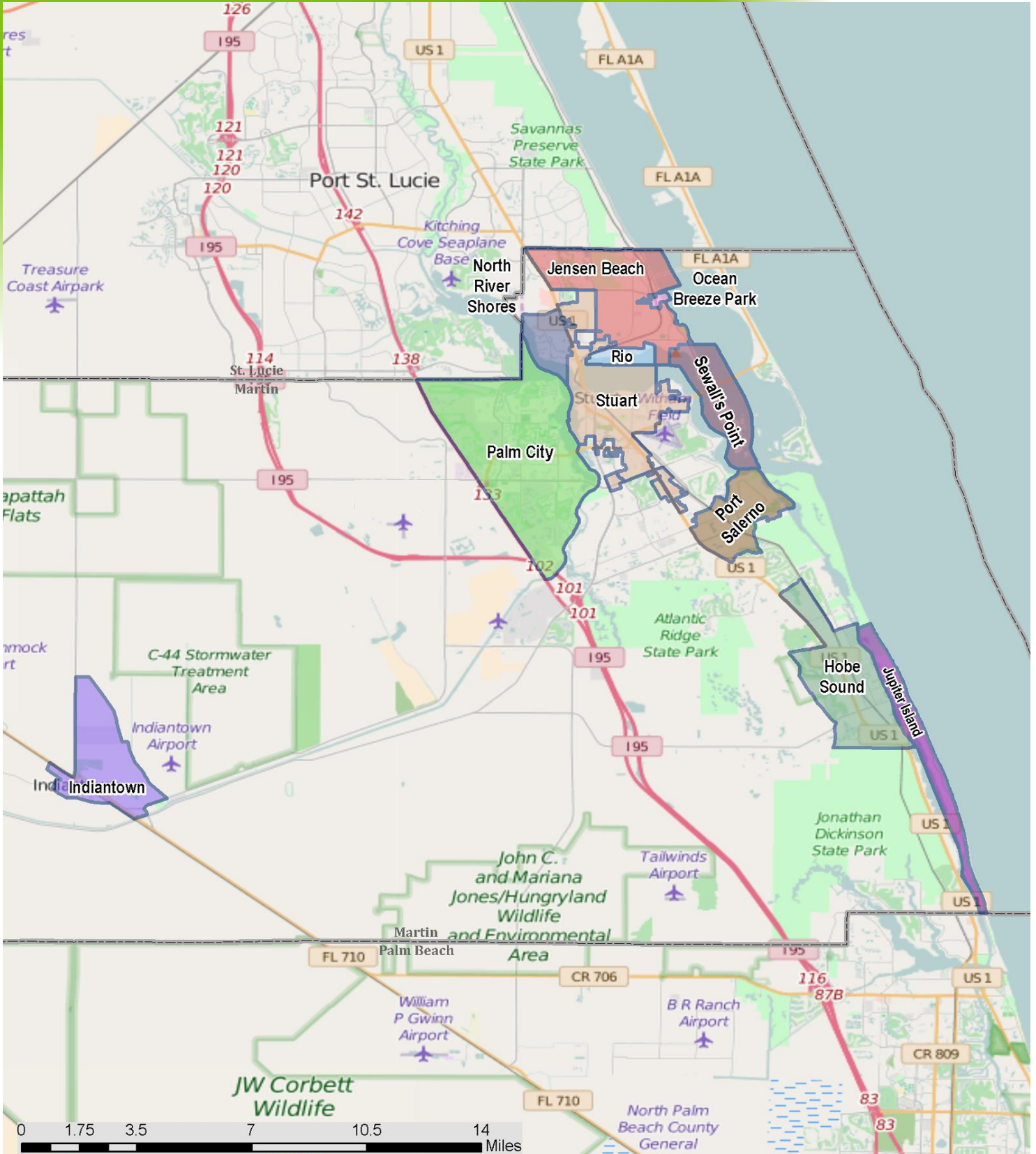
Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	795	8.9%	369	-14.8%	304	-57.3%	1.2	-68.4%
Hobe Sound (CDP)	69	25.5%	34	47.8%	18	-65.4%	0.9	-75.7%
Indiantown (CDP)	3	N/A	3	N/A	1	N/A	3.0	N/A
Jensen Beach (CDP)	81	12.5%	32	-33.3%	18	-64.7%	0.7	-74.1%
Jupiter Island (Town)	8	-46.7%	4	-55.6%	8	-65.2%	2.3	-83.3%
North River Shores (CDP)	20	17.6%	6	-40.0%	6	-33.3%	1.1	-50.0%
Ocean Breeze Park (Town)	3	-50.0%	4	33.3%	2	-71.4%	1.0	-96.4%
Palm City (CDP)	189	2.2%	90	-16.7%	62	-59.7%	1.0	-70.6%
Port Salerno (CDP)	52	26.8%	23	15.0%	21	10.5%	1.6	-20.0%
Rio (CDP)	4	100.0%	2	0.0%	1	-83.3%	0.6	-95.0%
Sewall's Point (Town)	19	0.0%	9	-25.0%	13	-50.0%	1.8	-71.9%
Stuart (City)	41	7.9%	15	-44.4%	21	-36.4%	1.7	-48.5%

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Reference Map

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