



Southeast Florida Housing Market

September 2025



Miami Association of Realtors® (MIAMI)
The largest local REALTOR® association



Single-family and Condominium Sales Surged 13% in Southeast Florida in September 2025

Key Takeaways

1. Single-family and condominium/townhome closed sales surged a remarkable 13% across all five Southeast Florida counties in September 2025, with the million-dollar segment accounting for the largest increase in single-family home sales. Pending sales increased 9%.
2. The median single-family sale prices rose in the counties of Miami-Dade, Broward, and Palm Beach as active inventory continued to decrease from peak levels.
3. The Broward County cities of Coral Springs, Miramar, and Davie topped the list of 7 hot markets.

Single-family and condo/townhome sales rose in all Southeast Florida counties for the first time since 2021

Homebuyers came out in force in September resulting in a remarkable year-over-year increase in closed and pending sales in both the single-family and condo market in all five counties – an event that last happened in the second quarter of 2021. We should see this momentum strengthening in the last quarter and through next year as mortgage rates continue to decline towards 6%, as the condo market continues to stabilize, and with demand getting a boost from continued migration of highly skilled workers and retiring Baby Boomers.

Closed sales of single-family homes rose in all Southeast Florida counties in September 2025 from last year's levels, the first time a year-over-year increase was seen in all counties since June 2021, with double-digit gains in most counties: Miami-Dade (6.9%), Broward (12.9%), Palm Beach (24.8%), Martin (12.9%), and St. Lucie (27.0%). On a combined basis, single-family closed sales surged 15.9%.

Pending sales of single-family homes also rose in all counties, portending a rise in at least the next month's sales: Miami-Dade (9.8%), Broward (2.2%), Palm Beach (18.2%), Martin (30.4%), and St. Lucie (0.2%). On a combined basis, single-family pending sales spiked up 9.5%.

In the condominium/townhomes market, closed sales also rose across all five counties in September compared to one year ago: Miami-Dade (2.4%), Broward (5.5%), Palm Beach (17.4%), Martin (36.2%), and St. Lucie (27.0%). On a combined basis, condominium/townhome closed sales rose 8.9%.

Pending sales of condominiums/townhomes also rose in all five counties: Miami-Dade (3.7%), Broward (7.0%), Palm Beach (14.2%), Martin (6.7%), and St. Lucie (14.3%). On a combined basis, condominium/townhome pending sales increased 7.8%.

Lower mortgage rates appeared to have coaxed buyers to come out of the sidelines. The 30-year rate further fell to an average of 6.35% in September, the fourth month of decline since June (6.82%).

In the condominium market, recently passed regulation (HB 913) intended to ease the sudden financial burden for condominium homeowners and associations appears to be buoying the market. HB 913 that took effect on July 1, 2025 increased the replacement cost of repairs required to be reserved and considered in the Structural Integrity Reserve Study (SIRS) from \$10,000 to \$25,000 and allows a unit-owner-controlled association to fund reserves by a line of credit or a loan.

Million-dollar single-family sales rose at the fastest pace compared to sales in lower price tiers

Single-family sales rose across price tiers, but sales of million-dollar homes rose the fastest, posting phenomenal double-digit increases in Miami-Dade (25%), Broward (23%), Palm Beach (28%), and Martin (35%).

In the condominium/townhome market, million-dollar sales rose in Miami-Dade (13%) and Broward (43%). Million-dollar sales fell in Palm Beach (-3%), Martin (-100%), and St. Lucie (-233%) but rose in the lower price tiers.

The robust growth of million-dollar homes is likely driven by high wage-earners moving from other states for job opportunities in the Miami market area and retiring Baby Boomers seeking the Southeast Florida lifestyle and tax advantages of living in Florida. Driver license exchanges data shows the sharpest increase in movers from California since 2019, up 66% in the first three quarters of 2025 compared to the same period in 2019. Stronger employment conditions, particularly in the tech sector in South Florida vis-a-vis California, are driving migration flows. Over the period August 2019-August 2025, information services industry ("tech") jobs rose 6% in the Miami MSA while employment fell 6% in the Los Angeles MSA and 3% in the San Francisco MSA. (See [California-to-Miami Migration Trend Accelerates - MIAMI REALTORS®](#))



Single-family and Condominium Sales Surged 13% in Southeast Florida in September 2025

Median single-family home prices rose for the 15th year while condo prices held steady in Miami-Dade County

Single-family home prices have generally trended upwards since 2019 due to a higher share of million-dollar homebuyers and distressed sales that make up less than 1% of sales. Fewer listings on the market have constrained the buildup in active inventory to below pre-pandemic levels.

The median single-family sales price rose in the counties of Miami-Dade (1.8%) and Broward (1.8%) and was unchanged in Palm Beach (0%). In Miami-Dade County, the median sales price has increased on a year-over-year basis every month since December 2011 except in July 2025, nearing 15 years of sustained price appreciation, with prices up 310% since December 2010. Prices rose sharply in the wake of the COVID pandemic in 2020 due to the surge in out-of-state migration. As of September 2025, the median single-family sales price is up 76% in Miami-Dade compared to September 2019, 70% in Broward, 73% in Palm Beach County, 47% in Martin, and 68% in St. Lucie.

In the condominium market, the median sales price in September was unchanged from one year ago in Miami-Dade, but fell in Broward (-2.3%), Palm Beach (-4.8%), Martin (-26.7%), and St. Lucie (-14.9%). One reason why condominium/townhome prices have stayed fairly stable in Miami-Dade County is its smaller share of buildings that are over 30 years old and over, making up 61% of units compared to over 85% in Broward, Palm Beach, and Martin, and 71% in St. Lucie, per MIAMI Realtors analysis of county records.

As of September 2025, the median condominium sales prices are up in nearly all counties compared to September 2019, which indicates that condominium homeowners have significant home equity despite the downturn in condominium prices: Miami-Dade (71%), Broward (62%), Palm Beach (59%), Martin (41%), and St. Lucie (-24%).

Active inventory buildup peak is over as new pending sales outpace new listings

The buildup in active inventory is over, with levels reaching a peak around April to June this year, as the change in pending sales outpaced the change in new listings.

As of September 2025, the active inventory of single-family home is down compared to the peak levels in Miami-Dade (-4%), Broward (-10%), Palm Beach (-14%), Martin (-18%), and St. Lucie (-14%).

In the condominium/townhomes market, active inventory is below the peak levels in Miami-Dade (-7%), Broward (-11%), Palm Beach (-18%), Martin (-24%), and St. Lucie (-21%).

New listings of single-family homes and condominium/townhomes were down year-over-year in Miami-Dade and Broward, perhaps due to the mortgage rate lock-in effect and with homeowners seeming to prefer to rent out than to sell their homes to reap both income rental and build up equity. Among transactions that closed via the MIAMI MLS, condominium sales from January to September 2025 declined 51% compared to the same period in 2022 while condominium rentals rose 21% during the same period. In September 2025, there were 8,831 single-family homes for rent on the MIAMI MLS compared to just 2,222 single-family rentals in January 2019 (See [Southeast-FL-RentalReport_September-2025.pdf](#)).

Broward County cities lead list of hot cities in September 2025

MIAMI Realtors® defines a hot market as one with higher closed sales and median sales price from one year ago and with an active inventory of 6 months' supply or less. Only cities with at least 10 sales are considered in the analysis.

Based on the above criteria and based on the number of sales, the Broward County cities of Coral Springs, Miramar, and Davie led the list of hot cities in September 2025.

Miami-Dade County: Palmetto Estates

Broward County: Coral Springs, Miramar, Davie

Palm Beach County: Royal Palm Beach, Jupiter Farms

St. Lucie County: Fort Pierce

At the zip code level, there were 16 zip codes with a hot single-family market, led by 34987 (Port St. Lucie), 33446 (Delray Beach) and 33410 (Palm Beach Gardens) by sales count.

Southeast Florida Housing Market

September 2025

Single-family Homes Metrics in September 2025										
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade County	7,709 -7.8%	\$665,000 1.8%	865 6.9%	921 9.8%	1,373 -7.2%	5,437 20.7%	6.5 1.4	50.0 18.0	94.7 -1.3	23.2 2.2
Broward County	8,941 -5.1%	\$626,500 1.8%	1,048 12.9%	1,083 2.2%	1,357 -7.7%	5,311 13.8%	5.4 0.8	48.0 13.0	94.6 -0.7	21.9 -2.5
Palm Beach County	10,446 0.5%	\$615,000 0.0%	1,163 24.8%	1,230 18.2%	1,523 1.9%	5,576 2.8%	5.0 0.1	51.0 9.0	93.4 -0.7	43.6 2.1
Martin County	1,524 -0.3%	\$570,000 -5.0%	175 12.9%	163 30.4%	219 14.7%	833 12.3%	5.1 0.5	62.0 3.0	93.1 -0.4	36.6 -10.5
St. Lucie County	4,149 -2.7%	\$400,000 -0.6%	508 21.0%	455 0.2%	640 1.4%	2,415 8.1%	5.5 0.6	44.0 -2.0	95.0 -1.0	27.4 5.3
Grand Total	32,769 -3.5%	\$615,000 0.0%	3,759 15.9%	3,852 9.5%	5,112 -2.9%	19,572 11.4%	5.4 0.5	50.0 8.0	94.6 -0.7	27.4 3.0

Condominiums/Townhomes Metrics in September 2025										
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade County	8,159 -14.1%	\$420,000 0.0%	904 2.4%	1,012 3.7%	1,959 -10.5%	12,620 19.8%	14.0 3.9	75.0 24.0	92.9 -2.0	46.6 3.3
Broward County	8,616 -13.4%	\$275,000 -2.3%	973 5.5%	1,048 7.0%	1,753 -9.5%	10,894 14.3%	11.6 2.9	73.0 25.0	91.4 -2.9	52.1 5.0
Palm Beach County	7,448 -6.5%	\$300,000 -4.8%	817 17.4%	798 14.2%	1,406 -2.4%	6,914 4.7%	8.8 1.2	65.0 11.0	91.7 -1.3	62.3 4.0
Martin County	714 -7.3%	\$220,000 -26.7%	79 36.2%	80 6.7%	119 0.0%	616 11.6%	7.9 1.0	125.0 45.0	89.0 -3.0	46.8 -4.9
St. Lucie County	726 -5.2%	\$272,000 -14.9%	94 27.0%	80 14.3%	123 11.8%	710 5.5%	9.5 1.3	69.0 6.0	92.4 -2.7	46.8 3.6
Grand Total	25,663 -11.4%	\$275,000 -12.7%	2,867 8.9%	3,018 7.8%	5,360 -7.6%	31,754 13.8%	9.5 1.3	73.0 19.0	91.7 -2.6	46.8 -0.3

Percent changes are year-over-year percent changes, except for months’ supply, median days to contract, median percent sales to original list price, and cash sales as a percent of sales figures where year-over-year differences are calculated.



Southeast Florida Single-family Housing Market

September 2025

Y/Y Percent Change in Single-family Sales by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	0%	-45%	4%	-2%	-29%	20%	7%	-26%	23%	-24%	41%	23%	23%	-18%	23%
\$400K - \$599K	30%	-24%	0%	33%	-6%	2%	18%	-13%	27%	76%	-15%	28%	70%	-6%	15%
\$600K - \$999K	29%	18%	4%	16%	-7%	17%	-5%	-20%	21%	5%	17%	-15%	33%	4%	56%
\$1M and over	23%	-5%	25%	2%	-20%	23%	46%	-3%	28%	63%	10%	35%	100%	25%	-20%
Grand Total	10%	-10%	7%	8%	-12%	13%	11%	-15%	25%	0%	8%	13%	24%	-11%	21%

Single-family Months' Supply by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	2.8	0.9	3.4	2.9	1.8	3.0	2.4	4.3	5.2	3.4	1.1	5.5	4.2	3.4	4.7
\$300K to \$399K	3.4	1.8	3.6	2.9	2.6	4.4	2.8	2.8	4.1	3.5	3.2	3.5	5.7	3.8	4.1
\$400K to \$599K	6.6	2.9	5.0	3.9	3.4	4.7	4.4	3.8	3.7	4.1	3.5	4.2	8.9	5.6	6.3
\$600K to \$999K	11.7	5.0	5.8	7.0	4.8	5.2	7.1	4.8	4.6	7.7	4.7	5.2	18.9	7.3	8.5
\$1M and over	20.6	9.6	10.1	16.9	8.5	8.3	13.6	7.3	7.4	14.0	7.8	7.7	22.1	15.2	16.3
All	5.9	5.1	6.5	4.1	4.6	5.4	4.3	4.9	5.0	4.5	4.6	5.1	3.6	4.9	5.5

Single-family Median Days to Contract by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	48	32	15	40	12	52	40	30	33	27	92	26	52	33	45
\$300K to \$399K	37	19	35	38	28	45	43	30	47	71	38	36	56	41	46
\$400K to \$599K	74	27	49	50	32	47	65	39	54	61	48	62	72	56	41
\$600K to \$999K	101	30	44	87	41	46	83	44	54	63	59	76	217	61	49
\$1M and over	149	50	65	141	42	56	156	54	48	78	75	78	132	77	92
All	57	32	50	46	35	48	53	42	51	57	59	62	47	46	44

Year-to-Date Single-family Cash Sales Share by Price Tier															
	Miami-Dade County			Broward County			Palm Beach County			Martin County			St. Lucie County		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	13	77	83	12	51	52	23	44	48	32	32	46	16	27	25
\$300K to \$399K	11	52	51	12	30	27	23	38	39	31	47	40	26	17	18
\$400K to \$599K	14	14	13	14	14	13	28	32	28	35	44	42	30	24	23
\$600K to \$999K	26	16	17	23	21	20	41	39	36	41	47	43	39	47	44
\$1M or more	43	46	46	44	45	41	64	68	63	70	70	66	50	74	74
ALL	20	25	25	19	25	23	33	45	42	38	50	48	22	27	26

Southeast Florida Condo/Townhome Housing Market

September 2025

Y/Y Percent Change in Condominium/Townhome Sales by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	8%	-19%	-1%	15%	-23%	10%	-8%	-25%	19%	-23%	-26%	60%	12%	-4%	44%
\$400K - \$599K	47%	-18%	5%	20%	-7%	-12%	23%	-24%	30%	167%	20%	-17%	-67%	-57%	-20%
\$600K - \$999K	19%	-31%	-3%	27%	13%	-10%	6%	-39%	5%		100%	-100%	-33%	0%	-17%
\$1M and over	17%	-9%	13%	-38%	-9%	43%	12%	-3%	-3%		-50%	-100%	-100%	200%	-33%
Grand Total	11%	-19%	2%	15%	-18%	6%	-6%	-25%	17%	-18%	-18%	36%	1%	-15%	27%

Condominium/Townhome Months' Supply															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	9.5	8.8	13.3	5.2	9.0	11.7	5.2	7.2	8.3	6.0	6.7	7.6	5.6	6.0	5.1
\$300K to \$399K	16.1	8.1	12.0	7.6	7.3	9.7	5.9	6.2	7.4	5.4	4.9	6.9	6.6	7.3	8.8
\$400K to \$599K	26.9	8.5	12.4	12.9	7.6	9.8	7.6	6.4	7.6	5.8	6.9	8.7	7.9	13.0	15.1
\$600K to \$999K	32.7	12.6	17.4	16.6	11.2	13.3	10.1	8.1	9.7	11.0	6.7	12.7	37.8	10.3	10.1
\$1M and over	42.2	16.9	19.0	21.8	15.1	17.1	14.3	10.7	11.5	79.2	17.1	23.1	48.0	12.8	16.0
All	13.0	10.1	14.0	5.5	8.7	11.6	4.8	7.6	8.8	3.7	6.9	7.9	5.6	8.2	9.5

Condominium/Townhome Median Days to Contract by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	61	35	89	58	49	80	39	42	61	32	96	67	161	75	45
\$300K to \$399K	134	45	74	48	41	65	85	47	48	112	80	46	94	55	89
\$400K to \$599K	208	36	61	122	45	59	113	37	61	111	60	76	459	43	106
\$600K to \$999K	171	82	76	93	45	107	129	54	62		121		328	90	90
\$1M and over	265	71	90	255	68	63	169	59	99		231			66	142
All	87	51	75	55	48	73	59	54	65	57	80	125	63	63	69

Year-to-Date Condominium/Townhome Cash Sales Share by Price Tier															
	Miami-Dade County			Broward County			Palm Beach County			Martin County			St. Lucie County		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	30	50	46	28	53	47	37	48	50	56	44	43	53	46	43
\$300K to \$399K	42	38	39	34	36	35	45	42	43	72	53	45	56	38	42
\$400K to \$599K	49	33	35	47	39	41	56	49	47	59	52	53	62	63	66
\$600K to \$999K	53	51	54	53	54	58	73	70	67	82	74	89	84	72	66
\$1M or more	66	72	71	71	77	69	85	89	87	50	86	82	100	74	100
ALL	48	49	50	52	53	54	56	61	61	60	59	58	53	54	53

Southeast Florida Hot Markets

in September 2025

Hot Cities										
			Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	Months' Supply	Median Days to Contract
Single family	Coral Springs (City)	Broward	712	2%	88	13%	\$704.0K	2.0%	4	40
	Miramar (City)	Broward	568	6%	78	53%	\$615.5K	3.0%	5	40
	Davie (Town)	Broward	434	11%	52	33%	\$865.0K	7.0%	5	35
	Royal Palm Beach (Village)	Palm Beach	268	7%	27	29%	\$535.0K	1.0%	4	24
	Fort Pierce (City)	St. Lucie	241	4%	33	43%	\$282.6K	13.0%	6	29
	Jupiter Farms (CDP)	Palm Beach	138	19%	13	30%	\$995.0K	43.0%	4	85
	Palmetto Estates (CDP)	Miami-Dade	78	16%	13	160%	\$615.0K	6.0%	4	17

Hot Zip Codes										
			Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	Months' Supply	Median Days to Contract
Single family	34987 - Port Saint Lucie	St. Lucie	707	6%	95	22%	\$465.0K	5.0%	6	51
	33446 - Delray Beach	Palm Beach	382	4%	44	52%	\$847.5K	1.0%	5	58
	33410 - Palm Beach Gardens	Palm Beach	307	16%	36	112%	\$810.0K	19.0%	4	43
	33484 - Delray Beach	Palm Beach	268	30%	33	120%	\$477.6K	19.0%	4	31
	33433 - Boca Raton	Palm Beach	258	5%	31	82%	\$715.0K	19.0%	4	33
	33027 - Hollywood	Broward	256	24%	32	52%	\$728.5K	3.0%	5	46
	33155 - Miami	Miami-Dade	201	9%	25	32%	\$910.0K	38.0%	5	24
	33435 - Boynton Beach	Palm Beach	180	14%	15	67%	\$415.0K	6.0%	5	11
	33498 - Boca Raton	Palm Beach	177	2%	21	75%	\$817.0K	13.0%	4	45
	33478 - Jupiter	Palm Beach	173	15%	15	36%	\$1,000.0K	38.0%	5	44
	33434 - Boca Raton	Palm Beach	157	13%	19	36%	\$1,250.0K	21.0%	3	23
	33189 - Miami	Miami-Dade	142	4%	12	50%	\$597.5K	9.0%	5	27
	33034 - Homestead	Miami-Dade	92	3%	11	10%	\$574.9K	1.0%	6	33
	34945 - Fort Pierce	St. Lucie	91	128%	15	88%	\$360.0K	1.0%	5	89
Condo or Townhome	33410 - Palm Beach Gardens	Palm Beach	182	16%	22	144%	\$345.0K	2.0%	4	34
	33014 - Hialeah	Miami-Dade	119	5%	13	44%	\$460.0K	35.0%	5	25

Source: Miami Association of Realtors® (MIAMI). Hot housing markets have at least 10 sales in the current month, higher sales in the current month compared to one year ago, higher median prices in the current month from one year ago, and inventory of 6 months’ supply or less. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Miami-Dade County by City

Single-family Housing Stats September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	773	-7.0%	79	5.0%	\$770K	1.0%	10.0%	8	6	57	90	28
Miami Gardens (City)	425	-11.0%	45	-4.0%	\$531K	1.0%	42.0%	5	5	33	98	9
Homestead (City)	354	-16.0%	42	-22.0%	\$488K	-5.0%	60.0%	8	5	52	96	10
Hialeah (City)	348	-3.0%	36	3.0%	\$600K	2.0%	15.0%	6	8	41	96	11
Cutler Bay (Town)	273	-8.0%	30	30.0%	\$618K	-2.0%	9.0%	5	7	77	94	23
Coral Gables (City)	269	-2.0%	27	108.0%	\$1,833K	-1.0%	-4.0%	6	7	61	91	59
Kendall (CDP)	237	0.0%	29	81.0%	\$1,100K	19.0%	-6.0%	4	10	68	88	38
Palmetto Bay (Village)	193	-7.0%	28	100.0%	\$1,130K	0.0%	14.0%	6	9	51	93	43
Miami Beach (City)	178	6.0%	17	6.0%	\$2,526K	-28.0%	2.0%	11	6	59	89	88
Richmond West (CDP)	167	-8.0%	22	22.0%	\$648K	-7.0%	21.0%	5	8	59	95	9
Doral (City)	164	-9.0%	22	0.0%	\$1,038K	9.0%	17.0%	6	6	50	94	36
The Hammocks (CDP)	160	-1.0%	19	-17.0%	\$640K	-2.0%	44.0%	6	6	52	97	5
North Miami (City)	155	3.0%	14	-22.0%	\$468K	-16.0%	29.0%	9	7	59	93	21
Princeton (CDP)	149	-35.0%	22	0.0%	\$563K	-6.0%	38.0%	7	8	51	96	0
South Miami Heights (CDP)	147	-13.0%	11	-31.0%	\$545K	-2.0%	100.0%	7	4	22	96	9
Pinecrest (Village)	140	1.0%	22	120.0%	\$2,450K	-33.0%	18.0%	10	3	101	86	46
North Miami Beach (City)	119	-2.0%	12	140.0%	\$570K	18.0%	5.0%	9	6	60	94	33
Tamiami (CDP)	115	-7.0%	12	-25.0%	\$733K	-3.0%	27.0%	7	8	36	94	8
Leisure City (CDP)	110	6.0%	12	50.0%	\$465K	-3.0%	46.0%	5	9	77	98	0
Miami Shores (Village)	109	5.0%	11	-8.0%	\$1,153K	-32.0%	10.0%	6	7	85	84	27
Golden Glades (CDP)	96	-4.0%	15	0.0%	\$650K	7.0%	9.0%	6	3	24	96	20
Country Walk (CDP)	94	-3.0%	13	44.0%	\$700K	-3.0%	28.0%	5	12	86	98	0
Olympia Heights (CDP)	79	32.0%	11	83.0%	\$690K	-16.0%	33.0%	4	6	89	89	46
Palmetto Estates (CDP)	78	16.0%	13	160.0%	\$615K	6.0%	10.0%	4	8	17	97	15
Brownsville (CDP)	75	-4.0%	10	25.0%	\$474K	25.0%	68.0%	6	1	27	97	20
Sunset (CDP)	67	12.0%	12	100.0%	\$780K	-6.0%	48.0%	6	9	38	95	42

Miami-Dade County
by Zip Code

Single-family Housing Stats
September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33157	374	-5.8%	46	35.0%	\$717.5K	5.0%	20%	6	8	43	94	30
	33177	259	-11.9%	28	8.0%	\$605.0K	7.0%	46%	6	6	56	96	11
	33186	235	7.3%	34	26.0%	\$670.0K	-1.0%	24%	4	10	40	97	9
	33176	223	-0.9%	26	73.0%	\$918.8K	0.0%	5%	4	9	44	89	27
	33155	201	9.2%	25	32.0%	\$910.0K	38.0%	26%	5	8	24	95	36
	33156	193	-2.5%	27	108.0%	\$2,100.0K	-48.0%	12%	9	4	88	86	48
	33165	189	-7.4%	14	-46.0%	\$670.0K	-13.0%	35%	5	6	85	91	21
	33134	178	-11.9%	15	7.0%	\$1,320.0K	3.0%	5%	5	9	48	92	60
	33196	177	-0.6%	17	-11.0%	\$650.0K	-9.0%	30%	6	8	56	97	0
	33147	170	-17.9%	20	11.0%	\$462.5K	-5.0%	35%	7	6	45	97	25
	33143	163	14.0%	20	186.0%	\$2,947.5K	-25.0%	6%	7	7	57	94	65
	33175	162	0.6%	13	0.0%	\$712.5K	-1.0%	5%	5	12	44	94	8
	33138	161	1.9%	15	-21.0%	\$1,330.0K	4.0%	-8%	7	8	105	84	40
	33133	159	3.2%	12	0.0%	\$2,545.0K	30.0%	5%	7	5	60	89	33
	33189	142	4.4%	12	50.0%	\$597.5K	9.0%	17%	5	4	27	96	25
	33142	142	-6.6%	22	29.0%	\$462.5K	10.0%	50%	6	4	32	96	23
	33161	141	-6.0%	15	7.0%	\$800.0K	32.0%	22%	9	7	53	94	27
	33162	133	-2.2%	14	40.0%	\$570.0K	4.0%	-1%	7	6	55	94	43
	33178	119	-19.0%	13	-28.0%	\$860.0K	-8.0%	43%	7	5	46	93	31
	33169	114	-18.0%	14	-7.0%	\$560.0K	0.0%	38%	8	4	25	97	7
	33187	106	-1.9%	12	9.0%	\$680.0K	-19.0%	19%	7	9	68	93	8
	33179	105	5.0%	14	17.0%	\$849.8K	23.0%	29%	9	12	92	88	36
	33168	103	-8.8%	15	7.0%	\$500.0K	7.0%	58%	7	4	50	96	20
	33185	102	-17.7%	15	15.0%	\$735.0K	7.0%	6%	5	6	43	95	0
	33166	94	4.4%	11	-8.0%	\$1,075.0K	34.0%	-7%	5	8	70	94	36
	33173	89	0.0%	12	33.0%	\$780.0K	1.0%	26%	5	9	38	95	42
	33146	78	-6.0%	11	450.0%	\$1,875.0K	-18.0%	-12%	6	7	81	89	46
	33158	46	-20.7%	10	400.0%	\$1,447.5K	-22.0%	13%	7	9	17	94	60
Hialeah	33018	172	13.2%	21	24.0%	\$660.0K	-5.0%	-1%	4	7	68	96	19
	33015	104	-7.1%	11	57.0%	\$690.0K	6.0%	17%	5	12	16	97	9
	33012	98	2.1%	11	38.0%	\$600.0K	-4.0%	25%	5	9	32	97	18
Homestead	33033	375	-7.6%	45	18.0%	\$480.0K	-9.0%	59%	7	7	56	97	7
	33032	203	-38.9%	27	-7.0%	\$565.0K	-3.0%	36%	7	9	45	96	0
	33030	153	-26.4%	23	0.0%	\$765.0K	43.0%	111%	9	6	55	96	13
	33034	92	3.4%	11	10.0%	\$574.9K	1.0%	28%	6	2	33	100	0
Miami Gardens	33056	151	-5.6%	21	31.0%	\$515.0K	-3.0%	29%	5	7	41	98	0
Opa locka	33055	134	4.7%	15	67.0%	\$474.0K	-6.0%	26%	4	5	13	97	13
	33054	123	-25.9%	10	-41.0%	\$462.5K	9.0%	88%	6	2	67	92	30
Miami Beach	33140	89	0.0%	10	0.0%	\$2,408.3K	-30.0%	-4%	10	6	100	88	80

X

Miami-Dade County by City

Condominium/Townhome Housing Stats September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	1,732	-15.0%	184	-2.0%	\$585K	-6.0%	24.0%	17	5	85	93	46
Miami Beach (City)	1,072	-12.0%	105	22.0%	\$485K	16.0%	18.0%	17	5	66	92	68
Aventura (City)	528	-21.0%	44	-19.0%	\$533K	-16.0%	12.0%	22	4	139	88	73
Sunny Isles Beach (City)	464	-8.0%	45	29.0%	\$840K	26.0%	16.0%	25	5	116	88	76
Doral (City)	380	-15.0%	56	8.0%	\$500K	1.0%	11.0%	9	8	76	94	30
Hialeah (City)	355	-8.0%	43	79.0%	\$265K	-23.0%	-1.0%	7	6	73	95	21
Homestead (City)	319	-13.0%	33	-37.0%	\$360K	14.0%	38.0%	12	4	84	95	15
Kendall (CDP)	298	-7.0%	35	-10.0%	\$400K	23.0%	10.0%	6	8	44	95	31
Fountainebleau (CDP)	222	-12.0%	39	50.0%	\$258K	-16.0%	-8.0%	6	8	107	88	33
Coral Gables (City)	195	13.0%	16	-27.0%	\$515K	-7.0%	4.0%	8	8	43	95	63
Kendale Lakes (CDP)	170	-18.0%	20	-17.0%	\$385K	7.0%	19.0%	7	11	59	91	45
The Hammocks (CDP)	130	-3.0%	14	17.0%	\$342K	3.0%	47.0%	7	7	41	97	7
Country Club (CDP)	128	-25.0%	10	-41.0%	\$344K	15.0%	10.0%	8	6	38	95	50
Key Biscayne (Village)	125	-5.0%	10	11.0%	\$1,241K	-24.0%	10.0%	9	3	71	91	80
Ives Estates (CDP)	111	-13.0%	18	0.0%	\$230K	-41.0%	36.0%	14	4	78	94	44
Kendall West (CDP)	108	17.0%	15	7.0%	\$250K	-24.0%	17.0%	7	10	36	95	60
Florida City (City)	100	27.0%	15	200.0%	\$384K	7.0%	116.0%	10	5	104	95	0
Glenvar Heights (CDP)	97	7.0%	15	88.0%	\$420K	44.0%	43.0%	7	3	54	96	47
Ojus (CDP)	89	-23.0%	11	22.0%	\$175K	21.0%	28.0%	21	4	80	96	46
North Miami Beach (City)	88	-38.0%	10	11.0%	\$279K	14.0%	16.0%	29	5	121	90	70
Princeton (CDP)	87	-44.0%	10	-52.0%	\$420K	-5.0%	54.0%	10	5	60	95	10
The Crossings (CDP)	81	5.0%	14	133.0%	\$351K	-11.0%	58.0%	4	7	33	96	29
North Bay Village (City)	71	-24.0%	11	38.0%	\$440K	19.0%	-11.0%	17	13	109	88	46
Bay Harbor Islands (Town)	69	-17.0%	10	100.0%	\$418K	28.0%	21.0%	21	4	145	88	70

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Miami-Dade County
by Zip Code

Condominium/Townhome Housing Stats
September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33131	438	-12.6%	53	10.0%	\$600.0K	-15.0%	25%	19	4	86	91	53
	33180	388	-19.2%	36	3.0%	\$452.5K	-17.0%	20%	22	3	124	88	72
	33178	288	-14.3%	36	-8.0%	\$500.0K	6.0%	26%	8	6	70	94	28
	33137	246	-12.5%	20	-20.0%	\$735.0K	3.0%	25%	21	3	93	91	55
	33132	246	-23.4%	26	-10.0%	\$600.0K	-2.0%	20%	23	3	98	94	39
	33133	242	5.2%	24	4.0%	\$1,537.5K	50.0%	1%	9	9	78	90	67
	33130	225	-21.6%	25	-17.0%	\$500.0K	-23.0%	43%	20	5	95	94	44
	33179	201	-21.2%	30	3.0%	\$204.8K	-14.0%	24%	16	4	81	95	47
	33186	195	4.3%	33	94.0%	\$400.0K	-5.0%	45%	5	8	41	96	24
	33172	136	-20.0%	19	36.0%	\$295.0K	4.0%	-4%	7	8	75	92	53
	33134	134	26.4%	10	-29.0%	\$548.5K	-2.0%	2%	8	6	62	95	60
	33176	124	-9.5%	15	-12.0%	\$460.0K	46.0%	8%	5	10	38	95	40
	33193	123	16.0%	18	-10.0%	\$269.8K	-28.0%	24%	6	10	36	95	61
	33126	118	-15.7%	25	56.0%	\$205.0K	-41.0%	1%	7	11	107	69	24
	33143	102	15.9%	17	112.0%	\$301.0K	20.0%	21%	7	5	28	95	59
	33196	99	-7.5%	10	-17.0%	\$341.5K	4.0%	50%	7	6	28	96	20
	33129	96	-20.0%	12	71.0%	\$570.0K	2.0%	5%	13	9	81	94	25
	33138	94	-5.1%	10	-17.0%	\$294.5K	-17.0%	-1%	10	4	51	90	30
	33166	89	-24.6%	20	54.0%	\$507.5K	-6.0%	-14%	12	18	108	93	35
	33173	87	-20.9%	11	-31.0%	\$450.0K	40.0%	3%	6	6	10	98	27
	33175	62	-27.1%	10	43.0%	\$407.5K	20.0%	10%	6	9	54	94	30
Miami Beach	33139	585	-7.9%	49	17.0%	\$383.0K	-11.0%	17%	16	5	83	92	67
	33141	294	-19.9%	35	30.0%	\$410.0K	12.0%	19%	18	6	86	91	66
	33140	265	-13.7%	32	28.0%	\$535.0K	9.0%	8%	18	5	59	93	63
	33154	200	-7.0%	25	67.0%	\$790.0K	-24.0%	17%	19	4	112	88	84
Hialeah	33015	134	-23.4%	12	-37.0%	\$365.0K	17.0%	14%	8	5	38	95	42
	33014	119	5.3%	13	44.0%	\$460.0K	35.0%	24%	5	7	25	98	23
	33018	114	-13.0%	11	38.0%	\$469.0K	-8.0%	-5%	7	5	45	97	9
	33016	111	-7.5%	13	86.0%	\$250.0K	-12.0%	21%	6	8	91	96	23
	33012	111	-12.6%	13	117.0%	\$230.0K	-24.0%	-7%	7	5	91	93	39
Homestead	33035	154	-12.5%	16	-38.0%	\$192.8K	-43.0%	31%	13	5	127	91	25
	33034	147	15.7%	17	70.0%	\$389.0K	-7.0%	97%	12	4	104	95	0
	33033	147	-25.4%	16	-36.0%	\$382.5K	23.0%	39%	12	4	60	96	13
	33032	138	-40.5%	13	-66.0%	\$415.0K	-8.0%	56%	10	5	72	95	8
North Miami Beach	33160	684	-16.1%	61	-3.0%	\$825.0K	11.0%	12%	24	5	123	88	74
Key Biscayne	33149	130	-4.4%	10	0.0%	\$1,241.0K	-11.0%	9%	9	4	71	91	80

Broward County by City

Single-family Housing Stats September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	1,058	-9.0%	119	12.0%	\$725K	21.0%	13.0%	8	5	64	92	29
Hollywood (City)	749	-6.0%	94	3.0%	\$537K	-9.0%	16.0%	8	6	44	93	23
Coral Springs (City)	712	2.0%	88	13.0%	\$704K	2.0%	-4.0%	4	9	40	96	18
Pembroke Pines (City)	687	1.0%	74	25.0%	\$663K	-1.0%	8.0%	4	9	52	95	14
Miramar (City)	568	6.0%	78	53.0%	\$616K	3.0%	23.0%	5	7	40	95	14
Plantation (City)	498	-5.0%	58	2.0%	\$654K	1.0%	-10.0%	4	13	38	95	35
Pompano Beach (City)	449	-4.0%	47	2.0%	\$565K	26.0%	12.0%	6	8	64	93	17
Davie (Town)	434	11.0%	52	33.0%	\$865K	7.0%	23.0%	5	9	35	94	33
Weston (City)	402	-8.0%	38	46.0%	\$943K	5.0%	10.0%	5	10	41	93	18
Tamarac (City)	370	-10.0%	47	12.0%	\$400K	0.0%	23.0%	5	9	66	95	9
Parkland (City)	359	-9.0%	35	-10.0%	\$1,215K	24.0%	-12.0%	4	9	52	94	26
Sunrise (City)	342	-10.0%	36	-27.0%	\$485K	-12.0%	44.0%	4	10	41	97	17
Oakland Park (City)	285	0.0%	33	38.0%	\$550K	6.0%	5.0%	6	6	56	93	24
Deerfield Beach (City)	277	-16.0%	38	9.0%	\$525K	2.0%	11.0%	5	8	43	95	32
Margate (City)	268	-19.0%	31	3.0%	\$470K	-3.0%	32.0%	5	9	46	97	7
Cooper City (City)	225	-11.0%	28	56.0%	\$697K	-5.0%	19.0%	4	12	72	95	4
Lauderhill (City)	215	-4.0%	26	0.0%	\$478K	7.0%	38.0%	4	10	29	96	12
Coconut Creek (City)	200	-7.0%	21	11.0%	\$635K	8.0%	-8.0%	3	8	35	95	24
Wilton Manors (City)	146	16.0%	15	0.0%	\$810K	-9.0%	4.0%	7	7	106	92	47
North Lauderdale (City)	128	-5.0%	18	64.0%	\$365K	-6.0%	64.0%	4	14	47	96	11
Lighthouse Point (City)	120	2.0%	13	-7.0%	\$1,350K	0.0%	4.0%	8	10	56	93	62
Dania Beach (City)	117	3.0%	21	110.0%	\$540K	-3.0%	55.0%	10	3	65	94	38
West Park (City)	89	-4.0%	11	22.0%	\$465K	7.0%	33.0%	6	8	11	100	18

Broward County
by Zip Code

Single-family Housing Stats
September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33311	338	-15.7%	37	-12.0%	\$385.0K	-9.0%	57%	7	6	41	96	19
	33312	331	-9.3%	41	58.0%	\$615.0K	42.0%	17%	7	5	47	96	27
	33334	235	-1.3%	27	29.0%	\$615.0K	-13.0%	-6%	6	7	41	94	26
	33321	234	-6.4%	34	13.0%	\$408.5K	-2.0%	18%	5	12	50	96	9
	33317	230	-1.7%	23	-12.0%	\$595.0K	-6.0%	-1%	4	6	43	95	22
	33322	212	-9.8%	22	-8.0%	\$497.5K	-10.0%	-10%	3	14	18	99	27
	33309	210	-7.5%	18	-10.0%	\$422.5K	-11.0%	8%	5	6	100	94	22
	33308	195	12.1%	26	73.0%	\$1,267.0K	63.0%	-7%	7	5	105	88	50
	33328	189	-2.1%	24	33.0%	\$647.5K	-9.0%	33%	4	12	55	92	17
	33319	183	-8.5%	18	6.0%	\$527.5K	-3.0%	23%	6	6	71	95	11
	33327	175	-6.9%	10	0.0%	\$848.5K	-5.0%	-4%	5	9	46	95	40
	33326	158	-10.2%	16	0.0%	\$897.5K	9.0%	30%	6	10	48	93	6
	33325	146	5.8%	16	0.0%	\$740.0K	-23.0%	-2%	5	11	28	97	25
	33331	139	-8.6%	22	69.0%	\$920.0K	-10.0%	42%	7	7	73	91	27
	33323	138	-3.5%	20	11.0%	\$637.0K	13.0%	-2%	4	11	79	95	35
	33324	124	-4.6%	20	33.0%	\$725.0K	-2.0%	20%	5	13	50	94	45
	33313	121	-17.7%	17	-6.0%	\$412.0K	-8.0%	62%	4	13	30	96	12
	33351	110	0.0%	13	0.0%	\$505.0K	-2.0%	36%	4	9	25	97	0
	33305	107	-9.3%	11	-27.0%	\$1,295.0K	26.0%	36%	10	7	126	89	36
	33330	97	-12.6%	11	38.0%	\$1,150.0K	-29.0%	31%	7	7	30	94	9
	33315	89	-21.9%	13	18.0%	\$725.0K	22.0%	10%	7	8	98	91	15
	33304	78	-8.2%	10	-33.0%	\$887.5K	-11.0%	-1%	9	6	151	87	20
	33332	72	-7.7%	10	233.0%	\$1,210.0K	6.0%	-8%	7	32	40	90	10
Hollywood	33024	359	-3.5%	36	0.0%	\$519.5K	-2.0%	45%	5	6	58	95	19
	33023	337	-2.6%	43	34.0%	\$510.0K	15.0%	33%	5	7	30	98	9
	33029	292	-9.0%	44	69.0%	\$740.0K	1.0%	13%	5	13	60	95	16
	33027	256	23.7%	32	52.0%	\$728.5K	3.0%	-2%	5	8	46	95	19
	33021	228	-10.9%	37	12.0%	\$579.0K	-13.0%	11%	6	6	44	93	24
	33020	179	3.5%	17	-11.0%	\$480.0K	0.0%	11%	9	6	34	96	24
	33025	149	18.3%	18	64.0%	\$573.0K	-4.0%	54%	4	6	33	94	17
	33026	128	-15.2%	12	33.0%	\$681.0K	5.0%	31%	3	11	44	97	17
	33019	96	-2.0%	12	-25.0%	\$947.5K	-4.0%	-4%	10	7	113	87	25
Pompano Beach	33076	397	3.4%	45	41.0%	\$950.0K	-1.0%	-10%	4	9	53	95	27
	33064	313	-12.3%	35	-20.0%	\$420.0K	-1.0%	27%	7	8	57	94	26
	33063	243	-14.1%	27	4.0%	\$515.0K	12.0%	36%	5	8	50	98	4
	33067	211	-9.8%	26	-7.0%	\$763.8K	2.0%	-11%	4	15	52	95	27
	33060	177	9.9%	14	27.0%	\$582.0K	-21.0%	20%	6	8	66	92	14
	33068	172	-13.1%	23	44.0%	\$400.0K	-15.0%	42%	4	15	40	95	13
	33073	121	-18.8%	15	15.0%	\$660.0K	5.0%	-8%	4	8	34	95	27
	33062	98	-1.0%	16	45.0%	\$1,145.0K	-33.0%	-5%	11	5	68	92	50
Coral Springs	33071	255	-8.6%	23	-32.0%	\$720.0K	4.0%	-13%	4	7	35	97	4
	33065	209	5.0%	29	21.0%	\$645.0K	-1.0%	15%	4	6	36	96	17
Pembroke Pines	33028	140	2.2%	11	-21.0%	\$744.0K	8.0%	-17%	3	8	56	95	9
Dania	33004	59	1.7%	11	83.0%	\$540.0K	-3.0%	62%	10	3	41	97	55

Broward County
by City

Condominium/Townhome Housing Stats
September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	1,250	-2.0%	150	52.0%	\$430K	-10.0%	2.0%	11	6	80	91	62
Pompano Beach (City)	827	-7.0%	82	9.0%	\$250K	-23.0%	13.0%	11	6	89	90	60
Pembroke Pines (City)	668	-11.0%	87	6.0%	\$220K	-27.0%	18.0%	10	7	61	93	48
Hollywood (City)	616	-18.0%	72	-15.0%	\$338K	30.0%	13.0%	16	7	75	90	50
Deerfield Beach (City)	609	-18.0%	63	2.0%	\$185K	-21.0%	23.0%	11	5	98	86	67
Tamarac (City)	482	-17.0%	65	10.0%	\$200K	-9.0%	20.0%	10	7	56	91	49
Hallandale Beach (City)	465	-13.0%	42	5.0%	\$334K	10.0%	23.0%	20	3	119	91	50
Sunrise (City)	447	-21.0%	57	-19.0%	\$165K	6.0%	14.0%	14	7	58	92	54
Coconut Creek (City)	359	-6.0%	42	31.0%	\$218K	-24.0%	4.0%	9	10	95	91	60
Plantation (City)	346	-11.0%	35	-12.0%	\$276K	-14.0%	20.0%	7	5	53	94	34
Davie (Town)	344	-1.0%	41	52.0%	\$255K	-24.0%	7.0%	7	6	68	94	37
Margate (City)	289	-21.0%	27	-13.0%	\$125K	-22.0%	21.0%	10	6	46	95	41
Lauderhill (City)	281	-25.0%	31	19.0%	\$142K	-16.0%	14.0%	19	4	109	86	48
Coral Springs (City)	271	-23.0%	34	-29.0%	\$225K	2.0%	23.0%	12	6	44	92	50
Miramar (City)	220	-4.0%	25	39.0%	\$364K	-16.0%	29.0%	7	5	60	95	36
Oakland Park (City)	187	-28.0%	20	-17.0%	\$177K	-26.0%	14.0%	12	6	53	94	40
Weston (City)	158	-4.0%	22	47.0%	\$355K	-26.0%	22.0%	7	6	50	93	36
Lauderdale-by-the-Sea (Town)	145	-4.0%	14	40.0%	\$728K	32.0%	8.0%	8	3	87	89	43
Lauderdale Lakes (City)	129	-39.0%	14	-18.0%	\$99K	-27.0%	42.0%	27	6	126	90	71
Dania Beach (City)	117	-22.0%	12	0.0%	\$233K	-9.0%	-6.0%	10	9	96	89	58
Wilton Manors (City)	103	-17.0%	12	50.0%	\$451K	31.0%	-2.0%	6	8	83	93	42

Broward County
by Zip Code

Condominium/Townhome Housing Stats
September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33301	222	0.0%	28	65.0%	\$502.5K	-28.0%	2%	11	5	51	94	39
	33304	239	2.6%	22	38.0%	\$482.5K	12.0%	-16%	13	5	93	90	82
	33305	94	-17.5%	15	150.0%	\$485.0K	5.0%	-2%	8	9	78	95	47
	33308	505	-3.4%	60	67.0%	\$457.5K	4.0%	6%	10	5	85	90	67
	33309	131	-24.3%	13	-28.0%	\$165.0K	-30.0%	11%	12	5	23	94	31
	33311	100	-30.6%	13	62.0%	\$343.0K	55.0%	32%	15	10	108	95	39
	33312	66	1.5%	10	233.0%	\$385.0K	-3.0%	-23%	7	16	82	85	30
	33313	223	-22.3%	22	-15.0%	\$127.5K	1.0%	28%	18	4	63	84	64
	33316	131	-9.0%	16	-6.0%	\$357.5K	-38.0%	16%	15	5	90	89	81
	33317	80	-12.1%	14	40.0%	\$182.5K	-1.0%	6%	8	7	65	92	21
	33319	304	-19.1%	34	31.0%	\$137.5K	-25.0%	18%	19	5	93	90	56
	33321	370	-20.9%	49	0.0%	\$227.5K	-1.0%	21%	9	8	61	91	45
	33322	310	-15.3%	38	-24.0%	\$120.0K	-8.0%	3%	13	9	57	91	63
	33324	317	1.6%	30	15.0%	\$297.5K	-19.0%	0%	6	6	66	93	43
	33326	116	-4.1%	16	78.0%	\$330.0K	-8.0%	26%	8	6	54	93	44
	33328	80	6.7%	11	-8.0%	\$265.0K	-17.0%	36%	8	8	87	95	27
	33334	109	-21.0%	11	-21.0%	\$250.0K	1.0%	20%	9	6	79	93	55
	33351	100	-34.6%	13	0.0%	\$265.0K	-22.0%	28%	11	6	44	94	23
Hollywood	33019	279	-13.6%	36	33.0%	\$440.0K	-20.0%	8%	21	8	80	89	64
	33020	122	-22.8%	11	-35.0%	\$280.0K	44.0%	48%	19	4	50	92	36
	33021	206	-16.9%	23	-38.0%	\$260.0K	8.0%	3%	11	9	62	92	39
	33024	109	-25.9%	16	-6.0%	\$245.0K	-18.0%	20%	9	6	65	92	38
	33025	251	2.0%	23	5.0%	\$299.0K	-12.0%	42%	10	3	62	94	26
	33026	168	-9.2%	23	-4.0%	\$385.0K	-3.0%	24%	8	11	59	93	17
	33027	361	-7.4%	52	44.0%	\$197.0K	-28.0%	0%	8	8	57	93	69
Pompano Beach	33060	129	1.6%	18	38.0%	\$244.0K	-46.0%	52%	11	4	100	88	56
	33062	462	-5.3%	40	11.0%	\$395.0K	-22.0%	14%	12	6	89	88	60
	33063	322	-20.1%	32	-14.0%	\$195.5K	15.0%	15%	10	7	47	95	41
	33064	162	-30.8%	14	-44.0%	\$198.3K	-6.0%	11%	12	4	74	95	50
	33066	246	-3.9%	28	40.0%	\$181.3K	-25.0%	-2%	10	11	117	87	75
	33068	123	-15.8%	11	-15.0%	\$285.0K	16.0%	30%	10	8	90	87	46
	33069	322	-7.2%	32	-3.0%	\$232.5K	-4.0%	-2%	9	6	66	91	59
Coral Springs	33065	136	-23.6%	15	-44.0%	\$148.9K	-31.0%	17%	13	6	34	90	60
	33071	90	-7.2%	12	9.0%	\$237.0K	3.0%	41%	10	5	94	92	50
Hallandale	33009	465	-13.4%	42	5.0%	\$334.3K	10.0%	23%	20	3	119	91	50

Palm Beach County by City

Single-family Housing Stats September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Boca Raton (City)	649	-10.0%	74	9.0%	\$1,313K	5.0%	-10.0%	5	8	32	92	55
West Palm Beach (City)	631	-6.0%	71	-1.0%	\$590K	16.0%	6.0%	7	6	63	94	54
Palm Beach Gardens (City)	617	-1.0%	68	31.0%	\$1,085K	28.0%	21.0%	5	7	45	93	53
Wellington (Village)	536	3.0%	66	12.0%	\$732K	-2.0%	4.0%	7	5	62	93	41
The Acreage (CDP)	516	7.0%	55	28.0%	\$643K	-1.0%	-6.0%	5	10	56	95	15
Boynton Beach (City)	501	5.0%	54	38.0%	\$398K	-6.0%	8.0%	4	8	50	94	30
Delray Beach (City)	488	-2.0%	43	-9.0%	\$910K	32.0%	3.0%	6	6	62	93	56
Jupiter (Town)	451	9.0%	57	84.0%	\$740K	-19.0%	-9.0%	4	9	51	94	44
Royal Palm Beach (Village)	268	7.0%	27	29.0%	\$535K	1.0%	-4.0%	4	12	24	96	15
Lake Worth (City)	209	0.0%	22	-8.0%	\$511K	15.0%	-1.0%	7	6	61	94	55
Riviera Beach (City)	172	-3.0%	18	50.0%	\$430K	22.0%	22.0%	5	7	31	97	39
Greenacres (City)	139	-21.0%	18	6.0%	\$487K	9.0%	47.0%	6	11	68	95	6
Jupiter Farms (CDP)	138	19.0%	13	30.0%	\$995K	43.0%	11.0%	4	6	85	93	39

Palm Beach County

by Zip Code

Single-family Housing Stats

September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33411	538	-4.3%	58	14.0%	\$536.0K	2.0%	3%	5	9	32	95	28
	33412	256	7.6%	31	24.0%	\$879.0K	10.0%	27%	9	8	69	95	42
	33405	219	11.2%	27	42.0%	\$1,175.0K	124.0%	0%	7	7	64	91	56
	33415	155	-14.4%	19	36.0%	\$350.0K	4.0%	-9%	6	8	71	93	26
	33413	91	-37.2%	15	7.0%	\$512.0K	8.0%	53%	7	10	106	94	13
	33406	111	-2.6%	15	-6.0%	\$570.0K	12.0%	-2%	4	10	64	93	40
	33407	119	-14.4%	11	-35.0%	\$440.0K	24.0%	-8%	7	5	46	95	55
	33404	140	-6.7%	11	10.0%	\$335.0K	7.0%	26%	6	6	17	97	46
Boca Raton	33496	389	4.0%	46	7.0%	\$1,049.3K	-21.0%	-7%	4	9	31	92	61
	33433	258	4.9%	31	82.0%	\$715.0K	19.0%	-10%	4	12	33	92	48
	33428	242	-0.4%	29	16.0%	\$774.0K	11.0%	16%	4	10	55	92	24
	33498	177	2.3%	21	75.0%	\$817.0K	13.0%	6%	4	6	45	92	43
	33432	129	-11.6%	20	54.0%	\$1,715.0K	11.0%	-12%	8	6	23	94	70
	33434	157	12.9%	19	36.0%	\$1,250.0K	21.0%	0%	3	13	23	96	63
	33487	120	-10.4%	16	7.0%	\$862.5K	-55.0%	15%	5	13	32	92	38
	33486	166	-7.8%	11	-42.0%	\$1,100.0K	18.0%	-13%	4	8	76	92	46
Boynton Beach	33437	502	-0.2%	52	37.0%	\$450.1K	-6.0%	-11%	4	8	83	94	52
	33436	363	7.7%	49	96.0%	\$490.0K	-12.0%	4%	5	10	56	94	39
	33472	256	-12.6%	28	0.0%	\$417.5K	-17.0%	-12%	4	8	39	93	68
	33426	193	-3.5%	18	0.0%	\$299.8K	-15.0%	7%	4	9	62	94	33
	33473	162	20.0%	15	25.0%	\$825.0K	-25.0%	-17%	3	17	27	96	60
	33435	180	13.9%	15	67.0%	\$415.0K	6.0%	8%	5	6	11	93	27
Deerfield Beach	33442	112	-3.4%	15	67.0%	\$545.0K	5.0%	-21%	3	12	38	96	33
	33441	113	-16.9%	15	-6.0%	\$640.0K	6.0%	8%	6	6	40	91	47
Delray Beach	33446	382	4.4%	44	52.0%	\$847.5K	1.0%	8%	5	8	58	92	73
	33484	268	29.5%	33	120.0%	\$477.6K	19.0%	15%	4	11	31	93	58
	33445	270	0.0%	23	-21.0%	\$750.0K	9.0%	-2%	4	7	34	94	57
	33444	159	0.0%	17	21.0%	\$1,150.0K	67.0%	11%	7	5	86	93	47
Lake Worth	33467	500	3.7%	62	5.0%	\$527.5K	-5.0%	-7%	4	9	71	92	29
	33463	245	-6.5%	32	33.0%	\$513.5K	10.0%	51%	5	10	36	96	16
	33460	191	-2.1%	21	-9.0%	\$521.3K	15.0%	-8%	6	6	68	94	57
	33461	113	-2.6%	18	260.0%	\$452.5K	3.0%	21%	4	11	41	96	22
	33462	162	-11.5%	17	13.0%	\$390.0K	-12.0%	17%	6	6	36	94	29
	33449	88	-10.2%	12	-14.0%	\$790.0K	2.0%	8%	10	4	124	88	42
Palm Beach Gardens	33418	419	-6.1%	45	32.0%	\$1,125.0K	3.0%	13%	5	7	57	92	60
	33410	307	16.3%	36	112.0%	\$810.0K	19.0%	-2%	4	7	43	93	42
Loxahatchee	33470	492	6.0%	58	61.0%	\$649.5K	-1.0%	12%	6	10	72	94	21
Palm City	34990	387	-10.4%	43	-12.0%	\$603.0K	-7.0%	4%	6	8	61	93	37
Wellington	33414	504	10.0%	58	21.0%	\$720.0K	-6.0%	6%	6	5	61	93	41
Jupiter	33458	423	12.5%	50	47.0%	\$707.5K	-26.0%	-1%	4	10	44	95	38
	33478	173	15.3%	15	36.0%	\$1,000.0K	38.0%	8%	5	5	44	91	47
	33469	141	-10.2%	10	-17.0%	\$857.0K	-15.0%	-20%	5	10	77	91	70

Palm Beach County by City

Condominium/Townhome Housing Stats September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Boca Raton (City)	619	-7.0%	57	21.0%	\$400K	-39.0%	14.0%	9	5	77	90	70
West Palm Beach (City)	551	-15.0%	61	22.0%	\$355K	17.0%	1.0%	12	4	79	94	64
Delray Beach (City)	531	8.0%	49	36.0%	\$245K	-24.0%	2.0%	7	4	81	89	59
Boynton Beach (City)	429	-20.0%	42	27.0%	\$195K	-19.0%	8.0%	10	5	47	94	50
Palm Beach Gardens (City)	400	8.0%	42	68.0%	\$378K	-4.0%	-15.0%	5	11	63	94	60
Jupiter (Town)	388	-2.0%	32	45.0%	\$495K	-5.0%	1.0%	6	7	50	93	56
Greenacres (City)	248	-18.0%	20	-39.0%	\$213K	-18.0%	26.0%	9	7	58	91	40
Riviera Beach (City)	213	-22.0%	21	-19.0%	\$390K	-46.0%	8.0%	11	5	80	93	52
Palm Beach (Town)	192	23.0%	18	80.0%	\$1,363K	-53.0%	3.0%	12	4	105	89	94
North Palm Beach (Village)	149	-20.0%	13	8.0%	\$335K	-26.0%	24.0%	11	5	103	85	69
Wellington (Village)	106	2.0%	12	0.0%	\$405K	-3.0%	12.0%	9	7	31	93	58
Highland Beach (Town)	103	0.0%	11	0.0%	\$1,250K	-21.0%	37.0%	13	1	105	89	91
Royal Palm Beach (Village)	90	-11.0%	12	-8.0%	\$279K	-9.0%	42.0%	11	6	81	91	25
Palm Springs (Village)	79	-33.0%	10	-44.0%	\$254K	-6.0%	23.0%	12	8	69	92	50

Palm Beach County
by Zip Code

Condominium/Townhome Housing Stats
September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33417	324	-13.1%	50	35.0%	\$104.5K	-21.0%	15%	11	4	53	93	70
	33401	276	-15.6%	33	94.0%	\$480.0K	49.0%	-7%	13	4	105	94	88
	33411	211	-13.2%	19	-37.0%	\$282.0K	0.0%	1%	8	6	90	90	21
	33404	188	-23.9%	15	-35.0%	\$530.0K	-47.0%	6%	12	5	87	88	60
	33415	168	-15.6%	24	-11.0%	\$181.0K	-27.0%	8%	7	10	56	91	38
	33409	95	-18.8%	12	50.0%	\$210.0K	-13.0%	16%	10	5	43	94	33
Palm Beach	33480	248	12.7%	27	69.0%	\$760.0K	-62.0%	-3%	12	3	158	87	93
Boca Raton	33434	335	-11.1%	57	-11.0%	\$179.0K	-32.0%	-4%	8	7	39	88	98
	33433	317	-9.2%	41	14.0%	\$397.0K	1.0%	-1%	7	6	42	93	49
	33432	259	4.0%	21	17.0%	\$800.0K	-11.0%	14%	11	5	97	90	86
	33487	220	-19.7%	20	-23.0%	\$832.5K	27.0%	27%	11	2	90	91	75
	33428	138	-4.2%	19	0.0%	\$235.0K	-19.0%	-1%	10	9	64	88	58
	33431	137	-9.9%	11	10.0%	\$365.0K	-66.0%	11%	8	4	77	90	91
	33496	118	-7.1%	13	86.0%	\$600.0K	36.0%	23%	6	8	62	95	77
	33486	83	7.8%	12	500.0%	\$345.0K	-4.0%	10%	5	8	39	95	33
Boynton Beach	33435	240	-14.0%	24	100.0%	\$181.0K	-23.0%	13%	11	5	63	93	58
	33437	193	-12.3%	26	160.0%	\$280.0K	-21.0%	23%	9	7	63	94	65
	33436	181	-17.0%	24	41.0%	\$230.0K	-4.0%	7%	8	6	51	94	63
Deerfield Beach	33442	397	-16.6%	36	6.0%	\$137.3K	-26.0%	24%	11	4	139	84	72
	33441	145	-18.1%	22	16.0%	\$212.5K	-11.0%	31%	12	6	71	89	68
Delray Beach	33484	374	4.5%	46	53.0%	\$152.5K	-17.0%	1%	9	7	75	82	70
	33446	338	-6.1%	36	33.0%	\$131.5K	10.0%	-8%	10	5	99	80	81
	33445	242	22.2%	25	19.0%	\$180.0K	-24.0%	-3%	6	6	81	88	52
	33483	190	-7.8%	13	18.0%	\$545.0K	-32.0%	15%	9	3	136	89	77
	33444	97	6.6%	11	175.0%	\$290.0K	-20.0%	-9%	6	6	57	94	55
Lake Worth	33467	284	25.7%	22	-4.0%	\$198.0K	-27.0%	-2%	8	4	82	94	27
	33463	201	-8.6%	20	-9.0%	\$332.5K	2.0%	32%	8	10	65	91	35
	33461	150	-21.1%	18	-25.0%	\$131.0K	-9.0%	-5%	10	6	69	92	61
	33462	101	-2.9%	11	57.0%	\$305.0K	-3.0%	-12%	11	4	84	91	46
Palm Beach Gardens	33418	263	0.0%	27	35.0%	\$390.0K	-4.0%	-7%	5	10	63	93	48
	33410	182	15.9%	22	144.0%	\$345.0K	2.0%	-16%	4	10	34	95	64
Wellington	33414	114	0.0%	14	8.0%	\$384.4K	-3.0%	9%	10	8	23	92	64
Jupiter	33458	221	5.7%	21	11.0%	\$430.0K	-13.0%	-23%	4	7	50	94	48
	33477	181	-11.7%	10	67.0%	\$505.0K	-36.0%	20%	9	5	49	91	60
	33469	129	25.2%	17	70.0%	\$352.0K	-14.0%	2%	8	7	97	88	71
North Palm Beach	33408	215	-17.9%	17	-6.0%	\$385.0K	-27.0%	12%	12	4	156	85	65

Martin County
by City

Single-family Housing Stats
September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Palm City (CDP)	329	-9.0%	43	-4.0%	\$570K	-8.0%	6.0%	5	9	61	93	35
Jensen Beach (CDP)	165	18.0%	18	-5.0%	\$438K	-8.0%	-16.0%	3	8	64	95	50
Port Salerno (CDP)	100	32.0%	15	114.0%	\$485K	-16.0%	6.0%	3	19	64	94	47

St. Lucie County
by City

Single-family Housing Stats
September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Port St. Lucie (City)	3,139	-6.0%	380	13.0%	\$420K	2.0%	10.0%	5	8	41	96	26
Fort Pierce (City)	241	4.0%	33	43.0%	\$283K	13.0%	-13.0%	6	7	29	95	30
Lakewood Park (CDP)	165	7.0%	19	36.0%	\$295K	-9.0%	2.0%	5	4	58	94	11

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Martin County

Single-family Housing Stats
September 2025

by Zip Code

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Hobe Sound	33455	233	2.2%	20	-9.0%	\$462.3K	-25.0%	27%	5	6	34	93	35
Jensen Beach	34957	250	7.3%	26	4.0%	\$445.0K	-6.0%	-3%	4	7	75	93	46
Stuart	34996	81	1.2%	15	88.0%	\$2,050.0K	259.0%	15%	7	7	80	91	67

St. Lucie County

Single-family Housing Stats
September 2025

by Zip Code

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Pierce	34951	320	8.1%	34	31.0%	\$303.7K	-7.0%	-24%	5	6	85	96	18
	34982	188	-0.5%	18	-5.0%	\$297.5K	-13.0%	4%	5	6	41	92	44
	34945	91	127.5%	15	88.0%	\$360.0K	1.0%	-12%	5	5	89	95	20
	34950	66	-23.3%	11	10.0%	\$190.0K	-10.0%	14%	8	10	40	90	36
	34981	37	15.6%	15	400.0%	\$350.0K	-12.0%	-33%	6	10	21	99	13
Port Saint Lucie	34953	884	-15.4%	105	5.0%	\$415.0K	1.0%	15%	5	9	37	97	12
	34987	707	5.7%	95	22.0%	\$465.0K	5.0%	10%	6	6	51	94	37
	34983	569	-1.2%	58	-15.0%	\$387.5K	6.0%	15%	5	8	23	97	19
	34986	484	-5.1%	58	5.0%	\$455.0K	8.0%	-7%	6	7	69	94	41
	34952	460	-11.9%	46	-4.0%	\$395.8K	5.0%	27%	5	7	46	94	24
	34984	302	-2.3%	48	78.0%	\$434.5K	-2.0%	19%	6	8	39	96	31

Martin County
by City

Condominium/Townhome Housing Stats
September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Stuart (City)	178	-1.0%	20	43.0%	\$210K	-26.0%	0.0%	7	6	136	88	50

St. Lucie County
by City

Condominium/Townhome Housing Stats
September 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Pierce (City)	193	-10.0%	25	67.0%	\$200K	-31.0%	0.0%	11	4	65	94	64
Port St. Lucie (City)	178	2.0%	24	14.0%	\$244K	-12.0%	45.0%	8	5	57	93	25
Hutchinson Island South (CDP)	112	-9.0%	13	30.0%	\$430K	-34.0%	-9.0%	11	9	139	88	46

Martin County
by Zip Code

Condominium/Townhome Housing Stats
September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Jensen Beach	34957	162	-6.4%	21	40.0%	\$390.0K	-28.0%	0%	11	5	129	88	43
Stuart	34997	199	-16.7%	20	5.0%	\$272.5K	-23.0%	10%	6	9	89	93	25
	34996	167	9.2%	14	40.0%	\$236.0K	-53.0%	5%	9	6	154	85	71
	34994	162	-12.4%	24	100.0%	\$168.0K	-36.0%	4%	8	6	145	89	58

St. Lucie County
by Zip Code

Condominium/Townhome Housing Stats
September 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings
Fort Pierce	34949	213	-6.2%	23	77.0%	\$370.0K	-9.0%	-9%	12	8
	34982	119	33.7%	21	5.0%	\$190.0K	-39.0%	5%	6	7
Port Saint Lucie	34952	95	-15.9%	14	27.0%	\$180.7K	-32.0%	31%	9	5



MIAMI Association of Realtors® (MIAMI) was chartered by the National Association of Realtors® in 1920 and is celebrating over 100 years of service to Realtors®, the buying and selling public, and the communities in South Florida. Comprised of six organizations: MIAMI RESIDENTIAL, MIAMI COMMERCIAL; BROWARD-MIAMI, a division of MIAMI Realtors; JTHS-MIAMI, a division of MIAMI Realtors in the Jupiter-Tequesta-Hobe Sound area; MIAMI YPN, our Young Professionals Network Council; and the award-winning MIAMI Global Council. MIAMI REALTORS® represents nearly 60,000 total real estate professionals in all aspects of real estate sales, marketing, and brokerage. It is the largest local Realtor association in the U.S. and has official partnerships with over 250 international organizations worldwide.

Teresa King Kinney is the association’s Chief Executive Officer.

For questions about this report, contact:

Gay Cororaton, Chief Economist, gay@miamire.com
Chris Umpierre, Chief of Communication, chris@miamire.com



Miami Association of Realtors® (MIAMI)
1800 Oakwood Drive, Miami, Florida, 33166

[Disclaimer - MIAMI REALTORS®](#)