

Martin County Local Residential Market Metrics - Q3 2019

Single Family Homes

Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Martin County	593	-4.7%	211	3.4%	\$375,000	7.1%	\$472,254	5.4%
Hobe Sound (CDP)	48	0.0%	22	83.3%	\$375,000	7.2%	\$485,078	9.7%
Indiantown (CDP)	1	0.0%	0	N/A	\$233,000	-40.3%	\$233,000	-40.3%
Jensen Beach (CDP)	64	8.5%	26	30.0%	\$290,000	3.6%	\$314,140	3.4%
Jupiter Island (Town)	0	-100.0%	0	-100.0%	(No Sales)	N/A	(No Sales)	N/A
North River Shores (CDP)	13	-18.8%	3	-25.0%	\$340,000	-2.2%	\$474,146	14.3%
Ocean Breeze Park (Town)	0	-100.0%	0	-100.0%	(No Sales)	N/A	(No Sales)	N/A
Palm City (CDP)	156	6.8%	48	6.7%	\$405,750	12.7%	\$432,226	9.7%
Port Salerno (CDP)	24	-48.9%	9	80.0%	\$251,500	6.1%	\$327,850	15.2%
Rio (CDP)	3	50.0%	3	N/A	\$181,000	-35.7%	\$185,833	-34.0%
Sewall's Point (Town)	16	-5.9%	10	-9.1%	\$499,000	-28.3%	\$820,222	-10.1%
Stuart (City)	29	-21.6%	11	22.2%	\$348,000	7.7%	\$378,769	-6.2%

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Name of County, Municipality, or CDP*	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Martin County	\$280.0 Million	0.5%	94.6%	-0.4%	57 Days	18.8%	659	-6.5%
Hobe Sound (CDP)	\$23.3 Million	9.7%	94.1%	0.7%	53 Days	17.8%	41	-6.8%
Indiantown (CDP)	\$233,000	-40.3%	101.3%	9.0%	0 Days	-100.0%	2	100.0%
Jensen Beach (CDP)	\$20.1 Million	12.1%	95.2%	-0.1%	38 Days	5.6%	56	12.0%
Jupiter Island (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	3	200.0%
North River Shores (CDP)	\$6.2 Million	-7.1%	95.7%	2.8%	43 Days	26.5%	18	-14.3%
Ocean Breeze Park (Town)	(No Sales)	N/A	(No Sales)	N/A	(No Sales)	N/A	0	N/A
Palm City (CDP)	\$67.4 Million	17.2%	95.1%	-0.1%	68 Days	47.8%	172	-1.1%
Port Salerno (CDP)	\$7.9 Million	-41.1%	94.1%	-3.0%	41 Days	36.7%	30	-18.9%
Rio (CDP)	\$557,499	-1.0%	88.0%	-4.9%	286 Days	172.4%	1	-66.7%
Sewall's Point (Town)	\$13.1 Million	-15.4%	93.5%	8.3%	56 Days	-52.1%	12	-29.4%
Stuart (City)	\$11.0 Million	-26.5%	93.1%	-2.2%	75 Days	31.6%	35	-18.6%

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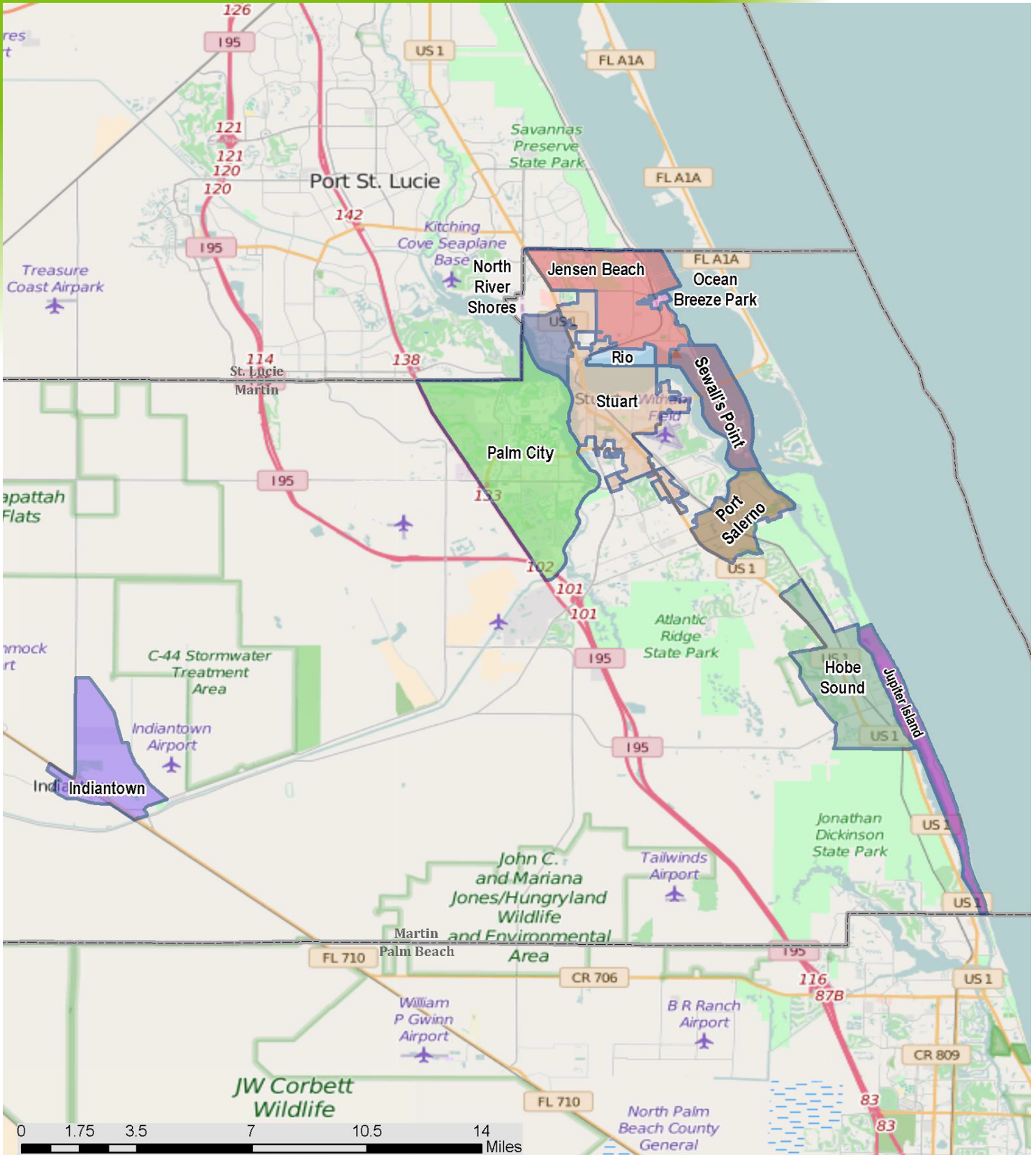
Municipalities and Census-Designated Places*



Name of County, Municipality, or CDP*	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Martin County	614	4.2%	325	17.3%	871	-0.3%	4.5	4.7%
Hobe Sound (CDP)	49	-7.5%	19	0.0%	64	-8.6%	3.9	-15.2%
Indiantown (CDP)	1	0.0%	1	N/A	1	0.0%	2.4	118.2%
Jensen Beach (CDP)	50	0.0%	24	20.0%	65	14.0%	3.9	25.8%
Jupiter Island (Town)	2	-50.0%	2	0.0%	29	20.8%	31.6	20.6%
North River Shores (CDP)	14	-26.3%	10	11.1%	21	23.5%	4.8	65.5%
Ocean Breeze Park (Town)	0	-100.0%	0	N/A	0	N/A	0.0	N/A
Palm City (CDP)	151	16.2%	61	-4.7%	193	0.5%	4.2	2.4%
Port Salerno (CDP)	29	-21.6%	17	54.5%	23	-25.8%	2.2	-12.0%
Rio (CDP)	2	0.0%	1	-50.0%	1	-75.0%	1.2	-70.0%
Sewall's Point (Town)	16	60.0%	7	75.0%	32	-22.0%	5.9	-33.7%
Stuart (City)	31	24.0%	15	36.4%	51	0.0%	4.5	0.0%

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 Reference Map
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