

# **Southeast Florida Housing Market**July 2025





### Southeast Florida's Housing Market Continues to Shift to a Buyer's Market

#### **Key Takeaways**

- 1. Inventory in the single-family market is at 6 to 7 months' supply, reflecting balanced market conditions.
- 2. Sellers were more willing to offer price discounts amid a buildup in inventory.
- 3. Hialeah, Cutler Bay, and Royal Palm Beach led the list of nine hot cities that had higher prices and sales from one year ago and had 6 months' suppy or less of inventory.

#### Single-family inventory hovers at 6 to 7 months' supply reflecting balanced market conditions

In July 2025, active inventory of single-family home rose to 6 to 7 months' supply reflecting a healthy balance of demand and supply: Miami-Dade County (6.6 months' supply), Broward County (6.0), Palm Beach County (5.5), Martin County (5.6), and St. Lucie County (5.7).

The active inventory of single-family homes as of the end of July 2025 rose in all five counties from one year ago as properties stayed longer on the market and despite fewer new listings in July 2025: Miami-Dade County (+38.9%), Broward County (+31.3%), Palm Beach County (+16.0%), Martin County (+25.6%), and St. Lucie County (+19.7%).

Inventory has built up with properties staying longer on the market compared to one year ago in Miami-Dade County (44 days), Broward County (43 days), Palm Beach County (46 days), Martin County (50 days), and St. Lucie County (52 days).

#### Buyers get bigger price discounts with more supply on the market

Buyers continue to gain the upper hand with sellers more willing to accept bigger price discounts in this slow-moving market where inventory continues to build up. We will see a buyer's market through mid-2026, but competition could easily heat up in late 2026 as mortgage rates head towards the low 6%.

With more inventory and properties staying on the market longer, sellers have been more willing to offer bigger price discounts in July 2025 compared to one year ago in Miami-Dade (6% vs.3%), Broward County (5% vs. 4%), Palm Beach County (6% vs. 6%), Martin County (8% vs.6%), and St. Lucie County (6% vs.4%).

Price discounts were higher among million-dollar home single-family home sales, ranging from 8% in Broward County, 10% in Miami-Dade County, Palm Beach County, and St. Lucie County, and 15% in Martin County.

#### Hot Cities and Zip Codes in July 2025

MIAMI Realtors® defines a hot market as one with higher closed sales and median sales price from one year ago and with an active inventory of 6 months' supply or less. Only cities with at least 10 sales are considered in the analysis.

In July 2025, there were 9 areas with hot single-family markets. Most of these hot single-family markets had more affordable prices compared to the county-wide prices.

Miami-Dade County: Hialeah, Cutler Bay, Miami Springs, Golden Glades

**Broward County**: Lauderdale Lakes

Palm Beach County: Royal Palm Beach, Tequesta

Martin County: Hobe Sound St. Lucie County: River Park

At the zip code level, there were 19 zip codes with a hot single-family market led by **34987 (Port St. Lucie)**, **33311 (Fort Lauderdale)**, and **33446 (Delray Beach**) in terms of sales count.

There were three zip codes with a hot condominium/townhomes market: 33458 (Jupiter), 33173 (Miami), and 33496 (Boca Raton). These zip codes are relatively wealthier areas where buyers are likely more able to afford the higher condo fees/assessment and where lifestyle could be the deciding factor when purchasing a property.

## Southeast Florida Housing Market July 2025

		Sing	le-family	Homes N	letrics in	July 202	5		
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	5,959	\$660,000	861	1,395	5,539	6.6	44.0	94.1	24.7
	-9.6%	-1.5%	-14.6%	-5.0%	38.9%	2.2	15.0	-2.5	1.7
Broward	6,878	\$620,000	1,055	1,605	5,884	6.0	43.0	95.0	19.5
	-6.2%	-0.8%	-6.7%	1.7%	31.3%	1.6	13.0	-1.3	-3.8
Palm Beach	8,148	\$613,250	1,185	1,510	5,986	5.5	46.0	93.5	37.4
	-2.4%	-4.8%	0.9%	-6.3%	16.0%	1.0	11.0	-0.6	-3.5
Martin	1,145	\$575,000	171	201	884	5.6	50.0	92.4	45.6
	-6.1%	0.9%	-3.4%	2.0%	25.6%	1.3	17.0	-1.5	7.7
St. Lucie	3,166	\$385,000	505	670	2,475	5.7	52.0	94.3	25.7
	-4.3%	-2.3%	-3.8%	9.3%	19.7%	1.2	9.0	-1.2	1.7

		Condom	iniums/To	ownhome	s Metrics	s in July 2	2025		
Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	6,352	\$406,000	921	1,967	12,838	14.1	65.0	92.7	48.8
	-16.2%	-4.5%	-17.3%	-4.2%	31.3%	5.0	14.0	-2.1	1.8
Broward	6,669	\$265,000	1,047	1,786	11,321	12.0	71.0	91.3	54.3
	-15.7%	-2.8%	-7.5%	-10.3%	26.0%	4.0	22.0	-3.0	8.0
Palm Beach	5,811	\$300,500	771	1,287	7,249	9.3	70.0	90.7	56.4
	-9.4%	-6.1%	-12.4%	-8.7%	14.5%	2.3	22.0	-2.7	-0.3
Martin	556	\$257,500	72	86	635	8.5	93.0	90.0	43.1
	-13.9%	-10.5%	-8.9%	-25.9%	17.4%	2.0	45.0	-3.6	-6.3
St. Lucie	544	\$282,500	70	98	767	10.6	90.0	89.3	47.1
	-11.3%	-5.2%	-11.4%	-11.7%	16.4%	2.9	28.0	-4.4	-2.3

Percent changes are year-over-year percent changes, except for months' supply, median days to contract, median percent sales to original list price, and cash sales as a percent of sales figures where year-over-year differences are calculated.



## Southeast Florida Single-family Housing Market July 2025

	Y	ear-to	o-Dat	e Sing	gle-fa	mily S	Sales	Distr	ibutio	on by	Price	Tier			
	Mia	ami-Da	de	В	rowar	d	Pa	lm Bea	ch	ı	Martin		S	t. Lucie	e
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	61%	6%	6%	59%	12%	12%	61%	17%	17%	58%	16%	19%	95%	51%	54%
\$400к - \$599к	22%	35%	31%	26%	34%	34%	22%	28%	28%	24%	34%	30%	4%	39%	37%
\$600к - \$999к	9%	35%	39%	10%	35%	36%	10%	30%	29%	11%	29%	30%	1%	9%	8%
\$1M and over	8%	24%	24%	5%	18%	18%	8%	25%	26%	8%	20%	21%	0%	2%	2%
<b>Grand Total</b>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

	[	Distri	butio	n of S	ingle	-fami	ly Act	ive Li	isting	s by F	Price <sup>-</sup>	Γier			
	Mia	ami-Da	de	В	rowar	d	Pa	m Bea	ch		Martin		S	t. Lucie	2
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	29%	2%	3%	38%	7%	9%	37%	13%	15%	37%	11%	12%	87%	35%	38%
\$400K - \$599K	24%	19%	24%	25%	23%	28%	23%	20%	23%	25%	23%	27%	8%	46%	45%
\$600К - \$999К	19%	33%	35%	19%	36%	36%	16%	30%	28%	18%	31%	32%	3%	14%	12%
\$1M and over	28%	46%	39%	19%	34%	28%	23%	36%	35%	20%	35%	29%	2%	5%	5%
<b>Grand Total</b>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

			Sing	le-far	nily N	/lonth	ıs' Su	pply l	by Pri	ce Tie	er				
	Mia	ami-Da	de	В	roward	t	Pal	m Bea	ch	ı	Martin		S	t. Lucie	<b>.</b>
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	2.5	1.7	2.4	2.7	2.1	3.6	2.5	3.9	4.5	3.2	2.2	4.9	4.5	3.1	4.1
\$300K to \$399K	3.3	1.3	3.7	2.9	2.4	4.5	3.1	2.8	4.5	3.8	2.9	3.6	6.4	3.1	4.2
\$400K to \$599K	6.8	2.3	4.9	4.3	2.9	4.9	4.9	3.3	4.3	5.2	3.0	4.9	10.6	5.3	6.6
\$600K to \$999K	12.2	4.2	5.9	7.8	4.6	6.0	7.9	4.5	5.2	8.4	4.6	6.0	12.2	7.4	9.2
\$1M and over	22.1	9.2	10.6	17.0	8.6	9.4	14.4	7.0	7.8	14.3	7.8	7.9	24.0	13.9	16.5
All	6.0	4.4	6.6	4.2	4.4	6.0	4.5	4.5	5.5	4.9	4.3	5.6	3.8	4.5	5.7

		Sing	gle-fa	mily	Media	an Da	ys to	Conti	act b	y Pric	e Tie	r			
	Mia	mi-Da	de	В	roward	t	Pa	lm Bea	ch		Vlartin		S	t. Lucie	)
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	38	10	26	41	35	46	30	37	61	48	22	34	55	50	26
\$300K to \$399K	39	14	43	33	27	50	47	29	53	53	51	45	56	42	46
\$400K to \$599K	58	23	38	39	30	41	55	31	41	59	20	60	54	44	58
\$600K to \$999K	106	32	39	61	28	41	78	35	37	60	28	62	106	57	82
\$1M and over	125	40	57	139	34	49	159	50	55	65	54	59	131	43	93
AII	52	29	44	43	30	43	49	35	46	52	33	50	42	43	52



## Southeast Florida Condo/Townhome Housing Market July 2025

	Year-	to-Da	te Co	ndom	iniun	1/Tow	nhon	ne Sal	les Di	strib	ution	by Pr	ice		
	Mia	ami-Da	de	В	roward	d	Pa	m Bea	ch		Martin		S	t. Lucie	9
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	79%	44%	44%	91%	71%	72%	86%	62%	64%	92%	76%	77%	90%	70%	76%
\$400К - \$599К	9%	26%	26%	5%	18%	17%	7%	17%	16%	5%	16%	15%	8%	16%	13%
\$600к - \$999к	6%	15%	14%	3%	7%	7%	4%	10%	9%	3%	5%	4%	2%	10%	10%
\$1M and over	6%	15%	16%	2%	4%	4%	4%	10%	11%	1%	3%	4%	0%	3%	2%
<b>Grand Total</b>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

	Dist	ribut	ion o	f Con	do/To	wnho	ome A	ctive	Listi	ngs b	y Pric	e Tie	r		
	Mia	ami-Da	de	В	rowar	d	Pa	lm Bea	ch		Martin		S	t. Luci	е
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	48%	36%	38%	76%	70%	72%	73%	63%	64%	76%	71%	73%	76%	58%	64%
\$400К - \$599К	18%	23%	23%	10%	15%	15%	10%	14%	15%	8%	17%	16%	11%	25%	21%
\$600К - \$999К	16%	18%	17%	8%	9%	7%	7%	10%	9%	7%	6%	5%	13%	12%	11%
\$1M and over	19%	23%	21%	6%	6%	6%	9%	13%	12%	9%	6%	7%	1%	5%	4%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

			Cond	domir	nium/	Town	home	Mon	ths'	Suppl	y				
	Mia	ami-Da	de	В	roward	t	Pal	m Bea	ch	ı	Vlartin		S	t. Lucie	5
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	10.0	7.5	13.1	5.3	8.0	12.2	5.0	6.8	8.5	6.1	5.4	7.1	5.2	6.0	6.6
\$300K to \$399K	16.5	7.3	12.2	8.4	6.9	10.3	6.7	5.8	7.9	4.2	5.2	6.7	7.8	7.3	8.0
\$400K to \$599K	28.2	7.7	12.6	13.4	6.9	10.1	8.1	5.6	8.4	8.8	6.9	9.0	8.6	10.3	17.5
\$600K to \$999K	34.2	11.3	17.7	18.3	11.3	13.4	9.1	7.2	9.9	11.5	6.9	10.9	26.7	8.9	13.8
\$1M and over	43.1	15.6	19.4	20.9	13.9	17.4	13.5	10.3	11.4	64.0	14.5	18.7	7.5	14.4	15.3
AII	13.3	9.1	14.1	5.6	8.0	12.0	4.9	7.0	9.3	3.9	6.5	8.5	5.5	7.7	10.6

	Cond	lomin	ium/	Town	home	Med	ian Da	ays to	Cont	tract	by Pri	ce Tie	er		
	Mia	mi-Da	de	В	roward	i	Pal	m Bea	ch	1	Martin		S	t. Lucie	)
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	57	40	56	51	53	72	36	49	73	12	60	82	30	44	105
\$300K to \$399K	68	45	57	52	35	59	55	42	66	103	51	65	44	124	147
\$400K to \$599K	132	49	62	100	40	55	113	43	62	107	23	97	44	55	59
\$600K to \$999K	222	57	82	108	56	82	109	57	85	179	109	79	176	51	279
\$1M and over	213	76	71	148	45	100	214	25	78		75	0		0	468
All	72	51	65	53	49	71	53	48	70	47	48	93	58	62	90



## Southeast Florida Hot Markets in July 2025

			Н	lot Cit	ies					
			Closed Sales	% Y/Y Closed Sales	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Median Sales Price	% Y/Y Median Sales Price	Months' Supply	Median Days to Contract
Single	Hialeah (City)	Miami-Dade	41	10.8%	277	-1.4%	\$600.0K	9.1%	6	52
family	Cutler Bay (Town)	Miami-Dade	36	20.0%	212	-4.5%	\$640.0K	3.6%	5	31
	Royal Palm Beach (Village)	Palm Beach	31	14.8%	213	12.1%	\$550.0K	7.8%	4	49
	River Park (CDP)	St. Lucie	14	100.0%	62	8.8%	\$315.0K	12.5%	6	74
	Hobe Sound (CDP)	Martin	14	40.0%	83	-4.6%	\$556.1K	15.3%	5	43
	Miami Springs (City)	Miami-Dade	11	120.0%	52	15.6%	\$764.0K	24.2%	5	41
	Lauderdale Lakes (City)	Broward	11	37.5%	57	-25.0%	\$425.0K	3.5%	5	15
	Tequesta (Village)	Palm Beach	10	100.0%	35	-28.6%	\$1,130.0K	55.9%	6	27
	Golden Glades (CDP)	Miami-Dade	10	11.1%	72	-2.7%	\$591.0K	24.4%	5	49

			Hot	Zip Coc	les				
		Closed Sales	%Y/Y Closed Sales	Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Median Sales Price	%Y/Y Median Sales Price	Months' Supply	Median Days to Contract
Single	34987 - Port Saint Lucie	79	4.0%	555	80.6%	\$477.0K	12.0%	6	74
family	33311 - Fort Lauderdale	50	14.0%	340	-51.8%	\$412.5K	7.0%	6	68
	33446 - Delray Beach	49	14.0%	572	0.2%	\$830.0K	11.0%	5	55
	33458 - Jupiter	45	10.0%	489	15.1%	\$930.0K	8.0%	5	34
	33486 - Boca Raton	32	39.0%	199	-5.2%	\$1,017.5K	13.0%	4	36
	33463 - Lake Worth	31	7.0%	332	-21.8%	\$460.0K	3.0%	6	31
	33065 - Coral Springs	30	43.0%	259	-14.8%	\$630.3K	5.0%	5	35
	33325 - Fort Lauderdale	29	142.0%	159	-17.4%	\$720.0K	8.0%	6	33
	33309 - Fort Lauderdale	27	17.0%	266	-28.9%	\$480.0K	3.0%	4	40
	33322 - Fort Lauderdale	26	4.0%	402	-21.5%	\$535.0K	16.0%	4	28
	33434 - Boca Raton	23	77.0%	363	-4.5%	\$1,425.0K	80.0%	4	49
	33469 - Jupiter	21	5.0%	211	7.4%	\$1,060.0K	45.0%	6	27
	33175 - Miami	20	11.0%	173	-34.3%	\$750.0K	2.0%	6	30
	33015 - Hialeah	16	167.0%	191	-10.5%	\$639.5K	6.0%	5	49
	33012 - Hialeah	15	50.0%	163	-11.2%	\$655.0K	12.0%	4	34
	34947 - Fort Pierce	14	40.0%	85	-59.6%	\$377.2K	8.0%	5	27
	33173 - Miami	13	8.0%	135	-18.1%	\$825.0K	8.0%	5	35
	34994 - Stuart	11	10.0%	177	-50.0%	\$500.0K	27.0%	6	85
	33461 - Lake Worth	11	10.0%	195	-40.8%	\$499.0K	11.0%	6	20
Condo/TH	33458 - Jupiter	23	28.0%	489	15.1%	\$445.0K	16.0%	4	65
	33173 - Miami	20	100.0%	135	-18.1%	\$410.0K	39.0%	5	42
	33496 - Boca Raton	16	33.0%	403	-5.6%	\$380.0K	14.0%	5	81

Source: Miami Association of Realtors® (MIAMI). Hot housing markets have at least 10 sales in the current month, higher sales in the current month compared to one year ago, higher median prices in the current month from one year ago, and inventory of 6 months' supply or less. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



## Miami-Dade County by City

### Single-family Housing Stats July 2025

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	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	615	-8.5%	76	-5.0%	\$750K	-7.4%	20.7%	8	7	39	94	46
Miami Gardens (City)	337	-10.4%	40	-40.3%	\$488K	-5.3%	87.7%	5	7	30	97	18
Hialeah (City)	277	-1.4%	41	10.8%	\$600K	9.1%	47.3%	6	6	52	96	12
Homestead (City)	249	-18.6%	42	-2.3%	\$521K	8.7%	80.7%	8	6	60	97	5
Coral Gables (City)	219	-5.2%	35	-37.5%	\$1,575K	-13.7%	16.5%	7	10	39	91	49
Cutler Bay (Town)	212	-4.5%	36	20.0%	\$640K	3.6%	38.8%	5	6	31	95	6
Kendall (CDP)	182	1.7%	28	-9.7%	\$1,041K	10.8%	12.0%	5	8	36	93	32
Miami Beach (City)	144	5.9%	21	23.5%	\$3,875K	-16.7%	11.1%	12	7	110	84	86
Palmetto Bay (Village)	142	-13.4%	16	-33.3%	\$1,150K	-1.7%	79.3%	8	6	63	89	25
Richmond West (CDP)	131	-13.2%	22	-4.3%	\$643K	-1.2%	58.1%	6	7	71	95	9
South Miami Heights (CDP)	120	-8.4%	15	-16.7%	\$590K	8.3%	70.0%	5	5	21	98	7
Doral (City)	120	-16.7%	16	-55.6%	\$1,014K	-9.7%	25.0%	7	13	53	91	25
The Hammocks (CDP)	119	1.7%	13	-35.0%	\$650K	2.0%	40.9%	6	11	55	95	15
North Miami (City)	112	-5.1%	22	57.1%	\$573K	-8.2%	39.0%	9	7	64	90	55
Princeton (CDP)	102	-44.0%	19	-17.4%	\$550K	-4.2%	88.5%	7	8	53	97	0
Pinecrest (Village)	101	-12.9%	17	0.0%	\$3,500K	4.5%	18.8%	10	16	83	86	71
Coral Terrace (CDP)	98	40.0%	14	0.0%	\$632K	-24.3%	24.4%	4	7	52	90	36
West Little River (CDP)	97	-19.2%	11	-45.0%	\$480K	4.3%	38.0%	5	5	48	99	36
North Miami Beach (City)	97	-5.8%	20	11.1%	\$508K	1.7%	27.8%	11	7	32	94	35
Tamiami (CDP)	88	-8.3%	14	7.7%	\$690K	-18.9%	46.6%	6	6	32	93	14
Leisure City (CDP)	88	8.6%	11	10.0%	\$529K	-1.9%	100.0%	5	7	43	98	0
Miami Shores (Village)	86	8.9%	12	-29.4%	\$1,175K	-35.8%	44.2%	7	13	47	86	75
Kendale Lakes (CDP)	85	-3.4%	11	-15.4%	\$675K	-10.0%	35.7%	5	4	20	98	9
Golden Glades (CDP)	72	-2.7%	10	11.1%	\$591K	24.4%	5.2%	5	4	49	91	40
Miami Lakes (Town)	65	-16.7%	12	-33.3%	\$1,123K	32.1%	12.2%	5	11	90	91	8
Brownsville (CDP)	55	-14.1%	10	-9.1%	\$493K	9.4%	91.7%	6	5	21	97	10
Sunset (CDP)	52	6.1%	10	25.0%	\$855K	12.8%	138.9%	7	7	33	93	10
Miami Springs (City)	52	15.6%	11	120.0%	\$764K	24.2%	5.9%	5	7	41	92	0
Three Lakes (CDP)	45	-6.2%	12	71.4%	\$587K	-9.6%	12.5%	5	15	74	93	17

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## Miami-Dade County by Zip Code

### Single-family Housing Stats July 2025

by Lip Co	Jue											Ju	IY 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Miami	33157	328	-16.0%	43	-2.0%	\$735.0K	-1.0%	54%	6	7	35	94	9
	33133	327	6.4%	16	33.0%	\$2,375.0K	80.0%	1%	8	7	47	93	81
	33178	312	-40.4%	11	-58.0%	\$1,027.0K	-5.0%	38%	7	11	54	92	27
	33186	309	5.4%	23	-4.0%	\$620.0K	-6.0%	77%	4	11	66	93	13
	33176	272	-5.1%	27	-10.0%	\$890.0K	5.0%	27%	4	8	21	93	26
	33134	258	24.5%	18	-50.0%	\$1,210.0K	-12.0%	29%	6	8	47	91	33
	33179	235	-5.4%	11	-27.0%	\$755.0K	36.0%	57%	10	7	29	97	18
	33177	221	-37.0%	32	-16.0%	\$637.5K	2.0%	54%	5	8	33	96	3
	33156	214	-10.6%	25	4.0%	\$3,500.0K	16.0%	11%	10	16	69	89	76
	33196	211	-12.2%	17	-29.0%	\$720.0K	11.0%	63%	6	9	57	97	12
	33138	198	1.1%	21	17.0%	\$1,100.0K	-48.0%	26%	8	12	46	86	62
	33143	197	8.2%	17	-6.0%	\$1,662.0K	-4.0%	15%	7	7	35	95	53
	33155	189	-7.1%	16	-43.0%	\$667.5K	-15.0%	16%	4	6	41	92	31
	33175	173	-34.3%	20	11.0%	\$750.0K	2.0%	34%	6	5	30	94	30
	33193	168	13.0%	16	78.0%	\$700.5K	-1.0%	36%	5	14	67	93	6
	33165	152	-49.3%	22	-15.0%	\$687.5K	-5.0%	68%	5	7	23	97	9
	33162	151	-27.8%	23	5.0%	\$520.0K	3.0%	32%	8	6	47	94	35
	33189	143	-0.7%	17	21.0%	\$555.0K	-7.0%	43%	4	5	29	94	6
	33161	142	-22.9%	13	18.0%	\$570.0K	-29.0%	33%	8	5	54	92	46
	33169	137	-47.1%	13	-35.0%	\$520.0K	-4.0%	102%	7	8	32	97	15
	33147	136	-115.5%	17	-43.0%	\$460.0K	-1.0%	47%	6	6	43	99	24
	33173	135	-18.1%	13	8.0%	\$825.0K	8.0%	104%	5	7	35	93	8
	33166	129	-28.0%	13	0.0%	\$764.0K	-26.0%	-8%	6	11	33	93	0
	33145	125	-33.2%	10	-9.0%	\$875.0K	-24.0%	-3%	5	11	60	84	40
	33142	107	-71.0%	15	0.0%	\$479.9K	9.0%	64%	6	7	27	96	20
	33146	91	-36.0%	11	-31.0%	\$2,550.0K	16.0%	26%	7	12	39	91	36
	33144	68	-26.4%	11	83.0%	\$625.0K	-1.0%	30%	4	12	41	97	0
	33168	65	-27.0%	13	18.0%	\$450.0K	-10.0%	60%	8	10	62	93	31
Hialeah	33018	219	-2.1%	25	79.0%	\$639.0K	-9.0%	22%	5	7	52	96	16
	33015	191	-10.5%	16	167.0%	\$639.5K	6.0%	48%	5	5	49	97	13
	33012	163	-11.2%	15	50.0%	\$655.0K	12.0%	40%	4	6	34	97	7
Homestead	33033	390	-29.9%	47	4.0%	\$540.0K	6.0%	100%	7	6	55	96	2
	33032	256	-74.5%	26	-26.0%	\$550.0K	0.0%	82%	7	6	64	97	0
	33030	119	-3.8%	20	-17.0%	\$672.5K	21.0%	77%	9	5	57	99	5
Miami Gardens	33056	125	-46.1%	11	-56.0%	\$515.0K	1.0%	130%	6	7	38	97	18
Opa locka	33055	133	8.7%	14	0.0%	\$488.5K	-8.0%	28%	3	4	16	94	14
	33054	112	9.1%	11	-48.0%	\$460.0K	15.0%	43%	4	5	52	99	9
Miami Beach	33140	274	-20.2%	11	38.0%	\$2,800.0K	-42.0%	6%	11	8	110	84	82



## Miami-Dade County by City

### Condominium/Townhome Housing Stats July 2025

by city											Ju	19 2025
	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami (City)	1,369	-17.6%	210	-11.0%	\$528K	-12.8%	35.4%	18	5	75	92	54
Miami Beach (City)	852	-17.6%	102	-27.1%	\$435K	-3.3%	23.4%	17	5	80	91	77
Aventura (City)	424	-22.5%	60	-13.0%	\$469K	4.3%	20.9%	21	3	75	86	60
Sunny Isles Beach (City)	377	-10.5%	52	10.6%	\$713K	-3.7%	23.7%	25	4	92	90	62
Doral (City)	287	-17.3%	33	-38.9%	\$445K	-18.7%	32.7%	10	6	36	95	36
Hialeah (City)	280	-11.7%	44	-4.3%	\$263K	-6.2%	20.5%	7	7	47	95	48
Homestead (City)	239	-8.4%	31	-41.5%	\$333K	0.9%	39.8%	10	6	73	94	19
Kendall (CDP)	234	-2.1%	35	9.4%	\$435K	38.5%	21.2%	6	6	45	95	37
Coral Gables (City)	160	17.6%	21	23.5%	\$545K	-9.2%	28.2%	8	9	51	94	57
Fountainebleau (CDP)	153	-19.9%	26	4.0%	\$302K	-6.8%	29.7%	8	9	50	94	46
Kendale Lakes (CDP)	125	-19.4%	18	-5.3%	\$306K	-8.7%	50.0%	6	12	42	93	17
Country Club (CDP)	102	-18.4%	16	-40.7%	\$318K	11.4%	40.7%	8	4	66	96	38
The Hammocks (CDP)	98	-7.5%	10	-37.5%	\$385K	-3.9%	127.9%	8	7	74	95	50
Key Biscayne (Village)	96	-15.8%	12	-42.9%	\$1,310K	22.4%	-0.9%	9	7	50	93	50
Kendall West (CDP)	85	26.9%	12	-7.7%	\$319K	18.3%	87.2%	7	5	51	96	25
Ives Estates (CDP)	83	-10.8%	16	6.7%	\$263K	-11.0%	51.3%	14	7	109	90	38
Miami Gardens (City)	79	-15.1%	15	0.0%	\$325K	-1.5%	39.7%	9	7	65	92	7
Ojus (CDP)	70	-21.3%	15	-6.2%	\$190K	9.2%	46.8%	20	5	103	93	47
Glenvar Heights (CDP)	70	-2.8%	13	-7.1%	\$415K	-4.4%	6.8%	7	9	42	94	46
Cutler Bay (Town)	70	-9.1%	15	7.1%	\$400K	15.9%	86.8%	8	7	41	96	20
Princeton (CDP)	68	-37.0%	11	-45.0%	\$419K	-1.4%	37.4%	9	2	131	94	0
Miami Lakes (Town)	67	-2.9%	12	-14.3%	\$366K	-17.2%	36.4%	5	9	50	96	33
Florida City (City)	63	0.0%	13	0.0%	\$399K	0.0%	166.7%	13	8	36	100	8
The Crossings (CDP)	58	1.8%	16	220.0%	\$418K	1.8%	76.9%	5	4	57	97	19
Surfside (Town)	50	8.7%	15	150.0%	\$1,100K	39.7%	37.7%	20	5	66	84	73
Tamiami (CDP)	49	-36.4%	10	-23.1%	\$418K	19.3%	22.0%	8	6	73	91	10

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## Miami-Dade County by Zip Code

### Condominium/Townhome Housing Stats July 2025

by Zip Cou												Jui	ly 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33131	338	-14.6%	48	-20.0%	\$587.5K	-9.0%	42%	19	5	72	92	48
	33180	329	-59.0%	43	-14.0%	\$450.0K	-8.0%	29%	22	3	72	86	56
	33133	327	6.4%	31	29.0%	\$1,225.0K	12.0%	31%	9	7	75	93	68
	33178	312	-40.4%	27	-25.0%	\$455.0K	-13.0%	25%	8	5	35	95	33
	33186	309	5.4%	27	50.0%	\$410.0K	-7.0%	72%	6	6	61	96	22
	33134	258	24.5%	17	55.0%	\$405.0K	-29.0%	31%	8	9	49	95	35
	33179	235	-5.4%	30	-3.0%	\$200.0K	-7.0%	33%	15	7	99	91	43
	33137	228	-22.5%	35	25.0%	\$662.0K	-22.0%	23%	21	3	53	92	49
	33196	211	-12.2%	10	0.0%	\$365.0K	-15.0%	100%	7	8	69	94	50
	33132	200	74.2%	31	-28.0%	\$460.0K	-19.0%	29%	23	5	138	90	58
	33138	198	1.1%	10	11.0%	\$342.5K	-15.0%	10%	9	8	90	89	50
	33143	197	8.2%	14	17.0%	\$334.5K	13.0%	39%	8	4	39	95	50
	33130	175	-104.7%	18	-50.0%	\$577.5K	-2.0%	51%	19	4	85	95	67
	33175	173	-34.3%	12	-20.0%	\$417.5K	16.0%	36%	7	6	36	92	17
	33193	168	13.0%	14	0.0%	\$360.0K	30.0%	81%	6	5	51	96	21
	33173	135	-18.1%	20	100.0%	\$410.0K	39.0%	-7%	5	6	42	96	35
	33172	118	3.1%	22	5.0%	\$302.0K	-6.0%	21%	8	10	77	94	50
	33126	111	-6.0%	16	23.0%	\$262.0K	-17.0%	29%	9	9	66	93	44
	33190	90	-11.1%	14	40.0%	\$420.0K	16.0%	74%	10	9	44	96	29
	33125	69	-59.5%	12	100.0%	\$244.0K	-19.0%	69%	16	8	60	97	50
Miami Beach	33139	506	-15.3%	49	-35.0%	\$395.0K	-5.0%	24%	16	4	67	92	82
	33141	282	-23.8%	28	-30.0%	\$320.0K	-30.0%	39%	20	4	89	91	71
	33140	274	-20.2%	29	-12.0%	\$527.0K	-8.0%	5%	18	6	105	86	69
	33154	181	-42.4%	28	22.0%	\$1,512.6K	68.0%	31%	21	4	111	89	75
Hialeah	33018	219	-2.1%	12	-37.0%	\$518.5K	2.0%	9%	7	9	49	97	8
	33015	191	-10.5%	17	-37.0%	\$340.0K	19.0%	44%	8	4	56	94	35
	33012	163	-11.2%	15	25.0%	\$259.6K	14.0%	7%	7	7	29	92	73
	33014	133	-33.5%	16	14.0%	\$351.4K	-12.0%	26%	5	8	46	96	31
	33016	124	-21.0%	12	-45.0%	\$248.8K	-11.0%	65%	7	8	65	93	58
Homestead	33033	390	-29.9%	14	-36.0%	\$341.0K	3.0%	61%	10	6	57	94	21
	33032	256	-74.5%	17	-29.0%	\$419.0K	-1.0%	40%	8	4	97	94	6
	33035	174	-28.0%	17	-48.0%	\$330.0K	-2.0%	23%	11	6	106	89	18
	33034	169	8.8%	15	-25.0%	\$399.0K	0.0%	107%	13	6	42	100	7
Key Biscayne	33149	127	-34.9%	14	-33.0%	\$1,310.0K	22.0%	-2%	9	7	57	92	57
North Miami Beach	33160	583	-63.9%	75	-1.0%	\$635.0K	32.0%	22%	24	4	92	89	61



## Broward County by City

### Single-family Housing Stats July 2025

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	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	824	-9.7%	127	-5.9%	\$690K	13.1%	15.4%	8	7	59	93	30
Hollywood (City)	571	-5.6%	90	2.3%	\$555K	-6.5%	28.6%	8	5	55	95	21
Coral Springs (City)	552	3.0%	101	24.7%	\$679K	-5.7%	35.6%	5	7	33	96	17
Pembroke Pines (City)	538	1.9%	96	5.5%	\$648K	-5.4%	48.4%	4	8	39	96	15
Miramar (City)	409	-2.4%	55	-21.4%	\$588K	-1.7%	48.4%	5	9	37	96	18
Plantation (City)	379	-6.2%	55	-14.1%	\$665K	0.4%	15.2%	5	9	41	95	24
Davie (Town)	341	9.3%	55	31.0%	\$755K	-10.3%	48.5%	5	5	38	95	22
Pompano Beach (City)	340	-2.6%	45	-11.8%	\$455K	-8.1%	31.0%	7	6	51	91	20
Weston (City)	308	-15.2%	50	-18.0%	\$913K	-8.3%	33.2%	6	8	39	95	16
Tamarac (City)	280	-8.8%	42	-10.6%	\$388K	-4.7%	65.1%	6	8	61	97	10
Parkland (City)	276	-7.4%	48	2.1%	\$1,110K	-5.9%	-3.8%	4	8	26	96	27
Sunrise (City)	269	-6.6%	37	-19.6%	\$530K	0.5%	82.7%	5	5	31	97	5
Oakland Park (City)	218	-1.8%	31	-13.9%	\$460K	-3.4%	19.4%	6	9	43	92	13
Deerfield Beach (City)	217	-15.9%	29	-42.0%	\$530K	-3.6%	27.7%	5	5	53	92	28
Margate (City)	209	-19.9%	37	15.6%	\$460K	-8.0%	41.6%	5	6	25	98	8
Cooper City (City)	177	-15.7%	30	-16.7%	\$715K	1.0%	79.7%	6	7	61	94	13
Lauderhill (City)	165	-6.2%	21	-22.2%	\$451K	-1.3%	65.1%	5	9	65	98	14
Coconut Creek (City)	155	-11.9%	27	-12.9%	\$575K	3.6%	21.5%	4	8	37	98	15
Wilton Manors (City)	118	13.5%	15	-11.8%	\$715K	-4.7%	14.0%	8	5	67	89	33
Lighthouse Point (City)	98	12.6%	14	40.0%	\$1,530K	-20.5%	14.7%	8	8	45	91	43
North Lauderdale (City)	94	-13.8%	12	9.1%	\$426K	-7.3%	65.9%	5	6	34	98	8
Lauderdale Lakes (City)	57	-25.0%	11	37.5%	\$425K	3.5%	23.5%	5	14	15	98	18

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## **Broward County** by Zip Code

### Single-family Housing Stats July 2025

by Zip Co	<u> </u>											Jui	y 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33308	536	-12.6%	22	-8.0%	\$1,130.0K	-2.0%	-1%	8	13	104	86	41
	33321	452	-23.4%	31	-3.0%	\$385.5K	-12.0%	70%	6	8	67	96	13
	33322	402	-21.5%	26	4.0%	\$535.0K	16.0%	8%	4	7	28	97	19
	33319	376	-36.1%	15	-17.0%	\$395.0K	13.0%	34%	6	9	28	98	7
	33311	340	-51.8%	50	14.0%	\$412.5K	7.0%	48%	6	7	68	94	18
	33312	296	-24.8%	29	-37.0%	\$530.0K	-3.0%	45%	8	6	63	92	24
	33313	267	-43.7%	12	-20.0%	\$451.5K	-1.0%	103%	5	6	32	95	8
	33309	266	-28.9%	27	17.0%	\$480.0K	3.0%	13%	4	11	40	96	4
	33334	261	-32.3%	21	-34.0%	\$450.0K	-15.0%	9%	7	7	43	94	29
	33301	260	13.2%	13	62.0%	\$2,330.0K	-15.0%	23%	10	9	53	90	54
	33304	257	-5.8%	10	67.0%	\$707.5K	-6.0%	13%	10	6	59	93	50
	33317	240	-19.2%	27	4.0%	\$625.0K	0.0%	27%	5	8	47	94	19
	33326	206	-27.3%	18	-36.0%	\$809.5K	-14.0%	46%	7	7	29	97	17
	33328	205	5.0%	28	0.0%	\$744.5K	1.0%	48%	5	9	55	95	7
	33327	160	-7.6%	21	-25.0%	\$890.0K	-14.0%	23%	5	6	50	94	14
	33325	159	-17.4%	29	142.0%	\$720.0K	8.0%	37%	6	3	33	96	24
	33323	145	-44.4%	15	-25.0%	\$579.9K	-3.0%	57%	6	10	40	98	13
	33315	122	2.1%	12	9.0%	\$660.0K	15.0%	4%	8	5	21	94	33
	33331	121	-29.2%	18	6.0%	\$857.5K	-15.0%	66%	8	10	36	95	17
	33330	100	52.7%	10		\$1,377.5K	22.0%	46%	7	2	39	92	40
Hollywood	33027	452	-1.5%	26	-7.0%	\$720.0K	-6.0%	32%	6	11	44	95	19
,	33024	371	-27.1%	36	-5.0%	\$535.0K	-9.0%	78%	5	5	57	96	11
	33021	326	-26.5%	33	3.0%	\$675.0K	-10.0%	27%	7	5	57	94	21
	33025	310	11.9%	15	-21.0%	\$500.0K	-11.0%	50%	4	16	33	95	13
	33019	285	-26.4%	12		\$1,030.0K	-13.0%	-2%	11	4	78	91	25
	33023	283	-34.8%	33	-28.0%	\$484.0K	4.0%	66%	5	6	32	97	12
	33020	246	-4.1%	23	21.0%	\$480.0K	-4.0%	27%	9	4	49	96	22
	33026	235	-17.0%	19	6.0%	\$640.0K	-10.0%	107%	4	9	51	95	16
	33029	232	-60.6%	39	-25.0%	\$715.0K	-4.0%	41%	6	8	36	97	15
Pompano Beach	33062	451	-17.0%	11		\$1,100.0K	-17.0%	41%	12	8	151	86	36
r ompano beach	33063	440	-33.2%	35	17.0%	\$470.0K	-6.0%	55%	5	6	48	97	9
	33064	378	-34.7%	31	-24.0%	\$515.0K	23.0%	36%	7	7	49	91	36
	33076	340	-34.7%	52	2.0%	\$954.0K	-7.0%	13%	5	7	27	95	27
	33060	233	5.7%	19	12.0%	\$640.0K	-3.0%	49%	6	6	40	96	16
					6.0%				5	6	31	98	6
	33068	226	-30.3%	18		\$426.3K	-12.0%	58%					
	33067	182	-36.0%	28	12.0%	\$758.8K	-1.0%	7%	5	6	35	96	21
Carral Carra	33073	138	-35.2%	14	-26.0%	\$654.7K	11.0%	11%	5	8	25	99	7
Coral Springs	33071	266	-19.0%	39	26.0%	\$675.0K	-6.0%	24%	4	7	30	96	18
Damber L. D.	33065	259	-14.8%	30	43.0%	\$630.3K	5.0%	45%	5	6	35	97	10
Pembroke Pines	33028	142	5.7%	15	-17.0%	\$740.0K	-11.0%	3%	4	9	21	97	27



## Broward County by City

### Condominium/Townhome Housing Stats July 2025

by city												., 2020
	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale (City)	976	-7.8%	152	12.6%	\$378K	-17.0%	12.8%	13	6	98	89	66
Pompano Beach (City)	654	-11.4%	107	10.3%	\$265K	6.0%	20.1%	11	7	75	91	54
Pembroke Pines (City)	512	-12.8%	77	-14.4%	\$271K	-5.2%	27.8%	10	6	69	94	43
Hollywood (City)	482	-19.3%	65	-15.6%	\$280K	-2.4%	20.6%	16	4	74	91	65
Deerfield Beach (City)	477	-21.9%	75	-13.8%	\$165K	-32.7%	43.8%	12	7	68	89	65
Hallandale Beach (City)	369	-15.9%	49	-5.8%	\$260K	-4.2%	27.3%	20	5	103	88	67
Tamarac (City)	362	-18.3%	66	6.5%	\$182K	-17.5%	35.4%	10	5	76	89	44
Sunrise (City)	328	-21.3%	54	-21.7%	\$188K	-10.7%	36.9%	14	7	66	91	50
Plantation (City)	273	-9.0%	47	-6.0%	\$290K	-17.1%	12.3%	7	6	60	93	36
Coconut Creek (City)	272	-8.1%	38	-15.6%	\$205K	-22.6%	21.2%	11	7	87	87	50
Davie (Town)	258	-4.4%	49	6.5%	\$295K	-9.9%	35.6%	7	6	50	94	55
Margate (City)	227	-20.6%	38	-15.6%	\$136K	-17.6%	32.1%	10	8	50	90	47
Lauderhill (City)	217	-27.7%	26	-45.8%	\$135K	-15.9%	16.7%	19	5	61	93	62
Coral Springs (City)	192	-25.3%	36	-10.0%	\$209K	-16.4%	35.8%	11	7	87	92	47
Miramar (City)	172	-6.5%	25	-26.5%	\$298K	-36.0%	85.4%	8	5	49	96	28
Oakland Park (City)	141	-33.8%	22	-33.3%	\$220K	0.9%	24.4%	12	5	66	93	46
Weston (City)	121	-6.2%	19	18.8%	\$430K	-9.5%	54.1%	7	6	33	93	63
Lauderdale-by-the-Sea (Town)	119	-4.0%	15	36.4%	\$660K	50.0%	5.1%	8	11	84	92	87
Lauderdale Lakes (City)	103	-40.5%	18	-33.3%	\$113K	-16.7%	57.6%	26	2	122	90	56
Dania Beach (City)	90	-29.1%	16	6.7%	\$300K	3.4%	23.7%	12	11	42	95	44
North Lauderdale (City)	86	-3.4%	16	14.3%	\$280K	-5.9%	37.7%	8	10	70	94	19
Wilton Manors (City)	80	-19.2%	17	41.7%	\$238K	-7.6%	21.3%	7	8	47	94	47

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



## Broward County by Zip Code

### Condominium/Townhome Housing Stats July 2025

by Zip Cot												<i>-</i>	1y 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33301	260	13.2%	26	117.0%	\$500.0K	-17.0%	20%	11	9	101	90	69
	33304	257	-5.8%	21	-34.0%	\$510.0K	50.0%	-3%	15	7	98	89	86
	33305	158	-36.2%	13	30.0%	\$410.0K	-9.0%	19%	11	7	72	94	62
	33308	536	-12.6%	62	7.0%	\$356.0K	-20.0%	14%	11	8	94	86	82
	33309	266	-28.9%	21	-12.0%	\$225.0K	1.0%	12%	12	5	78	95	33
	33311	340	-51.8%	12	-45.0%	\$128.5K	-28.0%	61%	17	3	100	89	58
	33312	296	-24.8%	10	11.0%	\$370.0K	-21.0%	42%	10	6	41	95	20
	33313	267	-43.7%	24	-23.0%	\$115.8K	-23.0%	30%	18	4	55	90	58
	33314	113	-6.6%	13	18.0%	\$260.0K	-29.0%	25%	8	7	38	94	69
	33316	137	-23.5%	22	57.0%	\$299.5K	2.0%	18%	15	5	99	87	64
	33319	376	-36.1%	39	-25.0%	\$147.5K	-8.0%	28%	19	4	73	93	56
	33321	452	-23.4%	51	13.0%	\$183.0K	-22.0%	31%	9	6	65	89	43
	33322	402	-21.5%	39	-2.0%	\$135.0K	-9.0%	35%	14	8	105	86	56
	33324	326	-12.5%	38	-16.0%	\$303.0K	-11.0%	18%	6	6	62	94	42
	33325	159	-17.4%	11	-8.0%	\$345.0K	-25.0%	41%	6	8	36	97	18
	33326	206	-27.3%	15	200.0%	\$335.0K	3.0%	59%	9	8	18	96	47
	33328	205	5.0%	14	100.0%	\$224.0K	-29.0%	52%	8	6	55	94	64
	33334	261	-32.3%	13	44.0%	\$399.0K	60.0%	49%	10	4	47	91	31
Hollywood	33019	285	-26.4%	35	3.0%	\$420.0K	-21.0%	15%	23	5	77	88	66
	33020	246	-4.1%	12	-8.0%	\$180.0K	-2.0%	25%	15	3	39	93	50
	33021	326	-26.5%	15	-46.0%	\$185.0K	-13.0%	26%	11	4	74	93	80
	33024	371	-27.1%	15	-32.0%	\$300.0K	2.0%	20%	8	7	39	96	40
	33025	310	11.9%	29	-3.0%	\$300.0K	4.0%	41%	10	5	57	96	31
	33026	235	-17.0%	16	-24.0%	\$401.0K	-2.0%	71%	9	6	89	94	31
	33027	452	-1.5%	45	-17.0%	\$230.0K	-19.0%	24%	9	5	47	94	51
Pompano Beach	33060	233	5.7%	12	-37.0%	\$247.5K	9.0%	45%	11	12	106	91	33
	33062	451	-17.0%	56	47.0%	\$375.0K	-10.0%	24%	12	7	82	91	66
	33063	440	-33.2%	40	-22.0%	\$155.0K	-16.0%	26%	10	8	41	92	45
	33064	378	-34.7%	26	44.0%	\$207.5K	7.0%	22%	11	5	47	95	69
	33066	240	9.0%	31	15.0%	\$160.0K	-30.0%	17%	12	8	93	86	55
	33068	226	-30.3%	18	12.0%	\$256.5K	-16.0%	55%	9	10	80	93	28
	33069	280	-46.4%	45	2.0%	\$230.0K	-4.0%	4%	11	6	71	90	51
Coral Springs	33065	259	-14.8%	18	0.0%	\$192.5K	-10.0%	29%	11	7	89	90	44
	33071	266	-19.0%	13	0.0%	\$208.0K	-24.0%	46%	11	10	78	94	62
Hallandale	33009	415	1.8%	49	-6.0%	\$260.0K	-4.0%	27%	20	5	103	88	67
Dania	33004	96	-47.1%	11	38.0%	\$230.0K	-20.0%	30%	14	15	45	94	27
						,							



## Palm Beach County by City

### Single-family Housing Stats July 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Boca Raton (City)	503	-13.1%	77	-10.5%	\$1,133K	0.9%	-4.7%	5	7	43	90	49
West Palm Beach (City)	501	-8.9%	59	-30.6%	\$485K	-14.2%	17.4%	7	7	59	94	48
Palm Beach Gardens (City)	489	-5.0%	60	5.3%	\$846K	-7.5%	18.0%	5	10	70	90	60
Wellington (Village)	409	-1.4%	66	53.5%	\$683K	-1.8%	3.7%	7	8	56	92	42
The Acreage (CDP)	408	8.8%	60	-10.4%	\$658K	-0.4%	28.3%	6	8	35	97	15
Boynton Beach (City)	401	3.4%	62	24.0%	\$402K	-12.7%	16.7%	5	8	59	93	18
Delray Beach (City)	394	-0.5%	49	-10.9%	\$825K	10.0%	1.1%	5	9	42	92	59
Jupiter (Town)	351	1.4%	45	-15.1%	\$920K	-5.2%	8.9%	5	7	34	94	40
Royal Palm Beach (Village)	213	12.1%	31	14.8%	\$550K	7.8%	8.6%	4	5	49	95	3
Lake Worth (City)	162	-1.8%	25	0.0%	\$495K	8.8%	6.9%	7	14	44	92	16
Riviera Beach (City)	131	-5.1%	25	13.6%	\$365K	-7.6%	47.3%	5	9	39	95	32
Jupiter Farms (CDP)	114	28.1%	14	27.3%	\$833K	-32.0%	10.0%	4	11	71	93	21
Greenacres (City)	107	-23.0%	17	-26.1%	\$475K	20.3%	48.4%	6	6	76	92	41
North Palm Beach (Village)	70	11.1%	14	40.0%	\$923K	-44.0%	24.1%	4	7	63	91	36
Tequesta (Village)	35	-28.6%	10	100.0%	\$1,130K	55.9%	58.8%	6	18	27	93	70



## Palm Beach County by Zip Code

### Single-family Housing Stats July 2025

by Zip Co												<u> </u>	19 2025
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33411	580	-13.8%	57	-15.0%	\$554.0K	14.0%	5%	5	6	72	94	25
	33412	211	-8.3%	27	12.0%	\$848.0K	-20.0%	62%	9	8	87	93	52
	33415	248	-31.9%	26	18.0%	\$386.5K	-2.0%	6%	7	6	35	95	19
	33407	192	-21.2%	20	-9.0%	\$459.0K	-8.0%	-5%	6	8	22	95	40
	33404	253	-33.6%	18	6.0%	\$342.5K	-4.0%	32%	5	8	64	92	33
	33405	188	93.8%	15	-38.0%	\$1,015.0K	96.0%	23%	7	8	39	88	67
	33403	80	96.3%	14	180.0%	\$430.0K	-9.0%	-10%	3	10	42	93	36
	33406	128	-10.4%	13	0.0%	\$620.0K	16.0%	2%	4	7	30	94	15
	33417	314	-37.0%	12	33.0%	\$313.5K	-33.0%	41%	5	8	84	92	25
	33409	142	-27.0%	10	-9.0%	\$462.5K	-8.0%	52%	4	6	52	97	0
Boca Raton	33496	403	-5.6%	44	16.0%	\$1,567.5K	-5.0%	-10%	4	9	29	94	41
	33486	199	-5.2%	32	39.0%	\$1,017.5K	13.0%	-4%	4	8	36	90	44
	33433	434	-14.5%	25	-14.0%	\$700.0K	-2.0%	35%	5	8	31	94	60
	33434	363	-4.5%	23	77.0%		80.0%	34%	4	9	49	91	61
	33498	145	15.9%	22	22.0%	\$755.0K	-11.0%	12%	4	10	64	95	32
	33428	289 266	-4.0% -32.0%	21 12	-25.0% -14.0%	\$560.0K	-16.0% -56.0%	26% 30%	5	7	22 28	97 94	24 25
Poynton Pooch	33487 33437	525	-32.0%	54	12.0%	\$797.5K \$440.0K	-9.0%	17%	5	10	57	91	43
Boynton Beach	33472	227	20.6%	38	-5.0%	\$440.0K	-20.0%	8%	5	9	51	93	43
	33436	419	-17.8%	35	-12.0%	\$465.0K	-13.0%	26%	6	6	48	95	23
	33426	238	-37.5%	25	56.0%	\$349.0K	-21.0%	19%	4	8	78	91	20
	33435	341	-9.1%	22	5.0%	\$367.5K	-16.0%	8%	6	9	55	94	23
	33473	128	-85.7%	10	-38.0%	\$929.5K	7.0%	2%	4	8	38	96	40
Deerfield Beach	33442	403	-26.6%	13	-35.0%	\$550.0K	0.0%	14%	4	4	62	92	23
	33441	192	-42.1%	10	-44.0%	\$602.5K	-7.0%	22%	7	5	44	89	30
Delray Beach	33446	572	0.2%	49	14.0%	\$830.0K	11.0%	13%	5	12	55	93	53
	33484	493	19.3%	27	59.0%	\$345.0K	-5.0%	32%	4	8	63	90	56
	33445	401	20.6%	24	-14.0%	\$752.5K	16.0%	-7%	4	10	57	91	58
	33444	202	1.4%	19	-14.0%	\$860.0K	9.0%	15%	7	6	31	92	53
Lake Worth	33467	591	24.3%	63	3.0%	\$595.0K	-4.0%	26%	5	9	46	96	25
	33463	332	-21.8%	31	7.0%	\$460.0K	3.0%	60%	6	5	31	96	26
	33460	177	-47.9%	22	-4.0%	\$495.0K	5.0%	4%	7	13	42	92	18
	33462	203	-28.1%	20	43.0%	\$452.5K	-2.0%	32%	6	7	34	96	25
	33461	195	-40.8%	11	10.0%	\$499.0K	11.0%	77%	6	6	20	98	0
Palm Beach Garden	33418	538	-15.5%	48	26.0%	\$913.8K	-8.0%	2%	6	11	56	88	54
	33410	382	16.9%	26	-19.0%	\$765.0K	6.0%	43%	5	5	42	94	46
Loxahatchee	33470	381	13.8%	55	-17.0%	\$670.0K	-1.0%	53%	8	9	36	96	15
Palm City	34990	341	-23.4%	43	-7.0%	\$650.0K	-2.0%	15%	6	8	50	92	40
Wellington	33414	478	3.0%	63	54.0%	\$665.0K	-2.0%	4%	6	7	54	92	38
Jupiter	33458	489	15.1%	45	10.0%	\$930.0K	8.0%	10%	5	7	34	94	42
	33469	211	7.4%	21	5.0%	\$1,060.0K	45.0%	19%	6	12	27	93	57
	33478	153	9.2%	20	33.0%	\$943.8K	-28.0%	7%	5	9	71	91	40
North Palm Beach	33408	253	-40.4%	16	0.0%	\$902.5K	4.0%	28%	6	8	49	92	44



## Palm Beach County by City

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Boca Raton (City)	506	-8.5%	57	-27.8%	\$380K	-20.8%	19.4%	9	7	80	89	60
West Palm Beach (City)	442	-15.3%	71	22.4%	\$290K	1.8%	5.4%	11	5	77	91	45
Delray Beach (City)	421	4.0%	64	88.2%	\$307K	-25.5%	-1.9%	7	10	52	94	55
Boynton Beach (City)	342	-22.8%	41	-22.6%	\$225K	-2.2%	9.7%	10	5	65	91	51
Palm Beach Gardens (City)	318	2.9%	50	13.6%	\$353K	-13.5%	1.3%	5	10	66	92	46
Jupiter (Town)	304	-3.8%	37	0.0%	\$495K	-3.9%	16.0%	7	6	68	93	54
Greenacres (City)	198	-13.9%	29	-32.6%	\$280K	12.0%	49.1%	9	6	76	95	7
Palm Beach (Town)	164	16.3%	15	0.0%	\$1,375K	120.0%	27.8%	14	5	119	78	87
Riviera Beach (City)	163	-24.9%	23	-54.0%	\$373K	-68.9%	9.0%	10	9	76	92	26
North Palm Beach (Village)	121	-24.4%	14	-30.0%	\$353K	-24.2%	22.5%	10	6	159	90	71
Highland Beach (Town)	80	1.3%	14	75.0%	\$973K	21.9%	27.2%	12	9	106	90	86
Lake Worth (City)	64	-26.4%	12	0.0%	\$119K	-49.0%	26.2%	9	14	75	83	58
Royal Palm Beach (Village)	63	-18.2%	10	-28.6%	\$243K	-8.5%	68.7%	12	10	73	94	30



## Palm Beach County by Zip Code

### Condominium/Townhome Housing Stats July 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33411	580	-13.8%	19	-49.0%	\$330.0K	51.0%	29%	9	9	54	97	32
	33417	314	-37.0%	33	-13.0%	\$110.0K	-25.0%	20%	13	6	69	88	79
	33401	288	-30.1%	23	0.0%	\$558.0K	62.0%	-1%	13	4	56	90	65
	33404	253	-33.6%	17	-65.0%	\$445.0K	-64.0%	6%	11	7	63	90	35
	33415	248	-31.9%	21	-22.0%	\$280.0K	12.0%	39%	8	5	43	95	10
	33407	192	-21.2%	18	64.0%	\$268.8K	-6.0%	5%	11	4	74	94	28
	33409	142	-27.0%	18	29.0%	\$218.3K	-3.0%	28%	11	7	102	88	44
Palm Beach	33480	263	45.2%	19	-14.0%	\$1,180.0K	98.0%	13%	13	5	117	83	90
Boca Raton	33433	434	-14.5%	39	-17.0%	\$335.0K	-4.0%	30%	8	7	55	91	56
	33496	403	-5.6%	16	33.0%	\$380.0K	14.0%	21%	5	12	81	92	69
	33434	363	-4.5%	31	-16.0%	\$125.0K	-11.0%	0%	8	6	56	84	94
	33432	319	-14.2%	22	-24.0%	\$1,250.0K	63.0%	29%	12	8	69	88	64
	33428	289	-4.0%	12	-20.0%	\$237.5K	-21.0%	15%	10	7	62	93	25
	33487	266	-32.0%	27	-13.0%	\$610.0K	4.0%	19%	10	6	91	91	59
	33431	180	-43.4%	12	-33.0%	\$369.5K	-26.0%	15%	8	7	106	91	83
Boynton Beach	33437	525	-27.7%	20	-29.0%	\$268.5K	-11.0%	44%	10	8	44	90	60
	33436	419	-17.8%	15	-42.0%	\$325.0K	7.0%	-7%	8	4	23	97	40
	33435	341	-9.1%	21	-25.0%	\$155.0K	-24.0%	12%	12	7	65	88	62
	33426	238	-37.5%	11	-39.0%	\$215.0K	-40.0%	26%	8	5	61	92	36
Deerfield Beach	33442	403	-26.6%	47	-15.0%	\$120.0K	-52.0%	41%	11	7	73	87	68
	33441	192	-42.1%	17	-32.0%	\$345.0K	47.0%	64%	13	8	54	87	65
Delray Beach	33446	572	0.2%	36	-3.0%	\$110.0K	-33.0%	10%	10	7	107	86	81
	33484	493	19.3%	37	0.0%	\$159.0K	-12.0%	18%	10	7	72	86	76
	33445	401	20.6%	39	179.0%	\$212.5K	-33.0%	-13%	6	10	43	94	56
	33483	224	-25.5%	17	21.0%	\$720.0K	39.0%	19%	9	8	58	92	65
Lake Worth	33467	591	24.3%	27	-7.0%	\$137.0K	-38.0%	3%	9	7	70	91	52
	33463	332	-21.8%	15	-48.0%	\$315.0K	54.0%	47%	9	7	87	95	13
	33461	195	-40.8%	20	-17.0%	\$111.9K	-17.0%	6%	11	7	78	89	50
Palm Beach	33418	538	-15.5%	31	-3.0%	\$360.0K	-12.0%	7%	6	10	76	91	45
Gardens	33410	382	16.9%	25	39.0%	\$349.9K	-2.0%	0%	5	9	49	93	40
Wellington	33414	478	3.0%	11	-21.0%	\$420.0K	19.0%	60%	12	6	72	86	64
Jupiter	33458	489	15.1%	23	28.0%	\$445.0K	16.0%	-7%	4	6	65	94	44
	33477	243	-22.3%	15	-17.0%	\$550.0K	-10.0%	33%	10	7	144	88	73
	33469	211	7.4%	10	11.0%	\$247.5K	-23.0%	28%	11	7	118	85	60
North Palm Beach	33408	253	-40.4%	20	-29.0%	\$358.5K	-31.0%	20%	12	6	127	91	70



## Martin County by City

### Single-family Housing Stats July 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales		% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Palm City (CDP)	239	-12.8%	38	-2.6%	\$645K	10.2%	17.6%	6	8	48	93	37
Jensen Beach (CDP)	121	15.2%	16	23.1%	\$436K	-18.5%	-6.1%	4	11	44	94	56
Hobe Sound (CDP)	83	-4.6%	14	40.0%	\$556K	15.3%	47.5%	5	5	43	89	50
Port Salerno (CDP)	72	20.0%	15	25.0%	\$545K	-11.7%	75.9%	5	12	17	97	47

## St. Lucie County by City

### Single-family Housing Stats July 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Port St. Lucie (City)	2,407	-6.2%	389	-4.2%	\$401K	-2.2%	21.4%	6	7	52	95	23
Fort Pierce (City)	187	1.1%	36	24.1%	\$315K	12.5%	7.2%	7	5	43	91	47
Lakewood Park (CDP)	122	-1.6%	22	46.7%	\$315K	-3.1%	-9.6%	4	12	56	95	23
River Park (CDP)	62	8.8%	14	100.0%	\$315K	12.5%	71.4%	6	8	74	94	14
Indian River Estates (CDP)	62	-13.9%	10	-44.4%	\$288K	-13.5%	16.7%	5	8	64	85	50



	Martin County  Single-family Housing Star July 20  by Zip Code														
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price S	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales		
Hobe Sound	33455	223	-20.9%	24	50.0%	\$565.0K	0.0%	45%	5	7	91	91	46		
Jensen Beach	34957	309	-14.1%	24	0.0%	\$463.5K	-14.0%	5%	5	12	47	95	67		
Stuart	34994	177	-50.0%	11	10.0%	\$500.0K	27.0%	11%	6	11	85	81	46		

St. Luc by Zip Co		Count	y							Single-family Housing Stats July 2025					
		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales		
Fort Pierce	34951	251	-35.4%	37	23.0%	\$316.9K	-11.0%	-7%	5	12	62	94	24		
	34982	235	46.8%	26	-24.0%	\$300.0K	-13.0%	23%	5	5	49	89	42		
	34947	85	-59.6%	14	40.0%	\$377.2K	8.0%	-4%	5	15	27	93	64		
	34950	64	-74.3%	12	0.0%	\$220.0K	6.0%	2%	7	3	71	93	42		
Port Saint Lucie	34987	555	80.6%	79	4.0%	\$477.0K	12.0%	8%	6	7	74	93	37		
	34983	445	-34.1%	64	3.0%	\$355.0K	-4.0%	26%	4	10	44	95	14		
	34952	434	-34.5%	56	-12.0%	\$347.5K	-3.0%	27%	5	9	51	94	34		
	34986	415	-28.7%	54	-10.0%	\$415.0K	4.0%	15%	7	9	55	94	30		
	34984	219	138.4%	49	7.0%	\$385.0K	-10.0%	18%	7	9	45	95	18		



Martin	County
by City	

### Condominium/Townhome Housing Stats July 2025

	Year-to- date Closed Sales	6 Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Stuart (City)	140	-9.1%	23	35.3%	\$220K	-12.0%	-11.6%	7	9	61	91	48

## St. Lucie County by City

### Condominium/Townhome Housing Stats July 2025

	Year-to- date Closed Sales	% Y/Y YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Pierce (City)	146	-19.8%	22	0.0%	\$211K	-23.9%	12.3%	13	8	81	88	73
Port St. Lucie (City)	128	-5.9%	15	-40.0%	\$295K	1.7%	8.5%	8	8	45	96	13
Hutchinson Island South (CDP)	92	-9.8%	15	114.3%	\$485K	14.1%	7.9%	12	13	155	81	47



### Martin County by Zip Code

### Condominium/Townhome Housing Stats July 2025

		Year-to- date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract		Cash Sales as Percent of Sales
Jensen Beach	34957	309	-14.1%	19	6.0%	\$425.0K	32.0%	7%	12	9	121	82	47
Stuart	34997	490	-27.6%	18	-22.0%	\$369.8K	31.0%	15%	6	19	80	92	11
	34996	195	-12.1%	20	43.0%	\$163.0K	-68.0%	5%	8	6	111	84	65
	34994	177	-50.0%	17	-19.0%	\$220.0K	-12.0%	10%	9	9	75	91	53

St. Lu by Zip (		County			Condominium/Townhome Hous								
		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings			
Fort Pierce	34949	214	47.8%	13	-54.0%	\$325.0K	-16.0%	14%	15	8			
	34982	235	46.8%	16	220.0%	\$177.0K	15.0%	1%	7	13			
Port Saint Luc	ie 34952	434	-34.5%	11	57.0%	\$172.5K	-31.0%	15%	9	5			





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Teresa King Kinney is the association's Chief Executive Officer.

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