DAGENT by SHOWINGLY

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Overview

THE Real Estate Platform

Showingly is the first real estate platform to include every stakeholder involved in the home showing process into one common backend. From client introduction to the closing table, your business relies on technology to make it efficient. Unfortunately, until now, real estate technology has been fragmented and outdated. Showingly brings your day-to-day as a real estate professional into one platform. From showing management, client relationship management, lead generation, all the way to brokerage interaction and compliance, showingly has you covered. Our goal is to revolutionize how you do your business so you can increase efficiency, buy back more of your time, and put the industry back into your hands.

Showing Management

At the core of every real estate transaction is home touring. Showingly offers the most robust showing management platform to schedule showings and manage your listings.

- Quickly schedule showings via MLS single sign-on(SSO), desktop portal, mobile, or call center.
- Queue multiple showings to batch schedule effortlessly.
- Confirm or deny showing appointments at the tap of a button.
- Manage meetings with clients, track history, and gain insights into buyer preferences.
- Automated listing feedback, showing history, and more.
- The first showing management platform includes buyer functionality and the "My Listing My Leads" feature to empower your business and take back control over your data.

AGENT by Showingly

AGENT Web App

Getting Started

SSO from MLS

If you are trying to schedule a showing, you can access our AGENT web app by clicking the Showingly icon from your listing detail page with your MLS.



Sign Up via Showingly.com

If you want to sign up for Showingly outside of your MLS portal, you can visit <u>agent.showingly.com</u>.

To sign up, select the market you practice in and search for your name and MLS ID number associated with your MLS membership. Once you have confirmed, choose a verification method. We will either send you a text message or email with a verification code to your phone number or email associated with your MLS membership.

Search for yourself in the ML		-
earch for yourself in the MLS search		Search
Search	Search)
		Search for Agents above

Verify your account by entering the six-digit code.

What's t	the code?	
Cancel	Support)

After you have verified your membership, you will create a password for your account to login in the future.

You're almost done, Luke!
Password
Confirm Password *Passwords must be between 6 and 20 characters
I have read the terms & conditions
Confirm

Scheduling Showings

SSO Scheduling From MLS

To schedule a showing on a single listing, click the Showingly icon on the listing details screen.



Showingly will queue up the showing in your AGENT by Showingly web app.

þ	SHOWINGLY		
Q	Showing Queue	Schedule All	
		\$1,170,000 ① Listing not connected	
ē		2610 Hilola St Miami, FL 33133	Pick Date/Time Delete
	View More	3bd 3ba 8,250 sqft	
8			
Ð			

To finish scheduling, click "Pick Date/Time" to see availability and request your showing.

	a Date							1 Time
Tue 9	Wed	Thu	Fri 12	Sat 13	Sun	Mon		8:15AM
9	10	11	12	13	14	15		for
				Listina A	vailability			30min
BAM -					,			
8:15				This	Chausing			
30				inis	Showing			
8:45								
MAG								
0AM								
1AM								
2PM								
							C	Delete
							C	Update
PM —							C	

After you have updated the date and time for your showing, click "Schedule All."



You will be able to view all showing instructions and lockbox information from your "My Showings" page.

	DAGENT by SHOWINGLY			
		Sear	ch	<1 2 3 4 5 >
Q	View More	\$1,210,000	Aug. 17, 2020	Completed
		3202 W. Anderson Ave Showing Type: Go n' Show Lock Box Type: Sentrilock	1:30 pm Showing Instructions: Remove shoes, wear your	Feedback
Ē.		Lock Box Code: 8464	mask.	

Scheduling From Your AGENT Web App

To schedule showings directly from your AGENT web app, log in using your email and password. Once logged in, you will be able to search for specific properties to queue up or schedule.

Search by MLS Listing ID or address. When you have found the property you are looking to schedule, click "schedule" or "queue" if you would like to add it to your list of showings you need to schedule.

	AGENT by SHOWINGLY			
q		127	1 2 3 4 5 >	
		\$1,500,000 ① Listing not connected calle 127c # 1-40 calle 127c Unlisted City, FL null	MLS#: A10980742 Listing Status: Active Listing Agent: Joseph Grobman Phone: (305) 721-6090	Schedule Queue
Ē	View More	6bd 7.5ba sqft	Office:	

When you are ready to schedule a showing, click schedule to see availability and schedule your showing.

Pick	a Date)					Pic	k a Time	2
Tue	Wed	Thu	Fri	Sat	Sun	Mon		1:00PM	
9	10	11	12	13	14	15		for	
				Listina	Availability			30min	
				Listing	Availability			3011111	
11AM —									
I2PM -									
				Thi	s Showing				
1:15					g				
1:30									
:45									
2PM									
									_
								Queue)
2.45 3PM —									<
з РМ — 3:15								(Schedule)
									-
4PM									

Upon appointment approval, you would find the showing instruction and lockbox under the "My Showings" page.

	DAGENT by SHOWINGLY			
_		Searc	5h	<1 2 3 4 5 >
Q	View More	\$1,210,000	Aug. 17, 2020	Completed
		3202 W. Anderson Ave Showing Type: Go n' Show Lock Box Type: Sentrilock Lock Box Code: 8464	1:30 pm Showing Instructions: Remove shoes, wear your	Feedback
[]		LOCK BOX CODE. 0404	mask.	

Connecting Your Listings

To connect your listings to manage through your AGENT by Showingly web app, log in to your account via <u>agent.showingly.com</u>. If you haven't signed into your account, click <u>here</u> to see how easy it is to get started.

Navigate to your "My Listings" page from your navigation bar. Here we will match you up with your active listings.

Q	My Listings Showing Requests +
ē	

Click "connect" to configure your listing.



To connect your listing, it is a simple four-step process. First, configure your showing type, which lets you specify if appointment approval is required or automatically approved all requests upon scheduling.

Showing Type 🛈		
🔘 Goʻn' Show		
Appointment Required		
O Accompanied Showing		

Next, configure your approval settings to specify who needs to approve appointments and how you would like to receive notifications. Here you can also add a co-listing agent and your sellers.

Step 2: Approval &	Notification Settings			
Approval Setting	s (i)	Listing Agent		Add Co-Listing Agent
listing Agent	Must Approve			
O Client Must Ap	oprove	Luke Larson		
O Both Must App	orove	(202) 520-3999 luke.larson@mail.com		
O Either Can Ap	prove	Can Approve		
		Notification Options		
		🗌 Text 📋 Email		
Clients				Add Existing Client
	\otimes		\otimes	
Luke Larson (202) 520-3999 luke.larson@mai	l.com	Luke Larson (202) 520-3999 Iuke.larson@mail.com		Add New Client
Can Appr	ove	Can Approve		
Notification Optio	ons	Notification Options		
🗌 Text 🗌 Emo	iil	🗌 Text 🔲 Email		

Next, configure your lockbox information, showing instructions, the notice required, and the maximum duration allowed for showings.

Step 3: Showing Details				
🔒 Lock Box Type	🔒 Lock Box Code			
🔿 Supra 🔵 SentriLock 🛑 Othe	r 4040			
🔒 Lock Box Location				
Over the tree and through the wood	ds.			
Showing Instructions				
Over the tree and through the wood	ds.			
Notice Required				
	1 Hour	2 Hours		1 Day
Maximum Showing Duration				
15 Minutes	30 Minutes	1 Hour	$\supset \subset$	2 Hours

Lastly, set your listing's availability to let buyers agents know when are appropriate times to request showings. That's it, click "connect," and you're done!

step 4: Set	Weekly Availability	& Add Rule	S						
Weekly A	vailability			llow Overla	oping Showings			No	Showings
Mon	9am							8pm	
Tue	9am							8pm 8pm	
Wed	9gm							8pm	
Thur	8am				3pm				
Fri	•					6pr	m	0 8pm	
Sat	0	llam					7pm		
Sun	0								

Managing Your Listings

To confirm or deny showing requests on your listing via your AGENT by Showingly web app, click on your listings tab to view your connected listings. To see individual requests and confirm or deny the appointments click on the pending requests tab.

Q	My Listings Showing Requests +	
	\$3,195,000 2250 Apres Ski Way #411 Steambaat Springs, CO 80487	Confirm
ē	View More 4bd 4ba 2,540 sqft	

Click confirm or deny on the appointment.

All parties are notified based on the preferences you specified during the connect listing process.

Calendar Management

View your showings on your calendar and map out your day; click the calendar option from your navigation bar. You can see all showings you have requested and their status.

	衫 🗚	GENT WINGLY						
Q					March 202	21		
		Mon 3/8	Tue 3/9	Wed 3/10	Thu 3/11	Fri 3/12	Sat 3/13	Sun 3/14
ē	5 AM							
1	6 AM							
ē	7 AM							
	8 AM	S Ukraine Street	4 showings at this time.					
	9 AM	8am - 9am	8:15am - 9am					
	10 AM		6 showings at this time.		S Fox Street			
	11 AM				10am - 11am			
2	12 PM		10:15am - 12:45pm					
Logout	1 PM		E 123rd Place 30 min					
	2 PM							

You can click into an appointment to view its details or click into grouped showings to view each showings status.



Client Management

Showingly is the first showing management platform to include every stakeholder, including your buyer clients. To connect with clients and manage your relationships using your AGENT by Showingly web app, log in to your web portal and navigate to your Showingly CRM.

ĺ	AGENT by SHOWINGLY				
Q	Showinghy ODM				
	Showingly CRM				
ē	Filter	Add Clients Delete	Search Clients	9	
1	Name	Phone	Email	Days Since Contact	
	Maggie Funston	(720) 317-9289	maggie+1234567@getshowingly.com	1 days	View Profile
	Marquece Cunningha	m (720) 512-0890	marquece@getshowingly.com	1 days	View Profile
	ZRicky	(720) 810-4260	zach+345345@getshowingly.com	1 days	View Profile
Logout					

Here you will see all your connected clients and their information. To add a new client, click "Add Clients" and add them using their name, phone number, and email. We will send them a link to download their application to connect directly with you.

						×
		Add Your clie	ents			
		Add Row (1/5	5)			
First Name	Last Name		Phone Number	\square	Email	
		Submit				

After you have clients added, you can view activity and log notes for each client.

	SHOWINGLY			
Q		Z Ricky		Client Listing
		zach+345345@getshowingly.com (720) 810-4260		This client has no listings.
ē		View Favorites		
1	Recent A	ctivity 🕀	Deal Center	
ē		7		
Ð				
		ner Comment.		
	Hdjsha			
	Mar 8, 202 Email	1		
0		Ed	dit	
Logout				

AGENT Mobile App

Getting Started

To get started on mobile, download the AGENT by Showingly application from your preferred app store.



To sign in, select the market you practice, search for yourself in the MLS, and verify your identity by sending a verification code to your phone number or email associated with your MLS membership.

10:56 I		ul 🗢 🖿	10:59 🕇	
		urself in the MLS	< Luke Larson	
	Luke Larson sef - 000test		Choose a ve	rification method:
Where do you practice?	Raegan Luk sef - 3455409	ke		SMS
Florida	Tracy Larso sef - 0599458	on		
Supported MLSs sef	Judith Larse sef - 3059885	son		Email
	Luke Amore sef - amoRWS		phone number or e If your information	n codes will be sent to the email provided by the MLS. on has changed, please
	Luke Amore sef - 3314633	esano		for manual verification. Support
CONTINUE	Luke Ramir sef - 3441774	rez Moore		
	Luke Mauge sef - 3428937	er		
	Isabella Du sef - 3320755	Ikes		
	George Lub	beck	_	

Choose a password and a headshot if this is the first time you are logging in to mobile, and you're all set!

Scheduling Showings

To schedule showings on your AGENT by Showingly mobile application, search for the property you are looking to schedule a showing.



Once you have found the property you are looking to schedule on, click "Schedule."



Pick a date and time from the availability of the listing, and click schedule.

< Pick a	Date		\bigcirc	My Sche	dule
THU	FRI	SAT	SUN	MON	TUE
11	12	13	14	15	16
	L	isting Avo	ilability		
12:45					
1PM —					_
1:15					
1:30		This S	Showing		
1:45					
2PM —					
2:15					
2:30					
2:45					
3PM 3:15					_
3:30					
3:45					
CILL		_	•		
Pick a Ti	me		20	min (<mark>cha</mark>	nde)
TIOK OF TH			30		(ge)
			_		_
1	15	PM		Add Clien	
2	30				
			С	Delego	ite
	Schee	lule		Queue	
	-				

After you schedule your showing, you will find all Showing instructions, lockbox combination, and status on the listing's schedule flow. Please see below for example:



(If you schedule on an appointment required listing, you would need to wait for the listing agent to approve your showing to see showing instructions and lockbox combination)

Connecting Your Listings



If you are trying to connect your listings on your AGENT by Showingly mobile app, navigate to your Listings icon from your menu.

In your Listings menu, you will find all of your listings to connect with Showingly. Unconnected listings show up in this flow with a Connect green button. To have the listing managed by Showingly, press the connect button.





The Connect Listing flow allows you to configure your listing for Go n' Show, Appointment Required, or Accompanied Showing.

Next, you can allow for External Showing Requests by toggling on the link.

(For more information about this feature, go to the External Showing Requests section on this document)

If you selected Appointment Required, you would get additional options to choose from our listing configuration. You can choose multiple options for approving a showing on your listing. You also have the opportunity to add Co-Listing agents and clients to the approval process.

Additionally, you can choose how you want everyone to get notified. You can select text and email for notifications.

Appointment Required
O Accompanied Showing
Allow Unverified Showing Requests ①
Approval Settings ①
Listing Agent Must Approve
O Client Must Approve
O Both Must Approve
O Either Can Approve
Listing Agent Can Approve
Notification Options
Luke Larson
luke.larson@mail.com Remove
Add Co-Listing Agent
Add Existing Client
Add New Client
Next

< Connect Listing	
2203 Lakeview R Aurora, CO 80202	a.
🔒 Lock Box Type	
🛑 Supra 🛛 Sentrili	ock O Other
Showing Instructions	
Notice Required	
None	1 Hour
2 Hours	1 Day
Maximum Showing Dur	ation
15 Minutes	30 Minutes
1 Hour	2 Hours
Ne	xt

On this screen, you can select the lockbox you will be utilizing for this listing, lockbox code (if applicable), showing instructions, the notice required for scheduling a showing, and max duration you will allow scheduling on the listing.

Going forward, this is the schedule modal for your listing. You can allow overlapping showings, restrict showing on certain days, block out times, and create custom rules for exact dates in a calendar.

Once you finish setting the availability schedule, click the connect button to complete the process.

Don't forget to update your listing in the MLS to include our Support Phone (1-833-217-7578) and our showing email (<u>support@getshowingly.com</u>)



Managing Your Listings



Managing your listings through your AGENT by Showingly mobile app is incredibly easy. You can access showing requests, showing history, listing feedback, and many more options from your "My Listings" page accessible from your menu.

View Feedback and Showing History

To view feedback and showing history on one of your listings, tap into the listing card.



\$105,000

2300 Mt. Werner Circle 515/517 QII Steamboat Springs, CO 80487 Shareable Link for Unverified Showings https://dev.agent.showingly.com/sc... View/Update Configuration ***** Price Accuracy $4 \star$ Location ***** Interest Level **** Total Showings: 24 Last Shown: Friday, April 30 Message Blast **Showing History** 2 2 🕒 1,349 sqft. 🕒 2 Showing Details Notice: 1 hr Type: Appointment Required Instructions: Let cat die peacefully please >

< Showing History Unverified Showing Confirmed Friday, 4/30 7:15 AM - 7:45 AM 000 🔗 manny Mendez Cancel Showing Unverified Showing Denied 🗖 Thursday, 4/29 🕒 8:00 AM - 8:15 AM A Manny Mendez 900 Unverified Showing Cancelled H Wednesday, 4/28 🕒 8:00 AM - 8:15 AM A Manny Mendez 00 Cancelled 🖯 Wednesday, 4/28 🚫 7:00 PM - 7:15 PM A Manny Finance 000 Unverified Showing Completed

To view your listings history, tap "Showing History." Requested, canceled, denied, and completed showings are located on this screen. All buyer agent's information and feedback will be available here as well.

Confirm or Deny Showing Requests

When you need to approve an appointment for a buyer's agent, we will send you a push notification. In your "My Listings" page, click on "Showing Request" to view all requests. Tap the request to confirm or deny the appointment.



Calendar Management

Showingly makes it easy to manage all your showing appointments in one place. Visit your calendar, gain access to confirmed appointment lockbox information, and show instructions and navigate your showingly calendar from your menu.



Here you can see all your appointments and their statuses. Click on an

appointment to view details and lockbox information for confirmed appointments.



Client Management

To add a client to your Showingly CRM, navigate to your Showingly CRM and click the "+" icon in the top right corner of the screen. Here you can enter your client's name, phone number, and we will do the rest! Once your client has downloaded their application, we will exclusively connect them with you, and you will begin to see essential insights into their preferences and activity on the app!



Click into any of your clients to access the CRM functionality and log activity/view insights.



External Showing Requests

To allow agents outside of MIAMI MLS and other real estate professionals (appraisers and inspectors) to schedule and access your property, you can enable external showing requests during the connect listing process.

Showing Type ①	
O Go 'n' Show	
Appointment Required	
O Accompanied Showing	

Turning on External Showing Requests (unverified) will generate a public link on your listing that you can share with others to request showings.

If your listing is in multiple MLS's and we are not integrated directly with one, we recommend that you place this public link in your showing instructions or broker remarks.

This public link can be found and shared with whoever might need it on your listings page.

View More	3202 W. Anderson Ave Cherry Creek, CO 80209	Overall Rating ★N/A Price Accuracy	Showing History
	2 bedrooms	Location ☆☆☆☆☆	Message Blast
	🕒 3 bathrooms	Interest Level 🧼 ☆☆☆☆☆	
	🕒 1,355 sqft.	No Feedback Received	Update Listing
	() Shareable Link for Unverified Show	wings: 🖸 https://agent.showingly.com/schedule/listin	g43355896

When someone schedules through the external link, the listing agent will receive a notification via text, email, or push notification (depending on notification preferences).

To approve these appointments, Showingly will provide the listing agent detailed information of the person requesting to see the property and allow you to distribute your showing instructions and lockbox code via text or email to the person requesting the showing.

Pending Re	quests	
Cherry Creek, CO	Unverified Showing Request	\otimes
PI Er	Who They Are: Licensed Agent	
O'	Name: Marquece Cunningham	
	Brokerage/Company: RE Colorado	
W. No	Agent ID 08102001	001 40-4330
BI	Phone 08102001	ce.cunninghar
Pi Er	Email m.cunningham@mail.com	
0	 Send Lockbox Details Upon Approval Do Not Send Lockbox Details 	
Cherry Creek, CO		
Pl Er	*Disclaimer: This showing has not been verified by Showingly and it is your responsibility as the listing agent to verify this request before approving this appointment.	
OL		

Thank you. Please visit <u>showingly.com</u> to learn more.