



Southeast Florida Housing Market Report

December 2025



Miami Association of Realtors® (MIAMI)
The largest local REALTOR® association



Southeast Florida Home Sales Surge 14% in December 2025

Key Takeaways

1. Southeast Florida's housing market finished strong in December 2025, with single-family sales up 14.4% year-over-year and 0.2% for the full year following a 3-year decline.
2. In the condominium/townhome market, sales jumped 13.7% year-over-year, with full-year sales declining at a smaller pace of 7.1% compared to double-digit declines in the past three years.
3. Inventory continued to be drawn down, with active inventory at the end of the year falling below last year's levels in Palm Beach County, Martin County, and St. Lucie County. Expect more buyer competition and rising prices in 2026.

Single-family sales surged 14.4% in December 2025

Bolstered by declining mortgage rates, Southeast Florida's housing market finished strong in December 2025, with both single-family and condominium sales up a remarkable 14% from one year ago. This momentum is likely to pick up further in 2026, leading to heightened buyer competition and higher prices as demand intensifies due to lower mortgage rates and increased out-of-state migration while inventory of homes on the market remains tight, particularly for homes at \$400,000 and below which a typical household can afford.

Closed sales of single-family homes rose 14.4% overall, with sales up in all counties led by Martin (30.1%), followed by Miami-Dade (3.7%), Palm Beach (23.0%), St. Lucie (16.3%), Broward (10.6%), and Miami-Dade (3.7%). This is the fourth consecutive month of sales growth across all counties.

For the full year, total closed sales in the five counties notched up 0.2% gain, marginal yet significant as it marks a new cycle after three years of decline. Single-family sales rose in Palm Beach County (+4.9%), Martin County (5.4%), and St. Lucie County (2.1%), offsetting the decline in Miami-Dade County (-4.9%) and Broward County (-1.9%).

In Miami-Dade County single-family segment, 68% of the 28 market areas with at least 10 sales in the month saw the same or higher sales in December from one year ago, with a mix of high-price tier and lower-price tier markets that included Miami (12%), Miami-Gardens (2%), Hialeah (9%), Cuttler Bay (17%), Palmetto Bay (4%), and Miami Beach (16%).

In Broward County, 68% of 22 market areas saw the same or more sales from one year ago that included Fort Lauderdale (34%), Coral Springs (21%), Miramar (12%), Plantation (20%), and Pompano Beach (46%).

In Palm Beach County, 94% of 16 markets had the same or higher sales from one year ago that included West Palm Beach (56%), Boca Raton (21%), Palm Beach Gardens (19%), Wellington (88%), and The Acreage (15%).

In Martin County and in St. Lucie County, 80% of 10 markets had the same or higher sales from one year ago that included Palm City (30%), Jensen Beach (45%), Hobe Sound (45%), Stuart (30%), and Port St. Lucie (16%).

Condominium/townhome sales jumped 13.7% in December 2025

In the condominium/townhomes market, lower mortgage rates and legislation providing financial relief for condo owners and increasing transparency and accountability of condo associations (HB 913) and legislation streamlining the My Safe Florida Condominium Pilot Program (HB 393) that provides grants to associations for hurricane mitigation are reviving the condo market.

Condominium/townhomes sales rose 13.7% in December as sales increased in all counties led by Martin (41.1%) followed by Palm Beach (31.2%), St. Lucie (10.8%), Miami-Dade (7.9%), and Broward (5.2%).

In Miami-Dade County, 74% of 19 markets with at least 10 sales in the month saw higher sales in December from one year ago that included Miami Beach (13%), Sunny Isles Beach (32%), Coral Gables (92%), Doral (15%), and Kendall (14%).

In Broward County, 50% of 22 markets had the same or higher sales from one year ago that included Pompano Beach (23%), Hollywood (13%), Deerfield Beach (51%), Tamarac (22%), and Hallandale Beach (9.0%).

In Palm Beach County, 93% of 14 markets saw the same or higher sales in December from one year ago that included Boca Raton (38%), West Palm Beach (38%), Delray Beach (6%), Jupiter (59%), and Palm Beach (150%).



Southeast Florida Home Sales Up 10% Y/Y in November 2025

In Martin County and St. Lucie County, three of the five markets saw the same or higher sales in December from one year ago: Palm City (150%), Stuart (47%), and Hutchinson Island South (200%).

For the full-year, sales were still below the levels one year ago in Miami-Dade County (-10.2%), Broward County (-9.4%), Palm Beach County (-1.7%), Martin County (-2.8%), but slightly rose in St. Lucie County (0.3%). However, these are smaller declines than the double-digit dips in 2022-2024.

By age of the building, older condominiums that are affordable typically sell faster than newer condominiums. Among MIAMI MLS listings that cover mainly Miami-Dade and Broward, the median days on market in 2025 among condominiums 25 years and older was 78 days compared to 93 days for condominiums less than 25 years. However, more sales are transpiring for condos less than 25 years, up 2% compared to a 6% decline for condos 25 years and over.

Wealthy buyers and global buyers are bolstering the sales of new condominiums. MIAMI Realtors New Construction Global Sales Report released in November shows a strong foreign buyer demand for new construction, with foreign buyers taking up 52% of sales, of which 86% are from Latin America. [Foreign Buyers & Market Update - MIAMI REALTORS®](#)

Active Inventory as of December is now lower than one year ago in Palm Beach, Martin County, and St. Lucie County

Inventory is tightening again, and this trend is likely to hold in 2026, resulting increased buyer competition and stronger price appreciation. Active listings of single-family homes as of the end of December are now below the levels one year ago in Palm Beach County (-4.7%), Martin County (-5.3%), St. Lucie (-0.4%). Active inventory is still higher from one year ago in Miami-Dade County (+12.1%) and in Broward County (+2.2%), but the increase is well below the pace in the first half of the year that hovered at 40%.

In the condominium/townhomes market, active inventory as of December 2025 has also fallen below the levels one year in Palm Beach County (-5.0%) and in St. Lucie County (-6.0%) and just up modestly in Miami-Dade County (+6.7%), Broward County (+2.4%), and Martin County (+0.3%).

Active inventory has been declining with fewer new listings than pending listings coming onto the market. In December, new pending sales surged 28.3% overall in Southeast Florida while new listings fell 2.8% for single-family homes. In the condominium market, new pending sales jumped 32.7% while new listings pulled back 14.7%.

Listings have declined with homeowners seemingly holding out for a stronger market recovery and due to the mortgage rate lock-in effect. As of 2025 Q3, the average mortgage rate of outstanding residential mortgages in Florida was 4.6%, according to FHFA. There is also a scarcity of single-family homes affordable to the typical household, weakening homeowner mobility. In Miami-Dade, single-family homes below \$600,000 accounted for just 27% of the active inventory at the end of December, while \$400,000 homes and below made up just 3%. Million-dollar homes account for the largest share, at 38%.

2026 Outlook: Single-family sales rebound and sustained price appreciation

MIAMI Realtors® expects the homebuying momentum to pick up further in 2026, with buyer competition intensifying and prices strengthening. On the demand side, mortgage rates are likely to inch down further as the Fed navigates to reinvigorate the economy without igniting inflation. President Trump has also instructed Fannie Mae and Freddie Mac to increase their mortgage acquisitions by \$200 billion, which pushed down mortgage rates to 5.99% after the announcement. MIAMI Realtors® projects mortgage rates to hit 5.8% by the end of 2026. (See [Lower Mortgage Rates and Rising Out-of-State Migration to Spark South Florida Home Sales - MIAMI REALTORS®](#))

Along with higher demand from lower mortgage rates, increased migration flows from New York City and California where businesses and residents could face higher corporate and income taxes will drive higher demand.

MIAMI Realtors® projects single-family prices to increase about 3% in 2026 and condo prices to remain essentially flat as the buildup in inventory continues to wind down.

Southeast Florida Housing Market

December 2025

Single-family Homes Metrics in December 2025

Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade County	10,210 -4.9%	\$660,000 -2.2%	860 3.7%	802 98.5%	1,097 1.0%	5,251 12.1%	6.2 1.0	45.0 2.0	94.5 -0.5	27.2 -0.9
Broward County	11,947 -1.9%	\$614,500 -0.9%	1,051 10.6%	857 22.8%	1,069 -3.3%	4,825 2.2%	4.8 0.2	50.0 10.0	94.5 -1.0	22.7 -2.5
Palm Beach County	13,969 4.9%	\$632,500 1.6%	1,269 23.0%	1,007 13.4%	1,283 -0.9%	5,370 -4.7%	4.6 -0.5	45.0 4.0	94.3 0.1	41.4 -2.0
Martin County	2,071 5.4%	\$600,000 2.6%	229 30.1%	139 6.1%	172 -14.4%	785 -5.3%	4.5 -0.6	53.0 11.0	93.9 0.6	42.8 -5.5
St. Lucie County	5,500 2.1%	\$395,000 1.3%	470 16.3%	363 4.3%	494 -9.9%	2,284 -0.4%	5.0 -0.1	59.0 5.0	95.3 -0.6	28.1 -0.9
Grand Total	43,697 0.2%	\$614,500 -0.9%	3,879 14.4%	3,168 28.3%	4,115 -2.8%	18,515 1.9%	4.8 -0.3	50.0 8.0	94.5 -0.5	28.1 -0.9

Condominiums/Townhomes Metrics in December 2025

Area Name	Closed Sales Year-to-date	Median Sales Price	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade County	10,935 -10.2%	\$420,000 -2.3%	1,009 7.9%	842 62.9%	1,566 -14.2%	12,015 6.7%	13.2 2.1	72.0 14.0	92.7 -1.1	50.9 -0.5
Broward County	11,393 -9.4%	\$257,000 -9.3%	985 5.2%	905 29.7%	1,544 -18.3%	10,484 2.4%	11.0 1.2	72.0 14.0	91.7 -1.4	55.2 4.2
Palm Beach County	9,779 -1.7%	\$297,000 -6.5%	858 31.2%	734 15.6%	1,175 -12.1%	6,925 -5.0%	8.5 -0.3	63.0 8.0	91.4 -1.1	62.7 3.5
Martin County	958 -2.8%	\$275,000 14.6%	103 41.1%	90 57.9%	131 12.9%	637 0.3%	8.0 0.3	68.0 3.0	92.3 2.6	57.3 2.5
St. Lucie County	942 0.3%	\$302,500 1.2%	72 10.8%	49 -27.9%	100 -23.1%	718 -6.0%	9.1 -0.7	76.0 -23.0	90.4 -3.5	59.7 13.5
Grand Total	34,007 -7.1%	\$297,000 -0.7%	3,027 13.7%	2,620 32.7%	4,516 -14.7%	30,779 2.0%	9.1 -0.7	72.0 14.0	91.7 -1.4	57.3 5.9

Percent changes are year-over-year percent changes, except for months' supply, median days to contract, median percent sales to original list price, and cash sales as a percent of sales figures where year-over-year differences are calculated. The Grand Total estimates for the median price, months' supply, days to contract, sales to list price, and cash sales share are the median of the county-level estimates.



Southeast Florida Single-family Housing Market

December 2025

Year-to-Date Single-family Sales Distribution by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	60%	6%	6%	59%	12%	12%	61%	17%	17%	58%	17%	19%	96%	51%	53%
\$400K - \$599K	23%	34%	32%	26%	34%	34%	22%	28%	29%	26%	33%	31%	3%	40%	38%
\$600K - \$999K	10%	37%	38%	10%	36%	36%	10%	30%	30%	11%	30%	31%	1%	8%	8%
\$1M and over	8%	23%	25%	5%	18%	18%	7%	24%	25%	6%	20%	19%	0%	1%	2%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Distribution of Single-family Active Listings by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	32%	3%	3%	40%	8%	10%	37%	14%	16%	36%	11%	13%	84%	39%	40%
\$400K - \$599K	22%	22%	24%	23%	27%	30%	20%	22%	20%	24%	27%	23%	8%	43%	43%
\$600K - \$999K	18%	35%	36%	16%	34%	30%	15%	28%	24%	19%	29%	31%	5%	13%	12%
\$1M and over	28%	40%	38%	21%	31%	29%	27%	36%	40%	21%	33%	33%	2%	5%	5%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Single-family Months' Supply by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	2.8	1.5	2.2	2.5	2.4	3.9	2.5	4.5	5.4	2.8	3.0	3.7	4.0	3.7	4.0
\$300K to \$399K	3.4	2.9	2.8	2.6	3.0	4.1	2.6	3.5	3.7	3.3	3.4	3.1	5.0	4.1	3.7
\$400K to \$599K	5.5	3.4	4.6	3.2	3.6	4.3	3.9	3.9	3.3	4.3	4.1	3.4	8.3	5.5	5.6
\$600K to \$999K	10.4	5.0	5.8	5.8	4.5	4.1	6.9	4.7	3.8	8.1	4.9	4.6	22.1	8.3	7.4
\$1M and over	20.2	9.0	9.3	16.0	8.2	8.0	15.3	7.6	7.3	15.2	8.4	7.6	26.5	16.9	14.6
All	5.6	5.2	6.2	3.6	4.6	4.8	4.2	5.1	4.6	4.5	5.1	4.5	3.5	5.1	5.0

Single-family Median Days to Contract by Price Tier

	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	44	41	44	41	31	27	26	23	26	37	41	37	41	49	58
\$300K to \$399K	36	22	32	36	35	45	40	26	46	21	30	62	36	47	53
\$400K to \$599K	58	38	44	46	36	54	48	40	42	52	34	53	33	66	63
\$600K to \$999K	84	42	42	96	42	50	83	46	44	89	63	63	181	82	82
\$1M and over	171	60	56	190	51	55	96	46	56	451	35	49	79	50	35
All	50	43	45	48	40	50	43	41	45	41	42	53	36	54	59

Source: Miami Association of Realtors® (MIAMI). For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Southeast Florida Condo/Townhome Housing Market

December 2025

Year-to-Date Condominium/Townhome Sales Distribution by Price

Distribution of Condo/Townhome Active Listings by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
Less than \$400K	47%	37%	38%	74%	70%	71%	68%	61%	62%	80%	67%	70%	72%	57%	69%
\$400K - \$599K	18%	22%	23%	11%	15%	14%	11%	14%	14%	8%	20%	18%	12%	25%	19%
\$600K - \$999K	16%	17%	17%	8%	9%	8%	8%	10%	10%	4%	7%	5%	15%	15%	9%
\$1M and over	20%	24%	22%	7%	6%	7%	12%	15%	15%	8%	6%	7%	1%	4%	3%
Grand Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Condominium/Townhome Months' Supply															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	9.0	9.7	11.1	5.0	10.3	10.6	5.3	8.2	8.2	4.2	7.6	9.0	5.9	5.4	5.3
\$300K to \$399K	14.7	9.2	11.3	7.3	8.3	9.0	5.8	6.8	6.6	5.5	5.8	6.4	7.1	9.0	9.3
\$400K to \$599K	25.5	9.3	11.9	12.5	8.5	9.3	8.8	7.2	7.1	7.1	9.9	10.3	10.8	15.8	13.2
\$600K to \$999K	32.2	13.8	16.5	17.7	12.0	13.2	11.1	9.8	9.3	7.0	12.9	12.0	46.9	15.5	9.5
\$1M and over	41.8	18.3	18.9	26.1	16.6	19.2	18.1	13.9	13.0	72.0	18.9	16.3	84.0	10.5	12.0
All	12.5	11.1	13.2	5.4	9.8	11.0	5.3	8.8	8.5	4.2	7.7	8.0	5.9	9.8	9.1

Condominium/Townhome Median Days to Contract by Price Tier															
	Miami-Dade			Broward			Palm Beach			Martin			St. Lucie		
	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025	2019	2024	2025
\$250K to \$299K	63	54	69	63	53	70	46	50	67	147	21	80	98	71	59
\$300K to \$399K	97	43	61	46	50	66	49	45	43	28	48	42	71	117	76
\$400K to \$599K	124	49	68	109	49	69	97	56	56	53	52	95	52	62	159
\$600K to \$999K	167	65	88	253	63	92	110	62	55	180		56	101	86	121
\$1M and over	235	78	91	219	65	68	144	79	70		223	53		202	244
All	70	58	72	52	58	72	45	55	63	36	65	68	50	99	76

Source: Miami Association of Realtors® (MIAMI). For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Southeast Florida Hot Markets

in December 2025

Hot Cities

		Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	Months' Supply	Median Days to Contract	Cash Sales Share
Single family	Port St. Lucie (City)	4,199	-1%	379	16%	\$410.0K	2.0%	5	58	25
	Coral Springs (City)	953	6%	80	21%	\$705.0K	5.0%	3	29	18
	Boca Raton (City)	852	-5%	72	22%	\$1,155.0K	22.0%	5	56	61
	Palm Beach Gardens (City)	825	5%	63	19%	\$1,150.0K	20.0%	5	46	62
	Miramar (City)	749	6%	75	12%	\$630.0K	3.0%	4	36	13
	Wellington (Village)	706	5%	81	88%	\$715.0K	2.0%	6	45	37
	The Acreage (CDP)	701	12%	60	15%	\$675.0K	6.0%	5	55	18
	Boynton Beach (City)	660	6%	66	69%	\$490.0K	5.0%	4	41	30
	Plantation (City)	647	-2%	54	20%	\$679.5K	2.0%	4	73	24
	Miami Gardens (City)	549	-9%	48	2%	\$503.5K	5.0%	5	27	17
	Weston (City)	544	1%	43	48%	\$937.5K	4.0%	4	60	23
	Sunrise (City)	483	0%	57	90%	\$512.5K	5.0%	4	48	19
	Palm City (CDP)	453	-2%	56	30%	\$607.5K	12.0%	4	63	41
	Lake Worth (City)	296	9%	37	42%	\$470.0K	3.0%	5	49	24
	Riviera Beach (City)	223	5%	21	31%	\$448.0K	23.0%	5	61	52
	Jensen Beach (CDP)	215	19%	16	45%	\$412.5K	6.0%	2	40	69
	Wilton Manors (City)	200	31%	22	175%	\$790.5K	3.0%	5	54	27
	Jupiter Farms (CDP)	184	18%	19	73%	\$850.0K	25.0%	4	30	21
	Kendale Lakes (CDP)	140	3%	12	100%	\$740.0K	8.0%	4	46	25
	Miami Lakes (Town)	127	3%	13	18%	\$925.0K	11.0%	5	67	23
	Indian River Estates (CDP)	115	-4%	14	75%	\$384.5K	6.0%	5	50	36
	North Palm Beach (Village)	111	12%	14	180%	\$957.5K	45.0%	3	66	36
	Stuart (City)	98	-14%	13	30%	\$625.0K	2.0%	5	27	54
	Palm Springs (Village)	77	-21%	10	43%	\$402.5K	2.0%	4	55	10
	Indiantown (CDP)	42	950%	13	1200%	\$414.8K	54.0%	4	28	0
Condo/TH	Jupiter (Town)	513	8%	46	59%	\$512.5K	1.0%	6	46	59
	Kendall (CDP)	416	1%	42	14%	\$410.0K	21.0%	5	54	36
	Coral Gables (City)	257	18%	23	92%	\$460.0K	10.0%	6	50	74

Source: Miami Association of Realtors® (MIAMI). Hot housing markets have at least 10 sales in the current month, higher sales in the current month compared to one year ago, higher median prices in the current month from one year ago, and inventory of 6 months' supply or less. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Miami-Dade County by City

Single-family Housing Stats December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Miami (City)	1,013	-3.0%	92	12.0%	\$865K	21.0%	16.0%	8	8	40	94	44
Miami Gardens (City)	549	-9.0%	48	2.0%	\$504K	5.0%	25.0%	5	8	27	97	17
Homestead (City)	473	-12.0%	39	-11.0%	\$540K	-2.0%	20.0%	7	8	77	95	5
Hialeah (City)	459	0.0%	38	9.0%	\$567K	-6.0%	10.0%	6	4	57	97	8
Coral Gables (City)	364	2.0%	31	-16.0%	\$1,885K	18.0%	-3.0%	5	12	49	89	65
Cutler Bay (Town)	354	-6.0%	27	17.0%	\$665K	-1.0%	14.0%	5	10	40	95	26
Kendall (CDP)	310	-3.0%	20	-33.0%	\$1,163K	23.0%	-11.0%	4	8	45	93	35
Palmetto Bay (Village)	259	0.0%	25	4.0%	\$999K	-15.0%	15.0%	5	8	32	94	36
Miami Beach (City)	235	9.0%	22	16.0%	\$4,600K	108.0%	-5.0%	12	8	144	91	68
North Miami (City)	228	12.0%	25	25.0%	\$620K	11.0%	2.0%	7	6	45	92	44
The Hammocks (CDP)	215	8.0%	18	157.0%	\$650K	-7.0%	3.0%	5	6	32	96	17
Richmond West (CDP)	211	-4.0%	12	-14.0%	\$662K	1.0%	0.0%	5	9	53	97	8
Doral (City)	205	-15.0%	12	-29.0%	\$895K	3.0%	40.0%	7	6	23	95	17
South Miami Heights (CDP)	194	-11.0%	18	-14.0%	\$558K	5.0%	14.0%	5	7	44	92	11
Princeton (CDP)	194	-30.0%	16	78.0%	\$550K	6.0%	35.0%	7	5	52	95	6
Pinecrest (Village)	192	12.0%	19	36.0%	\$2,390K	-11.0%	0.0%	8	9	56	96	53
Tamiami (CDP)	157	-7.0%	12	0.0%	\$753K	11.0%	7.0%	7	10	47	94	8
West Little River (CDP)	156	-21.0%	11	-8.0%	\$435K	-12.0%	-1.0%	6	9	23	97	27
North Miami Beach (City)	150	3.0%	10	150.0%	\$567K	9.0%	0.0%	9	3	35	95	30
Coral Terrace (CDP)	149	18.0%	10	-9.0%	\$690K	-5.0%	12.0%	5	4	85	87	30
Kendale Lakes (CDP)	140	3.0%	12	100.0%	\$740K	8.0%	-4.0%	4	9	46	95	25
Miami Shores (Village)	139	7.0%	14	180.0%	\$1,230K	-12.0%	18.0%	7	7	35	92	64
Country Walk (CDP)	136	13.0%	19	217.0%	\$585K	-11.0%	41.0%	4	15	41	96	5
Westchester (CDP)	127	-10.0%	11	0.0%	\$675K	-6.0%	11.0%	4	6	15	95	9
Miami Lakes (Town)	127	3.0%	13	18.0%	\$925K	11.0%	16.0%	5	6	67	93	23
Golden Glades (CDP)	126	-8.0%	13	-13.0%	\$545K	-10.0%	29.0%	6	5	45	95	8
Palmetto Estates (CDP)	107	27.0%	11	57.0%	\$570K	-19.0%	-29.0%	3	12	36	96	18
Gladeview (CDP)	70	-11.0%	14	180.0%	\$398K	0.0%	21.0%	7	9	47	94	21

Miami-Dade County
by Zip Code

Single-family Housing Stats
December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33157	500	-2.9%	46	28.0%	\$742.5K	2.0%	-1%	5	7	35	94	28
	33177	329	-12.0%	21	-25.0%	\$580.0K	-1.0%	18%	6	6	63	95	10
	33186	318	11.6%	25	39.0%	\$635.0K	-7.0%	3%	4	11	40	95	12
	33176	301	2.0%	21	-16.0%	\$1,125.0K	17.0%	-10%	3	8	54	93	43
	33156	273	6.2%	27	23.0%	\$2,250.0K	-16.0%	4%	8	10	48	93	59
	33165	264	0.0%	22	16.0%	\$750.0K	9.0%	19%	4	6	37	95	5
	33155	257	-0.8%	19	-14.0%	\$750.0K	-8.0%	12%	4	7	42	93	32
	33134	243	-5.4%	20	-31.0%	\$1,485.0K	14.0%	-16%	4	12	80	88	60
	33196	241	9.5%	26	225.0%	\$620.0K	-10.0%	2%	5	6	40	96	12
	33147	236	-7.5%	25	79.0%	\$400.0K	-16.0%	2%	5	10	46	94	28
	33175	215	5.9%	12	-20.0%	\$725.0K	7.0%	0%	5	11	78	95	17
	33138	206	5.6%	20	82.0%	\$1,182.5K	-1.0%	9%	7	7	40	93	55
	33143	204	6.2%	11	-54.0%	\$1,750.0K	-1.0%	6%	7	6	88	88	46
	33161	199	-5.7%	21	-12.0%	\$715.9K	6.0%	24%	8	5	45	95	33
	33133	187	0.0%	12	0.0%	\$3,091.9K	46.0%	24%	8	9	39	92	67
	33142	179	-7.7%	16	23.0%	\$445.0K	41.0%	0%	6	9	31	99	31
	33189	176	-1.7%	14	-12.0%	\$652.5K	2.0%	18%	4	14	55	95	14
	33162	171	-0.6%	17	89.0%	\$545.0K	-3.0%	-1%	7	5	42	95	18
	33169	160	-4.8%	19	90.0%	\$513.0K	3.0%	19%	6	8	12	98	16
	33178	150	-24.2%	11	-31.0%	\$840.0K	-6.0%	67%	8	5	23	96	9
	33168	146	-3.3%	12	-20.0%	\$482.5K	-6.0%	57%	7	6	43	94	33
	33179	141	8.5%	14	17.0%	\$662.5K	-19.0%	23%	9	7	15	95	29
	33145	135	-9.4%	11	-21.0%	\$970.0K	18.0%	29%	6	6	38	94	36
	33173	122	6.1%	10	-17.0%	\$822.5K	8.0%	39%	5	8	40	95	30
	33127	111	-2.6%	11	10.0%	\$595.0K	4.0%	37%	13	6	135	80	64
	33146	102	-1.9%	10	43.0%	\$2,127.5K	33.0%	-10%	5	10	46	93	40
	33135	64	39.1%	10	233.0%	\$642.5K	6.0%	73%	8	9	49	95	30
Hialeah	33018	208	8.9%	13	-24.0%	\$700.0K	-8.0%	-36%	4	14	29	96	15
	33015	144	-3.4%	14	8.0%	\$639.4K	-1.0%	8%	4	8	44	95	21
	33013	111	0.9%	13	44.0%	\$580.0K	-9.0%	4%	8	4	69	95	15
Homestead	33033	505	-0.8%	42	0.0%	\$523.3K	0.0%	8%	6	6	73	95	7
	33032	278	-30.7%	26	44.0%	\$590.0K	15.0%	42%	8	6	47	96	12
	33030	214	-17.7%	19	111.0%	\$660.0K	3.0%	68%	9	10	36	96	11
	33031	75	0.0%	10	100.0%	\$1,120.0K	37.0%	2%	10	6	38	92	10
Miami Gardens	33056	190	-6.9%	14	-12.0%	\$515.0K	-6.0%	-10%	4	10	43	96	7
Opa locka	33055	165	-0.6%	11	-39.0%	\$560.0K	6.0%	100%	5	7	42	95	18
	33054	158	-27.9%	15	-6.0%	\$440.0K	-4.0%	56%	7	5	42	95	20
Miami Beach	33141	95	2.2%	15	67.0%	\$3,600.0K	114.0%	8%	11	8	116	91	60



Miami-Dade County by City

Condominium/Townhome Housing Stats December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Miami Beach (City)	1,413	-6.0%	116	13.0%	\$518K	-6.0%	3.0%	16	5	64	91	72
Aventura (City)	701	-17.0%	62	-5.0%	\$430K	-3.0%	1.0%	21	4	100	90	69
Sunny Isles Beach (City)	643	1.0%	66	32.0%	\$528K	-45.0%	6.0%	22	5	151	90	70
Doral (City)	511	-12.0%	54	15.0%	\$425K	-11.0%	10.0%	9	8	78	94	20
Hialeah (City)	470	-8.0%	44	-2.0%	\$260K	-5.0%	-13.0%	6	7	53	94	36
Homestead (City)	421	-9.0%	34	-8.0%	\$294K	-21.0%	6.0%	10	6	81	92	24
Kendall (CDP)	416	1.0%	42	14.0%	\$410K	21.0%	-6.0%	5	8	54	95	36
Fountainebleau (CDP)	294	-11.0%	22	-12.0%	\$298K	6.0%	-19.0%	6	8	58	94	46
Coral Gables (City)	257	18.0%	23	92.0%	\$460K	10.0%	-15.0%	6	8	50	93	74
Kendale Lakes (CDP)	233	-12.0%	22	16.0%	\$307K	-17.0%	8.0%	6	8	60	95	41
Country Club (CDP)	180	-21.0%	19	19.0%	\$340K	0.0%	8.0%	8	7	50	96	58
The Hammocks (CDP)	168	2.0%	14	-26.0%	\$437K	18.0%	29.0%	7	4	51	97	7
Key Biscayne (Village)	157	-7.0%	17	89.0%	\$1,200K	14.0%	2.0%	8	11	30	94	65
Florida City (City)	157	59.0%	16	129.0%	\$370K	-6.0%	-8.0%	5	13	21	96	13
Ives Estates (CDP)	151	-8.0%	17	31.0%	\$260K	-1.0%	-3.0%	11	8	61	92	12
Glenvar Heights (CDP)	129	12.0%	16	220.0%	\$371K	13.0%	54.0%	7	6	48	96	38
Ojus (CDP)	114	-19.0%	10	0.0%	\$183K	-13.0%	16.0%	20	3	90	88	40
Bay Harbor Islands (Town)	97	-6.0%	14	133.0%	\$665K	20.0%	10.0%	21	6	188	88	71
Bal Harbour (Village)	93	-13.0%	11	10.0%	\$2,450K	78.0%	11.0%	19	5	96	91	91

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Miami-Dade County

by Zip Code

Condominium/Townhome Housing Stats

December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33131	576	-10.4%	61	17.0%	\$640.0K	-31.0%	1%	18	5	84	92	74
	33180	510	-15.0%	49	14.0%	\$375.0K	-18.0%	5%	21	4	91	87	71
	33178	382	-12.4%	39	11.0%	\$510.0K	6.0%	28%	8	7	77	94	13
	33132	346	-15.2%	39	8.0%	\$475.0K	-22.0%	21%	24	3	88	92	44
	33137	323	-12.5%	29	7.0%	\$899.0K	15.0%	21%	21	3	126	93	55
	33133	312	4.7%	25	-26.0%	\$1,550.0K	-19.0%	-8%	8	11	76	92	60
	33130	305	-15.7%	34	21.0%	\$626.0K	8.0%	29%	19	5	106	93	41
	33179	269	-17.5%	26	0.0%	\$197.5K	-11.0%	10%	15	5	68	91	23
	33186	246	-1.2%	18	-18.0%	\$422.5K	15.0%	19%	5	9	63	95	11
	33176	180	9.1%	12	9.0%	\$445.0K	62.0%	-25%	4	6	60	97	25
	33172	180	-18.9%	13	-13.0%	\$285.0K	-5.0%	-18%	6	10	55	93	39
	33183	166	-23.5%	17	21.0%	\$293.0K	-20.0%	2%	6	7	38	96	47
	33134	166	25.8%	11	38.0%	\$460.0K	5.0%	-7%	7	7	47	92	73
	33193	165	5.8%	10	-41.0%	\$382.5K	3.0%	-3%	5	14	146	93	30
	33126	153	-15.0%	16	100.0%	\$275.0K	12.0%	-12%	8	4	78	93	69
	33143	142	27.9%	16	100.0%	\$325.0K	-12.0%	24%	7	8	63	93	44
	33129	139	-7.9%	18	125.0%	\$497.5K	-42.0%	-5%	11	4	79	91	44
	33196	129	-0.8%	11	0.0%	\$405.0K	10.0%	35%	7	4	44	97	9
	33166	127	-17.5%	16	14.0%	\$385.0K	-10.0%	-20%	11	14	97	96	44
	33156	124	8.8%	17	112.0%	\$293.0K	-18.0%	16%	9	4	51	93	59
	33173	118	-22.4%	16	-24.0%	\$447.5K	16.0%	-3%	6	15	49	95	25
	33138	115	-10.2%	10	11.0%	\$312.5K	-34.0%	3%	12	3	73	95	60
	33157	70	-5.4%	10	11.0%	\$186.3K	-2.0%	26%	7	5	76	82	40
Miami Beach	33139	769	-3.4%	58	4.0%	\$555.0K	9.0%	2%	16	5	79	91	71
	33141	394	-12.2%	34	36.0%	\$346.0K	-28.0%	-1%	16	5	36	93	71
	33140	348	-7.7%	29	4.0%	\$619.0K	-5.0%	0%	17	3	64	91	72
	33154	263	-4.4%	27	17.0%	\$800.0K	-33.0%	0%	19	6	121	89	82
Hialeah	33015	188	-19.3%	20	25.0%	\$340.0K	0.0%	15%	9	6	56	94	55
	33016	158	-0.6%	15	36.0%	\$260.0K	-5.0%	-23%	4	6	75	93	47
	33014	148	-2.6%	11	-21.0%	\$280.0K	7.0%	-11%	4	13	58	95	27
	33018	147	-13.0%	14	-12.0%	\$481.5K	-6.0%	14%	8	4	54	94	21
	33012	146	-15.6%	11	-31.0%	\$220.0K	-11.0%	-18%	6	6	59	91	36
Homestead	33034	219	35.2%	20	100.0%	\$369.3K	-7.0%	2%	7	13	38	96	20
	33033	200	-18.4%	15	-21.0%	\$349.0K	-8.0%	21%	11	10	43	96	7
	33035	196	-11.3%	16	7.0%	\$246.3K	-33.0%	10%	12	4	91	88	31
	33032	181	-45.2%	15	-52.0%	\$399.0K	-12.0%	37%	13	3	85	96	13
Key Biscayne	33149	163	-6.3%	17	70.0%	\$1,200.0K	15.0%	2%	8	10	30	94	65

Broward County by City

Single-family Housing Stats December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Fort Lauderdale (City)	1,423	-6.0%	153	34.0%	\$885K	27.0%	2.0%	7	8	48	94	32
Hollywood (City)	1,002	-3.0%	84	-5.0%	\$583K	-1.0%	4.0%	7	8	77	93	27
Coral Springs (City)	953	6.0%	80	21.0%	\$705K	5.0%	-15.0%	3	8	29	96	18
Pembroke Pines (City)	910	0.0%	59	-31.0%	\$621K	-6.0%	-4.0%	3	9	35	97	15
Miramar (City)	749	6.0%	75	12.0%	\$630K	3.0%	5.0%	4	10	36	96	13
Plantation (City)	647	-2.0%	54	20.0%	\$680K	2.0%	-9.0%	4	7	73	94	24
Pompano Beach (City)	610	1.0%	60	46.0%	\$500K	-10.0%	6.0%	6	5	56	93	32
Davie (Town)	565	9.0%	40	-2.0%	\$790K	-1.0%	8.0%	4	6	39	95	28
Weston (City)	544	1.0%	43	48.0%	\$938K	4.0%	17.0%	4	10	60	93	23
Tamarac (City)	496	-7.0%	48	-2.0%	\$405K	2.0%	14.0%	5	6	50	95	21
Sunrise (City)	483	0.0%	57	90.0%	\$513K	5.0%	17.0%	4	7	48	96	19
Parkland (City)	468	-9.0%	37	-12.0%	\$960K	-16.0%	-10.0%	3	9	62	95	30
Deerfield Beach (City)	376	-12.0%	37	-5.0%	\$535K	6.0%	-7.0%	4	10	56	94	14
Oakland Park (City)	371	-2.0%	24	-38.0%	\$582K	12.0%	-1.0%	5	7	41	96	25
Margate (City)	363	-11.0%	38	52.0%	\$438K	-11.0%	21.0%	5	9	50	95	13
Cooper City (City)	293	-8.0%	30	0.0%	\$674K	-10.0%	-25.0%	3	14	43	95	37
Lauderhill (City)	288	0.0%	19	6.0%	\$458K	-2.0%	11.0%	4	8	30	97	11
Coconut Creek (City)	264	-8.0%	24	0.0%	\$571K	-3.0%	-19.0%	3	7	60	94	21
Wilton Manors (City)	200	31.0%	22	175.0%	\$790K	3.0%	-24.0%	5	12	54	91	27
Lighthouse Point (City)	169	14.0%	15	36.0%	\$1,330K	-1.0%	-6.0%	6	9	99	92	40
Dania Beach (City)	150	4.0%	11	0.0%	\$485K	-8.0%	40.0%	9	4	83	81	18
West Park (City)	121	3.0%	15	88.0%	\$405K	-11.0%	4.0%	5	16	33	99	13

Broward County
by Zip Code

Single-family Housing Stats
December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33311	461	-13.3%	44	0.0%	\$400.0K	-2.0%	20%	7	8	51	97	14
	33312	422	-7.3%	33	32.0%	\$510.0K	-11.0%	12%	7	6	48	95	27
	33321	319	0.0%	26	13.0%	\$414.5K	-5.0%	-10%	4	4	50	96	15
	33334	316	3.3%	27	8.0%	\$670.0K	26.0%	-14%	5	8	32	94	33
	33322	287	-3.4%	32	100.0%	\$517.5K	15.0%	-4%	3	6	46	96	28
	33317	285	-0.3%	20	0.0%	\$630.0K	0.0%	-9%	4	7	64	95	15
	33309	265	-15.1%	15	-62.0%	\$440.0K	1.0%	11%	5	9	79	96	20
	33328	253	2.4%	24	33.0%	\$637.4K	1.0%	-26%	2	15	39	94	29
	33319	247	-4.3%	25	9.0%	\$520.0K	14.0%	38%	6	7	30	97	24
	33308	242	6.6%	22	0.0%	\$1,092.5K	9.0%	-31%	5	13	41	94	32
	33326	228	4.1%	22	57.0%	\$827.5K	7.0%	29%	4	11	64	93	14
	33327	219	-4.4%	11	-8.0%	\$875.0K	-15.0%	-3%	4	7	49	95	18
	33325	191	2.7%	14	-22.0%	\$785.0K	15.0%	18%	5	5	51	95	21
	33331	190	-1.6%	17	31.0%	\$937.5K	-16.0%	12%	6	11	26	93	29
	33323	182	1.1%	13	18.0%	\$550.0K	-10.0%	0%	4	7	36	95	15
	33324	175	6.7%	17	42.0%	\$700.0K	-2.0%	-2%	3	18	93	92	41
	33313	163	-13.3%	14	56.0%	\$430.0K	-3.0%	25%	5	6	54	94	7
	33351	159	10.4%	15	36.0%	\$515.0K	-1.0%	-3%	3	8	68	97	27
	33301	138	23.2%	25	400.0%	\$2,730.0K	173.0%	-6%	9	13	48	91	56
	33315	131	-15.5%	13	-19.0%	\$1,009.0K	58.0%	0%	7	6	16	97	31
	33304	119	-1.7%	21	40.0%	\$935.0K	6.0%	16%	9	5	63	91	24
Hollywood	33024	474	-1.9%	33	-6.0%	\$510.0K	-6.0%	16%	4	8	49	96	21
	33023	444	-2.2%	43	8.0%	\$457.5K	-5.0%	28%	5	11	32	98	16
	33029	389	-3.7%	31	0.0%	\$765.0K	6.0%	2%	4	9	35	97	10
	33027	336	18.7%	33	18.0%	\$730.0K	0.0%	-22%	4	12	53	95	9
	33021	310	-6.9%	25	-7.0%	\$610.0K	-5.0%	-4%	5	8	39	93	16
	33020	241	3.9%	23	15.0%	\$575.0K	16.0%	4%	9	5	84	93	30
	33025	201	17.5%	18	-5.0%	\$544.0K	5.0%	15%	3	12	57	98	22
	33026	164	-12.8%	12	-25.0%	\$680.0K	-4.0%	6%	2	16	37	95	0
	33019	133	0.0%	15	-21.0%	\$1,100.0K	28.0%	-13%	9	8	69	86	67
Pompano Beach	33076	520	5.7%	39	18.0%	\$850.0K	-17.0%	-13%	3	8	62	96	26
	33064	430	-5.3%	41	46.0%	\$479.5K	6.0%	21%	6	9	55	92	39
	33063	324	-11.0%	33	22.0%	\$465.0K	-12.0%	23%	5	8	55	96	15
	33067	286	-8.0%	24	-4.0%	\$772.5K	-6.0%	-16%	3	10	29	96	29
	33060	244	16.7%	26	62.0%	\$635.0K	5.0%	-10%	5	4	53	94	19
	33068	230	-6.1%	13	30.0%	\$370.0K	-17.0%	28%	5	13	54	92	15
	33073	167	-15.2%	16	0.0%	\$587.0K	-4.0%	-37%	2	8	70	95	6
Deerfield Beach	33441	163	-5.2%	20	11.0%	\$592.5K	17.0%	-22%	4	8	58	94	20
	33442	142	-7.8%	10	-29.0%	\$562.5K	1.0%	-40%	2	16	74	93	0
Coral Springs	33071	339	-6.1%	32	3.0%	\$729.0K	8.0%	-16%	3	7	31	96	13
	33065	277	11.2%	22	16.0%	\$652.5K	2.0%	-9%	3	10	19	96	18
Pembroke Pines	33028	182	-2.7%	13	-28.0%	\$580.0K	-28.0%	-18%	3	7	21	95	15

Broward County
by City

Condominium/Townhome Housing Stats
December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Fort Lauderdale (City)	1,598	-2.0%	122	-6.0%	\$425K	2.0%	0.0%	12	5	101	90	72
Pompano Beach (City)	1,093	-1.0%	100	23.0%	\$250K	-23.0%	-1.0%	10	6	69	89	61
Pembroke Pines (City)	897	-5.0%	75	-4.0%	\$246K	7.0%	3.0%	8	6	57	93	44
Hollywood (City)	822	-13.0%	68	13.0%	\$326K	-14.0%	3.0%	15	5	103	90	65
Deerfield Beach (City)	802	-12.0%	83	51.0%	\$220K	2.0%	3.0%	11	4	47	91	52
Tamarac (City)	645	-13.0%	61	22.0%	\$183K	-14.0%	4.0%	9	8	92	91	49
Hallandale Beach (City)	625	-10.0%	58	9.0%	\$225K	-17.0%	4.0%	20	4	81	89	72
Sunrise (City)	613	-10.0%	61	65.0%	\$170K	10.0%	2.0%	12	8	59	94	48
Coconut Creek (City)	490	4.0%	39	15.0%	\$200K	-21.0%	-5.0%	9	8	70	90	51
Plantation (City)	450	-7.0%	33	-8.0%	\$302K	-12.0%	-9.0%	7	6	52	94	42
Davie (Town)	442	-2.0%	40	-9.0%	\$274K	5.0%	5.0%	6	6	76	94	43
Lauderhill (City)	377	-21.0%	29	-28.0%	\$114K	-24.0%	11.0%	19	6	89	92	66
Coral Springs (City)	373	-19.0%	34	-3.0%	\$203K	-17.0%	8.0%	11	6	59	91	50
Margate (City)	372	-21.0%	17	-54.0%	\$165K	11.0%	13.0%	11	4	37	94	35
Miramar (City)	282	-11.0%	18	-42.0%	\$360K	-25.0%	1.0%	7	8	37	97	22
Oakland Park (City)	259	-20.0%	29	16.0%	\$182K	1.0%	-1.0%	10	8	73	91	62
Weston (City)	200	-10.0%	14	-12.0%	\$354K	-27.0%	4.0%	6	15	49	94	36
Lauderdale Lakes (City)	173	-32.0%	16	-16.0%	\$103K	-24.0%	20.0%	26	3	99	90	44
Dania Beach (City)	156	-15.0%	19	111.0%	\$285K	-27.0%	-21.0%	9	6	71	95	58
North Lauderdale (City)	148	-8.0%	16	78.0%	\$295K	79.0%	16.0%	8	4	73	97	25
Wilton Manors (City)	132	-13.0%	12	-8.0%	\$325K	1.0%	8.0%	7	4	38	95	83
Lighthouse Point (City)	70	-28.0%	10	43.0%	\$154K	-27.0%	39.0%	14	7	82	91	70

Broward County
by Zip Code

Condominium/Townhome Housing Stats
December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33301	285	-0.7%	27	0.0%	\$585.0K	-3.0%	4%	11	8	50	94	59
	33304	295	-2.3%	19	-27.0%	\$649.0K	108.0%	-3%	17	5	67	87	63
	33305	128	-11.1%	12	-14.0%	\$602.0K	76.0%	4%	10	5	122	94	92
	33308	638	-1.4%	44	19.0%	\$420.0K	-8.0%	-8%	10	5	102	91	82
	33309	184	-18.2%	21	5.0%	\$210.0K	17.0%	-2%	10	7	70	92	57
	33311	136	-22.7%	12	0.0%	\$214.0K	-27.0%	14%	13	8	68	88	58
	33313	302	-16.6%	29	0.0%	\$120.0K	-11.0%	17%	18	4	93	92	52
	33319	389	-19.0%	24	-41.0%	\$95.0K	-39.0%	8%	18	5	94	87	67
	33321	505	-15.3%	51	31.0%	\$200.0K	-15.0%	5%	8	9	92	91	47
	33322	421	-5.0%	38	58.0%	\$122.5K	-1.0%	-7%	11	8	38	93	47
	33324	402	-2.4%	29	-34.0%	\$275.0K	-15.0%	-15%	6	9	70	91	48
	33334	145	-13.7%	15	15.0%	\$213.0K	-11.0%	11%	9	6	60	94	67
Hollywood	33019	385	-8.3%	38	19.0%	\$441.0K	-18.0%	-8%	19	5	149	89	68
	33021	273	-10.2%	20	11.0%	\$198.0K	-39.0%	15%	10	5	70	92	65
	33024	156	-14.8%	15	50.0%	\$329.0K	26.0%	1%	7	5	39	97	13
	33025	316	-6.5%	23	-18.0%	\$270.0K	-9.0%	8%	9	7	57	95	44
	33026	224	-1.8%	15	7.0%	\$235.0K	-24.0%	9%	8	5	60	91	40
	33027	485	-4.9%	38	-34.0%	\$216.5K	-12.0%	-4%	8	6	55	93	55
Pompano Beach	33060	166	7.1%	12	0.0%	\$196.0K	-56.0%	-7%	9	9	85	91	67
	33062	606	-1.0%	60	28.0%	\$386.3K	-24.0%	4%	11	7	72	89	63
	33063	417	-19.0%	20	-51.0%	\$199.0K	28.0%	8%	10	6	40	94	35
	33064	232	-19.7%	23	15.0%	\$172.5K	-27.0%	17%	11	6	75	91	57
	33066	339	9.0%	30	36.0%	\$149.0K	-37.0%	-8%	9	8	65	89	60
	33068	168	-6.7%	17	89.0%	\$275.0K	67.0%	27%	10	3	92	97	29
	33069	413	-6.3%	34	3.0%	\$199.5K	-20.0%	-11%	9	6	67	89	56
Deerfield Beach	33441	188	-11.7%	10	-29.0%	\$327.5K	60.0%	9%	12	4	48	90	40
	33442	527	-10.1%	64	94.0%	\$164.5K	-23.0%	3%	10	5	44	91	56
Coral Springs	33065	192	-17.9%	21	31.0%	\$200.0K	-8.0%	-2%	11	7	43	93	52
Hallandale	33009	625	-10.5%	58	9.0%	\$225.0K	-17.0%	4%	20	4	81	89	72

Palm Beach County by City

Single-family Housing Stats December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
West Palm Beach (City)	852	4.0%	84	56.0%	\$540K	-6.0%	9.0%	7	9	42	94	36
Boca Raton (City)	852	-5.0%	72	22.0%	\$1,155K	22.0%	-6.0%	5	8	56	93	61
Palm Beach Gardens (City)	825	5.0%	63	19.0%	\$1,150K	20.0%	7.0%	5	8	46	94	62
Wellington (Village)	706	5.0%	81	88.0%	\$715K	2.0%	-9.0%	6	8	45	94	37
The Acreage (CDP)	701	12.0%	60	15.0%	\$675K	6.0%	-2.0%	5	6	55	96	18
Boynton Beach (City)	660	6.0%	66	69.0%	\$490K	5.0%	-13.0%	4	12	41	96	30
Delray Beach (City)	634	1.0%	46	31.0%	\$739K	-1.0%	-8.0%	6	5	32	95	48
Jupiter (Town)	583	7.0%	49	-12.0%	\$925K	-4.0%	-17.0%	3	8	26	94	45
Royal Palm Beach (Village)	363	12.0%	39	95.0%	\$525K	-5.0%	-8.0%	4	10	51	97	46
Lake Worth (City)	296	9.0%	37	42.0%	\$470K	3.0%	-13.0%	5	11	49	92	24
Riviera Beach (City)	223	5.0%	21	31.0%	\$448K	23.0%	16.0%	5	6	61	89	52
Greenacres (City)	187	-14.0%	15	0.0%	\$460K	-3.0%	23.0%	5	6	29	97	27
Jupiter Farms (CDP)	184	18.0%	19	73.0%	\$850K	25.0%	-7.0%	4	6	30	92	21
North Palm Beach (Village)	111	12.0%	14	180.0%	\$958K	45.0%	-40.0%	3	22	66	92	36
Palm Beach (Town)	78	26.0%	10	43.0%	\$17,466K	34.0%	15.0%	16	6	166	85	70
Palm Springs (Village)	77	-21.0%	10	43.0%	\$403K	2.0%	13.0%	4	8	55	96	10

Palm Beach County

by Zip Code

Single-family Housing Stats

December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33411	733	2.8%	78	47.0%	\$530.0K	-5.0%	1%	4	11	45	96	42
	33405	289	21.4%	25	79.0%	\$770.0K	16.0%	-11%	6	7	33	91	40
	33412	344	13.9%	23	-8.0%	\$1,041.8K	29.0%	27%	8	7	87	94	61
	33415	215	-8.1%	20	-9.0%	\$382.3K	-10.0%	-16%	6	4	49	96	15
	33404	187	3.3%	20	54.0%	\$400.5K	13.0%	18%	5	6	60	90	55
	33406	162	11.0%	17	70.0%	\$630.0K	24.0%	7%	4	15	47	93	29
	33407	159	-11.2%	13	8.0%	\$420.0K	-7.0%	2%	7	8	71	96	15
	33401	104	-3.7%	13	62.0%	\$830.0K	-12.0%	25%	9	8	81	90	39
	33417	122	-0.8%	12	33.0%	\$492.0K	28.0%	-8%	3	7	57	95	17
	33413	124	-27.1%	12	71.0%	\$491.0K	3.0%	8%	5	5	37	97	17
	33409	117	0.0%	10	-9.0%	\$472.5K	5.0%	0%	5	5	65	98	20
Boca Raton	33496	478	-2.6%	28	-26.0%	\$1,700.0K	42.0%	-23%	4	8	56	93	71
	33428	330	11.1%	26	13.0%	\$592.5K	-9.0%	17%	3	9	45	95	39
	33486	219	-3.9%	23	64.0%	\$877.0K	-3.0%	-25%	3	9	44	94	48
	33433	335	9.1%	22	10.0%	\$725.0K	-9.0%	-5%	4	8	42	96	36
	33498	238	8.2%	21	11.0%	\$945.0K	22.0%	-20%	3	15	49	94	48
	33432	174	-3.9%	19	73.0%	\$3,100.0K	-50.0%	5%	9	7	89	89	84
	33434	203	10.9%	16	7.0%	\$1,366.3K	37.0%	-17%	3	7	42	96	44
	33487	155	-2.5%	10	100.0%	\$880.0K	24.0%	-5%	5	14	64	93	20
Boynton Beach	33437	678	4.5%	56	-18.0%	\$501.3K	3.0%	-19%	4	8	45	93	57
	33436	471	5.4%	41	37.0%	\$480.0K	-6.0%	-2%	5	7	43	95	29
	33472	344	-8.5%	33	14.0%	\$380.0K	-16.0%	1%	4	9	48	94	42
	33435	244	17.3%	32	113.0%	\$675.0K	-19.0%	-10%	5	15	35	96	31
	33473	213	13.9%	21	-9.0%	\$840.0K	-31.0%	-32%	3	10	37	97	67
	33426	258	0.4%	20	25.0%	\$341.0K	0.0%	-23%	3	12	39	96	35
Delray Beach	33446	514	10.3%	51	34.0%	\$820.0K	39.0%	-3%	4	9	32	96	51
	33445	345	2.4%	31	55.0%	\$660.0K	-4.0%	-16%	4	6	13	95	36
	33484	340	25.5%	28	22.0%	\$405.0K	11.0%	-1%	4	7	24	94	61
	33444	221	7.8%	17	70.0%	\$865.0K	2.0%	-7%	6	6	32	96	53
Lake Worth	33467	662	3.3%	59	4.0%	\$550.0K	-8.0%	-18%	4	7	53	94	34
	33463	343	2.1%	30	11.0%	\$474.0K	-15.0%	40%	5	6	38	95	20
	33460	262	2.7%	29	26.0%	\$470.0K	-10.0%	-15%	5	12	49	95	21
	33462	229	-8.0%	23	-21.0%	\$525.0K	9.0%	-10%	5	8	77	91	26
	33461	157	6.1%	15	7.0%	\$417.0K	-3.0%	12%	4	3	50	94	7
	33449	126	-1.6%	13	18.0%	\$550.0K	-1.0%	-11%	8	15	98	93	62
Palm Beach Gardens	33418	571	0.4%	46	24.0%	\$1,396.0K	37.0%	9%	5	7	57	94	59
	33410	391	15.7%	34	17.0%	\$720.5K	2.0%	-13%	4	9	21	96	53
Loxahatchee	33470	692	16.7%	64	56.0%	\$680.0K	3.0%	9%	6	5	68	96	20
Palm City	34990	528	-5.2%	63	24.0%	\$679.0K	5.0%	-9%	5	10	67	94	41
Wellington	33414	660	10.4%	75	97.0%	\$715.0K	2.0%	-10%	5	8	45	95	39
Jupiter	33458	552	12.4%	56	44.0%	\$900.0K	-4.0%	-12%	3	7	31	95	43
	33478	228	13.4%	19	19.0%	\$850.0K	11.0%	-5%	4	5	30	92	21
	33469	194	-3.0%	11	-35.0%	\$799.0K	-19.0%	-7%	4	13	27	94	64
North Palm Beach	33408	141	-2.8%	22	175.0%	\$837.5K	7.0%	-6%	5	14	45	93	50
Palm Beach	33480	79	27.4%	10	43.0%	\$17,465.8K	34.0%	15%	16	6	166	85	70

Palm Beach County by City

Condominium/Townhome Housing Stats December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Boca Raton (City)	808	1.0%	73	38.0%	\$450K	-3.0%	-1.0%	8	6	76	91	64
West Palm Beach (City)	733	-7.0%	69	38.0%	\$350K	-1.0%	-8.0%	11	7	43	93	59
Delray Beach (City)	676	7.0%	56	6.0%	\$345K	6.0%	3.0%	7	6	77	92	63
Boynton Beach (City)	559	-14.0%	46	39.0%	\$188K	-13.0%	-2.0%	9	6	63	90	70
Palm Beach Gardens (City)	535	4.0%	40	-22.0%	\$429K	2.0%	-13.0%	5	6	38	95	35
Jupiter (Town)	513	8.0%	46	59.0%	\$513K	1.0%	-4.0%	6	7	46	94	59
Greenacres (City)	332	-8.0%	32	167.0%	\$180K	-31.0%	0.0%	7	8	92	91	31
Riviera Beach (City)	272	-21.0%	19	6.0%	\$650K	55.0%	-5.0%	12	4	36	94	74
Palm Beach (Town)	242	34.0%	20	150.0%	\$725K	-48.0%	-14.0%	13	5	50	89	95
North Palm Beach (Village)	195	-12.0%	17	143.0%	\$475K	61.0%	9.0%	10	8	39	91	82
Wellington (Village)	146	4.0%	11	10.0%	\$425K	17.0%	12.0%	9	3	40	95	36
Highland Beach (Town)	129	-2.0%	11	10.0%	\$795K	-2.0%	-12.0%	12	8	104	89	91
Palm Springs (Village)	120	-22.0%	16	0.0%	\$257K	51.0%	5.0%	11	4	78	95	38
Royal Palm Beach (Village)	118	-4.0%	12	20.0%	\$263K	-25.0%	-1.0%	9	4	107	91	50

Palm Beach County
by Zip Code

Condominium/Townhome Housing Stats
December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33417	419	-6.3%	42	133.0%	\$95.0K	-46.0%	4%	11	6	73	84	81
	33401	373	-5.1%	46	92.0%	\$417.5K	-28.0%	-15%	12	9	49	93	70
	33411	278	-10.9%	16	-41.0%	\$182.5K	-38.0%	3%	9	4	138	89	56
	33404	243	-21.9%	19	27.0%	\$715.0K	36.0%	-5%	13	5	36	93	79
	33415	219	-11.7%	15	7.0%	\$220.0K	-9.0%	-3%	7	5	62	91	40
	33409	128	-7.2%	11	120.0%	\$174.0K	-13.0%	-5%	10	3	26	90	46
	33406	76	-13.6%	11	-15.0%	\$288.0K	-9.0%	-19%	6	10	39	94	27
Palm Beach	33480	311	19.6%	28	100.0%	\$567.0K	6.0%	-14%	13	6	90	88	93
Boca Raton	33434	432	-6.1%	32	33.0%	\$132.5K	-3.0%	-17%	7	6	66	87	94
	33433	415	-3.7%	41	41.0%	\$310.0K	-7.0%	-1%	7	6	55	93	66
	33432	335	13.9%	27	29.0%	\$1,150.0K	65.0%	6%	11	3	76	95	70
	33487	282	-18.3%	26	-21.0%	\$562.5K	-9.0%	-6%	10	10	82	91	73
	33428	185	-1.1%	13	-24.0%	\$192.0K	-40.0%	-29%	8	7	78	87	85
	33431	175	-5.4%	20	150.0%	\$440.0K	39.0%	-6%	7	8	87	90	75
	33496	159	12.0%	14	100.0%	\$489.5K	26.0%	-22%	4	10	39	96	57
Boynton Beach	33435	311	-8.8%	27	42.0%	\$180.0K	-12.0%	-4%	11	5	83	88	82
	33437	241	-14.2%	19	12.0%	\$245.0K	-23.0%	9%	9	8	100	89	53
	33436	232	-13.4%	16	45.0%	\$255.0K	0.0%	22%	9	6	39	95	56
	33426	142	-23.7%	12	-8.0%	\$229.3K	1.0%	0%	7	9	75	91	42
Delray Beach	33484	502	8.4%	42	56.0%	\$135.5K	-29.0%	-7%	8	6	58	90	62
	33446	437	-2.5%	41	41.0%	\$135.0K	-13.0%	-18%	9	7	79	87	66
	33445	306	16.3%	23	-12.0%	\$231.5K	7.0%	6%	7	6	60	91	61
	33483	244	-4.7%	19	6.0%	\$695.0K	0.0%	6%	9	5	73	90	63
	33444	127	10.4%	13	62.0%	\$580.0K	55.0%	-6%	6	7	142	95	62
Lake Worth	33467	360	19.2%	37	37.0%	\$175.0K	0.0%	0%	9	8	60	91	49
	33463	279	2.6%	28	75.0%	\$266.5K	-14.0%	-3%	6	12	88	92	25
	33461	212	-13.8%	30	67.0%	\$110.0K	-21.0%	-10%	10	5	85	90	63
	33462	126	-5.3%	11	38.0%	\$255.0K	-10.0%	1%	12	8	45	91	64
Palm Beach Gardens	33418	364	2.0%	30	-3.0%	\$416.3K	-21.0%	-21%	5	8	50	95	37
	33410	232	5.0%	14	-39.0%	\$510.0K	38.0%	11%	5	2	16	96	29
Wellington	33414	153	3.4%	13	44.0%	\$399.0K	17.0%	0%	9	3	90	93	46
Jupiter	33458	298	8.8%	23	28.0%	\$470.0K	23.0%	-10%	4	7	46	95	39
	33477	238	2.6%	23	92.0%	\$600.0K	-12.0%	-2%	9	7	47	92	78
	33469	184	39.4%	23	92.0%	\$490.0K	14.0%	-17%	7	10	72	87	83
North Palm Beach	33408	279	-10.0%	20	54.0%	\$542.5K	32.0%	11%	11	8	68	91	85
Palm City	34990	89	11.2%	12	200.0%	\$250.0K	-21.0%	10%	10	6	106	90	50

Martin County
by City

Single-family Housing Stats
December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Palm City (CDP)	453	-2.0%	56	30.0%	\$608K	12.0%	-14.0%	4	11	63	94	41
Jensen Beach (CDP)	215	19.0%	16	45.0%	\$413K	6.0%	-44.0%	2	9	40	93	69
Hobe Sound (CDP)	132	-4.0%	16	45.0%	\$477K	-19.0%	7.0%	6	11	85	94	31
Stuart (City)	98	-14.0%	13	30.0%	\$625K	2.0%	0.0%	5	3	27	95	54
Indiantown (CDP)	42	950.0%	13	1200.0%	\$415K	54.0%	367.0%	4	10	28	100	0

St. Lucie County
by City

Single-family Housing Stats
December 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Port St. Lucie (City)	4,199	-1.0%	379	16.0%	\$410K	2.0%	1.0%	5	8	58	96	25
Fort Pierce (City)	291	1.0%	15	-38.0%	\$276K	0.0%	-13.0%	6	4	65	96	40
Lakewood Park (CDP)	204	4.0%	11	-39.0%	\$310K	-3.0%	-7.0%	5	9	74	92	0
Indian River Estates (CDP)	115	-4.0%	14	75.0%	\$385K	6.0%	6.0%	5	8	50	96	36
River Park (CDP)	109	22.0%	11	267.0%	\$267K	-15.0%	57.0%	5	4	26	94	18

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 10 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Martin County

Single-family Housing Stats
December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Hobe Sound	33455	312	6.1%	39	62.0%	\$610.0K	-1.0%	6%	5	9	80	94	49
Indiantown	34956	46	206.7%	13	333.0%	\$414.8K	-25.0%	200%	6	10	28	100	0
Jensen Beach	34957	320	8.8%	24	14.0%	\$475.0K	-5.0%	-24%	4	6	33	94	67
Stuart	34996	111	0.9%	12	50.0%	\$925.0K	-14.0%	4%	6	9	39	92	83

St. Lucie County
by Zip Code

Single-family Housing Stats
December 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Pierce	34951	409	7.6%	25	-22.0%	\$329.7K	4.0%	-31%	5	8	91	92	8
	34982	247	4.7%	26	62.0%	\$322.5K	2.0%	3%	5	7	32	96	27
Port Saint Lucie	34953	1,168	-9.6%	92	11.0%	\$427.4K	1.0%	-2%	4	11	62	97	11
	34987	979	11.8%	94	25.0%	\$445.0K	1.0%	9%	6	7	61	95	36
	34983	748	1.4%	62	-9.0%	\$367.5K	-2.0%	8%	4	6	33	96	13
	34986	635	-2.3%	70	27.0%	\$405.0K	-2.0%	-9%	5	9	101	93	51
	34952	600	-8.4%	47	4.0%	\$345.0K	-8.0%	9%	5	6	49	95	21
	34984	424	6.0%	51	96.0%	\$450.0K	21.0%	-6%	5	8	39	97	29

Martin County
by City

Condominium/Townhome Housing Stats
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Palm City (CDP)	74	14.0%	10	150.0%	\$259K	-18.0%	23.0%	9	7	114	90	40
Stuart (City)	234	-2.0%	25	47.0%	\$301K	54.0%	16.0%	9	7	35	96	40

St. Lucie County
by City

Condominium/Townhome Housing Stats
November 2025

	Year-to-date Closed Sales	% YTD Closed Sales	Closed Sales	% Y/Y Closed Sales	Median Sales Price	% Y/Y Median Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales Share
Fort Pierce (City)	242	-7.0%	16	-11.0%	\$255K	-3.0%	1.0%	11	3	127	90	56
Port St. Lucie (City)	218	-4.0%	10	-44.0%	\$235K	12.0%	16.0%	8	6	97	91	40
Hutchinson Island South (CDP)	149	4.0%	18	200.0%	\$440K	-13.0%	-22.0%	10	9	77	90	72

Martin County
by Zip Code

Condominium/Townhome Housing Stats
November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Jensen Beach	34957	221	4.7%	26	100.0%	\$410.0K	6.0%	-5%	10	9	91	89	69
Stuart	34997	266	-12.5%	32	33.0%	\$364.8K	38.0%	8%	7	8	55	95	31
	34996	221	18.2%	19	90.0%	\$410.0K	143.0%	-11%	9	5	68	95	95
	34994	205	-16.0%	18	6.0%	\$166.0K	-17.0%	-17%	7	9	89	89	61

St. Lucie County
by Zip Code

Condominium/Townhome Housing Stats
November 2025

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings
Fort Pierce	34949	286	11.7%	25	56.0%	\$410.0K	-15.0%	-8%	11	3



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Teresa King Kinney is the association’s Chief Executive Officer.

For questions about this report, contact:

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