

# **Southeast Florida Housing Market**June 2025





### Miami-Dade County Single-family and Condominium Sales Prices Rose for the 14th Year in June 2025

#### **Key Takeaways**

- 1. Halfway through 2025, home sales were lower from one year ago in all Southeast Florida counties, with buyers seemingly holding out for lower mortgage rates.
- 2. Despite the slower sales, the median sales prices in Miami-Dade County rose in June 2025 from one year ago for the 14th year for single-family home sales (+2%) and condominium/townhome sales (+6%).
- 3. The share of million-dollar single-family home sales to total sales in the first half of 2025 continued to climb to the highest level in years in all Southeast Florida counties.

#### Million-dollar share continues to climb as most homebuyers hold out for lower mortgage rates

Despite the price adjustment in most markets due to rising supply, potential buyers remained on the sidelines, likely holding out for lower mortgage rates. Once mortgage rates start to head towards the low 6% in 2026, sales will pick. See the Southeast Florida Housing Outlook June 2025 Update: Home Sales Rebound in 2026 as Mortgage Rates Decline to Below 6% - MIAMI REALTORS®

The million-dollar segment remains the bright spot, with year-to-date market shares at historical highs, led by Palm Beach County (26%), followed by Miami-Dade County (25%), Martin County (22%), Broward County (19%) and St. Lucie County (2%). In the Tri-County area, these shares are more than three times the market shares in 2019.

Halfway through single-family homes closed sales were down from one year ago in Miami-Dade County (-8.7%), Broward County (-6.2%), Palm Beach County (-2.9%), Martin County (-6.5%), and St. Lucie County (-4.3%).

In Miami-Dade County, year-to-date single-family sales through June 2025 were down in 63% of areas (19 of 30 areas with at least 10 sales) that included the cities of Miami (-9.0%), Hialeah (-3.3%), Doral (-3.7%), and Homestead (-21.3%). Meanwhile, sales were up in the high price-tier markets of Miami Beach (+3.4%), Coral Gables (+5.1%), and Kendall (+4.1%).

In Broward County, year-to-date single-family sales were down in 70% of areas (16 of 23 areas with at least 10 sales) including Fort Lauderdale (-10.4%), Hollywood (-7.0%), Coral Springs (-0.9%), Plantation (-4.7%), and Pompano Beach (-1.0%). However, year-to-date sales rose in areas close to Miami-Dade County like Pembroke Pines (+1.1%), Miramar (+1.4%), Davie (+5.9%) and in the luxury coastal area of Lighthouse Point (+9.1%).

In Palm Beach County, single-family sales fell in 47% of markets (7 of 15 areas with at least 10 sales) including in West Palm Beach (-4.9%), Palm Beach Gardens (-6.3%), Boca Raton (-13.6%). However, sales rose in relatively affordable areas like The Acreage (+13.0%) and Royal Palm Beach (+11.7%) and in the coastal markets of Palm Beach (+55.6%), North Palm Beach (+5.7%), Jupiter (+4.4%), Delray Beach (+1.2%), and Boynton Beach (+0.3%) where lifestyle is seemingly the factor driving demand.

In Martin County and in St. Lucie County, year-to-date single-family sales fell in 71% of areas (5 of 7 areas with at least 10 sales) including Palm City (-14.5%), Hobe Sound (-10.4%) and Port St. Lucie (-6.6%). However, sales rose in the coastal areas of Jensen Beach (+14.1%) and Port Salerno (+18.8%).

In the condominium/townhomes market, year-to-date sales fell the least in Palm Beach County (-8.9%) and fell the most in Broward County (-17.1%) followed by Miami-Dade County (-16.0%), Martin County (-14.6%), and St. Lucie County (-11.2%). Condominiums 30 years or older as of 2024 make up over 80% of condos in Broward County (86%), Palm Beach County (86%), Martin County (86%) and a smaller fraction in Miami-Dade County (61%) and St. Lucie County (71%), according to MIAMI REALTORS® analysis of county property records.

Cities that cater to vacation home and wealthier buyers have been more resilient to the impact of the new condo laws and higher mortgage rates, with higher year-to-date sales in Palm Beach (+18.3%), Coral Gables (+16.8%), Wellington (+7.1%), and Port St. Lucie (+1.8%).



### Miami-Dade County Single-family and Condominium Sales Prices Rose for the 14th Year in June 2025

#### Median single-family and condo/townhome sales prices increased for the 14th year in Miami-Dade County

Miami-Dade County's home prices have held up better to weaker overall demand compared to other Southeast Florida counties, with both the median single-family and condominium/townhome sales prices rising on a year-over-year basis for the 14th year since 2011. The rising share of million-dollar homes, lower fraction of older buildings, stronger job growth, and sustained out-of-state migration likely account for why prices have held up better in Miami-Dade County than in other counties.

In June 2025, the median single-family home sales price rose 2.0% from one year ago to \$670,000 in Miami-Dade County. This is the 163rd uninterrupted month of annual price appreciation since December 2011. The median single-family sales prices rose across a mix of lower-price and higher-price markets like Miami (4.0%), Miami Gardens (1.0%), Coral Gables (3.0%), Hialeah (5.0%), Doral (12.0%), Homestead (2.0%), and Florida City (22.0%).

Miami-Dade County's median condo/townhome sales price rose at an even stronger year-over-year pace of 6.0% as the median sales prices rose in the largest condominium markets of Miami (+4.0%), Miami Beach (+14.0%), Aventura (+15.0%), and Hialeah (+8.0%). However, the median sales prices fell in Sunny Isles Beach (-3.0%) and Doral (-6.0%).

In Broward County, the median single-family sales price fell 1.6%, and the median condominium/townhome sales price fell 6.1%. In the largest market of Fort Lauderdale, the median single-family sales price fell (-14%) as well as the median condominium/townhome sales price (-4.0%).

In Palm Beach County, the median single-family sales price fell 5.2%, and the median condominium/townhome sales price fell 3.1%. In the largest market of West Palm Beach, the median single-family sales price fell (- 6.0%) as well as the median condominium/townhome sales price (-22.0%).

In Martin County, the median single-family sales price rose 3.7%, but the median condominium/townhome sales price fell 10.0%. In the largest counties, the median single-family sales price fell in Palm City (-4.0%) while the median condominium/townhome sales price fell in Stuart (-44.0%)

In St. Lucie County, the median single-family sales price fell 4.5%, and the median condominium/townhome sales price fell 10.0%. In the largest market of Port St. Lucie, the median single-family sales price fell (-4.0%) as well as the median condominium/townhome sales price (-34.0%)

#### Hot Housing Markets in January-June 2025: Davie is Largest Hot Market

MIAMI Realtors® defines a hot market as one with higher closed sales and median sales price from one year ago and with an active inventory of 6 months' supply or less. Only cities with at least 10 sales are considered in the analysis.

Halfway through 2025, there were 11 areas with hot single-family markets, of which five were in Miami-Dade County. The largest hot market is Davie in Broward County. There were no cities with a hot condominium/townhome market.

Miami-Dade County: The Hammocks, Coral Terrace, Florida City, The Crossings, Miami Springs

**Broward County**: Davie, West Park

Palm Beach County: Royal Palm Beach, Jupiter Farms, North Palm Beach

Martin County: Port Salerno

# **Southeast Florida Housing Market June 2025**

		Sing	gle-family	y Homes S	Stats in J	une 202	5		
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	5,098	\$670,000	898	1,413	5,669	6.6	42.0	95.2	25.7
	-8.7%	2.0%	-7.0%	2.7%	44.3%	2.2	14.0	-1.3	1.1
Broward	5,823 -6.2%	\$629,950 -1.6%	1,030 -9.5%	1,635 2.3%	5,897 34.7%	6.0 1.7	42.0 15.0	95.3 -1.1	22.2 -0.6
Palm Beach	6,963	\$626,000	1,187	1,637	6,259	5.7	42.0	93.1	40.9
	-2.9%	-5.2%	-6.5%	-0.2%	21.1%	1.2	7.0	-1.5	-2.2
Martin	974	\$648,000	177	208	939	5.9	56.0	92.9	46.9
	-6.5%	3.7%	-2.2%	-9.6%	29.2%	1.4	24.0	-1.5	-7.2
St. Lucie	2,661	\$390,000	483	629	2,536	5.8	52.0	94.9	21.1
	-4.3%	-4.5%	-2.0%	-6.1%	17.8%	1.1	10.0	-1.0	-2.0

		Condon	niniums/1	<b>Townhom</b>	es Stats i	in June 20	025		
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	5,431	\$445,000	945	1,974	13,046	14.1	68.0	92.9	49.3
	-16.0%	6.0%	-12.9%	-4.0%	36.1%	5.2	18.0	-2.0	-0.6
Broward	5,622	\$269,950	908	1,731	11,686	12.3	63.0	91.4	53.0
	-17.1%	-6.1%	-15.0%	-8.2%	30.7%	4.4	18.0	-3.0	1.2
Palm Beach	5,040	\$315,000	821	1,322	7,670	9.7	61.0	90.9	56.5
	-8.9%	-3.1%	-5.4%	-3.9%	17.6%	2.6	15.0	-1.5	-3.5
Martin	484	\$260,000	75	114	699	9.3	80.0	90.1	53.3
	-14.6%	-10.0%	-9.6%	14.0%	31.6%	3.1	38.0	-4.0	-8.1
St. Lucie	474	\$299,553	92	116	836	11.4	71.0	91.5	62.0
	-11.2%	-10.0%	27.8%	0.0%	24.4%	3.5	-11.0	-1.0	5.1

Percent changes are year-over-year percent changes, except for months' supply, median days to contract, median percent sales to original list price, and cash sales as a percent of sales figures where year-over-year differences are calculated.



# **Southeast Florida Single-family Housing Market**June 2025

	Y	ear-to	-Dat	e Sing	jle-fa	mily S	Sales	Distr	ibutio	on by	Price	Tier			
	Mia	ami-Da	de	В	rowar	d	Pa	lm Bea	ch		Martin		S	t. Luci	е
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K         62%         6%         6%         60%         12%         11%         61%         17%         16%         58%         16%         18%         95%         50%         53%													53%		
\$400K - \$599K	21%	35%	31%	25%	34%	34%	22%	28%	28%	24%	34%	29%	4%	39%	37%
\$600К - \$999К	9%	35%	39%	10%	35%	36%	9%	30%	29%	11%	29%	30%	1%	9%	8%
\$1M and over	7%	23%	25%	5%	18%	19%	8%	26%	26%	8%	21%	22%	0%	2%	2%
<b>Grand Total</b>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

	C	istril	outio	n of S	ingle	-fami	ly Act	ive Li	isting	s by F	Price '	Tier			
	Mia	ami-Da	de	В	rowar	d	Pa	m Bea	ch		Martin		S	t. Lucie	2
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	29%	2%	3%	37%	7%	8%	37%	13%	14%	37%	12%	11%	87%	35%	37%
\$400K - \$599K	24%	19%	22%	25%	24%	28%	23%	20%	22%	25%	24%	26%	8%	46%	45%
\$600к - \$999к	19%	32%	35%	19%	35%	36%	17%	30%	28%	18%	32%	33%	3%	14%	13%
\$1M and over	28%	47%	40%	19%	33%	28%	24%	37%	35%	19%	33%	30%	2%	4%	5%
<b>Grand Total</b>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

			Sing	le-far	nily N	<b>lonth</b>	ıs' Su	pply l	oy Pri	ce Tie	er				
	Mia	ami-Da	de	В	roward	d	Pal	m Bea	ch		Martin		S	t. Lucie	5
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	2.8	1.0	3.2	2.7	1.6	4.1	2.6	3.9	5.1	3.4	2.2	4.7	4.8	3.2	4.5
\$300K to \$399K	3.4	1.5	3.4	3.0	2.5	4.4	3.4	2.7	4.5	4.2	3.3	3.8	6.9	3.3	4.2
\$400K to \$599K	6.8	2.2	4.7	4.5	3.0	4.8	5.1	3.2	4.4	5.3	3.1	5.0	11.3	5.6	6.7
\$600K to \$999K	12.6	4.2	6.0	8.0	4.5	6.0	8.3	4.5	5.4	8.6	4.9	6.3	13.4	8.4	9.8
\$1M and over	23.2	9.4	11.1	18.3	8.4	9.6	15.2	7.1	8.3	14.4	7.3	8.9	26.1	12.3	17.5
All	6.2	4.4	6.6	4.3	4.3	6.0	4.8	4.5	5.7	5.1	4.5	5.9	4.0	4.7	5.8

		Sing	gle-fa	mily I	Media	n Da	ys to	Conti	ract b	y Pric	ce Tie	r			
	Mia	ami-Da	de	В	roward	i	Pa	lm Bea	ch		Martin		S	t. Lucie	2
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	33	36	31	35	44	43	46	24	44	41	41	32	68	19	56
\$300K to \$399K	37	24	34	34	29	30	35	26	54	83	25	42	50	34	50
\$400K to \$599K	61	24	35	37	24	43	57	23	35	39	22	101	132	49	48
\$600K to \$999K	75	24	41	66	27	38	76	35	41	58	32	46	181	64	63
\$1M and over	152	40	54	171	31	51	127	49	48	146	44	42	88	32	85
All	49	28	42	39	27	42	50	35	42	52	32	56	49	42	52



## Southeast Florida Condo/Townhome Housing Market June 2025

	Year-	to-Da	te Co	ndom	iniun	n/Tov	nhon	ne Sa	les Di	strib	ution	by Pr	ice		
	Mia	ami-Da	de	В	rowar	d	Pa	lm Bea	ch		Martin		S	t. Luci	e
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	78%	44%	43%	91%	71%	71%	85%	62%	63%	91%	76%	76%	90%	70%	76%
\$400K - \$599K	9%	26%	26%	5%	18%	18%	7%	17%	16%	5%	16%	15%	7%	16%	12%
\$600К - \$999К	7%	15%	14%	3%	7%	7%	4%	10%	10%	3%	5%	5%	2%	10%	11%
\$1M and over	6%	15%	16%	2%	4%	4%	4%	10%	11%	1%	3%	4%	0%	3%	2%
<b>Grand Total</b>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

	Dist	ribut	ion o	f Cond	do/To	wnho	ome A	ctive	Listi	ngs b	y Pric	e Tie	r		
	Mia	ami-Da	de	В	roward	d	Pa	lm Bea	ch		Martin		S	t. Luci	e
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	48%	36%	38%	76%	70%	72%	73%	62%	64%	79%	71%	72%	73%	58%	63%
\$400K - \$599K	18%	23%	23%	10%	15%	15%	11%	14%	14%	7%	18%	16%	12%	24%	22%
\$600К - \$999К	16%	19%	18%	8%	9%	8%	8%	10%	9%	6%	6%	5%	14%	12%	11%
\$1M and over	19%	23%	21%	6%	6%	6%	9%	13%	13%	8%	6%	7%	1%	6%	4%
<b>Grand Total</b>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

			Cond	domir	nium/	Town	home	e Mon	ths'	Suppl	y				
	Mia	ami-Da	de	В	roward	d	Pa	lm Bea	ch		Martin		S	t. Lucie	5
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	10.0	7.1	13.1	5.6	7.7	12.7	5.4	6.7	9.1	6.4	5.4	7.1	5.9	6.5	8.0
\$300K to \$399K	16.5	7.0	12.0	8.7	6.8	10.5	6.6	6.0	8.2	5.4	5.3	7.8	7.1	8.0	8.0
\$400K to \$599K	28.7	7.5	12.4	13.5	6.7	10.3	8.4	5.9	8.5	8.3	6.7	10.1	10.7	10.3	19.6
\$600K to \$999K	34.1	11.3	17.8	18.6	11.5	13.6	9.9	7.7	10.3	11.5	6.0	12.7	30.4	8.5	13.5
\$1M and over	44.3	15.6	19.6	21.6	14.1	18.8	13.9	11.0	12.5	44.0	11.3	19.7	6.0	18.7	16.9
All	13.4	8.9	14.1	5.9	7.9	12.3	5.1	7.1	9.7	4.3	6.2	9.3	5.4	7.9	11.4

	Conc	lomin	ium/	Town	home	Med	ian Da	ays to	Cont	tract l	by Pri	ice Ti	er		
	Mia	ami-Da	de	В	roward	d	Pal	m Bea	ch	ľ	Martin		S	t. Lucie	2
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	63	43	66	38	63	60	57	33	72	10	37	67	107	57	63
\$300K to \$399K	96	44	54	67	37	62	58	41	53	59	42	83	48	79	68
\$400K to \$599K	159	40	59	108	38	52	72	39	55	96	34	126	27	67	120
\$600K to \$999K	191	73	74	125	47	55	129	48	44	247	38	51	34	143	158
\$1M and over	231	81	109	360	59	58	112	55	77		129	55		40	
All	77	50	68	57	45	63	55	46	61	48	42	80	44	82	71



# Southeast Florida Hot Housing Markets in June 2025

Single-family Hot Ma	irkets, Jan	uary-June	2025					
		Closed Sales	% Y/Y Closed Sales	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Median Sales Price	% Y/Y Median Sales Price	Months' Supply
Davie (Town)	Broward	55	22.0%	286	5.9%	\$780.0K	8.0%	5
Royal Palm Beach (Village)	Palm Beach	34	3.0%	182	11.7%	\$552.5K	5.0%	4
The Hammocks (CDP)	Miami-Dade	17	13.0%	106	9.3%	\$680.0K	3.0%	6
Jupiter Farms (CDP)	Palm Beach	17	6.0%	100	28.2%	\$850.0K	9.0%	5
Coral Terrace (CDP)	Miami-Dade	15	114.0%	84	50.0%	\$760.0K	23.0%	4
West Park (City)	Broward	12	0.0%	72	30.9%	\$462.5K	14.0%	3
Port Salerno (CDP)	Martin	13	86.0%	57	18.8%	\$579.0K	16.0%	6
North Palm Beach (Village)	Palm Beach	11	0.0%	56	5.7%	\$1,250.0K	4.0%	4
Florida City (City)	Miami-Dade	21	133.0%	55	10.0%	\$574.9K	22.0%	4
The Crossings (CDP)	Miami-Dade	12	50.0%	54	12.5%	\$785.0K	10.0%	3
Miami Springs (City)	Miami-Dade	11	38.0%	41	2.5%	\$840.0K	20.0%	4



# Miami-Dade County by City

#### Single-family Housing Stats June 2025

Dy City												
	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	539	-9.0%	92	-12.0%	\$831K	4.0%	23.0%	9	5	45	92	52
Miami Gardens (City)	297	-3.9%	46	15.0%	\$534K	1.0%	108.0%	5	7	28	98	11
Hialeah (City)	236	-3.3%	32	-22.0%	\$580K	5.0%	58.0%	6	7	23	97	6
Homestead (City)	207	-21.3%	38	-19.0%	\$520K	2.0%	75.0%	7	8	58	97	16
Coral Gables (City)	184	5.1%	31	-6.0%	\$2,260K	3.0%	36.0%	7	6	49	90	48
Cutler Bay (Town)	176	-8.3%	39	0.0%	\$600K	-5.0%	33.0%	5	9	43	96	8
Kendall (CDP)	154	4.1%	32	7.0%	\$965K	-10.0%	25.0%	5	6	51	92	34
Palmetto Bay (Village)	126	-10.0%	29	45.0%	\$1,100K	0.0%	58.0%	8	8	46	95	24
Miami Beach (City)	123	3.4%	20	-9.0%	\$2,805K	-8.0%	13.0%	13	6	88	88	65
Richmond West (CDP)	109	-14.8%	17	-41.0%	\$635K	-6.0%	80.0%	6	8	42	96	12
The Hammocks (CDP)	106	9.3%	17	13.0%	\$680K	3.0%	89.0%	6	5	51	97	18
South Miami Heights (CDP)	105	-7.1%	18	-31.0%	\$639K	14.0%	55.0%	4	3	49	95	6
Doral (City)	104	-3.7%	16	7.0%	\$1,009K	12.0%	58.0%	7	4	29	97	13
North Miami (City)	90	-13.5%	20	-13.0%	\$618K	17.0%	60.0%	10	8	36	95	35
Pinecrest (Village)	84	-15.2%	11	-35.0%	\$2,350K	-23.0%	31.0%	11	7	64	92	46
Coral Terrace (CDP)	84	50.0%	15	114.0%	\$760K	23.0%	51.0%	4	9	25	95	20
Princeton (CDP)	83	-47.8%	13	-58.0%	\$550K	-2.0%	107.0%	7	5	53	95	8
North Miami Beach (City)	77	-9.4%	14	-22.0%	\$517K	-12.0%	23.0%	11	6	52	99	21
Leisure City (CDP)	77	8.5%	15	36.0%	\$480K	-2.0%	123.0%	4	4	15	97	0
Tamiami (CDP)	74	-10.8%	17	-6.0%	\$700K	-9.0%	38.0%	7	8	49	96	6
Miami Shores (Village)	74	19.4%	10	-9.0%	\$938K	-43.0%	47.0%	8	5	45	88	30
Kendale Lakes (CDP)	74	-1.3%	18	100.0%	\$745K	9.0%	11.0%	4	7	54	96	11
Golden Glades (CDP)	62	-4.6%	10	25.0%	\$825K	70.0%	-10.0%	5	8	41	94	40
Country Walk (CDP)	59	-11.9%	12	-8.0%	\$685K	-2.0%	233.0%	8	4	17	99	8
Florida City (City)	55	10.0%	21	133.0%	\$575K	22.0%	52.0%	4	15	38	100	5
Westchester (CDP)	54	-15.6%	13	0.0%	\$725K	-2.0%	29.0%	4	8	48	96	8
The Crossings (CDP)	54	12.5%	12	50.0%	\$785K	10.0%	19.0%	3	10	13	96	17
South Miami (City)	45	-16.7%	13	30.0%	\$1,150K	-22.0%	39.0%	5	10	36	86	62
Sunset (CDP)	42	2.4%	10	11.0%	\$796K	6.0%	171.0%	7	7	61	87	10
Miami Springs (City)	41	2.5%	11	38.0%	\$840K	20.0%	-3.0%	4	17	57	91	18



### Miami-Dade County by Zip Code

#### Single-family Housing Stats June 2025

by Zip Co	oae_											Jui	1e 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Miami	33157	239	-11.2%	45	-2.0%	\$715.0K	-2.0%	62%	6	9	46	95	20
	33177	170	-16.3%	26	-37.0%	\$662.5K	15.2%	57%	5	5	42	95	4
	33176	146	2.8%	27	-16.0%	\$965.5K	10.6%	38%	5	6	42	92	33
	33186	145	0.0%	33	7.0%	\$705.0K	9.3%	117%	5	8	52	95	18
	33155	141	14.6%	29	61.0%	\$770.0K	-1.6%	52%	4	8	26	93	21
	33134	129	0.0%	17	-23.0%	\$1,195.0K	-4.0%	79%	6	4	57	89	29
	33196	120	7.1%	19	0.0%	\$670.0K	-4.3%	129%	7	4	51	97	16
	33165	120	-11.1%	13	-44.0%	\$685.0K	-0.7%	67%	5	8	19	98	39
	33156	120	-14.9%	18	-25.0%	\$2,325.0K	-38.5%	28%	11	6	62	90	61
	33147	119	-9.2%	15	-21.0%	\$500.0K	25.0%	17%	5	8	36	97	33
	33133	117	-1.7%	24	4.0%	\$2,392.5K	-11.7%	6%	8	4	46	94	75
	33143	109	9.0%	23	5.0%	\$1,950.0K	-2.5%	17%	7	8	31	90	65
	33175	108	-3.6%	25	67.0%	\$700.0K	2.9%	11%	5	8	26	96	12
	33138	103	-6.4%	14	-18.0%	\$1,390.0K	-14.7%	31%	10	4	37	90	43
	33189	97	12.8%	26	53.0%	\$582.5K	-2.9%	18%	3	11	39	96	4
	33161	93	-11.4%	17	-6.0%	\$650.0K	-6.1%	55%	8	8	25	97	12
	33142	90	-12.6%	13	-24.0%	\$469.0K	13.0%	58%	6	6	15	97	31
	33162	82	-6.8%	16	33.0%	\$565.0K	9.6%	11%	7	7	62	96	31
	33187	81	2.5%	14	-13.0%	\$840.0K	6.3%	36%	7	8	41	92	21
	33178	78	-15.2%	12	-8.0%	\$964.0K	8.3%	72%	7	4	32	98	17
	33169	77	-18.9%	14	-18.0%	\$526.0K	-0.8%	105%	6	6	26	96	14
	33145	71	-15.5%	14	-22.0%	\$897.5K	2.1%	34%	7	9	67	90	64
	33150	70	16.7%	10	0.0%	\$556.0K	22.9%	19%	7	4	41	91	20
	33127	59	15.7%	15	25.0%	\$617.0K	3.3%	39%	13	5	29	94	47
	33193	57	-29.6%	10	-23.0%	\$660.0K	3.9%	69%	6	7	96	98	10
	33173	57	-3.4%	12	-8.0%	\$796.0K	6.8%	108%	5	8	61	89	8
	33166	54	1.9%	12	9.0%	\$881.3K	25.0%	10%	7	8	57	91	17
	33168	52	-33.3%	10	-44.0%	\$545.5K	9.1%	84%	8	7	40	98	20
	33144	51	-1.9%	11	22.0%	\$680.0K	9.7%	58%	5	8	31	94	9
Hialeah	33015	70	-5.4%	12	-33.0%	\$640.0K	0.8%	28%	5	7	77	97	0
Homestead	33033	233	-13.4%	47	15.0%	\$519.9K	-1.9%	112%	7	7	48	98	4
	33032	123	-45.8%	20	-46.0%	\$557.5K	-0.4%	88%	7	4	69	97	0
	33030	89	-31.0%	18	-33.0%	\$570.0K	-5.0%	74%	8	8	43	98	22
	33034	68	21.4%	23	130.0%	\$574.9K	16.1%	10%	5	12	38	100	9
Miami Gardens	33056	101	0.0%	15	36.0%	\$525.0K	2.9%	143%	5	7	27	98	13
Opa locka	33055	94	14.6%	14	40.0%	\$590.0K	4.0%	2%	3	8	24	98	0
	33054	92	-14.0%	16	46.0%	\$425.0K	-15.0%	79%	4	6	28	100	25
Miami Beach	33140	58	-4.9%	13	18.0%	\$2,735.0K	7.3%	20%	13	5	91	87	54



# Miami-Dade County by City

#### Condominium/Townhome Housing Stats June 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	1,159	-18.7%	219	-5.0%	\$600K	4.0%	41.0%	18	4	76	92	60
Miami Beach (City)	750	-16.1%	121	-17.0%	\$495K	14.0%	30.0%	17	5	111	91	65
Aventura (City)	364	-23.8%	60	-26.0%	\$523K	15.0%	30.0%	21	5	109	85	68
Sunny Isles Beach (City)	325	-13.1%	53	-17.0%	\$560K	-3.0%	28.0%	26	3	118	86	59
Doral (City)	254	-13.3%	52	-2.0%	\$468K	-6.0%	43.0%	10	5	79	94	37
Hialeah (City)	236	-12.9%	36	-23.0%	\$280K	8.0%	24.0%	7	7	31	94	39
Homestead (City)	208	0.0%	44	7.0%	\$320K	1.0%	51.0%	10	5	54	96	21
Kendall (CDP)	199	-3.9%	36	12.0%	\$295K	-7.0%	28.0%	6	6	61	94	25
Coral Gables (City)	139	16.8%	15	-38.0%	\$545K	0.0%	39.0%	9	6	68	93	73
Fountainebleau (CDP)	127	-23.5%	20	-29.0%	\$307K	-11.0%	36.0%	8	10	47	95	35
Kendale Lakes (CDP)	107	-21.3%	17	-19.0%	\$340K	-6.0%	81.0%	7	5	40	92	35
The Hammocks (CDP)	88	-2.2%	15	25.0%	\$400K	-1.0%	75.0%	7	7	33	97	33
Country Club (CDP)	86	-12.2%	18	-18.0%	\$249K	-23.0%	21.0%	7	6	46	96	50
Key Biscayne (Village)	84	-9.7%	13	-41.0%	\$1,200K	-14.0%	10.0%	9	7	70	90	69
North Miami (City)	76	-12.6%	10	-33.0%	\$240K	3.0%	22.0%	18	3	111	94	60
Kendall West (CDP)	73	35.2%	10	67.0%	\$311K	-3.0%	91.0%	7	8	56	97	20
North Miami Beach (City)	67	-34.3%	14	-36.0%	\$400K	-25.0%	52.0%	28	4	65	91	57
Ives Estates (CDP)	67	-14.1%	13	-13.0%	\$380K	1.0%	85.0%	15	5	109	88	31
Miami Gardens (City)	64	-17.9%	10	67.0%	\$284K	-25.0%	24.0%	9	7	65	95	40
Florida City (City)	50	0.0%	16	78.0%	\$375K	2.0%	130.0%	13	5	28	97	0
Naranja (CDP)	26	-10.3%	12	100.0%	\$600K	49.0%	3.0%	7	8	22	100	8



## Miami-Dade County by Zip Code

#### Condominium/Townhome Housing Stats

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33131	290	-13.7%	50	-14.0%	\$670.0K	4.0%	46%	19	3	110	90	62
	33180	263	-24.2%	46	-25.0%	\$505.0K	5.2%	37%	22	5	95	85	61
:	33178	196	-14.4%	37	-14.0%	\$480.0K	2.1%	25%	8	5	69	94	43
	33132	167	-25.4%	25	-32.0%	\$600.0K	10.1%	41%	24	4	89	91	32
:	33133	163	1.2%	27	13.0%	\$1,430.0K	44.4%	47%	10	6	20	95	70
;	33137	161	-22.2%	38	31.0%	\$887.5K	34.5%	19%	21	3	89	91	66
:	33130	156	-20.0%	32	-20.0%	\$497.5K	-13.1%	48%	18	3	70	94	59
;	33179	121	-23.9%	22	-12.0%	\$232.5K	-1.1%	53%	17	5	102	89	41
:	33186	114	-0.9%	16	-27.0%	\$465.0K	11.4%	65%	5	6	20	98	19
;	33134	94	32.4%	11	-15.0%	\$545.0K	6.9%	37%	9	7	84	93	55
:	33176	90	-6.2%	22	47.0%	\$278.8K	9.3%	66%	6	9	61	94	18
;	33183	84	-27.6%	13	-19.0%	\$300.0K	-22.6%	73%	7	5	40	92	46
:	33193	81	39.7%	11	38.0%	\$360.0K	12.5%	88%	6	7	50	98	18
;	33172	75	-34.2%	13	-41.0%	\$290.0K	-14.7%	38%	9	7	54	94	46
;	33129	68	-20.9%	15	7.0%	\$550.0K	-14.4%	34%	14	5	95	90	73
;	33196	64	-14.7%	14	27.0%	\$362.5K	-9.4%	64%	7	8	36	98	36
:	33138	64	3.2%	12	140.0%	\$387.5K	-0.6%	1%	10	8	32	92	67
;	33156	63	12.5%	10	25.0%	\$403.5K	16.4%	55%	9	3	41	95	50
;	33166	58	-18.3%	16	33.0%	\$422.5K	11.5%	60%	16	5	137	94	25
;	33143	57	-1.7%	11	83.0%	\$305.0K	-12.2%	63%	8	6	28	96	46
Miami Beach	33139	428	-8.4%	70	-4.0%	\$480.5K	27.1%	29%	16	5	105	92	70
;	33141	195	-29.1%	26	-44.0%	\$320.0K	-11.1%	42%	19	6	107	89	54
:	33140	176	-21.4%	34	-15.0%	\$630.0K	21.6%	14%	19	7	104	91	65
;	33154	128	-19.0%	19	-24.0%	\$1,099.9K	18.3%	23%	21	6	103	83	74
Hialeah	33015	88	-12.9%	18	-22.0%	\$248.8K	-23.5%	22%	7	7	46	96	50
;	33018	78	-9.3%	13	0.0%	\$485.0K	-4.9%	29%	7	7	18	98	15
:	33016	75	-1.3%	18	80.0%	\$250.0K	-2.9%	57%	6	5	43	93	44
Homestead 3	33035	101	4.1%	13	-46.0%	\$344.9K	0.8%	30%	10	6	71	95	31
:	33033	96	-15.8%	23	35.0%	\$365.0K	17.7%	72%	10	4	43	98	17
;	33032	90	-31.8%	25	25.0%	\$485.0K	16.2%	25%	7	5	36	100	4
:	33034	82	3.8%	29	190.0%	\$370.0K	4.2%	98%	14	4	54	97	0
Key Biscayne	33149	87	-9.4%	13	-41.0%	\$1,200.0K	-14.3%	8%	9	7	70	90	69
North Miami Beach	33160	487	-18.3%	80	-24.0%	\$562.5K	5.1%	29%	25	4	116	86	63



# **Broward County** by City

#### Single-family Housing Stats June 2025

Dy City												
	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	697	-10.4%	111	-2.0%	\$600K	-14.0%	19.0%	8	6	53	93	32
Hollywood (City)	481	-7.0%	68	-29.0%	\$540K	-8.0%	30.0%	8	5	51	95	19
Coral Springs (City)	451	-0.9%	85	-16.0%	\$680K	-5.0%	36.0%	5	8	38	97	17
Pembroke Pines (City)	442	1.1%	69	-13.0%	\$650K	-3.0%	60.0%	5	7	34	95	15
Miramar (City)	354	1.4%	56	-16.0%	\$603K	-13.0%	71.0%	6	6	54	96	7
Plantation (City)	324	-4.7%	62	-3.0%	\$688K	3.0%	29.0%	5	5	31	96	18
Pompano Beach (City)	295	-1.0%	64	49.0%	\$473K	1.0%	24.0%	6	8	55	93	36
Davie (Town)	286	5.9%	55	22.0%	\$780K	8.0%	39.0%	5	8	34	95	20
Weston (City)	258	-14.6%	58	-8.0%	\$1,075K	4.0%	45.0%	6	7	42	94	22
Tamarac (City)	238	-8.5%	40	-23.0%	\$444K	14.0%	61.0%	6	7	41	95	8
Sunrise (City)	232	-4.1%	39	-19.0%	\$530K	3.0%	50.0%	4	6	42	97	5
Parkland (City)	228	-9.2%	51	-4.0%	\$1,260K	1.0%	1.0%	5	10	30	95	43
Deerfield Beach (City)	188	-9.6%	31	-24.0%	\$580K	-2.0%	25.0%	5	6	53	96	29
Oakland Park (City)	187	0.5%	43	39.0%	\$464K	-19.0%	26.0%	7	6	64	94	30
Margate (City)	172	-24.9%	23	-44.0%	\$500K	4.0%	39.0%	5	7	61	96	0
Cooper City (City)	147	-15.5%	32	-11.0%	\$772K	-6.0%	154.0%	6	7	19	96	22
Lauderhill (City)	144	-3.4%	16	-48.0%	\$440K	7.0%	58.0%	5	9	36	98	25
Coconut Creek (City)	128	-11.7%	21	-19.0%	\$560K	-6.0%	57.0%	5	8	27	96	19
Wilton Manors (City)	103	18.4%	26	86.0%	\$795K	7.0%	16.0%	8	9	73	89	50
Lighthouse Point (City)	84	9.1%	16	45.0%	\$1,405K	17.0%	24.0%	8	8	58	94	44
North Lauderdale (City)	82	-16.3%	14	17.0%	\$405K	-5.0%	119.0%	5	5	26	98	0
West Park (City)	72	30.9%	12	0.0%	\$463K	14.0%	-14.0%	3	6	13	99	8
Dania Beach (City)	72	-7.7%	16	-11.0%	\$525K	-1.0%	74.0%	10	8	38	92	25



## **Broward County** by Zip Code

#### Single-family Housing Stats June 2025

by Zip Cot	<b>.</b> C											Juii	e 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Coral Springs	33071	162	-8.5%	40	-11.0%	\$677.5K	-4.8%	17%	4	8	39	98	10
	33065	133	-0.7%	20	-17.0%	\$640.0K	1.1%	43%	5	9	28	98	5
Fort Lauderdale	33312	217	-13.9%	48	14.0%	\$573.4K	4.2%	39%	7	6	28	95	15
	33311	217	-15.9%	40	-2.0%	\$444.8K	11.2%	43%	7	6	43	94	35
	33334	158	-1.2%	41	46.0%	\$645.0K	-6.3%	12%	7	5	74	93	34
	33317	154	-0.6%	28	-13.0%	\$650.0K	-1.8%	22%	5	6	26	96	7
	33322	145	-8.8%	31	-9.0%	\$550.0K	9.5%	-7%	3	5	22	97	10
	33321	141	-3.4%	27	-13.0%	\$450.0K	4.7%	58%	6	8	26	96	7
	33309	136	-6.2%	25	-4.0%	\$463.5K	-14.6%	14%	5	11	67	94	16
	33319	126	-11.3%	15	-32.0%	\$390.0K	-6.9%	49%	6	5	52	94	13
	33327	125	-3.8%	32	39.0%	\$1,072.5K	-13.2%	17%	5	9	42	94	22
	33308	122	0.8%	15	-32.0%	\$1,070.0K	17.3%	14%	8	7	59	88	73
	33328	115	-9.4%	27	8.0%	\$750.0K	4.9%	108%	5	8	23	97	26
	33326	98	-17.6%	15	-46.0%	\$810.0K	2.6%	70%	7	6	48	95	20
	33325	90	-5.3%	19	46.0%	\$775.0K	40.4%	33%	6	10	15	97	21
	33331	85	-18.3%	16	-36.0%	\$1,109.3K	-1.0%	84%	9	5	43	93	25
	33323	84	-5.6%	12	-14.0%	\$645.0K	10.7%	67%	6	5	60	96	17
	33351	82	22.4%	16	7.0%	\$555.0K	7.8%	28%	4	7	58	97	6
	33305	78	0.0%	10	-9.0%	\$1,020.0K	-10.5%	19%	9	5	15	97	30
	33324	74	-3.9%	12	9.0%	\$740.0K	13.9%	61%	7	5	38	87	33
	33330	72	-11.1%	11	-31.0%	\$1,800.0K	34.8%	62%	7	6	31	93	46
	33314	49	-2.0%	11	38.0%	\$565.0K	0.4%	75%	7	6	63	97	9
Hollywood	33024	250	-0.4%	45	13.0%	\$540.0K	6.9%	68%	5	6	19	98	7
	33023	229	5.5%	35	0.0%	\$475.0K	1.1%	37%	4	6	50	98	11
	33029	176	-12.9%	31	-9.0%	\$770.0K	2.0%	55%	6	7	36	95	10
	33027	160	16.8%	25	-31.0%	\$778.0K	0.9%	69%	6	7	55	94	16
	33021	133	-16.9%	16	-45.0%	\$596.5K	-14.8%	26%	7	5	47	93	25
	33020	121	13.1%	19	-5.0%	\$490.0K	-3.0%	23%	9	7	66	96	16
	33025	95	21.8%	18	29.0%	\$547.5K	-5.6%	109%	5	5	34	98	11
Pembroke Pines	33028	96	10.3%	12	-20.0%	\$750.0K	-5.3%	27%	4	5	31	94	25
Pompano Beach	33076	252	2.0%	54	-5.0%	\$1,087.5K	-1.1%	19%	5	9	33	96	44
	33064	219	0.9%	47	21.0%	\$470.0K	2.2%	26%	6	8	50	94	38
	33063	156	-18.8%	24	-27.0%	\$502.5K	0.5%	52%	5	8	57	98	4
	33067	132	-10.2%	22	-21.0%	\$861.0K	8.0%	12%	5	7	45	95	32
	33060	117	10.4%	25	39.0%	\$605.0K	-5.8%	44%	6	6	74	93	28
	33068	113	-22.1%	15	-32.0%	\$405.0K	-10.5%	78%	5	5	26	97	0
	33073	73	-26.3%	11	-35.0%	\$658.0K	3.6%	26%	5	7	27	95	9
	33062	58	-13.4%	12		\$1,442.0K	78.1%	5%	13	11	89	88	58



# Broward County by City

#### Condominium/Townhome Housing Stats June 2025

	Year-to- date Closed Sales	6 Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	824	-10.8%	125	-21.0%	\$469K	-4.0%	16.0%	13	6	72	90	59
Pompano Beach (City)	547	-14.7%	87	-16.0%	\$275K	-2.0%	30.0%	12	8	70	89	58
Pembroke Pines (City)	435	-12.5%	81	25.0%	\$300K	-12.0%	24.0%	9	7	54	95	43
Hollywood (City)	417	-19.8%	61	-18.0%	\$264K	-34.0%	29.0%	16	4	66	93	66
Deerfield Beach (City)	402	-23.3%	60	-17.0%	\$180K	-17.0%	53.0%	12	7	66	88	60
Hallandale Beach (City)	320	-17.3%	52	-9.0%	\$243K	-22.0%	33.0%	21	4	77	90	65
Tamarac (City)	296	-22.3%	48	-28.0%	\$215K	0.0%	32.0%	10	8	69	91	50
Sunrise (City)	274	-21.3%	39	-30.0%	\$145K	-42.0%	42.0%	15	5	80	91	64
Coconut Creek (City)	234	-6.8%	44	10.0%	\$224K	-10.0%	25.0%	11	9	67	89	52
Plantation (City)	226	-9.6%	31	-31.0%	\$325K	25.0%	26.0%	7	10	38	96	36
Davie (Town)	209	-6.7%	46	-6.0%	\$307K	-1.0%	44.0%	7	8	51	94	35
Lauderhill (City)	191	-24.2%	23	-44.0%	\$121K	-19.0%	24.0%	19	5	70	86	74
Margate (City)	189	-21.6%	29	-40.0%	\$148K	-12.0%	32.0%	10	6	65	90	41
Coral Springs (City)	156	-28.1%	29	-17.0%	\$250K	-2.0%	50.0%	12	5	66	93	31
Miramar (City)	147	-2.0%	31	63.0%	\$385K	-4.0%	59.0%	7	6	60	94	23
Oakland Park (City)	119	-33.9%	30	-19.0%	\$197K	-7.0%	35.0%	12	5	86	91	43
Lauderdale-by-the-Sea (Town)	104	-8.0%	21	91.0%	\$740K	17.0%	18.0%	9	9	75	91	91
Weston (City)	102	-9.7%	13	-32.0%	\$365K	-12.0%	77.0%	8	5	19	94	54



# Broward County by Zip Code

#### Condominium/Townhome Housing Stats June 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33301	149	-13.4%	21	-40.0%	\$755.0K	-5.0%	25%	13	4	79	90	48
	33304	176	5.4%	26	0.0%	\$655.0K	31.8%	-1%	15	5	72	92	46
	33308	330	-14.7%	49	-22.0%	\$310.0K	-35.4%	17%	12	9	77	87	69
	33309	82	-28.7%	20	-23.0%	\$206.9K	-4.9%	29%	12	4	49	91	40
	33313	152	-22.1%	14	-55.0%	\$117.5K	-13.6%	35%	18	4	58	89	79
	33315	46	39.4%	10	400.0%	\$306.5K	-22.9%	26%	10	3	56	89	40
	33316	78	-15.2%	16	14.0%	\$447.5K	-51.4%	19%	16	9	27	96	94
	33319	196	-24.0%	28	-7.0%	\$172.5K	1.8%	31%	19	6	71	89	50
	33321	229	-24.9%	37	-35.0%	\$210.0K	-4.5%	28%	9	8	67	91	57
	33322	192	-16.5%	34	-8.0%	\$126.5K	-31.6%	39%	14	7	73	92	68
	33324	206	7.3%	39	8.0%	\$325.0K	0.8%	27%	7	10	40	95	26
	33334	69	-31.7%	10	-38.0%	\$227.5K	-14.4%	45%	11	12	53	96	60
Coral Springs	33065	78	-23.5%	15	-12.0%	\$185.0K	-11.9%	36%	12	5	91	90	47
Hallandale	33009	320	-17.5%	52	-10.0%	\$242.5K	-21.1%	33%	21	4	77	90	65
Hollywood	33019	178	-24.6%	24	-40.0%	\$500.0K	-15.2%	24%	24	4	74	96	63
	33020	90	-19.6%	12	50.0%	\$217.5K	10.6%	26%	15	3	37	94	58
	33021	145	-7.1%	24	9.0%	\$205.0K	-22.6%	28%	10	7	70	91	67
	33024	70	-24.7%	19	36.0%	\$259.0K	0.6%	38%	8	4	77	92	53
	33025	171	-1.2%	32	68.0%	\$353.8K	-1.7%	43%	10	8	68	93	31
	33026	115	0.9%	18	-5.0%	\$386.5K	-8.0%	39%	8	7	50	99	22
	33027	221	-13.7%	44	29.0%	\$232.5K	-19.1%	14%	9	6	56	92	57
Pompano Beach	33060	85	2.4%	11	-31.0%	\$245.0K	26.3%	73%	12	3	102	92	64
	33062	326	-12.1%	59	23.0%	\$510.0K	-1.0%	33%	13	9	66	89	66
	33063	209	-18.7%	31	-38.0%	\$155.0K	-9.4%	29%	10	6	65	92	42
	33064	102	-39.6%	24	-14.0%	\$217.5K	-1.6%	49%	12	11	61	94	50
	33066	160	-8.0%	29	0.0%	\$160.0K	-30.4%	19%	12	11	74	87	62
	33069	201	-15.9%	29	-29.0%	\$220.0K	-15.4%	10%	11	9	67	89	55
	33073	47	2.2%	13	117.0%	\$440.0K	-3.3%	18%	6	5	63	95	31



# Palm Beach County by City

#### Single-family Housing Stats June 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach (City)	442	-4.9%	72	-6.0%	\$520K	-15.0%	19.0%	7	6	48	92	42
Palm Beach Gardens (City)	429	-6.3%	70	6.0%	\$1,029K	-6.0%	35.0%	6	6	61	92	49
Boca Raton (City)	426	-13.6%	78	-24.0%	\$955K	-25.0%	3.0%	5	7	31	94	45
The Acreage (CDP)	348	13.0%	67	14.0%	\$678K	0.0%	31.0%	6	7	50	93	21
Delray Beach (City)	345	1.2%	56	-7.0%	\$775K	0.0%	13.0%	6	7	62	90	59
Wellington (Village)	343	-7.8%	57	-34.0%	\$750K	7.0%	9.0%	7	9	33	94	39
Boynton Beach (City)	339	0.3%	61	-6.0%	\$415K	-8.0%	17.0%	5	8	35	96	39
Jupiter (Town)	306	4.4%	57	27.0%	\$825K	-21.0%	16.0%	5	8	34	93	42
Royal Palm Beach (Village)	182	11.7%	34	3.0%	\$553K	5.0%	-4.0%	4	15	37	97	9
Lake Worth (City)	137	-2.1%	22	-15.0%	\$438K	-18.0%	46.0%	8	5	57	89	32
Riviera Beach (City)	106	-8.6%	11	-31.0%	\$350K	-16.0%	32.0%	5	8	81	94	46
Jupiter Farms (CDP)	100	28.2%	17	6.0%	\$850K	9.0%	10.0%	5	8	44	96	29
Greenacres (City)	90	-22.4%	13	-35.0%	\$525K	21.0%	35.0%	6	5	24	97	8
Palm Beach (Town)	56	55.6%	10	25.0%	\$12,500K	27.0%	11.0%	12	25	216	86	90
North Palm Beach (Village)	56	5.7%	11	0.0%	\$1,250K	4.0%	3.0%	4	14	90	87	64



### Palm Beach County by Zip Code

#### Single-family Housing Stats June 2025

by Zip Co	oue											Juli	ie 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33411	365	0.3%	67	-7.0%	\$550.0K	0.8%	-2%	4	10	46	94	25
	33412	179	7.8%	32	33.0%	\$856.0K	-19.4%	85%	10	5	64	94	53
	33405	156	12.2%	22	-8.0%	\$1,000.0K	-10.1%	38%	8	5	44	91	59
	33415	93	-23.1%	15	-25.0%	\$440.0K	55.5%	6%	7	9	55	95	33
	33417	62	-21.5%	11	0.0%	\$445.0K	29.9%	67%	6	7	35	96	27
	33409	60	-7.7%	11	-27.0%	\$435.0K	-8.4%	36%	5	8	39	95	18
	33407	76	-19.1%	10	-9.0%	\$449.5K	-9.2%	-5%	7	7	73	89	30
	33406	72	0.0%	10	25.0%	\$602.5K	12.6%	22%	4	7	39	95	0
	33404	91	-7.1%	10	-9.0%	\$390.0K	9.9%	26%	5	7	71	93	40
Palm Beach Garden	s 33418	281	-16.1%	45	-12.0%	\$1,125.0K	7.1%	12%	6	6	54	91	49
	33410	213	12.1%	30	-9.0%	\$782.5K	9.7%	36%	5	8	36	93	43
Boca Raton	33496	267	1.5%	46	0.0%	\$1,837.5K	-8.1%	-6%	5	8	44	93	63
	33433	164	-0.6%	35	17.0%	\$620.0K	-10.8%	40%	6	7	35	94	34
	33428	165	1.9%	27	-18.0%	\$579.5K	-17.2%	19%	5	6	29	96	30
	33498	112	-10.4%	21	0.0%	\$885.0K	8.6%	6%	5	11	19	91	52
	33486	104	-8.8%	21	-30.0%	\$789.0K	-32.6%	9%	5	8	28	94	10
	33434	94	-1.1%	19	-21.0%	\$810.0K	-16.3%	23%	5	6	26	96	53
	33487	77	-13.5%	17	42.0%	\$785.0K	-24.2%	39%	6	6	45	90	65
	33432	91	-12.5%	13	-19.0%	\$998.5K	-70.9%	-4%	8	7	38	91	54
	33431	65	-19.8%	10	-33.0%	\$1,222.5K	52.8%	11%	5	4	56	92	60
Boynton Beach	33437	330	-7.0%	61	0.0%	\$435.0K	-7.4%	28%	5	8	50	90	64
20,	33436	245	3.8%	41	-11.0%	\$450.0K	-18.2%	24%	5	7	40	94	34
	33426	129	-9.8%	22	-15.0%	\$322.5K	-7.2%	20%	4	8	26	96	46
	33435	130	13.0%	21	0.0%	\$400.0K	-11.1%	12%	6	6	38	94	33
	33473	118	22.9%	19	27.0%	\$825.0K	-15.4%	12%	3	7	50	94	58
	33472	161	-14.4%	19	-21.0%	\$481.5K	-6.0%	7%	5	9	49	94	47
Deerfield Beach	33441	77	-13.5%	15	-32.0%	\$665.0K	-28.1%	30%	6	5	62	95	27
beer ricia beach	33442	76	4.1%	11	22.0%	\$579.0K	5.3%	8%	3	9	53	96	46
Delray Beach	33446	256	3.6%	47	9.0%	\$665.0K	-19.4%	29%	6	6	43	90	45
Deliay Beach	33484	184	18.7%	35	25.0%	\$335.0K	-9.8%	44%	5	11	47	88	46
	33445	189	3.3%	29	-12.0%	\$625.0K	5.0%	0%	5	8	65	92	45
	33444	108	2.9%	16	-20.0%	\$1,039.8K	-0.9%	43%	8	7	45	89	69
	33483	60	-13.0%	11	0.0%	\$2,600.0K	-41.7%	-9%	9	5	39	92	91
Jupiter	33458	279	6.9%	57	39.0%	\$825.0K	-17.5%	7%	5	8	30	94	40
Jupitei	33478	126	20.0%	20	-9.0%	\$957.3K	16.4%	4%	5	8	49	94	35
	33469	93	-10.6%	18	29.0%	\$1,208.6K	4.6%	17%	6	11	68	89	50
	33477	78	-10.6%	10	43.0%	\$1,208.6K \$1,937.5K	49.0%	50%	6	7	66	90	90
Lake Worth	33467	311	-1.9%	57	-10.0%	\$549.0K	-10.3%	35%	6	7	44	95	28
LARE WUITH	33463	152	-1.9%	33	0.0%	\$349.0K	6.7%	55%	5	9	24	97	9
	33460	126	-12.1%	22	-15.0%	\$480.0K \$437.5K	-17.6%	41%	8	5	57	89	32
	33460	103	-2.3% -24.3%	16	-15.0%	\$437.5K \$437.8K	-17.6%	41%	7	8	89	93	25
		55	-24.3%	12	20.0%	\$437.8K \$728.8K	-22.6%	8%	10	8	47	93	58
Lovahatchee	33449												
Loxahatchee	33470	312	0.0%	54	-4.0%	\$662.5K	-5.0%	61%	8	7	57	92	24
Palm City	34990	247	-13.9%	54	-10.0%	\$699.5K	-4.8%	23%	7	9	54	95	52
Wellington	33414	327	0.3%	53	-29.0%	\$745.0K	6.6%	6%	7	10	31	96	34
North Palm Beach	33408	63	-21.2%	10	-41.0%	\$1,250.0K	-21.9%	15%	7	7	105	88	70
Palm Beach	33480	56	55.6%	10	25.0%	\$12,500.0K	26.9%	11%	12	25	216	86	90



# Palm Beach County by City

#### Condominium/Townhome Housing Stats June 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Boca Raton (City)	449	-5.3%	58	-19.0%	\$480K	-15.0%	26.0%	10	7	49	91	71
West Palm Beach (City)	371	-20.0%	57	-32.0%	\$275K	-22.0%	2.0%	12	5	67	90	58
Delray Beach (City)	357	-3.8%	64	28.0%	\$325K	-4.0%	11.0%	8	7	49	91	58
Boynton Beach (City)	301	-22.8%	61	-15.0%	\$233K	-1.0%	7.0%	10	6	51	93	64
Palm Beach Gardens (City)	268	1.1%	49	17.0%	\$385K	-17.0%	23.0%	6	11	64	94	45
Jupiter (Town)	267	-4.3%	46	35.0%	\$505K	-5.0%	6.0%	7	7	68	91	48
Greenacres (City)	169	-9.6%	32	10.0%	\$229K	-14.0%	62.0%	9	5	60	93	28
Palm Beach (Town)	149	18.3%	17	-11.0%	\$1,650K	-3.0%	34.0%	15	9	182	85	82
Riviera Beach (City)	140	-16.2%	24	-20.0%	\$585K	-18.0%	16.0%	10	8	48	92	50
North Palm Beach (Village)	107	-23.6%	22	-19.0%	\$255K	-14.0%	6.0%	10	6	115	86	55
Wellington (Village)	75	7.1%	13	0.0%	\$390K	-18.0%	51.0%	10	5	45	94	46
Highland Beach (Town)	66	-7.0%	11	10.0%	\$1,150K	40.0%	33.0%	13	6	65	88	73
Palm Springs (Village)	48	-30.4%	11	-8.0%	\$230K	68.0%	29.0%	11	4	37	92	27



# Palm Beach County by Zip Code

#### Condominium/Townhome Housing Stats June 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33417	207	-22.2%	26	-16.0%	\$105.0K	-40.0%	21%	13	7	76	82	77
	33401	200	-18.4%	28	-33.0%	\$490.0K	-8.0%	-1%	13	4	98	88	64
	33411	139	-2.1%	20	25.0%	\$318.5K	16.8%	37%	9	4	49	92	40
	33404	127	-16.4%	24	-17.0%	\$612.5K	-16.7%	17%	11	6	48	90	63
	33415	108	-13.6%	19	-10.0%	\$205.0K	-18.0%	28%	7	4	53	96	21
	33407	78	-12.4%	15	-6.0%	\$282.0K	-3.9%	-5%	11	5	44	94	40
	33409	54	-28.0%	12	-8.0%	\$223.5K	2.1%	33%	13	6	26	90	42
Palm Beach	33480	187	8.7%	24	4.0%	\$1,125.0K	-2.2%	17%	15	9	114	86	83
Boca Raton	33434	215	-12.2%	28	-35.0%	\$198.5K	-25.9%	0%	8	5	60	83	93
	33433	206	-10.8%	40	-5.0%	\$376.0K	-1.1%	34%	8	8	72	91	53
	33432	198	7.6%	23	-12.0%	\$1,225.0K	25.6%	36%	13	8	121	88	74
	33487	150	-19.4%	19	-39.0%	\$675.0K	19.5%	25%	10	7	65	92	79
	33431	98	-10.1%	10	-17.0%	\$465.0K	-23.8%	20%	9	4	34	95	70
	33428	91	1.1%	19	36.0%	\$275.0K	4.8%	17%	11	5	95	94	32
	33496	76	-14.6%	13	0.0%	\$415.3K	1.3%	39%	6	9	53	93	54
	33486	59	9.3%	12	-8.0%	\$363.8K	-16.8%	-12%	5	4	18	95	50
Boynton Beach	33435	168	-20.4%	31	7.0%	\$215.0K	-23.8%	26%	13	6	46	92	77
	33436	124	-15.1%	22	-41.0%	\$265.0K	15.2%	-4%	7	5	45	92	59
	33437	121	-21.9%	22	-24.0%	\$247.5K	-17.5%	52%	10	4	71	91	50
	33426	73	-33.6%	19	0.0%	\$300.0K	0.7%	-2%	8	5	66	94	42
Deerfield Beach	33442	267	-23.5%	31	-37.0%	\$147.0K	-1.3%	61%	12	7	73	87	65
	33441	88	-21.4%	20	43.0%	\$179.8K	-21.7%	40%	13	6	58	87	65
Delray Beach	33484	245	-3.9%	35	-15.0%	\$244.0K	17.3%	24%	11	5	52	90	60
	33446	231	-5.3%	31	-21.0%	\$120.5K	-39.8%	5%	11	5	66	88	71
	33445	149	4.2%	27	23.0%	\$180.0K	-18.0%	3%	8	7	47	91	56
	33483	141	-14.0%	22	10.0%	\$1,077.5K	14.0%	24%	9	8	43	90	82
	33444	68	-1.4%	13	86.0%	\$263.0K	-21.5%	6%	8	8	83	90	46
Jupiter	33477	142	-12.3%	23	15.0%	\$555.0K	-18.5%	15%	10	3	45	91	65
	33458	142	5.2%	29	71.0%	\$485.0K	15.5%	-5%	4	13	71	92	38
	33469	87	16.0%	10	-9.0%	\$357.5K	10.3%	25%	11	5	87	88	50
Lake Worth	33467	190	31.9%	32	60.0%	\$220.0K	9.5%	9%	10	6	89	91	41
	33463	134	-5.0%	23	15.0%	\$221.5K	-23.6%	66%	9	6	45	93	39
	33461	92	-23.3%	15	-21.0%	\$127.4K	17.4%	8%	11	5	59	86	47
	33462	75	-8.5%	17	31.0%	\$278.0K	-8.9%	19%	13	4	54	92	71
North Palm Beach	33408	154	-21.8%	30	-6.0%	\$316.5K	-2.3%	10%	12	7	106	90	53
Palm Beach	33418	178	-3.8%	31	0.0%	\$415.0K	-8.8%	23%	7	10	64	93	52
Gardens	33410	118	4.4%	19	27.0%	\$335.0K	-22.1%	14%	6	12	41	95	32
Wellington	33414	77	0.0%	13	0.0%	\$390.0K	-17.9%	60%	12	5	45	94	46



# Martin County by City

#### Single-family Housing Stats June 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Palm City (CDP)	201	-14.5%	46	-4.0%	\$680K	-4.0%	20.0%	6	8	54	95	50
Jensen Beach (CDP)	105	14.1%	18	50.0%	\$445K	-3.0%	-8.0%	4	18	53	92	61
Hobe Sound (CDP)	69	-10.4%	10	0.0%	\$650K	7.0%	57.0%	6	10	85	92	50
Port Salerno (CDP)	57	18.8%	13	86.0%	\$579K	16.0%	70.0%	6	7	91	92	15

# St. Lucie County by City

#### Single-family Housing Stats June 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Port St. Lucie (City)	2,018	-6.6%	350	-8.0%	\$400K	-5.0%	18.0%	6	8	50	96	18
Fort Pierce (City)	151	-3.2%	34	21.0%	\$282K	9.0%	9.0%	6	10	40	96	27
Lakewood Park (CDP)	100	-8.3%	19	58.0%	\$305K	-3.0%	1.0%	5	14	67	92	26



Martin	County
by Zip Co	de

#### Single-family Housing Stats June 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price S	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Hobe Sound 33	3455	166	-4.0%	25	9.0%	\$810.0K	13.3%	58%	6	10	56	91	56
Jensen Beach 34	4957	159	-1.9%	26	4.0%	\$480.0K	-7.7%	11%	6	14	55	92	54

# St. Lucie County by Zip Code

#### Single-family Housing Stats June 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Fort Pierce	34951	204	-1.0%	40	43.0%	\$347.6K	-1.5%	2%	6	14	127	93	18
	34982	125	9.6%	21	31.0%	\$338.7K	16.8%	10%	5	14	32	97	33
	34945	60	130.8%	12	100.0%	\$379.0K	-15.8%	-20%	5	28	164	91	8
	34947	57	-20.8%	12	20.0%	\$333.5K	2.9%	-5%	6	7	30	99	17
	34949	47	51.6%	11	120.0%	\$1,060.0K	84.3%	-20%	13	7	367	96	46
	34950	41	-29.3%	11	0.0%	\$200.0K	-3.6%	6%	7	6	39	92	9
Port Saint Lucie	34953	576	-14.4%	114	-3.0%	\$415.0K	-0.4%	8%	5	8	44	97	11
	34987	444	2.5%	53	-17.0%	\$450.1K	2.0%	5%	6	8	61	94	32
	34983	370	0.8%	64	-9.0%	\$372.5K	-3.7%	25%	5	8	33	97	11
	34986	326	-3.8%	60	7.0%	\$411.5K	-8.6%	24%	7	7	85	92	27
	34952	308	-8.3%	58	-19.0%	\$360.0K	-3.7%	32%	5	7	47	94	19
	34984	165	-15.8%	31	-30.0%	\$395.0K	-6.8%	32%	7	8	35	96	16



# Martin County by City

#### Condominium/Townhome Housing Stats June 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Sales as Percent of
Stuart (City)	117	-14.6%	20	-31.0%	\$151K	-44.0%	7.0%	8	7	65	89	70

St. Lucie Co	ounty	y	Cond	Condominium/Townhome Housing Stats June 2025								
	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Pierce (City)	124	-22.5%	29	81.0%	\$214K	-11.0%	23.0%	14	7	69	90	62
Port St. Lucie (City)	113	1.8%	20	82.0%	\$204K	-34.0%	23.0%	8	4	73	92	45
Hutchinson Island South (CDP)	77	-18.9%	16	-6.0%	\$425K	-14.0%	23.0%	15	8	120	88	88



# Martin County by Zip Code

#### Condominium/Townhome Housing Stats June 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	Modian	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Jensen Beach	34957	107	-15.1%	19	0.0%	\$407.5K	-16.0%	25%	14	7	120	88	79
Stuart	34997	132	-22.4%	22	0.0%	\$340.8K	-0.1%	26%	7	7	95	93	36
	34996	122	3.4%	24	26.0%	\$208.5K	-38.7%	21%	9	7	88	86	75
	34994	105	-23.9%	14	-52.0%	\$152.5K	-43.5%	26%	10	6	54	91	57

St. Lu by Zip (		County			Condominium/Townhome Hou							
		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings		
Fort Pierce	34949	147	-9.3%	29	45.0%	\$333.0K	-28.5%	15%	15	8		
	34982	68	28.3%	15	88.0%	\$195.0K	15.7%	26%	9	8		





MIAMI Association of Realtors® (MIAMI) was chartered by the National Association of Realtors® in 1920 and is celebrating over 100 years of service to Realtors®, the buying and selling public, and the communities in South Florida. Comprised of six organizations: MIAMI RESIDENTIAL, MIAMI COMMERCIAL; BROWARD-MIAMI, a division of MIAMI Realtors; JTHS-MIAMI, a division of MIAMI Realtors in the Jupiter-Tequesta-Hobe Sound area; MIAMI YPN, our Young Professionals Network Council; and the award-winning MIAMI Global Council. MIAMI REALTORS® represents nearly 60,000 total real estate professionals in all aspects of real estate sales, marketing, and brokerage. It is the largest local Realtor association in the U.S. and has official partnerships with over 250 international organizations worldwide.

Teresa King Kinney is the association's Chief Executive Officer.

For questions about this report, contact:

Gay Cororaton, Chief Economist, gay@miamire.com Chris Umpierre, Chief of Communications, chris@miamire.com



Miami Association of Realtors® (MIAMI) 1800 Oakwood Drive, Miami, Florida, 33166