

Martin County Local Residential Market Metrics - Q1 2021

Single Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	678	26.5%	296	23.3%	\$452,500	19.9%	\$775,728	44.1%
Hobe Sound (CDP)	47	46.9%	25	25.0%	\$388,750	0.5%	\$658,470	33.9%
Indiantown (CDP)	0	N/A	0	N/A	(No Sales)	N/A	(No Sales)	N/A
Jensen Beach (CDP)	60	0.0%	26	4.0%	\$379,000	5.3%	\$458,448	35.1%
Jupiter Island (Town)	8	14.3%	8	14.3%	\$6,017,500	95.7%	\$7,309,375	90.7%
North River Shores (CDP)	20	300.0%	6	500.0%	\$412,000	18.7%	\$582,498	16.8%
Ocean Breeze Park (Town)	6	N/A	0	N/A	\$388,500	N/A	\$367,402	N/A
Palm City (CDP)	144	26.3%	55	5.8%	\$449,450	23.1%	\$537,356	35.0%
Port Salerno (CDP)	32	-8.6%	12	-25.0%	\$402,500	46.4%	\$563,139	60.6%
Rio (CDP)	5	400.0%	2	N/A	\$275,000	-55.3%	\$271,378	-72.3%
Sewall's Point (Town)	26	136.4%	15	200.0%	\$860,000	49.4%	\$1,275,765	105.0%
Stuart (City)	38	31.0%	21	61.5%	\$399,000	42.5%	\$549,366	67.7%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$525.9 Million	82.3%	96.9%	1.7%	26 Days	-49.0%	832	-7.0%
Hobe Sound (CDP)	\$30.9 Million	96.7%	96.7%	2.9%	16 Days	-67.3%	74	15.6%
Indiantown (CDP)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	2	N/A
Jensen Beach (CDP)	\$27.5 Million	35.1%	96.2%	1.9%	28 Days	-51.7%	75	-5.1%
Jupiter Island (Town)	\$58.5 Million	118.0%	100.0%	21.2%	96 Days	-70.0%	12	200.0%
North River Shores (CDP)	\$11.6 Million	367.3%	96.5%	-2.5%	62 Days	313.3%	21	23.5%
Ocean Breeze Park (Town)	\$2.2 Million	N/A	98.4%	N/A	62 Days	N/A	9	350.0%
Palm City (CDP)	\$77.4 Million	70.5%	97.2%	2.1%	22 Days	-52.2%	168	-25.7%
Port Salerno (CDP)	\$18.0 Million	46.9%	98.1%	2.3%	13 Days	-59.4%	53	23.3%
Rio (CDP)	\$1.4 Million	38.5%	94.8%	5.9%	12 Days	-83.8%	6	100.0%
Sewall's Point (Town)	\$33.2 Million	384.5%	96.4%	5.1%	59 Days	-45.4%	26	18.2%
Stuart (City)	\$20.9 Million	119.8%	97.0%	0.9%	32 Days	-30.4%	41	-8.9%

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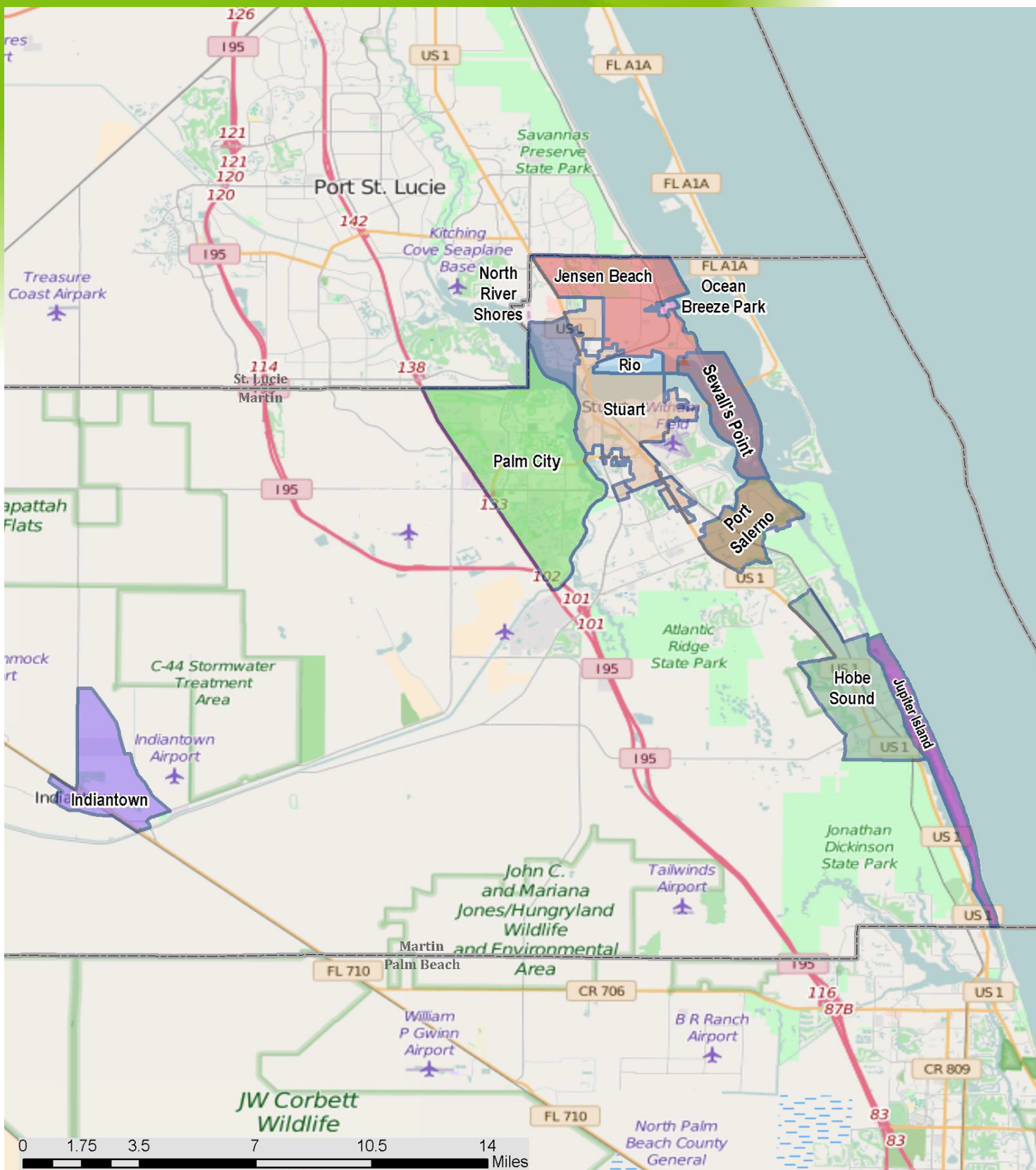
Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	893	31.9%	572	76.0%	340	-64.9%	1.5	-68.1%
Hobe Sound (CDP)	70	55.6%	46	109.1%	25	-65.8%	1.5	-66.7%
Indiantown (CDP)	2	N/A	2	N/A	1	N/A	6.0	N/A
Jensen Beach (CDP)	74	1.4%	50	78.6%	27	-63.0%	1.2	-68.4%
Jupiter Island (Town)	12	9.1%	12	200.0%	7	-76.7%	2.3	-89.8%
North River Shores (CDP)	23	130.0%	10	11.1%	10	-56.5%	2.0	-66.1%
Ocean Breeze Park (Town)	11	N/A	7	N/A	3	-50.0%	1.6	N/A
Palm City (CDP)	175	14.4%	110	54.9%	73	-67.7%	1.3	-72.9%
Port Salerno (CDP)	42	31.3%	29	190.0%	24	-36.8%	2.1	-36.4%
Rio (CDP)	4	100.0%	2	100.0%	5	66.7%	3.3	-26.7%
Sewall's Point (Town)	29	93.3%	16	166.7%	11	-65.6%	1.7	-73.0%
Stuart (City)	38	18.8%	25	66.7%	19	-66.1%	1.7	-63.8%

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Reference Map

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