

Southeast Florida Housing Market May 2025





Miami-Dade Median Single-family Home Price Rose for 162nd Consecutive Month in May 2025

Key Takeaways

- 1. Southeast Florida single-family home sales fell in May 2025 amid elevated mortgage rates and a tight supply of affordable homes.
- 2. Million-dollar homes single-family months' supply is rising but is still below pre-pandemic level.
- 3. Median single-family sales prices rose in Miami-Dade County, Palm Beach County, and Martin County and held steady in Broward County. This is the 162nd consecutive and uninterrupted month of annual price appreciation since December 2011 in Miami-Dade County.

Southeast Florida single-family home sales fell in May 2025 amid elevated mortgage rates and a tight supply of affordable homes

Sales have remained weak with mortgage rates hovering at near 7%. The good news is that affordability is on course to improve than to worsen, with the Fed expected to resume its rate cuts in the second half of the year, and with prices stabilizing or rising at a slow pace. Sales will likely pick up as mortgage rates fall, but the increase is likely to be tepid through the first half of 2026 as buyers wait for mortgage rates to fall further.

Closed sales of single-family homes fell across all Southeast Florida counties in May 2025 compared to one year ago amid elevated mortgage rates and a tight supply of homes that are affordable for the typical buyer: Miami-Dade County (-14.9%), Broward County (-11.1%), Palm Beach County (-7.3%), Martin County (-8.7%), and St. Lucie County (-5.0%).

Buyers face a double hit from elevated mortgage rates and a lack of affordable homes, which are homes priced at \$400,000 and below. Based on the current mortgage rate of 6.8% and median home prices with a 10% downpayment, a 2-earner household earning average wages with an annualized household income of about \$120,000 can afford only a \$400,000 home. In Miami-Dade, a household needs about \$190,000 to afford a single-family home at the median sales price of \$680,000.

In Miami-Dade County, the active inventory of homes below \$400,000 at the end of May 2025 comprised just 3% of the total active inventory (although slightly higher than the 2% share one year ago). The share of homes below \$400,000 is slightly higher in Broward (8%), Palm Beach County (14%), and Martin County (12%). St. Lucie County is the most affordable area, with a higher share of active listings below \$400,000 (38%).

Million-dollar single-family homes months' supply is rising but is still below pre-pandemic level

Million-dollar homes now account for the highest share of active listings in Miami-Dade County (41%), Broward County (29%), Palm Beach County (36%), and Martin County (32%) although the shares declined from one year ago.

As of the end of May 2025, the million-dollar home active inventory relative to the pace of monthly demand was equivalent to over 6 months' supply, representing a seller's market: Miami-Dade County (11.4 months' supply), Broward County (9.9), Palm Beach County (8.4), Martin County (9.9), and St. Lucie County (19.2). While months' supply has increased from one year ago, these levels are below those in May 2019.

It is taking longer to sell million-dollar homes compered to one year ago, but the median days to contract in May 2025 is still faster than the pace in May 2019 in Miami-Dade County (49 days in May 2025 vs. 159 days in May 2019), Broward (47 days vs. 188 days), Palm Beach County (52 days vs.134 days), and Lartin County (60 days vs.102 days). However, in St. Lucie County, million-dollar homes are on the market longer compared to 2019 (51 days vs. 20 days).

With a sizable portion of the active inventory comprised of million-dollar homes, sales transactions will likely remain subdued through 2026 even as mortgage rates decline.



Miami-Dade Median Single-family Home Price Rose for 162nd Consecutive Month in May 2025

Median single-family sales prices rose for 162nd consecutive month since December 2011 in Miami-Dade County

The median single-family home sales price rose 3.8% from one year ago to \$675,000 in Miami-Dade County. This is the 162nd uninterrupted month of annual price appreciation since December 2011.

Of 28 markets (municipalities and unincorporated areas) with at least 10 sales during the month, 71% had higher median sales price from one year ago, including the largest markets of Miami (3.0%), Miami Gardens (2.0%), Hialeah (5.0%), Homestead (2.0%), Coral Gables (21%), Kendall (13%), and Miami Beach (11%).

In Broward County, the median sales price was unchanged from one year ago at \$625,000. The median sales price rose in 50% of 24 market areas with at least 10 sales including in Fort Lauderdale (18%), Hollywood (2%), Pembroke Pines (2.0%), Plantation (12%), Pompano Beach (1.0%), and Sunrise (6.0%).

In Palm Beach County, the median sales price fell 0.8% year-over-year to \$640,000. However, the median sales price rose in 67% of 15 markets with at least 10 sales, including in North Palm Beach (62%), West Palm Beach (41%), Jupiter (30%), Palm Beach Gardens (11%), and Boca Raton (2%).

In Martin County, the median sales price rose 6.2% from one year ago to \$609,500. The median sales price rose in Palm City (29%) and Jensen Beach (24%).

In St. Lucie County, the median sales price was unchanged from one year ago at \$400,000 but rose in Fort Pierce (26%) and Indian River Estates (10%).

Median sales prices reflect the mix of homes on the market (more million-dollar sales) on top of the fundamental dynamics of demand and supply.

Hot Housing Markets in May 2025

MIAMI Realtors® defines a hot market as one with higher closed sales and median sales price from one year ago and with an active inventory of 6 months' supply or less. Only cities with at least 10 sales are considered in the analysis.

In May 2025, there were 10 areas that met the criteria for a hot market for single-family homes.

Pembroke Pines is notable for having the most closed sales among the hot markets. Pembroke Pines, a city in Broward County, is attractive for its proximity to Miami-Dade County. It is also slightly more affordable (median sales price is \$665,000) than Miami-Dade County overall (median sales price of \$675,000).

North Palm Beach is notable for being the only million-dollar hot market (median sales price of \$1.26 million), with 59% of buyers paying all-cash!

For condominiums/townhomes, only Miami Lakes emerged as a hot market.

Ranked in order of the number of closed sales, below are the hot markets by county:

Miami-Dade County: Hialeah, Richmond West, Leisure City, The Crossings, Miami Lakes (condo market)

Broward County: Pembroke Pines, West Park

Palm Beach County: North Palm Beach, Jupiter Farms

Martin County: Jensen Beach

St. Lucie County: Indian River Estates

Southeast Florida Housing Market May 2025

		Sin	gle-famil	y Homes S	Stats in N	May 2025	5		
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	4,200	\$675,000	943	967	5,687	7	40	95	23
	-9.0%	3.8%	-14.4%	-13.6%	44.0%	2.2	7.0	-0.8	-2.9
Broward	4,793	\$625,000	1,110	1,165	5,862	6	38	95	21
	-5.4%	0.0%	-11.1%	-10.5%	34.5%	1.6	9.0	-1.7	-2.9
Palm Beach	5,776	\$640,000	1,334	1,278	6,391	6	42	93	43
	-2.2%	-0.8%	-7.3%	-2.7%	25.1%	1.4	3.0	-0.9	-3.1
Martin	797	\$609,500	188	158	1,008	6	54	94	46
	-7.4%	6.2%	-8.7%	-13.2%	39.6%	2.0	15.0	-0.4	-11.6
St. Lucie	2,178	\$400,000	529	575	2,615	6	51	95	24
	-4.8%	0.0%	-5.0%	1.2%	26.8%	1.5	13.0	-1.7	-3.8

		Condor	niniums/	Townhom	es Stats	in May 20	025		
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	4,486	\$425,000	970	1,046	13,192	14	63	93	50
	-16.7%	0.0%	-25.1%	-18.7%	39.5%	5.4	17.0	-1.9	1.3
Broward	4,714	\$275,000	1,014	1,058	12,097	13	65	92	50
	-17.5%	-2.5%	-24.0%	-19.4%	36.5%	4.9	20.0	-1.9	-2.8
Palm Beach	4,219	\$330,000	941	901	8,080	10	60	90	58
	-9.6%	-2.9%	-17.0%	-9.7%	22.1%	3.2	16.0	-3.4	-2.0
Martin	409	\$265,000	84	77	730	10	71	91	52
	-15.5%	-11.6%	-27.0%	-24.5%	30.1%	3.2	16.0	-2.6	-7.6
St. Lucie	382	\$320,000	76	90	863	12	60	93	49
	-17.3%	7.4%	-32.7%	15.4%	24.4%	4.2	0.0	-0.4	-3.5

Percent changes are year-over-year percent changes, except for months' supply, median days to contract, median percent sales to original list price, and cash sales as a percent of sales figures where year-over-year differences are calculated.



Southeast Florida Single-family Housing Market May 2025

	Y	ear-to	o-Dat	e Sing	gle-fa	mily S	Sales	Distr	ibutio	on by	Price	Tier			
	Mia	ami-Da	de	В	rowar	d	Pa	m Bea	ch		Martin		S	t. Lucie	2
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	63%	7%	6%	60%	13%	12%	61%	17%	16%	59%	16%	19%	95%	51%	53%
\$400K - \$599K	21%	35%	31%	25%	34%	34%	21%	28%	28%	22%	34%	30%	3%	38%	37%
\$600К - \$999К	9%	35%	39%	10%	35%	36%	9%	30%	29%	11%	29%	29%	1%	9%	8%
\$1M and over	7%	23%	25%	5%	18%	19%	8%	25%	27%	8%	21%	22%	0%	2%	2%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

	C	istril	outio	n of S	ingle	-fami	ly Act	ive Li	sting	s by F	Price '	Tier			
	Mia	ami-Da	de	В	rowar	d	Pa	m Bea	ch		Martin		S	t. Lucie	2
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	30%	2%	3%	38%	8%	8%	38%	13%	14%	38%	11%	12%	87%	35%	38%
\$400к - \$599к	24%	19%	22%	25%	23%	27%	22%	20%	22%	25%	24%	27%	8%	47%	44%
\$600к - \$999к	18%	32%	35%	18%	35%	36%	16%	29%	28%	18%	32%	30%	3%	14%	13%
\$1M and over	28%	47%	41%	19%	34%	29%	24%	38%	36%	19%	33%	32%	2%	5%	5%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

			Sing	le-fan	nily N	lonth	ıs' Su	pply l	by Pri	ce Tie	er				
	Mia	ami-Da	de	Ві	roward	d	Pal	m Bea	ch		Martin		S	t. Lucie	5
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	2.8	1.0	2.1	3.0	1.4	3.7	2.8	3.4	5.0	3.4	2.1	6.7	5.4	3.1	4.5
\$300K to \$399K	3.6	1.4	3.5	3.1	2.5	4.0	3.7	2.9	4.6	4.6	2.9	3.9	7.2	3.0	4.6
\$400K to \$599K	7.0	2.3	4.4	4.5	2.8	4.6	5.4	3.0	4.5	5.6	3.2	5.4	12.0	5.4	6.6
\$600K to \$999K	12.3	4.2	6.0	7.9	4.4	5.9	8.5	4.3	5.4	9.0	4.9	6.2	13.4	7.8	10.0
\$1M and over	23.5	9.5	11.4	18.4	8.6	9.9	16.0	7.4	8.4	14.4	7.5	9.9	27.2	12.3	19.2
All	6.3	4.4	6.6	4.4	4.3	5.9	5.1	4.4	5.8	5.4	4.4	6.4	4.3	4.4	5.9

		Sing	gle-fa	mily I	Media	n Da	ys to	Conti	ract b	y Pric	ce Tie	r			
	Mia	ami-Da	de	В	roward	ŀ	Pa	lm Bea	ch		Martin		S	t. Lucie	5
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	40	24	21	36	26	40	39	34	37	47	73	71	44	29	56
\$300K to \$399K	52	24	34	41	42	36	45	35	36	50	23	47	65	31	51
\$400K to \$599K	71	28	43	41	25	39	60	33	35	46	30	40	80	42	50
\$600K to \$999K	68	31	36	63	27	36	78	35	42	76	27	64	103	47	58
\$1M and over	159	50	49	118	35	47	134	55	52	102	63	60	20	70	51
All	59	33	40	43	29	38	52	39	42	46	39	54	45	38	51



Southeast Florida Condo/Townhome Housing Market May 2025

	Year-	to-Da	te Co	ndom	iniun	n/Tov	nhon	ne Sa	les Di	strib	ution	by Pr	ice		
	Mia	ami-Da	de	В	rowar	d	Pa	lm Bea	ch		Martin		S	t. Lucie	2
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	78%	44%	44%	91%	71%	71%	85%	62%	63%	91%	75%	76%	91%	71%	74%
\$400K - \$599K	9%	26%	25%	5%	18%	18%	7%	18%	16%	5%	17%	15%	7%	15%	12%
\$600К - \$999К	7%	15%	15%	3%	7%	7%	4%	10%	10%	4%	4%	4%	3%	10%	12%
\$1M and over	6%	15%	17%	2%	4%	4%	4%	10%	12%	1%	4%	4%	0%	3%	2%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

	Dist	ribut	ion o	f Con	do/To	wnho	ome A	ctive	Listi	ngs b	y Pric	e Tie	r		
	Mia	ami-Da	de	В	rowar	d	Pa	lm Bea	ch		Martin		S	t. Luci	e
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	47%	35%	38%	76%	69%	72%	73%	62%	62%	80%	69%	70%	74%	57%	61%
\$400К - \$599К	18%	22%	23%	10%	15%	15%	11%	14%	14%	5%	19%	18%	11%	24%	23%
\$600К - \$999К	16%	19%	17%	7%	10%	8%	8%	11%	10%	6%	6%	5%	14%	14%	12%
\$1M and over	19%	24%	22%	6%	7%	6%	9%	14%	14%	9%	6%	7%	1%	6%	4%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

			Cond	domir	nium/	Town	home	e Mon	ths'	Suppl	y				
	Mia	ami-Da	de	В	roward	t	Pa	lm Bea	ch		Martin		S	t. Lucie	5
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	10.2	6.6	12.9	6.0	7.5	12.8	5.7	6.2	9.3	6.2	5.6	7.0	6.7	6.2	9.1
\$300K to \$399K	16.9	6.5	11.9	8.5	6.4	10.7	7.4	5.8	8.5	7.0	6.1	7.6	8.6	7.7	8.5
\$400K to \$599K	29.6	7.2	12.3	12.3	6.4	10.4	8.9	5.7	8.9	7.9	7.1	11.5	11.0	10.7	20.1
\$600K to \$999K	34.4	11.1	17.6	16.9	11.4	14.2	10.4	7.8	11.2	12.5	7.1	11.1	29.8	9.8	14.9
\$1M and over	44.3	15.4	20.5	20.0	14.9	18.9	14.9	11.1	13.8	49.3	10.1	24.5	7.5	18.2	15.8
All	13.7	8.6	14.0	5.9	7.6	12.5	5.5	7.0	10.2	4.6	6.4	9.6	5.8	7.9	12.1

	Cond	lomin	ium/	Town	home	Med	ian D	ays to	Cont	tract	by Pri	ice Ti	er		
	Mia	ami-Da	de	В	roward	t	Pa	m Bea	ch	ľ	Martin		S	t. Lucie	5
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	75	54	60	54	40	68	46	38	68	25	28	72	174	34	42
\$300K to \$399K	84	40	55	68	47	59	53	37	53	125	24	83	46	66	51
\$400K to \$599K	141	34	54	81	31	53	90	41	49	29	49	22	50	83	126
\$600K to \$999K	179	55	82	166	46	52	115	50	46	181	84	70	253	9	87
\$1M and over	169	71	71	92	72	94	113	65	46	143	4	268		210	
All	78	46	63	59	45	65	56	44	60	38	55	71	47	60	60



Southeast Florida Hot Housing Markets in May 2025

Single-family Hot Ma	ırkets								
		Closed Sales	% Y/Y Closed Sales	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Median Sales Price	% Y/Y Median Sales Price	Months' Supply	Cash Sales as Percent of Sales
Pembroke Pines (City)	Broward	91	8.0%	373	4.2%	\$665.0K	2.0%	4	10
Hialeah (City)	Miami-Dade	52	18.0%	204	0.5%	\$577.0K	5.0%	6	25
Jensen Beach (CDP)	Martin	27	59.0%	87	8.8%	\$515.0K	33.0%	5	26
Richmond West (CDP)	Miami-Dade	17	6.0%	92	-7.1%	\$665.0K	4.0%	6	6
North Palm Beach (Village)	Palm Beach	17	70.0%	45	7.1%	\$1,260.0K	62.0%	5	59
Jupiter Farms (CDP)	Palm Beach	16	45.0%	83	33.9%	\$787.5K	8.0%	5	19
West Park (City)	Broward	15	7.0%	60	39.5%	\$471.0K	1.0%	3	7
Leisure City (CDP)	Miami-Dade	14	8.0%	62	3.3%	\$510.0K	12.0%	4	14
The Crossings (CDP)	Miami-Dade	12	50.0%	42	5.0%	\$767.5K	14.0%	3	17
Indian River Estates (CDP)	St. Lucie	12	50.0%	43	-6.5%	\$359.5K	10.0%	5	25

Condominium/Tov	vnhome Hot M	larkets							
		Closed Sales	% Y/Y Closed Sales	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Median Sales Price	% Y/Y Median Sales Price	Months' Supply	Cash Sales as Percent of Sales
Miami Lakes (Town)	Miami-Dade	11	57.0%	48	9.1%	\$479.0K	23.0%	5	46

Source: Miami Association of Realtors® (MIAMI). Hot housing markets have at least 10 sales in the current month, higher sales in the current month from one year ago, higher median prices from one year ago, and inventory of 6 months' supply or less. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Miami-Dade County by City

Single-family Housing Stats May 2025

Dy City												.,
	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	447	-8.2%	100	-22.0%	\$778K	3.0%	23.0%	9	6	40	93	34
Miami Gardens (City)	251	-6.7%	49	-22.0%	\$510K	2.0%	81.0%	4	7	25	97	22
Hialeah (City)	204	0.5%	52	18.0%	\$577K	5.0%	57.0%	6	7	31	96	25
Homestead (City)	169	-21.8%	36	-51.0%	\$527K	2.0%	78.0%	8	5	58	96	3
Coral Gables (City)	153	7.7%	42	17.0%	\$2,565K	21.0%	31.0%	7	7	47	90	48
Cutler Bay (Town)	137	-10.5%	30	-19.0%	\$618K	-9.0%	57.0%	6	6	42	96	10
Kendall (CDP)	122	3.4%	30	0.0%	\$893K	13.0%	26.0%	5	9	44	92	40
Miami Beach (City)	103	6.2%	20	-33.0%	\$3,660K	11.0%	14.0%	14	6	138	86	65
Palmetto Bay (Village)	97	-19.2%	26	4.0%	\$1,190K	3.0%	83.0%	8	4	54	94	27
Richmond West (CDP)	92	-7.1%	17	6.0%	\$665K	4.0%	75.0%	6	7	49	98	6
The Hammocks (CDP)	89	8.5%	22	-12.0%	\$653K	-5.0%	66.0%	5	4	29	97	5
Doral (City)	88	-5.4%	19	12.0%	\$829K	-1.0%	53.0%	7	4	36	96	5
South Miami Heights (CDP)	87	0.0%	15	-6.0%	\$540K	-13.0%	20.0%	4	7	66	98	7
West Little River (CDP)	79	-3.7%	17	-23.0%	\$480K	11.0%	57.0%	5	6	32	93	29
Pinecrest (Village)	73	-11.0%	20	25.0%	\$3,325K	43.0%	34.0%	11	8	76	91	50
Princeton (CDP)	70	-45.3%	14	-46.0%	\$573K	-1.0%	61.0%	7	4	54	97	14
North Miami (City)	70	-13.6%	19	-5.0%	\$605K	1.0%	63.0%	10	8	41	94	37
Coral Terrace (CDP)	69	40.8%	11	-35.0%	\$785K	12.0%	27.0%	5	11	19	99	0
North Miami Beach (City)	63	-6.0%	18	64.0%	\$580K	14.0%	23.0%	11	7	59	92	28
Leisure City (CDP)	62	3.3%	14	8.0%	\$510K	12.0%	120.0%	4	16	62	98	14
Tamiami (CDP)	57	-12.3%	14	27.0%	\$683K	-10.0%	36.0%	7	5	38	97	7
Kendale Lakes (CDP)	56	-15.2%	11	-8.0%	\$739K	4.0%	21.0%	4	6	60	96	18
Golden Glades (CDP)	52	-8.8%	10	-9.0%	\$560K	12.0%	-2.0%	5	9	33	96	20
Country Walk (CDP)	47	-13.0%	10	11.0%	\$715K	11.0%	142.0%	7	5	50	95	0
The Crossings (CDP)	42	5.0%	12	50.0%	\$768K	14.0%	35.0%	3	7	24	96	17
Olympia Heights (CDP)	42	16.7%	12	33.0%	\$730K	-8.0%	105.0%	6	4	42	96	8
Westchester (CDP)	41	-19.6%	13	-7.0%	\$700K	7.0%	50.0%	4	10	28	95	31
University Park (CDP)	33	-17.5%	12	-20.0%	\$720K	-10.0%	42.0%	5	2	29	95	25



Miami-Dade County by Zip Code

Single-family Housing Stats May 2025

by Zip Co	ode											IVI	ay 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Miami	33157	194	-13.0%	49	0.0%	\$670.0K	-20.0%	96%	7	4	33	96	14
	33177	144	-11.1%	25	-26.0%	\$570.0K	-9.0%	43%	5	6	63	96	4
	33176	119	8.2%	29	71.0%	\$829.0K	-6.0%	30%	5	9	45	93	38
	33186	112	-1.8%	32	19.0%	\$750.0K	14.0%	95%	5	5	20	97	13
	33155	112	6.7%	22	-37.0%	\$907.5K	21.0%	43%	4	13	34	96	18
	33134	112	4.7%	24	-11.0%	\$1,660.0K	93.0%	44%	5	9	55	90	29
	33165	107	-4.5%	32	14.0%	\$712.5K	-3.0%	58%	5	4	40	94	13
	33147	104	-7.1%	25	-29.0%	\$380.0K	-9.0%	64%	6	8	20	95	32
	33156	102	-12.8%	26	0.0%	\$2,775.0K	10.0%	31%	11	7	76	90	50
	33196	101	8.6%	22	5.0%	\$645.0K	-1.0%	78%	6	5	49	95	0
	33133	93	-3.1%	19	-14.0%	\$2,565.3K	35.0%	3%	8	8	28	91	68
	33138	89	-4.3%	19	-17.0%	\$1,250.0K	23.0%	36%	10	7	63	89	47
	33143	86	10.3%	20	0.0%	\$1,937.5K	-4.0%	24%	7	5	21	94	55
	33175	83	-14.4%	16	0.0%	\$717.5K	-6.0%	21%	6	8	58	97	13
	33142	77	-10.5%	12	-45.0%	\$470.0K	20.0%	39%	6	8	53	96	33
	33161	76	-12.6%	12	-48.0%	\$519.0K	-26.0%	63%	9	8	67	89	17
	33189	71	2.9%	18	6.0%	\$622.5K	-1.0%	52%	4	8	42	95	6
	33187	67	6.3%	12	9.0%	\$750.0K	-13.0%	60%	8	5	50	98	17
	33185	66	0.0%	10	-38.0%	\$757.5K	2.0%	-5%	4	5	26	98	10
	33178	66	-16.5%	17	21.0%	\$829.0K	4.0%	85%	6	4	36	96	6
	33162	66	-13.2%	16	14.0%	\$515.0K	4.0%	13%	8	8	33	95	19
	33179	65	62.5%	14	40.0%	\$840.0K	41.0%	64%	9	2	55	91	29
	33169	63	-19.2%	10	-50.0%	\$504.5K	-4.0%	81%	6	7	24	96	30
	33150	60	20.0%	10	11.0%	\$607.5K	5.0%	7%	7	7	57	94	10
	33145	57	-13.6%	13	-24.0%	\$920.0K	3.0%	57%	7	7	51	92	23
	33170	53	-11.7%	10	-23.0%	\$629.5K	9.0%	50%	8	5	32	97	
	33193	47	-30.9%	12	-25.0%	\$689.5K	5.0%	93%	6	5	13	98	25
	33127	44	12.8%	10	0.0%	\$578.5K	17.0%	32%	13	3	32	97	40
	33146	43	-15.7%	16		\$2,790.0K	36.0%	34%	7	7	26	90	38
	33167	42	-8.7%	13	-7.0%	\$515.0K	8.0%	55%	6	8	47	96	15
	33144	40	-7.0%	11	22.0%	\$625.0K	1.0%	62%	6	9	15	93	18
Hialeah	33018	97	12.8%	20	18.0%	\$687.0K	9.0%	38%	6	4	44	97	25
	33015	58	3.6%	12	-20.0%	\$627.5K	16.0%	24%	5	6	42	94	
	33013	56	14.3%	14	0.0%	\$574.0K	4.0%	19%	7	9	33	95	43
	33013	51	-7.3%	10	-17.0%	\$647.5K	9.0%	141%	5	7	49	96	20
	33012	35	-7.5%	10	140.0%	\$565.0K	49.0%	58%	5	10	28	98	8
Homestead	33033	186	-2.8%	46	-35.0%	\$505.0K	5.0%	80%	7	8	61	97	7
nomesteau	33032				-50.0%		-4.0%	60%	7		52	97	16
		103	-45.8%	19		\$549.0K				5			
Minusi Co. 1	33030	71	-30.4%	15	-42.0%	\$525.0K	-15.0%	86%	8	4	28	97	20
	33056	86	-4.4%	17	-23.0%	\$491.0K	0.0%	133%	5	4	32	96	29
Opa locka	33055	80	11.1%	21	50.0%	\$570.0K	14.0%	44%	3	6	15	99	14
	33054	76	-20.8%	15	-32.0%	\$450.0K	0.0%	2%	3	10	37	97	20



Miami-Dade County by City

Condominium/Townhome Housing Stats May 2025

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	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	940	-21.4%	201	-30.0%	\$590K	-3.0%	42.0%	18	4	79	93	57
Miami Beach (City)	629	-15.9%	146	-17.0%	\$445K	-11.0%	33.0%	18	5	81	90	74
Aventura (City)	304	-23.4%	63	-25.0%	\$515K	26.0%	36.0%	22	4	83	90	64
Sunny Isles Beach (City)	272	-12.3%	44	-34.0%	\$613K	-26.0%	29.0%	25	4	98	89	80
Doral (City)	202	-15.8%	31	-56.0%	\$494K	-1.0%	41.0%	10	4	43	96	23
Hialeah (City)	200	-10.7%	52	-12.0%	\$300K	8.0%	50.0%	7	7	56	96	39
Homestead (City)	164	-1.8%	37	-16.0%	\$370K	15.0%	48.0%	11	7	41	97	16
Kendall (CDP)	163	-6.9%	38	-21.0%	\$348K	-16.0%	47.0%	6	9	35	95	29
Coral Gables (City)	124	30.5%	17	-19.0%	\$578K	-8.0%	38.0%	9	5	26	93	65
Fountainebleau (CDP)	107	-22.5%	26	4.0%	\$275K	-12.0%	53.0%	8	5	49	94	39
Kendale Lakes (CDP)	90	-21.7%	19	-44.0%	\$360K	13.0%	115.0%	7	6	49	95	37
The Hammocks (CDP)	73	-6.4%	17	-26.0%	\$430K	21.0%	124.0%	7	8	43	96	24
Key Biscayne (Village)	71	0.0%	16	0.0%	\$1,213K	-8.0%	25.0%	9	7	70	91	63
Country Club (CDP)	68	-10.5%	16	-6.0%	\$407K	23.0%	19.0%	6	9	41	95	31
North Miami (City)	66	-8.3%	20	-13.0%	\$173K	-23.0%	20.0%	17	2	74	90	55
Kendall West (CDP)	63	31.2%	10	-33.0%	\$313K	-11.0%	153.0%	7	5	31	96	0
North Miami Beach (City)	53	-33.8%	12	0.0%	\$679K	121.0%	40.0%	26	3	63	90	92
Cutler Bay (Town)	51	-5.6%	12	-20.0%	\$386K	-4.0%	97.0%	8	6	57	94	33
Miami Lakes (Town)	48	9.1%	11	57.0%	\$479K	23.0%	67.0%	5	5	40	96	46
Bal Harbour (Village)	40	-7.0%	11	22.0%	\$1,850K	185.0%	4.0%	17	6	65	89	91
Florida City (City)	34	-17.1%	23	28.0%	\$396K	-3.0%	116.0%	13	5	56	96	0
Tamiami (CDP)	32	-43.9%	10	-33.0%	\$395K	13.0%	0.0%	7	4	41	95	40



Miami-Dade County by Zip Code

Condominium/Townhome Housing Stats May 2025

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		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33131	240	-13.7%	50	-31.0%	\$667.5K	-8.0%	48%	19	4	89	92	68
	33180	217	-24.1%	43	-25.0%	\$550.0K	33.0%	44%	22	4	65	90	58
	33178	159	-14.5%	26	-51.0%	\$457.5K	-7.0%	31%	8	5	39	96	19
	33132	142	-24.1%	38	-17.0%	\$457.5K	-12.0%	37%	23	3	62	95	47
	33133	136	-0.7%	22	-19.0%	\$1,042.8K	-13.0%	50%	10	7	53	93	73
	33130	124	-20.0%	18	-50.0%	\$481.0K	-25.0%	46%	17	5	67	93	50
	33137	123	-30.9%	28	-33.0%	\$650.0K	-3.0%	21%	22	5	91	92	46
l	33179	99	-26.1%	17	-45.0%	\$236.0K	3.0%	62%	17	4	56	93	47
	33186	98	5.4%	24	14.0%	\$484.8K	10.0%	100%	5	10	28	97	29
	33134	83	43.1%	13	-13.0%	\$510.6K	-15.0%	46%	9	5	40	92	69
	33183	71	-29.0%	15	-46.0%	\$313.5K	-4.0%	91%	7	6	53	95	47
	33193	70	40.0%	13	-13.0%	\$350.0K	0.0%	129%	7	5	27	97	0
	33176	68	-16.0%	18	-5.0%	\$337.0K	8.0%	109%	7	8	43	94	28
	33181	63	-14.9%	15	-42.0%	\$325.0K	15.0%	4%	16	3	80	91	53
	33172	62	-32.6%	14	-30.0%	\$265.0K	-16.0%	24%	8	7	52	94	36
	33126	55	-26.7%	15	0.0%	\$260.0K	-7.0%	103%	10	4	101	89	60
	33156	53	10.4%	14	-22.0%	\$321.3K	-17.0%	55%	9	8	33	94	50
	33129	53	-26.4%	17	21.0%	\$850.0K	26.0%	25%	14	3	101	89	41
	33138	52	-8.8%	11	0.0%	\$330.0K	-24.0%	5%	11	6	54	89	73
	33196	50	-21.9%	10	-44.0%	\$360.0K	10.0%	137%	7	8	40	97	30
	33143	46	-11.5%	12	0.0%	\$294.8K	-13.0%	46%	8	10	70	92	33
Miami Beach	33139	358	-9.1%	80	-14.0%	\$487.5K	11.0%	34%	16	6	79	91	78
	33141	169	-26.2%	40	-17.0%	\$352.4K	-17.0%	41%	19	4	68	92	65
	33140	142	-22.8%	34	-36.0%	\$470.0K	-22.0%	24%	20	7	113	88	77
	33154	109	-18.0%	29	4.0%	\$1,444.4K	146.0%	26%	21	6	63	89	76
Hialeah	33014	74	7.2%	21	24.0%	\$410.0K	5.0%	80%	5	5	31	97	38
	33015	70	-10.3%	16	-11.0%	\$407.0K	25.0%	21%	7	8	41	95	31
	33018	65	-11.0%	16	0.0%	\$443.0K	-4.0%	67%	7	6	80	97	6
	33012	64	-7.2%	20	11.0%	\$233.5K	2.0%	20%	6	7	79	94	50
Homestead	33035	88	20.5%	19	-5.0%	\$364.9K	13.0%	36%	11	5	41	93	16
	33033	73	-24.7%	17	-29.0%	\$370.0K	2.0%	50%	10	6	51	99	12
	33032	65	-42.0%	16	-57.0%	\$420.0K	-2.0%	64%	8	8	77	96	0
<u> </u>	33034	53	-23.2%	25	-4.0%	\$395.6K	0.0%	119%	15	5	49	96	4
Key Biscayne	33149	74	0.0%	17	-6.0%	\$1,225.0K	-7.0%	25%	9	7	67	91	65
North Miami Beach	33160	407	-17.1%	78	-25.0%	\$534.0K	-7.0%	30%	24	4	91	90	78



Broward County by City

Single-family Housing Stats May 2025

by City												19 2020
	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	586	-11.9%	119	-27.0%	\$715K	18.0%	21.0%	8	6	42	93	35
Hollywood (City)	413	-1.9%	115	3.0%	\$559K	2.0%	27.0%	7	6	44	96	19
Pembroke Pines (City)	373	4.2%	91	8.0%	\$665K	2.0%	67.0%	4	7	29	97	10
Coral Springs (City)	366	3.4%	83	-15.0%	\$670K	-4.0%	38.0%	4	9	36	95	15
Miramar (City)	298	5.7%	74	21.0%	\$610K	-6.0%	60.0%	6	5	31	96	16
Plantation (City)	262	-5.1%	60	-19.0%	\$740K	12.0%	3.0%	5	9	39	94	27
Pompano Beach (City)	231	-9.4%	56	6.0%	\$538K	1.0%	37.0%	7	8	40	94	27
Davie (Town)	231	2.7%	58	4.0%	\$854K	-5.0%	39.0%	5	5	34	94	29
Weston (City)	200	-16.3%	46	-22.0%	\$975K	3.0%	59.0%	6	6	30	94	30
Tamarac (City)	198	-4.8%	34	-24.0%	\$412K	3.0%	62.0%	6	7	45	95	6
Sunrise (City)	193	-0.5%	41	-9.0%	\$520K	6.0%	38.0%	4	5	39	97	5
Parkland (City)	177	-10.6%	44	-8.0%	\$1,174K	1.0%	9.0%	5	9	41	94	32
Deerfield Beach (City)	157	-6.0%	34	-24.0%	\$570K	4.0%	10.0%	5	9	56	91	21
Margate (City)	149	-20.7%	39	-7.0%	\$429K	-12.0%	25.0%	4	6	50	95	13
Oakland Park (City)	144	-7.1%	38	6.0%	\$503K	-10.0%	37.0%	7	7	33	94	26
Lauderhill (City)	128	8.5%	34	70.0%	\$470K	-1.0%	59.0%	5	5	36	97	12
Cooper City (City)	115	-16.7%	20	-41.0%	\$709K	-5.0%	132.0%	5	6	18	96	5
Coconut Creek (City)	107	-10.1%	23	-32.0%	\$575K	-4.0%	22.0%	4	7	47	96	22
Wilton Manors (City)	77	5.5%	17	6.0%	\$850K	-7.0%	39.0%	9	8	68	89	47
North Lauderdale (City)	68	-20.9%	12	-50.0%	\$420K	-6.0%	119.0%	5	8	33	96	8
Lighthouse Point (City)	68	3.0%	15	-12.0%	\$1,600K	14.0%	24.0%	9	6	65	89	60
West Park (City)	60	39.5%	15	7.0%	\$471K	1.0%	-14.0%	3	10	24	97	7
Dania Beach (City)	56	-6.7%	10	-47.0%	\$514K	-14.0%	61.0%	11	5	88	94	30
Southwest Ranches (Town)	32	-31.9%	12	20.0%	\$2,375K	-33.0%	14.0%	11	7	31	87	58



Broward County by Zip Code

Single-family Housing Stats May 2025

by Zip Cot												IVIA	y 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Coral Springs	33071	122	-7.6%	24	-33.0%	\$695.0K	0.0%	27%	4	9	26	95	13
	33065	113	2.7%	27	-18.0%	\$605.0K	-7.0%	38%	5	10	29	94	19
Fort Lauderdale	33311	177	-18.4%	44	-12.0%	\$420.0K	1.0%	35%	7	7	36	97	14
	33312	169	-19.5%	35	-34.0%	\$570.0K	14.0%	38%	7	6	50	93	20
	33317	126	2.4%	23	-42.0%	\$725.0K	16.0%	-6%	4	10	65	91	17
	33334	117	-11.4%	26	-13.0%	\$575.5K	-1.0%	19%	7	8	46	93	27
	33322	114	-8.8%	25	-19.0%	\$500.0K	-9.0%	3%	3	10	36	95	20
	33321	114	-0.9%	17	-45.0%	\$450.0K	15.0%	60%	6	7	68	94	6
	33319	111	-7.5%	21	5.0%	\$530.0K	-1.0%	65%	6	6	32	97	10
	33309	111	-6.7%	29	-3.0%	\$490.0K	-7.0%	48%	5	6	28	97	17
	33308	107	8.1%	22	-4.0%	\$1,385.0K	-17.0%	13%	8	7	65	87	50
	33327	93	-13.1%	23		\$1,100.0K	10.0%	50%	5	8	27	96	26
	33328	88	-13.7%	18	-14.0%	\$732.5K	-2.0%	79%	5	5	25	95	11
	33326	83	-8.8%	16	-30.0%	\$755.0K	-10.0%	31%	5	5	49	95	25
	33323	72	-4.0%	13	-38.0%	\$545.0K	-4.0%	21%	5	4	25	95	15
	33325	71	-13.4%	20	18.0%	\$816.0K	-23.0%	40%	6	5	33	93	40
	33313	70	-13.6%	18	0.0%	\$442.5K	0.0%	48%	4	4	42	97	0
	33331	69	-12.7%	21	17.0%	\$955.0K	10.0%	106%	9	5	36	92	43
	33305	68	1.5%	12	-45.0%	\$927.5K	-39.0%	22%	9	7	32	92	50
	33351	66	26.9%	18	80.0%	\$520.0K	0.0%	41%	4	4	38	97	6
	33331	64	16.4%	15		\$2,950.0K	2.0%	32%	11	5	40	98	60
	33324	62	-6.1%	19	27.0%	\$925.0K	9.0%	34%	6	5	22	96	26
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	33330	61	-6.2%	15		\$1,675.0K	46.0%	57%	/	5	33	91	53
	33315	51	-28.2%	10	-23.0%	\$603.5K	1.0%	11%	8	5	29	95	40
Hallana ad	33314	38	-9.5%	10	11.0%	\$457.5K	-8.0%	53%	7	9	71	92	20
Hollywood	33024	205	-2.8%	50	-11.0%	\$525.0K	-1.0%	67%	5	6	28	97	14
	33023	194	6.6%	53	20.0%	\$495.0K	4.0%	38%	4	7	30	97	9
	33029	145	-13.7%	46	28.0%	\$767.5K	-6.0%	56%	6	5	39	96	7
	33027	135	33.7%	31	15.0%	\$749.0K	5.0%	63%	6	6	49	96	16
	33021	117	-10.7%	37	32.0%	\$650.0K	4.0%	16%	6	7	42	93	24
	33020	102	17.2%	27	8.0%	\$495.0K	3.0%	33%	9	7	53	96	22
	33025	77	20.3%	17	70.0%	\$520.0K	-7.0%	106%	4	7	17	98	24
	33026	76	-3.8%	12	-40.0%	\$677.5K	-2.0%	47%	3	6	22	97	0
	33019	53	1.9%	12	0.0%	\$810.0K	-10.0%	8%	11	6	41	94	25
Pembroke Pines	33028	84	16.7%	17	-23.0%	\$722.0K	-5.0%	61%	4	4	24	97	18
Pompano Beach	33076	198	4.2%	49	-2.0%	\$899.8K	-18.0%	27%	5	9	51	94	22
	33064	172	-3.4%	34	-23.0%	\$537.5K	4.0%	27%	7	9	82	90	35
	33063	132	-17.0%	35	0.0%	\$395.0K	-20.0%	41%	5	7	35	96	17
	33067	110	-7.6%	27	0.0%	\$815.0K	7.0%	11%	5	8	50	93	26
	33068	98	-20.3%	18	-45.0%	\$449.0K	2.0%	52%	4	7	47	96	6
	33060	92	4.5%	27	59.0%	\$605.0K	14.0%	54%	6	10	33	95	22
	33073	62	-24.4%	17	-26.0%	\$575.0K	-9.0%	-2%	4	9	47	96	24



Broward County by City

Condominium/Townhome Housing Stats May 2025

	Year-to- date Closed Sales	6 Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	699	-8.7%	136	-21.0%	\$500K	-5.0%	20.0%	14	6	73	91	62
Pompano Beach (City)	460	-14.5%	114	-10.0%	\$290K	-3.0%	34.0%	13	5	72	92	58
Hollywood (City)	356	-20.2%	82	-18.0%	\$318K	-4.0%	30.0%	16	4	52	91	50
Pembroke Pines (City)	354	-18.1%	78	-26.0%	\$288K	-9.0%	38.0%	10	7	56	95	40
Deerfield Beach (City)	342	-24.3%	68	-46.0%	\$173K	-26.0%	56.0%	12	5	72	90	59
Hallandale Beach (City)	268	-18.8%	54	-32.0%	\$250K	-10.0%	40.0%	22	5	60	90	72
Tamarac (City)	248	-21.0%	58	-17.0%	\$156K	-27.0%	35.0%	10	7	61	90	45
Sunrise (City)	235	-19.5%	50	-29.0%	\$173K	-3.0%	48.0%	14	4	68	91	54
Plantation (City)	195	-4.9%	31	-42.0%	\$208K	-24.0%	55.0%	8	5	67	93	19
Coconut Creek (City)	190	-10.0%	39	-9.0%	\$229K	-10.0%	40.0%	11	6	55	90	49
Lauderhill (City)	168	-20.4%	41	-5.0%	\$135K	-18.0%	25.0%	19	4	74	88	51
Davie (Town)	163	-6.9%	40	-13.0%	\$300K	2.0%	48.0%	7	8	66	94	28
Margate (City)	160	-17.1%	35	-22.0%	\$163K	5.0%	26.0%	10	7	40	92	37
Coral Springs (City)	127	-30.2%	31	-14.0%	\$232K	-4.0%	52.0%	12	5	58	91	36
Miramar (City)	116	-11.5%	24	-31.0%	\$395K	-3.0%	55.0%	7	8	54	96	25
Weston (City)	89	-5.3%	17	-26.0%	\$426K	-4.0%	69.0%	7	4	40	94	24
Oakland Park (City)	89	-37.8%	13	-54.0%	\$186K	-9.0%	40.0%	13	4	63	90	62
Lauderdale-by-the-Sea (Town)	83	-18.6%	17	-41.0%	\$749K	22.0%	26.0%	11	7	65	97	71
Lauderdale Lakes (City)	77	-42.5%	15	-55.0%	\$108K	-26.0%	63.0%	26	2	71	79	73
Dania Beach (City)	65	-30.1%	13	-28.0%	\$255K	-19.0%	72.0%	13	5	49	95	54
North Lauderdale (City)	61	-1.6%	16	-20.0%	\$253K	2.0%	48.0%	9	1	70	94	31
Wilton Manors (City)	56	-26.3%	13	-13.0%	\$430K	-4.0%	32.0%	9	7	10	94	46



Broward County by Zip Code

Condominium/Townhome Housing Stats May 2025

by Zip Cot													y 2023
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33301	128	-6.6%	23	-36.0%	\$720.0K	4.0%	36%	13	5	68	94	61
	33304	150	6.4%	27	-23.0%	\$700.0K	27.0%	1%	16	7	63	91	67
	33308	281	-13.3%	54	-29.0%	\$471.5K	5.0%	28%	12	6	89	89	70
	33311	53	-36.9%	14	17.0%	\$267.5K	-12.0%	65%	15	3	65	94	29
	33312	37	-9.8%	10	-9.0%	\$369.0K	-8.0%	52%	9	6	43	93	60
	33313	138	-15.9%	31	-22.0%	\$112.0K	-23.0%	43%	17	4	105	90	45
	33316	62	-20.5%	13	-24.0%	\$885.0K	18.0%	28%	18	3	109	90	92
	33319	168	-26.3%	43	-7.0%	\$145.0K	-8.0%	27%	20	5	74	88	51
	33321	192	-22.6%	44	-29.0%	\$155.5K	-29.0%	36%	9	7	58	93	48
	33322	158	-18.1%	29	-43.0%	\$110.0K	-29.0%	49%	15	5	70	86	66
	33324	167	7.1%	37	-5.0%	\$295.0K	-1.0%	46%	7	6	82	92	24
	33326	68	-8.1%	12	-29.0%	\$363.3K	6.0%	83%	8	4	56	94	25
	33334	59	-30.6%	14	-22.0%	\$237.5K	-32.0%	62%	12	2	59	92	57
	33351	59	-24.4%	12	-33.0%	\$215.0K	-28.0%	51%	10	3	44	94	25
Coral Springs	33065	63	-25.9%	15	0.0%	\$199.0K	-4.0%	36%	12	7	63	90	47
	33071	44	-25.4%	10	-9.0%	\$264.5K	15.0%	95%	13	4	67	93	30
Hallandale	33009	268	-18.8%	54	-32.0%	\$250.0K	-10.0%	40%	22	5	60	90	72
Hollywood	33019	154	-21.4%	36	-14.0%	\$515.0K	16.0%	20%	22	3	95	90	56
	33020	78	-25.0%	20	0.0%	\$253.5K	-3.0%	30%	15	5	84	95	45
	33021	121	-9.7%	27	-16.0%	\$248.0K	-4.0%	43%	11	5	42	91	48
	33024	51	-35.4%	11	-39.0%	\$315.0K	9.0%	37%	8	7	69	90	18
	33025	139	-9.7%	25	-31.0%	\$350.0K	17.0%	57%	11	8	72	95	36
	33026	97	2.1%	20	-9.0%	\$386.0K	2.0%	60%	9	6	43	98	10
	33027	177	-20.3%	39	-33.0%	\$235.0K	-26.0%	23%	9	7	48	94	56
Pompano Beach	33060	74	10.4%	18	-5.0%	\$467.5K	84.0%	33%	10	4	56	99	39
	33062	267	-17.3%	58	-19.0%	\$420.8K	-15.0%	45%	14	6	57	92	66
	33063	178	-14.0%	39	-15.0%	\$175.0K	10.0%	20%	10	6	38	94	33
	33064	78	-44.7%	19	-34.0%	\$220.0K	10.0%	64%	13	5	89	90	53
	33066	131	-9.7%	30	-12.0%	\$190.0K	-7.0%	45%	14	6	86	87	60
	33068	68	-8.1%	16	-33.0%	\$252.5K	4.0%	68%	10	1	70	94	31
	33069	172	-13.1%	44	-2.0%	\$218.5K	-11.0%	19%	12	6	87	93	55



Palm Beach County by City

Single-family Housing Stats May 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach (City)	370	-4.6%	76	-12.0%	\$778K	41.0%	11.0%	7	8	51	92	54
Palm Beach Gardens (City)	359	-8.4%	82	-13.0%	\$1,118K	11.0%	23.0%	6	10	47	92	60
Boca Raton (City)	348	-10.8%	93	-3.0%	\$1,150K	2.0%	8.0%	5	7	37	92	55
Delray Beach (City)	289	2.8%	63	-14.0%	\$997K	6.0%	13.0%	6	9	59	90	67
Wellington (Village)	286	0.0%	74	7.0%	\$788K	2.0%	13.0%	7	6	57	93	50
The Acreage (CDP)	281	12.9%	71	-4.0%	\$630K	-8.0%	45.0%	6	6	34	97	18
Boynton Beach (City)	278	1.8%	61	-21.0%	\$435K	7.0%	24.0%	5	10	28	94	44
Jupiter (Town)	249	0.4%	60	-12.0%	\$1,230K	30.0%	10.0%	5	10	48	93	43
Royal Palm Beach (Village)	148	13.8%	40	25.0%	\$510K	-2.0%	18.0%	5	9	26	96	15
Lake Worth (City)	115	0.9%	19	-5.0%	\$425K	-3.0%	39.0%	8	5	16	96	37
Riviera Beach (City)	95	-5.0%	23	-12.0%	\$375K	5.0%	23.0%	5	4	54	94	30
Jupiter Farms (CDP)	83	33.9%	16	45.0%	\$788K	8.0%	23.0%	5	7	28	92	19
Greenacres (City)	77	-19.8%	17	-43.0%	\$480K	-2.0%	53.0%	5	6	32	98	6
Palm Beach (Town)	46	64.3%	12	71.0%	\$10,203K	-72.0%	33.0%	15	7	202	88	67
North Palm Beach (Village)	45	7.1%	17	70.0%	\$1,260K	62.0%	7.0%	5	8	21	93	59



Palm Beach County

Single-family Housing Stats May 2025

by Zip Co	<u>de</u>											IVIa	y 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33411	298	2.1%	71	0.0%	\$505.0K	-8.0%	16%	5	9	31	95	25
	33412	147	3.5%	33	3.0%	\$775.0K	-17.0%	87%	10	6	69	92	39
	33405	134	16.5%	30	0.0%	\$1,361.0K	69.0%	17%	8	8	55	90	73
	33404	81	-6.9%	22	5.0%	\$372.5K	18.0%	14%	5	4	47	94	36
	33415	78	-22.8%	20	-17.0%	\$347.5K	-5.0%	34%	7	5	47	93	30
	33407	66	-20.5%	10	-33.0%	\$552.5K	24.0%	-1%	7	7	59	95	30
	33406	62	-3.1%	12	-37.0%	\$577.5K	1.0%	19%	4	7	26	95	8
	33401	53	8.2%	11	83.0%	\$1,170.0K	297.0%	-32%	5	15	52	86	64
	33417	51	-25.0%	18	20.0%	\$427.5K	10.0%	31%	5	11	21	97	22
	33413	50	-41.9%	20	25.0%	\$516.5K	5.0%	68%	6	5	40	97	C
Palm Beach Gardens		236	-16.9%	58	-16.0%	\$930.0K	-12.0%	7%	6	7	60	90	57
	33410	183	16.6%	44	10.0%	\$770.0K	3.0%	17%	5	10	42	93	50
Boca Raton	33496	221	1.8%	49	11.0%	\$1,550.0K	-9.0%	9%	5	8	56	90	59
Docu Naton	33428	138	7.0%	32	-6.0%	\$591.0K	-26.0%	20%	4	6	62	92	31
	33433	129	-4.4%	33	-8.0%	\$638.0K	-16.0%	45%	6	6	29	95	42
	33498	91	-12.5%	24	20.0%	\$817.5K	3.0%	32%	5	6	44	94	33
	33486	83	-1.2%	20	18.0%	\$897.5K	13.0%	21%	5	7	29	95	35
	33432	78	-11.4%	21	0.0%	\$2,625.0K	-1.0%	4%	8	7	35	89	57
		75	5.6%	12	-20.0%	\$2,025.0K \$1,045.0K	-9.0%	24%	4	7	23	93	67
	33434												
	33487	60	-22.1%	15	-21.0%	\$1,700.0K	152.0%	32%	6	8	68	89	53
	33431	55	-16.7%	19	12.0%	\$775.0K	-15.0%	-2%	4	9	17	94	53
Boynton Beach	33437	269	-8.5%	53	-21.0%	\$520.0K	16.0%	33%	5	9	35	94	60
	33436	204	7.4%	46	0.0%	\$479.5K	-3.0%	36%	6	8	39	96	39
	33472	142	-13.4%	35	-19.0%	\$468.0K	-15.0%	18%	5	9	56	92	51
	33435	109	16.0%	22	-15.0%	\$462.5K	-9.0%	17%	6	9	34	95	46
	33426	107	-8.5%	25	-24.0%	\$365.0K	-3.0%	37%	4	12	34	93	48
	33473	99	22.2%	24	-4.0%	\$1,002.5K	-5.0%	3%	4	7	60	91	50
Deerfield Beach	33442	65	1.6%	14	-7.0%	\$592.5K	5.0%	7%	4	9	52	93	21
	33441	62	-7.5%	15	-21.0%	\$760.0K	30.0%	12%	5	10	51	90	27
Delray Beach	33446	209	2.5%	48	-4.0%	\$675.0K	-8.0%	16%	6	7	40	91	44
	33445	160	6.7%	31	-21.0%	\$670.0K	4.0%	5%	5	9	38	92	55
	33484	149	17.3%	30	25.0%	\$430.0K	5.0%	64%	5	11	31	95	50
	33444	92	8.2%	21	24.0%	\$1,299.0K	90.0%	27%	7	8	62	90	71
	33483	49	-15.5%	14	-33.0%	\$2,900.0K	3.0%	8%	9	13	76	85	86
Jupiter	33458	222	0.9%	53	4.0%	\$945.0K	8.0%	22%	5	9	35	93	36
	33478	106	27.7%	20	11.0%	\$865.0K	-8.0%	12%	5	7	39	91	15
	33469	75	-16.7%	18	-31.0%	\$1,160.0K	7.0%	20%	7	9	32	94	72
	33477	68	-5.6%	15	-21.0%	\$2,400.0K	82.0%	22%	7	8	64	94	93
Lake Worth	33467	254	0.0%	63	7.0%	\$575.0K	-4.0%	34%	5	7	37	95	29
	33463	119	-15.0%	23	-44.0%	\$540.0K	1.0%	58%	5	4	43	93	9
	33460	104	1.0%	17	0.0%	\$400.0K	-9.0%	35%	8	5	16	96	35
	33462	87	-20.2%	24	-11.0%	\$524.5K	8.0%	56%	6	8	38	95	33
	33461	67	-16.2%	12	-40.0%	\$510.0K	13.0%	55%	5	6	24	99	25
Loxahatchee	33470	258	0.8%	59	-28.0%	\$669.0K	-5.0%	63%	8	6	44	95	17
Palm City	34990	193	-15.0%	43	-2.0%	\$720.0K	38.0%	33%	7	6	52	95	42
Wellington	33414	274	9.2%	71	15.0%	\$765.0K	-1.0%	12%	7	7	52	93	53
North Palm Beach	33408	53	-15.9%	14	-12.0%	\$920.0K	19.0%	11%	7	7	19	91	64
Palm Beach	33480	46	64.3%	12		\$10,203.2K	-72.0%	33%	15	7	202	88	67



Palm Beach County by City

Condominium/Townhome Housing Stats May 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Boca Raton (City)	391	-2.7%	103	-4.0%	\$925K	80.0%	28.0%	10	7	37	93	71
West Palm Beach (City)	314	-17.4%	63	-33.0%	\$369K	-5.0%	4.0%	12	6	42	93	67
Delray Beach (City)	293	-8.7%	55	-32.0%	\$365K	0.0%	17.0%	9	8	56	91	58
Boynton Beach (City)	240	-24.5%	48	-31.0%	\$228K	7.0%	4.0%	10	7	65	91	65
Jupiter (Town)	221	-9.8%	54	4.0%	\$450K	-26.0%	11.0%	8	8	51	92	54
Palm Beach Gardens (City)	219	-1.8%	50	-17.0%	\$395K	-8.0%	54.0%	7	7	77	91	50
Greenacres (City)	137	-13.3%	38	6.0%	\$215K	-15.0%	49.0%	9	8	42	92	21
Palm Beach (Town)	132	23.4%	27	35.0%	\$2,190K	82.0%	42.0%	18	7	86	80	85
Riviera Beach (City)	116	-15.3%	26	-42.0%	\$660K	20.0%	38.0%	12	6	66	90	54
Wellington (Village)	62	8.8%	15	-21.0%	\$465K	8.0%	54.0%	10	7	81	92	60
Highland Beach (Town)	55	-9.8%	14	8.0%	\$995K	22.0%	43.0%	14	5	105	88	71
Lake Worth (City)	44	-32.3%	13	-7.0%	\$180K	12.0%	55.0%	10	10	87	88	69
Tequesta (Village)	32	39.1%	14	100.0%	\$443K	16.0%	10.0%	10	4	80	89	50



Palm Beach County by Zip Code

Condominium/Townhome Housing Stats May 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33417	181	-23.0%	23	-50.0%	\$120.5K	-2.0%	31%	13	5	35	92	61
	33401	172	-15.3%	39	-33.0%	\$415.0K	-31.0%	-1%	14	7	57	93	77
	33411	119	-5.6%	21	-28.0%	\$299.0K	5.0%	36%	9	3	43	97	33
	33404	103	-16.3%	25	-38.0%	\$670.0K	2.0%	35%	12	7	69	89	60
	33415	89	-14.4%	24	-4.0%	\$227.0K	-16.0%	38%	7	9	64	92	17
	33407	63	-13.7%	11	-8.0%	\$315.0K	-9.0%	-7%	11	6	23	94	55
Palm Beach	33480	163	9.4%	35	25.0%	\$1,850.0K	92.0%	24%	17	6	86	81	83
Boca Raton	33434	187	-7.4%	33	-34.0%	\$132.5K	-41.0%	-5%	8	7	29	89	88
	33432	175	10.8%	57	50.0%	\$1,791.0K	44.0%	36%	13	7	19	100	83
	33433	166	-12.2%	40	-25.0%	\$320.0K	-16.0%	45%	8	8	62	88	38
	33487	131	-15.5%	32	-24.0%	\$615.0K	46.0%	29%	10	5	76	88	69
	33431	88	-9.3%	18	-22.0%	\$640.0K	22.0%	39%	9	7	47	89	44
	33428	72	-5.3%	22	22.0%	\$239.5K	-21.0%	29%	11	5	80	92	41
	33496	63	-17.1%	15	-29.0%	\$410.0K	-10.0%	66%	6	9	24	94	67
	33486	47	14.6%	11	-15.0%	\$255.0K	-39.0%	-6%	5	5	49	94	55
Boynton Beach	33435	137	-24.7%	31	-9.0%	\$320.0K	32.0%	21%	13	6	65	90	68
	33436	102	-6.4%	20	-35.0%	\$293.5K	23.0%	-10%	7	4	63	91	75
	33437	99	-21.4%	21	-25.0%	\$270.0K	-15.0%	48%	10	7	69	85	67
Deerfield Beach	33442	236	-21.3%	48	-40.0%	\$157.5K	-25.0%	60%	12	5	72	90	58
	33441	68	-30.6%	13	-63.0%	\$355.0K	13.0%	47%	14	6	58	86	77
Delray Beach	33484	210	-1.9%	45	15.0%	\$131.3K	-29.0%	19%	11	4	75	86	71
	33446	200	-2.4%	41	-23.0%	\$127.0K	-31.0%	2%	10	5	118	83	71
	33445	122	0.8%	24	-25.0%	\$270.0K	2.0%	13%	8	8	48	94	42
	33483	119	-17.4%	19	-47.0%	\$874.5K	10.0%	31%	10	6	58	86	68
	33444	55	-11.3%	13	-19.0%	\$410.0K	11.0%	9%	9	7	63	89	77
Jupiter	33477	119	-16.2%	32	14.0%	\$525.0K	-24.0%	12%	11	9	74	90	66
	33458	113	-4.2%	23	-12.0%	\$417.0K	-12.0%	11%	5	7	41	93	39
	33469	77	20.3%	25	39.0%	\$525.0K	40.0%	11%	11	8	75	89	56
Lake Worth	33467	158	27.4%	53	51.0%	\$185.0K	-10.0%	17%	10	8	61	89	38
	33463	111	-8.3%	30	-14.0%	\$258.5K	-7.0%	65%	9	6	32	96	17
	33461	77	-23.8%	18	-18.0%	\$126.0K	-11.0%	8%	11	4	89	89	56
	33462	58	-15.9%	12	-29.0%	\$285.0K	-18.0%	22%	14	8	66	84	67
North Palm Beach	33408	124	-24.8%	17	-50.0%	\$600.0K	23.0%	25%	13	8	81	91	65
Palm Beach	33418	147	-4.5%	30	-29.0%	\$484.8K	11.0%	52%	7	6	54	94	47
Gardens	33410	99	1.0%	24	-14.0%	\$340.0K	-18.0%	26%	7	7	94	88	54
Wellington	33414	64	0.0%	14	-33.0%	\$447.5K	17.0%	53%	12	7	86	89	57



Martin County by City

Single-family Housing Stats May 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Palm City (CDP)	155	-17.1%	34	-8.0%	\$661K	35.0%	29.0%	6	8	54	95	32
Jensen Beach (CDP)	87	8.8%	27	59.0%	\$515K	33.0%	24.0%	5	6	51	95	26
Hobe Sound (CDP)	59	-11.9%	10	-38.0%	\$618K	-3.0%	77.0%	6	11	32	94	50
Port Salerno (CDP)	44	7.3%	12	33.0%	\$450K	-3.0%	104.0%	6	9	67	94	33
Stuart (City)	37	-32.7%	10	-17.0%	\$550K	-26.0%	2.0%	7	9	69	94	50

St. Lucie County by City

Single-family Housing Stats May 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Port St. Lucie (City)	1,668	-6.3%	391	-12.0%	\$411K	-1.0%	24.0%	6	9	47	96	21
Fort Pierce (City)	117	-8.6%	37	12.0%	\$365K	26.0%	38.0%	7	10	70	92	38
Lakewood Park (CDP)	81	-16.5%	14	0.0%	\$283K	-19.0%	51.0%	6	8	37	97	21
Indian River Estates (CDP)	43	-6.5%	12	50.0%	\$360K	10.0%	8.0%	5	8	38	97	25



Martin Co	ounty
by Zip Code	

Single-family Housing Stats May 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price S	%Y/Y Median ales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Hobe Sound	33455	141	-6.0%	27	-31.0%	\$590.0K	1.0%	77%	6	11	40	94	59
Jensen Beach	34957	133	-2.9%	31	11.0%	\$530.0K	26.0%	34%	7	6	51	95	29
Stuart	34994	36	-37.9%	12	-8.0%	\$605.0K	21.0%	6%	7	14	54	93	33

St. Luc by Zip C		Coun	Single-family Housing Stats May 2025										
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Fort Pierce	34951	164	-7.9%	31	3.0%	\$320.0K	-6.0%	46%	7	13	77	94	10
	34982	104	6.1%	23	5.0%	\$400.0K	16.0%	24%	5	8	39	97	26
	34947	45	-27.4%	15	-12.0%	\$320.0K	-6.0%	-5%	6	9	80	92	27
	34949	36	38.5%	12	20.0%	\$1,025.0K	21.0%	-15%	14	15	88	89	75
Port Saint Lucie	34953	462	-16.8%	112	-10.0%	\$425.0K	0.0%	20%	5	9	34	98	5
	34987	391	6.0%	90	-12.0%	\$458.1K	-2.0%	16%	7	10	62	94	33
	34983	306	3.0%	83	11.0%	\$359.0K	-6.0%	28%	5	9	43	95	17
	34986	266	-6.0%	64	-9.0%	\$417.3K	1.0%	24%	7	8	77	93	33
	34952	250	-5.3%	55	-19.0%	\$360.0K	0.0%	27%	5	9	61	95	31
	34984	134	-11.8%	27	-29.0%	\$419.9K	-1.0%	17%	7	8	48	95	30



Martin County by City

Condominium/Townhome Housing Stats May 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Port Salerno (CDP)	43	-4.4%	10	-23.0%	\$273K	-1.0%	-2.0%	6	5	135	92	50
Stuart (City)	97	-10.2%	19	-14.0%	\$171K	-19.0%	16.0%	8	7	45	91	47

Condominium/Townhome Housing Stats St. Lucie County May 2025 by City Median New % Y/Y Cash Year-to-% Y/Y YTD % Y/Y Median % Y/Y Pending Median Percent Sales as date Closed Median Months' Sales to Percent of Closed Closed Sales Active Sales Per Days to Closed Sales Sales Supply Sales Sales **Price** Inventory 10 New Contract Original Sales **Price** Sales Listings **List Price** 75 Fort Pierce (City) -34.0% -70.0% 27.0% 5 90 79 95 14 \$253K -8.0% 16 Port St. Lucie (City) 93 -7.0% 21 0.0% \$283K 5.0% 10.0% 8 10 36 94 38 **Hutchinson Island South** 6 61 -21.8% 16 7.0% \$439K -7.0% 30.0% 16 129 89 56 (CDP)



Martin County by Zip Code

Condominium/Townhome Housing Stats May 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Jensen Beach	34957	88	-17.8%	19	-5.0%	\$439.0K	-6.0%	31%	15	6	85	92	47
Stuart	34997	110	-25.7%	32	-14.0%	\$295.0K	-9.0%	26%	7	7	65	92	41
	34996	98	-1.0%	18	-22.0%	\$205.0K	-10.0%	16%	10	13	41	91	72
	34994	91	-16.5%	16	-30.0%	\$201.5K	-15.0%	29%	10	6	101	91	56

St. Luc by Zip C		County			Condominium/Townhome Housing St May 20								
		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings			
Fort Pierce	34949	118	-16.9%	24	-37.0%	\$349.1K	-8.0%	13%	16	3			
Port Saint Lucie	34952	50	-35.1%	11	-45.0%	\$206.4K	-12.0%	21%	9	5			





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Teresa King Kinney is the association's Chief Executive Officer.

For questions about this report, contact:

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