

### Miami-Dade County Continues to Have the Largest Net International Migration in 2024

Population increased at faster pace than nationally (1%) during July 1, 2023 to July 1, 2024 in Miami-Dade (2.3%), Broward (1.7%), Palm Beach (1.6%), and St. Lucie (3.9%), according to the latest US Census Bureau Vintage 2024 Population Estimates.

In Miami-Dade, Broward, and Palm Beach counties, international net migration drove the increase. In St. Lucie County, net domestic migration led to the increase in population. In Miami-Dade County, a higher natural increase (births less deaths) also bolstered population growth.

Miami-Dade County's population rose to 2.84 million people, an increase of 64,211 people, the second largest numeric increase among 3,114 counties. Miami-Dade County's population rose 2.3%, outpacing the national population growth by 1.0%.

Miami-Dade County's net international migration at 123,835 drove the growth in population, the highest in the nation (also 1st in 2023). Broward County had the 5th largest net international migration in the nation at 56,567 (also 5th in 2023). Palm Beach County had the 13th largest net international migration at 32,825 (also 13th in 2023). Martin County also posted a net international migration (1,183) as well as St. Lucie (3,223).

The net international migration offset the net domestic outmigration in Miami-Dade (-67,418), Broward (-26,339), and Palm Beach (-7,546). It also offset the natural decrease in population (more deaths than births) in Martin County (-979) and St. Lucie County (- 367).

In St. Lucie County, net domestic migration drove the increase in population. Its domestic migration of 11,645 people was the 13th largest of 1,601 counties that had positive domestic migration (51% of 3,144 counties). In the state of Forida, St. Lucie was 6th out of 55 counties with a positive net domestic migration (82% of 67 counties).

On average, a net of 155 people moved to Miami-Dade County per day, the second highest in the nation; in Broward County, 83 people/day; in Palm Beach, 69 people/day; in St. Lucie, 41 people/day; and in Martin, 7 people/day.

Miami-Dade and Broward also had a natural increase in population due to a younger population structure (median age of 41 years in Miami-Dade and 41.5 years in Broward) compared to an older population structure in Martin (median age of 53.4 years), Palm Beach (median age of 45.6 years) and St. Lucie (median age of 45,2 years) where there was a decrease in population due to natural change (more deaths than births).

The 2024 International Homebuyer Transactions of MIAMI Realtors® reported that Florida is the top destination of foreign buyers, accounting for 20% of all foreign buyers nationally. The Miami-Fort Lauderdale-West Palm Beach metro area accounts for 49% of Florida's foreign buyer market, with buyers coming from 49 countries, led by Argentina, Colombia, Canada, Brazil, Mexico, and Venezuela. Foreign buyers accounted for 10% of Southeast Florida's market compared to 2% nationally. Foreign Buyers & Market Update - MIAMI REALTORS®..



#### Miami-Dade County Population Trends, 2010-2024

2.84 M People (2024)

7th Largest County (out of 3,144)

2nd Largest Numeric Increase

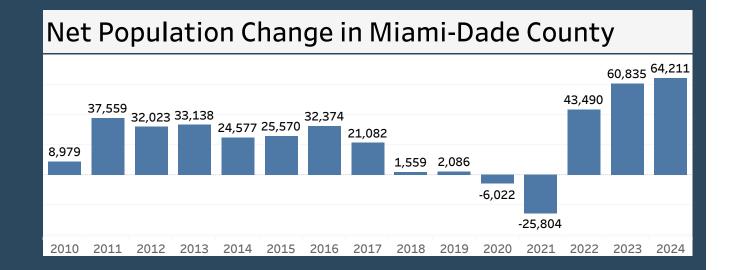
2.3% Population Growth (vs. 1 % nationally)

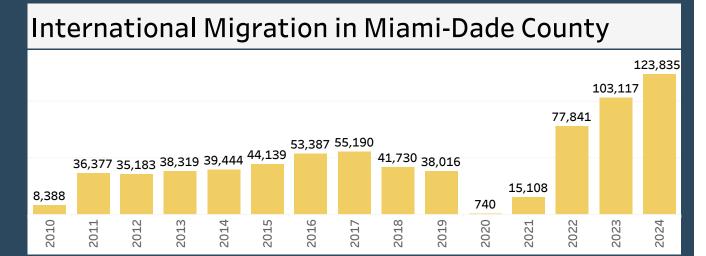
# 1 in International Migration

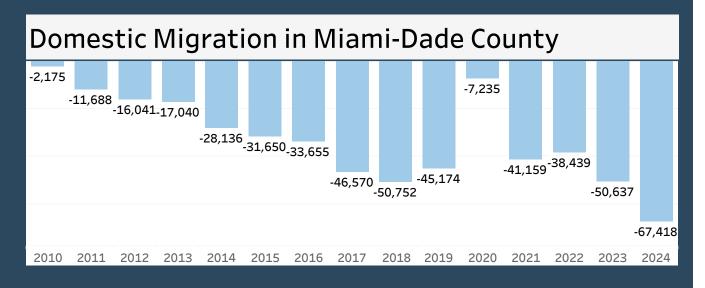
Net International
Migration Has
Outpaced Net
Domestic
Outmigration Since
2022

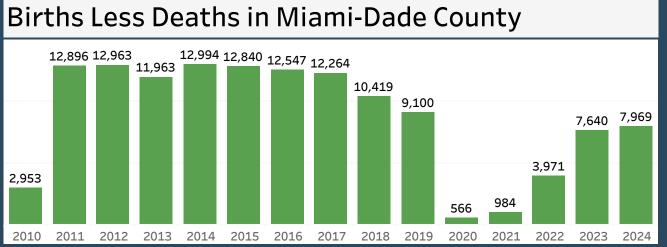
155 People Moved to Miami-Dade on a Net Basis Per Day, the Highest in Years

Natural Increase in Population is Rising









Source: Miami Associaton of Realtors (MIAMI) analysis of the US Census Bureau Vintage 2024 County Population Estimates. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



#### Broward County Population Trends, 2010-2024

2.04 M People (2024) #17 Largest County (out of 3,144)

8th Largest Numeric Increase

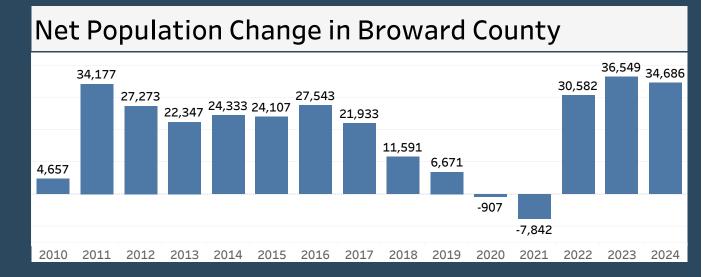
1.7% Population Growth (vs. 1% nationally)

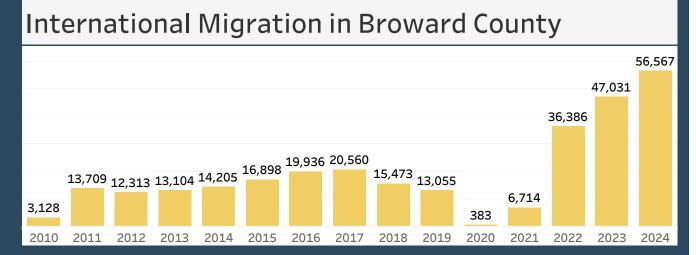
# 5 in International Migration

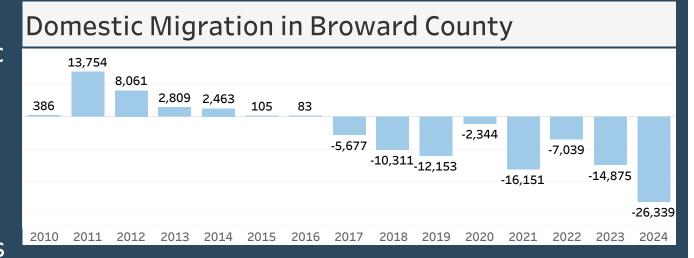
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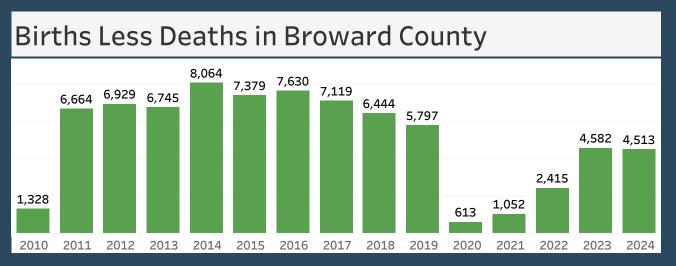
83 People Moved to Broward on a Net Basis Per Day

Natural Increase in Population is Stable









Source: Miami Associaton of Realtors (MIAMI) analysis of the US Census Bureau Vintage 2024 County Population Estimates. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



#### Palm Beach County Population Trends, 2010-2024

1.58 M People (2024)

#24 Largest County (out of 3,144)

25th Largest Numeric Increase

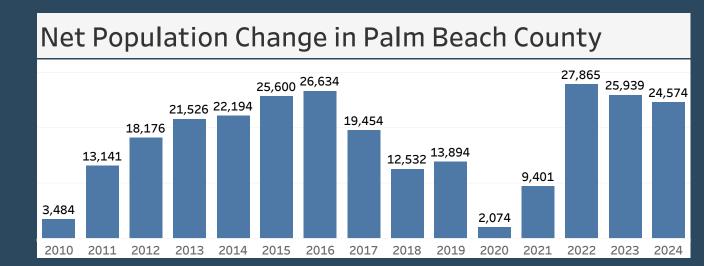
1.6% Population Growth (vs. 1% nationally)

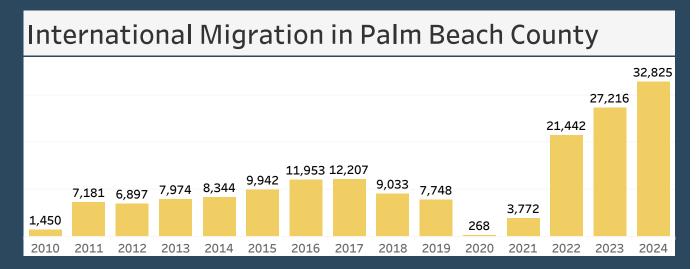
# 13 in International Migration

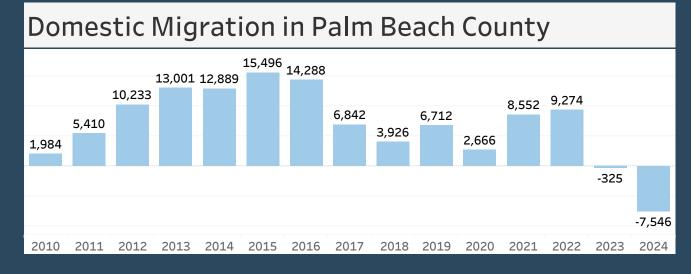
Net International
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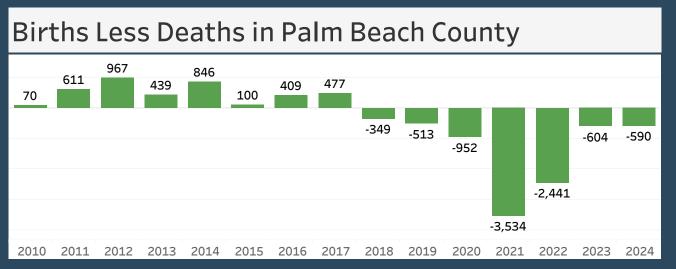
69 People Moved to Palm Beach on a Net Basis Per Day

Natural Decrease in Population is Diminishing







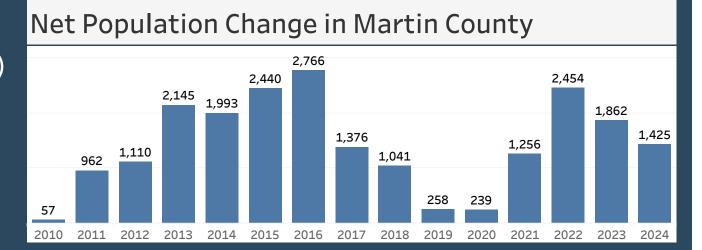




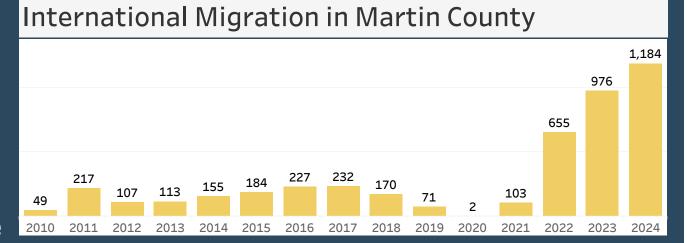
#### Martin County Population Trends, 2010-2024

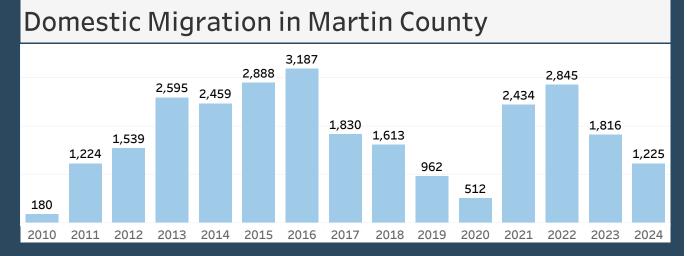
165,666 People (2024)

0.87% Populaton Growth (vs. 1% nationally)



**Net Positive** International and Domestic Migration is Offseting the Decrease in Population Due to Natural Causes





-157 -241 -473 -657 -732 -952 -979

2014

2015

2016

2017

Births Less Deaths in Martin County

**Higher Natural Decrease in Population** 



2010 2011

#### St. Lucie County Population Trends, 2010-2024

334,926 People (2024)

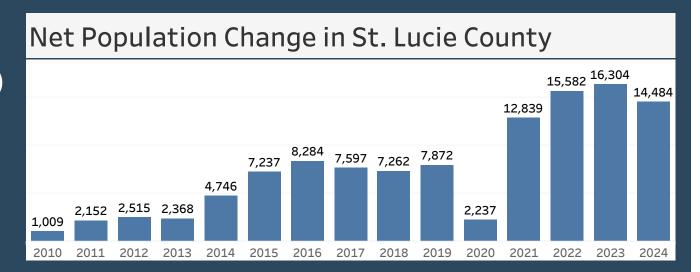
3.9% Populaton Growth(vs. 1% nationally)

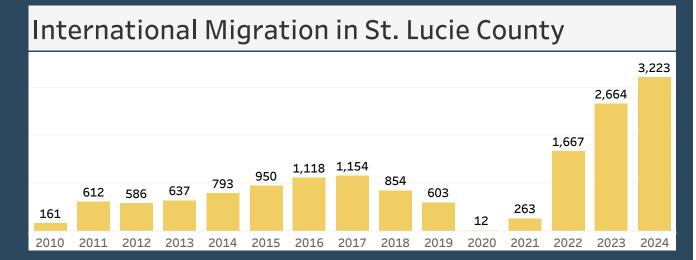


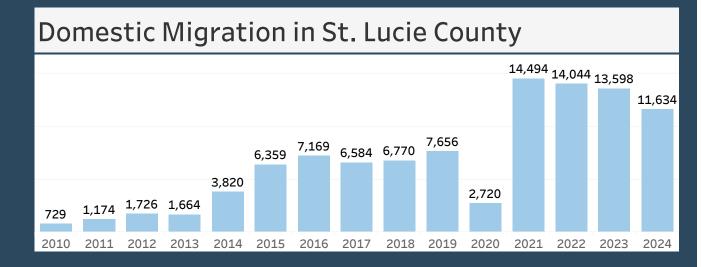
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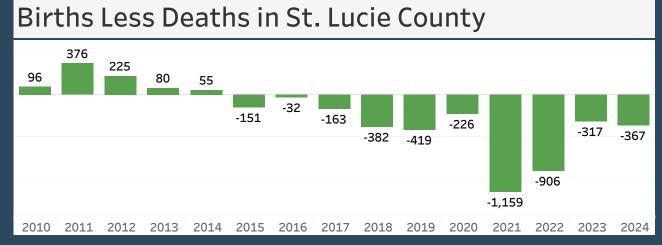
41 People Moved to St. Lucie on a Net Basis Per day

Higher Natural Decrease in Population



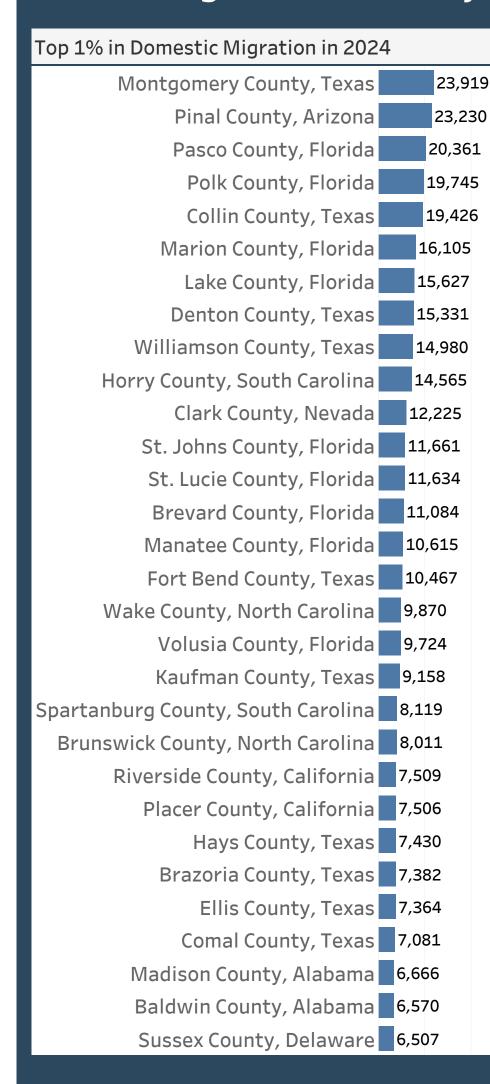


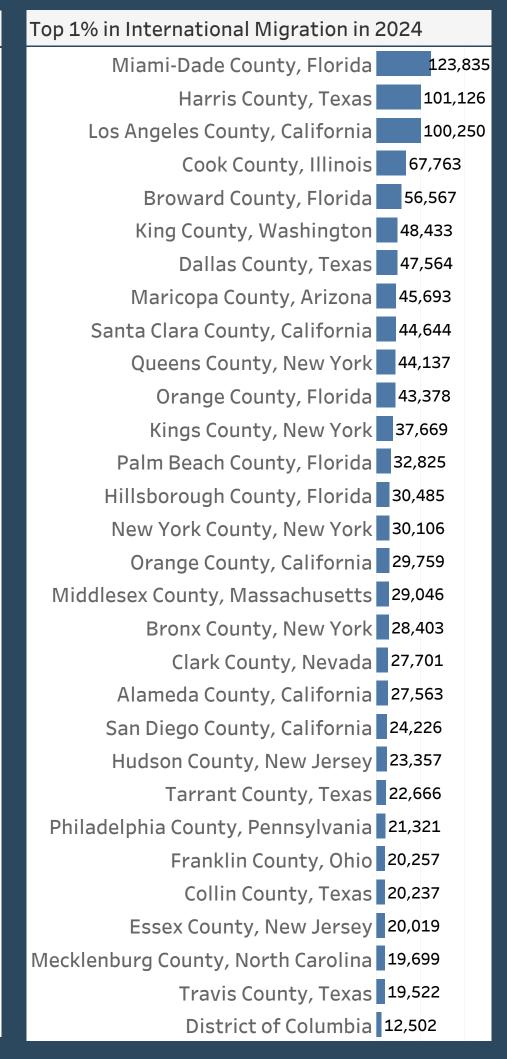






# Top 30 Counties with Largest Domestic and International Migration from July 1, 2023 to July 1, 2024







## Components of Population Change in Florida Counties from July 1, 2023 to July 1, 2024

								Net
	2024 Population	Population Change	Percent Change	Natural Change	Total Migration	Domestic Migration	International Migration	Migration Pe Day
Miami-Dade County, Florida	2,838,461	64,211	2.3%	7,969	56,417	-67,418	123,835	155
Broward County, Florida	2,037,472	34,686	1.7%	4,513	30,228	-26,339	56,567	83
Palm Beach County, Florida	1,582,055	24,574	1.6%	-590	25,279	-7,546	32,825	69
Hillsborough County, Florida	1,581,426	24,113	1.5%	4,846	19,297	-11,188	30,485	53
Orange County, Florida	1,533,646	32,381	2.2%	7,133	25,281	-18,097	43,378	69
Duval County, Florida	1,055,159	16,326	1.6%	2,964	13,365	1,137	12,228	37
Polk County, Florida	852,878	28,706	3.5%	1,006	27,766	19,745	8,021	76
Lee County, Florida	860,959	16,733	2.0%	-1,347	18,057	5,000	13,057	49
Pasco County, Florida	659,114	23,065	3.6%	-1,534	24,669	20,361	4,308	68
Brevard County, Florida	658,447	11,742	1.8%	-3,021	14,804	11,084	3,720	41
Volusia County, Florida	602,772	10,150	1.7%	-2,943	13,093	9,724	3,369	36
Osceola County, Florida	468,058	20,815	4.7%	1,962	18,838	5,329	13,509	52
Seminole County, Florida	494,605	5,351	1.1%	571	4,764	-2,080	6,844	13
Manatee County, Florida	458,352	13,895	3.1%	-1,014	14,910	10,615	4,295	41
Lake County, Florida	444,204	17,422	4.1%	-1,330	18,696	15,627	3,069	51
Sarasota County, Florida	476,604	4,525	1.0%	-3,599	8,179	4,434	3,745	22
Marion County, Florida	428,905	16,567	4.0%	-2,457	18,998	16,105	2,893	52
Collier County, Florida	416,233	6,168	1.5%	-1,069	7,285	-352	7,637	20
St. Lucie County, Florida	390,670	14,484	3.9%	-367	14,857	11,634	3,223	41
St. Johns County, Florida	334,928	13,418	4.2%	-174	13,637	11,661	1,976	37
Escambia County, Florida	331,275	3,241	1.0%	-349	3,585	1,822	1,763	10
Leon County, Florida	300,488	1,464	0.5%	376	1,068	-1,730	2,798	3
Alachua County, Florida	291,782	2,820	1.0%	366	2,431	-1,141	3,572	7
Clay County, Florida	236,760	4,026	1.7%	70	3,988	3,459	529	11
Hernando County, Florida	218,150	4,735	2.2%	-1,441	6,201	5,344	857	17
Charlotte County, Florida	212,122	5,037 859	2.4% 0.4%	-2,181 529	7,244 333	5,981	1,263	20
Okaloosa County, Florida	220,483		3.8%	45		-1,847	2,180	20
Bay County, Florida	199,718 207,653	7,296 4,084	2.0%	-16	7,266 4,103	5,074 3,578	2,192 525	11
Santa Rosa County, Florida	170,174	3,338	2.0%	-2,129	5,475	5,163	312	15
Citrus County, Florida Indian River County, Florida	172,139	1,652	1.0%	-2,129	2,974	1,946	1,028	8
Martin County, Florida	165,666	1,425	0.9%	-979	2,409	1,225	1,184	7
Sumter County, Florida	154,693	2,536	1.7%	-2,105	4,638	4,385	253	13
Flagler County, Florida	136,744	4,852	3.7%	-827	5,672	5,077	595	16
Highlands County, Florida	109,778	1,627	1.5%	-1,061	2,684	2,047	637	7
Nassau County, Florida	104,376	2,797	2.8%	-320	3,107	2,988	119	9
Walton County, Florida	89,666	3,328	3.9%	110	3,237	2,881	356	9
Putnam County, Florida	77,301	1,090	1.4%	-365	1,454	1,177	277	4
Columbia County, Florida	73,977	653	0.9%	-267	918	514	404	3
Jackson County, Florida	49,980	1,249	2.6%	-164	1,411	1,353	58	4
Suwannee County, Florida	47,536	1,402	3.0%	-270	1,671	1,548	123	5
Hendry County, Florida	46,130	2,019	4.6%	173	1,843	856	987	5
Levy County, Florida	47,765	1,100	2.4%	-230	1,331	1,156	175	4
Okeechobee County, Florida	42,369	766	1.8%	-39	807	597	210	2
Gadsden County, Florida	44,151	51	0.1%	-137	191	-88	279	1
Wakulla County, Florida	37,115	643	1.8%	-44	686	636	50	2
DeSoto County, Florida	36,744	470	1.3%	-65	534	298	236	1
Baker County, Florida	29,325	783	2.7%	34	750	709	41	2
Washington County, Florida	26,503	958	3.8%	-73	1,024	975	49	3
Bradford County, Florida	28,075	287	1.0%	-61	348	345	3	1
Hardee County, Florida	26,068	124	0.5%	36	88	-56	144	0
Taylor County, Florida	21,843	77	0.4%	-121	199	11	188	1
Gilchrist County, Florida	20,233	498	2.5%	-8	502	337	165	1
Holmes County, Florida	19,876	214	1.1%	-97	309	304	5	1
Dixie County, Florida	17,614	393	2.3%	-131	522	515	7	1
Madison County, Florida	18,364	42	0.2%	-151	192	195	-3	1
Jefferson County, Florida	15,921	374	2.4%	-64	438	422	16	1
Gulf County, Florida	15,876	119	0.8%	-138	256	203	53	1
Hamilton County, Florida	14,334	613	4.5%	-9	619	621	-2	2
Franklin County, Florida	12,979	351	2.8%	-68	419	392	27	1
Glades County, Florida	13,132	293	2.3%	-82	375	318	57	1
Lafayette County, Florida	8,640	448	5.5%	-33	477	461	16	1
Liberty County, Florida	7,955	184	2.4%	22	161	159	2	0
Grand Total	22,296,421	469,650	138.2%	-2,077	472,360	69,646	402,714	1,294

