



Job Flows Into the Miami Metro Area in 2000-2024 Q1



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Technical and Finance Jobs Were Miami Metro Area's Largest Net Job Gains from Other Areas in 2020-2024 Q1

Miami Metro Area Gained Jobs in 2020 - 2024 Q1 After Losing Jobs to Other Areas in 2015-2019

After losing jobs to other areas in the pre-pandemic period of 2015 - 2019, the Miami Metro area gained jobs on a net basis from other areas during 2020 Q1 through 2024 Q1 due to the net job inflows surge in 2021 when work-from-home policies were still evolving.

During the period 2020 Q1 through 2024 Q1, net job inflows into the Miami-Fort Lauderdale-West Palm Beach Metropolitan area totaled 433 jobs, based on jobs-to-jobs flow data released by the US Census Bureau. While modest, this net gain is a reversal from the net job loss of 32,380 jobs during 2015 through 2019. The net job inflow during 2020 Q1 through 2024 Q1 is a result of the strong net job inflow in 2021 of 19,213 jobs when work-from-home work policies were still evolving. The net job inflow slowed in 2022 (+2,347) and turned into a net outflow in 2023 (-13,860) and in 2024 Q1 (-2,487 , or -9,948 annualized).

In terms of total inflow (gross), total job inflows in the Miami Metro Area from other geographic areas hit a peak of 600,496 jobs in 2022 and waned in 2023 (+517,0076) and in 2024 Q1 (+ 120,549 or +482,196 annualized).

In terms of total outflow (gross), total job outflows from the Miami Metro Area into other geographic areas also surged in 2022 to a peak of 589,149. The outflow also waned in 2023 (+530,866) and in 2024 Q1 (+123,056 or +492,244 annualized).

More Net Job Inflows from New York and California Since 2020

The Miami Metro Area gained jobs on a net basis from 22 states and the District of Columbia during 2020 Q1 through 2024 Q1, with the largest net inflows from the states of New York (+17,491), New Jersey (+6,209), and California (+4,707).

The Miami Metro Area experienced notably larger net job inflows from New York during 2020 Q1 through 2024 Q1 compared to 2015 through 2019. During 2020 Q1 through 2024 Q1, net job inflows from New York totaled 21,082 jobs, or five times the net inflows during 2015 through 2019 (+5,598 jobs). As of 2024 Q1, the Miami Metro Area continues to see a net job inflow from the state of New York of 758 jobs or 3,032 jobs on an annualized basis.

The Miami Metro Area also saw a notable reversal of the job loss to the state of California. In 2015 through 2019, the Miami Metro area had a net job loss of 2,809 jobs leaving the area for California. In the period 2020 Q1 through 2024 Q1, the Miami Metro Area had a net job inflow of 4,707 jobs from California. As of 2024 Q1, the Miami Metro Area continues to see a net job inflow from the state of California of 131 jobs or 524 jobs on an annualized basis.

However, the Miami Metro Area lost jobs on a net basis during 2020 Q1 through 2024 Q1 to 26 states, with the largest net outflows to the states of Texas (-6,818), Georgia (- 6,732), and North Carolina (- 3,035).

At the metro area level, the top metro areas that had the largest net job inflows into the Miami Metro Area in 2020 Q1 through 2024 Q1 were the New York-Newar-Jersey City metro area (+21,082 jobs), Chicago-Naperville-Elgin (+4,533 jobs), and the Boston-Cambridge-Newton metro area (+2,680 jobs).

Worth noting is that the Miami Metro Area is gaining jobs on a net basis from California metro areas after years of job losses: Los Angeles (+2,007), San Francisco (+1,470), San Diego (+409), and San Jose (+327).

The Miami Metro Area lost the most jobs on a net basis during 2020 Q1 through 2024 Q1 to Tampa-St. Petersburg-Clearwater (-6,161), Atlanta-Sany Springs-Roswell (-4,128), and Orlando-Kissimmee-Sanford (-3,581).



Technical and Finance Jobs Were Miami Metro Area's Largest Net Job Gains from Other Areas in 2020-2024 Q1

Out-of-State Job Inflows Have Higher Earnings on Average than Inflows from Other Florida Areas

Job inflows from other states have higher earnings on average in the destination jobs in the Miami Metro compared to the average earnings in the destination jobs that originated from other Florida areas.

Among jobs that originated from other states and the District of Columbia, the average earnings in the Miami Metro Area was at least \$ 100,000 in 22 states in the District of Columbia. In comparison, the average earnings of jobs in the Miami Metro Area that originated from any area in Florida (including the Miami Metro Area) was \$59,960.

Among the states with the largest net job flows into the Miami Metro Area, the average earnings in the Miami Metro area in 2023 of jobs that originated from the state of Illinois in 2023 was \$213,240; from California, \$187,396; from New York, \$155,068, from New Jersey, \$133,340; and from Pennsylvania, \$126,336.

The higher average earning of jobs that originated from other states suggests these are high-paying jobs or jobs held by older and more experienced workers.

Rising Share of Professional/Technical Services and Finance Jobs are Moving into the Miami Metro Area

Indeed, there is a shift in the kind of jobs moving into the Miami Metro Area from among the top five states with the largest net job inflows marked by a rising share of professional and technical services jobs and finance/insurance industry jobs .

During 2020 Q1 through 2024 Q1, the largest net job inflows into the Miami Metro Area by industry was professional, scientific, and technical services, with 26,146 net jobs flows up 59% compared to the level in 2015-2019 (+16,742). Finance and insurance was another industry with the largest increase in net job inflows in 2020 Q1 through 2024 Q1, with 19,859 jobs, up 139% from 2015-2019 (+8,304).

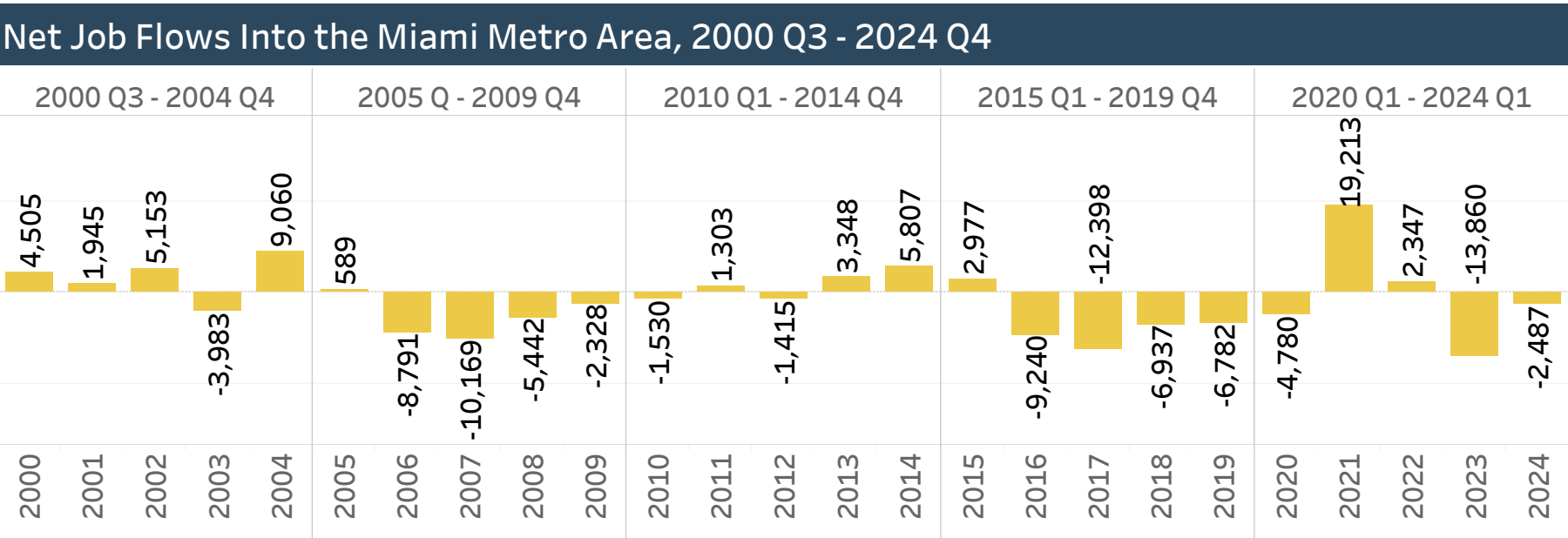
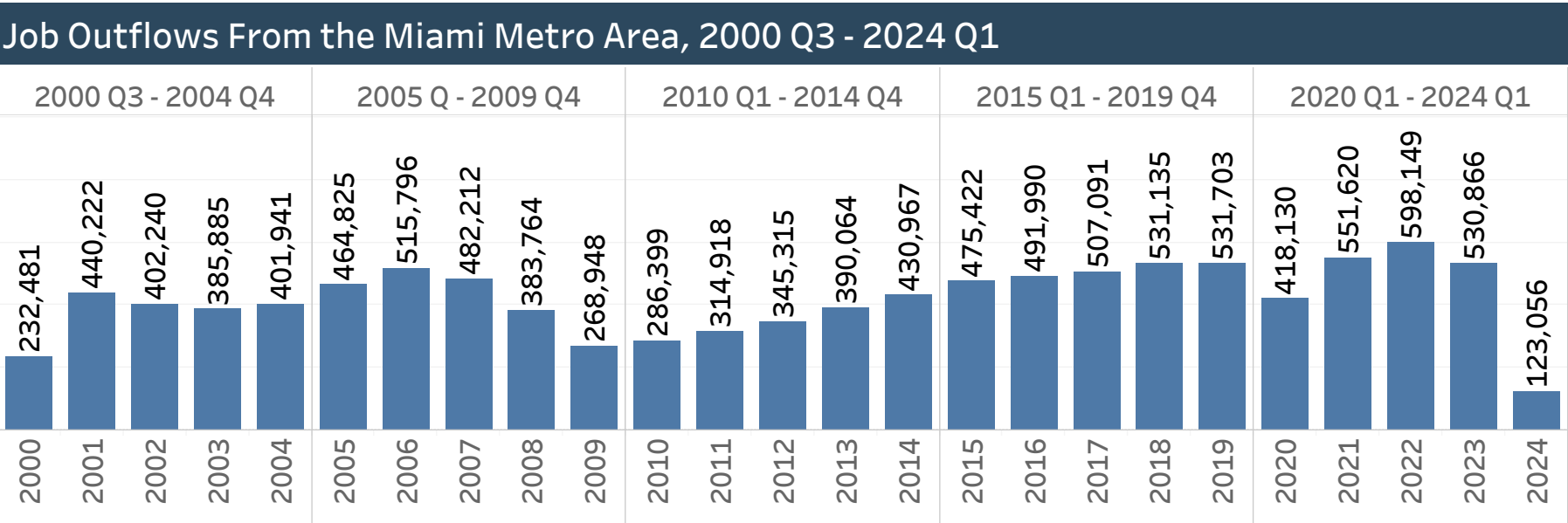
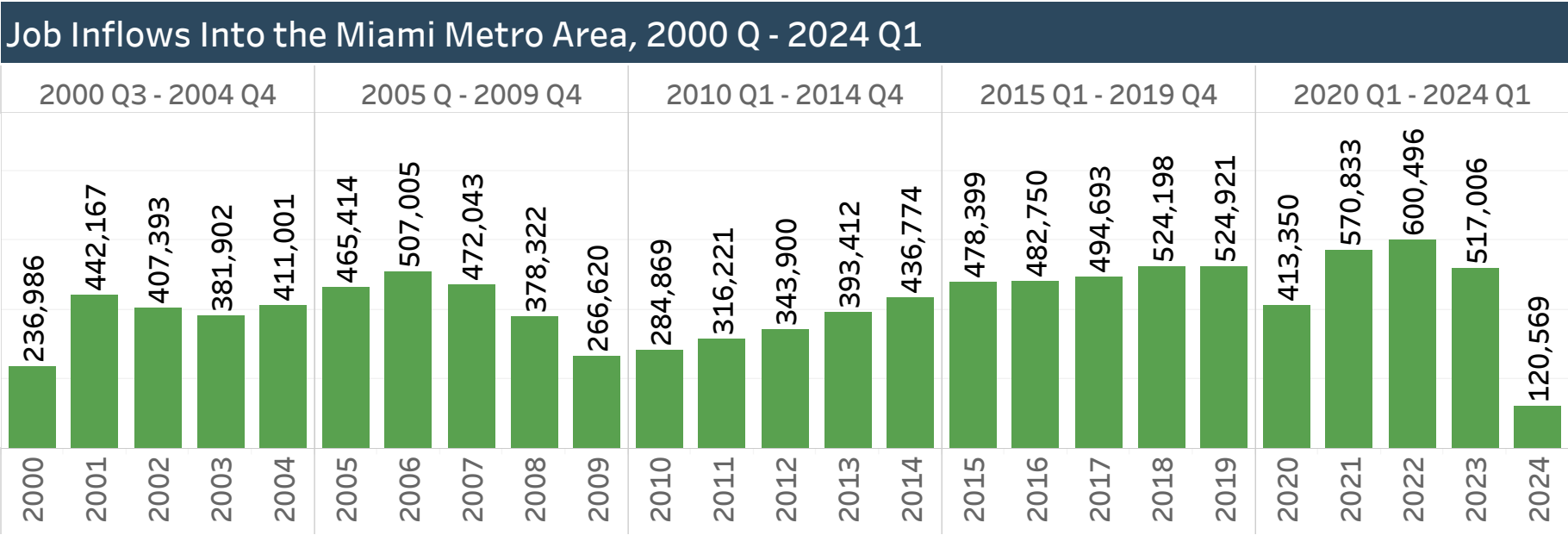
Among job inflows (gross) into the Miami Metro Area that originated from New York during 2020 Q1 through 2024 Q1, professional/technical services accounted for 15.3% of total job inflows (10.0% in 2015-2019). Finance/insurance jobs accounted for 10.4% of total job inflows (6.4% in 2015-2019).

Among job inflows (gross) into the Miami Metro Area that originated from California during 2020 Q1 through 2024 Q1, professional/technical services accounted for 16.6% of total job inflows (12.6% in 2015-2019).

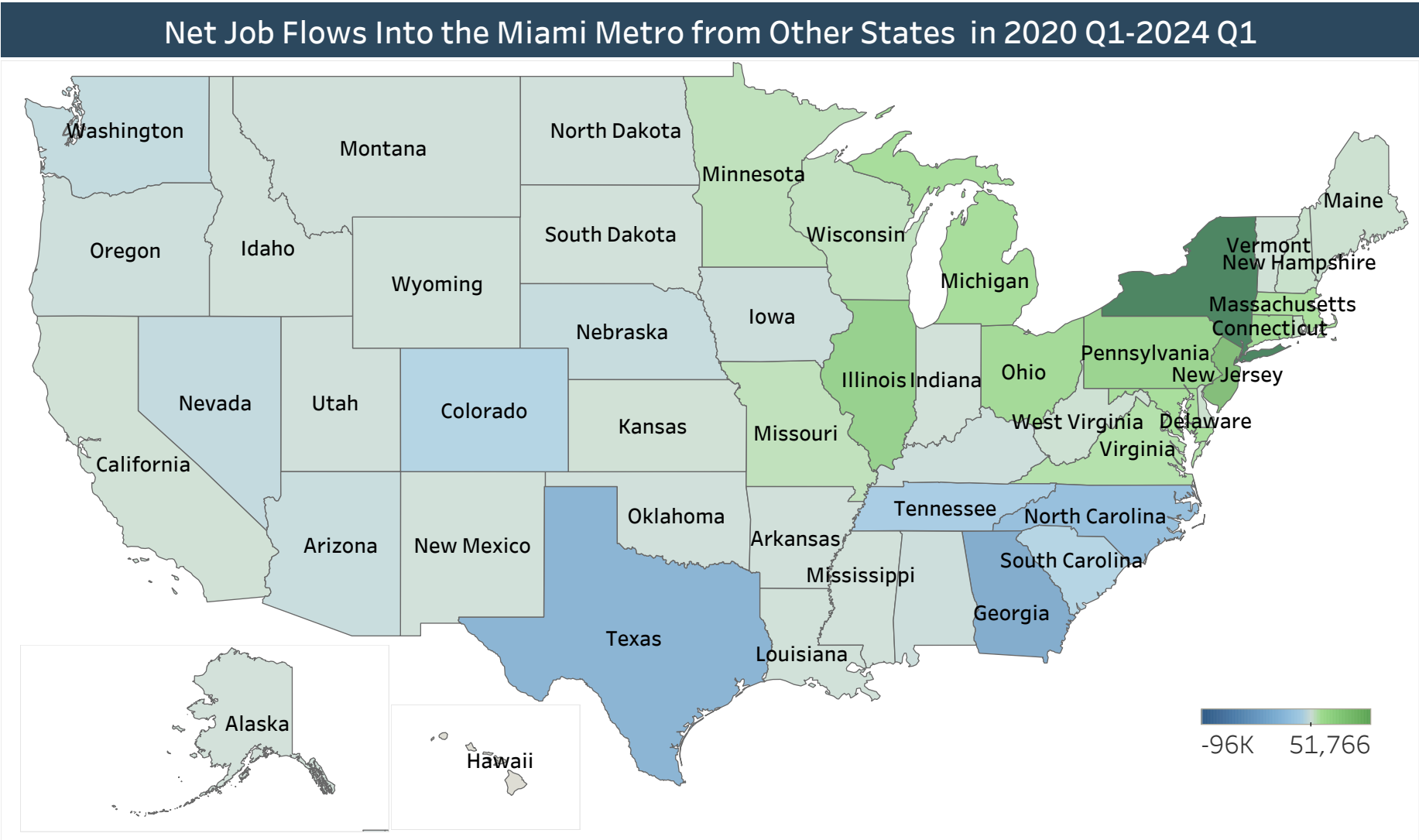
Among job inflows (gross) into the Miami Metro Area that originated from Illinois during 2020 Q1 through 2024 Q1, professional/technical services accounted for 15.7% of total job inflows (13.1% in 2015-2019). Finance/insurance jobs accounted for 9.9% of total job inflows (5.8% in 2015-2019).

The industries with the largest net job outflows from the Miami Metro Area to other geographic areas during 2020 Q1 – 2024 Q1 are accommodation and food services (-53,265), retail trade (-37,708), and administrative support and waste management (-28,669). Workers in these industries tend to have lower wages and could be moving out for housing affordability reasons. On a positive note, there were fewer net job losses in these industries compared to the levels in 2015-2019.

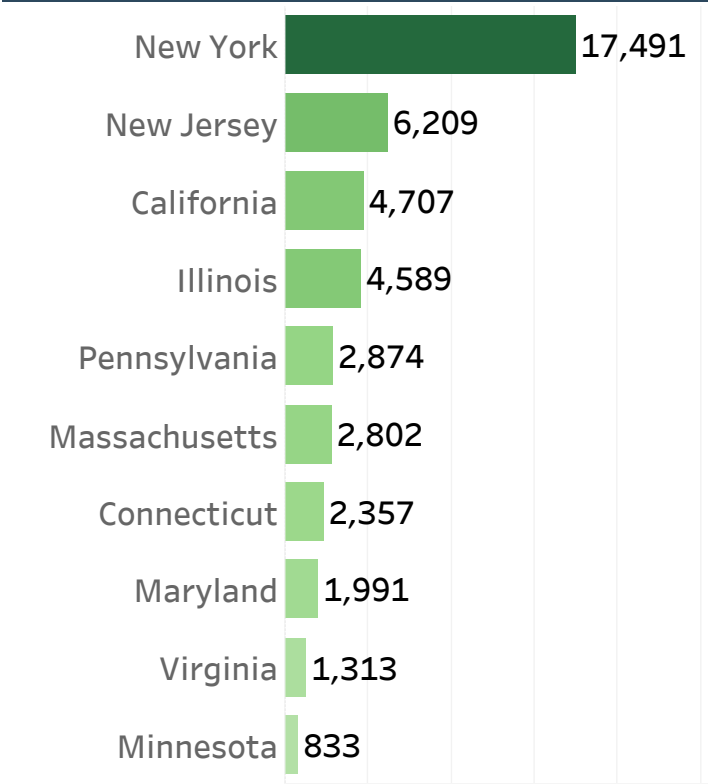
Miami Metro Area Sees Positive Net Job Inflows from Other Areas in 2020 Q1-2024 Q1 (+433) After a Net Job Loss in 2015-2019 (-32,380)



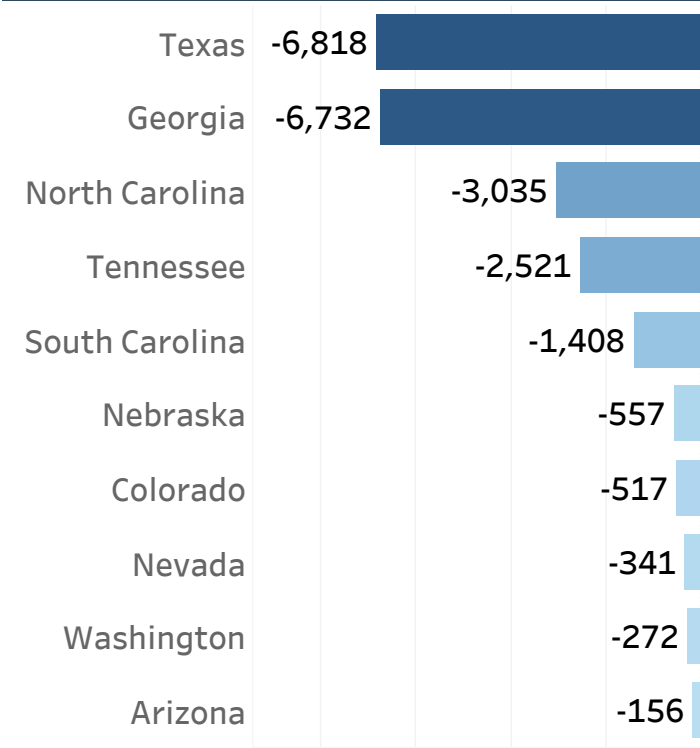
24,300 Net Job Flows Into the Miami Metro Area from Other States in 2020 Q1-2024 Q1



Top States With Net Job Inflows Into Miami Metro Area During 2020 Q1 - 2024 Q1



Top States With Net Job Outflows from Miami Metro Area During 2020 Q1 - 2024 Q1



Miami Association of Realtors® analysis of US Census Bureau Job-to-Job flows data. Data for Massachusetts started from 2010 Q3 and data for the District of Columbia started from 2005 Q4. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Largest Net Job Flows Into Miami Metro Area from Other States: New York, New Jersey, California

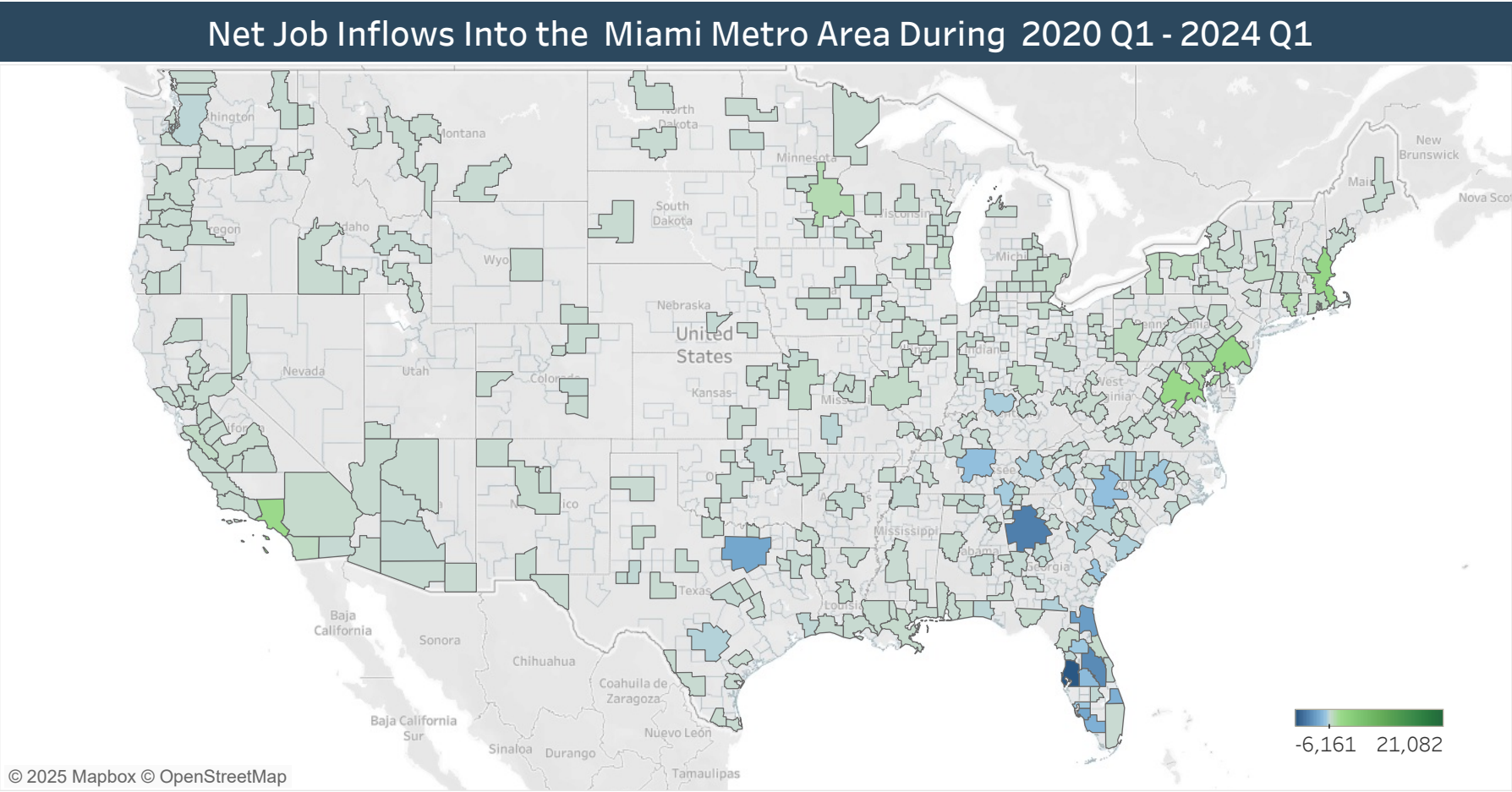
Net Job Flows Into the Miami Metro Area from Other States

	2015 Q1 - 2019 Q4					Total	2020 Q1 - 2024 Q1					Total
	2015	2016	2017	2018	2019		2020	2021	2022	2023	2024	
50 states and DC Excl FL	8,496	-790	-2,623	-354	869	5,598	2,532	21,829	7,450	-6,857	-665	24,289
New York	2,870	1,373	1,412	1,893	2,187	9,735	3,668	6,465	4,651	1,949	758	17,491
New Jersey	1,457	857	850	889	846	4,899	891	2,422	1,983	647	266	6,209
California	-468	-786	-745	-373	-437	-2,809	726	1,757	1,562	531	131	4,707
Illinois	719	477	496	610	560	2,862	733	1,786	1,338	615	117	4,589
Pennsylvania	1,059	606	273	481	444	2,863	398	1,379	891	160	46	2,874
Massachusetts	567	134	-82	262	225	1,106	479	1,229	626	242	226	2,802
Connecticut	705	421	384	490	533	2,533	436	960	728	145	88	2,357
Maryland	417	207	104	271	303	1,302	246	993	555	160	37	1,991
Virginia	544	114	107	218	208	1,191	281	1,007	435	-289	-121	1,313
Minnesota	64	58	10	134	120	386	153	415	271	-30	24	833
Ohio	649	221	102	327	224	1,523	163	776	300	-546	-72	621
Wisconsin	148	107	13	66	62	396	129	207	118	-36	8	426
Rhode Island	106	20	-50	65	72	213	-2	153	128	4	43	326
Michigan	310	112	55	211	253	941	98	220	0	0	0	318
District of Columbia	22	-76	-61	-31	-48	-194	117	184	22	-15	-20	288
Missouri	156	135	51	114	94	550	60	362	-8	-153	-56	205
New Hampshire	73	23	26	13	82	217	22	110	49	2	17	200
Delaware	101	34	-13	12	32	166	19	109	55	-1	9	191
Louisiana	74	240	280	-86	-21	487	74	144	29	-12	-52	183
West Virginia	85	43	21	36	60	245	31	112	-1	-32	8	118
Vermont	42	6	6	7	-10	51	1	16	19	-8	11	39
Oregon	-66	-134	-120	-79	-66	-465	-11	58	66	-72	-25	16
Utah	20	-101	-51	-21	-100	-253	-105	74	111	-58	-12	10
Alaska	-28	3	0	0	0	-25	0	0	0	0	0	0
Maine	9	-3	1	34	1	42	-40	97	-51	-28	15	-7
Kansas	65	-21	-28	22	-40	-2	-23	166	-2	-132	-27	-18
Mississippi	44	90	-9	53	23	201	-1	62	-18	-62	-7	-26
Idaho	48	-11	-38	-4	-29	-34	-25	-16	10	-40	15	-56
Hawaii	-16	-43	-62	30	3	-88	7	-14	-31	-40	1	-77
Wyoming	-8	-17	-12	-19	-47	-103	-28	6	-28	-41	11	-80
Montana	-5	-52	0	4	-20	-73	-57	-12	-30	-17	-6	-122
New Mexico	-5	30	12	-30	-3	4	-3	50	-46	-117	-12	-128
Arkansas	-7	52	-28	13	-12	18	-14	24	-44	-81	-28	-143
Arizona	44	-189	-78	-131	-112	-466	-131	141	141	-227	-80	-156
North Dakota	28	50	-28	-45	-23	-18	-20	-23	-27	-70	-22	-162
South Dakota	-16	-10	-6	10	-10	-32	-39	26	-42	-100	-9	-164
Oklahoma	70	-2	31	-73	-18	8	-86	204	-78	-161	-43	-164
Washington	-152	-303	-294	-243	-260	-1,252	-167	34	67	-157	-49	-272
Nevada	-83	-174	-241	-178	87	-589	4	248	-98	-420	-75	-341
Iowa	54	-128	-62	-136	-65	-337	-187	57	-141	-140	-50	-461
Alabama	116	36	-7	-54	-124	-33	-27	158	-196	-307	-100	-472
Colorado	-269	-468	-554	-422	-369	-2,082	-140	137	-121	-309	-84	-517
Nebraska	-62	-100	-213	-109	-101	-585	-64	19	-149	-327	-36	-557
Kentucky	37	-169	-164	-86	-84	-466	-89	56	-97	-455	0	-585
South Carolina	-2	-267	-184	-201	-168	-822	-185	37	-279	-790	-191	-1,408
Indiana	241	-18	-119	-102	-86	-84	-451	-68	-418	-651	-114	-1,702
Tennessee	-106	-415	-356	-535	-398	-1,810	-492	-193	-670	-956	-210	-2,521
North Carolina	-284	-715	-900	-843	-731	-3,473	-744	-478	-1,483	-330	0	-3,035
Georgia	-393	-1,138	-1,370	-1,437	-1,010	-5,348	-1,368	-196	-1,985	-2,625	-558	-6,732
Texas	-496	-943	-984	-1,377	-1,157	-4,957	-1,696	-280	-1,146	-3,016	-680	-6,818

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



New York, Chicago, and Boston Metro Areas: Largest Net Job Flows Into the Miami Metro Area in 2020 Q1- 2024 Q1



Top Metro Areas Highest Net Job Inflows Into the Miami Metro Area During 2020 Q1 - 2024 Q1

New York-Newark-Jersey City, NY-NJ	21,082
Chicago-Naperville-Elgin, IL-IN	4,533
Boston-Cambridge-Newton, MA-NH	2,680
Philadelphia-Camden-Wilmington, PA-NJ-DE...	2,397
Washington-Arlington-Alexandria, DC-VA-MD..	2,211
Los Angeles-Long Beach-Anaheim, CA	2,007
San Francisco-Oakland-Fremont, CA	1,470
Baltimore-Columbia-Towson, MD	1,156
Bridgeport-Stamford-Danbury, CT	975
Hartford-West Hartford-East Hartford, CT	929

Top Metro Areas Highest Net Job Outflows From the Miami Metro Area During 2020 Q1 - 2024 Q1

Tampa-St. Petersburg-Clearwater, FL	-6,161
Atlanta-Sandy Springs-Roswell, GA	-4,128
Orlando-Kissimmee-Sanford, FL	-3,581
Jacksonville, FL	-2,692
Houston-Pasadena-The Woodlands, TX	-2,364
Dallas-Fort Worth-Arlington, TX	-2,228
Cape Coral-Fort Myers, FL	-2,162
North Port-Bradenton-Sarasota, FL	-2,076
Port St. Lucie, FL	-1,804
Naples-Marco Island, FL	-1,738

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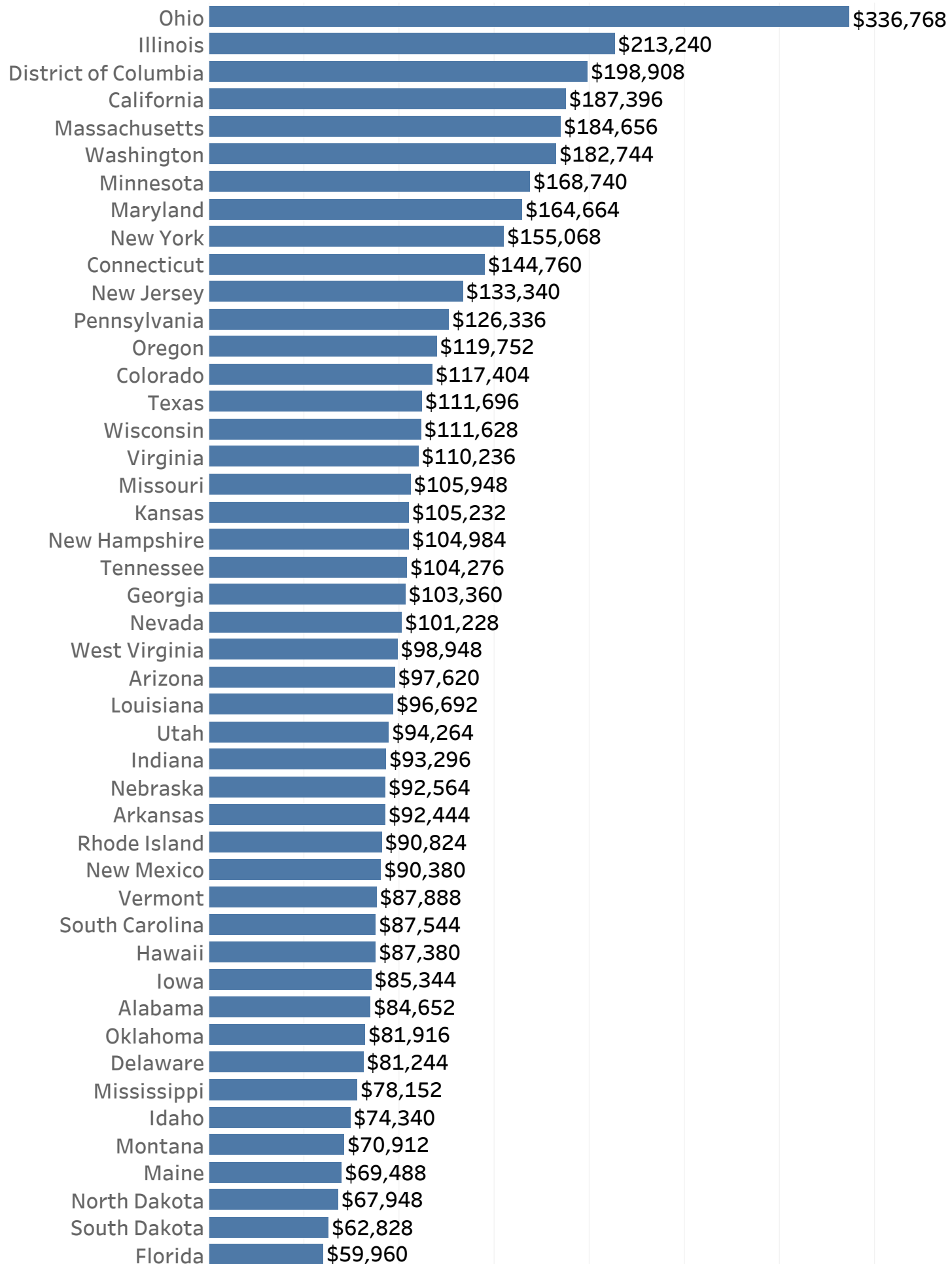


Notable Net Job Inflows from New York and California Metro Areas Into the Miami Metro Area Since 2020

Net Job Flows Into the Miami Metro Area During 2020 Q1 - 2024 Q1												
	2015 Q1 - 2019 Q4						2020 Q1 - 2024 Q1					
	2015	2016	2017	2018	2019	Total	2020	2021	2022	2023	2024	Total
New York-Newark-Jersey City, NY-NJ	3,380	1,951	2,030	2,460	2,531	12,352	4,239	7,710	5,780	2,437	916	21,082
Chicago-Naperville-Elgin, IL-IN	563	382	431	497	428	2,301	697	1,715	1,291	686	144	4,533
Boston-Cambridge-Newton, MA-NH	392	162	10	192	229	985	462	1,013	696	348	161	2,680
Philadelphia-Camden-Wilmington, PA..	699	449	247	355	302	2,052	314	994	826	224	39	2,397
Washington-Arlington-Alexandria, DC-..	416	-41	58	170	167	770	445	1,151	487	135	-7	2,211
Los Angeles-Long Beach-Anaheim, CA	-173	-375	-257	-147	-76	-1,028	355	704	673	199	76	2,007
San Francisco-Oakland-Fremont, CA	-94	-158	-125	-53	-108	-538	224	434	510	259	43	1,470
Baltimore-Columbia-Towson, MD	231	160	96	169	191	847	154	513	380	104	5	1,156
Bridgeport-Stamford-Danbury, CT	257	130	105	156	152	800	161	386	241	134	53	975
Hartford-West Hartford-East Hartfor..	253	180	185	217	241	1,076	213	348	317	36	15	929
Minneapolis-St. Paul-Bloomington, M..	54	64	10	98	103	329	146	358	261	40	18	823
Pittsburgh, PA	194	109	61	75	84	523	102	240	130	-20	10	462
Rochester, NY	91	82	69	80	74	396	56	161	101	77	22	417
Buffalo-Cheektowaga, NY	90	17	38	12	81	238	42	187	118	62	6	415
San Diego-Chula Vista-Carlsbad, CA	-39	-96	-104	-81	-119	-439	79	201	65	59	5	409
Providence-Warwick, RI-MA	125	29	-53	80	85	266	2	194	143	-13	45	371
Cleveland, OH	215	78	18	80	76	467	31	185	119	13	16	364
San Jose-Sunnyvale-Santa Clara, CA	-84	-26	-79	-43	-54	-286	43	80	135	50	19	327
Trenton-Princeton, NJ	62	58	29	47	33	229	25	95	78	64	6	268
Kiryas Joel-Poughkeepsie-Newburgh, ..	89	46	2	16	60	213	74	98	65	6	22	265
Virginia Beach-Chesapeake-Norfolk, V..	160	66	31	33	78	368	72	152	26	4	0	254
Albany-Schenectady-Troy, NY	91	28	27	31	63	240	26	111	89	19	7	252
Allentown-Bethlehem-Easton, PA-NJ	69	27	35	58	42	231	-6	128	76	41	3	242
Milwaukee-Waukesha, WI	58	63	23	33	65	242	65	95	81	-15	4	230
Waterbury-Shelton, CT	68	34	48	13	26	189	41	91	71	24	0	227
St. Louis, MO-IL	140	127	56	113	81	517	89	179	45	-76	-12	225
Syracuse, NY	99	23	14	13	66	215	17	83	87	15	4	206
Detroit-Warren-Dearborn, MI	154	70	44	151	142	561	24	173	0	0	0	197
Cincinnati, OH-KY-IN	99	-14	-11	41	-14	101	71	207	72	-153	0	197
Kansas City, MO-KS	56	55	27	34	-18	154	6	177	91	-66	-31	177
Deltona-Daytona Beach-Ormond Beac..	-140	-42	77	-237	-114	-456	53	262	-83	-80	9	161
New Haven, CT	73	63	41	87	66	330	11	95	64	-31	18	157
Not in metropolitan area, NY	62	14	25	13	30	144	17	69	48	-4	13	143

Job Inflows from Other States Had Higher Average Earnings in the Miami Metro Area Than Job Inflows from Anywhere in Florida

Average Annual Earnings in the Miami Metro Area of Job Movers in 2023



Miami Association of Realtors® analysis of US Census Bureau Job-to-Job flows data. The annual earnings is equal to four times the average quarterly destination earnings (SSEarn_Destination) in 2023. Quarterly estimates are suppressed for North Carolina, Michigan, Kentucky, and Alaska. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



More Professional/Technical Services and Finance/Insurance Net Job Flows into the Miami Metro Area Since 2020

Net Job Flows to the Miami Metro Area By Industry					
	2000 Q3- 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1 - 2024 Q1
Professional, Scientific, and Technical Services	9,354	10,939	13,891	16,742	26,146
Health Care and Social Assistance	15,159	14,341	13,540	16,878	19,888
Finance and Insurance	13,243	7,859	12,163	8,304	19,859
Wholesale Trade	10,402	9,221	13,039	13,412	15,332
Public Administration	9,636	9,536	4,261	12,470	9,138
Transportation and Warehousing	2,318	1,685	6,578	16,961	8,230
Real Estate and Rental and Leasing	5,200	2,230	4,474	8,109	6,657
Information	1,649	1,243	2,716	2,004	5,657
Manufacturing	-6,607	-2,478	4,206	6,011	4,434
Construction	12,208	-2,259	6,397	12,369	4,175
Management of Companies and Enterprises	1,175	1,609	1,563	1,977	2,842
Utilities	612	1,089	491	1,015	1,013
Educational Services	9,672	5,857	1,558	3,749	805
Mining, Quarrying, and Oil and Gas Extraction	94	40	38	177	154
Other Services (except Public Administration)	-406	2,581	1,261	-1,031	-165
Arts, Entertainment, and Recreation	-111	-888	-945	-4,716	-1,869
Agriculture, Forestry, Fishing and Hunting	-957	-1,065	-1,621	-1,997	-2,232
Administrative and Support and Waste Management	-22,232	-30,642	-20,476	-32,749	-28,669
Retail Trade	-19,884	-28,779	-28,375	-51,251	-37,708
Accommodation and Food Services	-23,852	-28,266	-27,261	-60,829	-53,265
Grand Total	16,673	-26,147	7,498	-32,395	422

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Rising Share of Professional/Technical Services and Finance Job Inflows from New York to the Miami Metro Area

Destination Industries of Jobs from New York to the Miami Metro Area in 2000 Q3 - 2024 Q1

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1- 2019 Q4	2020 Q1 - 2024 Q1
Professional, Scientific, and Technical Services	373	659	426	1,561	6,070
Finance and Insurance	298	585	278	999	4,150
Administrative and Support and Waste Management	529	1,000	515	1,475	4,119
Health Care and Social Assistance	395	776	423	1,476	3,860
Accommodation and Food Services	474	946	661	2,094	3,499
Retail Trade	651	1,082	621	1,834	3,051
Transportation and Warehousing	366	404	273	1,317	2,449
Arts, Entertainment, and Recreation	242	382	358	1,027	2,365
Wholesale Trade	250	429	245	720	1,953
Information	159	201	107	377	1,787
Educational Services	233	454	224	633	1,254
Construction	166	442	103	506	1,136
Other Services (except Public Administration)	122	263	158	525	1,125
Real Estate and Rental and Leasing	110	199	77	329	1,007
Management of Companies and Enterprises	45	88	37	227	702
Manufacturing	129	207	78	262	643
Grand Total	4,716	8,308	4,686	15,659	39,798

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1- 2019 Q4	2020 Q1 - 2024 Q1
Professional, Scientific, and Technical Services	7.9%	7.9%	9.1%	10.0%	15.3%
Finance and Insurance	6.3%	7.0%	5.9%	6.4%	10.4%
Administrative and Support and Waste Management	11.2%	12.0%	11.0%	9.4%	10.3%
Health Care and Social Assistance	8.4%	9.3%	9.0%	9.4%	9.7%
Accommodation and Food Services	10.1%	11.4%	14.1%	13.4%	8.8%
Retail Trade	13.8%	13.0%	13.3%	11.7%	7.7%
Transportation and Warehousing	7.8%	4.9%	5.8%	8.4%	6.2%
Arts, Entertainment, and Recreation	5.1%	4.6%	7.6%	6.6%	5.9%
Wholesale Trade	5.3%	5.2%	5.2%	4.6%	4.9%
Information	3.4%	2.4%	2.3%	2.4%	4.5%
Educational Services	4.9%	5.5%	4.8%	4.0%	3.2%
Construction	3.5%	5.3%	2.2%	3.2%	2.9%
Other Services (except Public Administration)	2.6%	3.2%	3.4%	3.4%	2.8%
Real Estate and Rental and Leasing	2.3%	2.4%	1.6%	2.1%	2.5%
Management of Companies and Enterprises	1.0%	1.1%	0.8%	1.4%	1.8%
Manufacturing	2.7%	2.5%	1.7%	1.7%	1.6%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. Mining, utilities, agriculture, and public administration each account for less than 1% share and are not shown in the tables but are included in the totals and in calculating the percent share. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Rising Share of Professional/Technical Services and Finance Job Inflows from New Jersey to the Miami Metro Area

Destination Industries of Jobs from New Jersey to the Miami Metro Area in 2000 Q3 - 2024 Q1

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1-2019 Q4	2020 Q1- 2024 Q1
Professional, Scientific, and Technical Services	139	290	190	628	1,996
Administrative and Support and Waste Management	232	448	166	698	1,856
Health Care and Social Assistance	125	237	154	580	1,482
Accommodation and Food Services	228	385	275	797	1,288
Retail Trade	316	498	299	723	1,268
Finance and Insurance	86	229	149	345	1,155
Transportation and Warehousing	65	157	95	375	1,125
Wholesale Trade	160	230	164	442	1,120
Arts, Entertainment, and Recreation	88	123	87	326	817
Construction	75	198	45	256	570
Information	59	92	39	130	515
Educational Services	56	134	60	244	456
Agriculture, Forestry, Fishing and Hunting	121	102	202	280	416
Other Services (except Public Administration)	49	84	34	190	406
Manufacturing	92	118	49	163	339
Real Estate and Rental and Leasing	53	82	24	124	283
Management of Companies and Enterprises	22	46	21	98	251
Grand Total	1,992	3,486	2,070	6,454	15,449

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1-2019 Q4	2020 Q1- 2024 Q1
Professional, Scientific, and Technical Services	6.98%	8.32%	9.18%	9.73%	12.92%
Administrative and Support and Waste Management	11.65%	12.85%	8.02%	10.81%	12.01%
Health Care and Social Assistance	6.28%	6.80%	7.44%	8.99%	9.59%
Accommodation and Food Services	11.45%	11.04%	13.29%	12.35%	8.34%
Retail Trade	15.86%	14.29%	14.44%	11.20%	8.21%
Finance and Insurance	4.32%	6.57%	7.20%	5.35%	7.48%
Transportation and Warehousing	3.26%	4.50%	4.59%	5.81%	7.28%
Wholesale Trade	8.03%	6.60%	7.92%	6.85%	7.25%
Arts, Entertainment, and Recreation	4.42%	3.53%	4.20%	5.05%	5.29%
Construction	3.77%	5.68%	2.17%	3.97%	3.69%
Information	2.96%	2.64%	1.88%	2.01%	3.33%
Educational Services	2.81%	3.84%	2.90%	3.78%	2.95%
Agriculture, Forestry, Fishing and Hunting	6.07%	2.93%	9.76%	4.34%	2.69%
Other Services (except Public Administration)	2.46%	2.41%	1.64%	2.94%	2.63%
Manufacturing	4.62%	3.38%	2.37%	2.53%	2.19%
Real Estate and Rental and Leasing	2.66%	2.35%	1.16%	1.92%	1.83%
Management of Companies and Enterprises	1.10%	1.32%	1.01%	1.52%	1.62%
Grand Total	100.00%	100.00%	100.00%	100.00%	100.00%

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. Mining, utilities, agriculture, and public administration each account for less than 1% share and are not shown in the tables but are included in the totals and in calculating the percent share. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Rising Share of Professional/Technical Services and Finance Job Inflows from California to the Miami Metro Area

Destination Industries of Jobs from California to the Miami Metro Area in 2000 Q3 - 2024 Q1

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1 - 2024 Q1
Professional, Scientific, and Technical Services	187	332	242	752	3,248
Administrative and Support and Waste Management	244	524	337	759	2,933
Health Care and Social Assistance	111	195	141	491	2,004
Accommodation and Food Services	202	357	259	762	1,548
Retail Trade	257	366	253	638	1,370
Wholesale Trade	141	225	137	380	1,269
Information	110	135	56	259	1,265
Transportation and Warehousing	122	160	80	360	1,137
Finance and Insurance	77	184	70	239	1,081
Construction	122	285	62	263	688
Educational Services	61	125	112	203	574
Arts, Entertainment, and Recreation	60	99	67	239	530
Manufacturing	71	93	48	174	513
Real Estate and Rental and Leasing	48	85	30	110	486
Other Services (except Public Administration)	49	68	52	148	410
Management of Companies and Enterprises	21	42	17	90	299
Grand Total	1,983	3,395	2,033	5,988	19,609

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1 - 2024 Q1
Professional, Scientific, and Technical Services	9.4%	9.8%	11.9%	12.6%	16.6%
Administrative and Support and Waste Management	12.3%	15.4%	16.6%	12.7%	15.0%
Health Care and Social Assistance	5.6%	5.7%	6.9%	8.2%	10.2%
Accommodation and Food Services	10.2%	10.5%	12.7%	12.7%	7.9%
Retail Trade	13.0%	10.8%	12.4%	10.7%	7.0%
Wholesale Trade	7.1%	6.6%	6.7%	6.3%	6.5%
Information	5.5%	4.0%	2.8%	4.3%	6.5%
Transportation and Warehousing	6.2%	4.7%	3.9%	6.0%	5.8%
Finance and Insurance	3.9%	5.4%	3.4%	4.0%	5.5%
Construction	6.2%	8.4%	3.0%	4.4%	3.5%
Educational Services	3.1%	3.7%	5.5%	3.4%	2.9%
Arts, Entertainment, and Recreation	3.0%	2.9%	3.3%	4.0%	2.7%
Manufacturing	3.6%	2.7%	2.4%	2.9%	2.6%
Real Estate and Rental and Leasing	2.4%	2.5%	1.5%	1.8%	2.5%
Other Services (except Public Administration)	2.5%	2.0%	2.6%	2.5%	2.1%
Management of Companies and Enterprises	1.1%	1.2%	0.8%	1.5%	1.5%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. Mining, utilities, agriculture, and public administration each account for less than 1% share and are not shown in the tables but are included in the totals and in calculating the percent share. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Rising Share of Professional/Technical Services and Finance Job Inflows from Illinois to the Miami Metro Area

Destination Industries of Job Inflows from Illinois to the Miami Metro Area in 2000 Q3 - 2024 Q1

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1- 2024 Q1
Professional, Scientific, and Technical Services	100	212	150	561	1,912
Administrative and Support and Waste Management	161	241	153	434	1,557
Transportation and Warehousing	125	163	110	467	1,284
Finance and Insurance	53	129	53	250	1,202
Wholesale Trade	93	161	105	359	1,082
Health Care and Social Assistance	73	111	115	342	946
Accommodation and Food Services	130	209	187	444	800
Retail Trade	171	225	170	427	781
Information	33	51	29	109	437
Construction	87	183	54	153	415
Arts, Entertainment, and Recreation	37	75	40	136	350
Real Estate and Rental and Leasing	34	48	32	102	286
Educational Services	44	107	74	160	285
Other Services (except Public Administration)	25	59	44	116	274
Manufacturing	68	84	45	99	274
Management of Companies and Enterprises	4	31	14	85	218
Grand Total	1,261	2,137	1,390	4,295	12,203

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1- 2024 Q1
Professional, Scientific, and Technical Services	7.9%	9.9%	10.8%	13.1%	15.7%
Administrative and Support and Waste Management	12.8%	11.3%	11.0%	10.1%	12.8%
Transportation and Warehousing	9.9%	7.6%	7.9%	10.9%	10.5%
Wholesale Trade	7.4%	7.5%	7.6%	8.4%	8.9%
Retail Trade	13.6%	10.5%	12.2%	9.9%	6.4%
Accommodation and Food Services	10.3%	9.8%	13.5%	10.3%	6.6%
Finance and Insurance	4.2%	6.0%	3.8%	5.8%	9.9%
Health Care and Social Assistance	5.8%	5.2%	8.3%	8.0%	7.8%
Construction	6.9%	8.6%	3.9%	3.6%	3.4%
Educational Services	3.5%	5.0%	5.3%	3.7%	2.3%
Information	2.6%	2.4%	2.1%	2.5%	3.6%
Arts, Entertainment, and Recreation	2.9%	3.5%	2.9%	3.2%	2.9%
Manufacturing	5.4%	3.9%	3.2%	2.3%	2.2%
Other Services (except Public Administration)	2.0%	2.8%	3.2%	2.7%	2.2%
Real Estate and Rental and Leasing	2.7%	2.2%	2.3%	2.4%	2.3%
Management of Companies and Enterprises	0.3%	1.5%	1.0%	2.0%	1.8%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. Mining, utilities, agriculture, and public administration each account for less than 1% share and are not shown in the tables but are included in the totals and in calculating the percent share. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Rising Share of Professional/Technical Services and Finance Job Inflows from Pennsylvania to the Miami Metro Area

Destination Industries of Jobs from Pennsylvania to the Miami Metro Area in 2000 Q3 - 2024 Q1

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1 - 2024 Q1
Administrative and Support and Waste Management	176	293	180	648	1,553
Professional, Scientific, and Technical Services	94	176	143	497	1,466
Health Care and Social Assistance	121	192	127	502	1,206
Accommodation and Food Services	165	295	185	618	980
Retail Trade	171	309	185	499	904
Wholesale Trade	83	183	115	275	798
Transportation and Warehousing	33	88	46	310	761
Finance and Insurance	41	128	62	229	756
Construction	103	178	81	216	498
Arts, Entertainment, and Recreation	35	61	45	212	433
Information	41	59	35	113	395
Educational Services	69	111	65	209	377
Other Services (except Public Administration)	25	69	56	161	329
Manufacturing	50	82	24	132	313
Real Estate and Rental and Leasing	26	54	29	70	229
Management of Companies and Enterprises	18	19	8	76	165
Grand Total	1,292	2,365	1,422	4,871	11,298

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1 - 2024 Q1
Administrative and Support and Waste Management	13.6%	12.4%	12.7%	13.3%	13.7%
Professional, Scientific, and Technical Services	7.3%	7.4%	10.1%	10.2%	13.0%
Health Care and Social Assistance	9.4%	8.1%	8.9%	10.3%	10.7%
Accommodation and Food Services	12.8%	12.5%	13.0%	12.7%	8.7%
Retail Trade	13.2%	13.1%	13.0%	10.2%	8.0%
Wholesale Trade	6.4%	7.7%	8.1%	5.6%	7.1%
Transportation and Warehousing	2.6%	3.7%	3.2%	6.4%	6.7%
Finance and Insurance	3.2%	5.4%	4.4%	4.7%	6.7%
Construction	8.0%	7.5%	5.7%	4.4%	4.4%
Arts, Entertainment, and Recreation	2.7%	2.6%	3.2%	4.4%	3.8%
Information	3.2%	2.5%	2.5%	2.3%	3.5%
Educational Services	5.3%	4.7%	4.6%	4.3%	3.3%
Other Services (except Public Administration)	1.9%	2.9%	3.9%	3.3%	2.9%
Manufacturing	3.9%	3.5%	1.7%	2.7%	2.8%
Real Estate and Rental and Leasing	2.0%	2.3%	2.0%	1.4%	2.0%
Management of Companies and Enterprises	1.4%	0.8%	0.6%	1.6%	1.5%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. Mining, utilities, agriculture, and public administration each account for less than 1% share and are not shown in the tables but are included in the totals and in calculating the percent share. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Rising Share of Administrative Support, Health Care, Transportation/Warehousing Job Outflows to Texas

Origin Industries of Job Outflows from the Miami Metro Area to Texas in 2000 Q3 - 2024 Q1

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1 - 2024 Q1
Administrative and Support and Waste Management	1,551	2,106	2,053	3,031	4,485
Health Care and Social Assistance	848	1,609	1,452	2,228	3,828
Transportation and Warehousing	1,072	1,460	1,472	2,148	3,200
Professional, Scientific, and Technical Services	1,129	1,704	1,682	2,432	2,827
Accommodation and Food Services	1,030	1,624	1,829	2,863	2,596
Retail Trade	1,320	2,135	2,039	2,693	2,584
Construction	1,190	2,076	1,093	1,647	1,739
Wholesale Trade	858	1,291	1,140	1,506	1,447
Finance and Insurance	534	1,065	655	1,054	1,270
Educational Services	455	837	688	947	995
Manufacturing	721	784	644	777	894
Other Services (except Public Administration)	299	455	482	753	780
Information	405	472	405	499	739
Real Estate and Rental and Leasing	343	430	327	551	506
Arts, Entertainment, and Recreation	253	357	334	711	492
Management of Companies and Enterprises	148	247	224	387	426
Agriculture, Forestry, Fishing and Hunting	293	307	249	193	190
Grand Total	12,617	19,239	16,991	24,695	29,378

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1 - 2014 Q4	2015 Q1 - 2019 Q4	2020 Q1 - 2024 Q1
Administrative and Support and Waste Management	12.3%	10.9%	12.1%	12.3%	15.3%
Health Care and Social Assistance	6.7%	8.4%	8.5%	9.0%	13.0%
Transportation and Warehousing	8.5%	7.6%	8.7%	8.7%	10.9%
Professional, Scientific, and Technical Services	8.9%	8.9%	9.9%	9.8%	9.6%
Accommodation and Food Services	8.2%	8.4%	10.8%	11.6%	8.8%
Retail Trade	10.5%	11.1%	12.0%	10.9%	8.8%
Construction	9.4%	10.8%	6.4%	6.7%	5.9%
Wholesale Trade	6.8%	6.7%	6.7%	6.1%	4.9%
Finance and Insurance	4.2%	5.5%	3.9%	4.3%	4.3%
Educational Services	3.6%	4.4%	4.0%	3.8%	3.4%
Manufacturing	5.7%	4.1%	3.8%	3.1%	3.0%
Other Services (except Public Administration)	2.4%	2.4%	2.8%	3.0%	2.7%
Information	3.2%	2.5%	2.4%	2.0%	2.5%
Real Estate and Rental and Leasing	2.7%	2.2%	1.9%	2.2%	1.7%
Arts, Entertainment, and Recreation	2.0%	1.9%	2.0%	2.9%	1.7%
Management of Companies and Enterprises	1.2%	1.3%	1.3%	1.6%	1.5%
Agriculture, Forestry, Fishing and Hunting	2.3%	1.6%	1.5%	0.8%	0.6%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. Mining, utilities, agriculture, and public administration each account for less than 1% share and are not shown in the tables but are included in the totals and in calculating the percent share. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Rising Share of Administrative Support, Health Care, Transportation/Warehousing Job Outflows to Georgia

Origin Industries of Job Outflows from the Miami Metro Area to Georgia in 2000 Q3 - 2024 Q1

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1- 2014 Q4	2015 Q1 - 2019 Q1	2020 Q1 - 2024 Q1
Retail Trade	2,518	3,892	2,406	3,373	2,881
Administrative and Support and Waste Management	2,243	2,878	2,040	3,678	4,160
Accommodation and Food Services	1,817	2,376	1,845	3,200	2,699
Health Care and Social Assistance	1,355	2,752	1,523	2,513	3,025
Professional, Scientific, and Technical Services	1,496	2,049	1,552	2,011	2,141
Construction	1,306	1,962	990	1,565	1,689
Wholesale Trade	1,343	1,776	1,121	1,417	1,310
Transportation and Warehousing	757	1,152	665	1,201	2,259
Educational Services	875	1,697	747	1,124	1,133
Finance and Insurance	1,101	1,422	692	1,005	1,039
Information	756	907	533	739	783
Manufacturing	933	882	419	706	769
Agriculture, Forestry, Fishing and Hunting	1,015	1,017	675	449	341
Other Services (except Public Administration)	418	614	414	663	604
Real Estate and Rental and Leasing	538	665	323	572	603
Public Administration	309	680	280	420	418
Arts, Entertainment, and Recreation	277	371	268	491	409
Management of Companies and Enterprises	240	403	242	340	346
Grand Total	19,340	27,549	16,773	25,505	26,655

	2000 Q3 - 2004 Q4	2005 Q1 - 2009 Q4	2010 Q1- 2014 Q4	2015 Q1 - 2019 Q1	2020 Q1 - 2024 Q1
Administrative and Support and Waste Management	11.6%	10.4%	12.2%	14.4%	15.6%
Health Care and Social Assistance	7.0%	10.0%	9.1%	9.9%	11.3%
Retail Trade	13.0%	14.1%	14.3%	13.2%	10.8%
Accommodation and Food Services	9.4%	8.6%	11.0%	12.5%	10.1%
Transportation and Warehousing	3.9%	4.2%	4.0%	4.7%	8.5%
Professional, Scientific, and Technical Services	7.7%	7.4%	9.3%	7.9%	8.0%
Construction	6.8%	7.1%	5.9%	6.1%	6.3%
Wholesale Trade	6.9%	6.4%	6.7%	5.6%	4.9%
Educational Services	4.5%	6.2%	4.5%	4.4%	4.3%
Finance and Insurance	5.7%	5.2%	4.1%	3.9%	3.9%
Information	3.9%	3.3%	3.2%	2.9%	2.9%
Manufacturing	4.8%	3.2%	2.5%	2.8%	2.9%
Other Services (except Public Administration)	2.2%	2.2%	2.5%	2.6%	2.3%
Real Estate and Rental and Leasing	2.8%	2.4%	1.9%	2.2%	2.3%
Public Administration	1.6%	2.5%	1.7%	1.6%	1.6%
Arts, Entertainment, and Recreation	1.4%	1.3%	1.6%	1.9%	1.5%
Management of Companies and Enterprises	1.2%	1.5%	1.4%	1.3%	1.3%
Agriculture, Forestry, Fishing and Hunting	5.2%	3.7%	4.0%	1.8%	1.3%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job Flows data. Mining, utilities, agriculture, and public administration each account for less than 1% share and are not shown in the tables but are included in the totals and in calculating the percent share. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Miami Metro Area Lost Fewer Jobs(-28,800) To Other Florida Areas in 2020 Q1- 2024 Q1 vs. Pre-Pandemic Net Job Loss (-43,100)

Net Job Flows in the Miami Metro Area From/To Other Florida Areas

	2015 Q1 - 2019 Q4						2020 Q1 - 2024 Q1					
	2015	2016	2017	2018	2019	Total	2020	2021	2022	2023	2024	Total
Deltona-Daytona Beach-Ormond Beach, FL	-140	-42	77	-237	-114	-456	53	262	-83	-80	9	161
Gainesville, FL	-13	-91	-70	21	32	-121	53	127	-114	72	-21	117
Tallahassee, FL	67	-172	-56	-339	-82	-582	-131	-1	203	151	-120	102
Pensacola-Ferry Pass-Brent, FL	-54	6	-218	-98	-140	-504	50	53	-8	44	-60	79
Panama City-Panama City Beach, FL	41	117	128	80	-58	308	-127	18	143	-47	-28	-41
Not in metropolitan area Florida	-453	-385	-2	-333	-371	-1,544	-10	140	44	-218	-25	-69
Palm Bay-Melbourne-Titusville, FL	-17	-620	236	-527	-136	-1,064	-214	153	-163	117	2	-105
Homosassa Springs, FL	-46	27	-27	19	-54	-81	-16	62	-141	-47	7	-135
Crestview-Fort Walton Beach-Destin, FL	-49	-242	-36	-24	-151	-502	-133	-139	132	-30	-18	-188
Wildwood-The Villages, FL	-41	-25	-92	-98	-62	-318	-73	-79	-88	-70	-23	-333
Punta Gorda, FL	-9	-62	-42	55	-67	-125	-166	-1	-131	-229	-62	-589
Ocala, FL	-68	-41	-104	127	-91	-177	-131	-53	-101	-370	18	-637
Lakeland-Winter Haven, FL	-171	-462	-265	-572	-437	-1,907	-497	-153	-323	-173	-80	-1,226
Naples-Marco Island, FL	-299	-594	-299	-359	-464	-2,015	-416	-269	-392	-496	-165	-1,738
Port St. Lucie, FL	-617	-509	-531	-772	-621	-3,050	-957	31	-509	-236	-133	-1,804
North Port-Bradenton-Sarasota, FL	-494	105	-469	-366	-220	-1,444	-458	-405	-552	-480	-181	-2,076
Cape Coral-Fort Myers, FL	-360	-503	-936	-296	-471	-2,566	-607	-413	-344	-713	-85	-2,162
Jacksonville, FL	-31	-572	-566	-469	-535	-2,173	-1,344	-791	-747	-546	736	-2,692
Orlando-Kissimmee-Sanford, FL	-853	-2,115	-3,632	-914	-1,430	-8,944	675	-1,287	-1,505	-1,224	-240	-3,581
Sebring, FL	-1,064	-1,112	-1,172	-1,444	-1,473	-6,265	-1,041	-1,336	-1,456	-1,513	-332	-5,678
Tampa-St. Petersburg-Clearwater, FL	-1,809	-2,112	-2,586	-1,171	-1,899	-9,577	-2,784	350	-313	-2,112	-1,302	-6,161
Grand Total	-6,480	-9,404	-10,662	-7,717	-8,844	-43,107	-8,274	-3,731	-6,448	-8,200	-2,103	-28,756

Miami Association of Realtors® analysis of US Census Bureau Job-to-Job flows data. Data for Massachusetts started from 2010 Q3 and data for the District of Columbia started from 2005 Q4. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.





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Teresa King Kinney is the association's Chief Executive Officer.

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