



South Florida Housing Market Report

March 2026



Miami Association of Realtors® (MIAMI)
The largest local REALTOR® association



South Florida Sales Under Contract Rose 9% in March Despite Geopolitical Tension

Key Takeaways

1. Sales that went under contract in March (pending sales) rose 9% year-over-year, the 8th consecutive month of y/y growth .
2. Million dollar pending sales rose at an even stronger pace of 24%, the 10th consecutive month of y/y growth.
3. Supply conditions tightened, with 16% fewer new listings in March from one year ago and active listings down 12%, providing the support for sustained but modest price growth in most counties.

South Florida's housing market is holding up well to rising mortgage rates in the wake of the Middle East geopolitical conflict that erupted on February 28. As of the last week of March, the 30-year fixed mortgage rate had increased to 6.38% from an average of 6.1% in January 2026. Amid more challenging macroeconomic conditions, South Florida's housing market remains resilient due to sustained wealth migration and a larger presence of upper-tier and cash buyers who are less sensitive to rising mortgage rates.

Pending sales rose nearly 9% year-over-year in March, the 8th month of consecutive year-over-year growth

To assess the impact of the geopolitical tensions on the housing market in March, sales that went into contract (pending sales) is a better measure of market activity since sales close 1-2 months after a sale goes into contract. Pending sales in March rose 8.9% in South Florida's five counties, the 8th month of consecutive year-over-year increases since August 2025. This indicates that South Florida's housing market is holding up well to rising mortgage rates and elevated macroeconomic uncertainty.

For single-family homes, sales that went under contract rose 10.0% year-over-year, the 8th month of consecutive year-over-year growth. Sales rose in most counties: Miami-Dade County (13.2%), Broward County (11.0%), Palm Beach County (9.6%), Martin County (35.3%), and St. Lucie County (-4.5%).

Among the largest cities, single-family sales that went under contract in March were up year-over-year in Miami (+3%), Miami Gardens (+22%), Fort Lauderdale (+7%), Hollywood (+31%), West Palm Beach (+51%) and Delray Beach (+27%).

For condominiums/townhomes, sales that went under contract rose 7.5% year-over-year, the 8th month of consecutive year-over-year increase. Sales rose in most counties: Miami-Dade County (13.5%), Broward County (0.6%), Palm Beach County (10.3%), Martin County (8.4%), and St. Lucie County (-2.9%).

Among the largest cities, condominium/townhome sales that went under contract in March were up year-over-year in Miami (+5%), Miami Beach (+38%), Fort Lauderdale (+10%), Pompano Beach (+11%), West Palm Beach (+10%) and Boca Raton (+2%).

Million-dollar pending sales rose 24% year-over-year in March, the 10th month of consecutive year-over-year growth

Sales that went under contract (pending sales) in March rose across most price points, but the million-dollar market outperformed, with sales up 23.6% year-over-year.

Among million-dollar single-family homes, pending sales rose 20.9% year-over-year, the 10th month of consecutive year-over-year growth. Pending sales rose double-digit in most counties: Miami-Dade County (29.5%), Broward County (24.9%), Palm Beach County (14.1%), Martin County (19.5%), and St. Lucie County (0.0%).

Among million-dollar condominiums/townhomes, pending sales surged 30.2% year-over-year, the 10th month of consecutive year-over-year increase. Sales spiked up from one year ago most counties: Miami-Dade County (34.5%), Broward County (31.9%), Palm Beach County (27.1%), Martin County (-100.0%), and St. Lucie County (+400%).

Closed sales of homes \$1 million or more rose to 3,382, up 22%. If this pace is sustained, the annualized closed sales (13,528) will surpass the full-year 2025 sales of 11,864 sales.

Closed sales of homes \$5 million to less than \$10 million or more rose to 256 sales in the first quarter, up 35% year-over-year. At this pace is sustained, the annualized level (1,024) will surpass the full-year 2025 sales of 795 properties.

Closed sales of \$10 million and over homes rose 127 sales in the first quarter, up 13%. At this pace if sustained, the annualized level (508) will surpass the full-year 2025 sales of 378 sales properties.



South Florida Sales Under Contract Rose 9% in March Despite Geopolitical Tension

Supply conditions tightened, with 16% fewer new listings in March from one year ago and active listings down 12%, providing the support for sustained but modest price growth in most counties.

One trend worth noting is the decline in Inventory and new listings, which if sustained, could constrain future sales but will also support sustained price appreciation. There were 16% fewer new listings that came into the market in March 2026 compared to one year ago, resulting in a 12% drop in active listings as of the end of March.

For single-family homes, the number of active listings as of the end of March was down from one year ago in Miami-Dade County (-7.4%), Broward County (-12.0%), Palm Beach County (-14.1%), Martin County (-22.7%), and St. Lucie County (-14.1%).

For condominiums/townhomes, the number of active listings was lower from one year ago in Miami-Dade County (-8.1%), Broward County (-12.2%), Palm Beach County -16.2%(), Martin County (-19.1%) and St. Lucie County (-17.1%).

This is the second consecutive month that new listings have declined, which begs the question why new listings declined in the past two months. One could be due to rising mortgage rates, since homeowners who list their homes for sale could be homebuyers. Based on Freddie Mac's data, the 30-year fixed mortgage rate rose from an average of 6.1% in January 2026 to 6.38% as of the last week of March. Potential sellers could also have expected demand to ease as mortgage rates rose.

Meanwhile, rising mortgage rates could have induced buyers to lock in their mortgage rates in anticipation of a further uptick in mortgage rates due to the US-Iran conflict that has led to rising oil prices and inflation. In March, inflation as measured by the Consumer Price Index rose 3.3% (from 2.4% in February). Currently, the financial market is placing a low probability of a Fed rate cut in 2026. Mortgage rates will likely remain elevated until there is a clear and sustainable resolution to the US-Iran conflict. The 2-week ceasefire that began on April 8 and an openness of both parties to continuing peace talks are helping calm the financial market, with the 10-year Treasury note moving back down to 4.3% after briefly touching nearly 4.5% on March 27.

With inventory declining as new pending sales outpace the decline in new listings, the single-family market is shifting to a seller's market with 5 months' supply in most counties: Miami-Dade County (5.7), Broward County (4.8), Palm Beach County (4.7), Martin County (4.4), and St. Lucie County (5.2).

In the condominium/townhomes market, months' supply has declined to less than 12 months' supply in most counties: Miami-Dade County (13.0), Broward County (11.3), Palm Beach County (8.5), Martin County (7.3), and St. Lucie County (9.3).

Home prices rose at a modest pace in most counties as demand-supply conditions remain fairly balanced.

With demand and supply conditions remaining fairly balanced, with active inventory equivalent to 5 months of the monthly pace of demand, single-family home prices rose at a modest pace in most counties: Miami-Dade County (0.6%), Broward County (-5.5%), Palm Beach County (3.2%), Martin County (2.8%), and St. Lucie County (3.0%).

In the condominium/townhomes market where months' supply is still hovering at near 12 months' supply, the median sales price rose at a modest pace in Miami-Dade County (1.7%) and fell in Broward County (-3.5%). With tighter month's supply hovering at around 9 months, the median sales price rose at a stronger pace in Palm Beach County (6.5%) and St. Lucie County (4.0%). In Martin County, where the median price is more volatile due to a small market size, the median sales price fell (-2.8%) despite a tight 7.3 months' supply.

Wealth migration underpins strong long-term outlook for sales and price appreciation

Amid more challenging macroeconomic conditions, South Florida's housing market remains resilient due to sustained wealth migration and a larger presence of upper-tier and cash buyers who are less sensitive to rising mortgage rates. Out-of-state migration from high tax states like New York and California who are eyeing higher income and wealth taxes is likely to accelerate. Already, driver license exchanges in South Florida were up 24% year-over-year in the first quarter of 2026 (see [Miami Sees Double-Digit Spike in Domestic Migration; New York, California, and Texas Lead Inflows - MIAMI REALTORS®](#)). In 2023, the state of Florida saw a net income inflow of \$20.7 billion and a net inflow of \$137 billion from 2019-2023, a trend that is likely to continue due to Florida's tax competitiveness (see [Palm Beach County: #1 in the Nation in Net Inflow of Income from Domestic Migration Per Latest IRS Tax Data - MIAMI REALTORS®](#)). Strong commercial real estate fundamentals are attracting occupiers that should bolster housing demand (see [Miami-Dade Office Sales Rise; South Florida Commercial Fundamentals Strong - MIAMI REALTORS®](#)).



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Single-family Homes										
	Median Sales Price	Year-to-Date Closed Sales	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	\$674,000 0.6%	2,457 6.5%	1,063 10.6%	1,272 13.4%	1,461 -17.8%	4,902 -7.4%	5.7 -0.3	50.0 11.0	95.2 -0.3	26.3 2.8
Broward	\$600,000 -5.5%	2,665 1.4%	1,097 3.3%	1,309 11.0%	1,624 -9.7%	4,826 -12.0%	4.8 -0.6	44.0 2.0	95.2 -0.3	23.0 -1.1
Palm Beach	\$645,000 3.2%	3,460 11.1%	1,434 14.3%	1,605 9.6%	1,757 -14.2%	5,574 -14.1%	4.7 -1.1	42.0 -1.0	94.1 0.1	45.0 0.9
Martin	\$606,250 2.8%	510 15.4%	210 21.4%	253 35.3%	262 -3.7%	777 -22.7%	4.4 -1.8	58.0 17.0	93.8 1.2	43.8 -14.0
St. Lucie	\$407,000 3.0%	1,214 4.9%	468 -1.1%	593 -4.5%	694 -9.9%	2,403 -14.1%	5.2 -1.1	61.0 5.0	95.3 1.0	28.0 -3.1

Condominiums/Townhomes										
	Median Sales Price	Year-to-Date Closed Sales	Closed Sales	New Pending Sales	New Listings	Active Inventory	Months' Supply	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami-Dade	\$445,000 1.7%	2,648 5.5%	1,071 2.9%	1,243 13.5%	2,121 -16.4%	11,986 -8.1%	13.0 -0.2	72.0 14.0	93.1 -0.7	49.8 -2.5
Broward	\$269,700 -3.7%	2,566 -1.9%	1,064 -0.6%	1,224 0.6%	1,984 -19.8%	10,675 -12.2%	11.3 -0.7	70.0 9.0	92.9 0.3	54.9 0.5
Palm Beach	\$330,000 6.5%	2,516 10.4%	1,061 11.2%	1,180 10.3%	1,608 -17.3%	7,098 -16.2%	8.5 -1.8	71.0 7.0	92.1 0.7	62.9 -1.7
Martin	\$259,500 -2.8%	301 40.7%	134 42.6%	129 8.4%	145 -7.1%	634 -19.1%	7.3 -2.7	75.0 2.0	91.9 0.9	56.7 -12.4
St. Lucie	\$327,500 4.0%	210 1.4%	99 5.3%	102 -2.9%	122 -26.1%	730 -17.1%	9.3 -2.4	83.0 17.0	93.2 0.1	40.4 -16.0

Source: Miami Association of Realtors® (MIAMI). Percent changes are year-over-year percent changes, except for months' supply, median days to contract, median percent sales to original list price, and share of cash sales figures where the changes are calculated as year-over-year differences.

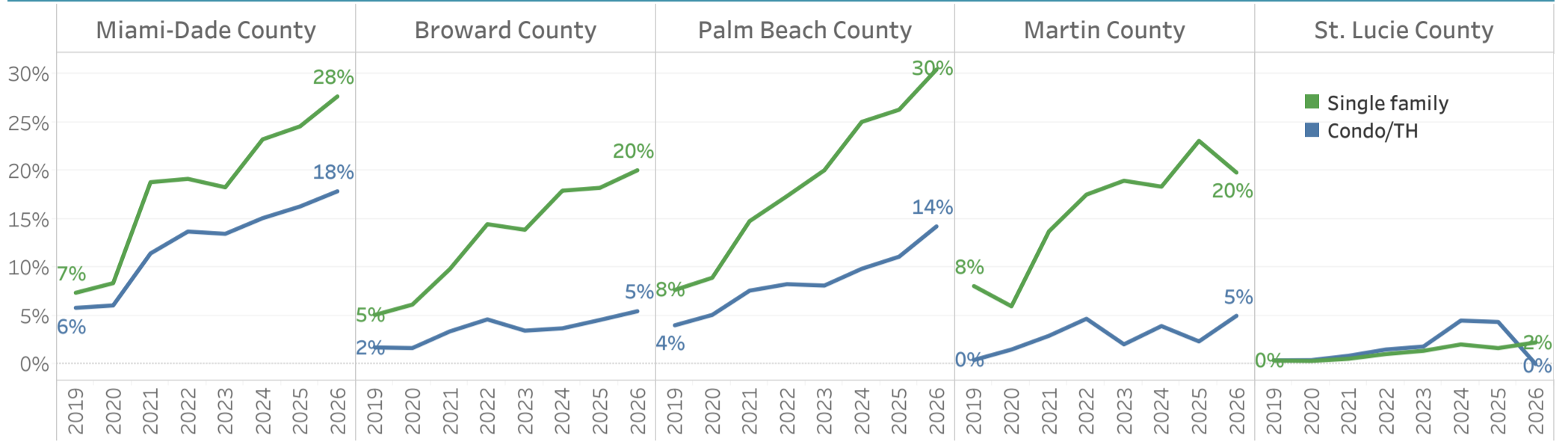
For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



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Million-Dollar Sales Share in Q1



Home Sales by Price Tier in Q1

	Less than \$400K	\$400K to Less than \$600K	\$600K to less than \$800K	800K to less than \$1M	\$1M and over
Single family	7,184 7,202 6,334 4,056 2,553 1,755 1,682 1,847	2,165 2,666 3,834 4,505 3,607 3,253 3,051 3,156	634 841 1,450 2,040 1,769 1,979 2,018 2,009	267 360 707 931 699 879 912 898	665 826 1,803 2,017 1,580 1,914 1,986 2,396
Condo/TH	8,549 8,881 10,694 10,507 6,493 5,281 4,706 4,946	661 752 1,395 2,393 1,726 1,747 1,507 1,523	269 343 610 967 602 608 579 532	142 189 322 544 324 289 240 254	352 420 1,007 1,413 788 790 795 986
Grand Total	15,733 16,083 17,028 14,563 9,046 7,036 6,388 6,793	2,826 3,418 5,229 6,898 5,333 5,000 4,558 4,679	903 1,184 2,060 3,007 2,371 2,587 2,597 2,541	409 549 1,029 1,475 1,023 1,168 1,152 1,152	1,017 1,246 2,810 3,430 2,368 2,704 2,781 3,382
	2019 2020 2021 2022 2023 2024 2025 2026	2019 2020 2021 2022 2023 2024 2025 2026	2019 2020 2021 2022 2023 2024 2025 2026	2019 2020 2021 2022 2023 2024 2025 2026	2019 2020 2021 2022 2023 2024 2025 2026

Million-Dollar Home Sales Breakout in Q1

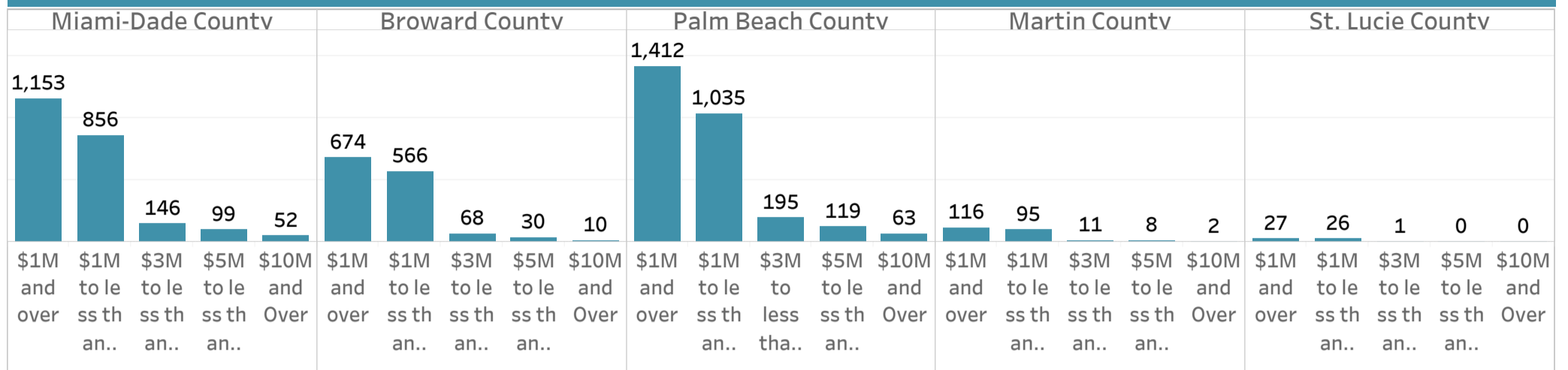
	\$1M to less than \$3M	\$3M to less than \$5M	\$5M to less than \$10M	\$10M and Over
Single family	521 656 1,323 1,574 1,292 1,526 1,545 1,827	83 99 244 232 163 202 215 270	49 49 163 149 84 123 135 189	12 22 73 62 41 63 91 110
Condo/TH	275 343 813 1,096 613 641 623 751	44 47 113 197 105 98 97 151	24 25 58 89 53 41 54 67	9 5 23 31 17 10 21 17
Grand Total	796 999 2,136 2,670 1,905 2,167 2,168 2,578	127 146 357 429 268 300 312 421	73 74 221 238 137 164 189 256	21 27 96 93 58 73 112 127
	2019 2020 2021 2022 2023 2024 2025 2026	2019 2020 2021 2022 2023 2024 2025 2026	2019 2020 2021 2022 2023 2024 2025 2026	2019 2020 2021 2022 2023 2024 2025 2026



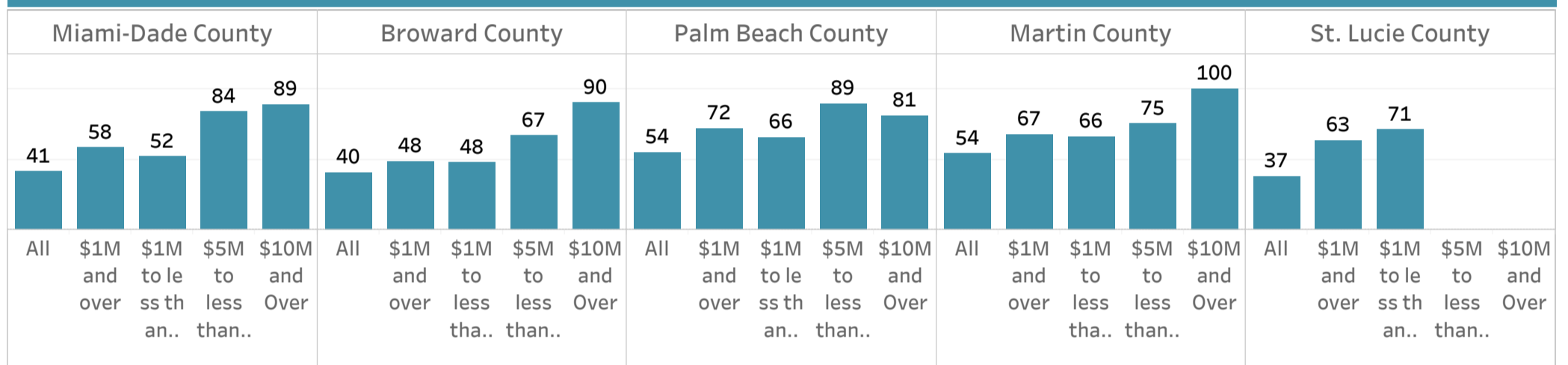
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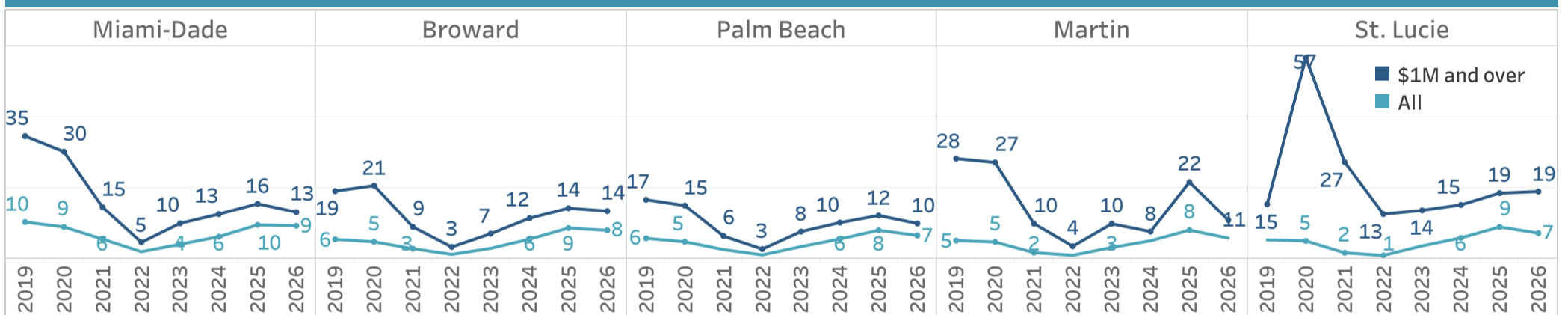
Million-Dollar Home Sales Breakout in 2026 Q1 by County



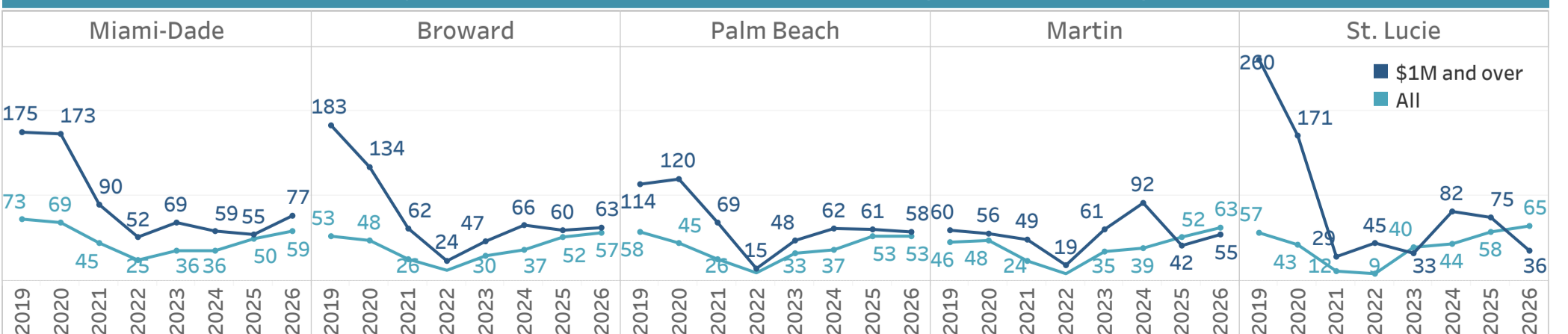
Cash Sales Share by Price Tier in 2026 Q1



Months' Supply of Million-Dollar Listings vs. All Listings in March



Median Days to Contract of Million-Dollar Listings vs. All Listings in March



Miami-Dade County by City

Single-family Housing Stats March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Miami (City)	275	9.0%	119	3.0%	\$793K	1.0%	-6.0%	8	7	55	93	48
Miami Gardens (City)	164	18.0%	84	22.0%	\$535K	3.0%	-8.0%	4	15	41	97	17
Hialeah (City)	92	-12.0%	60	-2.0%	\$600K	4.0%	-3.0%	5	8	62	96	8
Homestead (City)	88	-11.0%	59	13.0%	\$460K	-4.0%	4.0%	7	7	60	95	8
Cutler Bay (Town)	86	6.0%	36	12.0%	\$600K	-8.0%	-3.0%	5	7	56	98	15
Coral Gables (City)	84	9.0%	46	-4.0%	\$2,150K	-4.0%	-7.0%	6	10	36	94	54
Kendall (CDP)	70	-1.0%	28	4.0%	\$1,028K	0.0%	-24.0%	4	7	32	95	35
Doral (City)	65	51.0%	23	5.0%	\$1,000K	0.0%	4.0%	6	6	64	95	17
Palmetto Bay (Village)	60	18.0%	29	21.0%	\$1,025K	-2.0%	-11.0%	5	7	85	92	32
Richmond West (CDP)	56	2.0%	25	-17.0%	\$620K	-11.0%	-15.0%	5	8	37	97	12
Miami Beach (City)	52	-7.0%	32	19.0%	\$3,450K	-22.0%	-19.0%	12	9	59	91	86
Tamiami (CDP)	50	56.0%	19	46.0%	\$730K	-4.0%	1.0%	6	7	52	95	27
Pinecrest (Village)	50	39.0%	13	-43.0%	\$2,530K	2.0%	-11.0%	8	5	80	94	65
West Little River (CDP)	48	2.0%	21	5.0%	\$478K	1.0%	-3.0%	5	9	32	96	14
North Miami (City)	45	18.0%	23	-8.0%	\$535K	-28.0%	2.0%	7	6	58	93	13
The Hammocks (CDP)	43	0.0%	23	-21.0%	\$668K	3.0%	-2.0%	5	8	52	95	10
South Miami Heights (CDP)	40	-25.0%	30	15.0%	\$570K	-3.0%	52.0%	6	9	40	96	17
Princeton (CDP)	39	15.0%	30	36.0%	\$555K	-8.0%	7.0%	7	9	27	97	9
North Miami Beach (City)	38	15.0%	17	55.0%	\$540K	10.0%	-16.0%	8	7	35	92	39
Kendale Lakes (CDP)	35	17.0%	22	38.0%	\$660K	-10.0%	-22.0%	3	15	45	95	23
Sunset (CDP)	33	136.0%	16	60.0%	\$799K	-15.0%	3.0%	4	23	11	97	27
Miami Shores (Village)	33	-25.0%	22	38.0%	\$1,275K	3.0%	-24.0%	6	10	88	92	9
Leisure City (CDP)	33	-8.0%	21	50.0%	\$495K	-8.0%	10.0%	5	11	40	97	7
Goulds (CDP)	33	65.0%	11	22.0%	\$745K	21.0%	-13.0%	5	7	93	97	0
University Park (CDP)	31	121.0%	14	250.0%	\$710K	-1.0%	15.0%	4	8	11	99	25
Country Walk (CDP)	28	22.0%	15	15.0%	\$665K	-6.0%	-33.0%	3	12	23	100	10
Coral Terrace (CDP)	28	-39.0%	16	45.0%	\$739K	6.0%	18.0%	5	9	28	93	54
Miami Lakes (Town)	27	23.0%	8	-43.0%	\$840K	-15.0%	-24.0%	4	4	106	97	13
Golden Glades (CDP)	26	-16.0%	20	18.0%	\$615K	18.0%	5.0%	6	11	48	94	27
Westchester (CDP)	24	33.0%	16	78.0%	\$733K	5.0%	-28.0%	3	12	24	95	50
South Miami (City)	24	20.0%	7	40.0%	\$1,368K	-19.0%	0.0%	6	5	49	96	33
Olympia Heights (CDP)	22	16.0%	12	0.0%	\$728K	-6.0%	-19.0%	3	11	42	93	30
Ives Estates (CDP)	22	10.0%	11	83.0%	\$497K	-11.0%	15.0%	8	7	47	92	25
Palmetto Estates (CDP)	21	11.0%	5	-50.0%	\$548K	-1.0%	-21.0%	3	6	55	97	20
The Crossings (CDP)	20	-13.0%	12	50.0%	\$720K	-13.0%	32.0%	4	6	27	98	9
Richmond Heights (CDP)	20	-17.0%	14	27.0%	\$577K	5.0%	33.0%	4	20	33	98	20
Country Club (CDP)	20	18.0%	9	0.0%	\$573K	-1.0%	-27.0%	4	18	40	93	0
Brownsville (CDP)	20	-20.0%	13	44.0%	\$460K	-3.0%	-8.0%	5	16	27	93	18
Glenvar Heights (CDP)	19	36.0%	11	120.0%	\$2,500K	16.0%	-42.0%	4	28	72	94	55
Ojus (CDP)	17	0.0%	7	75.0%	\$1,250K	-26.0%	0.0%	11	3	15	93	57
Kendall West (CDP)	17	0.0%	10	25.0%	\$680K	-3.0%	127.0%	6	6	65	97	14
Gladeview (CDP)	17	6.0%	9	12.0%	\$468K	20.0%	12.0%	6	10	44	97	17
Three Lakes (CDP)	15	36.0%	8	-11.0%	\$730K	4.0%	-19.0%	4	8	35	94	0
Westwood Lakes (CDP)	14	-7.0%	7	40.0%	\$685K	1.0%	-16.0%	3	8	75	98	13
Miami Springs (City)	14	-12.0%	12	33.0%	\$740K	3.0%	-11.0%	5	12	53	93	33
Florida City (City)	14	-30.0%	9	-10.0%	\$449K	-16.0%	0.0%	7	8	51	96	0
Hialeah Gardens (City)	12	9.0%	4	0.0%	\$550K	0.0%	-81.0%	1	13	13	98	0
Biscayne Park (Village)	12	71.0%	4	-20.0%	\$1,155K	-14.0%	29.0%	10	4	17	95	33
Surfside (Town)	11	38.0%	8	167.0%	\$1,650K	7.0%	-38.0%	9	9	30	92	100
West Perrine (CDP)	10	-9.0%	13	160.0%	\$480K	-24.0%	9.0%	7	14	39	99	50
Palm Springs North (CDP)	8	60.0%	2	-50.0%	\$575K	-20.0%	225.0%	5	3	226	93	20

Source: This report is produced by the Miami Association of Realtors® (MIAMI) based on MLS sales data compiled by Florida Realtors®. Only areas with at least 5 sales in the current month are reported. For questions about this report, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communication, at chris@miamire.com.



Miami-Dade County by Zip Code

Single-family Housing Stats
March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33157	64	8.7%	59	34.0%	\$630K	-5.0%	-13%	5	9	50	95	31
	33134	46	4.9%	22	-33.0%	\$1,100K	-22.0%	-1%	5	7	35	95	44
	33177	45	-3.7%	44	-8.0%	\$602K	-6.0%	9%	5	8	39	96	12
	33156	42	46.8%	26	-19.0%	\$2,325K	2.0%	-11%	8	7	66	95	70
	33133	40	5.4%	31	19.0%	\$2,830K	63.0%	-4%	8	9	70	91	63
	33176	37	-15.6%	33	43.0%	\$935K	9.0%	-13%	4	9	34	96	21
	33147	36	-7.8%	32	23.0%	\$485K	7.0%	-8%	5	12	35	96	26
	33165	34	36.2%	39	86.0%	\$713K	1.0%	-5%	3	10	38	98	27
	33155	32	-22.9%	26	24.0%	\$819K	14.0%	-1%	5	9	28	94	41
	33196	31	1.9%	28	-3.0%	\$680K	1.0%	-25%	4	12	52	98	8
	33186	31	12.0%	31	-9.0%	\$700K	-1.0%	8%	4	6	27	97	12
	33138	31	2.1%	26	13.0%	\$1,258K	4.0%	-25%	7	7	54	92	39
	33175	30	6.1%	28	47.0%	\$799K	-7.0%	-23%	4	11	92	96	23
	33143	30	23.4%	24	26.0%	\$2,919K	-2.0%	-9%	6	10	73	95	61
	33161	28	-7.8%	25	19.0%	\$825K	-9.0%	2%	8	8	43	94	21
	33178	25	43.8%	19	12.0%	\$915K	-12.0%	6%	7	8	67	94	10
	33145	25	26.5%	10	-23.0%	\$983K	14.0%	9%	6	4	38	91	56
	33162	24	7.7%	21	40.0%	\$540K	7.0%	-20%	6	10	42	91	33
	33179	23	-5.1%	18	80.0%	\$628K	-46.0%	23%	10	5	32	92	50
	33189	21	-4.8%	19	19.0%	\$570K	-12.0%	0%	4	9	56	98	5
	33173	21	66.7%	19	36.0%	\$799K	-15.0%	-11%	4	21	12	97	32
	33170	21	61.3%	17	21.0%	\$750K	15.0%	-18%	5	9	89	94	10
	33127	21	43.5%	20	33.0%	\$543K	-15.0%	-5%	10	10	39	96	58
	33193	17	27.3%	21	162.0%	\$650K	-12.0%	-4%	4	10	16	98	9
	33169	17	5.7%	25	67.0%	\$550K	0.0%	-11%	4	19	60	95	10
	33168	16	28.0%	23	53.0%	\$515K	4.0%	16%	6	10	39	93	13
	33190	15	22.2%	9	29.0%	\$550K	-20.0%	7%	5	7	74	97	14
	33150	15	0.0%	17	0.0%	\$519K	-5.0%	0%	9	8	76	95	0
	33142	14	-31.8%	21	-5.0%	\$445K	-6.0%	-11%	6	9	34	95	13
	33187	13	-34.0%	16	14.0%	\$841K	9.0%	-9%	7	8	39	93	11
	33183	13	18.8%	12	50.0%	\$715K	-5.0%	4%	4	20	12	97	33
	33166	13	23.8%	16	23.0%	\$1,080K	39.0%	-5%	5	8	64	95	23
	33126	13	20.0%	5	-29.0%	\$615K	7.0%	-24%	3	8	55	94	0
33185	12	-22.5%	16	-30.0%	\$815K	7.0%	20%	5	9	71	94	16	
33146	10	11.1%	12	-14.0%	\$2,485K	-6.0%	-16%	4	11	24	96	50	
33182	9	100.0%	8	100.0%	\$680K	0.0%	21%	7	6	85	95	36	
33135	9	6.7%	4	-20.0%	\$645K	69.0%	7%	9	5	82	95	43	
33184	8	33.3%	9	80.0%	\$790K	22.0%	-30%	6	13	43	94	25	
33125	8	90.0%	8	33.0%	\$635K	-2.0%	42%	9	6	19	93	9	
33167	7	-11.1%	13	-32.0%	\$499K	0.0%	2%	6	8	39	96	22	
33158	7	36.4%	6	-25.0%	\$1,325K	10.0%	33%	6	5	118	93	25	
33144	7	-34.8%	10	0.0%	\$723K	22.0%	-23%	5	10	51	95	13	
33137	6	-22.2%	5	-29.0%	\$1,638K	2.0%	-8%	10	7	101	94	63	
33129	6	-8.3%	11	120.0%	\$1,940K	117.0%	23%	8	14	58	97	80	
Hialeah	33015	26	37.5%	14	-26.0%	\$593K	-2.0%	-14%	3	9	92	94	6
	33018	23	-15.4%	20	-5.0%	\$655K	14.0%	-44%	3	9	23	97	10
	33013	13	-18.2%	16	33.0%	\$590K	-7.0%	18%	8	10	46	94	0
	33012	11	8.3%	14	-18.0%	\$610K	6.0%	20%	5	6	53	96	13
	33016	9	-6.2%	12	71.0%	\$701K	37.0%	-4%	4	9	112	97	17
	33010	7	15.4%	13	-24.0%	\$660K	8.0%	-13%	5	13	58	94	13
	33014	5	45.5%	6	-33.0%	\$738K	-6.0%	-37%	4	5	83	97	9
Homestead	33033	50	-14.0%	67	29.0%	\$510K	1.0%	-3%	6	9	73	97	7
	33030	35	48.8%	29	4.0%	\$658K	21.0%	17%	6	10	60	96	15
	33032	33	12.7%	38	36.0%	\$560K	-5.0%	4%	7	8	38	97	3
	33034	12	-34.5%	14	17.0%	\$455K	-20.0%	5%	9	7	31	97	0
	33031	10	25.0%	13	30.0%	\$1,300K	53.0%	4%	8	11	125	84	20
	33035	8	0.0%	10	-17.0%	\$457K	4.0%	12%	7	4	44	97	0
Miami Gardens	33056	34	19.6%	32	10.0%	\$535K	1.0%	-15%	3	16	45	98	24
Opa locka	33055	35	17.0%	21	17.0%	\$563K	5.0%	12%	3	12	38	98	15
	33054	21	0.0%	24	20.0%	\$499K	9.0%	12%	5	12	43	97	21
Miami Beach	33140	17	16.7%	13	8.0%	\$2,750K	-35.0%	-24%	10	11	57	91	82
	33141	13	4.5%	12	-14.0%	\$4,850K	116.0%	-23%	9	9	25	92	80
	33154	7	66.7%	10	150.0%	\$5,425K	206.0%	-38%	11	11	65	90	88
	33139	6	-17.6%	10	233.0%	\$8,035K	-28.0%	-11%	22	8	204	89	100
North Miami Beach	33160	4	28.6%	3	200.0%	\$12,550K	426.0%	-12%	23	3	298	90	100

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Miami-Dade County by City

Condominium/Townhome Housing Stats March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Miami (City)	601	16.0%	256	5.0%	\$628K	2.0%	-1.0%	17	5	82	92	56
Miami Beach (City)	371	10.0%	192	38.0%	\$525K	-9.0%	-15.0%	15	8	81	92	67
Aventura (City)	182	6.0%	90	15.0%	\$495K	9.0%	-5.0%	21	5	125	89	73
Sunny Isles Beach (City)	161	-4.0%	69	19.0%	\$518K	-56.0%	-9.0%	21	5	73	91	72
Doral (City)	116	-6.0%	51	-11.0%	\$522K	13.0%	-7.0%	9	7	56	96	44
Hialeah (City)	106	0.0%	55	-5.0%	\$285K	6.0%	-17.0%	6	7	49	95	33
Kendall (CDP)	98	9.0%	32	-22.0%	\$356K	-20.0%	-10.0%	6	5	37	96	38
Homestead (City)	74	-23.0%	47	15.0%	\$350K	5.0%	-6.0%	12	6	48	95	24
Fountainebleau (CDP)	57	0.0%	23	0.0%	\$325K	20.0%	-22.0%	6	5	58	96	17
Kendale Lakes (CDP)	55	10.0%	29	123.0%	\$320K	-24.0%	-10.0%	6	9	44	96	44
Coral Gables (City)	50	-34.0%	23	-30.0%	\$627K	-11.0%	-8.0%	8	7	101	91	71
Country Club (CDP)	48	12.0%	18	0.0%	\$305K	-2.0%	-2.0%	8	5	26	95	27
Key Biscayne (Village)	47	27.0%	18	157.0%	\$1,141K	-29.0%	-24.0%	8	7	99	95	56
Florida City (City)	40	567.0%	17	183.0%	\$375K	10.0%	-13.0%	5	8	40	97	0
Ives Estates (CDP)	37	28.0%	18	-14.0%	\$242K	-17.0%	-10.0%	12	6	155	91	18
North Miami Beach (City)	36	20.0%	12	-8.0%	\$275K	1.0%	1.0%	30	2	72	91	86
North Miami (City)	34	13.0%	23	15.0%	\$239K	-11.0%	2.0%	21	7	112	87	67
Bal Harbour (Village)	32	60.0%	11	-8.0%	\$1,607K	30.0%	-7.0%	15	5	63	89	91
Ojus (CDP)	29	-6.0%	14	8.0%	\$164K	-25.0%	-12.0%	19	5	78	84	50
Miami Gardens (City)	29	4.0%	16	-33.0%	\$365K	5.0%	-19.0%	9	9	77	97	8
Princeton (CDP)	27	0.0%	17	42.0%	\$410K	-8.0%	5.0%	14	4	88	95	8
Kendall West (CDP)	27	-32.0%	13	-24.0%	\$255K	-22.0%	-6.0%	7	5	37	96	56
The Hammocks (CDP)	26	-38.0%	15	0.0%	\$369K	-22.0%	20.0%	8	7	116	94	21
North Bay Village (City)	26	37.0%	8	14.0%	\$410K	53.0%	-22.0%	15	3	84	93	44
The Crossings (CDP)	25	19.0%	16	167.0%	\$430K	4.0%	-54.0%	3	20	28	98	15
Miami Lakes (Town)	24	-14.0%	13	86.0%	\$450K	-4.0%	-5.0%	4	12	45	94	62
Surfside (Town)	23	64.0%	8	0.0%	\$1,450K	33.0%	-19.0%	14	13	77	86	80
Glenvar Heights (CDP)	22	-33.0%	14	250.0%	\$390K	-12.0%	20.0%	7	9	71	97	46
Bay Harbor Islands (Town)	22	-8.0%	18	100.0%	\$750K	-63.0%	3.0%	23	4	106	90	73
Tamiami (CDP)	21	31.0%	8	14.0%	\$445K	22.0%	-8.0%	6	5	36	97	20
Cutler Bay (Town)	20	-29.0%	12	33.0%	\$390K	21.0%	12.0%	8	9	33	98	0
Three Lakes (CDP)	16	100.0%	10	43.0%	\$494K	7.0%	29.0%	4	13	55	96	14
Hialeah Gardens (City)	14	8.0%	6	100.0%	\$245K	-1.0%	21.0%	5	15	43	92	25
Naranja (CDP)	9	50.0%	4	300.0%	\$351K	-10.0%	-18.0%	7	8	32	94	29
Palmetto Bay (Village)	8	-20.0%	3	200.0%	\$283K	2.0%	47.0%	12	4	35	90	0
University Park (CDP)	5	-29.0%	2	0.0%	\$435K	22.0%	91.0%	9	2	56	93	40

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Miami-Dade County by Zip Code

Condominium/Townhome Housing Stats March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Miami	33131	81	-1.5%	54	2.0%	\$655K	-4.0%	-8%	18	4	62	93	59
	33180	79	-5.4%	68	31.0%	\$518K	12.0%	-4%	22	5	134	90	68
	33133	65	34.2%	40	0.0%	\$1,300K	-14.0%	-26%	7	8	40	93	59
	33137	62	75.0%	41	14.0%	\$746K	-1.0%	2%	19	5	106	91	54
	33132	56	13.9%	37	-5.0%	\$743K	38.0%	6%	24	3	106	90	62
	33179	53	23.7%	35	-5.0%	\$207K	-12.0%	-8%	14	6	131	91	30
	33178	45	-14.0%	39	-13.0%	\$466K	3.0%	13%	8	7	52	95	37
	33130	43	-4.0%	40	54.0%	\$405K	-21.0%	11%	20	5	103	93	62
	33186	30	0.0%	38	111.0%	\$450K	5.0%	-14%	4	15	29	97	19
	33172	28	-2.7%	14	-12.0%	\$340K	15.0%	-29%	6	8	160	91	25
	33183	26	0.0%	19	111.0%	\$318K	-25.0%	1%	7	6	48	95	50
	33176	24	2.8%	9	-47.0%	\$315K	3.0%	-24%	5	4	35	96	39
	33166	23	34.5%	14	8.0%	\$585K	30.0%	-36%	9	6	94	95	56
	33193	18	-31.8%	12	-37.0%	\$328K	0.0%	-3%	7	4	41	96	42
	33156	18	-13.3%	17	70.0%	\$295K	-23.0%	-7%	9	6	85	95	75
	33143	18	45.8%	16	33.0%	\$309K	-18.0%	-1%	6	7	37	94	29
	33134	18	-27.1%	16	-41.0%	\$644K	5.0%	-6%	8	6	95	92	71
	33126	18	0.0%	10	67.0%	\$265K	-3.0%	-7%	10	3	19	95	27
	33173	17	48.0%	11	-15.0%	\$460K	1.0%	10%	6	4	25	96	25
	33129	17	32.1%	11	-27.0%	\$560K	-34.0%	-16%	10	5	11	93	65
	33181	14	23.3%	22	29.0%	\$239K	-28.0%	-9%	21	6	112	89	74
	33138	13	-7.4%	9	-31.0%	\$346K	-7.0%	-13%	13	4	72	89	50
	33190	11	40.0%	12	50.0%	\$380K	6.0%	-4%	6	10	81	97	0
	33175	10	63.6%	13	160.0%	\$425K	-1.0%	-21%	5	12	29	97	38
	33145	10	0.0%	8	33.0%	\$438K	-15.0%	16%	10	5	73	95	50
	33196	9	-25.9%	12	-14.0%	\$350K	-27.0%	4%	7	7	118	93	27
	33174	8	21.4%	8	14.0%	\$293K	16.0%	10%	6	5	58	97	33
	33157	6	-61.3%	13	160.0%	\$325K	44.0%	55%	12	9	40	92	0
33155	3	-47.4%	8	700.0%	\$460K	-9.0%	38%	7	13	71	98	43	
Miami Beach	33141	63	15.6%	41	28.0%	\$378K	8.0%	-16%	15	5	110	92	63
	33154	50	33.9%	39	34.0%	\$1,500K	18.0%	-7%	18	5	106	89	83
	33140	41	0.0%	58	87.0%	\$603K	-16.0%	-16%	16	9	125	89	69
Hialeah	33015	35	13.3%	21	17.0%	\$318K	2.0%	1%	8	6	28	95	25
	33018	27	48.5%	14	-26.0%	\$483K	-5.0%	1%	7	5	59	95	18
	33014	19	-21.4%	14	0.0%	\$252K	-42.0%	-4%	4	13	60	95	57
	33016	18	-5.3%	25	127.0%	\$278K	4.0%	-26%	5	8	50	93	33
	33012	14	-27.6%	18	-18.0%	\$210K	-12.0%	-18%	7	7	32	92	57
Homestead	33034	26	142.9%	23	77.0%	\$374K	10.0%	-8%	8	6	46	97	8
	33033	23	12.8%	25	39.0%	\$400K	17.0%	6%	12	7	45	96	14
	33035	20	-39.2%	23	-4.0%	\$292K	-17.0%	9%	15	4	71	94	27
	33032	15	17.6%	25	92.0%	\$405K	-10.0%	0%	12	5	64	96	12
Key Biscayne	33149	29	23.1%	18	125.0%	\$1,141K	-24.0%	-25%	7	7	98	95	58

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Broward County by City

Single-family Housing Stats
March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Fort Lauderdale (City)	358	8.0%	161	7.0%	\$745K	7.0%	-12.0%	7	9	77	92	39
Hollywood (City)	227	6.0%	131	31.0%	\$550K	0.0%	-13.0%	7	8	50	95	26
Pembroke Pines (City)	195	-6.0%	83	-5.0%	\$668K	3.0%	-23.0%	3	7	37	96	11
Coral Springs (City)	185	-6.0%	92	-15.0%	\$657K	-4.0%	-34.0%	3	8	25	97	12
Miramar (City)	183	21.0%	82	-2.0%	\$610K	-10.0%	-15.0%	4	8	30	97	8
Plantation (City)	145	3.0%	80	57.0%	\$743K	6.0%	-21.0%	4	9	48	94	28
Pompano Beach (City)	141	8.0%	53	-9.0%	\$580K	7.0%	1.0%	7	6	63	93	20
Weston (City)	120	14.0%	51	13.0%	\$904K	-3.0%	6.0%	4	7	42	94	21
Davie (Town)	115	-11.0%	54	15.0%	\$830K	11.0%	-14.0%	4	7	31	96	29
Sunrise (City)	105	1.0%	70	63.0%	\$510K	-2.0%	11.0%	3	11	31	98	9
Deerfield Beach (City)	97	15.0%	35	-20.0%	\$470K	-16.0%	-2.0%	5	7	35	96	33
Parkland (City)	92	5.0%	60	54.0%	\$1,100K	-11.0%	-18.0%	4	8	39	98	34
Oakland Park (City)	91	20.0%	54	74.0%	\$505K	2.0%	-19.0%	5	12	50	95	33
Tamarac (City)	90	-30.0%	63	26.0%	\$372K	-7.0%	10.0%	6	9	62	94	7
Margate (City)	79	1.0%	42	5.0%	\$505K	7.0%	-5.0%	4	8	64	96	11
Cooper City (City)	66	-13.0%	30	43.0%	\$675K	-11.0%	-34.0%	3	7	28	96	26
Coconut Creek (City)	55	-5.0%	31	19.0%	\$545K	-8.0%	-7.0%	4	8	27	97	26
North Lauderdale (City)	47	34.0%	15	-32.0%	\$428K	2.0%	44.0%	5	8	53	100	7
Lauderhill (City)	46	-36.0%	30	-25.0%	\$465K	-4.0%	2.0%	4	8	55	94	6
Wilton Manors (City)	42	8.0%	13	-35.0%	\$863K	7.0%	-30.0%	5	5	77	96	25
Dania Beach (City)	39	18.0%	12	0.0%	\$510K	4.0%	0.0%	9	5	100	93	28
West Park (City)	37	28.0%	20	0.0%	\$442K	-2.0%	48.0%	4	11	26	99	19
Lighthouse Point (City)	35	-12.0%	14	-22.0%	\$1,418K	35.0%	3.0%	8	7	54	92	50
Southwest Ranches (Town)	28	65.0%	14	40.0%	\$1,600K	-16.0%	-17.0%	10	8	102	90	58
Lauderdale Lakes (City)	23	-8.0%	6	100.0%	\$364K	-12.0%	-14.0%	5	6	56	91	0
Broadview Park (CDP)	10	-9.0%	4	0.0%	\$503K	-3.0%	33.0%	4	10	35	95	0

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Broward County by Zip Code

Single-family Housing Stats March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33311	55	10.1%	57	2.0%	\$420K	0.0%	-1%	7	9	81	96	16
	33312	50	4.6%	40	-23.0%	\$520K	6.0%	-7%	7	7	65	94	20
	33322	42	14.5%	40	82.0%	\$530K	-2.0%	-6%	3	11	32	96	24
	33308	40	-1.6%	16	-24.0%	\$965K	-13.0%	-30%	6	7	61	90	57
	33334	36	-5.6%	41	64.0%	\$550K	6.0%	-22%	5	10	42	95	45
	33326	33	23.9%	28	47.0%	\$650K	-18.0%	18%	4	8	34	94	21
	33309	33	6.8%	32	23.0%	\$445K	-11.0%	-16%	5	11	54	95	20
	33319	31	-16.2%	19	-24.0%	\$463K	-3.0%	26%	7	5	54	94	4
	33324	30	37.5%	20	122.0%	\$730K	10.0%	-18%	4	6	38	95	21
	33325	29	35.0%	21	133.0%	\$900K	26.0%	-11%	4	8	48	94	36
	33317	27	-13.4%	40	11.0%	\$540K	-20.0%	-20%	3	11	43	96	19
	33331	24	9.1%	13	-28.0%	\$1,113K	24.0%	-21%	6	4	90	92	25
	33328	24	-17.9%	25	9.0%	\$653K	-8.0%	-15%	3	8	31	96	23
	33321	24	-38.5%	44	63.0%	\$365K	-16.0%	-11%	5	10	72	94	8
	33327	23	-24.0%	17	-15.0%	\$1,100K	17.0%	11%	5	6	79	92	33
	33315	22	16.1%	13	8.0%	\$595K	-16.0%	-9%	7	7	108	93	36
	33323	21	-18.8%	21	75.0%	\$617K	0.0%	-4%	4	10	48	96	11
	33301	21	-8.1%	19	36.0%	\$2,750K	-14.0%	-16%	9	10	72	91	62
	33304	19	14.3%	14	27.0%	\$2,195K	73.0%	-8%	8	9	111	82	46
	33313	17	-11.4%	22	5.0%	\$439K	3.0%	44%	6	7	30	98	0
33351	15	-38.2%	20	33.0%	\$520K	-6.0%	-35%	3	12	51	96	0	
Hollywood	33024	73	2.5%	52	37.0%	\$526K	2.0%	-16%	4	9	58	97	10
	33023	64	22.6%	54	-10.0%	\$457K	-6.0%	6%	4	10	30	97	12
	33029	54	32.4%	39	-17.0%	\$725K	2.0%	-34%	4	8	26	97	5
	33027	46	14.5%	31	-21.0%	\$692K	-5.0%	-17%	4	7	35	97	15
	33021	40	24.1%	43	95.0%	\$578K	-10.0%	-22%	5	11	37	94	28
	33025	26	-20.5%	23	53.0%	\$570K	-7.0%	6%	4	7	19	96	11
	33026	25	-13.0%	22	69.0%	\$640K	-2.0%	-11%	3	6	59	99	13
	33020	22	-27.8%	35	35.0%	\$510K	11.0%	-10%	10	7	84	93	35
	33019	14	11.1%	11	-15.0%	\$953K	-1.0%	-20%	9	5	54	94	44
Pompano Beach	33076	65	9.3%	64	25.0%	\$985K	-6.0%	-32%	3	9	26	99	24
	33064	64	5.0%	45	-10.0%	\$512K	-14.0%	7%	7	7	54	94	31
	33068	45	21.6%	20	-35.0%	\$435K	3.0%	38%	5	7	49	99	12
	33063	44	1.5%	39	11.0%	\$515K	7.0%	-5%	4	8	59	96	8
	33060	34	10.0%	21	-5.0%	\$627K	9.0%	-9%	5	7	43	94	10
	33067	32	-19.7%	29	4.0%	\$770K	3.0%	-14%	4	7	26	96	29
	33073	20	19.4%	20	25.0%	\$585K	-9.0%	-37%	3	10	11	97	29
Deerfield Beach	33441	21	21.2%	12	-20.0%	\$530K	-18.0%	-17%	5	6	35	95	47
	33442	20	-9.1%	11	-42.0%	\$483K	-7.0%	14%	4	7	51	97	20
Coral Springs	33071	34	-1.6%	31	-22.0%	\$647K	-11.0%	-29%	3	8	39	97	7
	33065	34	-3.1%	28	0.0%	\$609K	0.0%	-33%	3	8	27	97	14
Pembroke Pines	33028	19	-28.6%	19	-14.0%	\$779K	7.0%	-19%	3	7	31	95	13

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Broward County by City

Condominium/Townhome Housing Stats March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Fort Lauderdale (City)	407	1.0%	190	10.0%	\$490K	17.0%	-17.0%	12	8	72	92	58
Pompano Beach (City)	221	-13.0%	118	11.0%	\$290K	-2.0%	-19.0%	10	9	78	93	57
Pembroke Pines (City)	186	0.0%	90	-12.0%	\$260K	0.0%	-10.0%	9	6	80	93	47
Hollywood (City)	186	-3.0%	80	-17.0%	\$324K	1.0%	-8.0%	16	5	87	93	61
Deerfield Beach (City)	181	4.0%	93	-18.0%	\$185K	-14.0%	-11.0%	11	6	70	92	62
Tamarac (City)	141	4.0%	75	25.0%	\$185K	-4.0%	-8.0%	9	6	66	93	48
Sunrise (City)	139	1.0%	77	33.0%	\$155K	-16.0%	-16.0%	12	7	91	93	64
Hallandale Beach (City)	136	-7.0%	67	-3.0%	\$273K	2.0%	-8.0%	21	4	78	92	66
Coconut Creek (City)	131	20.0%	61	9.0%	\$206K	-12.0%	-18.0%	8	8	70	91	60
Lauderhill (City)	93	1.0%	37	16.0%	\$112K	-16.0%	-8.0%	19	4	90	92	68
Coral Springs (City)	93	43.0%	45	55.0%	\$219K	-9.0%	-6.0%	11	5	59	95	37
Margate (City)	86	-12.0%	49	9.0%	\$135K	-14.0%	-2.0%	12	8	68	91	43
Plantation (City)	83	-31.0%	32	-36.0%	\$235K	-22.0%	-9.0%	8	5	26	96	47
Davie (Town)	77	-5.0%	40	-22.0%	\$350K	30.0%	2.0%	7	4	72	95	29
Miramar (City)	64	-4.0%	37	28.0%	\$395K	7.0%	9.0%	9	6	28	98	21
Oakland Park (City)	53	6.0%	19	-5.0%	\$260K	39.0%	-21.0%	10	4	56	96	50
Weston (City)	50	-4.0%	18	-22.0%	\$405K	-2.0%	16.0%	8	6	58	95	64
Lauderdale Lakes (City)	50	22.0%	22	-8.0%	\$86K	-30.0%	-11.0%	24	4	63	89	75
Lauderdale-by-the-Sea (Town)	43	-17.0%	19	36.0%	\$356K	-4.0%	-13.0%	9	10	76	91	67
Dania Beach (City)	35	6.0%	17	13.0%	\$331K	2.0%	-13.0%	10	5	71	96	43
Wilton Manors (City)	30	7.0%	19	19.0%	\$458K	31.0%	-1.0%	8	5	46	94	72
North Lauderdale (City)	28	-10.0%	7	-61.0%	\$285K	30.0%	-4.0%	9	3	82	98	31
Cooper City (City)	24	26.0%	12	200.0%	\$448K	7.0%	-14.0%	4	10	38	96	10
Hillsboro Beach (Town)	20	-9.0%	3	-57.0%	\$458K	-13.0%	-7.0%	14	2	89	89	78
Lighthouse Point (City)	18	80.0%	8	167.0%	\$178K	-57.0%	-1.0%	12	8	74	92	67

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Broward County by Zip Code

Condominium/Townhome Housing Stats March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Fort Lauderdale	33308	85	-14.9%	81	17.0%	\$388K	10.0%	-32%	9	10	75	92	78
	33321	65	21.0%	60	20.0%	\$203K	-5.0%	-9%	8	7	52	94	43
	33322	56	2.2%	51	19.0%	\$116K	-7.0%	-21%	11	8	73	93	71
	33319	52	-1.1%	41	21.0%	\$112K	-19.0%	-10%	20	4	106	88	74
	33313	46	-9.0%	33	-3.0%	\$100K	-26.0%	-3%	19	5	51	90	76
	33304	46	-10.6%	56	115.0%	\$735K	69.0%	-5%	18	10	79	90	53
	33324	44	-22.9%	33	-23.0%	\$323K	14.0%	-6%	7	5	44	96	37
	33301	42	0.0%	24	-14.0%	\$573K	-9.0%	-17%	10	6	72	94	53
	33305	23	31.0%	11	-15.0%	\$499K	6.0%	0%	11	3	52	90	73
	33309	22	6.1%	15	7.0%	\$260K	24.0%	-18%	11	5	14	96	54
	33311	17	40.9%	10	-41.0%	\$206K	-25.0%	-22%	12	4	59	93	36
	33334	15	6.7%	16	-6.0%	\$465K	85.0%	-15%	8	5	107	92	65
	Hollywood	33019	62	32.1%	35	-8.0%	\$455K	-17.0%	-17%	18	6	91	93
33027		60	-8.7%	59	23.0%	\$360K	80.0%	-4%	8	7	33	96	34
33025		41	2.7%	32	0.0%	\$280K	-16.0%	-1%	11	5	80	94	56
33021		30	-33.8%	30	3.0%	\$276K	38.0%	5%	13	5	90	96	41
33024		21	13.3%	17	31.0%	\$305K	7.0%	-19%	7	5	40	93	31
33026		16	-19.2%	23	-28.0%	\$260K	-31.0%	-7%	8	6	64	95	42
Pompano Beach	33062	91	-4.0%	63	-5.0%	\$452K	14.0%	-10%	12	8	81	91	67
	33069	54	-9.0%	42	11.0%	\$219K	-15.0%	-27%	9	7	68	93	51
	33063	53	-13.8%	51	6.0%	\$185K	5.0%	-8%	10	7	68	92	39
	33066	52	42.9%	43	5.0%	\$153K	-13.0%	-24%	8	9	76	90	67
	33064	29	4.5%	22	100.0%	\$250K	-7.0%	-10%	11	6	71	93	41
	33068	20	-2.7%	14	-36.0%	\$268K	16.0%	6%	10	5	84	95	44
	33060	12	-47.2%	15	-21.0%	\$190K	-35.0%	-20%	9	8	95	93	43
Deerfield Beach	33442	71	15.8%	61	-28.0%	\$142K	-3.0%	-14%	10	6	63	90	71
	33441	17	-18.4%	25	25.0%	\$330K	16.0%	-5%	13	9	77	91	50
Coral Springs	33065	32	37.1%	26	73.0%	\$180K	-5.0%	-17%	11	7	64	92	50
Hallandale	33009	92	-6.8%	67	-3.0%	\$273K	2.0%	-8%	21	4	78	92	66

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Palm Beach County by City

Single-family Housing Stats
March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months/ Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Palm Beach Gardens (City)	236	20.0%	96	-3.0%	\$945K	-4.0%	-2.0%	5	10	55	93	59
West Palm Beach (City)	232	12.0%	142	51.0%	\$674K	17.0%	-6.0%	6	11	44	94	52
Boca Raton (City)	208	23.0%	93	-3.0%	\$1,198K	15.0%	-13.0%	5	9	32	94	50
Delray Beach (City)	199	16.0%	65	27.0%	\$744K	13.0%	-22.0%	5	10	45	95	64
Wellington (Village)	154	2.0%	72	11.0%	\$700K	0.0%	-9.0%	7	7	33	95	37
Boynton Beach (City)	152	-5.0%	64	0.0%	\$448K	-6.0%	-29.0%	4	8	37	95	36
Jupiter (Town)	150	24.0%	56	-12.0%	\$1,015K	6.0%	-12.0%	4	7	27	94	67
The Acreage (CDP)	140	-2.0%	63	-20.0%	\$663K	7.0%	-7.0%	5	7	57	96	19
Royal Palm Beach (Village)	89	9.0%	43	-4.0%	\$545K	0.0%	-34.0%	3	11	69	95	15
Lake Worth (City)	81	37.0%	36	3.0%	\$450K	-6.0%	-26.0%	4	11	41	95	46
Riviera Beach (City)	49	-11.0%	24	0.0%	\$400K	-2.0%	-4.0%	4	9	25	97	26
Jupiter Farms (CDP)	45	-2.0%	10	-62.0%	\$958K	28.0%	-24.0%	4	4	85	90	0
Greenacres (City)	41	11.0%	27	12.0%	\$377K	-14.0%	4.0%	5	9	43	97	14
Palm Beach (Town)	36	50.0%	13	44.0%	\$16,295K	17.0%	4.0%	16	9	112	87	92
North Palm Beach (Village)	28	65.0%	7	-53.0%	\$1,273K	65.0%	-39.0%	3	4	20	93	75
Palm Springs (Village)	22	57.0%	8	-43.0%	\$470K	4.0%	-4.0%	4	6	101	98	9
Atlantis (City)	17	143.0%	8	100.0%	\$638K	-14.0%	-54.0%	3	20	22	95	38
Lantana (Town)	14	-22.0%	9	50.0%	\$510K	26.0%	-29.0%	5	18	18	93	40
Lake Park (Town)	13	8.0%	8	167.0%	\$465K	16.0%	-36.0%	2	11	6	100	33
Lake Clarke Shores (Town)	11	0.0%	5	150.0%	\$878K	43.0%	36.0%	5	10	86	93	50

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Palm Beach County by Zip Code

Single-family Housing Stats
March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Closed Sales	%Y/Y Closed Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Act ive Inven tory	Months' Supply	New Pending Sales Per 10 New Lis..	Median Days to Contract	Median Percent Sales to Original List Pri..	Cash Sales as Percent of Sales
West Palm Beach	33411	97	5.0%	84	-1.0%	70	-3.0%	\$548K	0.0%	-14%	4	9	59	95	23
	33412	51	2.4%	52	27.0%	36	-12.0%	\$840K	-11.0%	2%	8	10	95	93	42
	33405	42	14.9%	40	18.0%	35	106.0%	\$990K	5.0%	-26%	6	13	20	92	66
	33415	29	45.9%	32	45.0%	25	92.0%	\$288K	25.0%	-25%	5	16	41	95	28
	33407	25	-16.3%	26	73.0%	11	-45.0%	\$550K	13.0%	-8%	7	9	44	95	46
	33406	23	25.0%	16	33.0%	22	83.0%	\$515K	-11.0%	-20%	3	10	54	93	27
	33404	20	-22.2%	21	0.0%	15	-6.0%	\$400K	3.0%	-3%	5	9	25	97	27
	33401	20	29.0%	27	145.0%	20	122.0%	\$970K	-8.0%	29%	8	17	92	92	55
	33413	15	14.3%	17	21.0%	9	-18.0%	\$538K	-3.0%	-12%	5	7	119	95	22
	33409	13	0.0%	16	23.0%	15	88.0%	\$445K	-7.0%	16%	5	7	27	96	13
	33417	11	15.8%	11	-42.0%	11	57.0%	\$320K	-12.0%	-20%	4	7	26	96	46
	33403	11	11.8%	10	150.0%	8	60.0%	\$465K	16.0%	-42%	2	9	10	99	25
Boca Raton	33496	77	23.6%	73	9.0%	59	26.0%	\$1,650K	8.0%	-14%	4	12	39	92	61
	33433	57	20.0%	43	48.0%	33	-11.0%	\$700K	-4.0%	-26%	3	13	18	95	58
	33428	53	23.9%	27	-31.0%	30	25.0%	\$718K	0.0%	0%	3	9	20	96	40
	33498	31	2.0%	30	58.0%	21	-22.0%	\$825K	-4.0%	-18%	3	10	30	94	57
	33434	30	13.6%	24	20.0%	20	43.0%	\$799K	-15.0%	71%	4	8	23	93	40
	33487	29	53.3%	10	-44.0%	17	0.0%	\$1,998K	121.0%	-3%	5	6	56	88	82
	33432	25	9.8%	17	-11.0%	20	43.0%	\$2,063K	-33.0%	-4%	8	9	81	91	55
	33486	24	6.7%	25	39.0%	24	33.0%	\$943K	15.0%	-29%	3	8	31	96	38
	33431	14	26.1%	12	-14.0%	15	88.0%	\$1,307K	69.0%	-10%	5	6	22	94	47
Boynton Beach	33437	90	-0.6%	89	89.0%	72	-12.0%	\$438K	-12.0%	-23%	4	9	38	93	46
	33436	66	18.9%	63	21.0%	60	30.0%	\$484K	-1.0%	-17%	5	10	53	93	43
	33472	47	17.3%	27	-36.0%	41	17.0%	\$435K	-16.0%	-15%	5	6	46	95	49
	33473	33	-13.2%	24	-14.0%	13	-41.0%	\$1,020K	17.0%	-22%	3	8	68	95	62
	33435	33	-15.4%	21	-9.0%	22	16.0%	\$553K	6.0%	-24%	5	7	39	94	50
	33426	33	-21.0%	22	-8.0%	16	-36.0%	\$294K	-7.0%	-23%	4	8	11	96	25
Delray Beach	33446	75	19.1%	60	28.0%	62	68.0%	\$687K	-6.0%	-36%	3	9	50	95	50
	33445	56	10.5%	41	32.0%	49	44.0%	\$528K	4.0%	-30%	4	15	35	95	59
	33484	50	1.2%	40	18.0%	37	9.0%	\$340K	-9.0%	-3%	5	11	36	93	62
	33444	42	16.4%	22	69.0%	22	47.0%	\$1,518K	118.0%	-23%	6	7	62	96	64
	33483	30	44.4%	7	-36.0%	9	-25.0%	\$4,850K	54.0%	-12%	10	6	132	90	78
Lake Worth	33467	76	-7.7%	82	30.0%	44	0.0%	\$539K	-3.0%	-16%	4	13	54	94	36
	33463	47	23.3%	46	35.0%	27	8.0%	\$460K	-8.0%	-7%	4	13	29	95	22
	33460	46	43.4%	31	-3.0%	30	43.0%	\$430K	-5.0%	-30%	4	11	39	95	50
	33462	34	26.1%	35	46.0%	24	14.0%	\$568K	35.0%	-33%	4	19	32	95	38
	33449	25	50.0%	10	-29.0%	14	40.0%	\$1,113K	66.0%	-16%	7	4	39	96	29
	33461	14	-2.7%	18	-10.0%	22	29.0%	\$430K	-5.0%	26%	4	7	28	98	5
Palm Beach Gardens	33418	93	29.8%	66	14.0%	68	48.0%	\$1,131K	10.0%	-1%	5	9	70	91	53
	33410	58	2.0%	42	-21.0%	46	-12.0%	\$886K	24.0%	-21%	4	10	37	93	63
Loxahatchee	33470	81	-1.4%	67	-13.0%	58	-5.0%	\$678K	7.0%	3%	6	7	63	95	17
Palm City	34990	73	23.4%	81	53.0%	43	34.0%	\$632K	3.0%	-30%	5	10	42	94	47
Wellington	33414	83	0.7%	68	11.0%	64	21.0%	\$660K	0.0%	-11%	6	8	31	95	38
Jupiter	33458	76	10.3%	48	-4.0%	52	13.0%	\$1,008K	9.0%	-27%	3	8	26	95	58
	33478	36	1.8%	15	-56.0%	20	-17.0%	\$1,175K	49.0%	-11%	5	5	102	89	15
	33477	28	36.4%	17	-15.0%	17	31.0%	\$1,200K	-40.0%	-1%	6	8	39	94	88
	33469	25	14.3%	19	-14.0%	23	28.0%	\$920K	34.0%	-31%	5	10	18	95	48
North Palm Beach	33408	29	65.2%	10	-33.0%	9	0.0%	\$1,030K	34.0%	-28%	5	5	21	87	67
Palm Beach	33480	24	50.0%	13	44.0%	12	100.0%	#####	17.0%	4%	15	9	112	87	92

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Palm Beach County by City

Condominium/Townhome Housing Stats March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
West Palm Beach (City)	204	14.0%	96	16.0%	\$435K	5.0%	-14.0%	11	6	59	93	57
Boca Raton (City)	188	3.0%	109	2.0%	\$573K	18.0%	-16.0%	8	9	58	92	59
Delray Beach (City)	181	10.0%	88	7.0%	\$468K	50.0%	-20.0%	6	9	91	92	63
Jupiter (Town)	147	27.0%	69	23.0%	\$514K	-16.0%	-15.0%	6	9	64	94	45
Palm Beach Gardens (City)	144	22.0%	43	-4.0%	\$429K	-14.0%	-30.0%	5	6	53	95	39
Boynton Beach (City)	137	1.0%	65	-3.0%	\$233K	-5.0%	-13.0%	9	7	73	93	62
Palm Beach (Town)	105	44.0%	46	64.0%	\$2,518K	24.0%	-18.0%	13	9	97	91	91
Greenacres (City)	67	3.0%	35	0.0%	\$213K	-3.0%	-6.0%	8	6	95	92	42
North Palm Beach (Village)	61	17.0%	29	53.0%	\$390K	40.0%	-9.0%	11	9	135	88	73
Riviera Beach (City)	60	-14.0%	35	9.0%	\$648K	47.0%	-6.0%	14	5	69	93	50
Highland Beach (Town)	46	39.0%	31	158.0%	\$773K	21.0%	-3.0%	13	8	80	90	79
Wellington (Village)	38	6.0%	16	14.0%	\$426K	-1.0%	-11.0%	9	6	21	96	57
Palm Springs (Village)	32	60.0%	8	-11.0%	\$100K	-18.0%	-1.0%	10	3	71	91	58
Tequesta (Village)	27	125.0%	10	25.0%	\$444K	-22.0%	-36.0%	5	14	79	92	75
Lake Worth (City)	26	4.0%	12	71.0%	\$110K	-8.0%	-15.0%	10	11	31	94	69
Royal Palm Beach (Village)	24	-23.0%	15	50.0%	\$286K	9.0%	-16.0%	9	10	71	96	36
Hypoluxo (Town)	21	62.0%	7	-12.0%	\$307K	16.0%	-19.0%	10	4	43	93	50
South Palm Beach (Town)	20	43.0%	12	50.0%	\$435K	-9.0%	-29.0%	12	9	131	88	100
Lake Park (Town)	20	82.0%	7	133.0%	\$350K	88.0%	48.0%	20	4	97	89	88
Lantana (Town)	18	125.0%	9	80.0%	\$309K	5.0%	2.0%	13	6	99	90	55
Juno Beach (Town)	17	0.0%	13	-19.0%	\$797K	-58.0%	8.0%	16	8	96	93	80
Ocean Ridge (Town)	13	86.0%	6	100.0%	\$315K	-20.0%	-41.0%	11	20	105	90	100

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Palm Beach County by Zip Code

Condominium/Townhome Housing Stats March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
West Palm Beach	33401	76	13.0%	37	-12.0%	\$787K	64.0%	-14%	12	4	38	94	70
	33417	53	-9.7%	52	21.0%	\$90K	-29.0%	-13%	11	8	60	88	78
	33411	39	-7.1%	33	38.0%	\$217K	-8.0%	-10%	8	9	50	96	50
	33404	32	-3.3%	35	25.0%	\$692K	5.0%	-4%	16	5	95	93	62
	33415	29	2.2%	22	-15.0%	\$160K	-26.0%	3%	9	5	30	94	47
	33407	22	15.6%	28	4.0%	\$400K	5.0%	-31%	9	9	57	96	40
	33406	17	66.7%	10	100.0%	\$268K	76.0%	-21%	5	8	94	93	13
	33403	16	56.2%	8	14.0%	\$340K	1.0%	47%	15	4	71	91	78
	33409	10	-19.0%	13	62.0%	\$170K	-21.0%	-14%	12	7	79	83	29
Palm Beach	33480	72	43.2%	58	61.0%	\$2,025K	51.0%	-20%	13	9	105	91	93
Boca Raton	33434	51	-5.3%	55	8.0%	\$167K	5.0%	-26%	6	9	77	86	92
	33433	50	2.2%	47	-6.0%	\$313K	-5.0%	-24%	6	9	81	91	55
	33487	40	13.5%	60	107.0%	\$550K	-2.0%	-8%	11	9	56	90	59
	33432	38	18.8%	52	49.0%	\$1,599K	57.0%	-21%	9	11	67	91	75
	33428	28	40.6%	11	-50.0%	\$220K	-14.0%	-30%	7	4	93	93	47
	33431	26	-8.9%	22	-35.0%	\$450K	2.0%	-7%	8	9	66	93	60
	33496	18	-16.1%	18	-5.0%	\$475K	-7.0%	-40%	3	9	81	90	75
	33486	13	-12.0%	5	-71.0%	\$460K	84.0%	-5%	5	4	24	93	33
Boynton Beach	33437	50	49.1%	28	8.0%	\$273K	1.0%	-16%	8	6	113	93	76
	33435	50	18.9%	32	-16.0%	\$218K	-1.0%	-18%	11	7	104	92	79
	33436	28	-3.4%	26	8.0%	\$280K	-18.0%	-2%	8	8	59	94	55
	33426	15	-9.1%	21	62.0%	\$247K	-5.0%	-6%	8	8	71	93	47
	33472	4	12.5%	1	-80.0%	\$365K	-6.0%	-41%	7	3	9	100	60
Delray Beach	33484	75	-4.9%	50	2.0%	\$165K	2.0%	-23%	8	7	42	91	81
	33446	63	-3.5%	51	11.0%	\$117K	-31.0%	-20%	9	8	77	86	85
	33483	52	16.2%	38	15.0%	\$925K	39.0%	-26%	7	16	99	94	77
	33445	41	7.9%	32	-14.0%	\$220K	23.0%	-9%	6	6	88	88	52
	33444	20	-3.4%	17	42.0%	\$351K	-19.0%	-29%	6	9	75	95	50
Lake Worth	33467	42	6.7%	30	-32.0%	\$194K	0.0%	-16%	9	5	70	92	45
	33463	37	-1.9%	35	40.0%	\$198K	-23.0%	-16%	7	8	36	93	40
	33461	27	33.3%	13	-24.0%	\$96K	13.0%	-11%	10	3	71	91	62
	33462	21	35.5%	19	36.0%	\$308K	16.0%	-1%	13	6	48	92	52
Palm Beach Gardens	33418	64	36.7%	27	-23.0%	\$418K	-15.0%	-27%	5	5	42	94	39
	33410	26	-9.1%	22	22.0%	\$418K	11.0%	-17%	6	9	55	94	38
Wellington	33414	24	-2.6%	17	21.0%	\$394K	-7.0%	-14%	10	6	21	96	50
Jupiter	33477	53	41.9%	40	38.0%	\$590K	-13.0%	-13%	8	9	102	92	69
	33458	35	15.5%	37	12.0%	\$477K	-10.0%	-14%	4	10	62	95	22
	33469	34	75.7%	18	6.0%	\$325K	4.0%	-23%	7	9	77	91	74
North Palm Beach	33408	45	7.0%	44	29.0%	\$485K	33.0%	-3%	13	7	132	90	77
Palm City	34990	9	9.1%	14	17.0%	\$279K	-12.0%	-9%	10	9	34	90	53

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Martin County by City

Single-family Housing Stats
March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Palm City (CDP)	90	20.0%	54	23.0%	\$590K	9.0%	-40.0%	4	11	48	94	43
Hobe Sound (CDP)	51	38.0%	18	80.0%	\$518K	-10.0%	-6.0%	6	7	76	92	77
Jensen Beach (CDP)	41	-11.0%	19	-10.0%	\$500K	4.0%	-23.0%	3	7	79	94	31
Stuart (City)	22	10.0%	13	86.0%	\$674K	-2.0%	-26.0%	5	9	20	96	30
Port Salerno (CDP)	21	-22.0%	17	112.0%	\$508K	1.0%	-46.0%	3	11	58	95	25
Indiantown (CDP)	20	567.0%	10		\$332K	4.0%		4	10	27	100	14
North River Shores (CDP)	13	8.0%	2	0.0%	\$520K	-37.0%	-57.0%	4	7	50	92	38

St. Lucie County by City

Single-family Housing Stats
March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Port St. Lucie (City)	975	7.0%	455	-3.0%	\$415K	4.0%	-13.0%	5	9	60	96	26
Fort Pierce (City)	52	-13.0%	28	-7.0%	\$402K	66.0%	-8.0%	7	7	57	93	29
Lakewood Park (CDP)	44	-15.0%	16	-33.0%	\$335K	5.0%	-14.0%	5	8	27	96	23
River Park (CDP)	25	32.0%	14	-12.0%	\$310K	25.0%	8.0%	4	10	25	97	0
Indian River Estates (CDP)	22	5.0%	14	8.0%	\$379K	26.0%	25.0%	6	9	101	97	10

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Martin County

by Zip Code

Single-family Housing Stats

March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Hobe Sound	33455	58	9.4%	37	37.0%	\$525K	-6.0%	-7%	5	8	49	92	60
Jensen Beach	34957	46	-2.9%	31	-14.0%	\$500K	-6.0%	-24%	4	8	79	93	46
Stuart	34996	23	36.0%	11	57.0%	\$2,650K	212.0%	-10%	6	11	40	92	73
	34994	10	31.6%	9	50.0%	\$649K	-19.0%	-31%	5	7	38	94	40
Indiantown	34956	15	340.0%	11	1000.0%	\$332K	-29.0%	700%	5	10	27	100	14

St. Lucie County

by Zip Code

Single-family Housing Stats

March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Port Saint Lucie	34953	171	1.2%	141	21.0%	\$410K	-2.0%	-20%	4	10	60	97	19
	34987	122	4.3%	123	11.0%	\$488K	15.0%	4%	7	8	90	95	45
	34983	100	18.2%	75	-26.0%	\$357K	-6.0%	-16%	4	9	48	96	10
	34986	92	2.0%	53	-20.0%	\$435K	4.0%	-24%	6	7	60	95	36
	34952	83	2.2%	52	-20.0%	\$390K	0.0%	-8%	5	7	58	95	27
	34984	65	39.5%	54	10.0%	\$445K	16.0%	-14%	5	9	33	97	22
Fort Pierce	34951	61	-16.3%	26	-41.0%	\$334K	-3.0%	-37%	5	6	67	97	15
	34982	28	-19.3%	29	4.0%	\$385K	28.0%	23%	6	8	100	96	11
	34945	13	-30.8%	8	-50.0%	\$318K	-8.0%	-52%	3	20	66	96	40
	34947	10	-33.3%	14	40.0%	\$383K	63.0%	-35%	5	14	118	94	0
	34949	9	33.3%	10	0.0%	\$655K	-51.0%	-36%	8	17	47	85	71

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Martin County by City

Condominium/Townhome Housing Stats March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Stuart (City)	100	82.0%	36	44.0%	\$159K	-20.0%	-16.0%	6	12	65	94	72
Port Salerno (CDP)	20	-9.0%	9	-18.0%	\$259K	-4.0%	25.0%	8	9	75	90	33
Palm City (CDP)	20	25.0%	12	20.0%	\$260K	-18.0%	-12.0%	8	10	43	89	46
Jensen Beach (CDP)	14	75.0%	10	233.0%	\$275K	52.0%	-4.0%	7	13	87	92	44

St. Lucie County by City

Condominium/Townhome Housing Stats March 2026

	YTD Closed Sales	% YTD Closed Sales	New Pending Sales	%Y/Y New Pending Sales	Median Sales Price	% Y/Y Sales Price	% Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Sales to Orig. List Price	Cash Sales Share
Port St. Lucie (City)	53	6.0%	20	-23.0%	\$305K	2.0%	-7.0%	8	6	89	96	27
Fort Pierce (City)	51	0.0%	33	38.0%	\$255K	0.0%	-11.0%	11	9	114	87	58
Hutchinson Island South (CDP)	45	55.0%	24	41.0%	\$482K	-26.0%	-31.0%	9	10	101	95	56
White City (CDP)	9	-31.0%	3	-40.0%	\$330K	6.0%	0.0%	3	8	41	98	0

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Martin County by Zip Code

Condominium/Townhome Housing Stats March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	New Pending Sales Per 10 New Listings	Median Days to Contract	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Stuart	34996	35	56.5%	26	-28.0%	\$159K	-24.0%	-26%	8	7	103	91	81
	34997	37	39.6%	33	0.0%	\$350K	25.0%	-5%	6	9	59	95	20
	34994	52	28.1%	28	56.0%	\$187K	-8.0%	-33%	7	11	118	90	67
Jensen Beach	34957	47	85.7%	43	79.0%	\$410K	-23.0%	-25%	9	10	87	94	58
Hobe Sound	33455	4	-29.4%	7	-30.0%	\$313K	2.0%	9%	12	23	92	93	50

St. Lucie County by Zip Code

Condominium/Townhome Housing Stats March 2026

		Year-to-date Closed Sales	%Y/Y YTD Closed Sales	New Pending Sales	% Y/Y New Pending Sales	Median Sales Price	%Y/Y Median Sales Price	%Y/Y Active Inventory	Months' Supply	Median Days to Contract	New Pending Sales Per 10 New Listings	Median Percent Sales to Original List Price	Cash Sales as Percent of Sales
Port Saint Lucie	34952	17	0.0%	8	-50.0%	\$198K	31.0%	-11%	8	54	5	94	33
	34987	1	-15.4%	4	-56.0%	\$339K	-1.0%	-32%	4	91	8	99	0
	34986	13	29.4%	11	450.0%	\$270K	-10.0%	-33%	8	70	7	92	67
Fort Pierce	34949	17	-26.7%	28	0.0%	\$340K	-19.0%	-17%	12	132	8	88	59
	34982	17	-9.4%	13	18.0%	\$220K	-22.0%	-10%	7	41	9	97	17

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Teresa King Kinney is the association's Chief Executive Officer.

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