

Martin County Local Residential Market Metrics - Q3 2020

Townhouses and Condos

Zip Codes*



| Zip Code and USPS Pref. City Name** | Closed Sales | Y/Y % Chg. | Closed Sales Paid in Cash | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Average Sale Price | Y/Y % Chg. |
|-------------------------------------|--------------|------------|---------------------------|------------|-------------------|------------|--------------------|------------|
| Martin County | 331 | 23.5% | 152 | -8.4% | \$182,250 | 17.6% | \$217,730 | 17.3% |
| 33438 - Canal Point | 0 | N/A | 0 | N/A | (No Sales) | N/A | (No Sales) | N/A |
| 33455 - Hobe Sound | 29 | 16.0% | 15 | 36.4% | \$219,500 | 15.5% | \$296,824 | 42.8% |
| 33458 - Jupiter | 142 | 19.3% | 36 | 5.9% | \$292,500 | 8.3% | \$297,749 | 7.8% |
| 33469 - Jupiter | 66 | 20.0% | 34 | 13.3% | \$318,750 | 50.0% | \$378,471 | 18.5% |
| 33478 - Jupiter | 7 | 250.0% | 3 | 200.0% | \$690,000 | -11.3% | \$681,429 | -12.4% |
| 34956 - Indiantown | 0 | N/A | 0 | N/A | (No Sales) | N/A | (No Sales) | N/A |
| 34957 - Jensen Beach | 119 | 43.4% | 52 | 6.1% | \$310,000 | 11.2% | \$316,830 | 17.7% |
| 34974 - Okeechobee | 0 | -100.0% | 0 | N/A | (No Sales) | N/A | (No Sales) | N/A |
| 34990 - Palm City | 33 | 65.0% | 11 | -8.3% | \$176,000 | 10.0% | \$185,223 | -11.4% |
| 34994 - Stuart | 60 | 0.0% | 34 | -8.1% | \$170,000 | 30.8% | \$186,339 | 27.5% |
| 34996 - Stuart | 75 | 5.6% | 37 | -22.9% | \$235,000 | 65.5% | \$251,120 | 11.8% |
| 34997 - Stuart | 83 | 59.6% | 26 | 4.0% | \$200,000 | 17.6% | \$202,162 | 12.8% |

*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.
Each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).
**The U.S. Postal Service designates a single "preferred" city name to every zip code. Some zip codes also have one or more "acceptable" city names in addition to the preferred name.
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Data released on Thursday, November 12, 2020. Next quarterly data release is TBD.

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| Zip Code and USPS Pref. City Name** | Dollar Volume | Y/Y % Chg. | Pct. of Orig. List Price Received | Y/Y % Chg. | Median Time to Contract | Y/Y % Chg. | New Listings | Y/Y % Chg. |
|-------------------------------------|----------------|------------|-----------------------------------|------------|-------------------------|------------|--------------|------------|
| Martin County | \$72.1 Million | 44.9% | 94.8% | 0.3% | 51 Days | -7.3% | 398 | 51.9% |
| 33438 - Canal Point | (No Sales) | N/A | (No Sales) | N/A | (No Sales) | N/A | 0 | N/A |
| 33455 - Hobe Sound | \$8.6 Million | 65.7% | 97.0% | 1.6% | 98 Days | 390.0% | 24 | 26.3% |
| 33458 - Jupiter | \$42.3 Million | 28.6% | 96.9% | 1.4% | 17 Days | -50.0% | 149 | 25.2% |
| 33469 - Jupiter | \$25.0 Million | 42.2% | 94.2% | 3.5% | 54 Days | -14.3% | 65 | 47.7% |
| 33478 - Jupiter | \$4.8 Million | 206.8% | 95.7% | -1.2% | 52 Days | -65.3% | 5 | 66.7% |
| 34956 - Indiantown | (No Sales) | N/A | (No Sales) | N/A | (No Sales) | N/A | 0 | N/A |
| 34957 - Jensen Beach | \$37.7 Million | 68.8% | 95.5% | 0.5% | 44 Days | -2.2% | 108 | 24.1% |
| 34974 - Okeechobee | (No Sales) | N/A | (No Sales) | N/A | (No Sales) | N/A | 3 | 0.0% |
| 34990 - Palm City | \$6.1 Million | 46.1% | 97.3% | 4.4% | 16 Days | -70.9% | 48 | 60.0% |
| 34994 - Stuart | \$11.2 Million | 27.5% | 95.5% | 1.2% | 46 Days | -25.8% | 82 | 22.4% |
| 34996 - Stuart | \$18.8 Million | 18.2% | 94.3% | 0.5% | 68 Days | -13.9% | 102 | 61.9% |
| 34997 - Stuart | \$16.8 Million | 80.0% | 95.7% | 0.1% | 40 Days | -2.4% | 98 | 81.5% |

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| Zip Code and USPS Pref. City Name** | New Pending Sales | Y/Y % Chg. | Pending Inventory | Y/Y % Chg. | Active Inventory | Y/Y % Chg. | Months Supply of Inventory | Y/Y % Chg. |
|-------------------------------------|-------------------|------------|-------------------|------------|------------------|------------|----------------------------|------------|
| Martin County | 373 | 44.6% | 178 | 47.1% | 299 | -10.7% | 3.3 | -10.8% |
| 33438 - Canal Point | 0 | N/A | 0 | N/A | 0 | N/A | 0.0 | N/A |
| 33455 - Hobe Sound | 25 | -3.8% | 7 | -46.2% | 19 | -5.0% | 2.7 | -22.9% |
| 33458 - Jupiter | 146 | 28.1% | 66 | 34.7% | 51 | -19.0% | 1.5 | -11.8% |
| 33469 - Jupiter | 67 | 13.6% | 27 | 12.5% | 52 | 10.6% | 3.0 | 15.4% |
| 33478 - Jupiter | 6 | 200.0% | 2 | 100.0% | 10 | 150.0% | 8.0 | 135.3% |
| 34956 - Indiantown | 0 | N/A | 0 | N/A | 0 | N/A | 0.0 | N/A |
| 34957 - Jensen Beach | 119 | 63.0% | 47 | 80.8% | 66 | -37.1% | 2.8 | -37.8% |
| 34974 - Okeechobee | 0 | -100.0% | 0 | N/A | 5 | -44.4% | 10.0 | -44.4% |
| 34990 - Palm City | 40 | 122.2% | 21 | 200.0% | 45 | -16.7% | 4.8 | -11.1% |
| 34994 - Stuart | 64 | -5.9% | 37 | -9.8% | 83 | -21.0% | 4.6 | -16.4% |
| 34996 - Stuart | 92 | 76.9% | 41 | 173.3% | 85 | -2.3% | 3.7 | -2.6% |
| 34997 - Stuart | 104 | 92.6% | 55 | 89.7% | 53 | -11.7% | 2.3 | -14.8% |

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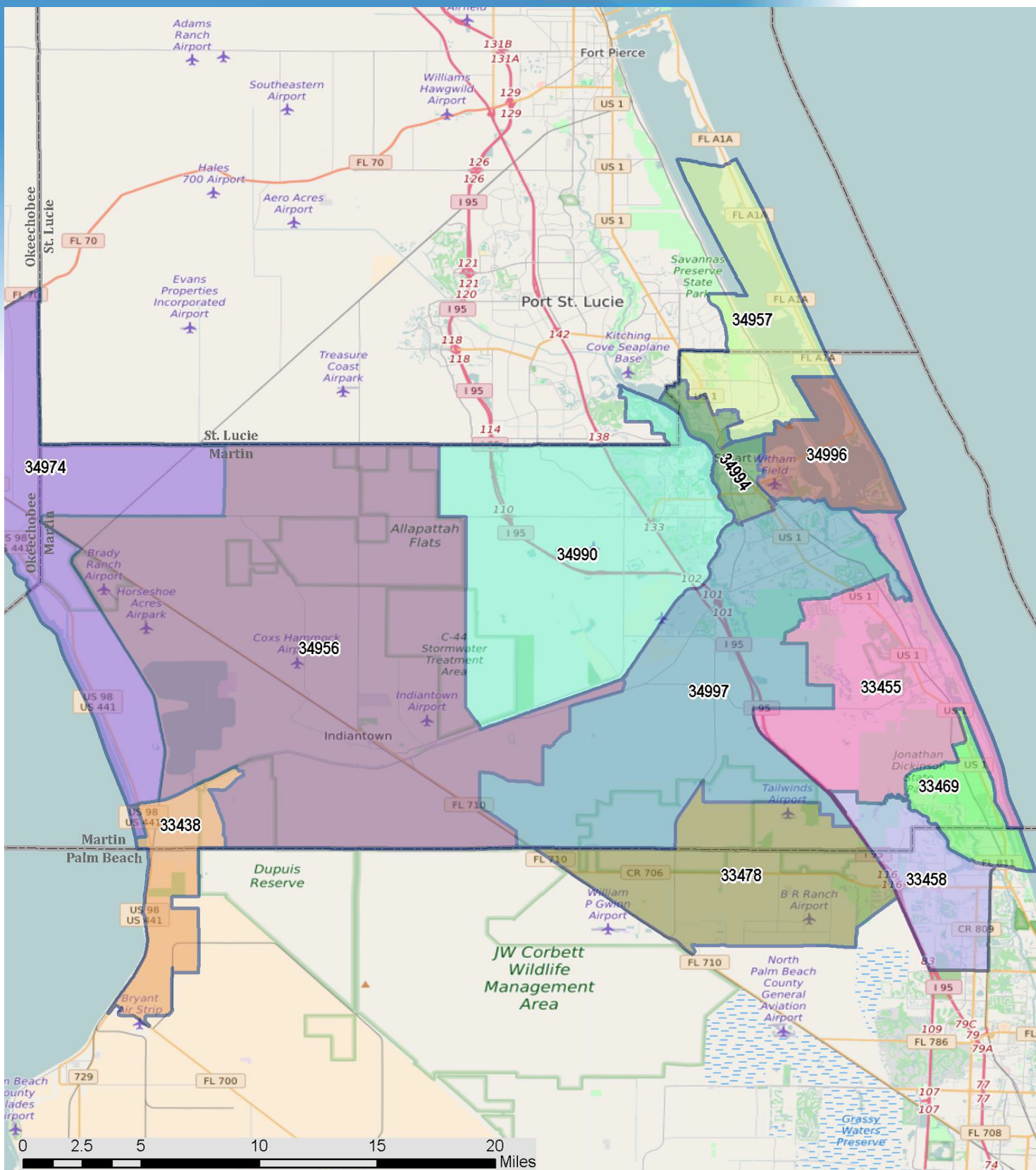
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Reference Map*

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*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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