



Southeast Florida Housing Market Report

November 2025



Miami Association of Realtors® (MIAMI)
The largest local REALTOR® association



Southeast Florida Home Sales Up 10% Y/Y in November 2025

Key Takeaways

1. Single-family sales surged 14.3% and pending sales rose 10.3% in November 2025, with 75% of local markets posting year-over-year sales gains.
2. Condominium/townhome sales surged 4.2% and pending sales rose 9.7% in November 2025, with 57% of local markets posting year-over-year sales gains.
3. Months' supply of active inventory continued to decline to 5 to 6 months' supply from a peak of 6 to 7 months' supply in the first half of 2025, suggesting sustained price growth in the months ahead.

Single-family sales surged 14.3% and pending sales increased 10.3% in November 2025

After being in the doldrums in the first half of the year, Southeast Florida's housing market is ending the year on a high note. Falling mortgage rates in the second half of the year spurred a homebuying momentum, with single-family sales up for the third consecutive month in November across all Southeast Florida counties. With this positive momentum, the housing market is poised for a turnaround in 2026, with single-family sales projected to increase 5% and single-family prices forecasted to increase 3%. Market conditions have become more auspicious for both homebuyers and sellers, with mortgage rates likely to hit 5.8% by the end of 2026 supported by a healthy level of active inventory on the market, continuing stabilization of the condo market, sustained job growth in high-wage industries, and an anticipated increase in out-of-state movers, particularly from New York City, who could see taxes go up next year.

Closed sales of both single-family homes and condominiums/townhomes rose at a year-over-year pace of 9.7% in November on a combined basis in the Southeast Florida counties of Miami-Dade, Broward, Palm Beach, Martin, and St. Lucie. Pending sales rose at an annual rate of 10.1%.

Single-family closed sales rose for the third consecutive month in all Southeast Florida counties in November 2025, up an annual pace of 14.3% overall: Miami-Dade (5.3%), Broward (14.2%), Palm Beach (19.0%), Martin (12.6%), and St. Lucie (22.5%).

In Miami-Dade County, 75% of market areas with at least 10 sales in the month saw higher sales from one year ago, such as Miami (5%), Homestead (3%), Hialeah (25%), Coral Gables (30%), Miam Beach (27%), and North Miami (31%).

In Broward County, 72% of market areas saw more sales from one year ago, such as Hollywood (33%), Coral Springs (35%), Pembroke Pines (15%), Plantation (17%), Davie (11%), and Weston (19%).

In Palm Beach County, 87% of market areas had higher sales from one year ago, such as Boca Raton (8%), West Palm Beach (19%), Palm Beach Gardens (48%), The Acreage (29%), Boynton Beach (7%), and Jupiter (6%).

In Martin County and in St. Lucie County, 75% of market areas saw more sales from one year ago, such as Palm City (8%), Port Salerno (71%), Stuart (67%), and Port St. Lucie (13%).

Pending sales of single-family homes rose at an overall annual pace of 10.3% in November 2025 in the five counties: Miami-Dade (-0.5%), Broward (11.9%), Palm Beach (17.7%), Martin (17.4%), and St. Lucie (7.1%).

Lower mortgage rates have without a doubt kicked up homebuying in the second half of the year. The 30-year fixed mortgage rate slid down to an average of 6.24% in November from 6.81% one year ago. Along with the price adjustment in some areas, buyers have seen significant reductions in the monthly mortgage payment. For single-family homes, buyers have saved north of \$200 monthly mortgage payments compared to one year ago in Miami-Dade (-\$212), Broward (-\$287), Palm Beach (\$-274), Martin (-\$127), and St. Lucie (\$-95).



Southeast Florida Home Sales Up 10% Y/Y in November 2025

Condo sales up 4.2% and pending sales rose 9.7% in November 2025

The condominium market continues to improve compared to the slump in 2022-2023. Condominium/townhome closed sales rose at year-over-year pace of 4.2% overall in the five counties due to double-digit growths in Palm Beach County (20.7%) and St. Lucie County (40.9%) that offset the sales decline in Miami-Dade (-3.8%), Broward (-0.1%), and Martin (-16.9%).

In Miami-Dade County, 50% of market areas with at least 10 sales in the month had higher condominium/townhome sales compared to one year ago, including Miami Beach (8%), Sunny Isles (39%), Doral (12%), Homestead (37%), and North Bay Village (100%).

In Palm Beach County, an astounding 98% of market areas saw higher condominium/townhome sales in November from one year ago, such as Boca Raton (81%), West Palm Beach (18%), Delray Beach (12%), Boynton Beach (38%), Palm Beach Gardens (6%), and Jupiter (91%).

In Martin County and St. Lucie County, two of the three areas with at least 10 condominium/townhome sales in November had higher sales from one year ago: Fort Pierce (53%) and Port St. Lucie (12%).

However, in Broward County, just 32% of areas saw higher condominium/townhome sales compared to one year ago, such as Pompano Beach (26%), Pembroke Pines (43%), Hallandale Beach (10%), Coconut Creek (58%), and Plantation (48%).

Pending sales rose at an overall pace of 9.7% overall with double digit increases in nearly all counties: Miami-Dade (16.8%), Broward (-3.1%), Palm Beach (14.3%), Martin (24.7%), and St. Lucie (43.4%).

The recently passed House Bill 913 that took effect on July 1, 2025, is intended to ease the financial burden for condominium owners. The law increased the replacement cost of repairs required to have reserve funding from \$10,000 to \$25,000 and allows associations to fund reserves by a line of credit or a loan.

Wealthy buyers and global buyers are bolstering the sales of new condominiums. MIAMI Realtors New Construction Global Sales Report released in November shows a strong foreign buyer demand for new construction, with foreign buyers taking up 52% of sales, of which 86% are from Latin America. [Foreign Buyers & Market Update - MIAMI REALTORS®](#)

Older condominiums are also more affordable and typically sell faster than newer condominiums. According to MIAMI MLS data, the median days on market in November of condominiums 25 years and older was 71 days compared to 86 days for condominiums less than 25 years.

Inventory measured in months' supply continues to decline from peak levels in the first half of 2025

Single-family Inventory measured in months' supply has stopped rising and is now inching downwards. The declining months' supply of inventory is likely to hold prices up, particularly for single-family homes.

In the counties of Broward, Palm Beach, Martin, and St. Lucie, months' supply has edged down to 5 months' supply after rising to 6 months' supply in the first half of the year. In Miami-Dade County, months' supply has stabilized at 7 months' supply since May.

Months' supply has gradually declined with new pending sales picking up faster than new listings. In November, new listings fell (-7.7%) as pending sales increased (10.3%).

In the condo market, months' supply of active inventory has also declined from the peak levels in the first half of the year to lower levels as of November. In Broward (from 13 months to 12 months), Palm Beach (from 10 months to 9 months), Martin (from 10 months to 8 months), and St. Lucie (from 12 months to 9 months). In Miami-Dade, month's supply of condo inventory has been stable at 14 months' supply since June.

Homeowners have held back from putting their homes on the market in a large part due to the rate lock-in effect. Nationally, 8 out of 10 mortgages have a mortgage rate of less than 6%.

Sellers are also opting to rent than to sell. Among single-family sales and rental transactions on the MIAMI MLS, the share of single-family home rentals rose to 39% in 2025 from 29% in 2019. Among condo/coop/ownhome transactions, rentals accounted for 69% of transactions in 2025, up from 62% in 2019.



Southeast Florida Home Sales Up 10% Y/Y in November 2025

Milion-dollar market continues to gain market share

Sales of million-dollar homes continued to gain market share. As of November 2025, million-dollar sales accounted for 25% of single-family sales in Miami-Dade County (8% in 2019), 18% in Broward County (5% in 2019), 25% in Palm Beach County (7% in 2019), 20% in Martin County (6% in 2019), and 2% in St. Lucie County (less than 1% in 2019).

Million-dollar home sales are likely to continue to take up a larger market share in 2026 because a large chunk of inventory is in that market segment. As of November 2025, million-dollar listings accounted for 38% of single-family active listings in Miami-Dade, 39% of active listings in Palm Beach County, and 32% of active listings in Martin County. In Broward County, million-dollar listings accounted for 29% of active listings. These inventory shares are higher than the sales shares of million-dollar homes.

Based on sales from January-November, there are 40 market areas where the median sales price is \$1 million or higher (million-dollar markets). By sales volume, Miami Beach (\$1.5 billion), Boca Raton (\$1.4 billion), Coral Gables (\$1.2 billion), and Palm Beach (\$1.1 billion) are the largest million-dollar markets.

Boca Raton in Palm Beach County led the list of 16 hot cities in November 2025

MIAMI Realtors® defines a hot market as one with higher closed sales and median sales price from one year ago and with an active inventory of 6 months' supply or less. Only cities with at least 10 sales are considered in the analysis.

Boca Raton (Palm Beach County), The Acreage (Palm Beach County), and Delray Beach (Palm Beach County) were the largest (by sales) of 14 hot cities for single-family sales in November 2025.

Miami-Dade County: Hialeah, Palmetto Bay, Richmond West, The Hammocks, Miami Lakes

Broward County: Parkland

Palm Beach County: Boca Raton, The Acreage, Delray Beach, Lake Worth, Riviera Beach

Martin County: Palm City, Port Salerno, Stuart

For condominium/townhome sales, only Palm Beach Gardens and Jupiter in Palm Beach County can be considered hot cities.

The largest (by sales count) single-family hot zip codes are zip codes where prices are relatively affordable: 34953-Port St. Lucie (St. Lucie County), 33411-West Palm Beach (Palm Beach County), and 34997-Stuart (Martin County).

The largest (by sales count) condominium/townhome hot zip codes are 33324-Fort Lauderdale (Broward County) and 33418 and 33410 in Palm Beach Gardens (Palm Beach County).

2026 Outlook: Single-family sales rebound and sustained price appreciation

MIAMI Realtors® expects that auspicious conditions in 2026 and the homebuying momentum going into 2026 to lead to a turn-around in home sales after four years of decline: a continuing decline in mortgage rates, incomes rising at a faster pace than prices, and an acceleration in talent and wealth migration, particularly from New York City where businesses and residents could face higher corporate and income taxes.

MIAMI Realtors® projects mortgage rates to hit 5.8% by the end of 2026 with a potential 25 basis points cut in the fed funds rate in 2026. Coupled with strong income growth arising from a continued shift towards higher-paying jobs in healthcare, tech, and finance, affordability conditions will improve in 2026, spurring an uptick in sales.

MIAMI Realtors® projects single-family home sales to increase about 5% in 2026 and prices to typically increase about 3%.

In the condo market, the decline in home sales and prices will likely continue to moderate at a single-digit pace as affordability improves and as condo owners benefit from legislation (HB 913) intended to ease the financial burden from complying with the new condominium safety laws. See [Lower Mortgage Rates and Rising Out-of-State Migration to Spark South Florida Home Sales - MIAMI REALTORS®](#)

Southeast Florida Housing Market

November 2025

Single-family Homes Metrics in November 2025										
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade County	9,350 -5.6%	\$671,250 3.3%	754 5.3%	792 -0.5%	1,253 1.4%	5,554 15.8%	6.5 1.1	46.0 10.0	94.2 -1.4	23.6 -1.3
Broward County	10,896 -3.0%	\$600,000 -3.1%	918 14.2%	996 11.9%	1,227 -11.4%	5,179 4.8%	5.2 0.3	52.0 12.0	94.6 -0.7	21.9 -2.6
Palm Beach County	12,700 3.4%	\$605,000 0.8%	1,001 19.0%	1,186 17.7%	1,476 -8.3%	5,664 -2.8%	4.9 -0.4	41.0 4.0	93.8 -0.8	41.4 3.5
Martin County	1,842 3.0%	\$592,000 7.6%	143 12.6%	189 17.4%	221 -9.8%	811 1.4%	4.8 -0.2	62.0 24.0	93.0 -2.2	42.0 -10.0
St. Lucie County	5,030 0.9%	\$391,750 -0.9%	398 22.5%	421 7.1%	541 -15.1%	2,406 4.1%	5.3 0.1	49.0 -6.0	96.0 0.7	27.1 2.2
Grand Total	39,818 -0.9%	\$600,000 0.0%	3,214 14.3%	3,584 10.3%	4,718 -7.7%	19,614 5.0%	5.2 0.0	49.0 11.0	94.2 -1.1	27.1 2.2

Condominiums/Townhomes Metrics in November 2025										
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade County	9,926 -11.7%	\$395,000 -9.5%	764 -3.8%	1,006 16.8%	1,848 -6.8%	12,733 12.5%	14.1 3.0	72.0 22.0	92.9 -1.2	49.9 1.2
Broward County	10,408 -10.6%	\$262,250 -8.0%	818 -0.1%	915 -3.1%	1,711 -15.2%	11,079 7.6%	11.7 1.9	75.0 17.0	91.8 -1.4	52.6 2.9
Palm Beach County	8,921 -4.0%	\$320,000 3.2%	705 20.7%	776 14.3%	1,453 -14.5%	7,258 -1.7%	9.1 0.3	65.0 13.0	92.2 -0.8	56.5 -0.5
Martin County	855 -6.4%	\$251,000 14.1%	54 -16.9%	91 24.7%	129 -14.0%	652 4.0%	8.4 0.8	87.0 15.0	90.5 -2.5	66.7 3.6
St. Lucie County	870 -0.5%	\$282,500 -6.3%	62 40.9%	76 43.4%	136 -10.5%	732 -4.4%	9.4 -0.4	93.0 43.0	91.6 -2.9	48.4 7.5
Grand Total	30,980 -8.8%	\$282,500 -6.3%	2,403 4.2%	2,864 9.7%	5,277 -12.1%	32,454 6.8%	9.4 -0.4	75.0 23.0	91.8 -1.4	52.6 2.9

Percent changes are year-over-year percent changes, except for months' supply, median days to contract, median percent sales to original list price, and cash sales as a percent of sales figures where year-over-year differences are calculated. The Grand Total estimates for the median price, months' supply, days to contract, sales to list price, and cash sales share are the median of the county-level estimates.

Southeast Florida Single-family Housing Market

November 2025

Year-to-Date Single-family Sales Distribution by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	60%	6%	6%	59%	12%	12%	61%	17%	17%	58%	17%	19%	96%	51%	53%
\$400K - \$599K	23%	34%	31%	26%	34%	34%	22%	28%	29%	26%	33%	31%	3%	40%	38%
\$600K - \$999K	10%	37%	38%	10%	36%	36%	10%	30%	29%	11%	30%	30%	1%	8%	8%
\$1M and over	8%	23%	25%	5%	18%	18%	7%	24%	25%	6%	20%	20%	0%	1%	2%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Distribution of Single-family Active Listings by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	32%	2%	3%	38%	7%	10%	37%	13%	15%	36%	9%	13%	85%	38%	40%
\$400K - \$599K	23%	22%	23%	25%	27%	30%	21%	22%	21%	23%	25%	24%	8%	44%	43%
\$600K - \$999K	18%	35%	35%	17%	35%	31%	16%	28%	24%	20%	33%	32%	5%	14%	12%
\$1M and over	27%	41%	38%	20%	31%	29%	26%	37%	39%	21%	33%	32%	2%	5%	5%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Single-family Months' Supply by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	3.0	1.7	3.9	2.8	2.5	4.2	2.7	4.4	5.6	2.7	2.1	4.8	4.1	4.1	4.2
\$300K to \$399K	3.6	1.9	3.2	2.8	3.0	4.3	2.8	3.5	4.0	3.3	3.2	3.1	5.7	3.9	3.9
\$400K to \$599K	6.3	3.4	4.9	3.9	3.7	4.7	4.3	4.2	3.6	3.9	3.6	3.6	8.9	5.6	6.0
\$600K to \$999K	11.1	5.3	6.1	6.9	4.9	4.5	7.4	4.9	4.1	8.2	5.6	5.1	21.1	8.7	8.7
\$1M and over	21.4	9.6	10.1	17.8	8.8	8.5	15.4	8.1	7.8	14.7	8.4	7.8	25.3	17.5	15.1
All	6.0	5.4	6.5	4.0	4.9	5.2	4.4	5.3	4.9	4.4	5.0	4.8	3.7	5.2	5.3

Single-family Median Days to Contract by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	35	8	86	42	60	46	25	34	34	28	51	20	30	25	33
\$300K to \$399K	44	18	50	37	30	56	38	23	44	75	35	65	52	50	43
\$400K to \$599K	58	30	45	44	32	48	59	33	47	62	32	49	76	74	50
\$600K to \$999K	97	37	39	91	44	52	115	51	36	112	33	76	113	67	99
\$1M and over	172	62	59	201	61	63	126	37	39	368	60	63	1	184	119
All	54	36	46	46	40	52	44	37	41	51	38	62	32	55	49

Southeast Florida Condo/Townhome Housing Market

November 2025

Year-to-Date Condominium/Townhome Sales Distribution by Price															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	79%	45%	46%	92%	72%	73%	86%	64%	65%	92%	78%	80%	91%	72%	77%
\$400K - \$599K	9%	27%	26%	5%	18%	17%	7%	17%	16%	5%	16%	14%	7%	15%	13%
\$600K - \$999K	6%	14%	13%	2%	7%	7%	4%	9%	9%	3%	4%	3%	2%	9%	9%
\$1M and over	6%	14%	15%	1%	3%	4%	4%	9%	10%	0%	3%	3%	0%	3%	2%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Distribution of Condo/Townhome Active Listings by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	48%	36%	38%	76%	70%	71%	69%	61%	62%	81%	69%	70%	76%	57%	68%
\$400K - \$599K	18%	23%	23%	10%	16%	14%	11%	15%	14%	6%	18%	19%	10%	25%	19%
\$600K - \$999K	16%	18%	17%	8%	9%	8%	8%	11%	10%	6%	7%	5%	13%	14%	9%
\$1M and over	19%	23%	22%	6%	6%	7%	11%	14%	14%	7%	6%	6%	1%	4%	3%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Condominium/Townhome Months' Supply															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	9.7	9.6	12.1	5.3	10.3	11.5	5.3	8.1	8.7	5.0	7.4	8.2	6.5	5.8	5.3
\$300K to \$399K	15.7	8.8	12.1	8.2	8.0	9.7	6.1	6.9	7.1	5.5	5.3	6.2	7.0	8.6	9.4
\$400K to \$599K	27.3	9.3	12.7	13.4	8.7	9.9	8.8	7.5	7.7	6.1	8.5	11.4	9.6	15.8	14.2
\$600K to \$999K	33.6	14.1	17.6	18.6	12.3	13.6	11.6	9.8	10.0	10.1	12.6	13.7	43.8	13.7	10.2
\$1M and over	44.1	19.0	19.8	26.2	16.2	19.8	17.3	13.0	13.2	52.0	18.7	18.0	96.0	12.7	13.2
All	13.2	11.1	14.1	5.8	9.8	11.7	5.3	8.8	9.1	4.1	7.6	8.4	6.0	9.8	9.4

Condominium/Townhome Median Days to Contract by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	60	52	65	38	67	66	80	64	54	34	90	54	51	98	19
\$300K to \$399K	94	50	72	67	50	62	76	44	58	12	100	63	53	23	94
\$400K to \$599K	179	42	58	49	44	78	70	43	53	30	16	18	329	47	57
\$600K to \$999K	185	70	94	170	52	80	119	34	73	221			379	55	228
\$1M and over	168	62	89	247	77	78	150	40	70	26			82		
All	78	50	72	51	58	75	46	52	65	30	72	87	49	50	93

Source: Miami Association of Realtors® (MIAMI). For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Southeast Florida Million-Dollar Markets

Based on January-November 2025 Sales

Million-Dollar Markets Ranked by Sales Volume from January-November 2025

Prop Type	City name	County1	Dollar Volume	Closed Sales	Median Sales Price	Cash Sales Share	Months' Supply	Median Time to Contract (Days)
Single family	Miami Beach	Miami-Dade	\$1,511,517,634	199	\$3,125,000	67	13	93
	Boca Raton	Palm Beach	\$1,431,564,680	728	\$1,127,500	54	5	41
	Coral Gables	Miami-Dade	\$1,179,035,649	307	\$2,287,500	54	7	67
	Palm Beach	Palm Beach	\$1,068,117,216	67	\$13,000,000	88	15	153
	Palm Beach Gardens	Palm Beach	\$974,200,418	694	\$1,000,000	55	6	65
	Pinecrest	Miami-Dade	\$567,041,144	158	\$2,625,000	61	10	88
	Parkland	Broward	\$489,391,340	394	\$1,150,000	29	4	52
	Kendall	Miami-Dade	\$334,492,606	266	\$1,025,000	36	5	49
	Palmetto Bay	Miami-Dade	\$280,490,728	217	\$1,150,000	27	7	58
	Jupiter Island	Martin	\$260,683,995	15	\$17,125,000	93	13	75
	Lighthouse Point	Broward	\$258,461,186	137	\$1,360,000	56	9	66
	Key Biscayne	Miami-Dade	\$213,337,250	34	\$3,838,000	71	13	107
	Doral	Miami-Dade	\$204,905,340	180	\$1,000,000	24	6	68
	Miami Shores	Miami-Dade	\$177,486,309	117	\$1,210,000	45	7	53
	Manalapan	Palm Beach	\$165,491,072	8	\$10,300,000	100	15	321
	Southwest Ranches	Broward	\$133,481,664	58	\$1,800,000	43	13	56
	South Miami	Miami-Dade	\$129,203,065	73	\$1,192,500	52	5	49
	Gulf Stream	Palm Beach	\$128,903,996	13	\$8,500,000	100	9	12
	Glenvar Heights	Miami-Dade	\$115,348,299	53	\$1,750,000	40	9	55
	Sewall's Point	Martin	\$98,031,315	37	\$1,562,500	54	6	67
	Ojus	Miami-Dade	\$87,868,242	66	\$1,195,000	47	12	75
	Golden Beach	Miami-Dade	\$82,858,000	10	\$6,175,000	80	34	131
	Hillsboro Beach	Broward	\$72,047,500	4	\$15,250,000	100	12	125
	Surfside	Miami-Dade	\$68,492,992	32	\$1,550,000	50	13	78
	North Bay Village	Miami-Dade	\$59,625,000	15	\$1,285,000	53	6	56
	Lauderdale-by-the-Sea	Broward	\$45,756,375	35	\$1,200,000	69	12	120
	Highland Beach	Palm Beach	\$45,050,000	5	\$9,500,000	100	12	156
	Ocean Ridge	Palm Beach	\$39,834,996	12	\$2,912,500	83	15	223
	Loxahatchee Groves	Palm Beach	\$39,468,996	28	\$1,025,000	50	10	124
	Jupiter Inlet Colony	Palm Beach	\$29,425,002	6	\$5,250,000	100	25	148
	Biscayne Park	Miami-Dade	\$28,449,220	20	\$1,100,000	35	8	50
	Sea Ranch Lakes	Broward	\$27,310,470	5	\$2,875,000	60	11	297
	Bay Harbor Islands	Miami-Dade	\$26,857,500	4	\$4,500,000	100	21	203
	Aventura	Miami-Dade	\$25,294,997	13	\$1,252,500	23	13	73
	Sunny Isles Beach	Miami-Dade	\$22,895,004	6	\$2,350,000	83	18	217
	Juno Beach	Palm Beach	\$19,080,000	10	\$1,737,500	70	10	22
	Palm Beach Shores	Palm Beach	\$17,614,003	11	\$1,379,500	73	5	40
	Golf	Palm Beach	\$10,150,000	4	\$2,250,000	100	17	125
Condo/Townhome	Palm Beach	Palm Beach	\$636,142,788	204	\$2,000,000	91	17	101
	Key Biscayne	Miami-Dade	\$240,202,260	135	\$1,225,000	64	9	72
	Bal Harbour	Miami-Dade	\$223,853,768	79	\$1,850,000	87	17	100
	Fisher Island	Miami-Dade	\$142,315,504	16	\$7,400,000	75	17	109
	Manalapan	Palm Beach	\$4,190,001	3	\$1,220,000	100	5	362
Grand Total			\$11,715,967,524	4,478	\$1,750,000	64	11	75

Southeast Florida Hot Markets

in November 2025

Hot Cities

			Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	Months' Supply	Median Days to Contract
Single family	Boca Raton (City)	Palm Beach	780	-7%	52	8%	\$1,312.5K	51.0%	5	25
	The Acreage (CDP)	Palm Beach	641	12%	53	29%	\$610.0K	2.0%	5	33
	Delray Beach (City)	Palm Beach	588	-1%	48	7%	\$762.5K	4.0%	6	41
	Parkland (City)	Broward	431	-9%	37	23%	\$1,180.0K	8.0%	4	58
	Hialeah (City)	Miami-Dade	421	-1%	35	25%	\$594.5K	8.0%	5	39
	Palm City (CDP)	Martin	397	-5%	28	8%	\$669.0K	27.0%	4	71
	Lake Worth (City)	Palm Beach	259	5%	25	14%	\$500.0K	17.0%	6	27
	Palmetto Bay (Village)	Miami-Dade	234	-1%	17	13%	\$1,150.0K	11.0%	5	42
	Riviera Beach (City)	Palm Beach	202	3%	16	129%	\$358.5K	25.0%	5	28
	Richmond West (CDP)	Miami-Dade	199	-3%	17	89%	\$655.0K	5.0%	5	71
	The Hammocks (CDP)	Miami-Dade	197	2%	20	25%	\$707.5K	7.0%	5	50
	Port Salerno (CDP)	Martin	126	34%	12	71%	\$561.5K	28.0%	3	54
	Miami Lakes (Town)	Miami-Dade	114	2%	12	140%	\$1,050.0K	8.0%	5	36
	Stuart (City)	Martin	85	-18%	10	67%	\$692.5K	73.0%	4	30
Condo/TH	Palm Beach Gardens (City)	Palm Beach	495	7%	38	6%	\$430.5K	5.0%	5	51
	Jupiter (Town)	Palm Beach	467	4%	44	91%	\$455.0K	4.0%	6	55

Hot Zip Codes

			Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	Months' Supply	Median Days to Contract
Single family	34953 - Port Saint Lucie	St. Lucie	1,076	-11%	81	5%	\$424.9K	2.0%	5	50
	33411 - West Palm Beach	Palm Beach	655	-1%	50	4%	\$563.2K	1.0%	5	57
	34997 - Stuart	Martin	558	10%	46	21%	\$539.0K	10.0%	5	65
	34952 - Port Saint Lucie	St. Lucie	553	-9%	42	8%	\$366.3K	9.0%	5	33
	33418 - Palm Beach Gardens	Palm Beach	525	-1%	51	24%	\$1,310.0K	21.0%	6	34
	33446 - Delray Beach	Palm Beach	463	8%	39	70%	\$640.0K	54.0%	4	41
	33410 - Palm Beach Gardens	Palm Beach	357	16%	26	189%	\$722.5K	2.0%	4	42
	33433 - Boca Raton	Palm Beach	313	9%	27	50%	\$686.0K	12.0%	4	62
	33321 - Fort Lauderdale	Broward	293	-1%	23	5%	\$420.0K	5.0%	4	49
	33334 - Fort Lauderdale	Broward	289	3%	31	55%	\$690.0K	32.0%	5	56
	33176 - Miami	Miami-Dade	280	4%	27	8%	\$1,043.0K	17.0%	4	40
	33317 - Fort Lauderdale	Broward	265	0%	13	30%	\$575.0K	3.0%	4	62
	33065 - Coral Springs	Broward	255	11%	25	108%	\$620.0K	8.0%	3	37
	33165 - Miami	Miami-Dade	242	-1%	28	33%	\$697.5K	1.0%	4	29
	33328 - Fort Lauderdale	Broward	229	0%	20	33%	\$768.4K	5.0%	3	53
	33134 - Miami	Miami-Dade	223	-2%	21	62%	\$1,105.0K	2.0%	5	22
	33196 - Miami	Miami-Dade	215	1%	20	11%	\$710.0K	7.0%	6	48
	33435 - Boynton Beach	Palm Beach	212	10%	17	55%	\$560.0K	26.0%	6	21
	33327 - Fort Lauderdale	Broward	208	-4%	20	43%	\$1,185.0K	1.0%	4	32
	33462 - Lake Worth	Palm Beach	206	-6%	19	6%	\$555.0K	64.0%	5	23
	33444 - Delray Beach	Palm Beach	204	5%	22	83%	\$930.0K	3.0%	6	27
	33175 - Miami	Miami-Dade	203	8%	13	30%	\$875.0K	18.0%	5	82
	33018 - Hialeah	Miami-Dade	195	12%	12	50%	\$712.5K	1.0%	4	53
	33469 - Jupiter	Palm Beach	183	0%	19	73%	\$1,150.0K	21.0%	5	45
	33025 - Hollywood	Broward	183	20%	18	50%	\$567.5K	16.0%	3	30
	33404 - West Palm Beach	Palm Beach	167	-1%	16	100%	\$358.5K	16.0%	6	31
	33324 - Fort Lauderdale	Broward	158	4%	15	67%	\$670.0K	0.0%	4	38
	33441 - Deerfield Beach	Palm Beach	143	-7%	12	140%	\$610.0K	27.0%	4	31
	33461 - Lake Worth	Palm Beach	142	6%	14	27%	\$462.5K	3.0%	4	35
	33015 - Hialeah	Miami-Dade	130	-4%	13	30%	\$680.0K	9.0%	5	34
	33185 - Miami	Miami-Dade	124	-17%	12	71%	\$795.0K	15.0%	6	29
	33193 - Miami	Miami-Dade	117	-11%	16	167%	\$692.0K	0.0%	4	100
	33173 - Miami	Miami-Dade	112	9%	14	250%	\$885.0K	10.0%	6	22
	33431 - Boca Raton	Palm Beach	107	-15%	10	150%	\$695.8K	22.0%	4	23
	33409 - West Palm Beach	Palm Beach	107	1%	10	43%	\$414.0K	4.0%	5	53
	34947 - Fort Pierce	St. Lucie	105	-9%	10	67%	\$260.0K	30.0%	5	85
	34946 - Fort Pierce	St. Lucie	62	51%	11	450%	\$312.5K	71.0%	5	30
Condo or Townhome	33324 - Fort Lauderdale	Broward	373	1%	25	4%	\$330.0K	12.0%	6	49
	33418 - Palm Beach Gardens	Palm Beach	334	3%	29	12%	\$446.0K	9.0%	5	52
	33410 - Palm Beach Gardens	Palm Beach	218	10%	14	17%	\$454.8K	14.0%	4	47
	33176 - Miami	Miami-Dade	168	9%	20	100%	\$297.5K	11.0%	4	26
	33496 - Boca Raton	Palm Beach	145	7%	10	67%	\$334.0K	0.0%	5	51

Source: Miami Association of Realtors® (MIAMI). Hot housing markets have at least 10 sales in the current month, higher sales in the current month compared to one year ago, higher median prices in the current month from one year ago, and inventory of 6 months' supply or less. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Miami-Dade County by City

Single-family Housing Stats November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Miami (City)	921	-4.3%	67	5.0%	\$650K	-13.0%	16.0%	9	5	44	94	39
Miami Gardens (City)	501	-9.7%	43	-2.0%	\$490K	0.0%	34.0%	6	7	56	93	28
Homestead (City)	434	-12.5%	38	3.0%	\$476K	-12.0%	27.0%	7	5	38	96	5
Hialeah (City)	421	-0.9%	35	25.0%	\$595K	8.0%	-7.0%	5	8	39	94	14
Coral Gables (City)	333	4.1%	26	30.0%	\$2,113K	-8.0%	-4.0%	6	7	28	92	65
Cutler Bay (Town)	327	-7.6%	24	4.0%	\$583K	-5.0%	9.0%	5	10	31	96	25
Kendall (CDP)	290	0.7%	24	-20.0%	\$1,183K	25.0%	-6.0%	4	8	83	92	46
Palmetto Bay (Village)	234	-0.8%	17	13.0%	\$1,150K	11.0%	5.0%	5	11	42	91	12
Miami Beach (City)	213	8.7%	14	27.0%	\$3,143K	-18.0%	8.0%	13	3	81	94	71
North Miami (City)	203	10.9%	17	31.0%	\$515K	3.0%	12.0%	8	6	38	91	35
Richmond West (CDP)	199	-3.4%	17	89.0%	\$655K	5.0%	-1.0%	5	6	71	96	6
The Hammocks (CDP)	197	2.1%	20	25.0%	\$708K	7.0%	-5.0%	5	6	50	96	15
Doral (City)	193	-14.2%	13	-24.0%	\$1,210K	40.0%	26.0%	7	7	80	95	8
Princeton (CDP)	178	-33.6%	14	17.0%	\$570K	5.0%	29.0%	7	5	49	97	14
South Miami Heights (CDP)	176	-11.1%	16	45.0%	\$566K	0.0%	41.0%	6	8	53	97	19
Pinecrest (Village)	173	10.2%	15	67.0%	\$3,500K	10.0%	5.0%	9	7	109	90	47
West Little River (CDP)	145	-21.6%	18	12.0%	\$488K	-10.0%	36.0%	7	7	31	96	6
Tamiami (CDP)	145	-7.6%	14	56.0%	\$783K	10.0%	13.0%	8	4	51	95	14
North Miami Beach (City)	140	-1.4%	11	-8.0%	\$453K	-15.0%	1.0%	9	6	54	93	18
Leisure City (CDP)	135	8.0%	10	-17.0%	\$485K	-5.0%	46.0%	5	5	23	98	10
Country Walk (CDP)	117	2.6%	11	-8.0%	\$630K	-8.0%	25.0%	5	19	73	95	0
Westchester (CDP)	116	-10.8%	19	138.0%	\$770K	0.0%	5.0%	4	11	27	93	21
Miami Lakes (Town)	114	1.8%	12	140.0%	\$1,050K	8.0%	6.0%	5	10	36	95	17
Sunset (CDP)	85	19.7%	11	450.0%	\$940K	17.0%	41.0%	7	8	17	95	46

Miami-Dade County
by Zip Code

Single-family Housing Stats
November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33157	454	-5.2%	34	-8.0%	\$667.5K	-3.0%	5%	5	14	42	95	21
	33177	308	-11.0%	26	0.0%	\$580.0K	-10.0%	32%	6	7	66	96	15
	33186	293	9.7%	24	-8.0%	\$692.5K	7.0%	34%	4	6	43	94	13
	33176	280	3.7%	27	8.0%	\$1,043.0K	17.0%	-1%	4	10	40	93	33
	33156	246	4.7%	20	0.0%	\$3,412.5K	2.0%	8%	9	6	112	90	55
	33165	242	-1.2%	28	33.0%	\$697.5K	1.0%	21%	4	11	29	95	18
	33155	238	0.4%	14	-39.0%	\$840.0K	-4.0%	32%	5	10	37	95	14
	33134	223	-2.2%	21	62.0%	\$1,105.0K	2.0%	-14%	5	5	22	93	43
	33196	215	1.4%	20	11.0%	\$710.0K	7.0%	-7%	6	8	48	96	10
	33147	211	-12.4%	22	29.0%	\$467.5K	-5.0%	40%	7	8	38	96	9
	33175	203	8.0%	13	30.0%	\$875.0K	18.0%	-1%	5	5	82	93	0
	33143	193	14.9%	14	40.0%	\$3,075.0K	193.0%	11%	7	6	83	92	36
	33161	178	-4.8%	16	-24.0%	\$692.5K	-2.0%	18%	8	6	103	90	38
	33142	163	-9.9%	13	-13.0%	\$450.0K	12.0%	14%	7	6	84	84	39
	33189	162	-0.6%	10	-9.0%	\$568.8K	-1.0%	25%	4	9	33	95	30
	33162	154	-5.5%	11	-35.0%	\$453.0K	-16.0%	-3%	7	7	54	93	18
	33169	141	-10.8%	12	71.0%	\$512.5K	2.0%	26%	7	5	56	93	25
	33178	139	-23.6%	11	-15.0%	\$1,210.0K	42.0%	35%	7	8	80	95	9
	33168	134	-1.5%	13	62.0%	\$410.0K	-22.0%	70%	7	6	34	98	31
	33187	126	1.6%	12	140.0%	\$767.5K	-1.0%	1%	7	3	60	98	0
	33185	124	-16.8%	12	71.0%	\$795.0K	15.0%	30%	6	3	29	96	17
	33193	117	-10.7%	16	167.0%	\$692.0K	0.0%	13%	4	14	100	96	13
	33173	112	8.7%	14	250.0%	\$885.0K	10.0%	26%	6	7	22	95	36
	33170	109	-9.9%	10	-9.0%	\$615.0K	21.0%	12%	8	5	57	93	20
	33127	100	-3.8%	13	86.0%	\$699.0K	55.0%	29%	14	5	35	96	54
Hialeah	33018	195	12.1%	12	50.0%	\$712.5K	1.0%	-23%	4	6	53	96	17
	33015	130	-4.4%	13	30.0%	\$680.0K	9.0%	12%	5	9	34	96	8
	33013	98	-3.0%	11	120.0%	\$600.0K	15.0%	-18%	8	10	31	91	0
Homestead	33033	463	-0.9%	40	33.0%	\$497.5K	-4.0%	24%	6	9	38	97	8
	33032	252	-34.2%	22	38.0%	\$555.0K	7.0%	38%	8	5	51	97	5
	33030	195	-22.3%	16	-20.0%	\$701.4K	-1.0%	78%	10	4	37	93	6
Miami Gardens	33056	176	-6.4%	17	-15.0%	\$515.0K	3.0%	-6%	5	9	59	94	18
Opa locka	33054	143	-29.6%	15	-29.0%	\$382.0K	-15.0%	80%	7	7	45	94	33

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Miami-Dade County by City

Condominium/Townhome Housing Stats November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Miami (City)	2,096	-13.3%	145	-19.0%	\$536K	-17.0%	15.0%	18	5	78	92	51
Miami Beach (City)	1,297	-7.7%	94	8.0%	\$523K	0.0%	10.0%	17	4	98	91	76
Aventura (City)	639	-18.4%	48	-9.0%	\$350K	-34.0%	6.0%	22	5	102	90	63
Sunny Isles Beach (City)	577	-1.5%	53	39.0%	\$900K	27.0%	11.0%	24	5	108	89	76
Doral (City)	457	-14.1%	38	12.0%	\$510K	13.0%	13.0%	10	7	64	95	26
Hialeah (City)	426	-9.0%	33	-11.0%	\$260K	-2.0%	-3.0%	7	9	33	95	42
Homestead (City)	387	-9.4%	37	37.0%	\$275K	-24.0%	19.0%	11	7	35	93	22
Kendall (CDP)	374	-0.3%	29	0.0%	\$330K	0.0%	6.0%	6	7	28	95	52
Fountainebleau (CDP)	272	-11.4%	19	-32.0%	\$300K	-5.0%	-19.0%	6	9	47	94	42
Coral Gables (City)	234	14.1%	17	-15.0%	\$610K	4.0%	-13.0%	7	10	93	91	71
Kendale Lakes (CDP)	211	-14.2%	21	110.0%	\$315K	-8.0%	26.0%	6	7	44	92	43
Country Club (CDP)	161	-23.7%	11	-42.0%	\$299K	-12.0%	18.0%	9	6	20	97	55
The Hammocks (CDP)	154	5.5%	10	67.0%	\$378K	-10.0%	18.0%	7	7	66	95	10
Florida City (City)	141	53.3%	18	350.0%	\$376K	8.0%	28.0%	7	7	58	96	6
Kendall West (CDP)	137	7.9%	14	-22.0%	\$304K	5.0%	6.0%	6	20	61	93	29
Ives Estates (CDP)	134	-11.8%	11	-8.0%	\$245K	-2.0%	18.0%	13	6	47	93	36
Princeton (CDP)	106	-48.8%	11	-67.0%	\$359K	-22.0%	73.0%	13	5	79	88	18
North Bay Village (City)	88	-16.2%	10	100.0%	\$495K	27.0%	-15.0%	17	9	75	91	50

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Miami-Dade County
by Zip Code

Condominium/Townhome Housing Stats
November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33131	515	-12.9%	20	-53.0%	\$1,005.0K	47.0%	10%	19	4	82	91	60
	33180	461	-17.2%	31	-3.0%	\$395.0K	-27.0%	10%	22	5	88	90	55
	33178	343	-14.5%	26	-4.0%	\$478.8K	-1.0%	21%	9	7	60	96	23
	33132	307	-17.5%	30	43.0%	\$520.0K	-15.0%	19%	24	4	61	93	63
	33137	294	-14.0%	23	-23.0%	\$675.0K	-9.0%	26%	22	6	120	92	26
	33133	287	8.7%	16	-20.0%	\$1,348.6K	4.0%	-7%	9	6	115	92	69
	33130	271	-18.9%	22	-8.0%	\$560.0K	-27.0%	28%	20	6	78	95	55
	33179	243	-19.0%	18	-5.0%	\$185.0K	-1.0%	25%	16	5	92	88	56
	33186	228	0.4%	11	-35.0%	\$472.0K	15.0%	32%	5	5	29	97	18
	33176	168	9.1%	20	100.0%	\$297.5K	11.0%	-20%	4	7	26	95	60
	33172	167	-19.3%	11	-42.0%	\$270.0K	-14.0%	-18%	6	11	47	94	55
	33193	155	11.5%	14	-18.0%	\$303.5K	8.0%	22%	6	16	58	94	14
	33183	149	-26.6%	13	62.0%	\$280.0K	-21.0%	14%	7	7	80	90	54
	33143	126	22.3%	10	67.0%	\$263.0K	4.0%	37%	8	8	51	94	40
	33166	111	-20.7%	13	62.0%	\$520.0K	70.0%	-8%	13	7	84	93	31
Miami Beach	33139	711	-3.9%	53	10.0%	\$440.0K	-40.0%	10%	16	4	84	92	72
	33141	360	-15.1%	29	7.0%	\$380.0K	-5.0%	6%	17	5	124	88	69
	33140	319	-8.6%	22	22.0%	\$777.5K	47.0%	3%	18	6	71	93	82
	33154	236	-6.3%	17	-6.0%	\$860.0K	-42.0%	1%	20	4	81	88	65
Hialeah	33015	168	-22.6%	12	-40.0%	\$299.5K	-9.0%	21%	9	6	22	97	58
	33016	143	-3.4%	12	9.0%	\$255.0K	-12.0%	-9%	5	9	21	96	25
	33014	137	-0.7%	11	-8.0%	\$398.0K	40.0%	4%	5	9	38	94	27
	33012	135	-14.0%	13	0.0%	\$208.0K	-10.0%	-7%	7	7	54	94	62
Homestead	33034	199	30.9%	24	118.0%	\$376.0K	-4.0%	31%	9	7	58	96	13
	33033	185	-18.1%	26	136.0%	\$312.7K	-4.0%	34%	11	8	32	94	12
	33035	180	-12.6%	12	-14.0%	\$275.0K	-25.0%	26%	13	4	56	84	42
	33032	166	-44.5%	14	-64.0%	\$359.5K	-22.0%	64%	12	5	63	92	21
North Miami Beach	33160	856	-9.7%	77	20.0%	\$560.0K	-19.0%	7%	24	4	112	89	75

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. At the zip-code level, the city reported is the primary city associated with the zip code. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Broward County by City

Single-family Housing Stats November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Fort Lauderdale (City)	1,270	-9.5%	105	-4.0%	\$750K	12.0%	1.0%	8	8	56	94	41
Hollywood (City)	918	-3.0%	93	33.0%	\$519K	-11.0%	14.0%	8	5	59	94	18
Coral Springs (City)	873	4.7%	74	35.0%	\$657K	-8.0%	-17.0%	3	10	41	96	8
Pembroke Pines (City)	851	2.8%	78	15.0%	\$641K	-3.0%	8.0%	4	7	40	97	5
Miramar (City)	674	5.3%	48	-2.0%	\$595K	-4.0%	15.0%	5	11	61	95	15
Plantation (City)	593	-3.6%	34	17.0%	\$610K	-13.0%	-13.0%	4	9	69	91	32
Pompano Beach (City)	550	-2.0%	44	-4.0%	\$601K	26.0%	-2.0%	6	7	60	91	30
Davie (Town)	525	10.3%	41	11.0%	\$740K	-4.0%	7.0%	4	10	40	96	20
Weston (City)	501	-1.6%	43	19.0%	\$950K	-3.0%	19.0%	5	7	39	95	21
Tamarac (City)	448	-7.1%	30	-12.0%	\$450K	12.0%	6.0%	5	6	54	96	10
Parkland (City)	431	-8.5%	37	23.0%	\$1,180K	8.0%	-11.0%	4	11	58	93	35
Sunrise (City)	426	-6.0%	39	70.0%	\$490K	-6.0%	11.0%	4	10	54	95	10
Oakland Park (City)	347	2.1%	33	14.0%	\$445K	-14.0%	2.0%	6	8	64	95	18
Deerfield Beach (City)	339	-12.6%	35	25.0%	\$494K	-19.0%	-10.0%	5	9	64	95	17
Margate (City)	325	-15.6%	29	45.0%	\$439K	-10.0%	36.0%	5	11	48	96	14
Lauderhill (City)	269	-0.7%	19	-21.0%	\$420K	-5.0%	11.0%	4	9	24	97	21
Cooper City (City)	263	-8.7%	18	12.0%	\$725K	-2.0%	-12.0%	3	12	48	94	28
Coconut Creek (City)	240	-8.7%	17	-15.0%	\$550K	-2.0%	-26.0%	3	11	57	96	18
Wilton Manors (City)	178	22.8%	16	100.0%	\$695K	-10.0%	-9.0%	6	9	66	93	50
North Lauderdale (City)	165	-0.6%	17	112.0%	\$430K	-12.0%	57.0%	5	6	28	98	18
Lighthouse Point (City)	154	12.4%	17	112.0%	\$755K	-43.0%	5.0%	8	8	51	93	71
Dania Beach (City)	139	4.5%	13	44.0%	\$560K	13.0%	24.0%	9	10	28	91	23

Broward County

by Zip Code

Single-family Housing Stats

November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33311	417	-14.5%	39	-11.0%	\$447.0K	8.0%	28%	7	7	47	96	31
	33312	389	-9.5%	27	-16.0%	\$565.0K	5.0%	19%	7	7	37	93	19
	33321	293	-1.0%	23	5.0%	\$420.0K	5.0%	-19%	4	8	49	98	9
	33334	289	2.8%	31	55.0%	\$690.0K	32.0%	-14%	5	11	56	94	32
	33317	265	-0.4%	13	30.0%	\$575.0K	3.0%	-7%	4	6	62	90	23
	33322	255	-9.3%	16	-27.0%	\$477.5K	-16.0%	-14%	3	14	69	94	25
	33309	250	-8.1%	17	-26.0%	\$410.0K	-20.0%	19%	5	5	64	95	24
	33328	229	0.0%	20	33.0%	\$768.4K	5.0%	0%	3	13	53	95	20
	33319	222	-5.5%	17	-6.0%	\$450.0K	-2.0%	27%	6	7	61	96	29
	33308	220	7.3%	11	-27.0%	\$2,000.0K	48.0%	-29%	6	9	60	94	46
	33327	208	-4.1%	20	43.0%	\$1,185.0K	1.0%	-11%	4	6	32	95	25
	33326	206	0.5%	19	27.0%	\$685.0K	-22.0%	34%	5	8	60	95	16
	33325	177	5.4%	11	22.0%	\$635.0K	-18.0%	-8%	4	11	62	97	36
	33331	173	-3.9%	12	-14.0%	\$859.4K	9.0%	20%	7	8	51	95	17
	33323	169	0.0%	15	50.0%	\$599.0K	-1.0%	-19%	3	9	65	93	0
	33324	158	3.9%	15	67.0%	\$670.0K	0.0%	29%	4	7	38	90	20
	33313	149	-16.8%	11	-8.0%	\$415.0K	-5.0%	35%	6	4	82	94	9
	33351	144	8.3%	18	260.0%	\$494.5K	-14.0%	-2%	3	15	39	96	11
	33315	118	-15.1%	13	86.0%	\$850.0K	6.0%	-7%	7	8	87	96	31
	33301	113	5.6%	10	-9.0%	\$2,627.1K	15.0%	6%	12	10	115	88	80
	33304	98	-7.5%	12	100.0%	\$883.6K	3.0%	2%	9	10	48	94	33
Hollywood	33024	441	-1.6%	46	12.0%	\$517.0K	-6.0%	23%	5	7	41	96	11
	33023	401	-3.1%	26	-13.0%	\$455.8K	-9.0%	57%	6	6	69	93	8
	33029	358	-4.0%	26	-10.0%	\$775.0K	-2.0%	19%	5	10	80	93	15
	33027	303	18.8%	21	11.0%	\$680.0K	-12.0%	-14%	4	9	82	94	10
	33021	285	-6.9%	35	40.0%	\$605.0K	-2.0%	5%	6	6	64	94	17
	33020	218	2.8%	21	50.0%	\$480.0K	-11.0%	10%	10	4	46	92	14
	33025	183	20.4%	18	50.0%	\$567.5K	16.0%	27%	3	12	30	97	0
	33026	152	-11.6%	13	62.0%	\$650.0K	-6.0%	6%	3	13	43	99	31
	33019	118	3.5%	10	0.0%	\$955.0K	-16.0%	-2%	10	9	80	91	40
Pompano Beach	33076	481	4.8%	41	46.0%	\$940.0K	-10.0%	-19%	3	13	50	96	22
	33064	389	-8.7%	36	6.0%	\$512.5K	7.0%	25%	7	6	46	93	44
	33063	291	-13.6%	27	23.0%	\$469.0K	-5.0%	34%	5	11	48	95	15
	33067	262	-8.4%	23	-4.0%	\$800.0K	3.0%	-15%	3	9	38	94	26
	33060	218	13.0%	18	0.0%	\$647.7K	6.0%	-16%	5	8	56	95	28
	33068	217	-7.7%	18	80.0%	\$428.3K	-10.0%	56%	5	6	40	96	17
	33073	151	-16.6%	11	10.0%	\$575.0K	-13.0%	-36%	3	11	57	96	18
Coral Springs	33071	307	-7.0%	22	5.0%	\$660.0K	-12.0%	-8%	3	9	59	96	9
	33065	255	10.9%	25	108.0%	\$620.0K	8.0%	-17%	3	10	37	96	8
Pembroke Pines	33028	169	0.0%	13	18.0%	\$700.0K	-1.0%	-7%	4	7	34	97	0

Broward County
by City

Condominium/Townhome Housing Stats
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Fort Lauderdale (City)	1,476	-1.5%	98	-7.0%	\$425K	2.0%	4.0%	13	5	96	90	65
Pompano Beach (City)	993	-3.4%	88	26.0%	\$260K	-11.0%	2.0%	11	6	68	93	60
Pembroke Pines (City)	822	-5.1%	80	43.0%	\$245K	-21.0%	10.0%	9	6	82	93	46
Hollywood (City)	754	-15.0%	59	-14.0%	\$290K	9.0%	10.0%	16	4	71	88	58
Deerfield Beach (City)	719	-16.1%	41	-23.0%	\$155K	-35.0%	10.0%	11	7	51	92	54
Tamarac (City)	584	-15.7%	49	-8.0%	\$170K	-20.0%	4.0%	10	7	86	91	45
Hallandale Beach (City)	567	-11.8%	46	10.0%	\$248K	-13.0%	9.0%	20	5	82	91	70
Sunrise (City)	552	-14.6%	42	-7.0%	\$179K	-20.0%	9.0%	14	5	113	88	50
Coconut Creek (City)	451	3.4%	38	58.0%	\$208K	-13.0%	-2.0%	9	5	85	93	55
Plantation (City)	417	-6.5%	37	48.0%	\$300K	-19.0%	-8.0%	7	9	49	95	32
Davie (Town)	402	-1.5%	22	-12.0%	\$283K	4.0%	4.0%	7	7	84	95	23
Margate (City)	355	-18.2%	30	-14.0%	\$143K	-25.0%	28.0%	11	3	74	89	60
Lauderhill (City)	348	-20.2%	30	-3.0%	\$130K	-13.0%	14.0%	20	3	40	95	67
Coral Springs (City)	339	-20.0%	28	-12.0%	\$201K	-23.0%	12.0%	11	7	64	93	43
Miramar (City)	264	-7.7%	20	-29.0%	\$367K	-6.0%	23.0%	7	6	43	97	5
Oakland Park (City)	230	-23.3%	20	0.0%	\$195K	-3.0%	1.0%	11	6	49	93	40
Weston (City)	186	-10.1%	12	-57.0%	\$438K	15.0%	35.0%	8	4	81	93	50
Lauderdale-by-the-Sea (Town)	164	-7.9%	13	0.0%	\$410K	-20.0%	26.0%	10	2	53	96	69
Lauderdale Lakes (City)	157	-32.9%	13	-13.0%	\$110K	3.0%	34.0%	26	4	134	91	54

Broward County
by Zip Code

Condominium/Townhome Housing Stats
November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33301	258	-0.8%	15	-12.0%	\$985.0K	90.0%	9%	11	4	178	91	60
	33304	276	0.0%	13	-38.0%	\$630.0K	-4.0%	-1%	17	2	121	89	69
	33305	116	-10.8%	10	67.0%	\$367.5K	-15.0%	3%	10	4	72	90	70
	33308	594	-2.6%	44	7.0%	\$405.0K	16.0%	-1%	10	6	60	90	80
	33309	163	-20.5%	15	-17.0%	\$217.1K	7.0%	-12%	10	8	49	92	33
	33311	124	-24.4%	11	10.0%	\$189.0K	-3.0%	31%	15	2	99	95	73
	33313	273	-18.0%	27	29.0%	\$130.0K	4.0%	18%	18	4	62	92	48
	33319	365	-16.9%	32	-16.0%	\$141.3K	-12.0%	13%	19	4	73	93	56
	33321	454	-18.5%	36	-8.0%	\$182.0K	-20.0%	6%	9	8	87	91	39
	33322	383	-8.6%	32	14.0%	\$151.3K	-17.0%	-1%	13	5	102	88	69
	33324	373	1.4%	25	4.0%	\$330.0K	12.0%	-14%	6	7	49	92	32
	33334	130	-16.1%	10	67.0%	\$203.5K	-18.0%	9%	9	6	30	94	60
Hollywood	33019	347	-10.6%	34	17.0%	\$502.5K	7.0%	0%	21	5	109	88	56
	33021	253	-11.5%	18	-5.0%	\$210.5K	5.0%	17%	11	4	73	88	50
	33024	141	-18.5%	18	64.0%	\$284.5K	-2.0%	-9%	7	8	83	95	44
	33025	293	-5.5%	17	-37.0%	\$303.0K	3.0%	32%	10	6	110	91	24
	33026	209	-2.3%	22	10.0%	\$358.5K	-5.0%	8%	8	5	99	93	23
	33027	447	-1.1%	48	45.0%	\$235.3K	-41.0%	1%	8	7	42	95	52
Pompano Beach	33060	154	7.7%	14	180.0%	\$185.8K	-53.0%	10%	9	6	95	92	50
	33062	546	-3.4%	43	8.0%	\$480.0K	23.0%	7%	12	6	69	91	77
	33063	397	-16.2%	31	-21.0%	\$170.0K	-11.0%	18%	10	3	78	90	48
	33064	209	-22.3%	28	100.0%	\$220.5K	14.0%	14%	12	5	10	98	39
	33066	309	6.9%	25	108.0%	\$125.0K	-44.0%	-2%	10	5	98	83	64
	33068	151	-11.7%	13	8.0%	\$230.0K	-28.0%	32%	10	7	37	95	46
	33069	379	-7.1%	28	-3.0%	\$227.5K	-9.0%	-9%	9	5	76	92	57
Coral Springs	33065	171	-21.6%	15	-6.0%	\$190.0K	-7.0%	-2%	12	7	89	88	47
Hallandale	33009	567	-12.1%	46	10.0%	\$247.5K	-13.0%	9%	20	5	82	91	70

Palm Beach County by City

Single-family Housing Stats November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Boca Raton (City)	780	-7.4%	52	8.0%	\$1,313K	51.0%	-9.0%	5	8	25	94	62
West Palm Beach (City)	768	-0.1%	56	19.0%	\$613K	-2.0%	10.0%	7	6	45	94	54
Palm Beach Gardens (City)	762	4.5%	68	48.0%	\$1,118K	-4.0%	19.0%	6	6	34	95	63
The Acreage (CDP)	641	11.9%	53	29.0%	\$610K	2.0%	-2.0%	5	6	33	96	19
Wellington (Village)	625	-0.5%	45	-2.0%	\$678K	-4.0%	-5.0%	6	9	45	95	33
Boynton Beach (City)	594	2.1%	45	7.0%	\$430K	-3.0%	0.0%	4	8	28	93	29
Delray Beach (City)	588	-0.7%	48	7.0%	\$763K	4.0%	-8.0%	6	8	41	92	50
Jupiter (Town)	534	8.8%	33	6.0%	\$838K	-11.0%	-7.0%	4	9	45	95	52
Royal Palm Beach (Village)	324	6.2%	23	-15.0%	\$551K	0.0%	-1.0%	4	11	54	96	17
Lake Worth (City)	259	5.3%	25	14.0%	\$500K	17.0%	4.0%	6	8	27	95	24
Riviera Beach (City)	202	3.1%	16	129.0%	\$359K	25.0%	10.0%	5	5	28	93	31
Greenacres (City)	172	-14.9%	12	71.0%	\$321K	-21.0%	26.0%	6	11	139	89	0
Jupiter Farms (CDP)	165	13.8%	11	22.0%	\$675K	-18.0%	-20.0%	4	12	63	96	36

Palm Beach County

by Zip Code

Single-family Housing Stats

November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33411	655	-0.8%	50	4.0%	\$563.2K	1.0%	6%	5	11	57	96	34
	33412	321	15.9%	27	23.0%	\$775.0K	-2.0%	26%	9	5	51	95	48
	33415	195	-8.0%	17	0.0%	\$325.0K	-16.0%	-19%	6	14	26	96	35
	33404	167	-0.6%	16	100.0%	\$358.5K	16.0%	12%	6	4	31	92	31
	33405	264	17.9%	14	8.0%	\$1,050.0K	72.0%	-2%	7	7	16	93	86
	33407	146	-12.6%	11	-15.0%	\$366.9K	-61.0%	-6%	7	4	113	94	46
	33409	107	0.9%	10	43.0%	\$414.0K	4.0%	-14%	5	11	53	95	20
	33406	145	6.6%	10	-23.0%	\$452.5K	-6.0%	4%	4	12	16	97	30
	33403	69	32.7%	10	233.0%	\$395.5K	-9.0%	-19%	3	10	30	93	50
Boca Raton	33433	313	9.1%	27	50.0%	\$686.0K	12.0%	-5%	4	9	62	93	33
	33428	304	10.9%	26	117.0%	\$665.0K	-9.0%	7%	3	9	37	95	35
	33498	217	8.0%	20	100.0%	\$868.5K	-7.0%	-15%	4	8	41	93	15
	33496	450	-0.7%	16	-53.0%	\$832.5K	-51.0%	-27%	4	6	48	90	44
	33432	155	-8.8%	15	67.0%	\$3,700.0K	169.0%	-3%	9	6	59	94	67
	33486	196	-8.4%	13	-32.0%	\$1,300.0K	41.0%	-19%	3	21	27	93	54
	33431	107	-15.1%	10	150.0%	\$695.8K	22.0%	-13%	4	6	23	92	60
Boynton Beach	33437	622	7.1%	49	53.0%	\$465.0K	-7.0%	-16%	4	8	32	94	57
	33436	430	3.1%	30	-12.0%	\$443.8K	-1.0%	-2%	5	11	100	90	33
	33472	311	-10.4%	24	14.0%	\$437.5K	-15.0%	-10%	4	7	60	91	46
	33426	238	-1.2%	20	18.0%	\$371.8K	-14.0%	-5%	4	8	23	94	35
	33435	212	9.8%	17	55.0%	\$560.0K	26.0%	9%	6	7	21	94	35
	33473	192	17.1%	12	-25.0%	\$995.0K	21.0%	-31%	3	8	50	95	75
Deerfield Beach	33442	132	-5.7%	16	14.0%	\$577.5K	-9.0%	-39%	3	9	66	95	19
	33441	143	-7.1%	12	140.0%	\$610.0K	27.0%	-27%	4	17	31	97	17
Delray Beach	33446	463	8.2%	39	70.0%	\$640.0K	54.0%	-7%	4	13	41	94	59
	33484	312	25.8%	26	62.0%	\$392.5K	-6.0%	-3%	4	8	34	93	62
	33445	314	-0.9%	22	-21.0%	\$495.0K	-18.0%	-18%	4	9	38	92	50
	33444	204	4.6%	22	83.0%	\$930.0K	3.0%	7%	6	9	27	93	46
Lake Worth	33467	603	3.3%	52	-9.0%	\$551.5K	8.0%	-17%	4	11	67	93	25
	33463	313	1.3%	31	63.0%	\$465.0K	-19.0%	33%	5	9	73	94	7
	33460	233	0.4%	22	0.0%	\$500.0K	17.0%	3%	7	7	31	95	27
	33462	206	-6.4%	19	6.0%	\$555.0K	64.0%	-5%	5	9	23	97	42
	33449	113	-3.4%	16	78.0%	\$793.0K	-8.0%	9%	10	4	28	97	50
	33461	142	6.0%	14	27.0%	\$462.5K	3.0%	10%	4	7	35	97	21
Palm Beach Gardens	33418	525	-1.3%	51	24.0%	\$1,310.0K	21.0%	18%	6	5	34	93	61
	33410	357	15.5%	26	189.0%	\$722.5K	2.0%	-5%	4	7	42	94	58
Loxahatchee	33470	628	13.8%	60	54.0%	\$675.0K	-3.0%	8%	6	7	30	94	22
Palm City	34990	465	-8.1%	32	-3.0%	\$675.5K	-2.0%	-2%	6	11	67	93	34
Wellington	33414	585	4.5%	38	-14.0%	\$635.5K	-8.0%	-6%	6	9	47	95	29
Jupiter	33458	496	9.7%	32	-3.0%	\$843.8K	-11.0%	-8%	4	11	44	95	47
	33469	183	0.0%	19	73.0%	\$1,150.0K	21.0%	1%	5	4	45	89	74
	33478	209	13.0%	13	18.0%	\$754.0K	-9.0%	-20%	4	12	65	96	46

Palm Beach County by City

Condominium/Townhome Housing Stats November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Boca Raton (City)	735	-1.3%	56	81.0%	\$458K	-3.0%	3.0%	9	6	84	92	57
West Palm Beach (City)	664	-9.5%	53	18.0%	\$325K	-4.0%	-2.0%	12	4	74	91	42
Delray Beach (City)	620	7.1%	46	12.0%	\$355K	-1.0%	0.0%	7	5	65	95	54
Boynton Beach (City)	513	-16.4%	40	38.0%	\$293K	-1.0%	4.0%	10	4	72	93	38
Palm Beach Gardens (City)	495	6.7%	38	6.0%	\$431K	5.0%	-17.0%	5	6	51	93	50
Jupiter (Town)	467	4.2%	44	91.0%	\$455K	4.0%	-5.0%	6	8	55	96	43
Greenacres (City)	300	-13.5%	19	36.0%	\$215K	-23.0%	12.0%	9	5	109	93	21
Riviera Beach (City)	253	-22.6%	17	31.0%	\$650K	76.0%	1.0%	12	5	69	91	53
Palm Beach (Town)	222	29.1%	18	80.0%	\$1,923K	40.0%	-11.0%	14	4	109	92	89
North Palm Beach (Village)	178	-16.8%	15	15.0%	\$525K	76.0%	20.0%	12	4	39	92	73
Wellington (Village)	135	3.8%	13	-7.0%	\$390K	-6.0%	15.0%	8	4	47	97	46
Highland Beach (Town)	118	-3.3%	10	11.0%	\$1,065K	0.0%	9.0%	14	5	84	85	80
Palm Springs (Village)	104	-24.1%	11	83.0%	\$122K	-20.0%	10.0%	11	7	54	86	46
Tequesta (Village)	62	29.2%	11	450.0%	\$556K	-36.0%	-2.0%	8	8	53	90	64

Palm Beach County
by Zip Code

Condominium/Townhome Housing Stats
November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33417	377	-12.1%	28	22.0%	\$90.0K	-23.0%	11%	13	4	76	88	68
	33401	327	-11.4%	21	-5.0%	\$520.0K	16.0%	-8%	14	4	114	89	57
	33411	262	-8.1%	25	0.0%	\$218.0K	-5.0%	-2%	8	5	63	93	24
	33404	224	-24.3%	15	15.0%	\$700.0K	133.0%	1%	14	5	81	90	73
	33415	204	-12.8%	13	-28.0%	\$229.0K	17.0%	4%	8	4	86	95	8
	33407	134	-2.2%	11	57.0%	\$320.0K	5.0%	-6%	10	5	55	89	46
	33409	117	-12.0%	12	140.0%	\$222.5K	-1.0%	-3%	10	4	38	97	25
Palm Beach	33480	283	15.0%	20	67.0%	\$1,845.0K	94.0%	-12%	14	4	109	92	85
Boca Raton	33434	400	-8.3%	26	37.0%	\$117.5K	-47.0%	-17%	7	8	88	86	92
	33433	374	-7.0%	26	-13.0%	\$302.5K	-21.0%	1%	7	7	47	93	69
	33432	308	12.8%	18	80.0%	\$891.1K	-44.0%	7%	11	5	76	92	72
	33487	256	-17.9%	24	50.0%	\$567.8K	-30.0%	11%	11	5	100	91	63
	33428	172	1.2%	18	50.0%	\$209.1K	-14.0%	-20%	8	8	108	92	50
	33496	145	7.4%	10	67.0%	\$334.0K	0.0%	-12%	5	6	51	88	60
	33486	102	9.7%	11	175.0%	\$370.0K	-2.0%	-30%	3	14	81	94	55
Boynton Beach	33435	284	-11.8%	21	50.0%	\$235.0K	25.0%	-3%	12	4	44	91	52
	33437	222	-15.9%	12	-25.0%	\$269.0K	-15.0%	19%	10	7	37	90	33
	33436	216	-16.0%	16	-6.0%	\$337.0K	2.0%	30%	10	4	68	94	38
	33426	130	-24.9%	13	117.0%	\$340.0K	7.0%	9%	9	6	35	94	31
Deerfield Beach	33442	463	-16.3%	23	-39.0%	\$105.0K	-56.0%	10%	11	9	51	92	48
	33441	178	-10.6%	14	27.0%	\$229.0K	-7.0%	23%	12	5	56	91	71
Delray Beach	33484	460	5.5%	39	5.0%	\$136.0K	-24.0%	-10%	8	6	88	88	80
	33446	396	-5.5%	37	19.0%	\$137.0K	-24.0%	-17%	10	5	95	90	70
	33445	283	19.4%	22	29.0%	\$226.4K	-9.0%	2%	6	4	79	93	41
	33483	225	-5.5%	18	-5.0%	\$1,032.5K	-29.0%	-1%	9	5	113	93	78
Lake Worth	33467	323	17.5%	20	-17.0%	\$229.0K	9.0%	2%	10	5	55	95	65
	33463	251	-2.0%	17	0.0%	\$250.0K	-25.0%	14%	7	6	68	94	24
	33461	182	-20.2%	12	-8.0%	\$88.6K	-33.0%	-12%	11	6	64	85	58
Palm Beach Gardens	33418	334	2.5%	29	12.0%	\$446.0K	9.0%	-21%	5	7	52	95	41
	33410	218	10.1%	14	17.0%	\$454.8K	14.0%	-2%	4	5	47	92	71
Wellington	33414	140	0.7%	12	-14.0%	\$384.5K	-7.0%	9%	10	4	52	96	50
Jupiter	33458	275	7.4%	34	70.0%	\$365.0K	-4.0%	-23%	4	11	54	96	32
	33477	215	-2.3%	12	50.0%	\$715.0K	5.0%	5%	10	5	120	91	83
	33469	161	34.2%	15	400.0%	\$556.0K	-35.0%	-7%	8	7	53	90	47
North Palm Beach	33408	259	-12.8%	21	24.0%	\$525.0K	62.0%	14%	12	6	38	93	81

Martin County
by City

Single-family Housing Stats
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Palm City (CDP)	397	-5.3%	28	8.0%	\$669K	27.0%	-5.0%	4	11	71	92	39
Jensen Beach (CDP)	199	17.1%	12	-14.0%	\$455K	-29.0%	-43.0%	2	15	25	93	33
Port Salerno (CDP)	126	34.0%	12	71.0%	\$562K	28.0%	-12.0%	3	8	54	95	50
Stuart (City)	85	-18.3%	10	67.0%	\$693K	73.0%	-14.0%	4	15	30	93	60

St. Lucie County
by City

Single-family Housing Stats
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Port St. Lucie (City)	3,820	-2.1%	304	13.0%	\$402K	-4.0%	4.0%	5	8	45	96	25
Fort Pierce (City)	276	4.2%	17	0.0%	\$251K	7.0%	-9.0%	6	6	41	95	41
Lakewood Park (CDP)	193	8.4%	16	100.0%	\$300K	-7.0%	-2.0%	5	4	45	96	19
Indian River Estates (CDP)	101	-9.8%	10	11.0%	\$318K	-6.0%	-11.0%	6	7	69	95	50

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Martin County

Single-family Housing Stats

by Zip Code

November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Hobe Sound	33455	273	1.1%	19	-14.0%	\$545.0K	-1.0%	6%	6	7	43	96	58
Jensen Beach	34957	296	8.4%	15	-12.0%	\$485.0K	-22.0%	-21%	4	10	35	92	40
Stuart	34996	99	-2.9%	11	0.0%	\$1,150.0K	-21.0%	21%	7	7	12	92	55

St. Lucie County

Single-family Housing Stats

by Zip Code

November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Pierce	34951	384	10.3%	31	29.0%	\$314.8K	-10.0%	-23%	5	7	48	93	23
	34982	221	0.5%	15	0.0%	\$280.0K	-10.0%	-11%	5	6	55	96	47
	34947	105	-8.7%	10	67.0%	\$260.0K	30.0%	-20%	5	9	85	97	0
	34946	62	51.2%	11	450.0%	\$312.5K	71.0%	47%	5		30	94	55
Port Saint Lucie	34953	1,076	-11.0%	81	5.0%	\$424.9K	2.0%	9%	5	7	50	97	9
	34987	885	10.5%	84	47.0%	\$429.1K	-7.0%	9%	6	9	47	96	41
	34983	686	2.4%	56	33.0%	\$362.5K	-9.0%	3%	4	7	40	96	16
	34986	565	-5.0%	30	-38.0%	\$337.5K	-15.0%	-13%	6	9	63	94	43
	34952	553	-9.3%	42	8.0%	\$366.3K	9.0%	14%	5	6	33	97	21
	34984	373	-0.3%	36	44.0%	\$443.0K	-6.0%	7%	5	8	29	95	31

Martin County
by City

Condominium/Townhome Housing Stats
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Stuart (City)	209	-5.9%	10	-57.0%	\$204K	5.0%	14.0%	9	6	32	95	70

St. Lucie County
by City

Condominium/Townhome Housing Stats
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Fort Pierce (City)	226	-7.0%	11	83.0%	\$205K	-18.0%	-5.0%	11	4	29	90	73
Port St. Lucie (City)	208	-0.5%	18	12.0%	\$202K	-25.0%	27.0%	9	4	52	92	33

Martin County

Condominium/Townhome Housing Stats

by Zip Code

November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Jensen Beach	34957	195	-1.5%	11	-8.0%	\$407.5K	8.0%	5%	12	7	133	90	55
Stuart	34997	234	-16.4%	14	-18.0%	\$335.0K	-7.0%	19%	7	7	68	91	50
	34996	202	14.1%	16	33.0%	\$180.0K	9.0%	-12%	9	4	78	89	81
	34994	187	-17.6%	11	-50.0%	\$190.0K	0.0%	-9%	9	9	54	91	82

St. Lucie County

Condominium/Townhome Housing Stats

by Zip Code

November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings
Fort Pierce	34949	261	8.8%	18	260.0%	\$393.8K	-6.0%	-12%	11	5
Port Saint Lucie	34952	117	-14.0%	14	56.0%	\$162.8K	-7.0%	-4%	7	10



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Teresa King Kinney is the association’s Chief Executive Officer.

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